

## STOCK MARKET

After a volatile trading session within the range of 1,684.47–1,706.15, the VN-Index closed at 1,694.82 points, down more than 8 points compared to the previous session. Market breadth tilted negative, with 14 out of 18 sectors declining, led by Media, Insurance, and Banking, all down more than 1.3%. On the upside, the Real Estate sector recorded a positive performance. Regarding foreign trading activity, foreign investors posted net buying across all three exchanges (HSX, HNX, and UPCOM), with notable net purchases of nearly VND 3 trillion on HSX. The VN-Index is facing resistance as it returns to the 1,700–1,725 range; in the coming sessions, the index may form a new consolidation base within the 1,700–1,710 range.

## FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the movement of VN30 index.

## COVERED WARRANTS

During the trading session on 02/04/2026, most covered warrants correction in line with the underlying securities

## HIGHLIGHT

- VN-Index **-8.11** points, closing at **1694.82** points. HNX-Index **-1.10** points, closing at **250.36** points.
- Pulling the index up: **VHM (+7.25)**, **VCK (+0.62)**, **HPG (+0.33)**, **DGC (+0.30)**, **KLB (+0.12)**.
- Pulling the index down: **VIC (-1.81)**, **VCB (-1.42)**, **VPB (-0.91)**, **BID (-0.82)**, **MCH (-0.81)**.
- The matched trade value of VN-Index reached VND **20,624** billion, decreased **-7.06%** compared to the previous session. The total transaction value reached VND 27,412 billion.
- The trading range is 21.68 points. The market had **82** gainers, 43 remaining unchanged, **244** losers.
- Foreign investors' net buying value: VND **2928.47** billion on HOSE, including **VPL (VND 3900.51 billion)**, **MSN (VND 103.55 billion)**, **VCK (VND 98.60 billion)**, **SSI (VND 74.98 billion)**, **DGC (VND 68.30 billion)**. Foreign investors were net buyers on HNX with the value of VND **33.67** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-0.34%**. Positive stocks: **VHM (+6.99%)**, **DGC (+6.93%)**, **DCM (+1.55%)**.
- BSC50 **-0.97%**. Positive stocks: **FTS (+2.74%)**, **MBS (+2.54%)**, **DPM (+2.08%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.34%	-0.97%	-0.48%	-0.48%
1 week	2.44%	1.57%	3.05%	3.45%
1 months	-5.31%	-4.51%	-6.53%	-5.43%
3 months	20.42%	25.03%	-5.02%	-8.75%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,694.82	250.36	127.27
% 1D	-0.48%	-0.44%	-0.27%
TV (VND bn)	20,624	1,225	471
%1D	-7.06%	-38.30%	-33.86%
Foreign (VND bn)	2928.47	33.67	6.45

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPL	3,900.51	VHM	-803.60
MSN	103.55	MBB	-181.26
VCK	98.60	VCB	-81.95
SSI	74.98	VIC	-71.77
DGC	68.30	BSR	-63.20

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

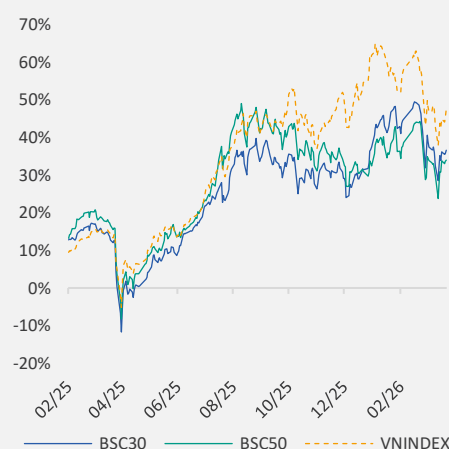
		%D	%W
SPX	6,575	0.72%	-0.25%
FTSE100	10,346	-0.18%	3.75%
Eurostoxx	5,634	-1.62%	0.84%
Shanghai	52,463	-2.38%	-2.15%
Nikkei	25,117	-0.70%	1.05%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	109.08	7.83%
Gold	4,622	-3.39%
<b>Exchange rate</b>		
USD/VND	26,362	0.01%
EUR/VND	31,325	0.15%
JPY/VND	170	0.00%
<b>Interest rates</b>		
10Y-Gov bond rate	4.36%	
1M-interbank rate	8.28%	

