

**STOCK MARKET**

The VN-Index declined by more than 34 points today, closing at 1,846.10 points, with market breadth skewed negative as 13 out of 18 sectors posted losses, led by a sharp drop in the Media sector; meanwhile, the Oil & Gas and Chemicals sectors recorded strong gains amid the Iran conflict threatening global energy supply. Regarding foreign investor activity, net buying was seen on the HSX and HNX, while net selling was observed on the UPCOM. Today's steep decline reflected broad-based weakness across the market, and investors are advised to remain cautious in the coming sessions, with the next support zone for the VN-Index positioned at 1,820–1,840.

**FUTURES CONTRACTS**

Futures contracts declined in line with the movement of the VN30.

**COVERED WARRANTS**

During the trading session on 02/03/2026, covered warrants mostly decreased.

**HIGHLIGHT**

- VN-Index **-34.23** points, closing at **1846.1** points. HNX-Index **-3.82** points, closing at **259** points.
- Pulling the index up: **GAS (+4.18)**, **GVR (+2.59)**, **BSR (+2.49)**, **PLX (+1.17)**, **POW (+0.64)**.
- Pulling the index down: **VIC (-7.80)**, **VHM (-6.19)**, **BID (-3.87)**, **VCB (-3.50)**, **TCB (-2.34)**.
- The matched trade value of VN-Index reached VND **43,647** billion, increased **58.92%** compared to the previous session. The total transaction value reached VND **47,381** billion.
- The trading range is 40.93 points. The market had **106** gainers, 31 remaining unchanged, **244** losers.
- Foreign investors' net buying value: VND **761.51** billion on HOSE, including **HPG (VND 386.73 billion)**, **SSI (VND 212.63 billion)**, **MWG (VND 204.15 billion)**, **PNJ (VND 122.32 billion)**, **KDH (VND 117.82 billion)**. Foreign investors were net buyers on HNX with the value of VND **21.77** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-1.48%**. Positive stocks: **PVS (+9.92%)**, **DCM (+6.98%)**, **BSR (+6.89%)**.
- BSC50 **-0.49%**. Positive stocks: **GVR (+7.00%)**, **PVD (+6.99%)**, **GAS (+6.95%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.48%	-0.49%	-1.82%	-2.47%
1 week	-0.24%	0.75%	-0.75%	-1.42%
1 months	0.44%	2.34%	0.93%	-0.94%
3 months	8.84%	8.92%	7.52%	3.11%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,846.10	259.00	128.71
% 1D	-1.82%	-1.45%	-0.46%
TV (VND bn)	43,647	3,172	1,613
%1D	58.92%	57.62%	11.67%
Foreign (VND bn)	761.51	21.77	-5.05

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
HPG	386.73	VCB	-193.32
SSI	212.63	POW	-185.25
MWG	204.15	CTG	-108.69
PNJ	122.32	VNM	-87.33
KDH	117.82	STB	-82.94

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

		%D	%W
SPX	6,879	-0.43%	-0.44%
FTSE100	10,828	-0.75%	1.34%
Eurostoxx	6,024	-1.48%	-1.95%
Shanghai	4,183	0.47%	2.46%
Nikkei	58,057	-1.35%	2.16%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	78.60	8.44%
Gold	5,396	3.16%
<b>Exchange rate</b>		
USD/VND	26,289	0.22%
EUR/VND	31,660	0.50%
JPY/VND	172	0.58%

	Close	%
<b>Interest rates</b>		
10Y-Gov bond rate	4.09%	
1M-interbank rate	7.31%	

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

**Contents**

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
GAS	115.40	6.95%	4.18	2.41
GVR	42.80	7.00%	2.59	4.00
BSR	33.35	6.89%	2.49	5.01
PLX	61.80	6.92%	1.17	1.27
POW	15.50	6.90%	0.64	2.79

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
KSV	201.30	10.00%	2.27	0.20
PVS	52.10	9.92%	1.49	0.51
IDC	49.60	2.48%	0.26	0.38
PLC	36.50	9.94%	0.17	0.08
LAS	19.50	9.55%	0.12	0.11

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
GVR	42.80	7.00%	2.60	16.59
PVD	41.30	6.99%	0.35	12.36
PMG	8.11	6.99%	0.01	0.02
DCM	45.95	6.98%	0.37	8.68
PGD	26.05	6.98%	0.04	0.06

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
PLC	36.50	9.94%	1.18	2.20
PVS	52.10	9.92%	10.61	16.14
PVB	41.30	9.84%	0.35	1.63
HKT	19.10	9.77%	0.25	0.03
BKC	28.10	9.77%	0.26	0.29

