

STOCK MARKET

The VN-Index fluctuated within the 1,863–1,900 range before closing at 1,880.33, virtually unchanged from the previous session. Market breadth tilted slightly negative, with 9 out of 18 sectors declining. Insurance recorded the sharpest drop, followed by Media. On the upside, Oil & Gas, Information Technology, and Industrials gained more than 2%. Regarding foreign flows, foreign investors were net buyers on the HSX and HNX, while posting net selling on UPCoM. The market is experiencing heightened volatility ahead of the psychological 1,900 level; investors should trade cautiously.

FUTURES CONTRACTS

All futures contracts declined in line with the movement of the VN30.

COVERED WARRANTS

During the trading session on 27/02/2026, warrants fluctuated strugglingly.

HIGHLIGHT

- VN-Index **+0.69** points, closing at **1880.33** points. HNX-Index **+0.49** points, closing at 262.82 points.
- Pulling the index up: **VIC (+5.19)**, **BSR (+1.33)**, **GAS (+0.99)**, **FPT (+0.89)**, **VPL (+0.70)**.
- Pulling the index down: **MCH (-1.32)**, **VNM (-1.03)**, **HPG (-0.96)**, **VCB (-0.87)**, **BID (-0.81)**.
- The matched trade value of VN-Index reached VND **27,465** billion, increased **9.45%** compared to the previous session. The total transaction value reached VND 30,087 billion.
- The trading range is 30.53 points. The market had **132** gainers, 51 remaining unchanged, **202** losers.
- Foreign investors' net buying value: VND **190.12** billion on HOSE, including **FPT (VND 223.16 billion)**, **GMD (VND 205.89 billion)**, **MWG (VND 158.27 billion)**, **VPB (VND 151.32 billion)**, **PNJ (VND 150.68 billion)**. Foreign investors were net buyers on HNX with the value of VND **3.14** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.11%**. Positive stocks: **DCM (+6.31%)**, **BSR (+4.00%)**, **VCI (+3.63%)**.
- BSC50 **-0.1%**. Positive stocks: **PC1 (+6.91%)**, **PVT (+6.89%)**, **TNG (+5.37%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.11%	-0.11%	0.04%	-0.39%
1 week	2.81%	3.70%	3.08%	2.14%
1 months	3.74%	6.17%	4.29%	3.24%
3 months	10.03%	9.15%	11.20%	7.16%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,880.33	262.82	129.31
% 1D	0.04%	0.19%	0.36%
TV (VND bn)	27,465	1,997	1,133
%1D	9.45%	51.91%	7.44%
Foreign (VND bn)	190.12	3.14	-253.59

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	223.16	VNM	-242.99
GMD	205.89	VCB	-162.65
MWG	158.27	FRT	-107.97
VPB	151.32	DXG	-107.26
PNJ	150.68	VIX	-56.46

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,909	-0.54%	1.06%
FTSE100	10,904	0.53%	2.03%
Eurostoxx	6,172	0.17%	3.38%
Shanghai	4,163	0.39%	0.70%
Nikkei	58,850	0.16%	3.56%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	71.24	0.57%
Gold	5,177	-0.44%
Exchange rate		
USD/VND	26,230	-0.11%
EUR/VND	31,503	-0.26%
JPY/VND	171	0.00%
Interst rates		
10Y-Gov bond rate	4.09%	
1M-interbank rate	7.24%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	172.00	1.84%	5.19	7.73
BSR	31.20	4.00%	1.33	5.01
GAS	107.90	1.79%	0.99	2.41
FPT	92.90	2.65%	0.89	1.70
VPL	83.50	2.20%	0.70	1.79

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PVS	47.40	2.38%	0.32	0.51
KSV	183.00	1.39%	0.29	0.20
BAB	12.00	1.69%	0.11	1.00
MBS	27.60	1.10%	0.11	0.66
HHC	129.90	9.25%	0.11	0.02

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
BFC	73.60	6.98%	0.06	0.32
HRC	48.45	6.95%	0.02	0.03
PC1	30.15	6.91%	0.18	16.18
PVT	24.05	6.89%	0.17	22.01
PET	41.20	6.87%	0.06	2.81

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VC7	9.10	9.64%	0.34	0.71
AMC	13.90	9.45%	0.02	0.01
HKT	17.40	9.43%	0.22	0.02
POT	21.20	9.28%	0.15	0.05
VE3	5.90	9.26%	0.01	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
MCH	141.00	-3.42%	-1.32	1.29
VNM	68.20	-3.40%	-1.03	2.09
HPG	28.80	-2.04%	-0.96	7.68
VCB	64.90	-0.76%	-0.87	8.36
BID	47.90	-1.14%	-0.81	7.02

