

**STOCK MARKET**

VN-Index recorded a decline of nearly 19 points today, closing at 1,709.61 points. Market breadth tilted negative with 14 out of 18 sectors declining, led by Information Technology and Insurance, while Automobile & Parts, Chemicals, Oil & Gas, and Construction & Materials posted positive performances. Regarding foreign investor activity, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. The rebound momentum of VN-Index has slowed after two sessions, while liquidity remains at a low level, indicating that market sentiment has yet to reach a broad consensus; investors are advised to trade cautiously in the current period.

**FUTURES CONTRACTS**

Futures contracts declined in line with the movement of the VN30 index.

**COVERED WARRANTS**

During the trading session on 12/03/2026, covered warrants mostly decreased.

**HIGHLIGHT**

- VN-Index **-18.73** points, closing at **1709.61** points. HNX-Index **+0.83** points, closing at **247.85** points.
- Pulling the index up: **BSR (+1.86)**, **VPL (+0.87)**, **NVL (+0.38)**, **DPM (+0.34)**, **DGC (+0.27)**.
- Pulling the index down: **GAS (-2.14)**, **VIC (-1.64)**, **TCB (-1.62)**, **BID (-1.40)**, **CTG (-1.31)**.
- The matched trade value of VN-Index reached VND **24,514** billion, decreased **-6.11%** compared to the previous session. The total transaction value reached VND 27,241 billion.
- The trading range is 23.93 points. The market had **138** gainers, 38 remaining unchanged, **205** losers.
- Foreign investors' net selling value: VND **-207.32** billion on HOSE, including **FPT (VND -125.81 billion)**, **VHM (VND -97.35 billion)**, **TMS (VND -87.41 billion)**, **BSR (VND -84.73 billion)**, **HPG (VND -78.32 billion)**. Foreign investors were net sellers on HNX with the value of VND **-92.53** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-1.17%**. Positive stocks: **BSR (+4.56%)**, **DCM (+4.26%)**, **DGC (+4.12%)**.
- BSC50 **-0.56%**. Positive stocks: **DPM (+6.92%)**, **VCG (+6.81%)**, **REE (+3.48%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.17%	-0.56%	-1.08%	-1.59%
1 week	-3.36%	-4.35%	-5.47%	-4.27%
1 months	-3.23%	-3.11%	-2.53%	-4.70%
3 months	5.28%	3.57%	3.81%	-0.39%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,709.61	247.85	123.85
% 1D	-1.08%	0.34%	-0.19%
TV (VND bn)	24,514	1,659	685
%1D	-6.11%	-0.73%	-24.97%
Foreign (VND bn)	-207.32	-92.53	-0.31

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
MWG	245.82	FPT	-125.81
VNM	98.79	VHM	-97.35
VCI	65.23	TMS	-87.41
DPM	54.98	BSR	-84.73
DGC	51.40	HPG	-78.32

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

		%D	%W
SPX	6,776	-0.08%	-1.36%
FTSE100	10,316	-0.36%	-0.94%
Eurostoxx	5,760	-0.88%	-1.44%
Shanghai	4,129	-0.10%	0.50%
Nikkei	54,453	-1.05%	-1.50%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	97.57	6.08%
Gold	5,178	0.43%
<b>Exchange rate</b>		
USD/VND	26,314	0.01%
EUR/VND	31,094	-0.61%
JPY/VND	169	-0.59%

<b>Interst rates</b>	
10Y-Gov bond rate	4.18%
1M-interbank rate	7.16%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
BSR	37.80	4.56%	1.86	5.01
VPL	80.30	2.82%	0.87	1.79
NVL	11.85	6.76%	0.38	2.23
DPM	34.00	6.92%	0.34	0.68
DGC	80.90	4.12%	0.27	0.38

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
KSF	80.00	6.95%	2.81	0.90
IDC	44.90	2.28%	0.22	0.38
LAS	20.30	7.98%	0.10	0.11
PVC	19.20	5.49%	0.05	0.08
NFC	64.90	8.17%	0.05	0.02

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
TCT	20.85	6.92%	0.00	0.03
DPM	34.00	6.92%	0.34	22.35
HRC	88.50	6.88%	0.04	0.01
CMV	8.55	6.88%	0.00	0.00
PAC	25.85	6.82%	0.03	2.23

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
LBE	32.40	9.83%	0.02	0.00
NBC	11.30	9.71%	0.54	0.00
QST	37.10	9.44%	0.00	0.00
NFC	64.90	8.17%	0.00	0.00
LAS	20.30	7.98%	7.50	0.00

