

STOCK MARKET

The VN-Index rebounded to 1,676.73, gaining nearly 24 points from the previous session. Market breadth was positive, with 12 out of 18 sectors advancing. Basic Resources recorded the strongest gains, followed by Personal & Household Goods. On the downside, the Oil & Gas sector declined sharply by 6%. Regarding foreign trading activity, foreign investors were net buyers of more than VND 1 trillion on the HSX while posting net selling on the other two exchanges. The recent deep correction showed signs of stabilizing today; however, market sentiment remains unsettled and price volatility is still high. Investors should therefore trade cautiously. In the coming sessions, the VN-Index may need time to establish a new equilibrium, potentially within the 1,650 – 1,670 range.

FUTURES CONTRACTS

Futures contracts increased in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 10/03/2026, covered warrants mostly recovery.

HIGHLIGHT

- VN-Index **+23.94** points, closing at **1676.73** points. HNX-Index **+4.71** points, closing at **240.07** points.
- Pulling the index up: **VCB (+5.73)**, **CTG (+3.18)**, **MBB (+3.07)**, **HPG (+3.01)**, **BID (+1.90)**.
- Pulling the index down: **VIC (-6.01)**, **GAS (-3.44)**, **BSR (-2.26)**, **GVR (-1.43)**, **PLX (-0.99)**.
- The matched trade value of VN-Index reached VND **38,210** billion, decreased **-0.34%** compared to the previous session. The total transaction value reached VND 41,787 billion.
- The trading range is 65.33 points. The market had **258** gainers, 37 remaining unchanged, **88** losers.
- Foreign investors' net buying value: VND **1128.99** billion on HOSE, including **HPG (VND 581.30 billion)**, **MWG (VND 561.61 billion)**, **FPT (VND 317.48 billion)**, **VNM (VND 222.25 billion)**, **BSR (VND 158.59 billion)**. Foreign investors were net sellers on HNX with the value of VND **-53.14** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+2.97%**. Positive stocks: **STB (+6.91%)**, **HPG (+6.90%)**, **DGC (+6.90%)**.
- BSC50 **+0.72%**. Positive stocks: **VCG (+6.97%)**, **NLG (+6.82%)**, **TCH (+6.61%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	2.97%	0.72%	1.45%	3.16%
1 week	-6.12%	-9.91%	-7.52%	-6.25%
1 months	-2.84%	-4.24%	-4.49%	-5.49%
3 months	2.27%	-0.93%	-2.46%	-5.65%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,676.73	240.07	122.25
% 1D	1.45%	2.00%	2.43%
TV (VND bn)	38,210	2,967	856
%1D	-0.34%	-3.72%	-62.94%
Foreign (VND bn)	1128.99	-53.14	-1.13

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	581.30	STB	-387.03
MWG	561.61	VIC	-185.67
FPT	317.48	VPB	-153.67
VNM	222.25	GEX	-125.35
BSR	158.59	VCI	-89.64

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,796	0.83%	-1.24%
FTSE100	10,250	-0.34%	-4.92%
Eurostoxx	5,657	-0.36%	-5.42%
Shanghai	4,122	0.62%	-0.01%
Nikkei	54,248	2.88%	-3.50%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	91.98	-7.06%
Gold	5,184	0.59%
Exchange rate		
USD/VND	26,315	0.02%
EUR/VND	31,324	0.85%
JPY/VND	171	0.59%
Interst rates		
10Y-Gov bond rate	4.18%	
1M-interbank rate	7.24%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VCB	60.40	5.41%	5.73	8.36
CTG	35.05	5.57%	3.18	7.77
MBB	26.55	6.84%	3.07	8.05
HPG	27.10	6.90%	3.01	7.68
BID	41.80	3.08%	1.90	7.02

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSF	72.80	4.30%	1.55	0.90
KSV	158.00	6.18%	1.08	0.20
NVB	11.00	7.84%	0.91	1.92
IDC	41.50	6.41%	0.56	0.38
PVI	78.70	5.35%	0.54	0.23

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
DSN	40.65	6.97%	0.01	0.02
VCG	19.95	6.97%	0.19	16.38
PTC	7.07	6.96%	0.00	0.00
SFC	20.00	6.95%	0.00	0.01
FUEDCMII	13.88	6.93%	0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
HTC	37.60	9.94%	0.24	0.00
HMH	23.50	9.81%	0.12	0.00
KSD	4.50	9.76%	0.02	0.00
VIT	26.50	9.50%	0.48	0.00
ALT	12.80	9.40%	0.03	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	141.80	-2.61%	-6.01	7.73
GAS	97.00	-7.00%	-3.44	2.41
BSR	33.80	-6.37%	-2.26	5.01
GVR	33.35	-5.12%	-1.43	4.00
PLX	53.70	-6.93%	-0.99	1.27