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	167.20	-2.79%	-7.80	7.73
VHM	100.50	-6.94%	-6.19	4.11
BID	45.20	-5.64%	-3.87	7.02
VCB	62.90	-3.08%	-3.50	8.36
TCB	34.65	-4.41%	-2.34	7.09

**Top 5 laggards on the HNX**

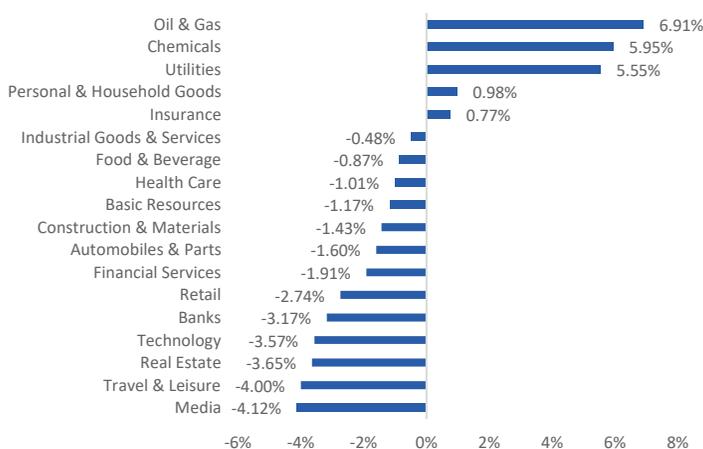
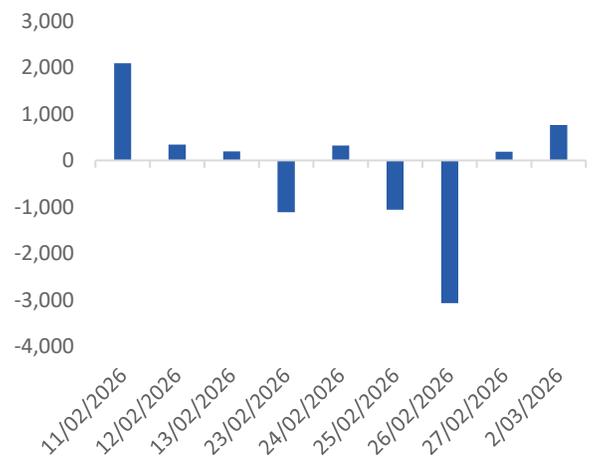
	Close	%	Index pt	Volume (mil)
KSF	79.00	-5.62%	-2.25	0.90
CEO	16.50	-8.84%	-0.47	0.57
NVB	11.90	-3.25%	-0.42	1.92
MBS	26.50	-3.99%	-0.40	0.67
SHS	18.10	-4.23%	-0.39	0.90

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
CRC	9.07	-6.97%	-0.01	1.37
VPG	5.21	-6.96%	-0.01	0.58
DRH	3.08	-6.95%	-0.01	2.66
HAR	3.35	-6.94%	0.00	0.60
VHM	100.50	-6.94%	-6.21	8.29

