

STOCK MARKET

VN-Index continued to rise by nearly 12 points today, closing at 1,674.49 points. Market breadth tilted positive with 11 out of 18 sectors advancing, led by Industrial Goods & Services and Real Estate. On the downside, Oil & Gas recorded the steepest decline, followed by Chemicals. Regarding foreign flows, investors were net sellers on HSX and UPCOM, while net buyers on HNX. In the coming sessions, VN-Index may continue advancing toward the previous resistance zone of 1,700 – 1,725; however, with market sentiment still relatively cautious, this upward move is likely to be accompanied by volatility.

FUTURES CONTRACTS

All futures contracts increased, moving in line with the trajectory of the VN30 index.

COVERED WARRANTS

During the trading session on 31/03/2026, most covered warrants recovered in line with the underlying securities

HIGHLIGHT

- VN-Index **+11.95** points, closing at **1674.49** points. HNX-Index **+0.39** points, closing at **250.98** points.
- Pulling the index up: **VIC (+9.39)**, **MBB (+1.23)**, **GEE (+1.07)**, **VPB (+1.03)**, **CTG (+0.92)**.
- Pulling the index down: **BSR (-1.51)**, **GAS (-1.24)**, **GVR (-1.14)**, **TCX (-0.57)**, **BVH (-0.31)**.
- The matched trade value of VN-Index reached VND **20,987** billion, increased **7.86%** compared to the previous session. The total transaction value reached VND 24,926 billion.
- The trading range is 14.78 points. The market had **179** gainers, 56 remaining unchanged, **144** losers.
- Foreign investors' net selling value: VND **-848.99** billion on HOSE, including **FUEVFNVD (VND -530.74 billion)**, **BSR (VND -123.62 billion)**, **HDB (VND -85.84 billion)**, **VCB (VND -81.54 billion)**, **ACB (VND -65.91 billion)**. Foreign investors were net buyers on HNX with the value of VND **315.64** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.37%**. Positive stocks: **MBB (+2.72%)**, **VPB (+2.30%)**, **DGC (+2.24%)**.
- BSC50 **+0.41%**. Positive stocks: **FTS (+6.99%)**, **TCH (+6.42%)**, **VGC (+4.69%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.37%	0.41%	0.72%	0.98%
1 week	3.90%	5.13%	3.70%	3.36%
1 months	-6.60%	-6.19%	-10.95%	-11.26%
3 months	-1.26%	2.67%	-6.16%	-9.90%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,674.49	250.98	126.42
% 1D	0.72%	0.16%	1.29%
TV (VND bn)	20,987	1,806	528
%1D	7.86%	42.45%	-16.64%
Foreign (VND bn)	-848.99	315.64	-8.32

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	73.44	FUEVFNVD	-530.74
FPT	63.75	BSR	-123.62
TCH	61.78	HDB	-85.84
MWG	45.69	VCB	-81.54
CTG	40.50	ACB	-65.91

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,344	-0.39%	-3.61%
FTSE100	10,201	0.72%	2.36%
Eurostoxx	5,571	0.74%	-0.09%
Shanghai	3,892	-0.80%	0.27%
Nikkei	51,064	-1.27%	-1.96%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	106.41	-0.92%
Gold	4,567	1.54%
Exchange rate		
USD/VND	26,357	0.01%
EUR/VND	30,988	-0.33%
JPY/VND	169	0.00%
Interest rates		
10Y-Gov bond rate	4.33%	
1M-interbank rate	7.50%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	135.00	4.25%	9.39	3.33
MBB	26.45	2.72%	1.23	26.10
GEE	197.50	6.99%	1.07	2.05
VPB	26.70	2.30%	1.03	29.21
CTG	34.60	1.62%	0.92	7.43

Top 5 leaders on the HNX

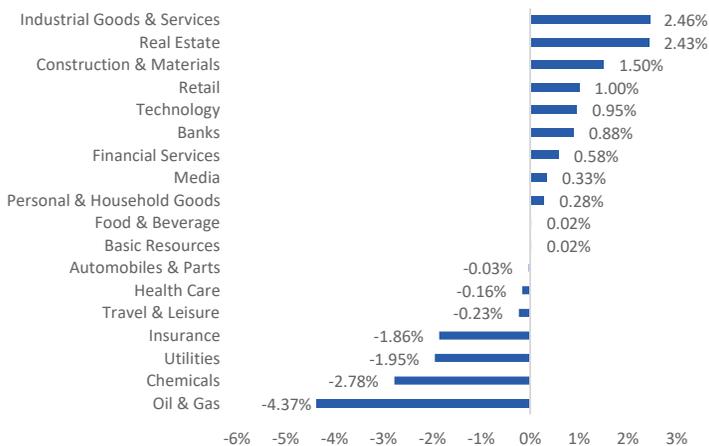
	Close	%	Index pt	Volume (mil)
KSV	165.10	2.42%	0.45	0.05
NVB	10.90	1.87%	0.22	0.19
MBS	24.10	2.12%	0.19	8.54
DNP	21.00	9.95%	0.17	0.03
HHC	167.00	9.44%	0.15	0.01

