

## STOCK MARKET

The VN-Index continued its decline, falling more than 40 points to close at 1,767.84. Market breadth remained negative, with 15 out of 18 sectors declining, led by Financial Services and Utilities. On the upside, the Oil & Gas sector posted a positive trading session. Overall market sentiment remained weak, and in the coming sessions the VN-Index may retreat toward the 1,750 level, corresponding to the 0.618 Fibonacci retracement.

## FUTURES CONTRACTS

The futures contracts tended to decline in line with the movement of the VN30.

## COVERED WARRANTS

During the trading session on 06/03/2026, covered warrants mostly decreased.

## HIGHLIGHT

- VN-Index **-40.67** points, closing at **1767.84** points. HNX-Index **-3.95** points, closing at **253.64** points.
- Pulling the index up: **BSR (+1.64)**, **VPL (+0.48)**, **PVT (+0.22)**, **DCM (+0.21)**, **DGC (+0.18)**.
- Pulling the index down: **VIC (-13.25)**, **GAS (-3.73)**, **GVR (-2.27)**, **MCH (-2.13)**, **TCX (-1.96)**.
- The matched trade value of VN-Index reached VND **29,934** billion, decreased **-12.65%** compared to the previous session. The total transaction value reached VND 33,720 billion.
- The trading range is 39.47 points. The market had **88** gainers, 49 remaining unchanged, **237** losers.
- Foreign investors' net selling value: VND **-1309.75** billion on HOSE, including **FPT (VND -578.15 billion)**, **SSI (VND -186.76 billion)**, **VIC (VND -171.24 billion)**, **VHM (VND -122.16 billion)**, **VPB (VND -90.09 billion)**. Foreign investors were net sellers on HNX with the value of VND **-82.08** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-1.38%**. Positive stocks: **BSR (+4.07%)**, **DCM (+3.77%)**, **DGC (+2.96%)**.
- BSC50 **-1.74%**. Positive stocks: **PVT (+6.97%)**, **DPM (+2.13%)**, **VCG (+1.78%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.38%	-1.74%	-2.25%	-1.99%
1 week	-4.65%	-4.53%	-5.98%	-7.64%
1 months	0.68%	0.77%	-1.32%	-4.22%
3 months	4.57%	4.22%	1.52%	-3.61%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,767.84	253.64	126.85
% 1D	-2.25%	-1.53%	-0.82%
TV (VND bn)	29,934	2,447	837
%1D	-12.65%	-36.12%	-29.07%
Foreign (VND bn)	-1309.75	-82.08	2.58

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
BSR	160.64	FPT	-578.15
DCM	117.89	SSI	-186.76
MWG	86.88	VIC	-171.24
PVT	61.64	VHM	-122.16
VCI	59.68	VPB	-90.09

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

		%D	%W
SPX	6,831	-0.56%	-1.13%
FTSE100	10,417	0.02%	-4.53%
Eurostoxx	5,759	-1.46%	-5.82%
Shanghai	4,124	0.38%	-0.93%
Nikkei	55,621	0.62%	-5.48%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	86.69	1.50%
Gold	5,097	-0.03%
<b>Exchange rate</b>		
USD/VND	26,309	0.01%
EUR/VND	31,238	0.12%
JPY/VND	170	-0.58%
<b>Interst rates</b>		
10Y-Gov bond rate	4.11%	
1M-interbank rate	7.82%	

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
BSR	37.05	4.07%	1.64	5.01
VPL	76.70	1.59%	0.48	1.79
PVT	30.70	6.97%	0.22	0.47
DCM	49.50	3.77%	0.21	0.53
DGC	73.10	2.96%	0.18	0.38

**Top 5 leaders on the HNX**

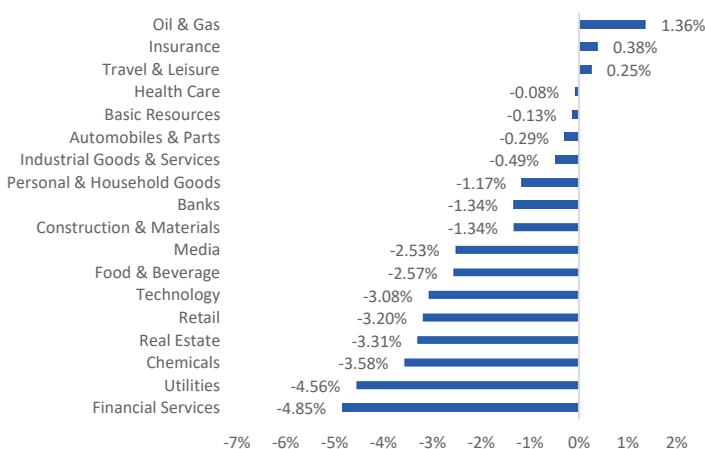
	Close	%	Index pt	Volume (mil)
PGS	51.00	3.24%	0.05	0.05
CEO	16.10	0.63%	0.03	0.57
DNC	58.70	9.72%	0.03	0.01
LAS	19.20	1.59%	0.02	0.11
VC3	27.00	0.75%	0.02	0.14

