

**STOCK MARKET**

The VN-Index continued its upward momentum, gaining more than 28 points today to close at 1,672.80. Market breadth was strongly positive, with all 18 sectors advancing. The Chemicals sector led the gains, followed by Retail and Insurance. Regarding foreign trading activity, foreign investors were net sellers on the HSX, while posting net buying on the HNX and UPCoM. Despite cautious market sentiment, the VN-Index has temporarily broken above the 1,645–1,660 resistance zone. In the coming sessions, the index may continue advancing toward the 1,700–1,725 range, accompanied by potential volatility.

**FUTURES CONTRACTS**

All futures contracts increased in line with the VN30's recovery.

**COVERED WARRANTS**

During the trading session on 27/03/2026, most covered warrants recovered in line with the underlying securities

**HIGHLIGHT**

- VN-Index **+28.17** points, closing at **1672.8** points. HNX-Index **+4.15** points, closing at **252.36** points.
- Pulling the index up: **VIC (+4.30)**, **GVR (+1.88)**, **CTG (+1.68)**, **VHM (+1.67)**, **VCB (+1.60)**.
- Pulling the index down: **MCH (-0.48)**, **STB (-0.27)**, **PGV (-0.07)**, **HVN (-0.06)**, **TMS (-0.06)**.
- The matched trade value of VN-Index reached VND **20,309** billion, increased **15.85%** compared to the previous session. The total transaction value reached VND 23,490 billion.
- The trading range is 33 points. The market had **253** gainers, 39 remaining unchanged, **90** losers.
- Foreign investors' net selling value: VND **-148.80** billion on HOSE, including **STB (VND -270.41 billion)**, **DGC (VND -110.80 billion)**, **FPT (VND -84.46 billion)**, **NVL (VND -74.33 billion)**, **BID (VND -38.45 billion)**. Foreign investors were net buyers on HNX with the value of VND **51.76** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+1.96%**. Positive stocks: **KBC (+6.97%)**, **PDR (+6.84%)**, **KDH (+3.73%)**.
- BSC50 **+2.17%**. Positive stocks: **GVR (+7.00%)**, **HDC (+6.76%)**, **DIG (+6.64%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.96%	2.17%	1.71%	1.69%
1 week	2.51%	3.58%	1.52%	1.31%
1 months	-9.17%	-7.04%	-10.11%	-11.13%
3 months	0.02%	4.17%	-3.30%	-7.35%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,672.80	252.36	124.32
% 1D	1.71%	1.67%	0.59%
TV (VND bn)	20,309	1,788	450
%1D	15.85%	42.05%	-36.71%
Foreign (VND bn)	-148.80	51.76	8.03

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
HPG	125.68	STB	-270.41
DCM	96.03	DGC	-110.80
VIX	77.44	FPT	-84.46
MWG	66.94	NVL	-74.33
DPM	64.19	BID	-38.45

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

		%D	%W
SPX	6,477	-1.74%	-1.96%
FTSE100	9,910	-0.62%	-0.08%
Eurostoxx	5,504	-1.49%	-0.22%
Shanghai	3,914	0.63%	-1.10%
Nikkei	53,373	-0.43%	0.35%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	110.57	8.52%
Gold	4,421	0.36%
<b>Exchange rate</b>		
USD/VND	26,355	-0.01%
EUR/VND	31,151	-0.25%
JPY/VND	169	0.00%

<b>Interst rates</b>	
10Y-Gov bond rate	4.33%
1M-interbank rate	7.56%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	132.60	2.00%	4.30	2.14
GVR	32.10	7.00%	1.88	4.47
CTG	34.80	2.96%	1.68	12.08
VHM	103.00	1.88%	1.67	2.55
VCB	58.80	1.55%	1.60	6.14

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
SHS	17.10	7.55%	0.65	27.30
KSV	146.60	3.24%	0.53	0.04
IDC	48.50	3.63%	0.37	3.22
MBS	23.90	3.46%	0.31	4.75
HUT	17.50	2.34%	0.24	3.71

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
GVR	32.10	7.00%	1.87	4.47
HHS	13.00	7.00%	0.08	5.79
CRE	7.65	6.99%	0.05	0.91
KBC	30.70	6.97%	0.42	6.09
DXS	6.76	6.96%	0.06	4.48

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
PRC	12.30	9.82%	0.03	0.00
VC9	4.50	9.76%	0.03	0.12
QTC	33.80	9.74%	0.03	0.00
PJC	30.60	9.68%	0.08	0.00
TJC	18.20	9.64%	0.06	0.01

