

STOCK MARKET

The VN-Index declined right from the morning open and only stabilized upon reaching the 1,750 support level. Bottom-fishing demand at this level helped the index partially narrow its losses, allowing it to close at 1,754.82—almost unchanged from the previous session. Market breadth was relatively balanced, with 12 out of 18 sectors advancing. Personal & Household Goods and Information Technology recorded the strongest gains. On the downside, Industrials and Insurance led the declines, while other sectors showed no significant movements. In the final trading sessions ahead of the holiday, market activity may remain subdued, and investors should trade with caution.

FUTURES CONTRACTS

All futures contracts declined according to VN30's movement, except 4111G9000.

COVERED WARRANTS

During the trading session on 09/02/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **-0.67** points, closing at **1754.82** points. HNX-Index **-0.27** points, closing at **256.01** points.
- Pulling the index up: **VIC (+2.15)**, **FPT (+0.51)**, **MBB (+0.43)**, **GAS (+0.36)**, **HDB (+0.32)**.
- Pulling the index down: **VHM (-2.12)**, **BID (-1.18)**, **GEE (-0.63)**, **CTG (-0.49)**, **STB (-0.47)**.
- The matched trade value of VN-Index reached VND **15,171** billion, decreased **-52.84%** compared to the previous session. The total transaction value reached VND 20,062 billion.
- The trading range is 21.86 points. The market had **151** gainers, 52 remaining unchanged, **175** losers.
- Foreign investors' net selling value: VND **-252.54** billion on HOSE, including **VCB (VND -166.33 billion)**, **VIC (VND -125.26 billion)**, **HPG (VND -114.70 billion)**, **VHM (VND -102.31 billion)**, **VPB (VND -74.17 billion)**. Foreign investors were net buyers on HNX with the value of VND **5.30** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.42%**. Positive stocks: **KDH (+4.53%)**, **PVS (+3.38%)**, **DGC (+2.91%)**.
- BSC50 **+0.08%**. Positive stocks: **DXG (+4.90%)**, **DPG (+4.05%)**, **PNJ (+3.67%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.42%	0.08%	-0.04%	0.21%
1 week	-3.013%	-2.44%	-2.86%	-2.82%
1 months	3.28%	2.64%	-6.05%	-5.73%
3 months	11.06%	2.83%	10.12%	6.93%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,754.82	256.01	126.42
% 1D	-0.04%	-0.11%	0.73%
TV (VND bn)	15,171	951	332
%1D	-52.84%	-61.53%	-78.11%
Foreign (VND bn)	-252.54	5.30	15.45

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	198.69	VCB	-166.33
DCM	114.22	VIC	-125.26
GEL	76.77	HPG	-114.70
DPM	71.92	VHM	-102.31
KDH	66.96	VPB	-74.17

Source: FiinPro-X, BSC compiled

Overview of global stock markets

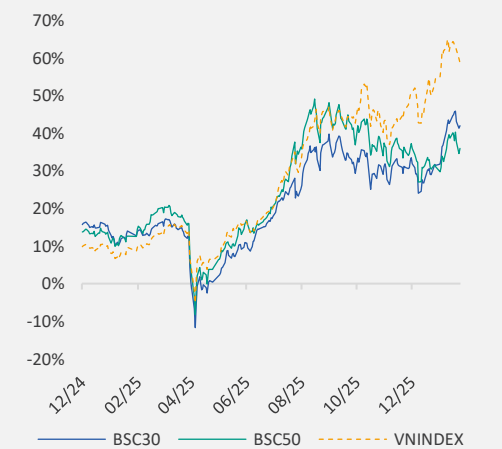
		%D	%W
SPX	6,932	1.97%	-0.10%
FTSE100	10,398	0.28%	0.55%
Eurostoxx	6,013	0.53%	0.42%
Shanghai	4,123	1.41%	2.67%
Nikkei	56,364	3.89%	7.22%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	67.67	-0.56%
Gold	5,025	1.50%
Exchange rate		
USD/VND	26,140	
EUR/VND	31,482	0.41%
JPY/VND	169	0.00%
Interest rates		
10Y-Gov bond rate	4.08%	
1M-interbank rate	8.28%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	132.30	0.99%	2.15	7.73
FPT	99.00	1.43%	0.51	1.70
MBB	27.60	0.91%	0.43	8.05
GAS	115.70	0.61%	0.36	2.41
HDB	26.80	1.13%	0.32	5.01

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	174.10	2.84%	0.56	0.20
KSF	82.20	1.23%	0.51	0.90
PVS	45.90	3.38%	0.45	0.51
PMC	144.50	9.64%	0.07	0.01
NTP	63.40	1.12%	0.07	0.17

