

STOCK MARKET

The market extended its rally to five consecutive gaining sessions, closing at 1,867.62; increases more than 7 points from the previous session. Market breadth remained positive, with 15 out of 18 sectors advancing. Oil & Gas led the gains, followed by Chemicals and Insurance. Regarding foreign flows, foreign investors were net buyers on the HSX, while recording net selling on the other two exchanges. The short-term recovery trend remains intact, with the index heading toward the resistance zone of 1,890–1,900. However, the current upswing is relatively steep and requires broader market confirmation. Investors should maintain a cautious stance in their trading decisions.

FUTURES CONTRACTS

All futures contracts moved higher in line with the VN30, except for 4111G4000.

COVERED WARRANTS

During the trading session on 24/02/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **+7.48** points, closing at **1867.62** points. HNX-Index **+0.89** points, closing at **262.72** points.
- Pulling the index up: **BSR (+2.04)**, **VJC (+1.56)**, **HPG (+1.34)**, **VIC (+0.99)**, **GAS (+0.94)**.
- Pulling the index down: **VCB (-2.42)**, **CTG (-0.81)**, **FPT (-0.71)**, **GEE (-0.56)**, **BID (-0.51)**.
- The matched trade value of VN-Index reached VND **31,307** billion, increased **37.68%** compared to the previous session. The total transaction value reached VND 32,661 billion.
- The trading range is 18.02 points. The market had **187** gainers, 55 remaining unchanged, **142** losers.
- Foreign investors' net buying value: VND **321.96** billion on HOSE, including **HPG (VND 1024.28 billion)**, **DGC (VND 264.82 billion)**, **BSR (VND 262.31 billion)**, **GMD (VND 135.78 billion)**, **VPB (VND 98.94 billion)**. Foreign investors were net sellers on HNX with the value of VND **-104.99** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.84%**. Positive stocks: **DGC (+6.98%)**, **BSR (+6.87%)**, **DCM (+5.00%)**.
- BSC50 **+0.85%**. Positive stocks: **VJC (+6.69%)**, **DPM (+5.91%)**, **GMD (+5.70%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.84%	0.85%	0.40%	0.54%
1 week	5.40%	6.61%	2.39%	1.60%
1 months	-0.79%	-1.24%	-0.17%	-1.30%
3 months	8.26%	-0.21%	11.14%	6.62%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,867.62	262.72	128.04
% 1D	0.40%	0.34%	-0.01%
TV (VND bn)	31,307	1,776	597
%1D	37.68%	27.55%	-36.07%
Foreign (VND bn)	321.96	-104.99	-31.20

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	1,024.28	FPT	-1451.89
DGC	264.82	VCB	-285.39
BSR	262.31	TPB	-94.56
GMD	135.78	GEX	-74.27
VPB	98.94	VRE	-72.48

Source: FiinPro-X, BSC compiled

Overview of global stock markets

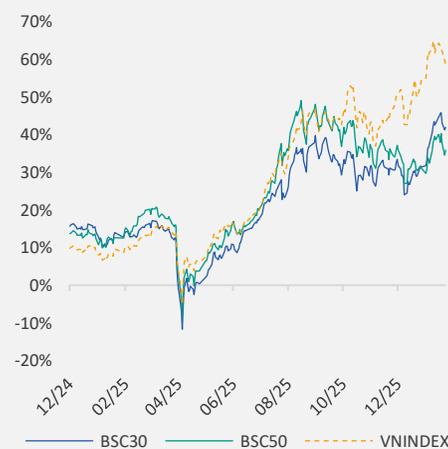
		%D	%W
SPX	6,838	-1.04%	-1.50%
FTSE100	10,662	-0.21%	1.82%
Eurostoxx	6,101	-0.70%	0.60%
Shanghai	4,117	0.87%	-0.14%
Nikkei	57,321	0.87%	1.66%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	71.58	0.67%
Gold	5,172	-1.75%
Exchange rate		
USD/VND	26,305	0.06%
EUR/VND	31,592	-0.08%
JPY/VND	173	0.00%
Interst rates		
10Y-Gov bond rate	4.25%	
1M-interbank rate	7.53%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
BSR	28.00	6.87%	2.04	5.01
VJC	186.60	6.69%	1.56	0.59
HPG	28.30	2.91%	1.34	7.68
VIC	162.90	0.37%	0.99	7.73
GAS	110.50	1.66%	0.94	2.41

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSF	83.60	2.33%	0.98	0.90
SHS	19.10	1.60%	0.15	0.90
NTP	64.70	2.05%	0.13	0.17
VIF	18.00	3.45%	0.12	0.35
MBS	27.50	1.10%	0.11	0.66

