

STOCK MARKET

The VN-Index traded sideways within the 1,741–1,777 range throughout the session and closed at 1,754.03. Market breadth was negative, with 14 out of 18 sectors declining, led by the Oil & Gas sector, which posted the sharpest drop. On the upside, the Real Estate sector led the gains. Regarding foreign trading activity, foreign investors were net buyers across all three exchanges—HSX, HNX, and UPCoM—today. Sideways trading accompanied by low liquidity is likely to persist through the rest of this week, with a clearer trend potentially emerging after the Lunar New Year.

FUTURES CONTRACTS

All futures contracts moved higher in line with the VN30, except for 41I1G9000.

COVERED WARRANTS

During the trading session on 10/02/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **-0.79** points, closing at **1754.03** points. HNX-Index **-2.24** points, closing at **253.77** points.
- Pulling the index up: **VIC (+16.14)**, **VHM (+5.85)**, **VCK (+1.02)**, **VPL (+0.58)**, **MBB (+0.43)**.
- Pulling the index down: **BID (-4.86)**, **GAS (-3.81)**, **VCB (-3.27)**, **GVR (-2.13)**, **BSR (-1.54)**.
- The matched trade value of VN-Index reached VND **23,627** billion, increased **55.73%** compared to the previous session. The total transaction value reached VND 28,463 billion.
- The trading range is 34.87 points. The market had **97** gainers, 67 remaining unchanged, **216** losers.
- Foreign investors' net buying value: VND **758.36** billion on HOSE, including **MBB** (VND **572.01** billion), **VIC** (VND **209.55** billion), **MWG** (VND **200.31** billion), **DCM** (VND **81.71** billion), **DPM** (VND **74.07** billion). Foreign investors were net buyers on HNX with the value of VND **144.26** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.81%**. Positive stocks: **VHM (+6.63%)**, **KDH (+3.95%)**, **DGC (+1.19%)**.
- BSC50 **-1.48%**. Positive stocks: **VIC (+6.95%)**, **VRE (+2.66%)**, **GEX (+1.67%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.81%	-1.48%	-0.05%	0.20%
1 week	-3.73%	-5.37%	-3.27%	-2.31%
1 months	3.28%	2.64%	-6.10%	-5.55%
3 months	9.12%	0.54%	7.49%	4.24%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,754.03	253.77	126.00
% 1D	-0.05%	-0.87%	-0.33%
TV (VND bn)	23,627	1,593	586
%1D	55.73%	66.28%	12.23%
Foreign (VND bn)	758.36	144.26	51.26

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	572.01	VCB	-224.12
VIC	209.55	BID	-167.22
MWG	200.31	FPT	-131.82
DCM	81.71	ACB	-124.71
DPM	74.07	HPG	-107.31

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	6,965	0.47% -0.17%
FTSE100	10,360	-0.26% 0.44%
Eurostoxx	6,075	0.89% 1.60%
Shanghai	4,128	0.13% 1.49%
Nikkei	57,651	2.28% 5.27%

Source: Vietstock.vn, BSC compiled

Commodities

Brent	69.27	0.19%
Gold	5,048	0.09%

Exchange rate

USD/VND	26,075	-0.10%
EUR/VND	31,618	0.34%
JPY/VND	170	0.59%

Interest rates

10Y-Gov bond rate	4.08%
1M-interbank rate	8.74%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	141.50	6.95%	16.14	7.73
VHM	101.30	6.63%	5.85	4.11
VCK	45.65	6.91%	1.02	1.52
VPL	84.50	1.81%	0.58	1.79
MBB	27.85	0.91%	0.43	8.05

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BID	47.10	-6.92%	-4.86	7.02
GAS	107.70	-6.91%	-3.81	2.41
VCB	63.10	-2.92%	-3.27	8.36
GVR	35.95	-6.99%	-2.13	4.00
BSR	23.10	-6.29%	-1.54	5.01

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
NVB	11.90	1.71%	0.22	1.92
MBS	25.90	0.78%	0.08	0.66
DNC	63.10	9.93%	0.04	0.01
VMS	60.70	9.96%	0.03	0.01
IPA	18.40	1.10%	0.02	0.21

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	163.00	-6.38%	-1.18	0.20
PVS	42.20	-8.06%	-0.99	0.51
PVI	86.00	-1.71%	-0.20	0.23
IDC	45.30	-1.52%	-0.15	0.38
PLC	29.60	-9.76%	-0.13	0.08