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
GEE	197.50	6.99%	1.06	2.05
FTS	26.80	6.99%	0.14	1.09
PET	50.70	6.96%	0.08	2.86
PIT	8.45	6.96%	0.00	0.05
HID	5.72	6.92%	0.01	1.58

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
DNP	21.00	9.95%	1.09	0.03
HMH	18.90	9.88%	0.10	0.00
HHC	167.00	9.44%	0.96	0.01
VDL	10.70	9.18%	0.05	0.01
AAV	8.40	9.09%	0.20	1.51

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BSR	27.65	-5.15%	-1.51	20.48
GAS	78.30	-3.09%	-1.24	2.44
GVR	31.70	-4.23%	-1.14	3.67
TCX	51.20	-2.29%	-0.57	2.25
BVH	82.50	-2.37%	-0.31	0.46

Top 5 laggards on the HNX

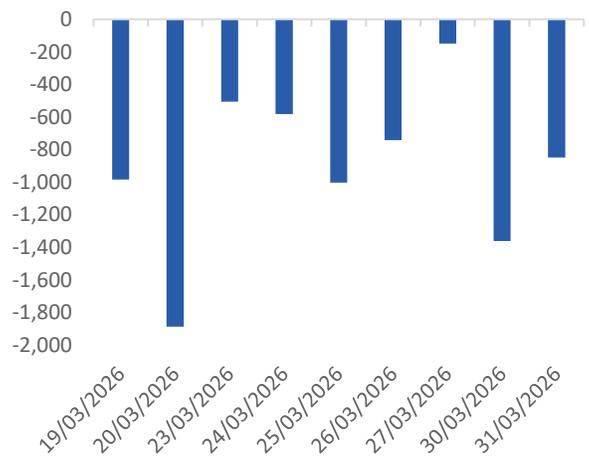
	Close	%	Index pt	Volume (mil)
PVS	40.90	-4.44%	-0.52	7.58
KSF	81.90	-0.97%	-0.40	0.03
PVC	17.30	-5.98%	-0.05	3.02
S99	9.10	-7.14%	-0.04	0.32
DTK	11.00	-0.90%	-0.04	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SMA	9.31	-6.90%	0.00	0.00
STG	32.50	-6.88%	-0.05	0.00
FUEFCV50	14.35	-5.28%	0.00	0.00
CCI	21.90	-5.19%	-0.01	0.01
BSR	27.65	-5.15%	-1.50	20.48

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
KMT	11.90	-9.85%	-0.04	0.00
CTT	14.60	-9.32%	-0.02	0.00
TXM	4.10	-8.89%	-0.01	0.00
SGH	19.90	-8.29%	-0.08	0.00
S99	9.10	-7.14%	-0.25	0.32

