

STOCK MARKET

The VN-Index declined by nearly 11 points today, closing at 1,684.04. Market breadth remained negative, with 15 out of 18 sectors posting losses, led by Industrial Goods & Services, followed by Retail and Basic Resources, among others. On the upside, the Insurance sector recorded a positive session. Regarding foreign investor activity, net selling resumed on the HSX with a value of approximately VND 1.5 trillion, while net buying was observed on both the HNX and UPCOM exchanges. The market is still in the process of finding an equilibrium following last week's recovery.

FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the movement of VN30 index.

COVERED WARRANTS

During the trading session on 03/04/2026, most covered warrants corrected in line with the underlying securities

HIGHLIGHT

- VN-Index **-10.78** points, closing at **1684.04** points. HNX-Index **-1.68** points, closing at **248.68** points.
- Pulling the index up: **VIC (+1.85)**, **VHM (+1.16)**, **LPB (+0.86)**, **GAS (+0.52)**, **BSR (+0.49)**.
- Pulling the index down: **HPG (-1.12)**, **GEE (-1.03)**, **BID (-0.96)**, **TCB (-0.90)**, **VCB (-0.89)**.
- The matched trade value of VN-Index reached VND **18,895** billion, decreased **-8.38%** compared to the previous session. The total transaction value reached VND 21,155 billion.
- The trading range is 34.16 points. The market had **78** gainers, 63 remaining unchanged, **233** losers.
- Foreign investors' net selling value: VND **-1568.82** billion on HOSE, including **VHM (VND -456.62 billion)**, **HPG (VND -217.39 billion)**, **MWG (VND -175.64 billion)**, **VPB (VND -170.86 billion)**, **HDB (VND -147.38 billion)**. Foreign investors were net buyers on HNX with the value of VND **32.15** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.80%**. Positive stocks: **DGC (+4.63%)**, **HCM (+2.33%)**, **BSR (+1.74%)**.
- BSC50 **-1.66%**. Positive stocks: **LPB (+3.11%)**, **BVH (+3.03%)**, **GAS (+1.27%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.80%	-1.66%	-0.64%	-0.84%
1 week	-0.31%	-2.24%	0.67%	0.87%
1 months	-4.73%	-4.53%	-7.38%	-6.09%
3 months	21.52%	24.66%	-5.63%	-9.51%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,684.04	248.68	126.53
% 1D	-0.64%	-0.67%	-0.58%
TV (VND bn)	18,895	1,112	352
%1D	-8.38%	-9.76%	-41.25%
Foreign (VND bn)	-1568.82	32.15	10.36

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
ACB	89.51	VHM	-456.62
MSN	80.83	HPG	-217.39
HCM	74.61	MWG	-175.64
DGC	72.82	VPB	-170.86
NVL	58.84	HDB	-147.38

Source: FiinPro-X, BSC compiled

Overview of global stock markets

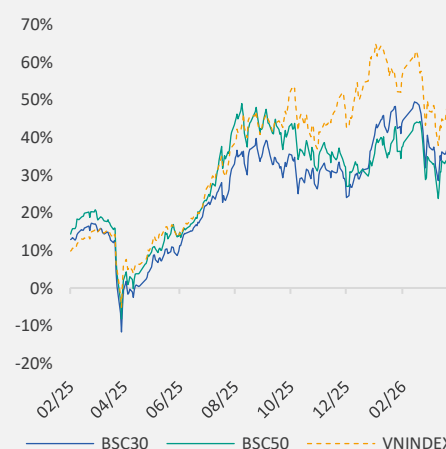
		%D	%W
SPX	6,583	0.11%	1.63%
FTSE100	10,436	0.69%	4.65%
Eurostoxx	5,692	-0.62%	1.86%
Shanghai	53,123,49	1.21%	-0.51%
Nikkei	25,117	-0.70%	1.05%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	109.03	0.00%
Gold	4,677	0.02%
Exchange rate		
USD/VND	26,362	
EUR/VND	31,166	-0.51%
JPY/VND	169	-0.59%
Interest rates		
10Y-Gov bond rate	4.34%	
1M-interbank rate	7.98%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	141.00	0.79%	1.85	2.89
VHM	119.20	1.10%	1.16	8.49
LPB	43.10	3.11%	0.86	2.48
GAS	79.70	1.27%	0.52	1.94
BSR	26.35	1.74%	0.49	9.87

