

STOCK MARKET

VN-Index gained exactly 10 points in the final trading session of the Lunar New Year. Market breadth was positive, with 14 out of 18 sectors advancing. Industrial Goods & Services led the gains, followed by Financial Services. Regarding foreign trading activity, foreign investors were net buyers on HSX and HNX, while net sellers on UPCOM. The current recovery requires stronger broad-based market participation after the Lunar New Year holiday.

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,824.09	257.06	127.34
% 1D	0.55%	0.23%	1.11%
TV (VND bn)	19,074	976	461
%1D	28.22%	16.14%	15.76%
Foreign (VND bn)	192.62	29.29	-0.80

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
KDH	220.10	FPT	-855.36
VIC	189.22	VHM	-110.48
DGC	186.55	ACB	-110.12
STB	135.68	HPG	-75.11
HDB	120.01	VCB	-63.93

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	6,833	-1.57% 0.51%
FTSE100	10,428	0.24% 0.56%
Eurostoxx	6,003	-1.18% 0.37%
Shanghai	4,082	-1.26% 0.41%
Nikkei	56,942	-1.21% 5.78%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	67.50	-0.04%
Gold	4,984	0.82%
Exchange rate		
USD/VND	26,160	
EUR/VND	31,613	-0.01%
JPY/VND	174	0.00%
Interest rates		
10Y-Gov bond rate	4.25%	
1M-interbank rate	8.74%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.30%	0.53%	0.55%	0.11%
1 week	2.46%	1.74%	3.91%	3.86%
1 months	-1.05%	-2.10%	-3.71%	-2.34%
3 months	7.78%	-0.49%	11.53%	7.86%

Source: FiinPro-X, BSC

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	160.00	0.63%	1.64	7.73
TCX	58.20	3.93%	1.12	2.31
CTG	38.60	1.58%	1.00	7.77
GEE	176.50	6.97%	0.95	0.37
GVR	36.40	2.97%	0.91	4.00

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
IDC	47.00	1.29%	0.13	0.38
PVS	44.30	0.91%	0.12	0.51
NVB	12.30	0.82%	0.11	1.92
SHS	18.50	1.09%	0.10	0.90
DHT	69.50	1.31%	0.05	0.09

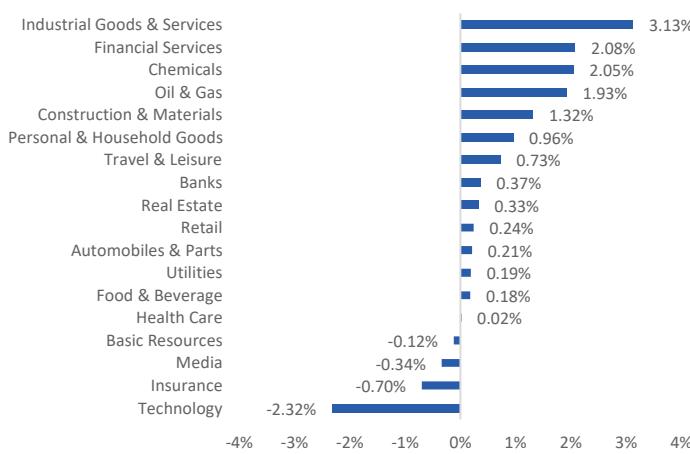
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
GEX	37.60	6.97%	0.50	15.89
GEE	176.50	6.97%	0.95	0.97
DTL	12.35	6.93%	0.01	0.00
FUEIP100	13.13	6.92%	0.00	0.00
SVI	37.20	6.90%	0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
TV3	17.70	9.94%	0.07	0.00
ARM	46.70	9.88%	0.06	0.00
VLA	8.90	9.88%	0.01	0.00
S55	65.70	9.87%	0.26	0.00
HKT	13.70	9.60%	0.17	0.04

Figure 1 Sectors performance



Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BID	46.90	-1.37%	-0.95	7.02
FPT	96.30	-2.53%	-0.88	1.70
NVL	12.65	-2.32%	-0.14	2.21
BVH	76.00	-0.78%	-0.09	0.74
MBB	28.30	-0.18%	-0.09	8.05