Figure 2
Foreign transactions


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.8	1.2%	1.1	120,117	537.3	4,775	17.1	113,000	48.6%	Link
KBC	Real Estate	31.9	0.3%	1.4	30,042	106.0	2,450	13.0	46,000	9.3%	Link
KDH	Real Estate	26.0	-0.2%	0.9	29,178	109.2	936	27.8	39,900	28.9%	Link
PDR	Real Estate	16.4	-1.5%	1.2	16,314	229.6	531	30.8	28,200	6.4%	Link
VHM	Real Estate	103.0	0.0%	1.5	423,063	229.5	10,200	10.1	119,600	7.6%	Link
FPT	Technology	74.7	1.0%	0.7	127,252	535.3	5,515	13.5	124,400	33.2%	Link
BSR	Oil & Gas	27.7	-5.2%	0.0	138,452	578.9	1,041	27	-	1.9%	Link
PVS	Oil & Gas	40.9	-4.4%	1.6	20,917	314.4	3,616	11.3	52,300	15.8%	Link
HCM	Financial Services	22.7	1.8%	1.3	24,515	256.1	1,454	15.6	-	34.4%	Link
SSI	Financial Services	27.0	1.5%	1.3	67,135	934.8	1,974	13.7	-	31.6%	Link
VCI	Financial Services	26.7	2.1%	1.1	30,642	358.4	1,311	20.4	-	19.6%	Link
DCM	Chemicals	48.3	-1.4%	0.6	25,570	350.4	3,702	13.1	40,200	9.2%	Link
DGC	Chemicals	50.2	2.2%	0.7	19,065	126.9	7,965	6.3	96,700	6.0%	Link
ACB	Banks	23.6	-0.8%	0.7	120,968	310.7	3,042	7.7	27,100	27.5%	Link
CTG	Banks	34.6	1.6%	0.9	268,736	255.7	4,454	7.8	53,500	25.3%	Link
HDB	Banks	25.5	1.0%	1.2	127,384	571.6	3,432	7.4	32,700	22.4%	Link
MBB	Banks	26.5	2.7%	0.8	213,055	688.6	3,325	8.0	32,400	23.2%	Link
MSB	Banks	11.6	1.8%	0.9	36,036	242.2	1,804	6.4	14,000	29.0%	Link
STB	Banks	62.2	1.6%	0.8	117,260	876.4	3,150	19.7	-	12.8%	Link
TCB	Banks	30.7	0.7%	1.0	217,548	474.9	3,577	8.6	43,500	22.5%	Link
TPB	Banks	16.3	2.2%	1.0	45,217	188.0	2,660	6.1	-	24.4%	Link
VCB	Banks	58.1	0.2%	0.8	485,465	320.6	4,210	13.8	75,800	20.4%	Link
VIB	Banks	17.0	0.3%	0.8	57,698	326.0	2,143	7.9	23,000	5.0%	Link
VPB	Banks	26.7	2.3%	1.3	211,836	766.2	3,024	8.8	36,500	24.9%	Link
HPG	Basic Resources	26.9	0.0%	0.8	206,470	692.2	2,013	13.4	32,200	22.0%	Link
HSG	Basic Resources	14.9	-0.7%	1.0	9,222	49.1	1,012	14.7	15,700	3.6%	Link
DBC	Food & Beverage	23.2	0.2%	0.8	8,929	45.1	3,915	5.9	28,800	1.6%	Link
MSN	Food & Beverage	75.5	0.9%	1.1	109,167	556.7	2,710	27.9	100,400	23.7%	Link
VNM	Food & Beverage	60.5	-0.2%	0.5	126,442	324.4	4,503	13.4	78,000	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.8	0.00%	1.2	10,130	68.9	2,492	18.4	22.71%	17.1%	Link
FRT	Retail	157.0	-0.63%	0.9	26,737	74.3	4,667	33.6	33.14%	26.1%	Link
BVH	Insurance	82.5	-2.37%	0.9	61,242	38.2	3,996	20.7	27.33%	12.6%	Link
DIG	Real Estate	14.3	0.35%	1.1	11,349	163.3	987	14.4	2.60%	7.3%	Link
DXG	Real Estate	14.6	1.75%	1.2	16,185	305.2	229	63.7	19.44%	1.9%	Link
HDC	Real Estate	18.8	-1.57%	1.2	3,745	62.7	2,559	7.3	1.69%	24.9%	Link
HDG	Real Estate	29.6	1.02%	1.0	10,951	77.4	1,907	15.5	19.35%	10.9%	Link
IDC	Real Estate	49.3	1.02%	1.4	18,709	177.2	5,090	9.7	15.36%	32.0%	Link
NLG	Real Estate	29.0	0.87%	0.8	14,068	88.6	1,805	16.1	41.12%	6.3%	Link
SIP	Real Estate	61.2	2.00%	1.1	14,817	29.6	5,464	11.2	2.57%	28.5%	Link
SZC	Real Estate	29.2	-0.34%	1.2	5,247	12.3	1,916	15.2	4.79%	10.9%	Link
TCH	Real Estate	17.4	6.42%	1.1	15,871	317.8	416	41.9	12.15%	3.0%	Link
VIC	Real Estate	135.0	4.25%	1.2	1,040,314	442.2	1,468	92.0	3.45%	8.0%	Link