Top 5 leaders on the HNX

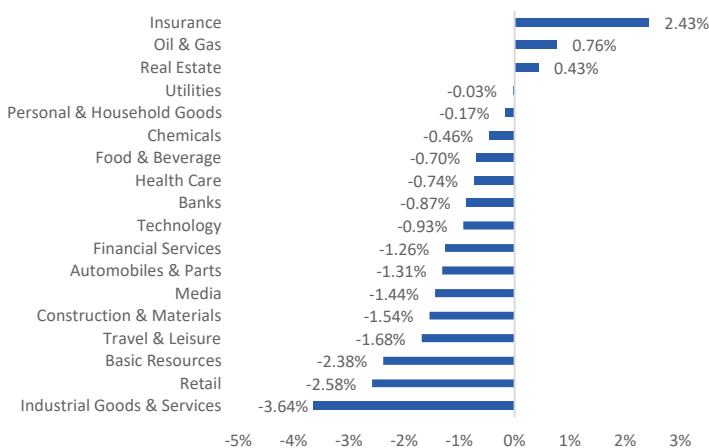
	Close	%	Index pt	Volume (mil)
KSF	82.90	0.73%	0.31	0.03
VIT	26.40	9.09%	0.07	0.00
PVS	40.40	0.50%	0.06	4.00
KSV	156.40	0.19%	0.03	0.03
DTD	17.20	4.88%	0.03	0.36

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
TNI	4.94	6.93%	0.00	0.11
DGC	56.50	4.63%	0.21	8.40
CVT	25.55	4.29%	0.01	0.00
PTC	7.27	3.86%	0.00	0.01
NVT	7.99	3.77%	0.01	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
QTC	36.00	9.09%	0.03	0.00
VIT	26.40	9.09%	0.63	0.00
PGN	6.40	8.47%	0.02	0.11
CTP	8.10	8.00%	0.03	0.42
VDL	13.80	7.81%	0.06	0.00

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
HPG	26.65	-2.56%	-1.12	32.86
GEE	194.30	-6.72%	-1.03	0.83
BID	39.05	-1.64%	-0.96	7.29
TCB	29.75	-1.98%	-0.90	12.93
VCB	57.70	-0.86%	-0.89	6.06

Top 5 laggards on the HNX

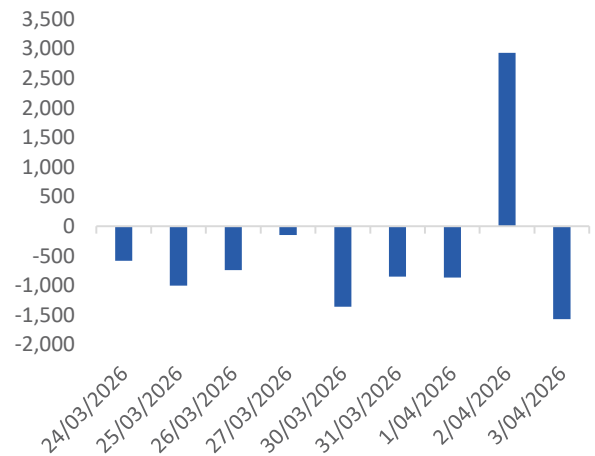
	Close	%	Index pt	Volume (mil)
IDC	46.80	-2.50%	-0.25	2.55
BAB	11.00	-1.79%	-0.12	0.00
NVB	10.70	-0.93%	-0.11	0.12
SHS	16.90	-1.17%	-0.10	8.22
VIF	15.10	-3.21%	-0.10	0.01

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
DCL	56.70	-6.90%	-0.06	0.71
GEE	194.30	-6.72%	-1.02	0.83
SPM	8.49	-6.70%	0.00	0.00
PNC	27.95	-6.68%	0.00	0.00
HRC	47.10	-6.55%	-0.02	0.00

