

STOCK MARKET

The VN-Index increased by more than 28 points today and closed at 1,702.93 points, with market breadth remaining positive as 15 out of 18 sectors advanced, led by Real Estate, followed by Travel & Leisure, while the Oil & Gas sector continued to decline sharply; regarding foreign investor activity, net selling was recorded on the HSX and UPCOM exchanges, while net buying was seen on the HNX; the VN-Index has returned to the previous resistance zone of 1,700–1,725 and is expected to trade within this range in the coming sessions to establish a new equilibrium, although volatility may occur as market sentiment remains cautious, and investors are advised to trade prudently.

FUTURES CONTRACTS

All futures contracts increased, moving in line with the trajectory of the VN30 index.

COVERED WARRANTS

During the trading session on 01/04/2026, most covered warrants recovered in line with the underlying securities

HIGHLIGHT

- VN-Index **+28.44** points, closing at **1702.93** points. HNX-Index **+0.48** points, closing at **251.46** points.
- Pulling the index up: **VIC (+10.15)**, **VHM (+6.63)**, **VCB (+1.60)**, **VJC (+1.45)**, **BID (+1.28)**.
- Pulling the index down: **BSR (-1.35)**, **SHB (-0.33)**, **DCM (-0.31)**, **GMD (-0.18)**, **DPM (-0.13)**.
- The matched trade value of VN-Index reached VND **22,190** billion, increased **5.73%** compared to the previous session. The total transaction value reached VND 29,296 billion.
- The trading range is 15.03 points. The market had **179** gainers, 67 remaining unchanged, **103** losers.
- Foreign investors' net selling value: VND **-866.81** billion on HOSE, including **VIC (VND -1191.78 billion)**, **FPT (VND -135.70 billion)**, **BSR (VND -121.82 billion)**, **MBB (VND -112.63 billion)**, **VCB (VND -71.82 billion)**. Foreign investors were net buyers on HNX with the value of VND **180.96** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.73%**. Positive stocks: **VHM (+6.99%)**, **SSI (+3.53%)**, **HCM (+3.52%)**.
- BSC50 **+0.49%**. Positive stocks: **VRE (+6.99%)**, **VJC (+6.99%)**, **VIC (+4.44%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.73%	0.49%	1.70%	1.76%
1 week	1.92%	2.29%	2.70%	2.60%
1 months	-5.86%	-4.95%	-7.76%	-7.41%
3 months	-0.90%	3.48%	-4.57%	-8.31%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,702.93	251.46	127.62
% 1D	1.70%	0.19%	0.95%
TV (VND bn)	22,190	1,978	474
%1D	5.73%	9.07%	-28.54%
Foreign (VND bn)	-866.81	180.96	-2.49

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSN	200.50	VIC	-1191.78
HPG	195.92	FPT	-135.70
SSI	126.91	BSR	-121.82
MWG	90.83	MBB	-112.63
VIX	52.86	VCB	-71.82

Source: FiinPro-X, BSC compiled

Overview of global stock markets

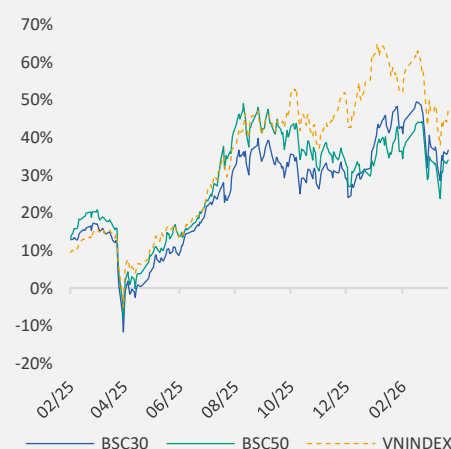
	%D	%W
SPX	2.91%	-0.42%
FTSE100	1.68%	2.38%
Eurostoxx	2.45%	0.97%
Shanghai	1.46%	0.42%
Nikkei	5.31%	0.04%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	101.95	-1.94%
Gold	4,729	0.71%
Exchange rate		
USD/VND	26,360	0.01%
EUR/VND	31,277	0.93%
JPY/VND	170	0.59%
Interest rates		
10Y-Gov bond rate	4.33%	
1M-interbank rate	7.40%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	141.00	4.44%	10.15	39.00
VHM	110.20	6.99%	6.63	4.99
VCB	59.00	1.55%	1.60	8.30
VJC	166.90	6.99%	1.45	2.20
BID	40.25	2.16%	1.28	10.84

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSF	82.80	1.10%	0.46	0.04
SHS	17.50	4.79%	0.42	23.78
MBS	24.50	1.66%	0.15	12.06
NTP	57.30	2.14%	0.12	0.07
VCS	41.10	2.24%	0.08	0.08

