

**STOCK MARKET**

The VN-Index continued to experience choppy trading today, closing at 1,699.13 points. The market saw significant volatility in the latter half of the afternoon session, a typical occurrence on derivatives expiration days. Market breadth skewed heavily negative with 17 out of 18 sectors declining; the Oil & Gas and Chemicals sectors led the downturn. Regarding foreign transactions, foreign investors maintained a net selling position across all three exchanges (HSX, HNX, and UPCOM). Given the absence of a clear trend and the lack of overall market consensus, investors are advised to maintain a cautious trading stance.

**FUTURES CONTRACTS**

All futures contracts declined in line with the movement of the VN30.

**COVERED WARRANTS**

During the trading session on 19/03/2026, covered warrants mostly fluctuated strugglingly.

**HIGHLIGHT**

- VN-Index **-14.70** points, closing at **1699.13** points. HNX-Index **-2.05** points, closing at **245.73** points.
- Pulling the index up: **VPL (+1.28)**, **NVL (+0.46)**, **VHM (+0.26)**, **GEE (+0.21)**, **MBB (+0.17)**.
- Pulling the index down: **GAS (-1.79)**, **VIC (-1.64)**, **BSR (-1.39)**, **GVR (-1.27)**, **VCB (-1.24)**.
- The matched trade value of VN-Index reached VND **23,033** billion, increased **6.42%** compared to the previous session. The total transaction value reached VND 24,605 billion.
- The trading range is 23.57 points. The market had **95** gainers, 54 remaining unchanged, **229** losers.
- Foreign investors' net selling value: VND **-983.90** billion on HOSE, including **FPT (VND -236.52 billion)**, **VIC (VND -226.38 billion)**, **BSR (VND -144.13 billion)**, **FUEVFNND (VND -79.27 billion)**, **PLX (VND -78.07 billion)**. Foreign investors were net sellers on HNX with the value of VND **-27.30** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-1.18%**. Positive stocks: **DCM (+1.58%)**, **PDR (+0.98%)**, **MBB (+0.38%)**.
- BSC50 **-0.83%**. Positive stocks: **VCG (+4.07%)**, **HDG (+3.25%)**, **SIP (+2.98%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.18%	-0.83%	-0.86%	-0.78%
1 week	-3.70%	-2.07%	-0.61%	-0.30%
1 months	-6.17%	-4.42%	-6.85%	-8.15%
3 months	2.27%	2.54%	-0.30%	-4.09%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,699.13	245.73	123.95
% 1D	-0.86%	-0.83%	-0.73%
TV (VND bn)	23,033	1,418	522
%1D	6.42%	-4.28%	-30.60%
Foreign (VND bn)	-983.90	-27.30	-23.89

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
MSN	238.66	FPT	-236.52
VHM	110.59	VIC	-226.38
ACB	88.64	BSR	-144.13
DCM	35.75	FUEVFNND	-79.27
KDH	32.75	PLX	-78.07

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

		%D	%W
SPX	6,625	-1.36%	-2.23%
FTSE100	10,113	-1.86%	-1.86%
Eurostoxx	5,613	-1.94%	-1.85%
Shanghai	4,007	-1.39%	-2.97%
Nikkei	53,373	-3.57%	-2.18%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	115.45	7.52%
Gold	4,720	-2.58%
<b>Exchange rate</b>		
USD/VND	26,325	0.02%
EUR/VND	30,954	-0.53%
JPY/VND	168	-1.18%

	Close	%
<b>Interest rates</b>		
10Y-Gov bond rate	4.33%	
1M-interbank rate	7.61%	

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**


Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
VPL	81.00	4.11%	1.28	1.02
NVL	13.90	6.92%	0.46	26.59
VHM	102.30	0.29%	0.26	4.67
GEE	166.00	1.59%	0.21	0.74
MBB	26.40	0.38%	0.17	20.16

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
CEO	15.40	2.67%	0.13	9.97
HHC	150.80	8.49%	0.12	0.00
TFC	49.00	9.13%	0.04	0.01
DNC	58.00	9.43%	0.03	0.00
TNG	24.40	1.67%	0.03	1.73

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
SMA	9.84	6.96%	0.00	0.00
NVL	13.90	6.92%	0.46	26.59
PET	45.75	6.89%	0.07	2.34
NO1	6.84	6.88%	0.00	0.26
VSI	29.95	5.64%	0.00	0.02

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
LBE	34.60	9.84%	0.04	0.01
HAT	33.60	9.80%	0.04	0.00
VCC	12.70	9.48%	0.11	0.10
DNC	58.00	9.43%	0.22	0.00
PGN	7.00	9.38%	0.02	0.25