Top 5 laggards on the HNX

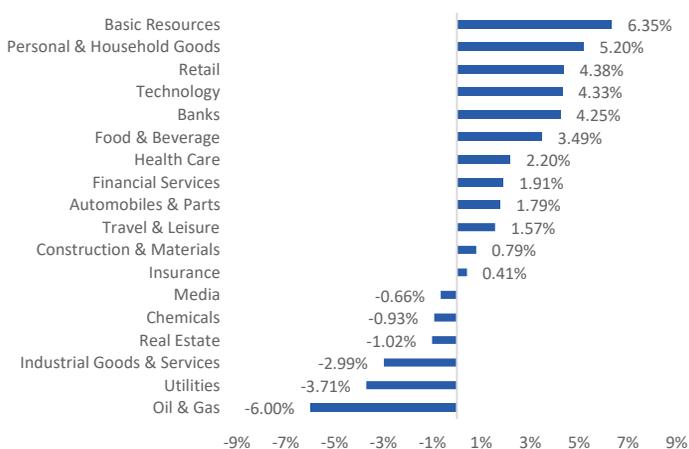
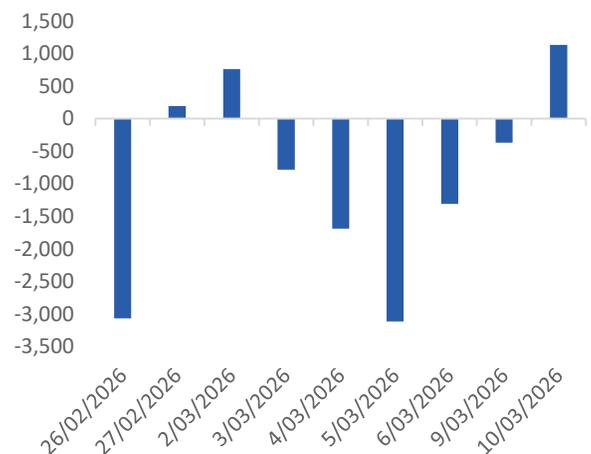
	Close	%	Index pt	Volume (mil)
PVS	42.20	-8.06%	-0.96	0.51
CEO	14.20	-2.07%	-0.09	0.57
THD	30.30	-0.98%	-0.06	0.38
PVC	16.60	-6.21%	-0.05	0.08
PLC	26.10	-3.33%	-0.04	0.08

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
GAS	97.00	-7.00%	-3.44	3.91
PVT	26.60	-6.99%	-0.18	14.97
CCC	8.65	-6.99%	-0.01	0.05
TNT	8.65	-6.99%	-0.01	0.25
APG	8.83	-6.95%	-0.03	0.18

