

STOCK MARKET

The VN-Index closed at 1,693.21, edging down by 3 points from the previous session. Market breadth was relatively balanced, with 8 out of 18 sectors advancing. The Food & Beverage sector led the gains, followed by Information Technology. On the downside, the Utilities sector recorded the sharpest decline. Regarding foreign trading activity, foreign investors were net sellers of more than VND 1 trillion on the HSX, while posting net buying on the other two exchanges. The VN-Index is currently in the process of probing for a short-term bottom, with the next support level around 1,650. Investors should therefore trade cautiously in the coming sessions.

FUTURES CONTRACTS

All futures contracts increased, moving opposite to the decline of the VN30.

COVERED WARRANTS

During the trading session on 16/03/2026, covered warrants mostly fluctuated strugglingly.

HIGHLIGHT

- VN-Index **-3.03** points, closing at **1693.21** points. HNX-Index **-0.10** points, closing at **245.74** points.
- Pulling the index up: **MCH (+2.90)**, **VHM (+1.79)**, **VCK (+0.75)**, **TCX (+0.63)**, **FPT (+0.44)**.
- Pulling the index down: **BSR (-2.43)**, **GAS (-1.92)**, **VPL (-1.00)**, **GVR (-0.79)**, **VNM (-0.57)**.
- The matched trade value of VN-Index reached VND **20,382** billion, decreased **-17.71%** compared to the previous session. The total transaction value reached VND 23,103 billion.
- The trading range is 26.3 points. The market had **149** gainers, 74 remaining unchanged, **155** losers.
- Foreign investors' net selling value: VND **-1377.24** billion on HOSE, including **BSR (VND -181.33 billion)**, **VIC (VND -159.81 billion)**, **PVD (VND -147.28 billion)**, **VHM (VND -139.63 billion)**, **STB (VND -119.77 billion)**. Foreign investors were net buyers on HNX with the value of VND **70.08** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.47%**. Positive stocks: **PVS (+4.50%)**, **VHM (+2.04%)**, **FPT (+1.56%)**.
- BSC50 **-0.34%**. Positive stocks: **NLG (+6.06%)**, **CTD (+2.99%)**, **DPG (+2.82%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.47%	-0.34%	-0.18%	-0.03%
1 week	3.53%	3.58%	2.45%	4.06%
1 months	-3.36%	-3.18%	-7.18%	-8.21%
3 months	6.11%	5.53%	0.84%	-2.98%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,693.21	245.74	125.04
% 1D	-0.18%	-0.04%	0.23%
TV (VND bn)	20,382	1,575	768
%1D	-17.71%	-23.23%	-34.63%
Foreign (VND bn)	-1377.24	70.08	6.10

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MCH	114.30	BSR	-181.33
VCK	55.23	VIC	-159.81
PLX	49.11	PVD	-147.28
MSN	43.80	VHM	-139.63
TCX	33.98	STB	-119.77

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,632	-0.61%	-1.60%
FTSE100	10,273	0.12%	0.23%
Eurostoxx	5,701	-0.57%	0.78%
Shanghai	4,085	-0.26%	-0.29%
Nikkei	53,751	-0.13%	1.96%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	105.32	2.12%
Gold	4,987	-1.30%
Exchange rate		
USD/VND	26,321	0.01%
EUR/VND	30,880	-0.19%
JPY/VND	169	0.00%

	Close	%
Interest rates		
10Y-Gov bond rate	4.19%	
1M-interbank rate	7.14%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
MCH	149.80	7.00%	2.90	1.49
VHM	100.00	2.04%	1.79	5.81
VCK	33.40	6.88%	0.75	12.77
TCX	50.70	2.53%	0.63	1.48
FPT	78.20	1.56%	0.44	9.34

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PVS	41.80	4.50%	0.54	12.12
HUT	16.70	2.45%	0.25	2.48
CEO	15.60	2.63%	0.13	12.30
MBS	24.70	0.82%	0.08	2.86
MST	8.30	7.79%	0.04	5.53

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MCH	149.80	7.00%	2.88	1.49
VCK	33.40	6.88%	1.19	12.77
NVL	13.50	6.72%	0.43	49.02
PTL	2.89	6.64%	0.00	0.23
SHI	14.85	6.07%	0.03	5.05

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
VC1	14.50	9.85%	0.07	0.00
VCC	13.40	9.84%	0.12	0.14
ONE	10.40	9.47%	0.03	0.12
SGH	22.00	9.45%	0.10	0.00
PGN	5.80	9.43%	0.02	1.34