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
MCH	145.20	-1.22%	-0.48	0.23
STB	59.90	-1.16%	-0.27	12.15
PGV	24.30	-1.22%	-0.07	0.02
HVN	21.95	-0.45%	-0.06	1.08
TMS	39.10	-4.40%	-0.06	0.00

**Top 5 laggards on the HNX**

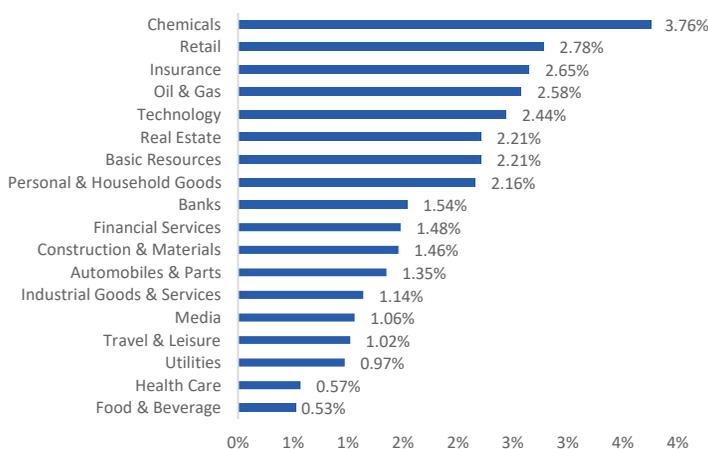
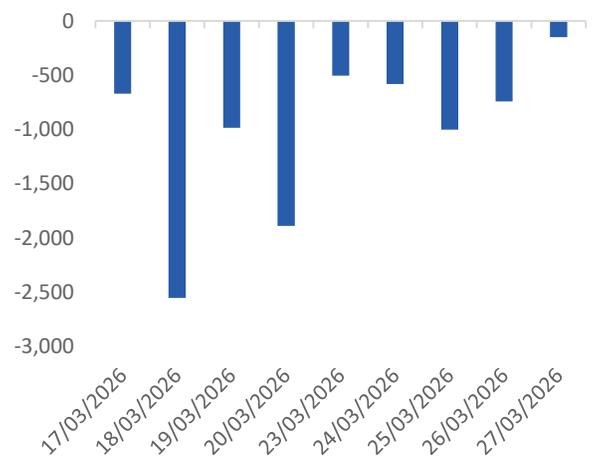
	Close	%	Index pt	Volume (mil)
PVI	79.10	-1.13%	-0.12	0.04
PMC	126.00	-9.29%	-0.06	0.00
HTC	44.70	-9.88%	-0.04	0.01
IPA	15.50	-1.90%	-0.04	0.28
SCG	63.60	-1.09%	-0.03	0.02

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
STG	34.90	-6.93%	-0.05	0.00
HRC	49.80	-6.92%	-0.02	0.02
HU1	6.28	-6.69%	0.00	0.00
FUEABVNI	10.80	-6.09%	0.00	0.00
DBT	10.35	-5.48%	0.00	0.00

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
CET	8.20	-9.89%	-0.02	0.03
HTC	44.70	-9.88%	-0.27	0.01
POT	19.80	-9.59%	-0.14	0.00
SGH	21.70	-9.58%	-0.09	0.00
PMC	126.00	-9.29%	-0.40	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**