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VIC	141.50	6.95%	16.19	6.13
VCK	45.65	6.91%	1.02	3.07
CLW	45.70	6.78%	0.01	0.00
VHM	101.30	6.63%	5.89	10.32
CCI	26.75	6.57%	0.01	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DGW	48.55	-6.99%	-0.16	6.36
GVR	35.95	-6.99%	-2.15	10.83
PLX	53.30	-6.98%	-1.01	11.58
BID	47.10	-6.92%	-4.88	23.13
GAS	107.70	-6.91%	-3.84	6.19

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VMS	60.70	9.96%	0.21	0.01
DNC	63.10	9.93%	0.24	0.00
VLA	9.00	9.76%	0.01	0.00
INC	12.90	9.32%	0.01	0.00
VHL	12.10	9.01%	0.11	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HTC	41.60	-9.76%	-0.26	0.00
PLC	29.60	-9.76%	-0.91	2.02
PVC	13.00	-9.72%	-0.40	6.48
MAS	34.00	-9.57%	-0.05	0.00
HCC	25.00	-9.09%	-0.06	0.01

Figure 1
Sectors performance

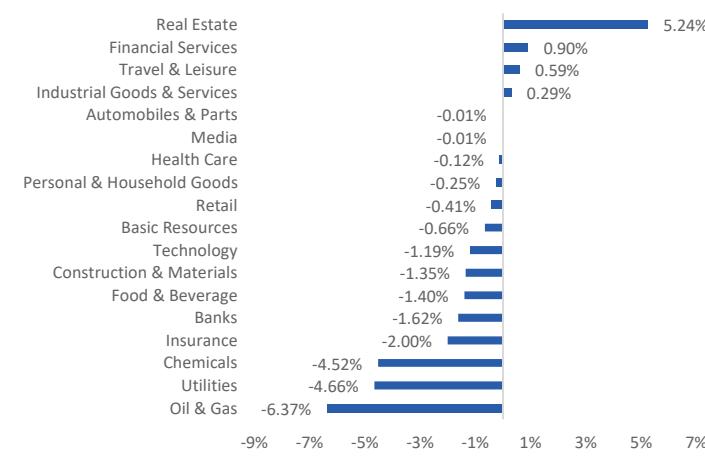
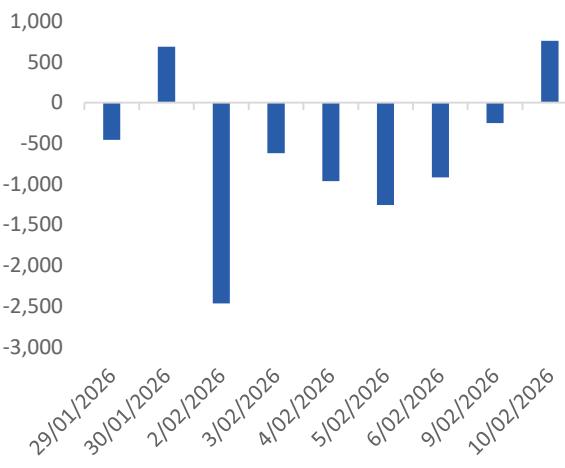