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
PVT	30.70	6.97%	0.22	24.80
HRC	67.70	6.95%	0.03	0.01
CCI	27.80	6.11%	0.01	0.00
NHT	10.75	5.39%	0.00	0.00
VAF	21.00	5.00%	0.01	0.01

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
NHC	24.50	9.87%	0.03	0.00
KSD	4.50	9.76%	0.02	0.00
ONE	9.00	9.76%	0.03	0.06
DNC	58.70	9.72%	0.23	0.00
VE1	3.40	9.68%	0.01	0.01

**Figure 1**  
**Sectors performance**

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	156.50	-5.04%	-13.25	7.73
GAS	112.10	-6.35%	-3.73	2.41
GVR	37.75	-6.91%	-2.27	4.00
MCH	142.10	-5.33%	-2.13	1.29
TCX	55.80	-7.00%	-1.96	2.31

**Top 5 laggards on the HNX**

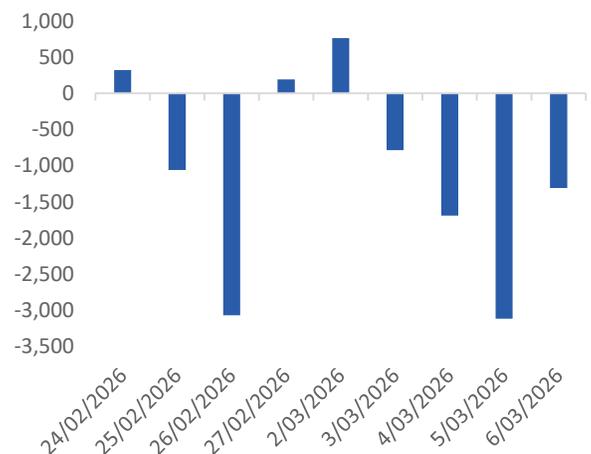
	Close	%	Index pt	Volume (mil)
KSV	165.30	-5.00%	-0.95	0.20
SHS	18.40	-6.60%	-0.62	0.90
MBS	27.00	-5.26%	-0.54	0.67
HUT	15.30	-3.77%	-0.35	1.07
IDC	43.30	-3.35%	-0.31	0.38

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
TCX	55.80	-7.00%	-1.97	3.12
TNT	10.00	-6.98%	-0.01	0.08
PMG	8.28	-6.97%	-0.01	0.01
VOS	16.05	-6.96%	-0.03	5.66
FUCVREIT	7.24	-6.94%	0.00	0.00

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
BBS	11.20	-9.68%	-0.03	0.00
SDA	1.90	-9.52%	-0.02	0.11
CMC	9.00	-9.09%	-0.02	0.00
HKT	19.50	-8.88%	-0.23	0.01
PMC	142.00	-8.39%	-0.44	0.00

