

STOCK MARKET

The VN-Index fluctuated within the range of 1,688–1,717 before closing at 1,696.24 points, down more than 13 points compared with yesterday. Market breadth was quite balanced, with 12 out of 18 sectors declining, led by Oil & Gas, followed by Chemicals... On the other hand, Automobiles & Parts and Construction & Materials recorded positive performance. Regarding foreign investor activity, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. The VN-Index is still seeking a balance point within the 1,650–1,730 range, while market sentiment remains unstable, as reflected in the large trading range. Investors should trade cautiously during this period.

FUTURES CONTRACTS

Futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 13/03/2026, covered warrants mostly fluctuated strugglingly.

HIGHLIGHT

- VN-Index **-13.37** points, closing at **1696.24** points. HNX-Index **-2.01** points, closing at **245.84** points.
- Pulling the index up: **VHM (+1.89)**, **VNM (+0.69)**, **VJC (+0.52)**, **NVL (+0.41)**, **ACB (+0.34)**.
- Pulling the index down: **GAS (-3.32)**, **BSR (-2.60)**, **TCX (-1.68)**, **GVR (-1.47)**, **VCB (-1.42)**.
- The matched trade value of VN-Index reached VND **24,769** billion, increased **1.04%** compared to the previous session. The total transaction value reached VND 27,465 billion.
- The trading range is 28.08 points. The market had **153** gainers, 60 remaining unchanged, **167** losers.
- Foreign investors' net selling value: VND **-416.76** billion on HOSE, including **BSR (VND -286.16 billion)**, **VIC (VND -133.27 billion)**, **SSI (VND -99.25 billion)**, **VHM (VND -96.50 billion)**, **PLX (VND -89.56 billion)**. Foreign investors were net sellers on HNX with the value of VND **-78.05** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.82%**. Positive stocks: **VNM (+2.44%)**, **VHM (+2.19%)**, **KDH (+1.56%)**.
- BSC50 **-0.64%**. Positive stocks: **HHV (+6.84%)**, **TCH (+3.42%)**, **VCG (+3.30%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.82%	-0.64%	-0.78%	-0.33%
1 week	-2.84%	-3.25%	-4.05%	-2.66%
1 months	-4.61%	-4.31%	-5.60%	-7.36%
3 months	7.93%	6.24%	3.00%	-0.72%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,696.24	245.84	124.75
% 1D	-0.78%	-0.81%	0.73%
TV (VND bn)	24,769	2,046	1,027
%1D	1.04%	22.61%	26.15%
Foreign (VND bn)	-416.76	-78.05	-4.47

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
KDH	141.15	BSR	-286.16
VNM	139.09	VIC	-133.27
MSN	133.05	SSI	-99.25
ACB	119.46	VHM	-96.50
VIB	116.01	PLX	-89.56

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,673	-1.52%	-2.31%
FTSE100	10,276	-0.28%	-0.09%
Eurostoxx	5,732	0.23%	0.95%
Shanghai	4,095	-0.81%	-0.70%
Nikkei	53,820	-1.16%	-3.47%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	100.52	0.06%
Gold	5,087	-0.22%
Exchange rate		
USD/VND	26,318	0.02%
EUR/VND	31,048	-0.15%
JPY/VND	169	0.00%

	Close	%
Interest rates		
10Y-Gov bond rate	4.19%	
1M-interbank rate	7.22%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VHM	98.00	2.19%	1.89	4.23
VNM	63.10	2.44%	0.69	5.40
VJC	156.80	2.62%	0.52	1.33
NVL	12.65	6.75%	0.41	23.79
ACB	23.45	1.30%	0.34	15.83

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
HUT	16.30	1.88%	0.19	3.42
DTK	11.70	2.63%	0.12	0.02
VIF	16.00	1.91%	0.06	0.01
DHT	69.00	1.62%	0.06	0.02
MST	7.70	8.45%	0.04	4.54

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
CLW	48.15	7.00%	0.01	0.00
VDP	53.50	7.00%	0.02	0.00
SMA	7.86	6.94%	0.00	0.00
HRC	94.60	6.89%	0.04	0.04
VSI	28.10	6.84%	0.01	0.01

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VCC	12.20	9.91%	0.11	0.15
PDB	20.50	9.63%	0.07	0.03
BBS	10.80	9.09%	0.02	0.00
MST	7.70	8.45%	0.29	4.54
HEV	9.10	8.33%	0.01	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
GAS	91.80	-6.99%	-3.32	4.46
BSR	35.20	-6.88%	-2.60	35.71
TCX	49.45	-6.87%	-1.68	3.02
GVR	34.00	-5.03%	-1.47	7.87
VCB	59.00	-1.34%	-1.42	5.70

