

STOCK MARKET

The VN-Index surged nearly 51 points today, closing at 1,728.34. Market breadth was strongly positive, with all 18 sectors advancing. The Retail sector led the gains, followed by Oil & Gas and Industrials. Regarding foreign trading activity, foreign investors were net buyers on the HSX and HNX, while posting net selling on UPCOM. In the coming sessions, the VN-Index may continue its momentum-driven advance toward the 1,760 level. However, declining liquidity suggests that market sentiment remains cautious; investors should therefore trade prudently.

FUTURES CONTRACTS

Futures contracts increased in line with the movement of the VN30.

COVERED WARRANTS

During the trading session on 11/03/2026, covered warrants mostly recovery.

HIGHLIGHT

- VN-Index **+51.61** points, closing at **1728.34** points. HNX-Index **+6.95** points, closing at **247.02** points.
- Pulling the index up: **VIC (+6.90)**, **VHM (+5.52)**, **GAS (+3.18)**, **BSR (+2.60)**, **GVR (+2.03)**.
- Pulling the index down: **BID (-0.15)**, **DCM (-0.06)**, **BFC (-0.03)**, **APG (-0.03)**, **LGC (-0.02)**.
- The matched trade value of VN-Index reached VND **26,111** billion, decreased **-31.66%** compared to the previous session. The total transaction value reached VND 29,560 billion.
- The trading range is 54.5 points. The market had **291** gainers, 35 remaining unchanged, **57** losers.
- Foreign investors' net buying value: VND **1081.32** billion on HOSE, including **MWG (VND 595.84 billion)**, **ACB (VND 116.62 billion)**, **HPG (VND 113.08 billion)**, **BSR (VND 96.42 billion)**, **GMD (VND 88.80 billion)**. Foreign investors were net buyers on HNX with the value of VND **75.89** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+3.13%**. Positive stocks: **BSR (+6.95%)**, **MSN (+6.88%)**, **VHM (+6.79%)**.
- BSC50 **+4.31%**. Positive stocks: **TNG (+9.73%)**, **GMD (+6.99%)**, **DGW (+6.97%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	3.13%	4.31%	3.08%	2.88%
1 week	-3.24%	-5.33%	-4.95%	-3.40%
1 months	-2.05%	-2.21%	-1.51%	-2.97%
3 months	5.48%	4.06%	1.73%	-1.79%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,728.34	247.02	124.09
% 1D	3.08%	2.89%	1.51%
TV (VND bn)	26,111	1,664	722
%1D	-31.66%	-44.07%	-33.79%
Foreign (VND bn)	1081.32	75.89	-4.87

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MWG	595.84	STB	-143.29
ACB	116.62	SSI	-137.85
HPG	113.08	BID	-101.83
BSR	96.42	VCB	-85.59
GMD	88.80	VIC	-72.34

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,781	-0.21%	-0.52%
FTSE100	10,314	-0.94%	-2.40%
Eurostoxx	5,762	-1.35%	-1.63%
Shanghai	4,133	0.25%	1.25%
Nikkei	55,025	1.39%	1.51%

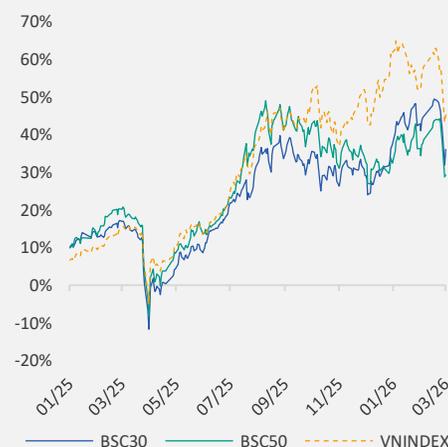
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	92.37	5.21%
Gold	5,189	-0.24%
Exchange rate		
USD/VND	26,311	-0.02%
EUR/VND	31,286	-0.20%
JPY/VND	170	-0.58%

	Interest rates
10Y-Gov bond rate	4.18%
1M-interbank rate	7.13%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	146.00	2.96%	6.90	7.73
VHM	95.90	6.79%	5.52	4.11
GAS	103.00	6.19%	3.18	2.41
BSR	36.15	6.95%	2.60	5.01
GVR	35.65	6.90%	2.03	4.00

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSF	74.80	2.75%	1.01	0.90
PVS	45.00	6.64%	0.84	0.51
IDC	43.90	5.78%	0.53	0.38
SHS	17.40	4.82%	0.41	0.90
MBS	25.60	3.64%	0.34	0.67