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
GAS	88.10	-3.93%	-1.79	2.15
VIC	145.00	-0.68%	-1.64	5.62
BSR	29.30	-4.40%	-1.39	16.08
GVR	32.45	-4.56%	-1.27	4.20
VCB	59.80	-1.16%	-1.24	6.29

**Top 5 laggards on the HNX**

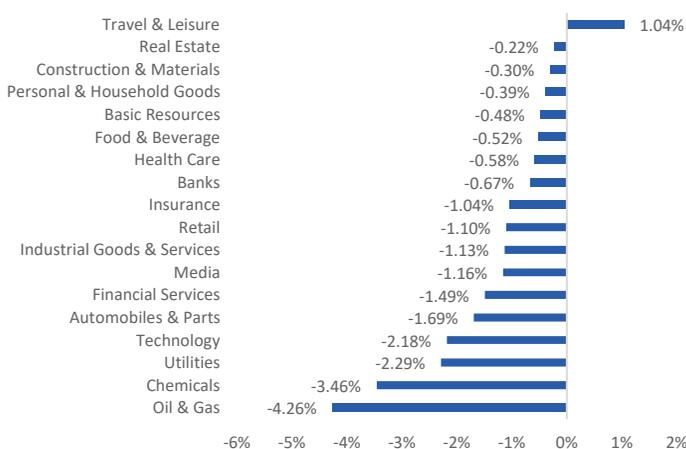
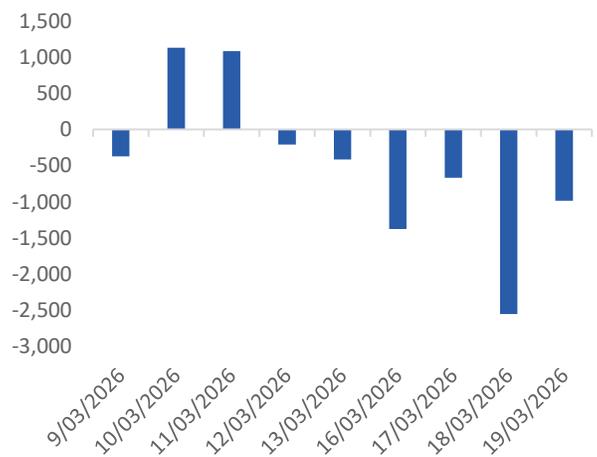
	Close	%	Index pt	Volume (mil)
KSV	150.50	-4.44%	-0.76	0.05
KSF	79.40	-1.49%	-0.61	0.03
MBS	23.50	-3.69%	-0.33	6.67
SHS	15.70	-3.09%	-0.25	21.04
NVB	11.00	-1.79%	-0.22	0.14

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
PAN	30.15	-6.94%	-0.09	1.40
HRC	76.60	-6.93%	-0.03	0.04
APG	6.21	-6.90%	-0.02	2.56
DGC	59.60	-6.88%	-0.33	1.55
COM	33.60	-6.67%	-0.01	0.00

