

STOCK MARKET

VN-Index declined right from the opening and spent the entire session trading sideways within the range of 1,755–1,785 before falling to close at 1,755.49 points, down more than 27 points from the previous session. Market breadth was negative, with 16 out of 18 sectors recording losses. Personal & Household Goods posted the steepest decline, down nearly 5%, followed by Financial Services and Basic Resources. Regarding foreign trading activity, foreign investors were net sellers on the HSX and UPCOM, while net buyers on the HNX. Selling pressure has shown signs of increasing ahead of the Lunar New Year holiday, and investors are advised to trade cautiously.

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,755.49	256.28	125.51
% 1D	-1.52%	-2.57%	-2.40%
TV (VND bn)	32,166	2,445	920
%1D	32.18%	40.46%	-27.04%
Foreign (VND bn)	-919.14	83.00	-0.16

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	441.64	VCB	-610.25
HPG	200.16	VIC	-314.15
STB	153.71	HDB	-195.17
BSR	136.01	ACB	-180.92
VNM	124.94	FPT	-137.31

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	6,798	-1.23% -2.45%
FTSE100	10,311	0.02% 0.86%
Eurostoxx	5,947	0.50% -0.18%
Shanghai	4,066	-0.25% -1.27%
Nikkei	54,295	0.89% 1.82%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	68.24	1.01%
Gold	4,879	2.30%
Exchange rate		
USD/VND	26,150	
EUR/VND	31,376	-0.07%
JPY/VND	170	0.59%
Interest rates		
10Y-Gov bond rate	4.08%	
1M-interbank rate	9.75%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-2.21%	-2.62%	-1.52%	-1.30%
1 week	-3.391%	-1.42%	-4.02%	-4.25%
1 months	4.08%	1.55%	-5.70%	-7.30%
3 months	11.18%	2.53%	9.78%	6.52%

Source: FiinPro-X, BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
GAS	115.00	2.68%	1.60	2.41
VIC	131.00	0.69%	1.51	7.73
GEL	34.55	19.97%	1.32	0.89
LPB	41.90	2.20%	0.59	2.99
MBB	27.35	1.11%	0.53	8.05

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	65.10	-4.82%	-5.65	8.36
CTG	37.40	-3.11%	-1.95	7.77
HPG	26.80	-2.72%	-1.21	7.68
VPL	83.00	-3.49%	-1.12	1.79
HDB	26.50	-3.81%	-1.09	5.01

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
IDC	48.30	0.63%	0.07	0.38
PRE	22.60	2.73%	0.04	0.10
TFC	46.40	5.22%	0.02	0.02
HJS	28.60	6.32%	0.02	0.02
DHT	69.40	0.58%	0.02	0.09

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	169.30	-9.99%	-1.96	0.20
KSF	81.20	-3.91%	-1.65	0.90
PVI	87.00	-6.25%	-0.74	0.23
HUT	15.70	-6.55%	-0.64	1.07
SHS	17.90	-4.79%	-0.45	0.90

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
TCO	9.94	7.00%	0.00	6.48
CLL	32.25	5.74%	0.01	0.02
SBA	29.00	3.39%	0.01	0.03
VSC	22.30	3.24%	0.06	14.19
DRH	2.94	3.16%	0.00	2.58

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PMG	7.61	-6.97%	-0.01	0.00
MSH	37.70	-6.91%	-0.06	1.35
TCR	3.25	-6.88%	0.00	0.00
VGC	53.00	-6.85%	-0.35	3.58
PHR	58.80	-6.81%	-0.12	1.76

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BXH	12.20	9.91%	0.01	0.02
CAG	6.80	9.68%	0.04	0.01
CET	9.50	7.95%	0.02	0.01
HJS	28.60	6.32%	0.15	0.00
TFC	46.40	5.22%	0.16	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
KSV	169.30	-9.99%	-13.24	0.16
INC	11.80	-9.92%	-0.01	0.00
AMC	13.80	-9.80%	-0.02	0.00
PMC	131.80	-9.73%	-0.47	0.01
ALT	12.10	-9.70%	-0.03	0.00