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
VHM	110.20	6.99%	6.59	4.99
VRE	27.55	6.99%	0.91	10.23
VJC	166.90	6.99%	1.44	2.20
TNI	4.32	6.93%	0.00	0.02
DCL	59.90	6.77%	0.06	1.18

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
TXM	4.50	9.76%	0.01	0.22
TKU	14.70	9.70%	0.25	0.02
CTT	16.00	9.59%	0.03	0.00
CTP	6.90	9.52%	0.03	0.07
VC9	5.80	9.43%	0.03	0.17

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
BSR	26.30	-4.88%	-1.35	23.37
SHB	15.20	-2.25%	-0.33	79.87
DCM	45.30	-6.21%	-0.31	7.12
GMD	77.40	-2.64%	-0.18	2.42
DPM	28.90	-3.18%	-0.13	8.10

Top 5 laggards on the HNX

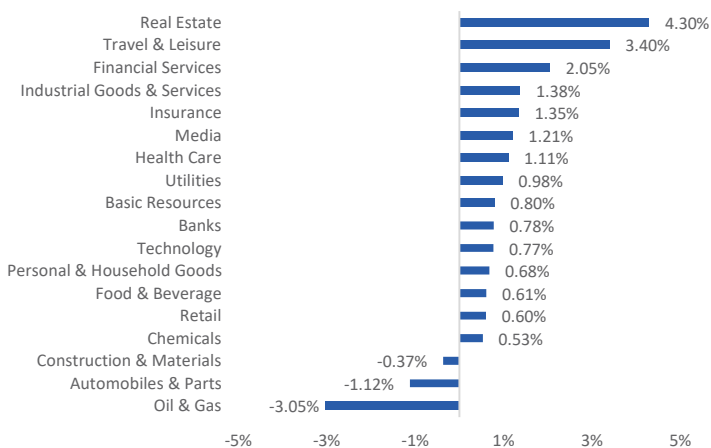
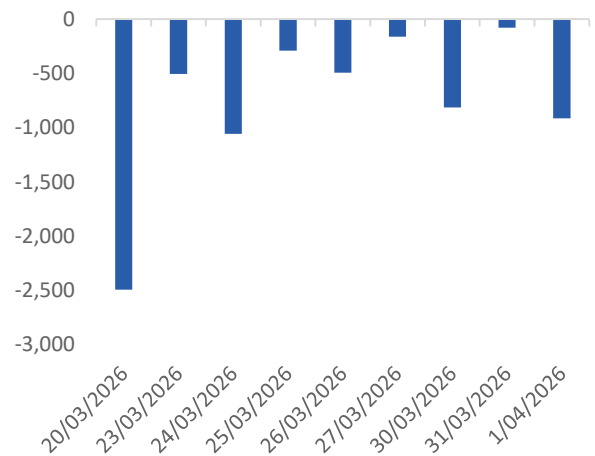
	Close	%	Index pt	Volume (mil)
HUT	16.90	-2.31%	-0.23	2.68
PVS	40.20	-1.71%	-0.20	7.81
KSV	163.50	-0.97%	-0.18	0.04
TNG	24.10	-8.71%	-0.15	7.85
DNP	19.10	-9.05%	-0.14	0.01

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DCM	45.30	-6.21%	-0.31	7.12
JVC	4.24	-5.78%	-0.01	0.88
FUCTVGF3	15.60	-5.45%	0.00	0.00
SVD	3.50	-5.41%	0.00	0.01
HID	5.42	-5.24%	0.00	1.81