**Figure 2**  
**Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	82.7	-2.9%	1.2	121,439	1131.3	4,777	17.3	113,000	47.6%	<a href="#">Link</a>
KBC	Real Estate	32.1	-3.0%	1.1	30,230	167.8	2,500	12.8	46,000	11.2%	<a href="#">Link</a>
KDH	Real Estate	25.7	-3.9%	1.2	28,841	108.5	943	27.3	39,900	29.2%	<a href="#">Link</a>
PDR	Real Estate	15.6	-0.3%	1.5	15,566	117.9	531	29.4	28,200	6.6%	<a href="#">Link</a>
VHM	Real Estate	95.0	0.0%	1.3	390,204	753.0	10,008	9.5	119,600	8.0%	<a href="#">Link</a>
FPT	Technology	81.6	-3.3%	0.6	139,006	2156.0	5,511	14.8	124,400	34.8%	<a href="#">Link</a>
BSR	Oil & Gas	37.1	4.1%	0.0	185,520	799.1	1,036	36	23,200	2.1%	<a href="#">Link</a>
PVS	Oil & Gas	51.0	0.0%	1.5	26,082	793.9	3,560	14.3	52,300	16.2%	<a href="#">Link</a>
HCM	Financial Services	23.4	-4.7%	1.3	25,217	414.9	1,454	16.1	-	34.3%	<a href="#">Link</a>
SSI	Financial Services	31.5	-6.0%	1.2	78,470	2288.6	2,001	15.7	-	32.7%	<a href="#">Link</a>
VCI	Financial Services	38.0	-6.2%	1.2	32,304	995.5	1,849	20.6	-	18.4%	<a href="#">Link</a>
DCM	Chemicals	49.5	3.8%	1.0	26,205	399.5	3,702	13.4	40,200	6.7%	<a href="#">Link</a>
DGC	Chemicals	73.1	3.0%	1.1	27,762	423.7	7,965	9.2	109,300	7.8%	<a href="#">Link</a>
ACB	Banks	23.3	-1.1%	0.9	119,684	297.3	3,042	7.7	27,100	27.1%	<a href="#">Link</a>
CTG	Banks	35.7	-1.5%	1.1	276,892	312.3	4,454	8.0	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.9	-0.2%	1.2	129,637	500.9	3,432	7.6	32,700	22.9%	<a href="#">Link</a>
MBB	Banks	26.7	-1.3%	1.1	215,068	788.9	3,325	8.0	33,000	23.2%	<a href="#">Link</a>
MSB	Banks	11.6	0.0%	1.0	36,192	53.1	1,804	6.4	14,000	29.1%	<a href="#">Link</a>
STB	Banks	63.8	-1.7%	1.0	120,277	644.5	3,150	20.3	-	14.5%	<a href="#">Link</a>
TCB	Banks	31.5	-2.3%	1.0	222,862	590.8	3,577	8.8	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.9	-1.2%	1.1	46,743	244.2	2,660	6.3	-	24.8%	<a href="#">Link</a>
VCB	Banks	61.6	-1.4%	0.9	514,710	554.4	4,210	14.6	75,800	20.6%	<a href="#">Link</a>
VIB	Banks	16.7	-0.9%	0.8	56,847	47.6	2,143	7.8	23,000	4.7%	<a href="#">Link</a>
VPB	Banks	26.7	-1.3%	1.1	211,439	723.6	3,024	8.8	36,500	25.0%	<a href="#">Link</a>
HPG	Basic Resources	27.3	0.0%	1.1	209,156	1206.8	2,013	13.5	32,200	22.4%	<a href="#">Link</a>
HSG	Basic Resources	14.8	-1.3%	1.2	9,191	63.9	1,012	14.6	15,700	4.4%	<a href="#">Link</a>
DBC	Food & Beverage	24.6	-1.8%	1.1	9,468	179.5	3,915	6.3	28,800	1.7%	<a href="#">Link</a>
MSN	Food & Beverage	73.3	-2.7%	1.1	105,986	591.3	2,710	27.1	98,300	23.1%	<a href="#">Link</a>
VNM	Food & Beverage	62.4	-1.3%	0.7	130,413	419.6	4,503	13.9	78,000	48.5%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.8	-2.72%	1.2	9,897	145.5	2,494	17.9	20.67%	17.1%	<a href="#">Link</a>
FRT	Retail	150.6	-5.28%	0.9	25,647	130.0	4,667	32.3	32.50%	26.1%	<a href="#">Link</a>
BVH	Insurance	76.6	0.79%	1.1	56,862	73.8	3,996	19.2	27.24%	12.6%	<a href="#">Link</a>
DIG	Real Estate	13.6	-1.45%	1.3	10,792	109.9	990	13.7	2.38%	7.3%	<a href="#">Link</a>
DXG	Real Estate	14.1	0.00%	1.4	15,685	343.5	229	61.7	21.10%	1.9%	<a href="#">Link</a>
HDC	Real Estate	18.6	0.27%	1.2	3,715	42.7	2,559	7.3	1.50%	24.9%	<a href="#">Link</a>
HDG	Real Estate	27.9	-1.59%	1.4	10,303	61.5	1,907	14.6	19.24%	10.9%	<a href="#">Link</a>
IDC	Real Estate	43.3	-3.35%	1.4	16,432	135.0	5,090	8.5	13.71%	32.0%	<a href="#">Link</a>
NLG	Real Estate	26.0	1.56%	1.2	12,613	116.3	1,805	14.4	41.12%	6.3%	<a href="#">Link</a>
SIP	Real Estate	58.3	0.52%	1.0	14,115	163.1	5,601	10.4	2.76%	28.5%	<a href="#">Link</a>
SZC	Real Estate	30.4	-3.49%	1.0	5,472	36.2	1,917	15.9	4.88%	10.9%	<a href="#">Link</a>
TCH	Real Estate	13.8	-1.08%	1.3	12,587	65.9	416	33.2	10.14%	3.0%	<a href="#">Link</a>