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
VLA	10.10	-9.82%	-0.02	0.00
VC1	11.10	-9.76%	-0.05	0.00
PTX	23.40	-9.65%	-0.06	0.00
CTT	15.10	-9.58%	-0.03	0.00
VC6	21.50	-8.90%	-0.08	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	90.0	-3.3%	1.1	132,158	1189.8	4,777	18.8	113,000	47.6%	<a href="#">Link</a>
KBC	Real Estate	35.0	-1.1%	1.3	32,961	251.7	2,500	14.0	46,000	11.1%	<a href="#">Link</a>
KDH	Real Estate	27.2	-0.4%	1.1	30,468	216.6	943	28.8	39,900	28.2%	<a href="#">Link</a>
PDR	Real Estate	15.6	-4.9%	1.6	15,566	241.4	531	29.4	28,200	6.9%	<a href="#">Link</a>
VHM	Real Estate	100.5	-6.9%	1.2	412,795	867.8	10,008	10.0	119,600	8.1%	<a href="#">Link</a>
FPT	Technology	89.6	-3.6%	0.6	152,634	1682.8	5,511	16.3	124,400	35.3%	<a href="#">Link</a>
BSR	Oil & Gas	33.4	6.9%	0.0	166,993	137.3	1,036	32	23,200	2.2%	<a href="#">Link</a>
PVS	Oil & Gas	52.1	9.9%	1.5	26,645	835.0	3,560	14.6	52,300	16.5%	<a href="#">Link</a>
HCM	Financial Services	23.4	-3.7%	1.4	25,217	370.3	1,454	16.1		33.7%	<a href="#">Link</a>
SSI	Financial Services	31.9	-1.7%	1.4	79,341	2330.8	2,005	15.9		32.4%	<a href="#">Link</a>
VCI	Financial Services	38.5	0.0%	1.2	32,729	890.5	1,849	20.8		17.7%	<a href="#">Link</a>
DCM	Chemicals	46.0	7.0%	1.1	24,326	397.5	3,618	12.7	40,200	5.6%	<a href="#">Link</a>
DGC	Chemicals	75.3	2.0%	1.0	28,597	695.9	7,965	9.5	109,300	7.9%	<a href="#">Link</a>
ACB	Banks	24.0	-2.4%	0.9	123,023	465.4	3,042	7.9	27,100	27.2%	<a href="#">Link</a>
CTG	Banks	36.9	-3.7%	1.2	286,212	964.3	4,454	8.3	53,500	25.4%	<a href="#">Link</a>
HDB	Banks	27.0	-3.6%	1.2	134,892	710.3	3,432	7.9	32,700	22.9%	<a href="#">Link</a>
MBB	Banks	27.7	-3.0%	1.1	222,721	1523.7	3,325	8.3	33,000	23.2%	<a href="#">Link</a>
MSB	Banks	11.9	-2.5%	0.9	37,128	466.2	1,804	6.6	14,000	29.2%	<a href="#">Link</a>
STB	Banks	67.0	2.3%	0.9	126,309	1557.6	3,150	21.3		14.6%	<a href="#">Link</a>
TCB	Banks	34.7	-4.4%	1.1	245,538	679.1	3,577	9.7	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	17.8	-3.3%	1.2	49,378	700.5	2,660	6.7	-	24.7%	<a href="#">Link</a>
VCB	Banks	62.9	-3.1%	1.0	525,572	1099.5	4,210	14.9	75,800	20.6%	<a href="#">Link</a>
VIB	Banks	16.9	-2.3%	0.9	57,528	181.9	2,143	7.9	23,000	4.8%	<a href="#">Link</a>
VPB	Banks	28.1	-3.1%	1.3	222,547	761.3	3,024	9.3	36,500	24.9%	<a href="#">Link</a>
HPG	Basic Resources	28.5	-1.0%	1.1	218,751	2483.4	2,013	14.2	32,200	22.4%	<a href="#">Link</a>
HSG	Basic Resources	15.7	-2.8%	1.4	9,749	105.8	1,012	15.5	15,700	4.5%	<a href="#">Link</a>
DBC	Food & Beverage	25.8	-3.0%	1.0	9,910	254.3	3,915	6.6	28,800	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	78.4	-0.8%	1.2	113,360	811.0	2,710	28.9	98,300	23.2%	<a href="#">Link</a>
VNM	Food & Beverage	66.6	-2.4%	0.5	139,191	860.9	4,503	14.8	78,000	50.3%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	48.7	-4.88%	1.2	10,771	329.2	2,494	19.5	20.15%	17.1%	<a href="#">Link</a>
FRT	Retail	169.0	0.00%	0.7	28,781	161.2	4,667	36.2	32.75%	26.1%	<a href="#">Link</a>
BVH	Insurance	82.1	1.23%	1.1	60,945	65.6	3,996	20.6	27.22%	12.6%	<a href="#">Link</a>
DIG	Real Estate	14.0	-6.35%	1.4	11,150	312.3	990	14.2	2.73%	7.3%	<a href="#">Link</a>
DXG	Real Estate	14.6	-3.64%	1.4	16,185	306.1	229	63.7	22.11%	1.9%	<a href="#">Link</a>
HDC	Real Estate	19.5	-6.94%	1.4	3,885	116.8	2,559	7.6	1.67%	24.9%	<a href="#">Link</a>
HDG	Real Estate	28.0	2.56%	1.4	10,359	182.5	1,907	14.7	19.22%	10.9%	<a href="#">Link</a>
IDC	Real Estate	49.6	2.48%	1.6	18,823	423.6	5,090	9.7	13.98%	32.0%	<a href="#">Link</a>
NLG	Real Estate	26.5	-5.03%	1.3	12,831	192.0	1,805	14.7	42.11%	6.3%	<a href="#">Link</a>
SIP	Real Estate	62.0	-0.32%	1.0	15,011	56.3	5,601	11.1	2.70%	28.5%	<a href="#">Link</a>
SZC	Real Estate	34.5	0.00%	1.1	6,210	105.4	1,917	18.0	4.98%	10.9%	<a href="#">Link</a>