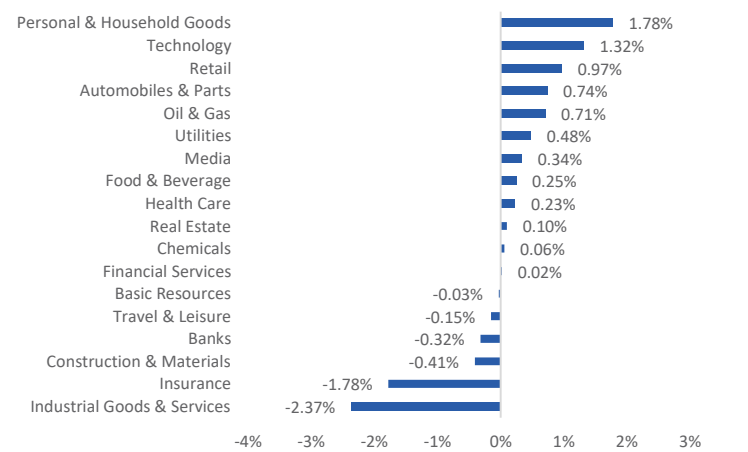
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
CLW	42.80	7.00%	0.01	0.00
VRC	13.75	5.77%	0.01	0.00
PTB	53.90	5.48%	0.05	0.57
DXG	15.00	4.90%	0.17	11.55
HAP	7.95	4.88%	0.01	0.19

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
DNC	57.40	9.96%	0.22	0.00
VMS	55.20	9.96%	0.19	0.00
MAS	37.60	9.94%	0.06	0.00
NFC	67.00	9.84%	0.40	0.00
SSM	5.60	9.80%	0.01	0.00

Figure 1  
Sectors performance



Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VHM	95.00	-2.56%	-2.12	4.11
BID	50.60	-1.56%	-1.18	7.02
GEE	156.40	-5.21%	-0.63	0.37
CTG	37.10	-0.80%	-0.49	7.77
STB	60.30	-1.95%	-0.47	1.89

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
IDC	46.00	-4.76%	-0.47	0.38
NVB	11.70	-1.68%	-0.21	1.92
BAB	11.80	-2.48%	-0.17	1.00
SHS	17.70	-1.12%	-0.10	0.90
VIF	15.80	-1.25%	-0.04	0.35

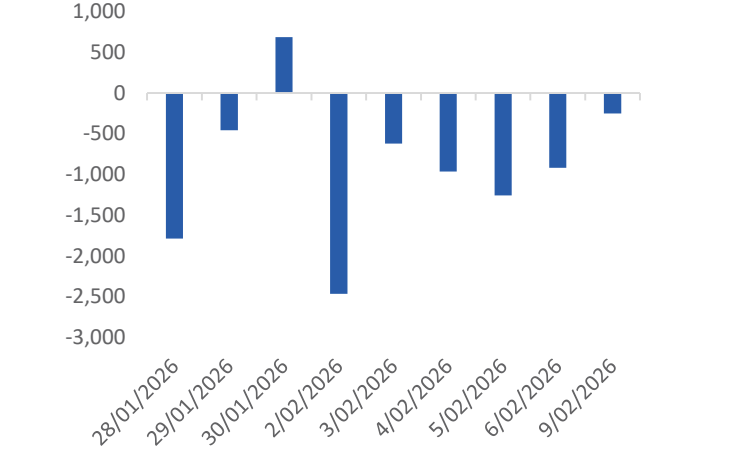
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
TCR	3.03	-6.77%	0.00	0.02
SC5	14.55	-6.73%	0.00	0.03
CLC	54.80	-6.48%	-0.02	0.00
LM8	12.35	-6.44%	0.00	0.00
NHT	10.30	-6.36%	0.00	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
ONE	9.40	-9.62%	-0.03	0.13
GMX	15.20	-9.52%	-0.05	0.00
AMC	12.50	-9.42%	-0.02	0.00
KDM	30.00	-6.25%	-0.05	0.07
TFC	44.00	-5.17%	-0.15	0.03