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
SCI	7.70	-9.41%	-0.13	0.16
SGH	20.40	-8.93%	-0.09	0.00
SDU	12.00	-8.40%	-0.08	0.00
PVS	42.20	-8.06%	-6.69	20.98
PGT	6.10	-7.58%	-0.02	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.0	5.2%	1.1	113,069	1669.9	4,777	16.1	113,000	47.7%	Link
KBC	Real Estate	30.1	0.7%	1.4	28,158	161.4	2,500	12.0	46,000	10.9%	Link
KDH	Real Estate	25.1	4.6%	0.9	26,877	194.3	943	25.4	39,900	29.2%	Link
PDR	Real Estate	14.6	0.3%	1.3	14,518	177.1	531	27.4	28,200	6.6%	Link
VHM	Real Estate	89.8	1.6%	1.5	363,095	514.7	10,008	8.8	119,600	7.9%	Link
FPT	Technology	79.5	4.7%	0.7	129,296	1803.0	5,511	13.8	124,400	34.1%	Link
BSR	Oil & Gas	33.8	-6.4%	0.0	180,764	1129.8	1,036	35	23,200	2.1%	Link
PVS	Oil & Gas	42.2	-8.1%	1.6	23,474	903.7	3,560	12.9	52,300	15.1%	Link
HCM	Financial Services	22.0	1.2%	1.2	23,489	439.4	1,454	15.0	-	34.2%	Link
SSI	Financial Services	29.7	1.2%	1.2	72,989	2409.3	1,998	14.7	-	32.4%	Link
VCI	Financial Services	35.7	1.0%	1.1	30,051	939.1	1,849	19.1	-	18.4%	Link
DCM	Chemicals	48.7	5.8%	0.8	24,379	459.8	3,702	12.4	40,200	7.3%	Link
DGC	Chemicals	75.9	6.9%	0.5	26,964	816.0	7,965	8.9	109,300	7.8%	Link
ACB	Banks	23.2	6.7%	0.7	111,465	546.6	3,042	7.1	27,100	27.1%	Link
CTG	Banks	35.1	5.6%	1.0	257,863	863.4	4,454	7.5	53,500	25.3%	Link
HDB	Banks	25.2	4.4%	1.2	120,627	799.6	3,432	7.0	32,700	22.8%	Link
MBB	Banks	26.6	6.8%	0.8	200,167	1197.3	3,325	7.5	33,000	23.2%	Link
MSB	Banks	11.0	1.9%	0.9	33,696	314.9	1,804	6.0	14,000	29.1%	Link
STB	Banks	65.0	6.9%	0.8	114,621	1668.1	3,150	19.3	-	14.3%	Link
TCB	Banks	30.3	3.6%	1.0	207,273	572.2	3,577	8.2	43,500	22.5%	Link
TPB	Banks	16.0	1.9%	1.0	43,553	357.1	2,660	5.9	-	24.7%	Link
VCB	Banks	60.4	5.4%	0.8	478,780	692.8	4,210	13.6	75,800	20.6%	Link
VIB	Banks	16.1	2.9%	0.8	53,273	342.9	2,143	7.3	23,000	4.7%	Link
VPB	Banks	25.5	2.8%	1.3	196,761	1113.3	3,024	8.2	36,500	25.0%	Link
HPG	Basic Resources	27.1	6.9%	0.8	194,573	2494.9	2,013	12.6	32,200	22.3%	Link
HSG	Basic Resources	14.3	3.6%	1.1	8,570	98.2	1,012	13.6	15,700	4.1%	Link
DBC	Food & Beverage	23.1	0.9%	0.9	8,813	140.9	3,915	5.9	28,800	1.7%	Link
MSN	Food & Beverage	68.3	0.2%	1.2	98,611	928.5	2,710	25.2	98,300	23.1%	Link
VNM	Food & Beverage	62.1	6.9%	0.6	121,426	773.9	4,503	12.9	78,000	48.5%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	42.3	1.56%	1.2	9,212	210.0	2,494	16.7	21.07%	17.1%	Link
FRT	Retail	145.2	3.64%	1.0	23,859	165.4	4,667	30.0	32.39%	26.1%	Link
BVH	Insurance	71.3	0.00%	1.1	52,928	74.5	3,996	17.8	27.30%	12.6%	Link
DIG	Real Estate	12.6	-0.40%	1.1	10,075	341.6	990	12.8	2.34%	7.3%	Link
DXG	Real Estate	13.3	0.76%	1.3	14,628	315.8	229	57.6	20.73%	1.9%	Link
HDC	Real Estate	17.1	-1.16%	1.2	3,456	108.1	2,559	6.8	1.55%	24.9%	Link
HDG	Real Estate	26.0	0.19%	1.2	9,601	73.6	1,907	13.6	19.10%	10.9%	Link
IDC	Real Estate	41.5	6.41%	1.4	14,800	151.7	5,090	7.7	13.92%	32.0%	Link
NLG	Real Estate	25.9	6.82%	0.9	11,739	156.5	1,805	13.4	40.58%	6.3%	Link
SIP	Real Estate	56.2	3.50%	1.1	13,147	12.5	5,601	9.7	2.72%	28.5%	Link
SZC	Real Estate	28.5	0.71%	1.2	5,094	33.2	1,917	14.8	4.83%	10.9%	Link