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
KSV	170.00	-1.45%	-0.28	0.20
KSF	79.50	-0.63%	-0.25	0.90
PVI	86.60	-0.80%	-0.09	0.23
HUT	16.20	-0.61%	-0.06	1.07
NFC	61.10	-8.40%	-0.05	0.02

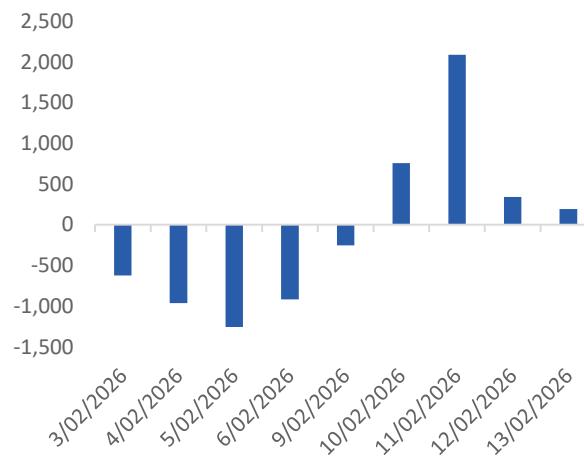
Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SC5	15.30	-6.99%	0.00	0.02
TMT	12.00	-6.98%	-0.01	0.00
TDP	30.70	-6.97%	-0.04	0.26
SPM	9.40	-6.93%	0.00	0.00
TTE	36.40	-6.91%	-0.02	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
DDG	1.00	-9.09%	-0.03	0.49
NFC	61.10	-8.40%	-0.32	0.00
AMV	2.40	-7.69%	-0.10	1.39
EID	22.60	-5.04%	-0.07	0.00
SGC	76.50	-4.14%	-0.09	0.00