Top 5 laggards on the HNX

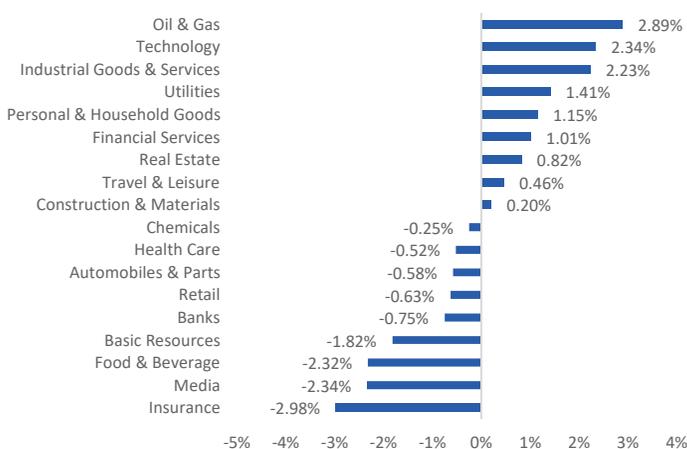
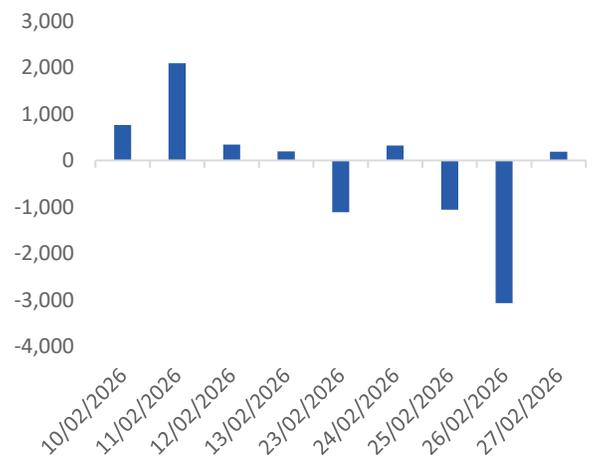
	Close	%	Index pt	Volume (mil)
CEO	18.10	-3.21%	-0.18	0.57
HUT	16.00	-1.84%	-0.18	1.07
PVI	87.00	-1.25%	-0.14	0.23
VIF	17.30	-2.81%	-0.10	0.35
DNP	19.20	-3.52%	-0.05	0.14

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PNC	29.30	-6.98%	0.00	0.00
TAL	43.60	-6.44%	-0.21	1.35
DXV	3.75	-6.25%	0.00	0.01
TDP	29.05	-6.14%	-0.04	0.00
KOS	36.30	-5.47%	-0.09	0.42