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

### Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
VHM	117.90	6.99%	7.25	17.57
VCK	36.80	5.14%	0.62	14.92
HPG	27.35	0.74%	0.33	50.05
DGC	54.00	6.93%	0.30	4.50
KLB	14.00	6.87%	0.12	0.50

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
MBS	20.20	2.54%	0.20	4.99
PVI	81.20	1.63%	0.18	0.16
BAB	11.20	1.82%	0.12	0.00
DNP	19.90	4.19%	0.07	0.00
PVC	17.50	4.79%	0.04	1.86

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
VHM	117.90	6.99%	7.20	17.57
TNI	4.62	6.94%	0.00	0.04
DGC	54.00	6.93%	0.30	4.50
ABS	3.25	6.91%	0.00	0.57
KLB	14.00	6.87%	0.12	0.50

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
BXH	12.30	9.82%	0.01	0.01
MAC	12.50	9.65%	0.20	0.02
VDL	12.80	9.40%	0.07	0.00
X20	12.80	9.40%	0.08	0.01
TXM	4.90	8.89%	0.01	0.01

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	139.90	-0.78%	-1.81	5.39
VCB	58.20	-1.36%	-1.42	5.72
VPB	26.25	-2.05%	-0.91	12.80
BID	39.70	-1.37%	-0.82	7.11
MCH	141.00	-2.08%	-0.81	0.27

**Top 5 laggards on the HNX**

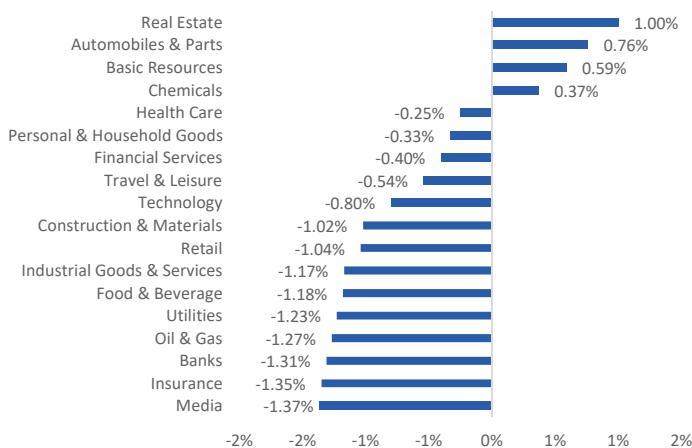
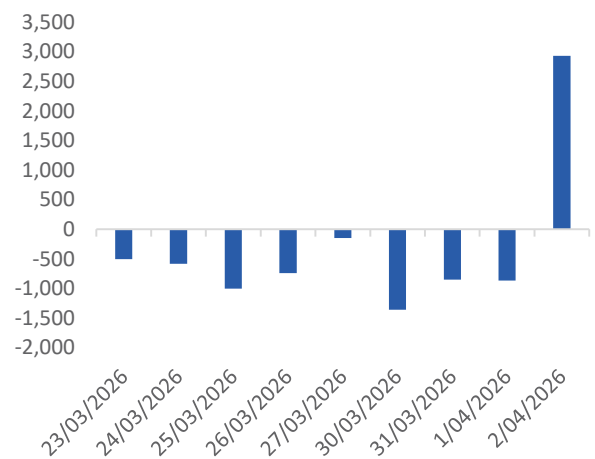
	Close	%	Index pt	Volume (mil)
KSV	156.10	-4.53%	-0.81	0.05
IDC	48.00	-2.64%	-0.27	2.47
KSF	82.30	-0.60%	-0.25	0.03
SHS	17.10	-2.29%	-0.20	15.81
HUT	16.70	-1.18%	-0.12	3.56