Top 5 laggards on the HNX

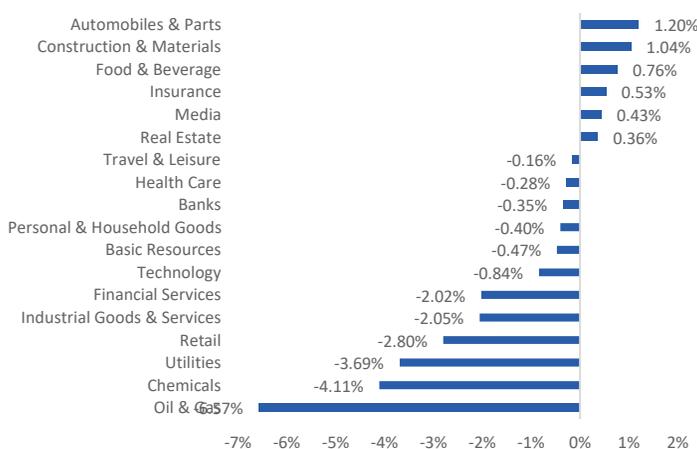
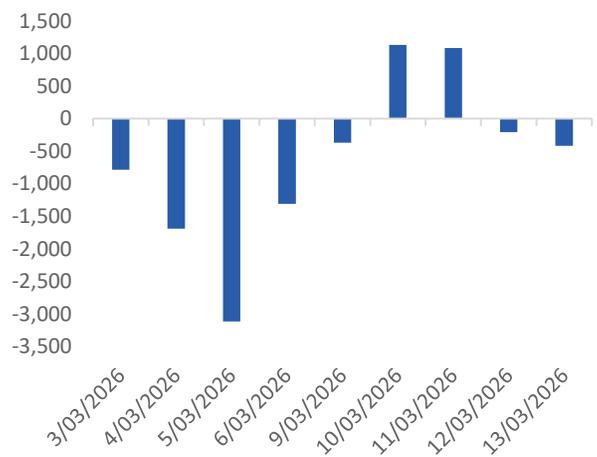
	Close	%	Index pt	Volume (mil)
PVS	40.00	-8.05%	-0.93	17.34
PVI	76.50	-2.17%	-0.22	0.04
SHS	16.40	-1.80%	-0.15	15.77
IDC	44.20	-1.56%	-0.15	1.73
BAB	11.10	-1.77%	-0.11	0.01

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
GAS	91.80	-6.99%	-3.31	4.46
PVT	24.65	-6.98%	-0.17	24.68
APG	7.12	-6.93%	-0.02	0.12
PLX	48.40	-6.92%	-0.91	11.94
BSR	35.20	-6.88%	-2.59	35.71

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
ADC	20.10	-9.87%	-0.03	0.01
KKC	6.20	-8.82%	-0.01	0.00
BXH	11.20	-8.20%	-0.01	0.00
PVS	40.00	-8.05%	-6.40	17.34
X20	11.50	-6.50%	-0.05	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**

Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	82.0	-3.1%	1.2	120,411	631.9	4,777	17.2	113,000	48.9%	Link
KBC	Real Estate	32.0	-0.2%	1.1	30,089	98.2	2,500	12.8	46,000	10.9%	Link
KDH	Real Estate	26.0	1.6%	1.2	29,178	227.2	943	27.6	39,900	29.3%	Link
PDR	Real Estate	15.5	1.3%	1.4	15,416	203.4	531	29.1	28,200	6.6%	Link
VHM	Real Estate	98.0	2.2%	1.2	402,526	410.7	10,008	9.8	119,600	7.8%	Link
FPT	Technology	77.0	-0.9%	0.6	131,170	832.5	5,511	14.0	124,400	33.8%	Link
BSR	Oil & Gas	35.2	-6.9%	0.0	176,257	1301.1	1,036	34	23,200	2.3%	Link
PVS	Oil & Gas	40.0	-8.1%	1.6	20,457	732.3	3,560	11.2	52,300	14.9%	Link
HCM	Financial Services	21.7	-1.4%	1.3	23,381	188.4	1,454	14.9	-	34.0%	Link
SSI	Financial Services	28.4	-2.6%	1.2	70,747	1588.9	1,993	14.3	-	32.2%	Link
VCI	Financial Services	37.0	1.0%	1.1	31,411	520.1	1,849	20.0	-	18.4%	Link
DCM	Chemicals	47.9	-4.6%	1.0	25,358	549.8	3,702	12.9	40,200	7.8%	Link
DGC	Chemicals	77.4	-4.3%	1.1	29,395	683.1	7,965	9.7	109,300	8.0%	Link
ACB	Banks	23.5	1.3%	0.8	120,455	368.3	3,042	7.7	27,100	27.2%	Link
CTG	Banks	34.0	-0.9%	1.1	264,076	283.0	4,454	7.6	53,500	25.3%	Link
HDB	Banks	25.6	-0.4%	1.2	128,135	327.3	3,432	7.5	32,700	22.9%	Link
MBB	Banks	26.2	-0.4%	1.0	210,638	729.1	3,325	7.9	33,000	23.2%	Link
MSB	Banks	11.3	0.0%	1.0	35,100	126.7	1,804	6.2	14,000	29.1%	Link
STB	Banks	65.8	0.2%	1.0	124,047	487.4	3,150	20.9	-	13.8%	Link
TCB	Banks	30.0	0.0%	1.0	212,587	393.0	3,577	8.4	43,500	22.5%	Link
TPB	Banks	16.0	-0.3%	1.1	44,385	185.6	2,660	6.0	-	24.3%	Link
VCB	Banks	59.0	-1.3%	0.9	492,985	339.1	4,210	14.0	75,800	20.6%	Link
VIB	Banks	16.9	1.5%	0.8	57,528	178.1	2,143	7.9	23,000	4.7%	Link
VPB	Banks	25.7	-0.4%	1.1	203,505	512.3	3,024	8.5	36,500	24.9%	Link
HPG	Basic Resources	26.7	-0.6%	1.1	204,551	786.9	2,013	13.2	32,200	22.5%	Link
HSG	Basic Resources	14.4	-0.4%	1.1	8,911	39.3	1,012	14.2	15,700	3.9%	Link
DBC	Food & Beverage	23.5	-0.4%	1.1	9,044	59.1	3,915	6.0	28,800	1.7%	Link
MSN	Food & Beverage	73.9	1.1%	1.1	106,853	617.3	2,710	27.3	98,300	23.1%	Link
VNM	Food & Beverage	63.1	2.4%	0.7	131,876	337.7	4,503	14.0	78,000	48.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.2	-2.27%	1.2	9,543	123.9	2,494	17.3	21.15%	17.1%	Link
FRT	Retail	149.1	-2.93%	0.9	25,392	79.7	4,667	32.0	32.56%	26.1%	Link
BVH	Insurance	72.7	0.55%	1.1	53,967	40.4	3,996	18.2	27.32%	12.6%	Link
DIG	Real Estate	13.6	0.74%	1.2	10,792	178.0	990	13.7	2.56%	7.3%	Link
DXG	Real Estate	14.0	1.45%	1.4	15,573	189.2	229	61.3	20.17%	1.9%	Link
HDC	Real Estate	18.0	1.12%	1.2	3,596	80.5	2,559	7.0	1.48%	24.9%	Link
HDG	Real Estate	28.5	0.89%	1.3	10,525	99.5	1,907	14.9	19.34%	10.9%	Link
IDC	Real Estate	44.2	-1.56%	1.4	16,774	76.3	5,090	8.7	14.09%	32.0%	Link
NLG	Real Estate	26.4	-1.86%	1.2	12,807	131.4	1,805	14.6	41.01%	6.3%	Link
SIP	Real Estate	58.3	1.04%	1.0	14,115	16.7	5,601	10.4	2.72%	28.5%	Link
SZC	Real Estate	29.5	-1.01%	1.0	5,310	17.1	1,917	15.4	4.83%	10.9%	Link
TCH	Real Estate	15.1	3.42%	1.3	13,773	275.6	416	36.3	11.06%	3.0%	Link
VIC	Real Estate	144.6	-0.28%	1.2	1,114,292	385.9	1,739	83.2	2.73%	9.4%	Link
