

STOCK MARKET

VN-Index rose nearly 19 points today to close at 1,879.64 points, mainly driven by gains in VIC shares. The number of declining stocks exceeded advancers, while 13 out of 18 sectors still posted gains, indicating that capital flows were concentrated in selected stocks within each sector. Real Estate led the rally, followed by Industrial Goods & Services. Regarding foreign trading activity, foreign investors were net sellers across all three exchanges, including net selling of more than VND 3 trillion on HSX. The market has returned to a cautious tone, with the current uptrend lacking broad-based participation. In the near term, volatility may emerge as the index approaches the previous resistance zone of 1,880–1,900.

FUTURES CONTRACTS

All futures contracts increased in line with the VN30.

COVERED WARRANTS

During the trading session on 26/02/2026, warrants fluctuated according to the struggling movement.

HIGHLIGHT

- VN-Index **+18.73** points, closing at **1879.64** points. HNX-Index **-0.90** points, closing at **262.33** points.
- Pulling the index up: **VIC (+18.93)**, **GEE (+0.97)**, **BSR (+0.70)**, **TCB (+0.68)**, **VRE (+0.60)**.
- Pulling the index down: **GAS (-1.96)**, **GVR (-1.14)**, **VNM (-0.73)**, **BVH (-0.31)**, **MCH (-0.27)**.
- The matched trade value of VN-Index reached VND **25,094** billion, decreased **-29.86%** compared to the previous session. The total transaction value reached VND 31,707 billion.
- The trading range is 23.13 points. The market had **136** gainers, 65 remaining unchanged, **181** losers.
- Foreign investors' net selling value: VND **-3070.44** billion on HOSE, including **VNM (VND -2128.47 billion)**, **FPT (VND -725.15 billion)**, **VHM (VND -141.98 billion)**, **GAS (VND -139.46 billion)**, **MWG (VND -113.33 billion)**. Foreign investors were net sellers on HNX with the value of VND **-69.11** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.11%**. Positive stocks: **BSR (+2.21%)**, **VCI (+1.78%)**, **FPT (+1.57%)**.
- BSC50 **+0.21%**. Positive stocks: **VIC (+6.90%)**, **PC1 (+6.82%)**, **VRE (+4.20%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.11%	0.21%	1.01%	0.98%
1 week	3.23%	4.33%	3.05%	2.54%
1 months	3.99%	6.23%	2.68%	2.47%
3 months	9.56%	8.86%	11.16%	7.58%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,879.64	262.33	128.85
% 1D	1.01%	-0.34%	0.10%
TV (VND bn)	25,094	1,307	692
%1D	-29.86%	-29.79%	-40.74%
Foreign (VND bn)	-3070.44	-69.11	-0.37

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	441.65	VNM	-2128.47
PNJ	149.26	FPT	-725.15
VIC	116.65	VHM	-141.98
BSR	106.90	GAS	-139.46
GMD	103.83	MWG	-113.33

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,946	0.81%	1.66%
FTSE100	10,818	0.11%	3.56%
Eurostoxx	6,174	0.02%	1.62%
Shanghai	4,147	-0.01%	0.35%
Nikkei	58,753	0.29%	2.05%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	70.70	0.01%
Gold	5,177	-0.15%
Exchange rate		
USD/VND	26,290	-0.07%
EUR/VND	31,632	0.02%
JPY/VND	171	-0.58%

Interst rates	
10Y-Gov bond rate	4.09%
1M-interbank rate	6.81%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	168.90	6.90%	18.93	7.73
GEE	180.40	7.00%	0.97	0.37
BSR	30.00	2.21%	0.70	5.01
TCB	36.45	1.25%	0.68	7.09
VRE	29.75	4.20%	0.60	2.27

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
VIF	17.80	8.54%	0.30	0.35
HHC	118.90	9.89%	0.11	0.02
SHS	19.00	1.06%	0.10	0.90
DHT	69.90	1.16%	0.04	0.09
PVC	15.60	5.41%	0.04	0.08

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
GEE	180.40	7.00%	0.97	1.53
EVF	13.80	6.98%	0.15	17.95
HRC	45.30	6.97%	0.02	0.00
PET	38.55	6.93%	0.06	4.14
VIC	168.90	6.90%	18.91	6.82

