

STOCK MARKET

The VN-Index surged nearly 43 points in today's session, closing at 1,796.85. Market breadth was strongly positive, with 15 out of 18 sectors advancing. The Real Estate sector led the gains, primarily driven by VIC, followed by Insurance. Regarding foreign flows, foreign investors were net buyers across all three exchanges, with net buying exceeding VND 2 trillion on the HSX alone. Despite the sharp advance, the rally was not supported by strong liquidity. Investors should therefore remain cautious in the coming sessions this week.

FUTURES CONTRACTS

All futures contracts increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 11/02/2026, warrants fluctuated according to the uptrend.

HIGHLIGHT

- VN-Index **+42.82** points, closing at **1796.85** points. HNX-Index **+2.09** points, closing at **255.86** points.
- Pulling the index up: **VIC (+15.87)**, **VPB (+2.97)**, **VCB (+2.84)**, **BID (+2.09)**, **MBB (+2.00)**.
- Pulling the index down: **GAS (-2.70)**, **GVR (-0.53)**, **PLX (-0.41)**, **BHN (-0.05)**, **HPA (-0.04)**.
- The matched trade value of VN-Index reached VND **24,096** billion, increased **1.99%** compared to the previous session. The total transaction value reached VND 32,110 billion.
- The trading range is 35.96 points. The market had **273** gainers, **47** remaining unchanged, **67** losers.
- Foreign investors' net buying value: VND **2089.24** billion on HOSE, including **MBB (VND 1408.52 billion)**, **VPB (VND 162.57 billion)**, **MWG (VND 120.34 billion)**, **MSN (VND 105.30 billion)**, **BID (VND 92.97 billion)**. Foreign investors were net buyers on HNX with the value of VND **51.44** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.33%**. Positive stocks: **VPB (+6.39%)**, **SSI (+4.17%)**, **MBB (+4.13%)**.
- BSC50 **+2.18%**. Positive stocks: **EIB (+7.00%)**, **TCH (+6.98%)**, **GEX (+6.86%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.33%	2.18%	2.44%	2.53%
1 week	-3.73%	-5.37%	-3.27%	-2.31%
1 months	3.28%	2.64%	-6.10%	-5.55%
3 months	9.12%	0.54%	7.49%	4.24%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,796.85	255.86	126.46
% 1D	2.44%	0.82%	0.37%
TV (VND bn)	24,096	1,266	362
%1D	1.99%	-21.22%	-65.41%
Foreign (VND bn)	2089.24	51.44	36.78

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	1,408.52	VCB	-168.50
VPB	162.57	FPT	-104.33
MWG	120.34	HPG	-95.75
MSN	105.30	PNJ	-46.29
BID	92.97	VIC	-42.46

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	6,942	-0.33% 0.35%
FTSE100	10,382	0.27% -0.20%
Eurostoxx	6,032	-0.53% 0.73%
Shanghai	4,132	0.09% 0.73%
Nikkei	57,651	2.28% 5.35%

Source: Vietstock.vn, BSC compiled

Commodities

Brent	69.79	1.44%
Gold	5,053	-0.21%

Exchange rate

USD/VND	26,110	0.19%
EUR/VND	31,632	0.12%
JPY/VND	172	1.18%

Interest rates

10Y-Gov bond rate	4.25%
1M-interbank rate	8.74%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	150.80	6.57%	15.87	7.73
VPB	28.30	6.39%	2.97	7.93
VCB	64.70	2.54%	2.84	8.36
BID	48.50	2.97%	2.09	7.02
MBB	29.00	4.13%	2.00	8.05

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GAS	102.00	-5.29%	-2.70	2.41
GVR	35.30	-1.81%	-0.53	4.00
PLX	51.70	-3.00%	-0.41	1.27
BHN	31.80	-3.49%	-0.05	0.23
HPA	43.50	-1.69%	-0.04	0.29

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	169.30	3.87%	0.73	0.20
HUT	16.50	5.10%	0.50	1.07
SHS	18.30	3.98%	0.37	0.90
CEO	19.30	4.89%	0.30	0.57
MBS	26.60	2.70%	0.27	0.66

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSF	78.50	-4.27%	-1.69	0.90
PTI	31.90	-4.49%	-0.10	0.12
DTK	11.10	-0.89%	-0.04	0.68
HTC	37.60	-9.62%	-0.03	0.02
VMS	54.70	-9.88%	-0.03	0.01