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	89.3	0.0%	1.1	131,130	771.6	4,777	18.7	106,000	47.2%	Link
KBC	Real Estate	34.0	-1.5%	1.5	32,020	205.0	2,500	13.6	46,000	11.2%	Link
KDH	Real Estate	27.6	4.0%	1.0	30,973	255.5	943	29.3	39,900	27.0%	Link
PDR	Real Estate	17.3	0.0%	1.4	17,262	97.4	531	32.6	28,200	6.6%	Link
VHM	Real Estate	101.3	6.6%	1.5	416,081	1031.0	10,008	10.1	119,600	8.2%	Link
FPT	Technology	97.8	-1.2%	0.7	166,603	724.7	5,511	17.7	118,700	39.6%	Link
BSR	Oil & Gas	23.1	-6.3%	0.0	115,669	885.9	1,036	22	23,200	1.6%	Link
PVS	Oil & Gas	42.2	-8.1%	1.5	21,582	616.4	3,560	11.9	42,800	16.2%	Link
HCM	Financial Services	22.8	-0.4%	1.3	24,623	104.6	1,454	15.7		33.4%	Link
SSI	Financial Services	30.0	1.2%	1.3	74,608	570.2	2,028	14.8		32.6%	Link
VCI	Financial Services	34.8	0.9%	1.2	29,541	172.5	1,849	18.8		17.3%	Link
DCM	Chemicals	39.0	-2.3%	0.9	20,647	238.7	3,618	10.8	47,300	4.4%	Link
DGC	Chemicals	68.0	1.2%	0.6	25,825	208.1	7,965	8.5	109,300	5.5%	Link
ACB	Banks	23.0	0.2%	0.8	118,143	345.4	3,042	7.6	28,400	27.8%	Link
CTG	Banks	37.1	0.0%	1.1	288,154	477.4	4,454	8.3	53,500	25.5%	Link
HDB	Banks	26.8	0.0%	1.2	134,141	808.2	3,432	7.8	34,400	22.9%	Link
MBB	Banks	27.9	0.9%	1.0	224,332	1479.0	3,325	8.4	29,300	22.3%	Link
MSB	Banks	11.8	-0.4%	1.0	36,816	414.5	1,804	6.5	14,000	29.3%	Link
STB	Banks	59.5	-1.3%	0.8	112,170	974.7	3,150	18.9		14.5%	Link
TCB	Banks	34.6	-0.4%	1.1	245,184	376.9	3,577	9.7	43,500	22.5%	Link
TPB	Banks	16.8	0.0%	1.0	46,604	76.0	2,660	6.3	-	24.9%	Link
VCB	Banks	63.1	-2.9%	0.9	527,243	1025.4	4,210	15.0	73,200	21.1%	Link
VIB	Banks	16.5	-1.2%	0.9	56,166	245.8	2,143	7.7	23,000	4.8%	Link
VPB	Banks	26.6	-0.6%	1.4	211,042	326.8	3,024	8.8	36,500	24.9%	Link
HPG	Basic Resources	26.6	-0.8%	0.9	203,784	878.0	2,013	13.2	33,170	20.9%	Link
HSG	Basic Resources	15.5	-0.3%	1.2	9,594	44.1	1,012	15.3	19,800	4.4%	Link
DBC	Food & Beverage	26.4	-1.3%	0.8	10,160	145.5	3,915	6.7	28,800	2.4%	Link
MSN	Food & Beverage	76.8	-1.8%	1.1	111,046	465.7	2,710	28.3	98,300	23.1%	Link
VNM	Food & Beverage	68.4	-1.7%	0.6	142,953	357.9	4,503	15.2	64,500	50.3%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	48.6	-6.99%	1.2	10,738	316.9	2,494	19.5	22.55%	17.1%	Link
FRT	Retail	165.0	0.61%	1.0	28,100	119.7	4,667	35.4	32.45%	26.1%	Link
BVH	Insurance	74.9	-2.09%	0.9	55,600	87.8	3,996	18.7	27.07%	12.6%	Link
DIG	Real Estate	15.4	-0.97%	1.2	12,225	60.0	990	15.5	2.68%	7.3%	Link
DXG	Real Estate	14.7	-2.00%	1.3	16,352	100.6	229	64.3	21.99%	1.9%	Link
HDC	Real Estate	20.7	-1.19%	1.1	4,135	54.5	2,559	8.1	1.60%	24.9%	Link
HDG	Real Estate	26.0	-0.76%	1.3	9,619	37.1	1,907	13.6	19.38%	10.9%	Link
IDC	Real Estate	45.3	-1.52%	1.4	17,191	228.8	5,090	8.9	14.09%	32.0%	Link
NLG	Real Estate	27.5	0.36%	1.1	13,340	46.0	1,805	15.2	42.34%	6.3%	Link
SIP	Real Estate	57.5	-4.17%	1.1	13,921	40.8	5,601	10.3	2.85%	28.5%	Link
SZC	Real Estate	33.4	-2.34%	1.2	6,012	65.3	1,917	17.4	5.37%	10.9%	Link
TCH	Real Estate	15.1	0.33%	1.3	13,727	54.7	416	36.2	10.00%	3.0%	Link
VIC	Real Estate	141.5	6.95%	0.9	1,090,403	860.5	1,739	81.4	2.77%	9.4%	Link