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
TET	40.00	-9.50%	-0.09	0.00
ONE	8.70	-9.38%	-0.03	0.01
HCC	26.00	-9.09%	-0.06	0.03
PHN	62.00	-8.82%	-0.16	0.00
HJS	26.60	-7.96%	-0.18	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	93.1	-0.5%	1.2	136,710	525.5	4,777	19.5	113,000	47.5%	Link
KBC	Real Estate	35.4	-0.4%	1.1	33,338	169.7	2,500	14.2	46,000	11.1%	Link
KDH	Real Estate	27.3	-2.7%	1.3	30,580	153.8	943	28.9	39,900	28.3%	Link
PDR	Real Estate	16.4	-3.0%	1.5	16,364	265.2	531	30.9	28,200	7.0%	Link
VHM	Real Estate	108.0	0.4%	1.2	443,600	689.2	10,008	10.8	119,600	8.1%	Link
FPT	Technology	92.9	2.7%	0.5	158,256	1793.3	5,511	16.9	124,400	36.7%	Link
BSR	Oil & Gas	31.2	4.0%	0.0	156,228	568.3	1,036	30	23,200	2.2%	Link
PVS	Oil & Gas	47.4	2.4%	1.6	24,241	493.3	3,560	13.3	52,300	16.6%	Link
HCM	Financial Services	24.3	0.4%	1.3	26,189	252.4	1,454	16.7		33.6%	Link
SSI	Financial Services	32.4	0.0%	1.2	80,712	1219.2	2,009	16.1		32.4%	Link
VCI	Financial Services	38.5	3.6%	1.2	32,729	857.4	1,849	20.8		17.5%	Link
DCM	Chemicals	43.0	6.3%	1.2	22,738	445.5	3,618	11.9	40,200	5.6%	Link
DGC	Chemicals	73.8	0.3%	1.2	28,028	327.6	7,965	9.3	109,300	7.8%	Link
ACB	Banks	24.6	0.4%	0.9	126,105	364.6	3,042	8.1	27,100	27.2%	Link
CTG	Banks	38.3	-0.7%	1.1	297,086	419.5	4,454	8.6	53,500	25.4%	Link
HDB	Banks	28.0	-1.6%	1.2	139,897	591.4	3,432	8.1	32,700	22.8%	Link
MBB	Banks	28.5	-1.0%	1.1	229,567	562.4	3,325	8.6	33,000	23.2%	Link
MSB	Banks	12.2	0.0%	1.0	38,064	81.4	1,804	6.8	14,000	29.3%	Link
STB	Banks	65.5	-2.2%	1.0	123,482	468.6	3,150	20.8		14.7%	Link
TCB	Banks	36.3	-0.6%	1.0	256,876	777.2	3,577	10.1	43,500	22.5%	Link
TPB	Banks	18.4	0.3%	1.1	51,042	337.9	2,660	6.9	-	24.8%	Link
VCB	Banks	64.9	-0.8%	0.9	542,283	583.4	4,210	15.4	75,800	20.7%	Link
VIB	Banks	17.3	-0.6%	0.9	58,889	48.3	2,143	8.1	23,000	4.8%	Link
VPB	Banks	29.0	0.2%	1.1	229,687	523.7	3,024	9.6	36,500	24.9%	Link
HPG	Basic Resources	28.8	-2.0%	1.1	221,053	1454.6	2,013	14.3	32,200	22.3%	Link
HSG	Basic Resources	16.2	-0.6%	1.2	10,029	51.3	1,012	16.0	15,700	4.4%	Link
DBC	Food & Beverage	26.6	-1.1%	1.1	10,218	177.3	3,915	6.8	28,800	1.6%	Link
MSN	Food & Beverage	79.0	-1.7%	1.1	114,227	403.1	2,710	29.2	98,300	23.2%	Link
VNM	Food & Beverage	68.2	-3.4%	0.7	142,535	924.2	4,503	15.2	78,000	50.4%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	51.2	-3.40%	1.1	11,324	155.7	2,494	20.5	21.05%	17.1%	Link
FRT	Retail	169.0	-1.11%	0.8	28,781	162.9	4,667	36.2	32.75%	26.1%	Link
BVH	Insurance	81.1	-3.45%	1.1	60,202	79.5	3,996	20.3	27.21%	12.6%	Link
DIG	Real Estate	15.0	-2.61%	1.3	11,907	240.2	990	15.1	2.90%	7.3%	Link
DXG	Real Estate	15.1	-4.13%	1.4	16,797	409.7	229	66.1	22.27%	1.9%	Link
HDC	Real Estate	20.9	-2.11%	1.2	4,175	97.2	2,559	8.2	1.77%	24.9%	Link
HDG	Real Estate	27.3	-1.09%	1.4	10,100	61.0	1,907	14.3	19.24%	10.9%	Link
IDC	Real Estate	48.4	-0.41%	1.4	18,368	119.0	5,090	9.5	13.98%	32.0%	Link
NLG	Real Estate	27.9	-1.76%	1.2	13,510	68.6	1,805	15.4	42.40%	6.3%	Link
SIP	Real Estate	62.2	-1.58%	1.0	15,059	20.7	5,601	11.1	2.76%	28.5%	Link
SZC	Real Estate	34.5	-0.58%	0.9	6,210	36.6	1,917	18.0	4.98%	10.9%	Link