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
EIB	21.40	7.00%	0.58	236.95
BFC	56.60	6.99%	0.05	1.11
DLG	2.91	6.99%	0.01	2.09
TCH	16.10	6.98%	0.21	14.29
SVI	36.90	6.96%	0.01	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PNC	27.90	-7.00%	0.00	0.00
TCR	2.98	-6.88%	0.00	0.01
PIT	7.10	-6.58%	0.00	0.01
SMA	7.62	-6.50%	0.00	0.00
VRC	13.10	-5.42%	-0.01	1.02

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VBC	22.20	9.90%	0.06	0.00
ATS	21.40	9.74%	0.03	0.00
VC6	22.60	9.71%	0.09	0.00
MAS	37.30	9.71%	0.06	0.00
PEN	8.30	9.21%	0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
VMS	54.70	-9.88%	-0.19	0.02
HTC	37.60	-9.62%	-0.23	0.15
VLA	8.30	-7.78%	-0.01	0.00
PTX	23.00	-7.63%	-0.04	0.00
KDM	30.00	-5.96%	-0.05	0.04

Figure 1
Sectors performance

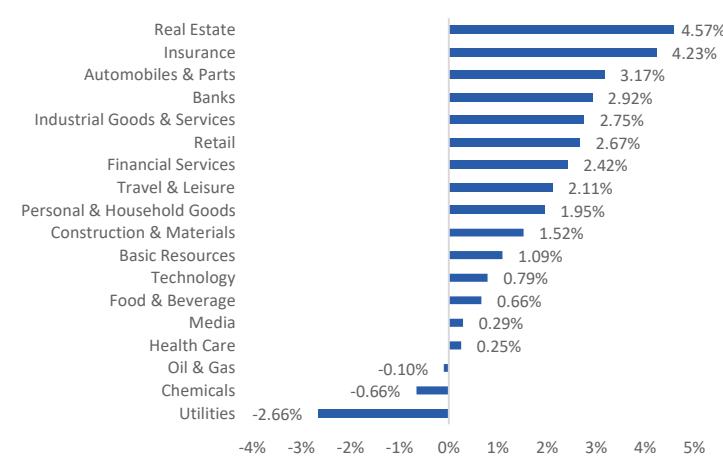
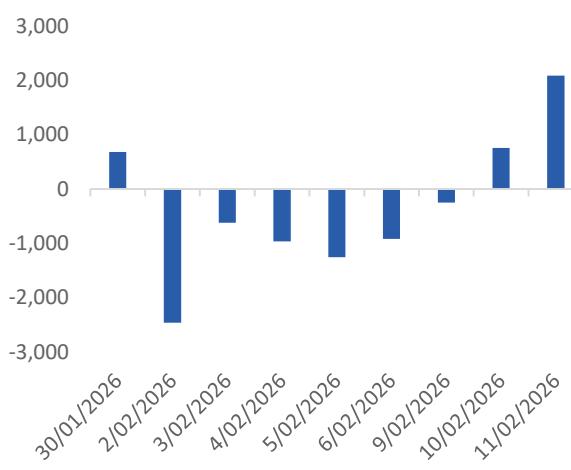