VRE	Real Estate	29.0	2.66%	1.5	65,784	326.0	2,837	10.2	11.89%	14.3%	Link
CMG	Technology	34.2	-1.30%	0.8	7,954	13.2	1,700	20.1	38.21%	13.1%	Link
PLX	Oil & Gas	53.3	-6.98%	0.9	67,723	631.0	2,122	25.1	15.19%	10.3%	Link
PVD	Oil & Gas	32.5	-4.56%	1.0	18,038	406.4	1,866	17.4	12.28%	6.4%	Link
FTS	Financial Services	31.9	0.16%	0.9	11,053	23.0	1,161	27.5	24.89%	9.3%	Link
MBS	Financial Services	25.9	0.78%	1.5	17,283	58.1	1,886	13.7	0.60%	15.2%	Link
GAS	Utilities	107.7	-6.91%	0.9	259,875	687.7	4,730	22.8	2.35%	18.0%	Link
POW	Utilities	13.0	-3.72%	1.0	39,729	292.8	837	15.5	4.91%	7.1%	Link
REE	Utilities	60.5	-1.47%	0.6	32,770	45.5	4,668	13.0	49.00%	12.7%	Link
VJC	Travel & Leisure	163.0	-1.21%	0.8	96,433	171.2	3,728	43.7	6.61%	10.1%	Link
GEX	Industrial Goods & Services	33.6	1.67%	1.5	30,275	249.5	1,635	20.5	8.42%	9.3%	Link
GMD	Industrial Goods & Services	71.0	-0.42%	0.9	30,281	145.0	3,986	17.8	38.68%	13.2%	Link
HAH	Industrial Goods & Services	56.4	-0.35%	0.8	9,524	67.1	6,258	9.0	7.23%	31.0%	Link
PVT	Industrial Goods & Services	19.9	-4.78%	1.0	9,352	108.1	2,210	9.0	10.88%	12.7%	Link
VTP	Industrial Goods & Services	103.5	-4.26%	0.8	12,605	99.5	3,325	31.1	5.64%	24.1%	Link
PNJ	Personal & Household Goods	112.9	0.00%	0.7	38,516	254.9	8,353	13.5	48.24%	23.1%	Link
TCM	Personal & Household Goods	26.3	-0.75%	0.8	2,947	40.5	2,402	11.0	48.47%	11.5%	Link
TNG	Personal & Household Goods	21.2	-2.75%	1.3	2,729	40.9	3,163	6.7	17.80%	20.1%	Link
DPM	Chemicals	25.1	-0.99%	1.0	17,066	191.2	1,579	15.9	4.39%	9.6%	Link
GVR	Chemicals	36.0	-6.99%	1.7	143,800	398.7	1,406	25.6	0.69%	10.3%	Link
EIB	Banks	20.0	-2.44%	1.2	37,254	1307.9	610	32.8	3.01%	4.5%	Link
LPB	Banks	41.8	-0.12%	0.7	124,868	67.2	3,824	10.9	0.76%	25.2%	Link
NAB	Banks	14.1	0.00%	0.5	24,105	30.2	2,438	5.8	1.60%	19.6%	Link
OCB	Banks	11.4	-0.44%	0.8	30,359	12.5	1,513	7.5	19.67%	12.3%	Link
NKG	Basic Resources	14.8	0.00%	1.2	6,602	30.2	461	32.0	5.24%	2.9%	Link
ANV	Food & Beverage	25.6	-4.31%	1.1	6,803	60.9	3,754	6.8	3.44%	31.6%	Link
BAF	Food & Beverage	37.4	-0.66%	0.7	11,355	68.3	341	109.5	4.41%	2.8%	Link
SAB	Food & Beverage	48.4	-2.22%	0.6	62,012	68.8	3,449	14.0	58.35%	19.9%	Link
VHC	Food & Beverage	60.0	0.00%	0.9	13,467	103.7	6,073	9.9	21.23%	15.0%	Link
BMP	Construction & Materials	155.2	0.00%	0.2	12,705	16.3	15,010	10.3	83.97%	44.1%	Link
CTD	Construction & Materials	80.1	0.00%	0.8	8,531	41.0	7,388	10.8	49.00%	8.7%	Link
CTR	Construction & Materials	92.8	-1.80%	1.1	10,615	54.7	5,244	17.7	5.22%	30.5%	Link
DPG	Construction & Materials	45.3	0.78%	0.9	4,566	41.7	3,241	14.0	10.65%	15.6%	Link
HHV	Construction & Materials	12.0	-1.23%	1.2	6,566	33.7	1,203	10.0	10.27%	5.9%	Link
PC1	Construction & Materials	24.5	-2.20%	1.1	10,056	115.9	2,553	9.6	14.71%	17.4%	Link
VCG	Construction & Materials	18.2	0.00%	1.1	11,766	65.8	6,084	3.0	3.05%	39.8%	Link
VGC	Construction & Materials	48.2	-3.60%	1.2	21,610	154.3	3,130	15.4	3.02%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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