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	118.90	9.89%	0.77	0.00
SDC	7.80	9.86%	0.01	0.00
SGH	21.70	9.60%	0.10	0.00
AMC	12.70	9.48%	0.02	0.00
ATS	23.30	8.88%	0.03	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GAS	106.00	-3.64%	-1.96	2.41
GVR	40.80	-3.32%	-1.14	4.00
VNM	70.60	-2.35%	-0.73	2.09
BVH	84.00	-2.33%	-0.31	0.74
MCH	146.00	-0.68%	-0.27	1.29

Top 5 laggards on the HNX

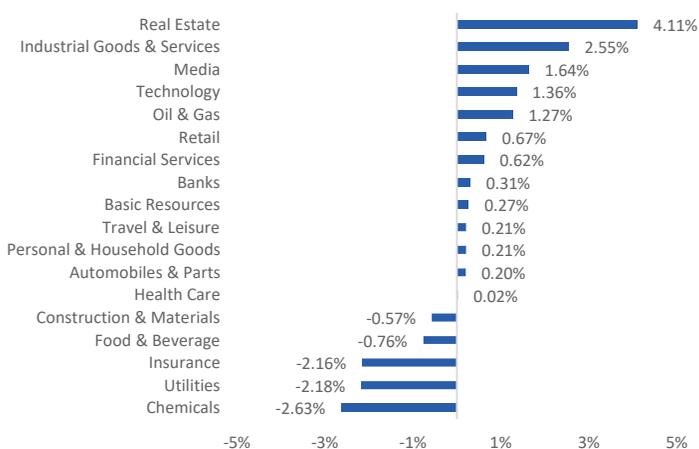
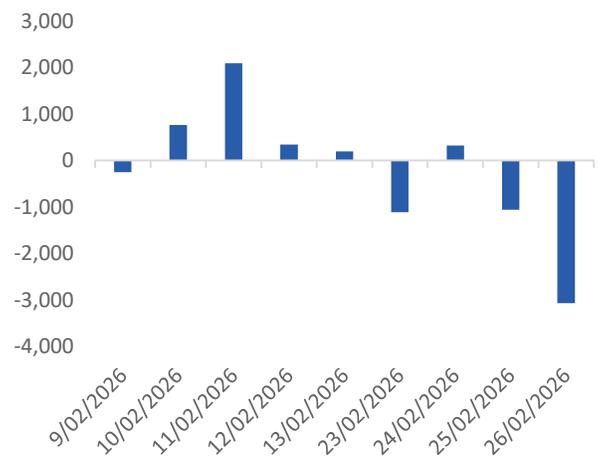
	Close	%	Index pt	Volume (mil)
PVS	46.30	-1.49%	-0.20	0.51
IDC	48.60	-1.82%	-0.19	0.38
KSV	180.50	-0.77%	-0.16	0.20
NTP	63.50	-2.01%	-0.12	0.17
BAB	11.80	-1.67%	-0.11	1.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
STG	36.80	-6.84%	-0.05	0.00
TCR	2.88	-6.80%	0.00	0.03
HU1	5.78	-6.77%	0.00	0.00
COM	34.00	-6.59%	-0.01	0.00
CCI	25.00	-6.02%	-0.01	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
GDW	39.00	-9.93%	-0.15	0.00
SFN	18.10	-9.50%	-0.02	0.00
SDU	15.40	-8.33%	-0.10	0.00
VTC	14.70	-7.55%	-0.02	0.05
KSD	4.40	-6.38%	-0.01	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	93.6	0.7%	1.2	137,444	480.4	4,777	19.6	106,000	47.5%	Link
KBC	Real Estate	35.6	-1.0%	1.1	33,479	74.3	2,500	14.2	46,000	11.1%	Link
KDH	Real Estate	28.0	0.2%	1.1	31,422	81.6	943	29.7	39,900	28.3%	Link
PDR	Real Estate	16.9	-0.6%	1.3	16,863	86.9	531	31.8	28,200	7.0%	Link
VHM	Real Estate	107.6	0.6%	1.5	441,958	728.9	10,008	10.8	119,600	8.1%	Link
FPT	Technology	90.5	1.6%	0.7	154,167	1656.6	5,511	16.4	118,700	37.6%	Link
BSR	Oil & Gas	30.0	2.2%	0.0	150,219	685.0	1,036	29	23,200	2.1%	Link
PVS	Oil & Gas	46.3	-1.5%	1.3	23,679	347.8	3,560	13.0	42,800	16.9%	Link
HCM	Financial Services	24.2	0.0%	1.1	26,081	171.9	1,454	16.6		33.6%	Link
SSI	Financial Services	32.4	0.8%	1.1	80,712	986.3	2,010	16.1		32.4%	Link
VCI	Financial Services	37.2	1.8%	0.9	31,581	315.2	1,849	20.1		17.4%	Link
DCM	Chemicals	40.4	-1.8%	1.1	21,388	112.1	3,618	11.2	47,300	5.6%	Link
DGC	Chemicals	73.6	-3.2%	1.1	27,952	259.6	7,965	9.2	109,300	7.8%	Link
ACB	Banks	24.5	0.0%	0.8	125,591	327.0	3,042	8.0	28,400	27.2%	Link
CTG	Banks	38.5	0.0%	1.0	299,027	440.3	4,454	8.6	53,500	25.4%	Link
HDB	Banks	28.4	-0.2%	1.1	142,150	406.1	3,432	8.3	34,400	22.9%	Link
MBB	Banks	28.8	0.2%	1.0	231,984	532.6	3,325	8.7	29,300	23.2%	Link
MSB	Banks	12.2	0.0%	1.0	38,064	58.0	1,804	6.8	14,000	29.3%	Link