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
GAS	98.70	-4.17%	-2.14	2.41
VIC	145.00	-0.68%	-1.64	7.73
TCB	30.00	-3.54%	-1.62	7.09
BID	40.75	-2.28%	-1.40	7.02
CTG	34.30	-2.28%	-1.31	7.77

**Top 5 laggards on the HNX**

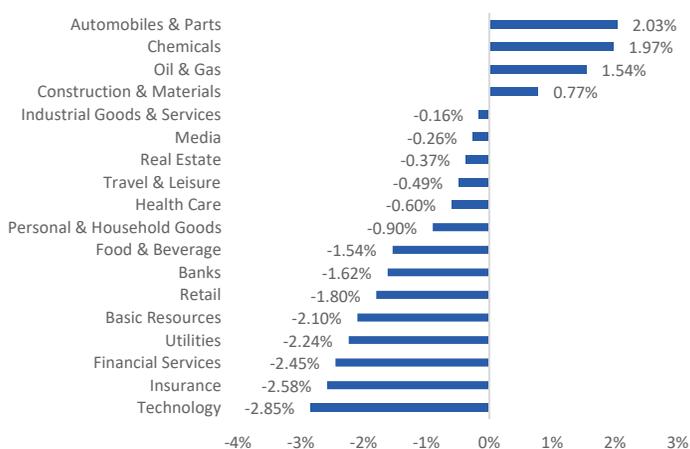
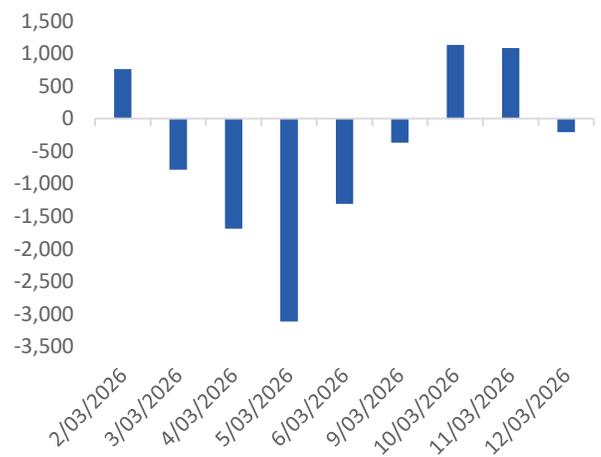
	Close	%	Index pt	Volume (mil)
PVS	43.50	-3.33%	-0.42	0.51
SHS	16.70	-4.02%	-0.34	0.90
MBS	24.70	-3.52%	-0.33	0.67
KSV	159.10	-1.18%	-0.21	0.20
HUT	16.00	-1.84%	-0.18	1.07

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
DTT	16.70	-6.96%	0.00	0.00
APG	7.65	-6.93%	-0.03	0.19
MDG	39.10	-6.90%	-0.01	0.02
LGC	54.20	-6.87%	-0.17	0.00
TVT	15.60	-6.02%	0.00	0.01