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
VIT	23.90	-9.81%	-0.46	0.00
ONE	11.30	-9.60%	-0.03	0.07
ADC	19.50	-9.30%	-0.03	0.00
V12	9.90	-9.17%	-0.04	0.00
SGH	20.00	-9.09%	-0.09	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	82.4	-1.6%	1.2	120,998	652.6	4,777	17.3	113,000	48.9%	<a href="#">Link</a>
KBC	Real Estate	31.2	-0.8%	1.0	29,336	90.8	2,450	12.7	46,000	10.8%	<a href="#">Link</a>
KDH	Real Estate	26.3	0.2%	1.0	29,458	100.0	943	27.9	39,900	29.7%	<a href="#">Link</a>
PDR	Real Estate	15.4	1.0%	1.2	15,366	154.9	531	29.0	28,200	6.5%	<a href="#">Link</a>
VHM	Real Estate	102.3	0.3%	1.5	420,188	474.9	10,008	10.2	119,600	7.7%	<a href="#">Link</a>
FPT	Technology	76.8	-2.3%	0.8	130,829	898.9	5,511	13.9	124,400	33.7%	<a href="#">Link</a>
BSR	Oil & Gas	29.3	-4.4%	0.0	146,714	489.5	1,036	28	23,200	1.9%	<a href="#">Link</a>
PVS	Oil & Gas	42.9	-0.2%	1.4	21,940	317.9	3,560	12.1	52,300	15.0%	<a href="#">Link</a>
HCM	Financial Services	20.6	-4.2%	1.1	22,193	412.9	1,454	14.1	-	34.0%	<a href="#">Link</a>
SSI	Financial Services	27.0	-3.6%	1.1	67,260	1637.8	1,987	13.6	-	31.7%	<a href="#">Link</a>
VCI	Financial Services	35.1	-2.6%	0.8	29,796	532.3	1,849	19.0	-	18.7%	<a href="#">Link</a>
DCM	Chemicals	45.1	1.6%	0.9	23,849	243.6	3,702	12.2	40,200	8.1%	<a href="#">Link</a>
DGC	Chemicals	59.6	-6.9%	1.0	22,635	92.8	7,965	7.5	109,300	7.5%	<a href="#">Link</a>
ACB	Banks	23.6	-0.6%	0.8	121,225	495.3	3,042	7.8	27,100	27.4%	<a href="#">Link</a>
CTG	Banks	34.7	-1.0%	1.0	269,125	260.5	4,454	7.8	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.7	-0.2%	1.0	128,385	362.6	3,432	7.5	32,700	22.9%	<a href="#">Link</a>
MBB	Banks	26.4	0.4%	1.0	212,652	527.5	3,325	7.9	33,000	23.2%	<a href="#">Link</a>
MSB	Banks	11.2	-1.3%	1.0	34,944	101.0	1,804	6.2	14,000	29.1%	<a href="#">Link</a>
STB	Banks	63.4	0.2%	0.8	119,523	828.3	3,150	20.1	-	13.5%	<a href="#">Link</a>
TCB	Banks	30.1	-0.8%	1.1	212,942	498.3	3,577	8.4	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.0	-0.3%	1.1	44,385	188.4	2,660	6.0	-	24.4%	<a href="#">Link</a>
VCB	Banks	59.8	-1.2%	0.8	499,669	374.6	4,210	14.2	75,800	20.5%	<a href="#">Link</a>
VIB	Banks	16.8	-1.8%	0.8	57,187	106.5	2,143	7.8	23,000	4.9%	<a href="#">Link</a>
VPB	Banks	25.6	0.0%	1.1	203,108	607.6	3,024	8.5	36,500	24.9%	<a href="#">Link</a>
HPG	Basic Resources	26.7	-0.4%	0.9	204,935	995.7	2,013	13.3	32,200	22.4%	<a href="#">Link</a>
HSG	Basic Resources	14.6	-1.0%	0.9	9,066	41.4	1,012	14.4	15,700	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	23.2	-1.3%	0.9	8,929	78.2	3,915	5.9	28,800	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	75.4	0.1%	1.0	109,022	842.6	2,710	27.8	98,300	23.5%	<a href="#">Link</a>
VNM	Food & Beverage	61.0	-1.1%	0.6	127,487	392.8	4,503	13.6	78,000	48.9%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.5	-0.46%	1.1	9,621	113.4	2,494	17.4	21.21%	17.1%	<a href="#">Link</a>
FRT	Retail	149.0	-0.47%	1.0	25,375	36.4	4,667	31.9	32.56%	26.1%	<a href="#">Link</a>
BVH	Insurance	74.4	-1.06%	1.2	55,229	34.7	3,996	18.6	27.29%	12.6%	<a href="#">Link</a>
DIG	Real Estate	13.6	1.12%	1.1	10,831	132.3	990	13.7	2.52%	7.3%	<a href="#">Link</a>
DXG	Real Estate	14.1	2.17%	1.0	15,685	262.7	229	61.7	20.11%	1.9%	<a href="#">Link</a>
HDC	Real Estate	17.8	0.56%	1.0	3,556	38.1	2,559	7.0	1.45%	24.9%	<a href="#">Link</a>
HDG	Real Estate	28.6	3.25%	1.1	10,581	120.2	1,907	15.0	19.40%	10.9%	<a href="#">Link</a>
IDC	Real Estate	44.0	0.00%	1.4	16,698	58.7	5,090	8.6	14.19%	32.0%	<a href="#">Link</a>
NLG	Real Estate	28.0	1.08%	1.0	13,583	120.5	1,805	15.5	41.01%	6.3%	<a href="#">Link</a>
SIP	Real Estate	58.8	2.98%	0.9	14,236	31.7	5,601	10.5	2.70%	28.5%	<a href="#">Link</a>
SZC	Real Estate	29.0	-1.19%	0.9	5,220	15.8	1,916	15.1	4.87%	10.9%	<a href="#">Link</a>
TCH	Real Estate	14.6	1.39%	1.2	13,317	111.3	416	35.1	11.80%	3.0%	<a href="#">Link</a>
VIC	Real Estate	145.0	-0.68%	1.6	1,117,374	828.5	1,739	83.4	3.33%	9.4%	<a href="#">Link</a>
VRE	Real Estate	26.1	-0.19%	1.3	59,194	133.6	2,837	9.2	11.60%	14.3%	<a href="#">Link</a>
CMG	Technology	29.6	-0.67%	1.0	6,894	6.1	1,700	17.4	37.96%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	46.0	-5.06%	0.9	58,447	186.2	2,122	21.7	14.67%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	36.8	-0.81%	0.7	20,456	228.9	1,866	19.7	11.48%	6.4%	<a href="#">Link</a>