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
PIT	8.37	-7.00%	0.00	0.03
HID	5.05	-6.83%	-0.01	0.92
STG	30.35	-6.62%	-0.04	0.00
CIG	6.22	-5.76%	0.00	0.06
SVD	3.30	-5.71%	0.00	0.05

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
CAN	25.20	-9.35%	-0.05	0.00
HTC	36.70	-8.93%	-0.21	0.00
PPS	10.20	-8.11%	-0.05	0.00
FID	2.30	-8.00%	-0.02	0.33
TTL	7.70	-7.23%	-0.09	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.8	-0.7%	1.1	120,117	465.9	4,775	17.1	113,000	48.8%	<a href="#">Link</a>
KBC	Real Estate	32.2	-0.2%	1.0	30,277	53.8	2,450	13.1	46,000	9.3%	<a href="#">Link</a>
KDH	Real Estate	26.2	-1.3%	1.0	29,346	85.7	936	27.9	39,900	28.8%	<a href="#">Link</a>
PDR	Real Estate	16.1	-0.9%	1.2	16,065	188.6	531	30.3	28,200	6.4%	<a href="#">Link</a>
VHM	Real Estate	117.9	7.0%	1.5	484,264	2065.5	10,200	11.6	119,600	7.6%	<a href="#">Link</a>
FPT	Technology	74.7	-0.8%	0.7	127,252	461.4	5,515	13.5	124,400	33.0%	<a href="#">Link</a>
BSR	Oil & Gas	25.9	-1.5%	0.0	129,689	418.9	1,041	25	-	1.9%	<a href="#">Link</a>
PVS	Oil & Gas	40.2	0.0%	1.4	20,559	132.6	3,616	11.1	52,300	15.7%	<a href="#">Link</a>
HCM	Financial Services	23.6	0.4%	1.0	25,487	325.1	1,454	16.2	-	34.5%	<a href="#">Link</a>
SSI	Financial Services	27.6	-1.3%	1.1	68,630	723.2	1,971	14.0	-	31.6%	<a href="#">Link</a>
VCI	Financial Services	27.0	-1.5%	0.8	30,929	293.9	1,311	20.6	-	19.7%	<a href="#">Link</a>
DCM	Chemicals	46.0	1.6%	0.8	24,352	198.2	3,702	12.4	40,200	9.3%	<a href="#">Link</a>
DGC	Chemicals	54.0	6.9%	1.0	20,508	232.7	7,965	6.8	96,700	5.5%	<a href="#">Link</a>
ACB	Banks	23.6	-0.8%	0.8	121,225	229.6	3,042	7.8	27,100	27.5%	<a href="#">Link</a>
CTG	Banks	34.3	-1.3%	1.0	266,406	220.5	4,455	7.7	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.6	0.0%	1.0	128,135	758.3	3,437	7.5	32,700	22.3%	<a href="#">Link</a>
MBB	Banks	26.3	-0.8%	1.0	211,846	622.7	3,325	7.9	32,400	23.2%	<a href="#">Link</a>
MSB	Banks	11.4	-1.7%	1.0	35,568	227.7	1,804	6.3	14,000	28.9%	<a href="#">Link</a>
STB	Banks	61.1	-1.8%	0.8	115,187	448.7	3,150	19.4	-	12.5%	<a href="#">Link</a>
TCB	Banks	30.4	-1.5%	1.1	215,067	352.2	3,577	8.5	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	16.0	-2.1%	1.1	44,385	111.3	2,668	6.0	-	24.4%	<a href="#">Link</a>
VCB	Banks	58.2	-1.4%	0.8	486,300	334.3	4,210	13.8	75,800	20.3%	<a href="#">Link</a>
VIB	Banks	16.9	-1.7%	0.8	57,528	69.4	2,143	7.9	23,000	5.0%	<a href="#">Link</a>
VPB	Banks	26.3	-2.1%	1.0	208,265	339.6	3,024	8.7	36,500	24.9%	<a href="#">Link</a>
HPG	Basic Resources	27.4	0.7%	0.9	209,924	1362.2	2,013	13.6	32,200	22.1%	<a href="#">Link</a>
HSG	Basic Resources	15.0	0.3%	0.9	9,284	38.7	1,012	14.8	15,700	3.6%	<a href="#">Link</a>
DBC	Food & Beverage	23.2	-0.6%	0.9	8,910	40.1	3,915	5.9	28,800	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	76.1	-1.0%	1.0	110,034	415.5	2,710	28.1	100,400	23.9%	<a href="#">Link</a>