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BSR	32.75	-6.96%	-2.43	18.13
GAS	87.90	-4.25%	-1.92	5.48
VPL	76.60	-3.40%	-1.00	0.68
GVR	33.05	-2.79%	-0.79	4.87
VNM	61.80	-2.06%	-0.57	2.97

Top 5 laggards on the HNX

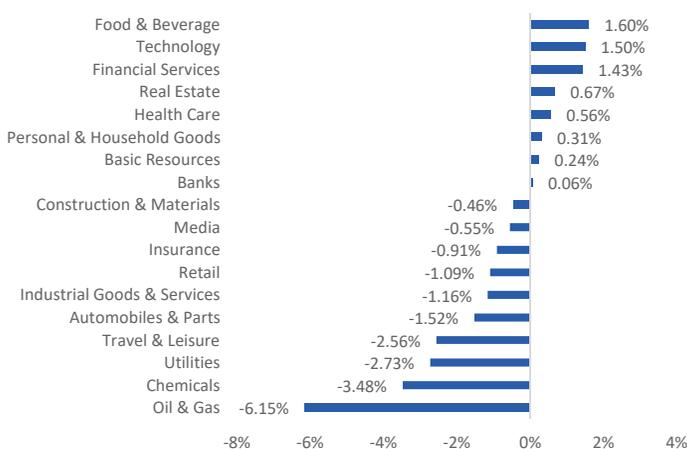
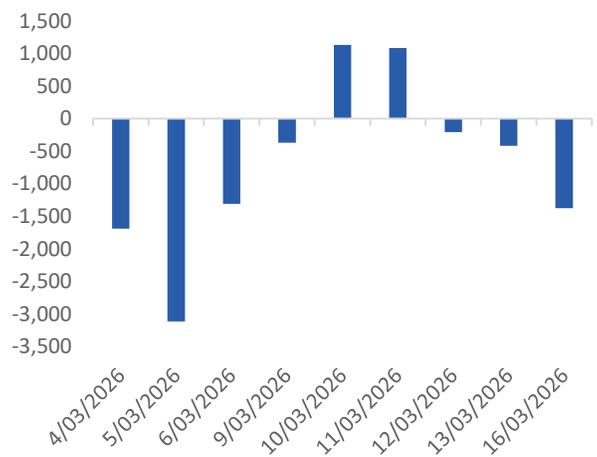
	Close	%	Index pt	Volume (mil)
KSF	77.70	-2.75%	-1.09	0.02
KSV	154.00	-3.14%	-0.55	0.03
NVB	11.00	-0.90%	-0.11	0.11
IDC	43.70	-1.13%	-0.11	1.76
LAS	18.40	-8.91%	-0.10	3.41

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PVD	37.20	-7.00%	-0.31	9.65
SFC	18.60	-7.00%	0.00	0.00
DCM	44.55	-6.99%	-0.35	8.22
BSR	32.75	-6.96%	-2.43	18.13
EVF	14.05	-6.95%	-0.16	21.52