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
TMC	7.30	-9.88%	-0.03	0.02
HTC	40.30	-9.84%	-0.24	0.00
DNP	19.10	-9.05%	-0.91	0.01
TNG	24.10	-8.71%	-1.01	7.85
SDC	6.70	-8.22%	-0.01	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	82.4	0.7%	1.1	120,117	486.0	4,775	17.1	113,000	48.7%	Link
KBC	Real Estate	32.2	0.9%	1.2	30,042	71.0	2,450	13.0	46,000	9.3%	Link
KDH	Real Estate	26.5	1.9%	1.0	29,178	245.0	936	27.8	39,900	28.9%	Link
PDR	Real Estate	16.3	-0.6%	1.1	16,314	222.0	531	30.8	28,200	6.4%	Link
VHM	Real Estate	110.2	7.0%	1.6	423,063	550.3	10,200	10.1	119,600	7.6%	Link
FPT	Technology	75.3	0.8%	0.7	127,252	713.6	5,515	13.5	124,400	33.1%	Link
BSR	Oil & Gas	26.3	-4.9%	0.0	138,452	630.3	1,041	27	-	1.9%	Link
PVS	Oil & Gas	40.2	-1.7%	1.4	20,917	317.3	3,616	11.3	52,300	15.8%	Link
HCM	Financial Services	23.5	3.5%	1.1	24,515	469.1	1,454	15.6	-	34.4%	Link
SSI	Financial Services	27.9	3.5%	1.1	67,135	1130.3	1,974	13.7	-	31.5%	Link
VCI	Financial Services	27.4	2.4%	0.8	30,642	397.3	1,311	20.4	-	19.6%	Link
DCM	Chemicals	45.3	-6.2%	1.0	25,570	330.3	3,702	13.1	40,200	9.3%	Link
DGC	Chemicals	50.5	0.6%	0.7	19,065	145.1	7,965	6.3	96,700	5.5%	Link
ACB	Banks	23.8	1.1%	0.8	120,968	235.4	3,042	7.7	27,100	27.5%	Link
CTG	Banks	34.8	0.4%	1.0	268,736	292.0	4,454	7.8	53,500	25.3%	Link
HDB	Banks	25.6	0.6%	1.2	127,384	434.6	3,432	7.4	32,700	22.4%	Link
MBB	Banks	26.5	0.2%	1.0	213,055	570.2	3,325	8.0	32,400	23.2%	Link
MSB	Banks	11.6	0.4%	0.9	36,036	92.8	1,804	6.4	14,000	29.0%	Link
STB	Banks	62.2	0.0%	0.6	117,260	257.9	3,150	19.7	-	12.6%	Link
TCB	Banks	30.8	0.3%	1.1	217,548	280.6	3,577	8.6	43,500	22.5%	Link
TPB	Banks	16.4	0.3%	1.0	45,217	191.1	2,660	6.1	-	24.4%	Link
VCB	Banks	59.0	1.6%	0.7	485,465	488.7	4,210	13.8	75,800	20.4%	Link
VIB	Banks	17.2	1.5%	0.7	57,698	98.0	2,143	7.9	23,000	5.0%	Link
VPB	Banks	26.8	0.4%	1.1	211,836	300.1	3,024	8.8	36,500	24.9%	Link
HPG	Basic Resources	27.2	0.9%	0.8	206,470	1011.4	2,013	13.4	32,200	22.0%	Link
HSG	Basic Resources	14.9	0.3%	0.8	9,222	43.2	1,012	14.7	15,700	3.6%	Link
DBC	Food & Beverage	23.3	0.4%	0.8	8,929	69.0	3,915	5.9	28,800	1.6%	Link
MSN	Food & Beverage	76.9	1.9%	1.0	109,167	738.3	2,710	27.9	100,400	23.7%	Link
VNM	Food & Beverage	61.3	1.3%	0.5	126,442	336.4	4,503	13.4	78,000	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.0	0.44%	1.1	10,130	49.0	2,492	18.4	22.82%	17.1%	Link
FRT	Retail	157.0	0.00%	0.8	26,737	155.5	4,667	33.6	33.14%	26.1%	Link
BVH	Insurance	83.8	1.58%	1.1	61,242	32.6	3,996	20.7	27.33%	12.6%	Link
DIG	Real Estate	14.3	0.35%	0.9	11,349	180.3	987	14.4	2.60%	7.3%	Link
DXG	Real Estate	14.5	-0.69%	1.0	16,185	345.1	229	63.7	19.60%	1.9%	Link
HDC	Real Estate	18.7	-0.27%	0.9	3,745	62.2	2,559	7.3	1.69%	24.9%	Link
HDG	Real Estate	29.0	-2.03%	1.1	10,951	80.2	1,907	15.5	19.44%	10.9%	Link
IDC	Real Estate	49.3	0.00%	1.4	18,709	116.3	5,090	9.7	15.85%	32.0%	Link
NLG	Real Estate	29.9	2.93%	0.9	14,068	170.8	1,805	16.1	40.89%	6.3%	Link
SIP	Real Estate	61.4	0.33%	1.1	14,817	15.0	5,464	11.2	2.56%	27.9%	Link
SZC	Real Estate	29.2	0.00%	1.0	5,247	19.3	1,916	15.2	4.63%	10.9%	Link