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
SRC	52.00	7.00%	0.02	0.00
BFC	65.80	6.99%	0.06	0.45
DGC	75.10	6.98%	0.42	10.92
FDC	18.40	6.98%	0.01	0.03
CRC	9.40	6.94%	0.01	2.12

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VTC	14.50	9.85%	0.03	0.04
PEN	9.10	9.64%	0.02	0.00
HKT	13.70	9.60%	0.17	0.02
HAT	33.90	9.35%	0.04	0.00
VLA	10.60	9.28%	0.02	0.01

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	65.00	-2.11%	-2.42	8.36
CTG	38.20	-1.29%	-0.81	7.77
FPT	92.50	-2.12%	-0.71	1.70
GEE	179.00	-4.02%	-0.56	0.37
BID	48.75	-0.71%	-0.51	7.02

Top 5 laggards on the HNX

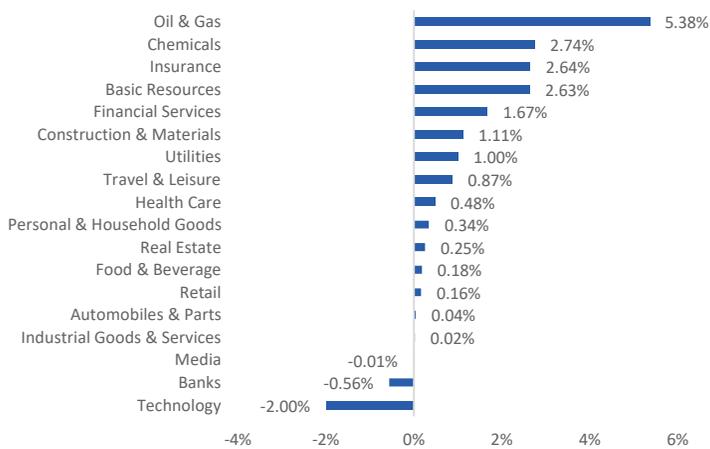
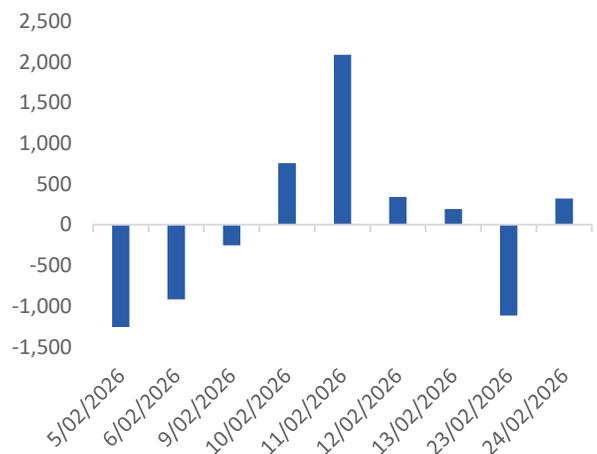
	Close	%	Index pt	Volume (mil)
KSV	178.60	-1.16%	-0.23	0.20
NVB	12.20	-1.61%	-0.21	1.92
IDC	47.50	-2.06%	-0.21	0.38
PVS	47.00	-0.84%	-0.11	0.51
NFC	60.70	-9.54%	-0.05	0.02

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
TPC	12.50	-6.72%	0.00	0.00
SC5	15.30	-6.13%	0.00	0.00
VNG	6.92	-5.21%	-0.01	0.00
VCF	302.70	-4.81%	-0.08	0.00
ELC	21.70	-4.41%	-0.02	1.76

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
PJC	30.80	-9.94%	-0.09	0.00
SSM	5.50	-9.84%	-0.01	0.00
DNC	57.00	-9.67%	-0.22	0.00
NFC	60.70	-9.54%	-0.36	0.00
BPC	12.50	-9.42%	-0.02	0.01