Figure 2 Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	92.8	-0.1%	1.2	136,417	650.1	4,777	19.5	106,000	47.5%	Link
KBC	Real Estate	34.2	-0.7%	1.1	32,396	66.5	2,500	13.8	46,000	11.1%	Link
KDH	Real Estate	28.3	-0.7%	1.3	31,983	317.1	943	30.2	39,900	27.3%	Link
PDR	Real Estate	17.4	-1.7%	1.5	17,661	93.1	531	33.4	28,200	6.8%	Link
VHM	Real Estate	109.0	0.0%	1.3	447,708	674.3	10,008	10.9	119,600	8.1%	Link
FPT	Technology	96.3	-2.5%	0.5	168,307	1827.4	5,511	17.9	118,700	39.0%	Link
BSR	Oil & Gas	24.5	2.5%	0.0	119,674	324.2	1,036	23	23,200	1.7%	Link
PVS	Oil & Gas	44.3	0.9%	1.6	22,451	201.0	3,560	12.3	42,800	17.0%	Link
HCM	Financial Services	23.6	1.3%	1.3	25,163	154.6	1,454	16.0		33.4%	Link
SSI	Financial Services	31.4	0.5%	1.2	77,847	611.1	2,026	15.4		32.4%	Link
VCI	Financial Services	36.5	1.7%	1.2	30,519	236.0	1,849	19.4		17.2%	Link
DCM	Chemicals	39.2	0.8%	1.2	20,594	99.2	3,618	10.8	47,300	5.4%	Link
DGC	Chemicals	68.4	0.9%	1.1	25,749	293.6	7,965	8.5	109,300	5.6%	Link
ACB	Banks	23.9	0.0%	0.9	122,509	361.8	3,042	7.8	28,400	27.5%	Link
CTG	Banks	38.6	1.6%	1.1	295,144	372.7	4,454	8.5	53,500	25.4%	Link
HDB	Banks	28.2	1.3%	1.2	139,397	405.4	3,432	8.1	34,400	22.8%	Link
MBB	Banks	28.3	-0.2%	1.1	228,359	682.9	3,325	8.5	29,300	23.2%	Link
MSB	Banks	12.1	-0.4%	1.0	37,752	25.3	1,804	6.7	14,000	29.3%	Link
STB	Banks	62.6	2.5%	1.0	115,187	557.1	3,150	19.4		14.6%	Link
TCB	Banks	35.5	0.0%	1.0	251,207	316.4	3,577	9.9	43,500	22.5%	Link
TPB	Banks	17.5	2.0%	1.1	47,575	93.2	2,660	6.5	-	24.9%	Link
VCB	Banks	64.4	0.3%	0.9	536,434	321.0	4,210	15.3	73,200	20.9%	Link
VIB	Banks	17.3	0.9%	0.9	58,208	111.1	2,143	8.0	23,000	4.8%	Link
VPB	Banks	28.3	0.2%	1.1	224,133	368.2	3,024	9.3	36,500	24.9%	Link
HPG	Basic Resources	26.9	-0.2%	1.1	206,470	648.8	2,013	13.4	33,170	20.8%	Link
HSG	Basic Resources	15.5	-0.6%	1.1	9,687	44.8	1,012	15.4	19,800	4.2%	Link
DBC	Food & Beverage	26.7	-0.4%	1.1	10,314	71.1	3,915	6.9	28,800	1.5%	Link
MSN	Food & Beverage	78.0	0.0%	1.1	112,781	319.5	2,710	28.8	98,300	23.1%	Link
VNM	Food & Beverage	69.5	0.7%	0.7	144,207	231.8	4,503	15.3	64,500	50.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	50.5	-0.20%	1.1	11,191	95.1	2,494	20.3	22.38%	17.1%	Link
FRT	Retail	170.0	1.80%	0.8	28,440	96.6	4,667	35.8	32.56%	26.1%	Link
BVH	Insurance	76.0	-0.78%	1.1	56,862	48.7	3,996	19.2	27.14%	12.6%	Link
DIG	Real Estate	15.9	0.32%	1.3	12,584	168.1	990	16.0	2.83%	7.3%	Link
DXG	Real Estate	15.8	0.00%	1.4	17,520	170.2	229	68.9	22.19%	1.9%	Link
HDC	Real Estate	21.3	-0.23%	1.2	4,265	31.5	2,559	8.3	1.54%	24.9%	Link
HDG	Real Estate	26.8	-0.19%	1.4	9,915	21.7	1,907	14.1	19.32%	10.9%	Link
IDC	Real Estate	47.0	1.29%	1.4	17,609	87.3	5,090	9.1	14.41%	32.0%	Link
NLG	Real Estate	29.0	-2.36%	1.3	14,407	67.2	1,805	16.5	42.38%	6.3%	Link
SIP	Real Estate	59.3	-0.17%	1.0	14,382	71.0	5,601	10.6	2.82%	28.5%	Link
SZC	Real Estate	33.9	0.00%	0.9	6,093	34.3	1,917	17.7	5.46%	10.9%	Link
TCH	Real Estate	16.7	0.60%	1.3	15,095	107.4	416	39.8	10.27%	3.0%	Link
VIC	Real Estate	160.0	0.63%	1.1	1,225,259	878.5	1,739	91.4	2.74%	9.4%	Link