Figure 1
Sectors performance

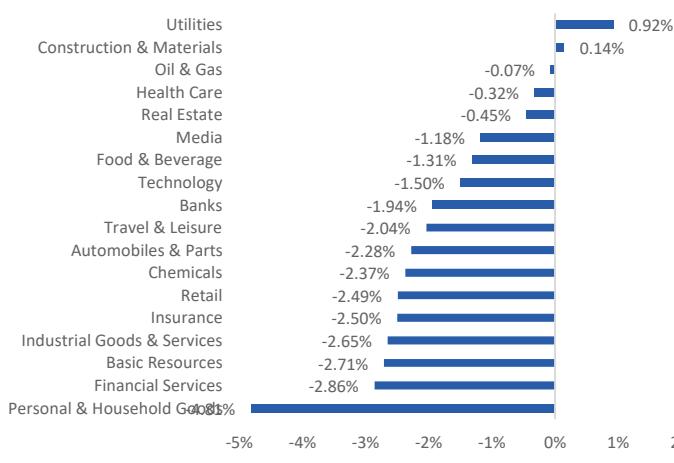
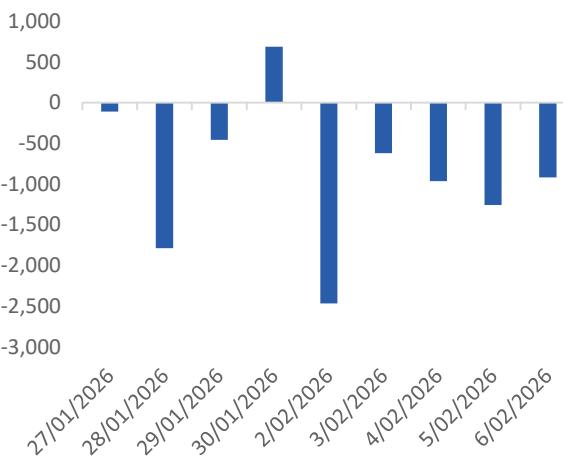