TCH	Real Estate	15.2	-3.80%	1.3	13,864	134.9	416	36.6	10.46%	3.0%	Link
VIC	Real Estate	172.0	1.84%	1.1	1,325,437	771.7	1,739	98.9	2.79%	9.4%	Link
VRE	Real Estate	29.1	-2.35%	1.1	66,011	91.5	2,837	10.2	11.61%	14.3%	Link
CMG	Technology	34.8	-0.43%	1.2	8,105	9.6	1,700	20.5	38.08%	13.1%	Link
PLX	Oil & Gas	57.8	0.52%	0.9	73,440	405.1	2,122	27.2	15.35%	10.3%	Link
PVD	Oil & Gas	38.6	3.21%	1.0	21,457	357.4	1,866	20.7	12.62%	6.4%	Link
FTS	Financial Services	32.6	-0.91%	1.2	11,296	34.6	1,161	28.1	24.89%	9.3%	Link
MBS	Financial Services	27.6	1.10%	1.7	18,417	152.8	1,885	14.7	0.53%	15.3%	Link
GAS	Utilities	107.9	1.79%	1.0	260,357	305.2	4,730	22.8	2.30%	18.0%	Link
POW	Utilities	14.5	2.84%	1.2	44,484	362.0	833	17.4	4.89%	7.1%	Link
REE	Utilities	61.8	-0.64%	0.7	33,474	16.7	4,668	13.2	49.00%	12.7%	Link
VJC	Travel & Leisure	175.8	-1.51%	1.0	104,005	200.5	3,728	47.2	6.54%	10.1%	Link
GEX	Industrial Goods & Services	39.6	-0.88%	1.4	35,690	344.0	1,635	24.2	8.08%	9.3%	Link
GMD	Industrial Goods & Services	84.4	3.69%	1.1	35,996	409.1	3,986	21.2	40.21%	13.2%	Link
HAH	Industrial Goods & Services	62.8	2.28%	1.0	10,604	221.8	6,258	10.0	7.76%	29.3%	Link
PVT	Industrial Goods & Services	24.1	6.89%	1.1	11,302	524.7	2,210	10.9	10.63%	12.7%	Link
VTP	Industrial Goods & Services	107.2	0.47%	0.9	13,055	67.1	3,325	32.2	5.27%	24.1%	Link
PNJ	Personal & Household Goods	121.9	1.58%	1.2	41,586	322.0	8,353	14.6	47.84%	23.1%	Link
TCM	Personal & Household Goods	26.7	0.75%	0.9	2,991	40.0	2,402	11.1	48.48%	11.5%	Link
TNG	Personal & Household Goods	25.5	5.37%	1.5	3,283	117.5	3,163	8.1	18.25%	20.1%	Link
DPM	Chemicals	27.6	4.15%	1.0	18,766	517.3	1,579	17.5	5.46%	9.6%	Link
GVR	Chemicals	40.0	-1.96%	1.2	160,000	259.5	1,406	28.4	0.78%	10.3%	Link
EIB	Banks	23.4	-2.09%	1.3	43,588	411.2	610	38.3	3.68%	4.5%	Link
LPB	Banks	43.1	-0.23%	0.4	128,602	65.4	3,824	11.3	0.79%	25.2%	Link
NAB	Banks	14.0	-1.06%	0.5	24,020	20.0	2,438	5.7	1.44%	19.6%	Link
OCB	Banks	11.7	-0.43%	0.9	31,025	12.6	1,513	7.7	19.62%	12.3%	Link
NKG	Basic Resources	15.8	-2.17%	1.2	7,072	109.5	461	34.2	5.55%	2.9%	Link
ANV	Food & Beverage	27.1	-2.52%	1.2	7,202	53.1	3,754	7.2	3.29%	31.6%	Link
BAF	Food & Beverage	37.7	-0.13%	0.5	11,462	56.1	341	110.5	4.29%	2.8%	Link
SAB	Food & Beverage	48.4	-1.43%	0.6	62,076	64.5	3,449	14.0	58.37%	19.9%	Link
VHC	Food & Beverage	61.5	-1.76%	1.0	13,804	74.7	6,073	10.1	20.36%	15.0%	Link
BMP	Construction & Materials	158.5	-1.55%	0.4	12,975	30.0	15,010	10.6	83.79%	44.1%	Link
CTD	Construction & Materials	88.6	2.55%	1.1	9,436	125.0	7,388	12.0	48.96%	8.7%	Link
CTR	Construction & Materials	95.3	-0.42%	1.1	10,901	39.5	5,244	18.2	5.32%	30.5%	Link
DPG	Construction & Materials	47.2	-1.26%	1.3	5,597	35.1	3,215	14.7	11.65%	15.6%	Link
HHV	Construction & Materials	12.5	0.00%	1.1	6,840	62.9	1,198	10.4	10.34%	5.9%	Link
PC1	Construction & Materials	30.2	6.91%	1.1	12,400	480.2	2,553	11.8	15.59%	17.4%	Link
VCG	Construction & Materials	19.2	-0.78%	1.1	12,380	97.8	6,084	3.2	2.91%	39.8%	Link
VGC	Construction & Materials	51.2	-0.97%	1.3	22,956	66.5	3,130	16.4	2.65%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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