*Source: FiinPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.0	3.2%	1.2	118,942	632.0	4,775	17.0	113,000	48.6%	<a href="#">Link</a>
KBC	Real Estate	30.7	7.0%	1.1	28,912	182.0	2,450	12.5	46,000	9.3%	<a href="#">Link</a>
KDH	Real Estate	26.4	3.7%	1.2	29,626	122.9	943	28.0	39,900	29.0%	<a href="#">Link</a>
PDR	Real Estate	16.4	6.8%	1.4	16,364	425.0	531	30.9	28,200	6.5%	<a href="#">Link</a>
VHM	Real Estate	103.0	1.9%	1.2	423,063	261.9	10,200	10.1	119,600	7.6%	<a href="#">Link</a>
FPT	Technology	76.1	2.6%	0.6	129,637	706.8	5,515	13.8	124,400	33.3%	<a href="#">Link</a>
BSR	Oil & Gas	27.6	1.3%	0.0	138,201	297.9	1,041	27	-	2.0%	<a href="#">Link</a>
PVS	Oil & Gas	42.8	1.9%	1.6	21,889	253.0	3,560	12.0	52,300	15.6%	<a href="#">Link</a>
HCM	Financial Services	22.3	2.3%	1.3	24,029	250.3	1,454	15.3	-	34.3%	<a href="#">Link</a>
SSI	Financial Services	27.1	2.7%	1.3	67,384	632.6	1,978	13.7	-	31.7%	<a href="#">Link</a>
VCI	Financial Services	26.7	1.1%	1.1	30,642	216.4	1,311	20.4	-	19.6%	<a href="#">Link</a>
DCM	Chemicals	48.5	-0.2%	1.1	25,676	374.9	3,702	13.1	40,200	8.8%	<a href="#">Link</a>
DGC	Chemicals	51.8	-1.0%	1.1	19,673	319.2	7,965	6.5	96,700	6.5%	<a href="#">Link</a>
ACB	Banks	23.8	0.9%	0.9	122,252	247.7	3,042	7.8	27,100	27.4%	<a href="#">Link</a>
CTG	Banks	34.8	3.0%	1.1	270,290	414.2	4,454	7.8	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.3	3.1%	1.2	126,633	503.9	3,432	7.4	32,700	22.4%	<a href="#">Link</a>
MBB	Banks	26.2	1.4%	1.0	210,638	483.4	3,325	7.9	32,400	23.2%	<a href="#">Link</a>
MSB	Banks	11.4	0.4%	1.0	35,412	129.7	1,804	6.3	14,000	29.1%	<a href="#">Link</a>
STB	Banks	59.9	-1.2%	1.0	112,924	724.4	3,150	19.0	-	13.0%	<a href="#">Link</a>
TCB	Banks	30.7	1.7%	1.0	217,193	265.3	3,577	8.6	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.3	2.2%	1.1	45,078	150.9	2,660	6.1	-	24.4%	<a href="#">Link</a>
VCB	Banks	58.8	1.6%	0.9	491,314	358.7	4,210	14.0	75,800	20.4%	<a href="#">Link</a>
VIB	Banks	17.0	0.3%	0.8	57,868	107.3	2,143	7.9	23,000	5.0%	<a href="#">Link</a>
VPB	Banks	26.5	1.0%	1.1	209,852	344.0	3,024	8.8	36,500	24.9%	<a href="#">Link</a>
HPG	Basic Resources	26.5	2.3%	1.1	203,400	707.2	2,013	13.2	32,200	22.0%	<a href="#">Link</a>
HSG	Basic Resources	14.9	2.8%	1.1	9,253	55.2	1,012	14.7	15,700	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	23.2	1.3%	1.1	8,929	43.4	3,915	5.9	28,800	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	73.3	1.7%	1.1	105,986	311.1	2,710	27.1	100,400	23.8%	<a href="#">Link</a>
VNM	Food & Beverage	61.5	0.8%	0.7	128,532	131.4	4,503	13.7	78,000	49.0%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.5	1.11%	1.1	10,063	66.5	2,492	18.3	22.25%	17.1%	<a href="#">Link</a>
FRT	Retail	162.5	2.85%	0.9	27,674	183.9	4,667	34.8	33.14%	26.1%	<a href="#">Link</a>
BVH	Insurance	84.0	3.07%	1.1	62,355	36.4	3,996	21.0	27.35%	12.6%	<a href="#">Link</a>
DIG	Real Estate	14.5	6.64%	1.2	11,508	350.5	990	14.6	2.74%	7.3%	<a href="#">Link</a>
DXG	Real Estate	14.6	5.42%	1.3	16,241	602.0	229	63.9	19.64%	1.9%	<a href="#">Link</a>
HDC	Real Estate	19.0	6.76%	1.2	3,785	121.0	2,559	7.4	1.74%	24.9%	<a href="#">Link</a>
HDG	Real Estate	29.8	0.68%	1.3	11,025	81.6	1,907	15.6	19.35%	10.9%	<a href="#">Link</a>
IDC	Real Estate	48.5	3.63%	1.4	18,406	154.0	5,090	9.5	14.87%	32.0%	<a href="#">Link</a>
NLG	Real Estate	29.4	3.35%	1.1	14,238	155.6	1,805	16.3	41.16%	6.3%	<a href="#">Link</a>
SIP	Real Estate	58.0	3.02%	1.0	14,043	18.4	5,601	10.4	2.55%	28.5%	<a href="#">Link</a>
SZC	Real Estate	29.5	4.24%	1.0	5,310	34.5	1,916	15.4	4.89%	10.9%	<a href="#">Link</a>
TCH	Real Estate	16.7	5.03%	1.2	15,232	254.6	416	40.2	12.04%	3.0%	<a href="#">Link</a>