VIC	Real Estate	156.5	-5.04%	1.2	1,205,994	1526.1	1,739	90.0	2.78%	9.4%	<a href="#">Link</a>
VRE	Real Estate	26.3	-2.78%	1.1	59,648	97.6	2,837	9.3	11.56%	14.3%	<a href="#">Link</a>
CMG	Technology	31.4	-1.41%	1.3	7,313	11.8	1,700	18.5	38.04%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	62.0	-4.17%	0.9	78,777	736.7	2,122	29.2	15.19%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	42.3	0.12%	1.0	23,514	429.3	1,866	22.7	12.63%	6.4%	<a href="#">Link</a>
FTS	Financial Services	29.8	-6.73%	1.2	10,326	110.7	1,161	25.7	24.88%	9.3%	<a href="#">Link</a>
MBS	Financial Services	27.0	-5.26%	1.7	18,017	261.7	1,884	14.3	0.65%	15.2%	<a href="#">Link</a>
GAS	Utilities	112.1	-6.35%	1.0	270,492	549.6	4,730	23.7	2.27%	18.0%	<a href="#">Link</a>
POW	Utilities	14.6	-3.96%	1.2	44,637	483.6	831	17.5	4.14%	7.1%	<a href="#">Link</a>
REE	Utilities	62.0	-2.36%	0.6	33,583	60.8	4,668	13.3	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	156.4	0.00%	1.0	92,528	252.3	3,728	42.0	6.52%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	35.6	-0.97%	1.4	32,125	300.0	1,638	21.7	7.89%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	78.0	0.91%	1.1	33,267	179.1	3,986	19.6	40.86%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	63.0	-0.94%	0.9	10,638	222.2	6,258	10.1	7.16%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	30.7	6.97%	0.9	14,427	751.4	2,210	13.9	11.08%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	97.6	-2.98%	0.9	11,886	105.0	3,325	29.4	5.36%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	114.5	-1.29%	1.2	39,062	299.6	8,353	13.7	48.63%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	25.5	-2.11%	0.9	2,857	28.6	2,402	10.6	48.43%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	24.4	-3.94%	1.5	3,141	56.7	3,163	7.7	21.22%	20.1%	<a href="#">Link</a>
DPM	Chemicals	31.2	2.13%	0.9	21,180	487.0	1,579	19.7	5.87%	9.6%	<a href="#">Link</a>
GVR	Chemicals	37.8	-6.91%	1.1	151,000	336.0	1,406	26.8	0.71%	10.3%	<a href="#">Link</a>
EIB	Banks	22.1	-1.34%	1.3	41,073	200.7	610	36.1	3.63%	4.5%	<a href="#">Link</a>
LPB	Banks	42.3	-1.40%	0.4	126,213	62.4	3,824	11.1	0.75%	25.2%	<a href="#">Link</a>
NAB	Banks	13.7	0.00%	0.5	23,419	18.7	2,438	5.6	1.42%	19.6%	<a href="#">Link</a>
OCB	Banks	11.2	-0.45%	0.8	29,693	33.3	1,513	7.4	19.58%	12.3%	<a href="#">Link</a>
NKG	Basic Resources	14.5	-1.36%	1.2	6,490	97.1	461	31.4	5.58%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	24.7	-3.52%	1.2	6,563	45.3	3,754	6.6	3.24%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	37.1	0.00%	0.5	11,279	71.0	341	108.8	4.32%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	45.6	-0.11%	0.6	58,485	36.9	3,449	13.2	58.38%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	59.2	-2.47%	0.9	13,288	90.9	6,073	9.8	20.37%	15.0%	<a href="#">Link</a>
BMP	Construction & Materials	151.0	-0.66%	0.4	12,361	15.2	15,010	10.1	83.67%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	80.8	0.25%	1.2	8,605	64.6	7,388	10.9	49.00%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	84.5	-2.87%	1.1	9,666	38.2	5,244	16.1	5.46%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	43.5	-4.40%	1.3	5,159	39.8	3,204	13.6	19.25%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	11.8	-1.67%	1.1	6,457	43.4	1,195	9.9	10.23%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	28.2	-2.93%	1.1	11,578	277.1	2,553	11.0	16.28%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	20.1	1.78%	1.1	12,962	237.0	6,084	3.3	3.12%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	46.0	-2.75%	1.3	20,624	53.0	3,130	14.7	2.58%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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