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
GMD	76.50	6.99%	0.47	4.18
VPL	78.10	6.99%	2.01	1.47
HRC	82.80	6.98%	0.04	0.00
SMA	7.82	6.98%	0.00	0.00
DGW	45.25	6.97%	0.14	3.55

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VLA	10.00	9.89%	0.00	0.00
HTC	41.30	9.84%	0.00	0.00
VC1	12.30	9.82%	0.00	0.00
TNG	24.80	9.73%	8.04	0.00
PVC	18.20	9.64%	7.24	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BID	41.70	-0.24%	-0.15	7.02
DCM	48.15	-1.13%	-0.06	0.53
BFC	68.70	-3.24%	-0.03	0.06
APG	8.22	-6.91%	-0.03	0.22
LGC	58.20	-0.85%	-0.02	0.21

Top 5 laggards on the HNX

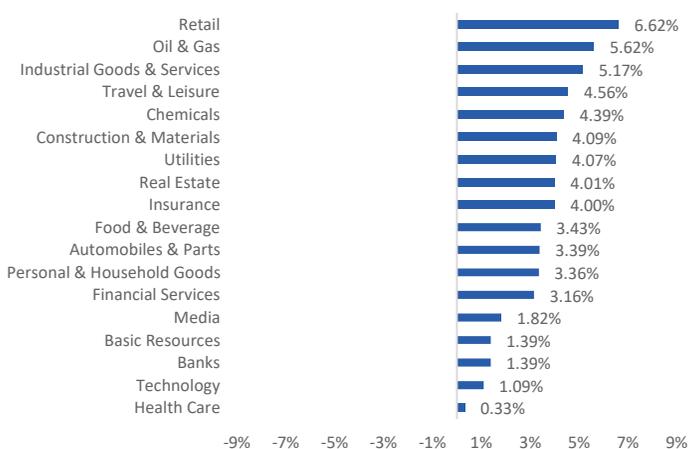
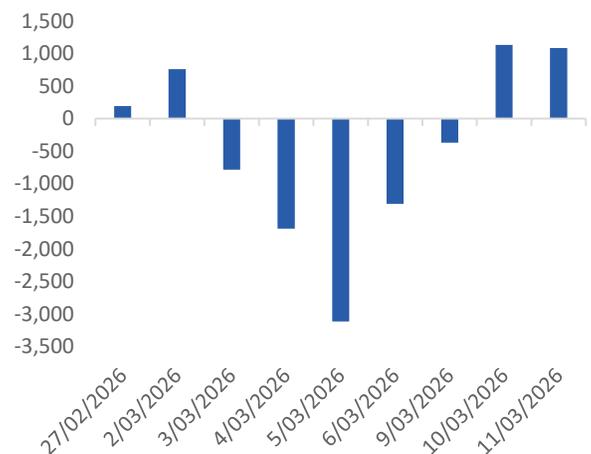
	Close	%	Index pt	Volume (mil)
VIF	15.70	-1.26%	-0.04	0.35
VMS	60.00	-4.76%	-0.01	0.01
SAF	53.00	-3.64%	-0.01	0.01
LDP	7.70	-9.41%	-0.01	0.02
NET	66.10	-0.90%	-0.01	0.02

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
APG	8.22	-6.91%	-0.03	0.23
PJT	9.04	-6.90%	0.00	0.02
TNT	8.07	-6.71%	-0.01	0.22
HTV	10.60	-6.61%	0.00	0.01
SC5	15.35	-6.40%	0.00	0.01