Figure 2  
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	89.3	1.0%	1.1	131,130	666.6	4,777	18.7	106,000	47.3%	<a href="#">Link</a>
KBC	Real Estate	34.5	0.9%	1.4	32,491	138.5	2,500	13.8	46,000	11.2%	<a href="#">Link</a>
KDH	Real Estate	26.6	4.5%	1.1	29,795	182.1	943	28.2	39,900	27.1%	<a href="#">Link</a>
PDR	Real Estate	17.3	1.8%	1.7	17,262	66.7	531	32.6	28,200	6.6%	<a href="#">Link</a>
VHM	Real Estate	95.0	-2.6%	1.1	390,204	425.0	10,008	9.5	119,600	8.3%	<a href="#">Link</a>
FPT	Technology	99.0	1.4%	0.7	168,647	652.0	5,511	18.0	118,700	40.0%	<a href="#">Link</a>
BSR	Oil & Gas	24.7	0.4%	0.0	123,430	258.4	1,036	24	23,200	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	45.9	3.4%	1.6	23,474	233.3	3,560	12.9	42,800	15.8%	<a href="#">Link</a>
HCM	Financial Services	22.9	1.8%	1.4	24,731	108.1	1,454	15.8		33.4%	<a href="#">Link</a>
SSI	Financial Services	29.6	-1.0%	1.4	73,736	438.4	2,029	14.6		32.6%	<a href="#">Link</a>
VCI	Financial Services	34.5	0.6%	1.2	29,286	167.0	1,849	18.6		17.3%	<a href="#">Link</a>
DCM	Chemicals	39.9	2.8%	1.2	21,123	262.7	3,618	11.0	47,300	3.9%	<a href="#">Link</a>
DGC	Chemicals	67.2	2.9%	1.0	25,521	165.9	7,965	8.4	109,300	5.6%	<a href="#">Link</a>
ACB	Banks	23.0	-0.2%	0.9	117,886	316.9	3,042	7.5	28,400	27.9%	<a href="#">Link</a>
CTG	Banks	37.1	-0.8%	1.2	288,154	370.3	4,454	8.3	53,500	25.5%	<a href="#">Link</a>
HDB	Banks	26.8	1.1%	1.2	134,141	440.3	3,432	7.8	34,400	22.9%	<a href="#">Link</a>
MBB	Banks	27.6	0.9%	1.1	222,318	707.6	3,325	8.3	29,300	22.1%	<a href="#">Link</a>
MSB	Banks	11.9	-1.3%	0.9	36,972	972.5	1,804	6.6	14,000	29.3%	<a href="#">Link</a>
STB	Banks	60.3	-2.0%	0.9	113,679	622.1	3,150	19.1		14.4%	<a href="#">Link</a>
TCB	Banks	34.8	0.4%	1.1	246,247	312.4	3,577	9.7	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.8	0.0%	1.2	46,604	99.4	2,660	6.3	-	24.9%	<a href="#">Link</a>
VCB	Banks	65.0	-0.2%	1.0	543,119	476.8	4,210	15.4	73,200	21.1%	<a href="#">Link</a>
VIB	Banks	16.7	0.0%	0.9	56,847	82.9	2,143	7.8	23,000	4.8%	<a href="#">Link</a>
VPB	Banks	26.8	-0.2%	1.3	212,232	302.0	3,024	8.9	36,500	25.0%	<a href="#">Link</a>
HPG	Basic Resources	26.8	-0.2%	1.2	205,319	836.8	2,013	13.3	33,170	20.8%	<a href="#">Link</a>
HSG	Basic Resources	15.5	-0.6%	1.4	9,625	59.1	1,012	15.3	19,800	4.4%	<a href="#">Link</a>
DBC	Food & Beverage	26.8	-1.5%	1.0	10,295	174.9	3,915	6.8	28,800	2.4%	<a href="#">Link</a>
MSN	Food & Beverage	78.2	0.0%	1.3	113,071	288.6	2,710	28.9	98,300	23.1%	<a href="#">Link</a>
VNM	Food & Beverage	69.6	0.7%	0.5	145,461	180.5	4,503	15.5	64,500	50.2%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	52.2	-2.43%	1.2	11,545	89.9	2,494	20.9	22.93%	17.1%	<a href="#">Link</a>
FRT	Retail	164.0	2.24%	0.7	27,929	36.5	4,667	35.1	32.39%	26.1%	<a href="#">Link</a>
BVH	Insurance	76.5	-1.92%	1.1	56,788	40.7	3,996	19.1	26.98%	12.6%	<a href="#">Link</a>
DIG	Real Estate	15.5	1.31%	1.4	12,345	123.1	990	15.7	2.68%	7.3%	<a href="#">Link</a>
DXG	Real Estate	15.0	4.90%	1.4	16,686	170.2	229	65.6	21.99%	1.9%	<a href="#">Link</a>
HDC	Real Estate	21.0	-0.48%	1.4	4,185	42.1	2,559	8.2	1.60%	24.9%	<a href="#">Link</a>
HDG	Real Estate	26.2	0.38%	1.4	9,693	29.3	1,907	13.7	19.44%	10.9%	<a href="#">Link</a>
IDC	Real Estate	46.0	-4.76%	1.6	17,457	104.9	5,090	9.0	13.79%	32.0%	<a href="#">Link</a>
NLG	Real Estate	27.4	1.29%	1.3	13,292	70.6	1,805	15.2	42.36%	6.3%	<a href="#">Link</a>
SIP	Real Estate	60.0	0.00%	1.1	14,527	28.4	5,601	10.7	2.84%	28.5%	<a href="#">Link</a>
SZC	Real Estate	34.2	-2.43%	1.1	6,156	40.1	1,917	17.8	4.87%	10.9%	<a href="#">Link</a>
TCH	Real Estate	15.0	2.04%	1.5	13,682	45.5	416	36.1	10.00%	3.0%	<a href="#">Link</a>