TCH	Real Estate	13.7	6.61%	1.2	11,721	146.8	416	30.9	9.96%	3.0%	Link
VIC	Real Estate	141.8	-2.61%	1.1	1,121,998	621.9	1,739	83.7	2.76%	9.4%	Link
VRE	Real Estate	24.1	-1.64%	1.4	55,558	253.4	2,837	8.6	11.52%	14.3%	Link
CMG	Technology	29.3	0.17%	1.0	6,812	19.8	1,700	17.2	38.02%	13.1%	Link
PLX	Oil & Gas	53.7	-6.93%	1.0	73,313	453.0	2,122	27.2	15.02%	10.3%	Link
PVD	Oil & Gas	39.6	0.13%	1.0	21,957	412.1	1,866	21.2	11.55%	6.4%	Link
FTS	Financial Services	27.4	-1.26%	1.0	9,615	51.0	1,161	23.9	24.86%	9.3%	Link
MBS	Financial Services	24.7	1.65%	1.5	16,215	385.9	1,884	12.9	0.64%	15.2%	Link
GAS	Utilities	97.0	-7.00%	1.0	251,671	391.2	4,730	22.1	2.27%	18.0%	Link
POW	Utilities	13.1	-3.32%	1.1	41,569	649.6	830	16.3	3.37%	7.1%	Link
REE	Utilities	59.6	3.29%	0.6	31,254	64.9	4,668	12.4	49.00%	12.7%	Link
VJC	Travel & Leisure	155.0	1.31%	1.0	90,517	219.4	3,728	41.1	6.49%	10.1%	Link
GEX	Industrial Goods & Services	31.8	-4.07%	1.6	29,915	516.8	1,638	20.2	7.55%	9.3%	Link
GMD	Industrial Goods & Services	71.5	-1.52%	1.0	30,964	254.7	3,986	18.2	40.94%	13.2%	Link
HAH	Industrial Goods & Services	56.3	-3.92%	1.0	9,895	307.1	6,258	9.4	6.50%	31.0%	Link
PVT	Industrial Goods & Services	26.6	-6.99%	0.8	13,440	409.5	2,210	12.9	11.95%	12.7%	Link
VTP	Industrial Goods & Services	91.5	0.77%	0.8	11,058	96.6	3,325	27.3	5.35%	24.1%	Link
PNJ	Personal & Household Goods	113.5	6.57%	0.8	36,332	202.1	8,353	12.8	48.68%	23.1%	Link
TCM	Personal & Household Goods	23.5	-1.05%	0.8	2,661	42.1	2,402	9.9	48.42%	11.5%	Link
TNG	Personal & Household Goods	22.6	2.73%	1.4	2,832	75.3	3,163	7.0	21.46%	20.1%	Link
DPM	Chemicals	31.3	4.51%	0.8	20,364	515.4	1,579	19.0	5.96%	9.6%	Link
GVR	Chemicals	33.4	-5.12%	1.8	140,600	494.0	1,406	25.0	0.69%	10.3%	Link
EIB	Banks	21.1	2.43%	1.3	38,279	241.1	610	33.7	3.60%	4.5%	Link
LPB	Banks	40.6	0.62%	0.7	120,537	147.0	3,824	10.6	0.76%	25.2%	Link
NAB	Banks	12.9	1.57%	0.5	21,789	22.7	2,438	5.2	1.39%	19.6%	Link
OCB	Banks	10.7	2.40%	0.8	27,696	521.8	1,513	6.9	19.58%	12.3%	Link
NKG	Basic Resources	14.0	3.70%	1.2	6,042	146.3	461	29.3	5.22%	2.9%	Link
ANV	Food & Beverage	22.4	-2.61%	1.2	6,111	51.7	3,754	6.1	3.11%	31.6%	Link
BAF	Food & Beverage	34.6	0.00%	0.7	10,504	162.3	341	101.3	4.17%	2.8%	Link
SAB	Food & Beverage	44.8	5.42%	0.6	54,445	64.7	3,449	12.3	58.40%	19.9%	Link
VHC	Food & Beverage	57.0	3.45%	0.9	12,367	95.2	6,073	9.1	20.21%	15.0%	Link
BMP	Construction & Materials	143.2	1.92%	0.3	11,501	27.7	15,010	9.4	83.39%	44.1%	Link
CTD	Construction & Materials	78.0	3.72%	0.9	8,009	85.7	7,388	10.2	49.00%	8.7%	Link
CTR	Construction & Materials	79.6	1.27%	1.0	8,991	83.2	5,244	15.0	5.45%	30.5%	Link
DPG	Construction & Materials	41.0	1.11%	0.9	4,803	61.1	3,200	12.7	19.23%	15.6%	Link
HHV	Construction & Materials	11.0	0.00%	1.1	6,019	79.6	1,194	9.2	10.18%	5.9%	Link
PC1	Construction & Materials	25.8	-1.72%	1.2	10,776	366.9	2,553	10.3	16.07%	17.4%	Link
VCG	Construction & Materials	20.0	6.97%	0.9	12,057	324.0	6,084	3.1	3.08%	39.8%	Link
VGC	Construction & Materials	43.3	1.17%	1.3	19,189	71.1	3,130	13.7	2.57%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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