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
LDP	7.70	-9.41%	-0.36	0.00
PGT	5.80	-4.92%	0.00	0.00
VMS	60.00	-4.76%	0.00	0.00
X20	11.80	-4.07%	0.00	0.00
NSH	5.00	-3.85%	-0.05	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	86.5	6.8%	1.1	127,019	1556.7	4,777	18.1	113,000	48.2%	Link
KBC	Real Estate	31.8	5.7%	1.2	29,948	128.0	2,500	12.7	46,000	10.9%	Link
KDH	Real Estate	25.8	2.8%	1.0	28,897	157.0	943	27.3	39,900	29.3%	Link
PDR	Real Estate	15.3	4.8%	1.2	15,266	254.9	531	28.8	28,200	6.6%	Link
VHM	Real Estate	95.9	6.8%	1.6	393,901	698.6	10,008	9.6	119,600	7.9%	Link
FPT	Technology	80.2	0.9%	0.7	136,621	1337.1	5,511	14.6	124,400	33.9%	Link
BSR	Oil & Gas	36.2	7.0%	0.0	181,014	654.9	1,036	35	23,200	2.2%	Link
PVS	Oil & Gas	45.0	6.6%	1.4	23,014	368.3	3,560	12.6	52,300	14.9%	Link
HCM	Financial Services	22.7	3.0%	1.1	24,461	214.9	1,454	15.6	-	34.1%	Link
SSI	Financial Services	30.3	2.0%	1.0	75,356	1178.4	1,995	15.2	-	32.2%	Link
VCI	Financial Services	37.2	4.2%	0.9	31,624	532.1	1,849	20.1	-	18.4%	Link
DCM	Chemicals	48.2	-1.1%	1.0	25,491	300.8	3,702	13.0	40,200	7.7%	Link
DGC	Chemicals	77.7	2.4%	0.7	29,509	503.2	7,965	9.8	109,300	8.0%	Link
ACB	Banks	23.2	0.2%	0.8	119,170	429.2	3,042	7.6	27,100	27.2%	Link
CTG	Banks	35.1	0.1%	0.9	272,620	452.8	4,454	7.9	53,500	25.3%	Link
HDB	Banks	25.8	2.4%	1.2	128,886	414.2	3,432	7.5	32,700	22.9%	Link
MBB	Banks	26.8	0.9%	0.9	215,874	1258.1	3,325	8.1	33,000	23.2%	Link
MSB	Banks	11.5	4.1%	1.0	35,724	138.3	1,804	6.4	14,000	29.1%	Link
STB	Banks	66.3	2.0%	0.7	124,990	841.4	3,150	21.1	-	14.3%	Link
TCB	Banks	31.1	2.6%	1.1	220,382	633.7	3,577	8.7	43,500	22.5%	Link
TPB	Banks	16.5	2.8%	1.1	45,633	345.7	2,660	6.2	-	24.5%	Link
VCB	Banks	60.4	0.0%	0.7	504,683	532.4	4,210	14.4	75,800	20.6%	Link
VIB	Banks	17.1	5.9%	0.8	58,038	194.4	2,143	8.0	23,000	4.7%	Link
VPB	Banks	26.5	3.7%	1.1	209,852	472.2	3,024	8.8	36,500	24.9%	Link
HPG	Basic Resources	27.4	1.1%	0.8	210,308	1365.5	2,013	13.6	32,200	22.5%	Link
HSG	Basic Resources	14.8	3.5%	0.9	9,191	63.1	1,012	14.6	15,700	4.0%	Link
DBC	Food & Beverage	24.2	4.6%	0.9	9,295	106.9	3,915	6.2	28,800	1.7%	Link
MSN	Food & Beverage	73.0	6.9%	1.0	105,552	756.5	2,710	26.9	98,300	23.1%	Link
VNM	Food & Beverage	63.0	1.5%	0.6	131,667	472.6	4,503	14.0	78,000	48.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.3	6.97%	1.2	10,008	156.8	2,494	18.1	21.15%	17.1%	Link
FRT	Retail	155.3	6.96%	0.9	26,448	135.3	4,667	33.3	32.50%	26.1%	Link
BVH	Insurance	74.5	4.49%	1.2	55,303	44.1	3,996	18.6	27.31%	12.6%	Link
DIG	Real Estate	13.4	5.95%	1.0	10,632	176.3	990	13.5	2.29%	7.3%	Link
DXG	Real Estate	13.9	4.53%	1.1	15,407	302.5	229	60.6	20.51%	1.9%	Link
HDC	Real Estate	17.7	3.51%	0.9	3,536	60.3	2,559	6.9	1.55%	24.9%	Link
HDG	Real Estate	27.8	6.92%	1.2	10,285	58.3	1,907	14.6	19.07%	10.9%	Link
IDC	Real Estate	43.9	5.78%	1.4	16,660	216.1	5,090	8.6	13.99%	32.0%	Link
NLG	Real Estate	26.9	3.87%	1.0	13,025	163.9	1,805	14.9	40.65%	6.3%	Link
SIP	Real Estate	58.0	3.20%	1.1	14,043	11.6	5,601	10.4	2.71%	28.5%	Link
SZC	Real Estate	30.2	5.96%	1.0	5,436	22.7	1,917	15.8	4.83%	10.9%	Link
TCH	Real Estate	14.7	6.93%	1.3	13,362	166.2	416	35.2	10.58%	3.0%	Link
VIC	Real Estate	146.0	2.96%	1.4	1,125,081	1005.4	1,739	84.0	2.75%	9.4%	Link