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	88.4	-2.0%	1.2	129,812	1454.4	4,777	18.5	106,000	47.3%	Link
KBC	Real Estate	34.2	-5.0%	1.1	32,208	270.5	2,500	13.7	46,000	11.2%	Link
KDH	Real Estate	25.4	-4.5%	1.3	28,504	193.5	943	26.9	39,900	27.1%	Link
PDR	Real Estate	17.0	-2.6%	1.5	16,963	153.8	531	32.0	28,200	6.6%	Link
VHM	Real Estate	97.5	-0.1%	1.2	400,473	1061.4	10,008	9.7	119,600	8.3%	Link
FPT	Technology	97.6	-1.4%	0.6	166,262	1067.6	5,511	17.7	118,700	40.0%	Link
BSR	Oil & Gas	24.6	0.6%	0.0	122,929	763.2	1,036	24	23,200	1.5%	Link
PVS	Oil & Gas	44.4	-2.6%	1.6	22,707	730.9	3,560	12.5	42,800	15.8%	Link
HCM	Financial Services	22.5	-2.8%	1.3	24,299	233.8	1,454	15.5		33.4%	Link
SSI	Financial Services	29.9	-3.6%	1.2	74,484	1138.0	2,032	14.7		32.6%	Link
VCI	Financial Services	34.3	-5.1%	1.2	29,116	509.6	1,849	18.5		17.3%	Link
DCM	Chemicals	38.8	0.5%	1.2	20,541	249.9	3,618	10.7	47,300	3.9%	Link
DGC	Chemicals	65.3	-3.6%	1.1	24,800	337.8	7,965	8.2	109,300	5.6%	Link
ACB	Banks	23.0	-1.9%	0.9	118,143	562.4	3,042	7.6	28,400	27.9%	Link
CTG	Banks	37.4	-3.1%	1.1	290,484	943.5	4,454	8.4	53,500	25.5%	Link
HDB	Banks	26.5	-3.8%	1.2	132,640	1162.4	3,432	7.7	34,400	22.9%	Link
MBB	Banks	27.4	1.1%	1.1	220,304	1476.8	3,325	8.2	29,300	22.1%	Link
MSB	Banks	12.0	-0.8%	1.0	37,440	772.7	1,804	6.7	14,000	29.3%	Link
STB	Banks	61.5	-1.3%	1.0	115,941	1134.4	3,150	19.5		14.4%	Link
TCB	Banks	34.6	-0.7%	1.0	245,184	592.7	3,577	9.7	43,500	22.5%	Link
TPB	Banks	16.8	-1.8%	1.1	46,604	152.4	2,660	6.3	-	24.9%	Link
VCB	Banks	65.1	-4.8%	0.9	543,954	1640.7	4,210	15.5	73,200	21.1%	Link
VIB	Banks	16.7	-2.6%	0.9	56,847	140.7	2,143	7.8	23,000	4.8%	Link
VPB	Banks	26.8	-2.2%	1.0	212,629	542.2	3,024	8.9	36,500	25.0%	Link
HPG	Basic Resources	26.8	-2.7%	1.1	205,702	1928.2	2,013	13.3	33,170	20.8%	Link
HSG	Basic Resources	15.6	-3.4%	1.2	9,687	73.4	1,012	15.4	19,800	4.4%	Link
DBC	Food & Beverage	27.2	-4.4%	1.2	10,449	301.9	3,915	6.9	28,800	2.4%	Link
MSN	Food & Beverage	78.2	-1.5%	1.2	113,071	751.5	2,710	28.9	98,300	23.1%	Link
VNM	Food & Beverage	69.1	0.0%	0.7	144,416	464.9	4,503	15.4	64,500	50.2%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	53.5	0.00%	1.2	11,833	307.6	2,494	21.5	22.93%	17.1%	Link
FRT	Retail	160.4	-5.65%	0.8	27,316	235.9	4,667	34.4	32.39%	26.1%	Link
BVH	Insurance	78.0	-1.89%	1.2	57,901	135.3	3,996	19.5	26.98%	12.6%	Link
DIG	Real Estate	15.3	-3.77%	1.3	12,185	185.9	990	15.5	2.68%	7.3%	Link
DXG	Real Estate	14.3	-4.98%	1.4	15,907	276.4	229	62.6	21.99%	1.9%	Link
HDC	Real Estate	21.1	-4.54%	1.2	4,205	71.4	2,559	8.2	1.60%	24.9%	Link
HDG	Real Estate	26.1	-3.69%	1.4	9,656	64.2	1,907	13.7	19.44%	10.9%	Link
IDC	Real Estate	48.3	0.62%	1.4	18,330	290.8	5,090	9.5	13.79%	32.0%	Link
NLG	Real Estate	27.1	-5.42%	1.2	13,122	138.8	1,805	15.0	42.36%	6.3%	Link
SIP	Real Estate	60.0	-4.00%	1.0	14,527	61.7	5,601	10.7	2.84%	28.5%	Link
SZC	Real Estate	35.1	-5.01%	1.0	6,309	123.8	1,917	18.3	4.87%	10.9%	Link
TCH	Real Estate	14.7	-4.55%	1.3	13,408	79.4	416	35.4	10.00%	3.0%	Link
VIC	Real Estate	131.0	0.69%	1.1	1,009,490	1026.0	1,739	75.3	2.83%	9.4%	Link