VIC	Real Estate	132.6	2.00%	1.1	1,021,820	281.8	1,468	90.3	3.45%	8.0%	<a href="#">Link</a>
VRE	Real Estate	25.8	0.78%	1.0	58,512	90.0	2,837	9.1	11.74%	14.3%	<a href="#">Link</a>
CMG	Technology	29.2	0.87%	1.2	6,789	16.1	1,700	17.2	37.83%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	42.3	5.89%	1.0	53,683	251.4	2,122	19.9	14.53%	10.3%	<a href="#">Link</a>
PVD	Oil & Gas	35.8	3.03%	1.0	19,873	259.9	1,866	19.2	11.75%	6.4%	<a href="#">Link</a>
FTS	Financial Services	25.6	2.40%	1.2	8,870	15.8	1,161	22.1	24.77%	9.3%	<a href="#">Link</a>
MBS	Financial Services	23.9	3.46%	1.7	15,948	112.3	1,883	12.7	0.45%	15.2%	<a href="#">Link</a>
GAS	Utilities	82.1	2.24%	1.1	198,103	164.0	4,730	17.4	2.25%	18.0%	<a href="#">Link</a>
POW	Utilities	13.1	-0.38%	1.2	40,035	225.7	857	15.2	2.88%	7.3%	<a href="#">Link</a>
REE	Utilities	71.7	0.00%	0.6	38,837	137.5	4,669	15.4	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	157.0	1.29%	1.0	92,883	356.4	3,728	42.1	6.47%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	36.0	1.55%	1.3	32,441	282.1	1,638	22.0	6.69%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	78.5	0.90%	1.1	33,480	165.1	3,986	19.7	41.56%	13.2%	<a href="#">Link</a>
HAH	Industrial Goods & Services	55.9	2.57%	1.0	10,388	326.6	6,753	8.3	5.61%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	22.3	-0.45%	1.0	10,479	207.7	2,208	10.1	12.56%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	99.2	4.31%	0.9	12,081	107.0	3,325	29.8	4.85%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	109.9	3.68%	1.1	37,492	246.2	8,350	13.2	48.87%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	23.3	0.22%	1.0	2,605	34.0	2,402	9.7	48.39%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	25.7	-1.15%	1.4	3,308	48.9	3,172	8.1	22.17%	20.2%	<a href="#">Link</a>
DPM	Chemicals	30.8	-0.96%	0.9	20,942	301.2	1,579	19.5	5.79%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.1	7.00%	1.2	128,400	140.0	1,406	22.8	0.76%	10.3%	<a href="#">Link</a>
EIB	Banks	22.8	1.56%	1.3	42,377	787.5	610	37.3	3.38%	4.5%	<a href="#">Link</a>
LPB	Banks	41.8	0.00%	0.4	124,868	48.5	3,824	10.9	0.72%	25.2%	<a href="#">Link</a>
NAB	Banks	13.2	2.72%	0.6	22,647	21.6	2,438	5.4	0.93%	19.6%	<a href="#">Link</a>
OCB	Banks	11.2	0.45%	0.8	29,826	13.2	1,506	7.4	19.59%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	13.8	3.37%	1.2	6,176	49.9	461	29.9	4.97%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	23.5	3.08%	1.2	6,244	19.0	3,754	6.3	3.43%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	0.29%	0.5	10,550	60.7	341	101.7	3.39%	2.8%	<a href="#">Link</a>
SAB	Food & Beverage	44.2	0.91%	0.6	56,625	17.4	3,449	12.8	58.41%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	58.8	-0.84%	0.9	13,198	39.5	6,073	9.7	20.35%	15.0%	<a href="#">Link</a>
BMP	Construction & Materials	128.2	2.48%	0.4	10,495	25.0	15,010	8.5	81.64%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	85.7	0.23%	1.1	9,127	73.4	7,388	11.6	48.99%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	85.6	0.71%	1.1	9,791	33.6	5,243	16.3	5.28%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	41.4	1.60%	1.2	4,904	20.1	3,176	13.0	19.04%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.2	1.24%	1.0	6,675	91.4	1,210	10.1	10.69%	5.9%	<a href="#">Link</a>
PC1	Construction & Materials	29.1	2.83%	1.1	11,968	325.2	2,553	11.4	15.89%	17.4%	<a href="#">Link</a>
VCG	Construction & Materials	21.9	0.69%	0.9	14,158	205.7	6,084	3.6	3.41%	39.8%	<a href="#">Link</a>
VGC	Construction & Materials	45.6	2.01%	1.2	20,445	41.7	3,130	14.6	2.53%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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