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	92.2	0.2%	1.0	135,389	672.9	4,777	19.3	106,000	47.5%	Link
KBC	Real Estate	35.0	0.3%	1.4	32,961	103.7	2,500	14.0	46,000	11.1%	Link
KDH	Real Estate	28.3	0.9%	0.9	31,703	104.2	943	30.0	39,900	28.1%	Link
PDR	Real Estate	17.3	-1.1%	1.3	17,262	121.7	531	32.6	28,200	7.0%	Link
VHM	Real Estate	111.0	0.3%	1.5	455,923	735.3	10,008	11.1	119,600	8.1%	Link
FPT	Technology	92.5	-2.1%	0.6	157,574	2777.2	5,511	16.8	118,700	38.8%	Link
BSR	Oil & Gas	28.0	6.9%	0.0	140,204	881.2	1,036	27	23,200	1.8%	Link
PVS	Oil & Gas	47.0	-0.8%	1.5	24,037	386.4	3,560	13.2	42,800	17.1%	Link
HCM	Financial Services	24.1	0.8%	1.3	26,027	371.4	1,454	16.6		33.5%	Link
SSI	Financial Services	32.1	1.6%	1.3	79,964	1504.0	2,012	16.0		32.4%	Link
VCI	Financial Services	37.0	0.1%	1.2	31,454	375.4	1,849	20.0		17.3%	Link
DCM	Chemicals	42.0	5.0%	1.0	22,235	284.5	3,618	11.6	47,300	5.4%	Link
DGC	Chemicals	75.1	7.0%	0.7	28,521	809.4	7,965	9.4	109,300	6.4%	Link
ACB	Banks	24.0	-0.2%	0.8	123,280	469.9	3,042	7.9	28,400	27.2%	Link
CTG	Banks	38.2	-1.3%	1.0	296,697	467.8	4,454	8.6	53,500	25.4%	Link
HDB	Banks	28.5	1.1%	1.2	142,650	677.4	3,432	8.3	34,400	22.9%	Link
MBB	Banks	28.3	-0.4%	0.9	227,554	776.1	3,325	8.5	29,300	23.2%	Link
MSB	Banks	12.2	0.4%	0.9	37,908	49.0	1,804	6.7	14,000	29.3%	Link
STB	Banks	63.4	0.8%	0.8	119,523	512.6	3,150	20.1		14.7%	Link
TCB	Banks	35.8	-0.1%	1.0	253,687	404.7	3,577	10.0	43,500	22.5%	Link
TPB	Banks	18.1	0.3%	1.0	50,072	647.8	2,660	6.8	-	25.0%	Link
VCB	Banks	65.0	-2.1%	0.9	543,119	676.7	4,210	15.4	73,200	20.8%	Link
VIB	Banks	17.3	-0.6%	0.9	58,889	114.9	2,143	8.1	23,000	4.8%	Link
VPB	Banks	29.0	0.7%	1.4	230,084	581.2	3,024	9.6	36,500	24.9%	Link
HPG	Basic Resources	28.3	2.9%	0.9	217,216	2808.1	2,013	14.1	33,170	20.9%	Link
HSG	Basic Resources	16.3	2.5%	1.2	10,122	85.6	1,012	16.1	19,800	4.2%	Link
DBC	Food & Beverage	27.3	1.3%	0.8	10,488	152.6	3,915	7.0	28,800	1.5%	Link
MSN	Food & Beverage	80.9	2.2%	1.1	116,975	683.2	2,710	29.9	98,300	23.1%	Link
VNM	Food & Beverage	70.2	-0.6%	0.6	146,715	257.1	4,503	15.6	64,500	50.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	52.2	0.97%	1.2	11,545	136.8	2,494	20.9	22.19%	17.1%	Link
FRT	Retail	171.0	-0.52%	1.0	29,122	92.0	4,667	36.6	32.81%	26.1%	Link
BVH	Insurance	84.0	3.32%	1.0	62,355	59.9	3,996	21.0	27.18%	12.6%	Link
DIG	Real Estate	15.6	-2.50%	1.1	12,424	227.4	990	15.8	2.97%	7.3%	Link
DXG	Real Estate	16.0	0.00%	1.3	17,798	206.4	229	70.0	22.25%	1.9%	Link
HDC	Real Estate	21.6	-0.69%	1.1	4,315	49.3	2,559	8.4	1.76%	24.9%	Link
HDG	Real Estate	27.4	1.86%	1.3	10,137	46.9	1,907	14.4	19.29%	10.9%	Link
IDC	Real Estate	47.5	-2.06%	1.4	18,026	161.4	5,090	9.3	14.34%	32.0%	Link
NLG	Real Estate	28.7	-0.35%	1.0	13,898	51.0	1,805	15.9	42.70%	6.3%	Link
SIP	Real Estate	62.4	3.14%	1.1	15,108	37.3	5,601	11.1	2.80%	28.5%	Link
SZC	Real Estate	34.3	-1.01%	1.2	6,174	50.4	1,917	17.9	5.33%	10.9%	Link
TCH	Real Estate	16.6	-0.90%	1.2	15,095	89.7	416	39.8	10.47%	3.0%	Link
VIC	Real Estate	162.9	0.37%	1.0	1,255,312	331.4	1,739	93.7	2.78%	9.4%	Link
VRE	Real Estate	29.5	-1.67%	1.5	67,033	157.0	2,837	10.4	11.72%	14.3%	Link
CMG	Technology	35.0	-0.43%	0.8	8,152	9.3	1,700	20.6	38.09%	13.1%	Link