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
QTC	31.10	-9.86%	-0.03	0.00
NFC	59.00	-9.09%	-0.33	0.00
SSM	5.00	-9.09%	-0.01	0.00
LAS	18.40	-8.91%	-0.72	3.41
PMC	130.00	-8.45%	-0.40	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	80.6	-1.7%	1.2	118,355	443.1	4,777	16.9	113,000	48.9%	Link
KBC	Real Estate	31.2	-2.5%	1.3	29,336	86.6	2,500	12.5	46,000	11.0%	Link
KDH	Real Estate	26.2	0.8%	1.1	29,402	93.9	943	27.8	39,900	29.8%	Link
PDR	Real Estate	15.6	1.0%	1.4	15,566	161.1	531	29.4	28,200	6.6%	Link
VHM	Real Estate	100.0	2.0%	1.2	410,741	584.2	10,008	10.0	119,600	7.8%	Link
FPT	Technology	78.2	1.6%	0.8	133,214	734.6	5,511	14.2	124,400	33.8%	Link
BSR	Oil & Gas	32.8	-7.0%	0.0	163,989	597.3	1,036	32	23,200	2.3%	Link
PVS	Oil & Gas	41.8	4.5%	1.4	21,377	486.9	3,560	11.7	52,300	14.9%	Link
HCM	Financial Services	21.8	0.5%	1.2	23,489	106.6	1,454	15.0	-	34.0%	Link
SSI	Financial Services	28.4	0.0%	1.2	70,747	750.4	1,990	14.3	-	32.0%	Link
VCI	Financial Services	37.0	0.0%	1.1	31,411	332.0	1,849	20.0	-	18.7%	Link
DCM	Chemicals	44.6	-7.0%	0.8	23,585	368.8	3,702	12.0	40,200	7.9%	Link
DGC	Chemicals	73.9	-4.5%	0.9	28,066	716.8	7,965	9.3	109,300	7.9%	Link
ACB	Banks	23.5	0.0%	0.9	120,455	225.2	3,042	7.7	27,100	27.3%	Link
CTG	Banks	34.2	0.4%	1.2	265,241	177.5	4,454	7.7	53,500	25.3%	Link
HDB	Banks	25.6	0.0%	1.2	128,135	434.4	3,432	7.5	32,700	22.8%	Link
MBB	Banks	26.1	-0.2%	1.1	210,235	484.6	3,325	7.9	33,000	23.2%	Link
MSB	Banks	11.3	0.0%	0.9	35,100	31.5	1,804	6.2	14,000	29.1%	Link
STB	Banks	66.6	1.2%	0.9	125,555	734.8	3,150	21.1	-	13.7%	Link
TCB	Banks	30.2	0.7%	1.1	214,004	863.0	3,577	8.4	43,500	22.5%	Link
TPB	Banks	16.0	0.0%	1.2	44,385	121.6	2,660	6.0	-	24.4%	Link
VCB	Banks	58.8	-0.3%	1.0	491,314	241.4	4,210	14.0	75,800	20.5%	Link
VIB	Banks	17.0	0.6%	0.8	57,868	49.7	2,143	7.9	23,000	4.9%	Link
VPB	Banks	25.5	-0.6%	1.3	202,315	191.0	3,024	8.4	36,500	24.9%	Link
HPG	Basic Resources	26.8	0.4%	1.1	205,319	535.8	2,013	13.3	32,200	22.5%	Link
HSG	Basic Resources	14.4	0.4%	1.3	8,942	26.4	1,012	14.2	15,700	3.8%	Link
DBC	Food & Beverage	23.3	-0.9%	1.0	8,967	59.2	3,915	6.0	28,800	1.7%	Link
MSN	Food & Beverage	73.5	-0.5%	1.2	106,275	338.8	2,710	27.1	98,300	23.2%	Link
VNM	Food & Beverage	61.8	-2.1%	0.6	129,159	184.5	4,503	13.7	78,000	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.1	-0.12%	1.2	9,532	93.8	2,494	17.3	21.13%	17.1%	Link
FRT	Retail	150.5	0.94%	0.8	25,630	29.0	4,667	32.2	32.56%	26.1%	Link
BVH	Insurance	72.0	-0.96%	1.1	53,447	23.3	3,996	18.0	27.32%	12.6%	Link
DIG	Real Estate	13.7	1.11%	1.3	10,911	138.9	990	13.9	2.56%	7.3%	Link
DXG	Real Estate	14.0	0.00%	1.3	15,573	178.9	229	61.3	20.09%	1.9%	Link
HDC	Real Estate	18.4	1.94%	1.3	3,665	50.8	2,559	7.2	1.48%	24.9%	Link
HDG	Real Estate	28.6	0.53%	1.3	10,581	78.9	1,907	15.0	19.35%	10.9%	Link
IDC	Real Estate	43.7	-1.13%	1.7	16,584	76.0	5,090	8.6	14.08%	32.0%	Link
NLG	Real Estate	28.0	6.06%	1.2	13,583	182.7	1,805	15.5	41.01%	6.3%	Link
SIP	Real Estate	57.6	-1.20%	1.0	13,946	10.8	5,601	10.3	2.72%	28.5%	Link
SZC	Real Estate	30.0	1.53%	1.2	5,391	8.4	1,917	15.6	4.86%	10.9%	Link