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
HTC	37.30	-9.69%	0.00	0.00
KKC	6.80	-9.33%	0.00	0.00
PGN	5.30	-8.62%	-0.04	0.00
PHN	63.50	-8.50%	0.00	0.00
SDU	11.00	-8.33%	0.00	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	84.6	-2.2%	1.2	127,019	875.0	4,777	18.1	113,000	48.7%	<a href="#">Link</a>
KBC	Real Estate	32.0	0.6%	1.1	29,948	73.6	2,500	12.7	46,000	10.9%	<a href="#">Link</a>
KDH	Real Estate	25.6	-0.6%	1.1	28,897	59.0	943	27.3	39,900	29.3%	<a href="#">Link</a>
PDR	Real Estate	15.3	-0.3%	1.3	15,266	199.4	531	28.8	28,200	6.6%	<a href="#">Link</a>
VHM	Real Estate	95.9	0.0%	1.5	393,901	434.9	10,008	9.6	119,600	7.8%	<a href="#">Link</a>
FPT	Technology	77.7	-3.1%	0.8	136,621	1015.6	5,511	14.6	124,400	33.8%	<a href="#">Link</a>
BSR	Oil & Gas	37.8	4.6%	0.0	181,014	645.6	1,036	35	23,200	2.3%	<a href="#">Link</a>
PVS	Oil & Gas	43.5	-3.3%	1.4	23,014	384.5	3,560	12.6	52,300	15.0%	<a href="#">Link</a>
HCM	Financial Services	22.0	-3.1%	1.1	24,461	193.8	1,454	15.6	-	34.1%	<a href="#">Link</a>
SSI	Financial Services	29.2	-3.6%	1.1	75,356	1298.8	1,995	15.2	-	32.2%	<a href="#">Link</a>
VCI	Financial Services	36.6	-1.6%	0.9	31,624	453.3	1,849	20.1	-	18.5%	<a href="#">Link</a>
DCM	Chemicals	50.2	4.3%	0.9	25,491	471.8	3,702	13.0	40,200	7.7%	<a href="#">Link</a>
DGC	Chemicals	80.9	4.1%	1.0	29,509	799.5	7,965	9.8	109,300	7.8%	<a href="#">Link</a>
ACB	Banks	23.2	-0.2%	0.8	119,170	361.2	3,042	7.6	27,100	27.2%	<a href="#">Link</a>
CTG	Banks	34.3	-2.3%	1.0	272,620	449.3	4,454	7.9	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.7	-0.2%	1.0	128,886	535.3	3,432	7.5	32,700	22.8%	<a href="#">Link</a>
MBB	Banks	26.3	-2.1%	1.0	215,874	718.0	3,325	8.1	33,000	23.2%	<a href="#">Link</a>
MSB	Banks	11.3	-1.8%	1.0	35,724	37.7	1,804	6.4	14,000	29.1%	<a href="#">Link</a>
STB	Banks	65.7	-0.9%	0.8	124,990	487.7	3,150	21.1	-	14.1%	<a href="#">Link</a>
TCB	Banks	30.0	-3.5%	1.1	220,382	735.6	3,577	8.7	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.1	-2.4%	1.1	45,633	219.3	2,660	6.2	-	24.5%	<a href="#">Link</a>
VCB	Banks	59.8	-1.0%	0.8	504,683	377.5	4,210	14.4	75,800	20.6%	<a href="#">Link</a>
VIB	Banks	16.7	-2.4%	0.8	58,038	111.0	2,143	8.0	23,000	4.8%	<a href="#">Link</a>
VPB	Banks	25.8	-2.7%	1.1	209,852	520.4	3,024	8.8	36,500	25.0%	<a href="#">Link</a>
HPG	Basic Resources	26.8	-2.2%	0.9	210,308	1188.9	2,013	13.6	32,200	22.5%	<a href="#">Link</a>
HSG	Basic Resources	14.4	-2.7%	1.0	9,191	52.4	1,012	14.6	15,700	3.9%	<a href="#">Link</a>
DBC	Food & Beverage	23.6	-2.3%	1.0	9,295	72.2	3,915	6.2	28,800	1.7%	<a href="#">Link</a>
MSN	Food & Beverage	73.1	0.1%	1.0	105,552	621.8	2,710	26.9	98,300	23.1%	<a href="#">Link</a>
VNM	Food & Beverage	61.6	-2.2%	0.6	131,667	465.4	4,503	14.0	78,000	48.7%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.2	-2.43%	1.2	10,008	84.7	2,494	18.1	21.15%	17.1%	<a href="#">Link</a>
FRT	Retail	153.6	-1.09%	0.9	26,448	132.5	4,667	33.3	32.56%	26.1%	<a href="#">Link</a>
BVH	Insurance	72.3	-2.95%	1.2	55,303	59.0	3,996	18.6	27.32%	12.6%	<a href="#">Link</a>
DIG	Real Estate	13.5	0.75%	1.1	10,632	163.2	990	13.5	2.47%	7.3%	<a href="#">Link</a>
DXG	Real Estate	13.8	-0.36%	1.1	15,407	172.9	229	60.6	20.51%	1.9%	<a href="#">Link</a>
HDC	Real Estate	17.8	0.56%	1.1	3,536	46.5	2,559	6.9	1.53%	24.9%	<a href="#">Link</a>
HDG	Real Estate	28.2	3.30%	1.1	10,285	128.3	1,907	14.6	19.24%	10.9%	<a href="#">Link</a>
IDC	Real Estate	44.9	2.28%	1.4	16,660	131.0	5,090	8.6	13.99%	32.0%	<a href="#">Link</a>
NLG	Real Estate	26.9	0.19%	1.1	13,025	98.5	1,805	14.9	40.84%	6.3%	<a href="#">Link</a>
SIP	Real Estate	57.7	-0.52%	0.9	14,043	15.2	5,601	10.4	2.71%	28.5%	<a href="#">Link</a>
SZC	Real Estate	29.8	-1.32%	0.9	5,436	21.4	1,917	15.8	4.83%	10.9%	<a href="#">Link</a>