VRE	Real Estate	29.8	-0.50%	1.1	68,056	208.9	2,837	10.6	11.74%	14.3%	Link
CMG	Technology	34.1	-0.87%	1.2	8,012	12.3	1,700	20.2	38.12%	13.1%	Link
PLX	Oil & Gas	52.0	0.58%	0.9	65,690	191.0	2,122	24.4	15.26%	10.3%	Link
PVD	Oil & Gas	34.2	3.02%	1.0	18,427	192.0	1,866	17.8	12.65%	6.4%	Link
FTS	Financial Services	32.8	0.92%	1.2	11,261	26.2	1,161	28.0	24.85%	9.3%	Link
MBS	Financial Services	26.8	0.37%	1.7	17,817	93.5	1,886	14.2	0.52%	15.2%	Link
GAS	Utilities	101.6	0.20%	1.0	244,673	207.4	4,730	21.4	2.36%	18.0%	Link
POW	Utilities	13.4	0.75%	1.2	40,802	56.5	836	15.9	4.85%	7.1%	Link
REE	Utilities	61.6	-0.65%	0.7	33,583	13.9	4,668	13.3	49.00%	12.7%	Link
VJC	Travel & Leisure	169.2	0.71%	1.0	99,391	209.7	3,728	45.1	6.61%	10.1%	Link
GEX	Industrial Goods & Services	37.6	6.97%	1.4	31,719	587.3	1,635	21.5	8.23%	9.3%	Link
GMD	Industrial Goods & Services	75.0	0.67%	1.1	31,774	101.9	3,986	18.7	38.83%	13.2%	Link
HAH	Industrial Goods & Services	58.5	0.86%	1.0	9,794	61.1	6,258	9.3	7.02%	31.0%	Link
PVT	Industrial Goods & Services	20.1	-0.50%	1.1	9,469	35.3	2,210	9.1	10.64%	12.7%	Link
VTP	Industrial Goods & Services	102.0	0.00%	0.9	12,422	50.4	3,325	30.7	5.56%	24.1%	Link
PNJ	Personal & Household Goods	120.0	1.27%	1.2	40,426	215.6	8,353	14.2	47.78%	23.1%	Link
TCM	Personal & Household Goods	26.3	0.19%	0.9	2,941	40.9	2,402	10.9	48.37%	11.5%	Link
TNG	Personal & Household Goods	22.6	1.80%	1.4	2,858	94.5	3,163	7.0	18.02%	20.1%	Link
DPM	Chemicals	25.0	0.00%	1.0	16,998	112.9	1,579	15.8	5.24%	9.6%	Link
GVR	Chemicals	36.4	2.97%	1.1	141,400	114.0	1,406	25.1	0.73%	10.3%	Link
EIB	Banks	23.1	3.36%	1.3	41,632	354.7	610	36.6	3.17%	4.5%	Link
LPB	Banks	42.1	0.48%	0.4	125,018	103.3	3,824	10.9	0.78%	25.2%	Link
NAB	Banks	14.1	0.00%	0.5	24,105	20.6	2,438	5.8	1.55%	19.6%	Link
OCB	Banks	11.6	0.00%	0.9	30,891	9.7	1,513	7.7	19.67%	12.3%	Link
NKG	Basic Resources	15.0	0.00%	1.2	6,691	27.5	461	32.4	5.04%	2.9%	Link
ANV	Food & Beverage	26.5	0.38%	1.2	7,029	23.4	3,754	7.0	3.37%	31.6%	Link
BAF	Food & Beverage	38.3	0.39%	0.5	11,583	45.7	341	111.7	4.31%	2.8%	Link
SAB	Food & Beverage	48.5	-0.61%	0.6	62,589	44.7	3,449	14.2	58.38%	19.9%	Link
VHC	Food & Beverage	60.1	0.00%	1.0	13,490	58.6	6,073	9.9	20.96%	15.0%	Link
BMP	Construction & Materials	159.0	-0.19%	0.4	13,040	11.6	15,010	10.6	83.79%	44.1%	Link
CTD	Construction & Materials	80.9	-0.74%	1.1	8,680	35.1	7,388	11.0	48.99%	8.7%	Link
CTR	Construction & Materials	92.9	-0.11%	1.1	10,638	23.0	5,244	17.7	5.16%	30.5%	Link
DPG	Construction & Materials	45.1	-2.70%	1.3	4,667	29.2	3,241	14.3	11.51%	15.6%	Link
HHV	Construction & Materials	12.2	-0.41%	1.1	6,676	35.3	1,203	10.1	10.17%	5.9%	Link
PC1	Construction & Materials	26.3	2.54%	1.0	10,529	167.1	2,553	10.0	15.03%	17.4%	Link
VCG	Construction & Materials	18.9	0.53%	1.1	12,154	50.4	6,084	3.1	3.05%	39.8%	Link
VGC	Construction & Materials	50.3	4.03%	1.3	21,678	74.0	3,130	15.5	3.04%	16.5%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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