VIC	Real Estate	132.3	0.99%	0.9	1,019,508	370.6	1,739	76.1	2.83%	9.4%	<a href="#">Link</a>
VRE	Real Estate	28.2	0.53%	1.0	64,079	155.6	2,837	9.9	12.00%	14.3%	<a href="#">Link</a>
CMG	Technology	34.6	-0.43%	1.2	8,058	8.7	1,700	20.4	38.21%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	57.3	0.53%	0.9	72,805	140.3	2,122	27.0	15.13%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	34.0	3.50%	0.9	18,900	291.7	1,866	18.2	11.95%	6.4%	<a href="#">Link</a>
FTS	Financial Services	31.9	0.00%	1.3	11,036	14.9	1,161	27.4	24.90%	9.3%	<a href="#">Link</a>
MBS	Financial Services	25.7	0.00%	1.7	17,149	45.8	1,886	13.6	0.60%	15.2%	<a href="#">Link</a>
GAS	Utilities	115.7	0.61%	1.1	279,178	105.0	4,730	24.5	2.33%	18.0%	<a href="#">Link</a>
POW	Utilities	13.5	-0.37%	1.2	41,263	148.2	837	16.1	4.92%	7.1%	<a href="#">Link</a>
REE	Utilities	61.4	0.16%	0.6	33,258	19.2	4,668	13.2	48.99%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	165.0	-0.60%	0.8	97,616	534.9	3,728	44.3	6.67%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	33.0	-3.65%	1.7	29,779	267.1	1,635	20.2	8.50%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	71.3	-0.28%	1.0	30,409	110.4	3,986	17.9	38.45%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	56.6	-1.74%	0.9	9,558	92.8	6,258	9.0	7.12%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.9	0.00%	1.0	9,822	49.1	2,210	9.5	10.86%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	108.1	-2.26%	1.0	13,165	45.0	3,325	32.5	5.65%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	112.9	3.67%	1.1	38,516	261.5	8,353	13.5	48.25%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	26.5	0.00%	0.9	2,969	39.8	2,402	11.0	48.47%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	21.8	2.83%	1.6	2,806	30.4	3,163	6.9	17.61%	20.1%	<a href="#">Link</a>
DPM	Chemicals	25.4	2.63%	1.1	17,236	171.2	1,579	16.1	4.03%	9.6%	<a href="#">Link</a>
GVR	Chemicals	38.7	-0.90%	1.4	154,600	109.5	1,406	27.5	0.72%	10.3%	<a href="#">Link</a>
EIB	Banks	20.5	-0.49%	1.2	38,186	206.1	610	33.6	3.01%	4.5%	<a href="#">Link</a>
LPB	Banks	41.9	-0.12%	0.4	125,018	34.5	3,824	10.9	0.75%	25.2%	<a href="#">Link</a>
NAB	Banks	14.1	0.36%	0.4	24,105	20.3	2,438	5.8	1.60%	19.6%	<a href="#">Link</a>
OCB	Banks	11.5	-0.87%	0.8	30,492	16.8	1,513	7.6	19.68%	12.3%	<a href="#">Link</a>
NKG	Basic Resources	14.8	0.68%	1.3	6,602	63.6	461	32.0	5.20%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	26.7	-2.20%	1.2	7,109	33.3	3,754	7.1	3.42%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	37.6	-1.18%	0.5	11,431	41.6	341	110.2	4.41%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	49.5	1.44%	0.5	63,423	28.5	3,449	14.3	58.35%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	60.0	0.00%	1.0	13,467	82.7	6,073	9.9	21.07%		<a href="#">Link</a>
BMP	Construction & Materials	155.2	-0.19%	0.3	12,705	10.3	15,010	10.3	84.07%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	80.1	0.00%	1.1	8,531	40.0	7,388	10.8	49.00%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	94.5	0.53%	1.3	10,809	27.4	5,244	18.0	5.28%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	45.0	4.05%	1.3	4,531	50.3	3,241	13.9	10.56%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.2	0.83%	1.2	6,648	26.0	1,204	10.1	10.38%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	25.0	1.21%	1.0	10,282	79.2	2,553	9.8	14.36%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	18.2	0.00%	1.1	11,766	69.0	6,084	3.0	3.05%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	50.0	-5.66%	1.4	22,418	98.9	3,130	16.0	2.98%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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