PLX	Oil & Gas	57.7	3.78%	0.9	73,313	572.8	2,122	27.2	15.23%	10.3%	Link
PVD	Oil & Gas	37.0	1.37%	1.1	20,568	345.7	1,866	19.8	12.68%	6.4%	Link
FTS	Financial Services	33.2	0.76%	0.9	11,504	49.0	1,161	28.6	24.86%	9.3%	Link
MBS	Financial Services	27.5	1.10%	1.5	18,350	200.7	1,885	14.6	0.61%	15.2%	Link
GAS	Utilities	110.5	1.66%	0.9	266,631	529.4	4,730	23.4	2.31%	18.0%	Link
POW	Utilities	13.9	0.36%	1.0	42,643	123.8	833	16.7	4.85%	7.1%	Link
REE	Utilities	62.3	0.48%	0.5	33,745	35.4	4,668	13.4	49.00%	12.7%	Link
VJC	Travel & Leisure	186.6	6.69%	0.9	110,395	363.3	3,728	50.1	6.58%	10.1%	Link
GEX	Industrial Goods & Services	40.3	0.25%	1.6	36,367	559.0	1,635	24.7	8.38%	9.3%	Link
GMD	Industrial Goods & Services	79.8	5.70%	0.9	34,034	405.5	3,986	20.0	39.29%	13.2%	Link
HAH	Industrial Goods & Services	62.6	4.33%	0.9	10,571	401.4	6,258	10.0	7.27%	31.0%	Link
PVT	Industrial Goods & Services	22.0	4.51%	1.0	10,338	140.1	2,210	10.0	10.56%	12.7%	Link
VTP	Industrial Goods & Services	109.0	-0.09%	0.8	13,274	61.9	3,325	32.8	5.43%	24.1%	Link
PNJ	Personal & Household Goods	120.5	0.25%	0.8	41,108	228.6	8,353	14.4	47.67%	23.1%	Link
TCM	Personal & Household Goods	26.3	-1.13%	0.8	2,947	36.5	2,402	11.0	48.38%	11.5%	Link
TNG	Personal & Household Goods	23.0	0.00%	1.4	2,961	40.7	3,163	7.3	17.71%	20.1%	Link
DPM	Chemicals	26.9	5.91%	1.0	18,290	604.0	1,579	17.0	5.25%	9.6%	Link
GVR	Chemicals	39.5	1.41%	1.7	157,800	326.6	1,406	28.1	0.69%	10.3%	Link
EIB	Banks	24.2	3.42%	1.4	45,078	430.6	610	39.7	3.50%	4.5%	Link
LPB	Banks	42.6	0.12%	0.7	127,258	61.6	3,824	11.1	0.80%	25.2%	Link
NAB	Banks	14.1	0.00%	0.5	24,191	17.3	2,438	5.8	1.53%	19.6%	Link
OCB	Banks	11.6	-0.43%	0.8	30,891	21.6	1,513	7.7	19.66%	12.3%	Link
NKG	Basic Resources	15.9	3.58%	1.2	7,116	196.7	461	34.5	5.06%	2.9%	Link
ANV	Food & Beverage	27.3	0.74%	1.1	7,255	41.3	3,754	7.3	3.28%	31.6%	Link
BAF	Food & Beverage	38.3	0.13%	0.6	11,644	65.0	341	112.3	4.39%	2.8%	Link
SAB	Food & Beverage	48.8	-0.10%	0.6	62,589	42.3	3,449	14.2	58.38%	19.9%	Link
VHC	Food & Beverage	61.7	-0.32%	0.9	13,849	84.4	6,073	10.2	20.64%	15.0%	Link
BMP	Construction & Materials	162.5	0.43%	0.2	13,302	21.1	15,010	10.8	83.73%	44.1%	Link
CTD	Construction & Materials	87.7	2.21%	0.8	9,340	106.1	7,388	11.9	48.97%	8.7%	Link
CTR	Construction & Materials	95.8	-1.44%	1.0	10,958	37.8	5,244	18.3	5.31%	30.5%	Link
DPG	Construction & Materials	45.6	0.66%	0.8	5,408	32.3	3,220	14.2	11.59%	15.6%	Link
HHV	Construction & Materials	12.5	-0.40%	1.2	6,840	38.2	1,199	10.4	10.27%	5.9%	Link
PC1	Construction & Materials	26.1	-1.14%	1.1	10,735	100.3	2,553	10.2	15.57%	17.4%	Link
VCG	Construction & Materials	19.2	-0.26%	1.1	12,412	91.9	6,084	3.2	2.97%	39.8%	Link
VGC	Construction & Materials	50.9	-1.74%	1.2	22,821	87.5	3,130	16.3	2.85%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Tran Thang Long

Head of Analysis & Research Center

Longtt@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center

Sector & Corporate Research

Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem District, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon District, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>