TCH	Real Estate	17.5	0.57%	1.2	15,871	177.2	416	41.9	12.56%	3.0%	Link
VIC	Real Estate	141.0	4.44%	1.5	1,040,314	5291.7	1,468	92.0	3.45%	8.0%	Link
VRE	Real Estate	27.6	6.99%	1.4	58,512	277.6	2,837	9.1	11.73%	14.3%	Link
CMG	Technology	29.1	1.04%	1.0	6,708	5.9	1,700	17.0	37.69%	13.1%	Link
PLX	Oil & Gas	40.7	0.74%	1.0	51,332	175.6	2,122	19.0	14.49%	10.3%	Link
PVD	Oil & Gas	34.8	0.00%	1.0	19,345	161.6	1,866	18.7	11.70%	6.4%	Link
FTS	Financial Services	27.4	2.05%	1.0	9,286	50.2	1,161	23.1	24.78%	9.3%	Link
MBS	Financial Services	24.5	1.66%	1.7	16,082	299.2	1,882	12.8	0.49%	15.2%	Link
GAS	Utilities	80.0	2.17%	1.0	188,934	151.2	4,730	16.6	2.22%	18.0%	Link
POW	Utilities	13.1	0.38%	0.9	39,882	193.4	856	15.2	2.82%	7.3%	Link
REE	Utilities	67.4	-1.61%	0.4	37,104	125.7	4,669	14.7	48.99%	12.7%	Link
VJC	Travel & Leisure	166.9	6.99%	0.7	92,291	353.8	3,728	41.9	6.46%	10.1%	Link
GEX	Industrial Goods & Services	37.1	0.14%	0.9	33,389	338.2	1,638	22.6	6.72%	9.3%	Link
GMD	Industrial Goods & Services	77.4	-2.64%	0.9	33,906	188.8	3,986	20.0	41.54%	13.8%	Link
HAH	Industrial Goods & Services	56.6	-0.18%	0.6	10,537	52.2	6,746	8.4	5.55%	31.0%	Link
PVT	Industrial Goods & Services	21.8	-0.23%	0.8	10,245	180.3	2,208	9.9	12.63%	12.7%	Link
VTP	Industrial Goods & Services	99.4	3.11%	0.8	11,740	75.9	3,325	29.0	4.90%	24.1%	Link
PNJ	Personal & Household Goods	109.3	1.20%	0.6	36,844	88.8	8,350	12.9	48.77%	23.1%	Link
TCM	Personal & Household Goods	23.1	0.44%	0.9	2,571	22.0	2,402	9.6	48.32%	11.5%	Link
TNG	Personal & Household Goods	24.1	-8.71%	1.4	3,399	198.1	3,172	8.3	22.09%	20.2%	Link
DPM	Chemicals	28.9	-3.18%	0.9	20,296	236.9	1,579	18.9	5.99%	9.6%	Link
GVR	Chemicals	32.5	2.52%	1.7	126,800	105.3	1,406	22.5	0.75%	9.7%	Link
EIB	Banks	23.4	-0.85%	1.0	43,960	349.1	610	38.7	3.32%	4.5%	Link
LPB	Banks	42.4	1.19%	0.9	125,167	73.5	3,824	11.0	0.72%	25.2%	Link
NAB	Banks	13.1	0.00%	0.5	22,390	28.6	2,438	5.4	0.92%	19.6%	Link
OCB	Banks	11.3	0.90%	0.8	29,693	28.3	1,506	7.4	19.60%	12.2%	Link
NKG	Basic Resources	13.9	0.36%	0.8	6,199	41.7	461	30.0	5.12%	2.9%	Link
ANV	Food & Beverage	23.9	1.27%	1.0	6,270	20.9	3,754	6.3	3.54%	31.6%	Link
BAF	Food & Beverage	35.1	0.72%	0.6	10,580	84.3	341	102.0	3.38%	3.6%	Link
SAB	Food & Beverage	44.5	0.45%	0.7	56,818	23.0	3,449	12.8	58.41%	19.9%	Link
VHC	Food & Beverage	58.9	-0.17%	0.9	13,243	26.8	6,073	9.7	20.08%	15.5%	Link
BMP	Construction & Materials	131.5	1.86%	0.2	10,568	23.0	15,010	8.6	81.37%	44.1%	Link
CTD	Construction & Materials	84.2	-1.41%	0.9	9,095	78.1	7,388	11.6	49.00%	8.7%	Link
CTR	Construction & Materials	86.7	0.58%	1.0	9,860	45.7	5,243	16.4	5.32%	30.5%	Link
DPG	Construction & Materials	42.2	-0.12%	0.9	5,004	21.6	3,170	13.3	19.14%	15.6%	Link
HHV	Construction & Materials	12.3	0.00%	1.0	6,730	79.8	1,208	10.2	10.82%	5.9%	Link
PC1	Construction & Materials	27.5	-2.83%	0.9	11,639	329.7	2,553	11.1	16.13%	17.3%	Link
VCG	Construction & Materials	22.5	2.27%	0.8	14,222	276.9	6,084	3.6	3.12%	39.8%	Link
VGC	Construction & Materials	46.7	-0.43%	1.1	21,028	39.5	3,130	15.0	2.48%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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