VRE	Real Estate	28.1	-2.60%	1.1	63,739	245.3	2,837	9.9	12.00%	14.3%	Link
CMG	Technology	34.8	-2.39%	1.2	8,093	24.1	1,700	20.5	38.21%	13.1%	Link
PLX	Oil & Gas	57.0	-0.70%	1.0	72,424	581.7	2,122	26.9	15.13%	10.3%	Link
PVD	Oil & Gas	32.9	-2.09%	1.0	18,261	472.3	1,866	17.6	11.95%	6.4%	Link
FTS	Financial Services	31.9	-2.30%	1.2	11,036	41.6	1,161	27.4	24.90%	9.3%	Link
MBS	Financial Services	25.7	-3.38%	1.7	17,149	146.4	1,886	13.6	0.60%	15.2%	Link
GAS	Utilities	115.0	2.68%	1.1	277,489	452.6	4,730	24.3	2.33%	18.0%	Link
POW	Utilities	13.5	-4.93%	1.2	41,416	393.8	837	16.1	4.92%	7.1%	Link
REE	Utilities	61.3	-1.29%	0.7	33,204	39.9	4,668	13.1	48.99%	12.7%	Link
VJC	Travel & Leisure	166.0	-0.30%	1.0	98,207	207.6	3,728	44.5	6.67%	10.1%	Link
GEX	Industrial Goods & Services	34.3	-6.16%	1.4	30,907	357.0	1,635	21.0	8.50%	9.3%	Link
GMD	Industrial Goods & Services	71.5	0.56%	1.1	30,494	306.2	3,986	17.9	38.45%	13.2%	Link
HAH	Industrial Goods & Services	57.6	-0.17%	1.0	9,726	96.9	6,258	9.2	7.12%	31.0%	Link
PVT	Industrial Goods & Services	20.9	-3.91%	1.1	9,822	127.0	2,210	9.5	10.86%	12.7%	Link
VTP	Industrial Goods & Services	110.6	0.55%	0.9	13,469	108.0	3,325	33.3	5.65%	24.1%	Link
PNJ	Personal & Household Goods	108.9	-6.28%	1.1	37,151	555.2	8,353	13.0	48.25%	23.1%	Link
TCM	Personal & Household Goods	26.5	-3.11%	1.0	2,969	40.7	2,402	11.0	48.47%	11.5%	Link
TNG	Personal & Household Goods	21.2	-7.42%	1.4	2,729	93.7	3,163	6.7	17.61%	20.1%	Link
DPM	Chemicals	24.7	-1.20%	1.0	16,794	172.2	1,579	15.6	4.03%	9.6%	Link
GVR	Chemicals	39.0	-2.50%	1.2	156,000	231.7	1,406	27.7	0.72%	10.3%	Link
EIB	Banks	20.6	-1.90%	1.3	38,372	214.6	610	33.8	3.01%	4.5%	Link
LPB	Banks	41.9	2.20%	0.4	125,167	78.0	3,824	11.0	0.75%	25.2%	Link
NAB	Banks	14.0	-0.71%	0.5	24,020	17.5	2,438	5.7	1.60%	19.6%	Link
OCB	Banks	11.6	-1.28%	0.9	30,758	25.4	1,513	7.6	19.68%	12.3%	Link
NKG	Basic Resources	14.7	-4.25%	1.2	6,557	108.4	461	31.8	5.20%	2.9%	Link
ANV	Food & Beverage	27.3	-2.50%	1.2	7,269	83.6	3,754	7.3	3.42%	31.6%	Link
BAF	Food & Beverage	38.1	1.06%	0.5	11,568	221.0	341	111.5	4.41%	2.8%	Link
SAB	Food & Beverage	48.8	-2.69%	0.6	62,525	99.1	3,449	14.1	58.35%	19.9%	Link
VHC	Food & Beverage	60.0	-5.51%	1.0	13,467	161.3	6,073	9.9	21.07%		Link
BMP	Construction & Materials	155.5	-0.70%	0.4	12,729	18.5	15,010	10.4	84.07%	44.1%	Link
CTD	Construction & Materials	80.1	-4.42%	1.1	8,531	102.9	7,388	10.8	49.00%	8.7%	Link
CTR	Construction & Materials	94.0	-0.84%	1.1	10,752	81.8	5,244	17.9	5.28%	30.5%	Link
DPG	Construction & Materials	43.2	-3.36%	1.3	4,355	44.9	3,241	13.3	10.56%	15.6%	Link
HHV	Construction & Materials	12.1	-2.82%	1.1	6,593	60.0	1,205	10.0	10.38%	5.9%	Link
PC1	Construction & Materials	24.7	-3.70%	1.0	10,159	184.9	2,553	9.7	14.36%	17.4%	Link
VCG	Construction & Materials	18.2	-3.70%	1.1	11,766	152.9	6,084	3.0	3.05%	39.8%	Link
VGC	Construction & Materials	53.0	-6.85%	1.3	23,763	191.9	3,130	16.9	2.98%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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