TCH	Real Estate	14.9	-1.66%	1.5	13,545	89.7	416	35.7	11.91%	3.0%	Link
VIC	Real Estate	144.7	0.07%	1.1	1,115,063	357.8	1,739	83.2	2.72%	9.4%	Link
VRE	Real Estate	25.9	2.57%	1.1	58,853	136.3	2,837	9.1	11.56%	14.3%	Link
CMG	Technology	29.9	1.70%	1.2	6,964	9.0	1,700	17.6	37.98%	13.1%	Link
PLX	Oil & Gas	46.7	-3.51%	0.7	59,337	465.9	2,122	22.0	14.74%	10.3%	Link
PVD	Oil & Gas	37.2	-7.00%	0.8	20,679	361.1	1,866	19.9	11.98%	6.4%	Link
FTS	Financial Services	27.5	0.55%	1.2	9,511	12.5	1,161	23.6	24.81%	9.3%	Link
MBS	Financial Services	24.7	0.82%	1.6	16,482	70.6	1,883	13.1	0.49%	15.2%	Link
GAS	Utilities	87.9	-4.25%	0.9	212,098	473.3	4,730	18.6	2.27%	18.0%	Link
POW	Utilities	13.2	-0.75%	1.2	40,496	313.4	829	15.9	3.25%	7.1%	Link
REE	Utilities	63.4	-0.63%	0.6	34,341	64.8	4,669	13.6	48.99%	12.7%	Link
VJC	Travel & Leisure	154.0	-1.79%	0.9	91,108	188.7	3,728	41.3	6.55%	10.1%	Link
GEX	Industrial Goods & Services	33.3	-1.33%	1.7	30,050	135.7	1,638	20.3	6.95%	9.3%	Link
GMD	Industrial Goods & Services	74.0	-2.50%	1.0	31,561	111.7	3,986	18.6	41.26%	13.2%	Link
HAH	Industrial Goods & Services	56.0	-1.23%	0.9	9,456	118.9	6,781	8.3	6.09%	31.0%	Link
PVT	Industrial Goods & Services	24.1	-2.23%	0.5	11,325	547.1	2,210	10.9	12.85%	12.7%	Link
VTP	Industrial Goods & Services	89.0	-0.11%	0.9	10,839	38.0	3,325	26.8	5.25%	24.1%	Link
PNJ	Personal & Household Goods	118.0	0.94%	1.2	40,256	109.0	8,353	14.1	48.92%	23.1%	Link
TCM	Personal & Household Goods	23.5	-0.21%	0.9	2,633	21.1	2,402	9.8	48.51%	11.5%	Link
TNG	Personal & Household Goods	24.3	-2.02%	1.6	3,128	51.7	3,163	7.7	21.63%	20.1%	Link
DPM	Chemicals	30.9	-6.93%	0.8	21,010	359.8	1,579	19.6	6.46%	9.6%	Link
GVR	Chemicals	33.1	-2.79%	1.3	132,200	162.1	1,406	23.5	0.73%	10.3%	Link
EIB	Banks	22.4	-0.67%	1.2	41,632	173.5	610	36.6	3.47%	4.5%	Link
LPB	Banks	42.0	1.20%	0.4	125,466	50.6	3,824	11.0	0.77%	25.2%	Link
NAB	Banks	12.9	0.78%	0.5	22,132	48.4	2,438	5.3	1.35%	19.6%	Link
OCB	Banks	10.8	0.47%	0.8	28,628	11.8	1,513	7.1	19.58%	12.3%	Link
NKG	Basic Resources	14.0	0.72%	1.3	6,266	31.5	461	30.3	5.10%	2.9%	Link
ANV	Food & Beverage	24.2	0.62%	1.2	6,430	15.7	3,754	6.4	3.23%	31.6%	Link
BAF	Food & Beverage	35.2	0.00%	0.5	10,702	46.0	341	103.2	4.03%	2.8%	Link
SAB	Food & Beverage	44.5	0.23%	0.6	57,074	24.9	3,449	12.9	58.44%	19.9%	Link
VHC	Food & Beverage	60.6	0.00%	1.0	13,602	33.9	6,073	10.0	20.32%	15.0%	Link
BMP	Construction & Materials	138.4	-0.07%	0.5	11,330	13.9	15,010	9.2	83.27%	44.1%	Link
CTD	Construction & Materials	82.8	2.99%	1.1	8,818	72.4	7,388	11.2	48.99%	8.7%	Link
CTR	Construction & Materials	81.6	0.12%	1.2	9,334	18.9	5,244	15.6	5.51%	30.5%	Link
DPG	Construction & Materials	42.0	2.82%	1.2	4,981	24.0	3,189	13.2	19.05%	15.6%	Link
HHV	Construction & Materials	12.4	-1.20%	1.1	6,758	92.2	1,213	10.2	10.68%	5.9%	Link
PC1	Construction & Materials	26.3	-2.05%	1.0	10,796	179.0	2,553	10.3	16.28%	17.4%	Link
VCG	Construction & Materials	23.6	0.43%	0.9	15,257	445.4	6,084	3.9	3.54%	39.8%	Link
VGC	Construction & Materials	45.9	0.44%	1.4	20,579	21.4	3,130	14.7	2.61%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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