TCH	Real Estate	14.6	-0.34%	1.2	13,362	101.1	416	35.2	10.90%	3.0%	<a href="#">Link</a>
VIC	Real Estate	145.0	-0.68%	1.6	1,125,081	1026.6	1,739	84.0	2.75%	9.4%	<a href="#">Link</a>
VRE	Real Estate	25.9	1.17%	1.3	58,171	170.0	2,837	9.0	11.60%	14.3%	<a href="#">Link</a>
CMG	Technology	29.7	-1.82%	1.1	7,034	7.1	1,700	17.8	38.04%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	52.0	-5.80%	0.8	70,137	374.2	2,122	26.0	14.77%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	41.3	0.12%	0.7	22,902	146.2	1,866	22.1	11.98%	6.4%	<a href="#">Link</a>
FTS	Financial Services	27.9	-1.93%	1.2	9,858	20.6	1,161	24.5	24.85%	9.3%	<a href="#">Link</a>
MBS	Financial Services	24.7	-3.52%	1.7	17,083	175.0	1,884	13.6	0.54%	15.2%	<a href="#">Link</a>
GAS	Utilities	98.7	-4.17%	0.9	248,534	174.6	4,730	21.8	2.28%	18.0%	<a href="#">Link</a>
POW	Utilities	13.4	-1.11%	1.0	41,569	218.6	830	16.3	3.28%	7.1%	<a href="#">Link</a>
REE	Utilities	62.5	3.48%	0.7	32,716	93.4	4,668	12.9	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	152.8	-4.32%	0.7	94,480	215.0	3,728	42.8	6.49%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	34.4	1.03%	1.2	30,682	246.0	1,638	20.8	7.35%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	76.8	0.39%	0.9	32,627	155.0	3,986	19.2	41.22%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	58.3	-3.16%	0.7	10,165	94.6	6,258	9.6	6.43%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	26.5	-4.50%	0.8	13,041	299.4	2,210	12.6	12.85%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	91.6	-2.86%	0.8	11,484	36.8	3,325	28.4	5.32%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	117.9	-0.92%	0.7	40,597	180.8	8,353	14.3	48.90%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	23.6	-1.88%	0.8	2,689	43.5	2,402	10.0	48.51%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	24.9	0.40%	1.4	3,193	56.9	3,163	7.8	21.63%	20.1%	<a href="#">Link</a>
DPM	Chemicals	34.0	6.92%	0.8	21,622	745.5	1,579	20.1	6.22%	9.6%	<a href="#">Link</a>
GVR	Chemicals	35.8	0.42%	1.2	142,600	210.3	1,406	25.4	0.72%	10.3%	<a href="#">Link</a>
EIB	Banks	22.6	0.45%	1.1	41,818	314.1	610	36.8	3.46%	4.5%	<a href="#">Link</a>
LPB	Banks	41.1	-1.44%	0.5	124,570	88.9	3,824	10.9	0.76%	25.2%	<a href="#">Link</a>
NAB	Banks	13.1	-0.76%	0.5	22,561	17.4	2,438	5.4	1.39%	19.6%	<a href="#">Link</a>
OCB	Banks	10.7	-1.38%	0.9	28,894	219.9	1,513	7.2	19.58%	12.3%	<a href="#">Link</a>
NKG	Basic Resources	13.9	-2.80%	1.0	6,400	85.9	461	31.0	5.01%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	24.1	0.84%	1.1	6,364	31.6	3,754	6.4	3.19%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	34.8	0.29%	0.6	10,550	32.4	341	101.7	4.14%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	43.8	-2.34%	0.8	57,459	39.6	3,449	13.0	58.45%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	58.7	-0.51%	0.9	13,243	40.8	6,073	9.7	20.14%	15.0%	<a href="#">Link</a>
BMP	Construction & Materials	143.5	-1.03%	0.5	11,870	12.6	15,010	9.7	83.28%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	78.2	-2.25%	1.0	8,520	65.9	7,388	10.8	48.99%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	81.0	-2.29%	1.0	9,483	27.8	5,244	15.8	5.51%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	41.0	-1.91%	1.0	4,957	17.8	3,197	13.1	19.16%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	11.7	3.08%	1.1	6,210	80.3	1,194	9.5	10.18%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	27.3	2.25%	0.8	10,981	215.7	2,553	10.5	16.28%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	22.8	6.81%	0.9	13,770	972.9	6,084	3.5	2.99%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	45.8	-0.22%	1.1	20,579	39.7	3,130	14.7	2.58%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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