VNM	Food & Beverage	60.8	-0.8%	0.6	127,069	175.1	4,503	13.5	78,000	49.0%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.0	-0.11%	1.0	10,163	85.8	2,492	18.4	22.93%	17.1%	<a href="#">Link</a>
FRT	Retail	154.0	-1.91%	0.9	26,226	28.7	4,667	33.0	33.08%	26.1%	<a href="#">Link</a>
BVH	Insurance	82.5	-1.55%	1.1	61,242	120.9	3,821	21.6	27.34%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.3	-0.35%	1.0	11,349	120.1	987	14.4	2.43%	7.3%	<a href="#">Link</a>
DXG	Real Estate	14.5	0.00%	1.0	16,074	199.9	231	62.6	19.42%	1.9%	<a href="#">Link</a>
HDC	Real Estate	18.5	-1.07%	1.0	3,695	44.8	2,559	7.2	1.63%	24.9%	<a href="#">Link</a>
HDG	Real Estate	29.6	2.07%	1.0	10,951	96.5	2,082	14.2	19.48%	11.9%	<a href="#">Link</a>
IDC	Real Estate	48.0	-2.64%	1.3	18,216	118.1	5,090	9.4	16.15%	32.0%	<a href="#">Link</a>
NLG	Real Estate	29.5	-1.17%	0.9	14,310	131.6	1,805	16.4	41.16%	6.3%	<a href="#">Link</a>
SIP	Real Estate	60.9	-0.81%	0.9	14,745	11.4	5,464	11.2	2.56%	27.9%	<a href="#">Link</a>
SZC	Real Estate	28.7	-1.72%	0.9	5,157	15.9	1,916	15.0	4.43%	10.9%	<a href="#">Link</a>
TCH	Real Estate	17.2	-1.71%	1.1	15,688	163.9	416	41.4	12.70%	3.0%	<a href="#">Link</a>
VIC	Real Estate	139.9	-0.78%	1.7	1,078,074	750.8	1,468	95.3	3.45%	8.0%	<a href="#">Link</a>
VRE	Real Estate	27.2	-1.27%	1.3	61,807	181.6	2,837	9.6	11.77%	14.3%	<a href="#">Link</a>
CMG	Technology	28.8	-1.03%	0.9	6,708	6.9	1,700	17.0	37.69%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	40.4	-0.74%	0.9	51,332	104.3	2,106	19.2	14.44%	10.2%	<a href="#">Link</a>
PVD	Oil & Gas	34.5	-1.01%	0.7	19,150	166.8	1,868	18.4	11.56%	6.4%	<a href="#">Link</a>
FTS	Financial Services	28.1	2.74%	1.1	9,737	50.0	1,161	24.2	24.77%	9.3%	<a href="#">Link</a>
MBS	Financial Services	20.2	2.54%	1.7	20,219	101.0	1,879	10.8	0.49%	15.2%	<a href="#">Link</a>
GAS	Utilities	78.7	-1.62%	0.9	189,899	93.3	4,730	16.6	2.21%	18.0%	<a href="#">Link</a>
POW	Utilities	12.9	-1.53%	0.9	39,422	174.8	855	15.0	2.80%	7.3%	<a href="#">Link</a>
REE	Utilities	66.3	-1.63%	0.6	35,912	123.9	4,669	14.2	48.99%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	165.5	-0.84%	0.8	97,912	699.4	3,728	44.4	6.49%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	36.2	-2.43%	1.0	32,622	242.2	1,638	22.1	6.69%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	74.0	-4.39%	0.9	31,561	363.0	4,173	17.7	41.50%	13.8%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.6	-3.53%	0.6	10,147	113.3	6,743	8.1	5.53%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	21.6	-0.92%	0.8	10,127	128.2	2,208	9.8	12.47%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	98.3	-1.11%	0.7	11,971	42.0	3,325	29.6	4.91%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	108.9	-0.37%	0.7	37,151	100.6	8,350	13.0	48.72%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	22.8	-1.08%	0.8	2,554	10.8	2,402	9.5	48.32%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	24.0	-0.41%	1.3	3,090	64.0	3,172	7.6	22.18%	20.2%	<a href="#">Link</a>