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	91.9	2.9%	1.1	134,948	1000.4	4,777	19.2	106,000	47.4%	Link
KBC	Real Estate	34.2	0.6%	1.2	32,208	151.6	2,500	13.7	46,000	11.2%	Link
KDH	Real Estate	28.6	3.4%	1.1	32,039	287.4	943	30.3	39,900	27.2%	Link
PDR	Real Estate	17.9	3.5%	1.3	17,861	210.1	531	33.7	28,200	6.7%	Link
VHM	Real Estate	103.0	1.7%	1.7	423,063	741.1	10,008	10.3	119,600	8.1%	Link
FPT	Technology	98.6	0.8%	0.7	167,966	643.3	5,511	17.9	118,700	39.1%	Link
BSR	Oil & Gas	23.5	1.5%	0.0	117,421	320.7	1,036	23	23,200	1.7%	Link
PVS	Oil & Gas	42.8	1.4%	1.4	21,889	313.0	3,560	12.0	42,800	16.8%	Link
HCM	Financial Services	23.4	2.6%	1.1	25,271	186.4	1,454	16.1		33.4%	Link
SSI	Financial Services	31.2	4.2%	1.0	77,722	703.4	2,027	15.4		32.5%	Link
VCI	Financial Services	35.6	2.3%	0.9	30,221	225.6	1,849	19.2		17.2%	Link
DCM	Chemicals	39.5	1.3%	1.1	20,911	147.2	3,618	10.9	47,300	5.3%	Link
DGC	Chemicals	68.5	0.7%	0.7	26,015	137.6	7,965	8.6	109,300	5.5%	Link
ACB	Banks	23.7	2.8%	0.8	121,482	526.0	3,042	7.8	28,400	27.5%	Link
CTG	Banks	37.9	2.2%	1.0	294,367	522.1	4,454	8.5	53,500	25.4%	Link
HDB	Banks	27.8	3.7%	1.2	139,147	1047.1	3,432	8.1	34,400	22.8%	Link
MBB	Banks	29.0	4.1%	1.0	233,595	3015.4	3,325	8.7	29,300	22.6%	Link
MSB	Banks	12.0	1.7%	1.0	37,440	185.7	1,804	6.7	14,000	29.3%	Link
STB	Banks	61.1	2.7%	0.7	115,187	768.3	3,150	19.4		14.5%	Link
TCB	Banks	35.3	2.0%	1.1	250,144	387.8	3,577	9.9	43,500	22.5%	Link
TPB	Banks	17.4	3.3%	1.0	48,130	165.5	2,660	6.5	-	24.9%	Link
VCB	Banks	64.7	2.5%	0.7	540,612	727.5	4,210	15.4	73,200	20.9%	Link
VIB	Banks	17.0	2.7%	0.8	57,698	191.8	2,143	7.9	23,000	4.8%	Link
VPB	Banks	28.3	6.4%	1.2	224,530	786.6	3,024	9.4	36,500	24.8%	Link
HPG	Basic Resources	26.9	1.1%	0.8	206,086	865.9	2,013	13.3	33,170	20.9%	Link
HSG	Basic Resources	15.6	1.0%	0.9	9,687	44.5	1,012	15.4	19,800	4.3%	Link
DBC	Food & Beverage	26.7	1.0%	0.9	10,257	89.5	3,915	6.8	28,800	2.1%	Link
MSN	Food & Beverage	78.0	1.6%	1.0	112,781	459.2	2,710	28.8	98,300	23.0%	Link
VNM	Food & Beverage	69.1	1.0%	0.5	144,416	186.1	4,503	15.4	64,500	50.3%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	50.4	3.81%	1.2	11,147	183.9	2,494	20.2	22.50%	17.1%	Link
FRT	Retail	167.0	1.21%	0.8	28,440	58.2	4,667	35.8	32.48%	26.1%	Link
BVH	Insurance	78.3	4.54%	1.2	58,124	80.0	3,996	19.6	27.12%	12.6%	Link
DIG	Real Estate	16.2	5.21%	1.0	12,862	236.1	990	16.3	2.57%	7.3%	Link
DXG	Real Estate	15.7	6.46%	1.1	17,409	572.4	229	68.5	21.77%	1.9%	Link
HDC	Real Estate	21.5	3.86%	0.9	4,295	73.3	2,559	8.4	1.42%	24.9%	Link
HDG	Real Estate	26.8	3.08%	1.3	9,915	47.1	1,907	14.1	19.27%	10.9%	Link
IDC	Real Estate	46.5	2.65%	1.3	17,647	87.6	5,090	9.1	14.46%	32.0%	Link
NLG	Real Estate	28.9	5.09%	1.1	14,019	103.9	1,805	16.0	42.09%	6.3%	Link
SIP	Real Estate	58.6	1.91%	1.1	14,188	14.6	5,601	10.5	2.83%	28.5%	Link
SZC	Real Estate	34.0	1.65%	1.0	6,111	35.0	1,917	17.7	5.46%	10.9%	Link
TCH	Real Estate	16.1	6.98%	1.3	14,685	227.7	416	38.7	10.07%	3.0%	Link
VIC	Real Estate	150.8	6.57%	1.4	1,162,069	823.9	1,739	86.7	2.76%	9.4%	Link