VRE	Real Estate	25.6	6.44%	1.4	58,171	202.9	2,837	9.0	11.50%	14.3%	Link
CMG	Technology	30.2	3.07%	1.1	7,034	11.2	1,700	17.8	37.99%	13.1%	Link
PLX	Oil & Gas	55.2	2.79%	0.9	70,137	462.5	2,122	26.0	14.93%	10.3%	Link
PVD	Oil & Gas	41.2	4.17%	1.0	22,902	251.3	1,866	22.1	12.05%	6.4%	Link
FTS	Financial Services	28.5	3.83%	1.1	9,858	35.0	1,161	24.5	24.86%	9.3%	Link
MBS	Financial Services	25.6	3.64%	1.7	17,083	139.8	1,884	13.6	0.54%	15.2%	Link
GAS	Utilities	103.0	6.19%	0.9	248,534	398.7	4,730	21.8	2.28%	18.0%	Link
POW	Utilities	13.6	3.44%	0.9	41,569	196.0	830	16.3	3.31%	7.1%	Link
REE	Utilities	60.4	1.34%	0.5	32,716	47.8	4,668	12.9	49.00%	12.7%	Link
VJC	Travel & Leisure	159.7	3.03%	0.6	94,480	255.6	3,728	42.8	6.49%	10.1%	Link
GEX	Industrial Goods & Services	34.0	6.92%	1.0	30,682	199.2	1,638	20.8	7.32%	9.3%	Link
GMD	Industrial Goods & Services	76.5	6.99%	0.9	32,627	315.5	3,986	19.2	40.94%	13.2%	Link
HAH	Industrial Goods & Services	60.2	6.93%	0.6	10,165	165.0	6,258	9.6	6.48%	31.0%	Link
PVT	Industrial Goods & Services	27.8	4.32%	0.7	13,041	588.4	2,210	12.6	12.26%	12.7%	Link
VTP	Industrial Goods & Services	94.3	3.06%	0.9	11,484	46.3	3,325	28.4	5.33%	24.1%	Link
PNJ	Personal & Household Goods	119.0	4.85%	0.7	40,597	248.2	8,353	14.3	48.82%	23.1%	Link
TCM	Personal & Household Goods	24.0	2.13%	0.9	2,689	58.3	2,402	10.0	48.42%	11.5%	Link
TNG	Personal & Household Goods	24.8	9.73%	1.4	3,193	81.9	3,163	7.8	21.65%	20.1%	Link
DPM	Chemicals	31.8	1.60%	0.9	21,622	429.7	1,579	20.1	6.17%	9.6%	Link
GVR	Chemicals	35.7	6.90%	1.7	142,600	146.6	1,406	25.4	0.71%	10.3%	Link
EIB	Banks	22.5	6.65%	1.0	41,818	265.7	610	36.8	3.56%	4.5%	Link
LPB	Banks	41.7	2.71%	0.8	124,570	93.3	3,824	10.9	0.76%	25.2%	Link
NAB	Banks	13.2	1.94%	0.5	22,561	15.0	2,438	5.4	1.39%	19.6%	Link
OCB	Banks	10.9	1.88%	0.9	28,894	28.4	1,513	7.2	19.57%	12.3%	Link
NKG	Basic Resources	14.3	2.14%	0.9	6,400	66.8	461	31.0	5.05%	2.9%	Link
ANV	Food & Beverage	23.9	6.94%	1.1	6,364	30.4	3,754	6.4	3.15%	31.6%	Link
BAF	Food & Beverage	34.7	0.43%	0.6	10,550	63.6	341	101.7	4.17%	2.8%	Link
SAB	Food & Beverage	44.8	0.11%	0.7	57,459	43.2	3,449	13.0	58.45%	19.9%	Link
VHC	Food & Beverage	59.0	3.51%	0.9	13,243	68.7	6,073	9.7	20.21%	15.0%	Link
BMP	Construction & Materials	145.0	1.26%	0.1	11,870	20.8	15,010	9.7	83.37%	44.1%	Link
CTD	Construction & Materials	80.0	2.56%	1.0	8,520	44.8	7,388	10.8	49.00%	8.7%	Link
CTR	Construction & Materials	82.9	4.15%	1.0	9,483	46.9	5,244	15.8	5.50%	30.5%	Link
DPG	Construction & Materials	41.8	2.08%	1.0	4,957	15.0	3,197	13.1	19.17%	15.6%	Link
HHV	Construction & Materials	11.4	3.18%	1.1	6,210	45.3	1,194	9.5	10.13%	5.9%	Link
PC1	Construction & Materials	26.7	3.69%	1.0	10,981	197.4	2,553	10.5	16.24%	17.4%	Link
VCG	Construction & Materials	21.3	6.77%	0.9	13,770	159.9	6,084	3.5	2.95%	39.8%	Link
VGC	Construction & Materials	45.9	6.00%	1.1	20,579	31.9	3,130	14.7	2.57%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Tran Thang Long

Head of Analysis & Research Center

Longtt@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center

Sector & Corporate Research

Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem District, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon District, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>