FTS	Financial Services	26.4	-3.83%	1.1	9,130	30.5	1,161	22.7	24.76%	9.3%	<a href="#">Link</a>
MBS	Financial Services	23.5	-3.69%	1.7	15,681	158.0	1,883	12.5	0.44%	15.2%	<a href="#">Link</a>
GAS	Utilities	88.1	-3.93%	0.9	212,581	190.5	4,730	18.6	2.22%	18.0%	<a href="#">Link</a>
POW	Utilities	13.0	-2.63%	1.0	39,729	194.0	828	15.6	2.93%	7.1%	<a href="#">Link</a>
REE	Utilities	65.4	2.19%	0.7	35,424	138.4	4,669	14.0	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	158.7	-0.81%	0.8	93,889	330.2	3,728	42.6	6.56%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	34.0	-2.86%	1.1	30,682	147.7	1,638	20.8	6.99%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	76.5	-3.65%	1.0	32,627	113.5	3,986	19.2	41.49%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	56.0	-2.61%	0.7	10,407	51.9	6,767	8.3	5.83%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	23.3	-6.05%	0.8	10,949	266.9	2,210	10.5	13.06%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	89.4	-1.65%	0.7	10,887	24.7	3,325	26.9	4.87%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	114.9	-0.09%	0.7	39,198	102.7	8,353	13.8	48.92%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	23.5	0.00%	0.8	2,633	40.8	2,402	9.8	48.46%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	24.4	1.67%	1.4	3,141	41.6	3,163	7.7	21.64%	20.1%	<a href="#">Link</a>
DPM	Chemicals	30.8	0.00%	0.8	20,908	319.6	1,579	19.5	6.11%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.5	-4.56%	1.2	129,800	137.8	1,406	23.1	0.76%	10.3%	<a href="#">Link</a>
EIB	Banks	22.4	-2.19%	1.1	41,632	401.9	610	36.6	3.46%	4.5%	<a href="#">Link</a>
LPB	Banks	43.9	0.57%	0.6	131,142	190.9	3,824	11.5	0.77%	25.2%	<a href="#">Link</a>
NAB	Banks	12.7	-0.78%	0.6	21,703	30.5	2,438	5.2	1.29%	19.6%	<a href="#">Link</a>
OCB	Banks	11.0	0.46%	0.8	29,294	21.1	1,506	7.3	19.57%	12.3%	<a href="#">Link</a>
NKG	Basic Resources	13.7	-1.08%	0.9	6,132	60.0	461	29.7	5.09%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	23.3	-1.48%	1.1	6,204	20.9	3,754	6.2	3.14%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	35.0	-0.57%	0.6	10,626	80.4	341	102.4	3.93%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	44.4	-0.22%	0.8	56,882	42.3	3,449	12.9	58.42%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	58.7	-1.51%	0.9	13,175	45.4	6,073	9.7	20.37%	15.0%	<a href="#">Link</a>
BMP	Construction & Materials	128.0	-6.36%	0.5	10,478	114.5	15,010	8.5	82.91%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	82.8	1.60%	0.9	8,818	80.8	7,388	11.2	48.89%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	82.0	-0.61%	1.0	9,380	26.3	5,244	15.6	5.46%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	41.6	0.48%	0.9	4,933	15.8	3,184	13.1	19.03%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.2	0.00%	1.0	6,675	76.8	1,212	10.1	10.72%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	25.7	-1.91%	0.8	10,570	159.0	2,553	10.1	16.12%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	23.0	4.07%	0.8	14,869	465.2	6,084	3.8	3.88%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	45.9	-1.40%	1.1	20,579	35.4	3,130	14.7	2.64%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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### Contact Information - BSC Research

**Tran Thang Long**

Head of Analysis &amp; Research Center

Longtt@bsc.com.vn

**Bui Nguyen Khoa**

Deputy Head of Analysis &amp; Research Center

Macroeconomic &amp; Market Research

Khoabn@bsc.com.vn

**Phan Quoc Buu**

Deputy Head of Analysis &amp; Research Center

Sector &amp; Corporate Research

Buupq@bsc.com.vn

### Macroeconomic & Market Research

**Vu Viet Anh**

Analyst

Anhvv@bsc.com.vn

**Tran Thanh Tung**

Analyst

Tungtt1@bsc.com.vn

**Pham Thanh Thao**

Analyst

Thaopt1@bsc.com.vn

**Nguyen Giang Anh**

Analyst

Anhng@bsc.com.vn

**Luu Diem Ngoc**

Analyst

Ngocld@bsc.com.vn

### BSC Headquarters

8th &amp; 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem District, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

### Branch

4th &amp; 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon District, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

### BSC Research

hn.ptnc@bsc.com.vn

### Institutional Investors

hn.tvdt.khtc@bsc.com.vn

### Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>