VRE	Real Estate	29.4	1.55%	1.5	66,806	179.7	2,837	10.4	11.74%	14.3%	Link
CMG	Technology	34.3	0.44%	1.0	7,989	9.5	1,700	20.2	38.19%	13.1%	Link
PLX	Oil & Gas	51.7	-3.00%	0.8	65,690	390.8	2,122	24.4	15.22%	10.3%	Link
PVD	Oil & Gas	32.6	0.46%	1.1	18,122	325.8	1,866	17.5	12.65%	6.4%	Link
FTS	Financial Services	32.6	2.19%	1.0	11,296	20.2	1,161	28.1	24.86%	9.3%	Link
MBS	Financial Services	26.6	2.70%	1.7	17,750	104.8	1,886	14.1	0.53%	15.2%	Link
GAS	Utilities	102.0	-5.29%	0.8	246,121	337.6	4,730	21.6	2.36%	18.0%	Link
POW	Utilities	13.2	1.93%	0.9	40,496	130.3	836	15.8	4.89%	7.1%	Link
REE	Utilities	61.8	2.15%	0.5	33,474	18.0	4,668	13.2	49.00%	12.7%	Link
VJC	Travel & Leisure	168.0	3.07%	0.6	99,391	335.7	3,728	45.1	6.60%	10.1%	Link
GEX	Industrial Goods & Services	35.9	6.86%	1.0	32,351	319.6	1,635	21.9	8.20%	9.3%	Link
GMD	Industrial Goods & Services	71.3	0.42%	0.8	30,409	93.3	3,986	17.9	38.84%	13.2%	Link
HAH	Industrial Goods & Services	57.8	2.48%	0.6	9,760	68.9	6,258	9.2	7.23%	31.0%	Link
PVT	Industrial Goods & Services	20.2	1.26%	0.8	9,469	47.1	2,210	9.1	10.75%	12.7%	Link
VTP	Industrial Goods & Services	103.7	0.19%	0.8	12,629	47.5	3,325	31.2	5.59%	24.1%	Link
PNJ	Personal & Household Goods	115.9	2.66%	0.7	39,539	316.7	8,353	13.9	47.84%	23.1%	Link
TCM	Personal & Household Goods	26.3	0.00%	0.9	2,947	53.1	2,402	11.0	48.41%	11.5%	Link
TNG	Personal & Household Goods	22.4	5.66%	1.4	2,884	60.1	3,163	7.1	18.02%	20.1%	Link
DPM	Chemicals	25.3	0.60%	1.0	17,168	128.8	1,579	16.0	5.24%	9.6%	Link
GVR	Chemicals	35.3	-1.81%	1.6	141,200	194.8	1,406	25.1	0.73%	10.3%	Link
EIB	Banks	21.4	7.00%	1.0	39,862	4636.8	610	35.1	3.13%	4.5%	Link
LPB	Banks	42.1	0.60%	0.8	125,615	53.6	3,824	11.0	0.77%	25.2%	Link
NAB	Banks	14.2	0.71%	0.5	24,277	19.5	2,438	5.8	1.56%	19.6%	Link
OCB	Banks	11.6	1.75%	0.9	30,891	30.2	1,513	7.7	19.67%	12.3%	Link
NKG	Basic Resources	15.0	1.36%	0.8	6,691	45.9	461	32.4	5.19%	2.9%	Link
ANV	Food & Beverage	26.4	3.33%	1.0	7,029	34.8	3,754	7.0	3.44%	31.6%	Link
BAF	Food & Beverage	37.7	0.80%	0.6	11,446	89.0	341	110.4	4.39%	2.8%	Link
SAB	Food & Beverage	48.7	0.72%	0.7	62,461	35.5	3,449	14.1	58.38%	19.9%	Link
VHC	Food & Beverage	60.0	0.00%	0.9	13,467	56.4	6,073	9.9	21.03%	15.0%	Link
BMP	Construction & Materials	157.0	1.16%	0.1	12,852	10.2	15,010	10.5	83.83%	44.1%	Link
CTD	Construction & Materials	82.7	3.25%	1.0	8,808	44.9	7,388	11.2	48.95%	8.7%	Link
CTR	Construction & Materials	93.0	0.22%	1.1	10,638	31.5	5,244	17.7	5.17%	30.5%	Link
DPG	Construction & Materials	46.6	2.87%	0.9	4,697	71.2	3,241	14.4	11.28%	15.6%	Link
HHV	Construction & Materials	12.3	2.08%	1.1	6,703	29.6	1,203	10.2	10.19%	5.9%	Link
PC1	Construction & Materials	25.5	4.29%	1.0	10,488	99.0	2,553	10.0	14.99%	17.4%	Link
VCG	Construction & Materials	18.5	1.37%	1.0	11,927	58.6	6,084	3.0	2.98%	39.8%	Link
VGC	Construction & Materials	48.2	0.00%	1.1	21,610	78.9	3,130	15.4	3.04%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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