VRE	Real Estate	25.3	-2.51%	1.1	57,376	88.2	2,837	8.9	11.56%	14.3%	Link
CMG	Technology	29.4	-0.84%	1.3	6,847	8.3	1,700	17.3	37.98%	13.1%	Link
PLX	Oil & Gas	48.4	-6.92%	1.0	61,497	595.5	2,122	22.8	14.77%	10.3%	Link
PVD	Oil & Gas	40.0	-3.03%	1.0	22,235	492.9	1,866	21.4	11.98%	6.4%	Link
FTS	Financial Services	27.3	-2.15%	1.2	9,459	26.1	1,161	23.5	24.84%	9.3%	Link
MBS	Financial Services	24.5	-0.81%	1.7	16,349	139.0	1,884	13.0	0.51%	15.2%	Link
GAS	Utilities	91.8	-6.99%	1.1	221,509	419.1	4,730	19.4	2.28%	18.0%	Link
POW	Utilities	13.3	-0.75%	1.2	40,802	602.5	829	16.0	3.25%	7.1%	Link
REE	Utilities	63.8	2.08%	0.6	34,558	74.0	4,669	13.7	49.00%	12.7%	Link
VJC	Travel & Leisure	156.8	2.62%	1.0	92,765	206.4	3,728	42.1	6.50%	10.1%	Link
GEX	Industrial Goods & Services	33.8	-1.75%	1.4	30,456	197.9	1,638	20.6	6.93%	9.3%	Link
GMD	Industrial Goods & Services	75.9	-1.17%	1.1	32,371	127.3	3,986	19.0	41.26%	13.2%	Link
HAH	Industrial Goods & Services	56.7	-2.74%	1.0	9,574	129.1	6,258	9.1	6.21%	31.0%	Link
PVT	Industrial Goods & Services	24.7	-6.98%	1.0	11,584	632.3	2,210	11.2	12.85%	12.7%	Link
VTP	Industrial Goods & Services	89.1	-2.73%	0.9	10,851	64.7	3,325	26.8	5.25%	24.1%	Link
PNJ	Personal & Household Goods	116.9	-0.85%	1.1	39,880	122.5	8,353	14.0	48.92%	23.1%	Link
TCM	Personal & Household Goods	23.6	0.00%	0.9	2,639	39.3	2,402	9.8	48.51%	11.5%	Link
TNG	Personal & Household Goods	24.8	-0.40%	1.4	3,193	67.6	3,163	7.8	21.63%	20.1%	Link
DPM	Chemicals	33.2	-2.35%	0.9	22,574	584.9	1,579	21.0	6.46%	9.6%	Link
GVR	Chemicals	34.0	-5.03%	1.2	136,000	270.8	1,406	24.2	0.73%	10.3%	Link
EIB	Banks	22.5	-0.22%	1.2	41,911	145.5	610	36.9	3.46%	4.5%	Link
LPB	Banks	41.5	0.97%	0.4	123,972	132.1	3,824	10.9	0.76%	25.2%	Link
NAB	Banks	12.8	-1.92%	0.5	21,961	16.4	2,438	5.3	1.36%	19.6%	Link
OCB	Banks	10.7	0.00%	0.8	28,495	495.6	1,513	7.1	19.58%	12.3%	Link
NKG	Basic Resources	13.9	0.00%	1.2	6,221	60.1	461	30.1	5.06%	2.9%	Link
ANV	Food & Beverage	24.0	-0.41%	1.2	6,390	28.5	3,754	6.4	3.23%	31.6%	Link
BAF	Food & Beverage	35.2	1.15%	0.5	10,702	89.2	341	103.2	4.11%	2.8%	Link
SAB	Food & Beverage	44.4	1.49%	0.6	56,946	27.6	3,449	12.9	58.45%	19.9%	Link
VHC	Food & Beverage	60.6	3.24%	0.9	13,602	100.1	6,073	10.0	20.17%	15.0%	Link
BMP	Construction & Materials	138.5	-3.48%	0.4	11,338	53.9	15,010	9.2	83.27%	44.1%	Link
CTD	Construction & Materials	80.4	2.81%	1.1	8,563	48.1	7,388	10.9	48.99%	8.7%	Link
CTR	Construction & Materials	81.5	0.62%	1.1	9,322	32.7	5,244	15.5	5.51%	30.5%	Link
DPG	Construction & Materials	40.9	-0.37%	1.3	4,844	30.2	3,193	12.8	19.05%	15.6%	Link
HHV	Construction & Materials	12.5	6.84%	1.1	6,840	159.5	1,215	10.3	10.18%	5.9%	Link
PC1	Construction & Materials	26.8	-1.83%	1.1	11,022	282.1	2,553	10.5	16.28%	17.4%	Link
VCG	Construction & Materials	23.5	3.30%	1.0	15,192	525.4	6,084	3.9	3.27%	39.8%	Link
VGC	Construction & Materials	45.7	-0.22%	1.3	20,490	32.4	3,130	14.6	2.57%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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