STB	Banks	67.0	0.5%	0.9	126,309	696.1	3,150	21.3		14.7%	Link
TCB	Banks	36.5	1.3%	1.0	258,293	434.4	3,577	10.2	43,500	22.5%	Link
TPB	Banks	18.4	-1.6%	1.1	50,904	376.4	2,660	6.9	-	25.0%	Link
VCB	Banks	65.4	0.5%	0.8	546,461	502.3	4,210	15.5	73,200	20.7%	Link
VIB	Banks	17.4	0.0%	0.8	59,230	59.4	2,143	8.1	23,000	4.8%	Link
VPB	Banks	28.9	0.2%	1.0	229,290	546.2	3,024	9.6	36,500	24.8%	Link
HPG	Basic Resources	29.4	0.3%	0.9	225,659	1615.7	2,013	14.6	33,170	22.1%	Link
HSG	Basic Resources	16.3	-0.9%	1.0	10,091	45.7	1,012	16.1	19,800	4.4%	Link
DBC	Food & Beverage	26.9	-0.7%	1.0	10,334	73.8	3,915	6.9	28,800	1.6%	Link
MSN	Food & Beverage	80.4	0.1%	1.0	116,252	401.8	2,710	29.7	98,300	23.2%	Link
VNM	Food & Beverage	70.6	-2.4%	0.6	147,551	5932.7	4,503	15.7	64,500	50.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	53.0	1.34%	1.1	11,722	116.4	2,494	21.3	21.38%	17.1%	Link
FRT	Retail	170.9	-0.06%	0.9	29,105	99.0	4,667	36.6	32.84%	26.1%	Link
BVH	Insurance	84.0	-2.33%	1.1	62,355	51.3	3,996	21.0	27.21%	12.6%	Link
DIG	Real Estate	15.4	0.00%	1.1	12,225	139.4	990	15.5	2.97%	7.3%	Link
DXG	Real Estate	15.8	-0.32%	1.1	17,520	181.2	229	68.9	22.27%	1.9%	Link
HDC	Real Estate	21.4	0.47%	1.0	4,265	39.5	2,559	8.3	1.77%	24.9%	Link
HDG	Real Estate	27.6	2.60%	1.2	10,211	80.8	1,907	14.5	19.29%	10.9%	Link
IDC	Real Estate	48.6	-1.82%	1.4	18,444	140.2	5,090	9.6	14.11%	32.0%	Link
NLG	Real Estate	28.4	1.07%	1.1	13,753	52.2	1,805	15.7	42.53%	6.3%	Link
SIP	Real Estate	63.2	0.48%	0.9	15,302	23.2	5,601	11.3	2.76%	28.5%	Link
SZC	Real Estate	34.7	-2.66%	0.8	6,246	32.8	1,917	18.1	5.06%	10.9%	Link
TCH	Real Estate	15.8	-0.63%	1.2	14,411	93.0	416	38.0	10.47%	3.0%	Link
VIC	Real Estate	168.9	6.90%	1.6	1,301,549	1137.4	1,739	97.1	2.78%	9.4%	Link
VRE	Real Estate	29.8	4.20%	1.3	67,601	160.1	2,837	10.5	11.69%	14.3%	Link
CMG	Technology	35.0	-0.57%	1.0	8,140	11.7	1,700	20.6	38.07%	13.1%	Link
PLX	Oil & Gas	57.5	-0.86%	0.8	73,059	270.6	2,122	27.1	15.35%	10.3%	Link
PVD	Oil & Gas	37.4	2.19%	0.8	20,790	417.8	1,866	20.0	12.68%	6.4%	Link
FTS	Financial Services	32.9	-0.15%	1.1	11,400	16.3	1,161	28.3	24.89%	9.3%	Link
MBS	Financial Services	27.3	-0.73%	1.7	18,217	107.7	1,885	14.5	0.61%	15.2%	Link
GAS	Utilities	106.0	-3.64%	0.8	255,773	341.5	4,730	22.4	2.31%	18.0%	Link
POW	Utilities	14.1	-1.40%	1.0	43,257	147.3	833	16.9	4.89%	7.1%	Link
REE	Utilities	62.2	0.33%	0.7	33,691	21.5	4,668	13.3	49.00%	12.7%	Link