DPM	Chemicals	29.5	2.08%	0.7	20,058	107.0	1,578	18.7	5.99%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.1	-1.23%	1.2	128,400	80.2	1,330	24.1	0.73%	9.7%	<a href="#">Link</a>
EIB	Banks	22.9	-2.35%	1.1	42,563	230.5	610	37.4	3.25%	4.5%	<a href="#">Link</a>
LPB	Banks	41.8	-1.42%	0.6	124,868	41.7	3,824	10.9	0.73%	25.2%	<a href="#">Link</a>
NAB	Banks	13.0	-0.77%	0.5	22,218	13.7	2,438	5.3	0.92%	19.6%	<a href="#">Link</a>
OCB	Banks	11.2	-0.44%	0.8	29,826	54.9	1,506	7.4	19.60%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	13.8	-0.72%	0.9	6,176	81.2	461	29.9	5.12%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	23.8	-0.42%	1.1	6,324	16.8	3,754	6.3	3.58%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	35.0	-0.29%	0.6	10,626	30.4	440	79.5	3.32%	3.6%	<a href="#">Link</a>
SAB	Food & Beverage	44.2	-0.67%	0.7	56,689	23.0	3,449	12.8	58.41%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	58.6	-0.51%	0.8	13,153	48.0	6,319	9.3	20.03%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	129.5	-1.52%	0.4	10,601	21.9	15,010	8.6	81.35%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	82.0	-2.61%	0.8	8,733	127.9	7,388	11.1	48.98%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	84.9	-2.08%	0.9	9,711	18.0	5,243	16.2	5.32%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	42.0	-0.47%	0.9	4,975	18.8	3,167	13.2	19.14%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.1	-1.63%	1.0	6,621	64.0	1,194	10.1	10.46%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	27.8	1.09%	0.7	11,434	170.2	2,532	11.0	16.16%	17.3%	<a href="#">Link</a>
VCG	Construction & Materials	22.2	-1.33%	0.8	14,352	212.8	5,670	3.9	3.02%	37.6%	<a href="#">Link</a>
VGC	Construction & Materials	45.5	-2.68%	1.1	20,378	34.9	3,130	14.5	2.36%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

## DISCLAIMER

*This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.*

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

### Contact Information - BSC Research

**Tran Thang Long**

Head of Analysis &amp; Research Center

Longtt@bsc.com.vn

**Bui Nguyen Khoa**

Deputy Head of Analysis &amp; Research Center

Macroeconomic &amp; Market Research

Khoabn@bsc.com.vn

**Phan Quoc Buu**

Deputy Head of Analysis &amp; Research Center

Sector &amp; Corporate Research

Buupq@bsc.com.vn

### Macroeconomic & Market Research

**Vu Viet Anh**

Analyst

Anhvv@bsc.com.vn

**Tran Thanh Tung**

Analyst

Tungtt1@bsc.com.vn

**Pham Thanh Thao**

Analyst

Thaopt1@bsc.com.vn

**Nguyen Giang Anh**

Analyst

Anhng@bsc.com.vn

**Luu Diem Ngoc**

Analyst

Ngocld@bsc.com.vn

### BSC Headquarters

8th &amp; 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

### Branch

4th &amp; 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

### BSC Research

hn.ptnc@bsc.com.vn

### Institutional Investors

hn.tvdt.khtc@bsc.com.vn

### Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>