TCH	Real Estate	14.6	-3.95%	1.6	13,317	178.9	416	35.1	10.37%	3.0%	<a href="#">Link</a>
VIC	Real Estate	167.2	-2.79%	1.0	1,288,448	866.1	1,739	96.2	2.79%	9.4%	<a href="#">Link</a>
VRE	Real Estate	27.8	-4.30%	1.1	63,170	231.4	2,837	9.8	11.54%	14.3%	<a href="#">Link</a>
CMG	Technology	33.2	-4.74%	1.2	7,721	24.8	1,700	19.5	38.09%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	61.8	6.92%	0.8	78,523	624.6	2,122	29.1	15.35%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	41.3	6.99%	0.9	22,958	508.6	1,866	22.1	12.60%	6.4%	<a href="#">Link</a>
FTS	Financial Services	31.3	-3.99%	1.3	10,845	58.5	1,161	27.0	24.89%	9.3%	<a href="#">Link</a>
MBS	Financial Services	26.5	-3.99%	1.7	17,683	238.4	1,884	14.1	0.52%	15.2%	<a href="#">Link</a>
GAS	Utilities	115.4	6.95%	0.9	278,454	430.6	4,730	24.4	2.30%	18.0%	<a href="#">Link</a>
POW	Utilities	15.5	6.90%	1.2	47,552	1089.7	832	18.6	4.90%	7.1%	<a href="#">Link</a>
REE	Utilities	64.3	4.05%	0.5	34,829	130.4	4,668	13.8	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	169.0	-3.87%	0.8	99,982	202.1	3,728	45.3	6.54%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	37.7	-4.80%	1.8	33,975	424.2	1,635	23.0	8.00%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	81.0	-4.03%	1.0	34,546	450.5	3,986	20.3	40.79%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	67.1	6.85%	0.9	11,331	841.3	6,258	10.7	7.67%	29.3%	<a href="#">Link</a>
PVT	Industrial Goods & Services	25.7	6.86%	0.9	12,077	71.3	2,210	11.6	10.60%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	103.2	-3.73%	1.0	12,568	132.1	3,325	31.0	5.35%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	124.5	2.13%	1.1	42,473	522.9	8,353	14.9	48.21%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	26.0	-2.62%	0.9	2,913	45.8	2,402	10.8	48.48%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	25.5	0.00%	1.6	3,283	148.2	3,163	8.1	18.60%	20.1%	<a href="#">Link</a>
DPM	Chemicals	29.5	6.88%	1.0	20,058	511.1	1,579	18.7	5.46%	9.6%	<a href="#">Link</a>
GVR	Chemicals	42.8	7.00%	1.3	171,200	689.9	1,406	30.4	0.78%	10.3%	<a href="#">Link</a>
EIB	Banks	22.7	-2.99%	1.2	42,284	880.4	610	37.2	3.57%	4.5%	<a href="#">Link</a>
LPB	Banks	41.9	-2.67%	0.4	125,167	91.7	3,824	11.0	0.79%	25.2%	<a href="#">Link</a>
NAB	Banks	14.0	0.00%	0.4	24,020	77.5	2,438	5.7	1.43%	19.6%	<a href="#">Link</a>
OCB	Banks	11.4	-2.15%	0.8	30,359	84.9	1,513	7.5	19.62%	12.3%	<a href="#">Link</a>
NKG	Basic Resources	15.6	-1.27%	1.3	6,982	198.5	461	33.8	5.55%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	27.0	-0.18%	1.2	7,189	116.9	3,754	7.2	3.29%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	36.9	-2.25%	0.5	11,203	85.1	341	108.0	4.28%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	47.2	-2.48%	0.5	60,537	78.5	3,449	13.7	58.36%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	64.2	4.39%	0.9	14,410	173.7	6,073	10.6	20.31%	15.0%	<a href="#">Link</a>
BMP	Construction & Materials	158.7	0.13%	0.3	12,991	34.0	15,010	10.6	83.79%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	88.0	-0.68%	1.1	9,372	141.9	7,388	11.9	48.96%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	91.6	-3.88%	1.2	10,478	95.3	5,244	17.5	5.36%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	45.0	-4.66%	1.2	5,336	53.0	3,210	14.0	11.61%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.1	-3.60%	1.2	6,593	93.8	1,197	10.1	10.33%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	30.5	1.00%	1.0	12,524	581.2	2,553	11.9	15.45%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	18.7	-2.35%	1.1	12,089	115.6	6,084	3.1	2.87%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	52.0	1.56%	1.4	23,314	156.7	3,130	16.6	2.61%	16.5%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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