VRE	Real Estate	25.8	0.39%	1.4	58,512	64.3	2,837	9.1	11.73%	14.3%	Link
CMG	Technology	28.8	-0.86%	1.0	6,708	11.4	1,700	17.0	37.80%	13.1%	Link
PLX	Oil & Gas	40.4	-2.42%	1.0	51,332	170.3	2,122	19.0	14.49%	10.3%	Link
PVD	Oil & Gas	34.8	-3.87%	0.9	19,345	277.9	1,866	18.7	11.75%	6.4%	Link
FTS	Financial Services	26.8	6.99%	1.1	9,286	28.7	1,161	23.1	24.77%	9.3%	Link
MBS	Financial Services	24.1	2.12%	1.5	16,082	207.2	1,882	12.8	0.47%	15.2%	Link
GAS	Utilities	78.3	-3.09%	1.0	188,934	193.9	4,730	16.6	2.23%	18.0%	Link
POW	Utilities	13.0	-0.38%	1.0	39,882	142.6	856	15.2	2.85%	7.3%	Link
REE	Utilities	68.5	-2.14%	0.5	37,104	206.8	4,669	14.7	48.99%	12.7%	Link
VJC	Travel & Leisure	156.0	-0.70%	0.9	92,291	135.8	3,728	41.9	6.46%	10.1%	Link
GEX	Industrial Goods & Services	37.0	1.93%	1.6	33,389	695.1	1,638	22.6	6.67%	9.3%	Link
GMD	Industrial Goods & Services	79.5	1.27%	1.0	33,906	167.9	3,986	20.0	41.53%	13.2%	Link
HAH	Industrial Goods & Services	56.7	1.25%	1.0	10,537	58.4	6,746	8.4	5.58%	31.0%	Link
PVT	Industrial Goods & Services	21.8	-0.23%	0.8	10,245	159.2	2,208	9.9	12.44%	12.7%	Link
VTP	Industrial Goods & Services	96.4	-1.13%	0.9	11,740	66.1	3,325	29.0	4.90%	24.1%	Link
PNJ	Personal & Household Goods	108.0	0.00%	0.8	36,844	171.9	8,350	12.9	48.81%	23.1%	Link
TCM	Personal & Household Goods	23.0	0.00%	0.8	2,571	18.8	2,402	9.6	48.39%	11.5%	Link
TNG	Personal & Household Goods	26.4	2.72%	1.4	3,399	69.5	3,172	8.3	22.14%	20.2%	Link
DPM	Chemicals	29.9	-3.24%	0.7	20,296	305.7	1,579	18.9	5.99%	9.6%	Link
GVR	Chemicals	31.7	-4.23%	1.9	126,800	118.6	1,406	22.5	0.76%	10.3%	Link
EIB	Banks	23.6	2.61%	1.3	43,960	980.8	610	38.7	3.32%	4.5%	Link
LPB	Banks	41.9	-0.12%	0.8	125,167	44.9	3,824	11.0	0.71%	25.2%	Link
NAB	Banks	13.1	0.00%	0.6	22,390	17.0	2,438	5.4	0.92%	19.6%	Link
OCB	Banks	11.2	0.00%	0.7	29,693	44.9	1,506	7.4	19.59%	12.2%	Link
NKG	Basic Resources	13.9	-0.36%	1.2	6,199	49.6	461	30.0	5.12%	2.9%	Link
ANV	Food & Beverage	23.6	0.43%	1.2	6,270	23.0	3,754	6.3	3.54%	31.6%	Link
BAF	Food & Beverage	34.8	0.14%	0.7	10,580	49.7	341	102.0	3.38%	2.8%	Link
SAB	Food & Beverage	44.3	0.34%	0.5	56,818	24.4	3,449	12.8	58.41%	19.9%	Link
VHC	Food & Beverage	59.0	-0.51%	0.9	13,243	35.9	6,073	9.7	20.25%	15.0%	Link
BMP	Construction & Materials	129.1	1.73%	0.4	10,568	22.2	15,010	8.6	81.35%	44.1%	Link
CTD	Construction & Materials	85.4	1.67%	0.8	9,095	95.2	7,388	11.6	49.00%	8.7%	Link
CTR	Construction & Materials	86.2	0.23%	1.0	9,860	34.9	5,243	16.4	5.32%	30.5%	Link
DPG	Construction & Materials	42.2	4.58%	0.9	5,004	45.8	3,170	13.3	19.05%	15.6%	Link
HHV	Construction & Materials	12.3	1.65%	1.1	6,730	74.6	1,208	10.2	10.79%	5.9%	Link
PC1	Construction & Materials	28.3	-2.92%	1.1	11,639	351.1	2,553	11.1	15.91%	17.4%	Link
VCG	Construction & Materials	22.0	-0.68%	0.9	14,222	176.3	6,084	3.6	3.12%	39.8%	Link
VGC	Construction & Materials	46.9	4.69%	1.3	21,028	59.5	3,130	15.0	2.52%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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