VJC	Travel & Leisure	178.5	0.00%	0.7	105,603	216.9	3,728	47.9	6.57%	10.1%	Link
GEX	Industrial Goods & Services	39.9	2.97%	1.1	36,006	571.7	1,635	24.4	8.28%	9.3%	Link
GMD	Industrial Goods & Services	81.4	1.75%	0.9	34,717	247.3	3,986	20.4	39.90%	13.2%	Link
HAH	Industrial Goods & Services	61.4	-1.76%	0.7	10,368	169.6	6,258	9.8	7.76%	31.0%	Link
PVT	Industrial Goods & Services	22.5	3.69%	0.9	10,573	174.1	2,210	10.2	10.60%	12.7%	Link
VTP	Industrial Goods & Services	106.7	-1.93%	0.7	12,994	43.2	3,325	32.1	5.27%	24.1%	Link
PNJ	Personal & Household Goods	120.0	0.42%	0.8	40,938	384.6	8,353	14.4	47.63%	23.1%	Link
TCM	Personal & Household Goods	26.5	0.19%	0.7	2,969	24.2	2,402	11.0	48.47%	11.5%	Link
TNG	Personal & Household Goods	24.2	0.00%	1.4	3,115	41.4	3,163	7.7	18.09%	20.1%	Link
DPM	Chemicals	26.5	-1.12%	1.0	18,018	234.5	1,579	16.8	5.46%	9.6%	Link
GVR	Chemicals	40.8	-3.32%	1.2	163,200	273.4	1,406	29.0	0.79%	10.3%	Link
EIB	Banks	23.9	1.27%	1.2	44,519	307.5	610	39.2	3.67%	4.5%	Link
LPB	Banks	43.2	2.01%	0.4	128,901	198.9	3,824	11.3	0.80%	25.2%	Link
NAB	Banks	14.2	0.00%	0.5	24,277	15.8	2,438	5.8	1.44%	19.6%	Link
OCB	Banks	11.7	-0.85%	0.9	31,158	35.2	1,513	7.7	19.65%	12.3%	Link
NKG	Basic Resources	16.2	0.00%	1.0	7,228	98.5	461	35.0	5.46%	2.9%	Link
ANV	Food & Beverage	27.8	-1.25%	1.1	7,389	45.0	3,754	7.4	3.29%	31.6%	Link
BAF	Food & Beverage	37.8	-0.66%	0.6	11,477	42.0	341	110.7	4.33%	2.8%	Link
SAB	Food & Beverage	49.1	-0.20%	0.8	62,974	105.8	3,449	14.2	58.37%	19.9%	Link
VHC	Food & Beverage	62.6	-0.16%	0.9	14,051	56.5	6,073	10.3	20.45%	15.0%	Link
BMP	Construction & Materials	161.0	-0.62%	0.4	13,180	14.7	15,010	10.7	83.79%	44.1%	Link
CTD	Construction & Materials	86.4	-0.46%	1.0	9,202	39.6	7,388	11.7	48.96%	8.7%	Link
CTR	Construction & Materials	95.7	-0.73%	1.0	10,947	37.3	5,244	18.3	5.33%	30.5%	Link
DPG	Construction & Materials	47.8	3.58%	1.0	5,668	109.2	3,216	14.9	11.65%	15.6%	Link
HHV	Construction & Materials	12.5	-0.79%	1.1	6,840	30.2	1,198	10.4	10.34%	5.9%	Link
PC1	Construction & Materials	28.2	6.82%	0.8	11,598	600.1	2,553	11.0	15.59%	17.4%	Link
VCG	Construction & Materials	19.3	-1.78%	1.1	12,477	117.0	6,084	3.2	2.91%	39.8%	Link
VGC	Construction & Materials	51.7	-1.15%	1.2	23,180	50.8	3,130	16.5	2.67%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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