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
CET	7.40	-9.76%	-0.02	0.02
HTC	33.30	-9.26%	-0.19	0.00
KMT	10.80	-9.24%	-0.04	0.00
HMH	19.00	-9.09%	-0.09	0.00
PIA	26.20	-9.03%	-0.03	0.00

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	79.3	-3.1%	1.2	116,446	625.7	4,775	16.6	113,000	48.8%	Link
KBC	Real Estate	32.0	-0.5%	1.1	30,136	111.8	2,450	13.1	46,000	9.3%	Link
KDH	Real Estate	25.3	-3.3%	1.2	28,392	179.0	936	27.0	39,900	28.7%	Link
PDR	Real Estate	15.9	-1.2%	1.4	15,865	151.5	531	30.0	28,200	6.4%	Link
VHM	Real Estate	119.2	1.1%	1.3	489,604	1017.8	10,200	11.7	119,600	8.3%	Link
FPT	Technology	74.0	-0.9%	0.6	126,060	475.7	5,515	13.4	124,400	33.0%	Link
BSR	Oil & Gas	26.4	1.7%	0.0	131,942	262.8	1,041	25	-	1.8%	Link
PVS	Oil & Gas	40.4	0.5%	1.6	20,661	161.8	3,616	11.2	52,300	15.6%	Link
HCM	Financial Services	24.2	2.3%	1.3	26,081	651.5	1,454	16.6	-	34.6%	Link
SSI	Financial Services	27.0	-2.0%	1.3	67,260	742.7	1,970	13.7	-	31.7%	Link
VCI	Financial Services	26.5	-1.7%	1.1	30,412	282.7	1,311	20.2	-	19.9%	Link
DCM	Chemicals	44.4	-3.6%	1.0	23,479	119.6	3,702	12.0	40,200	9.3%	Link
DGC	Chemicals	56.5	4.6%	1.1	21,457	474.7	7,965	7.1	96,700	5.8%	Link
ACB	Banks	23.5	-0.4%	0.9	120,711	357.1	3,042	7.7	27,100	27.4%	Link
CTG	Banks	33.8	-1.5%	1.1	262,523	297.7	4,455	7.6	53,500	25.3%	Link
HDB	Banks	25.6	0.0%	1.2	128,135	652.2	3,437	7.5	32,700	22.3%	Link
MBB	Banks	26.0	-1.3%	1.0	209,027	324.4	3,325	7.8	32,400	23.2%	Link
MSB	Banks	11.5	0.9%	1.0	35,880	259.7	1,804	6.4	14,000	28.8%	Link
STB	Banks	60.8	-0.5%	1.0	114,621	293.0	3,150	19.3	-	12.5%	Link
TCB	Banks	29.8	-2.0%	1.0	210,816	386.1	3,577	8.3	43,500	22.5%	Link
TPB	Banks	16.0	0.0%	1.1	44,385	66.0	2,668	6.0	-	24.4%	Link
VCB	Banks	57.7	-0.9%	0.9	482,122	351.7	4,210	13.7	75,800	20.3%	Link
VIB	Banks	16.7	-1.5%	0.8	56,677	100.1	2,143	7.8	23,000	5.0%	Link
VPB	Banks	25.8	-1.7%	1.1	204,695	487.7	3,024	8.5	36,500	24.9%	Link
HPG	Basic Resources	26.7	-2.6%	1.1	204,551	884.1	2,013	13.2	32,200	22.1%	Link
HSG	Basic Resources	14.8	-1.0%	1.1	9,191	36.4	1,012	14.6	15,700	3.6%	Link
DBC	Food & Beverage	22.8	-1.5%	1.1	8,775	52.9	3,915	5.8	28,800	1.6%	Link
MSN	Food & Beverage	75.3	-1.1%	1.1	108,877	396.4	2,710	27.8	100,400	24.0%	Link
VNM	Food & Beverage	60.0	-1.3%	0.7	125,397	229.9	4,503	13.3	78,000	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.9	-4.46%	1.1	9,709	49.3	2,492	17.6	22.95%	17.1%	Link
FRT	Retail	152.0	-1.30%	0.9	25,886	68.9	4,667	32.6	32.94%	26.1%	Link
BVH	Insurance	85.0	3.03%	1.2	63,097	70.8	3,821	22.2	27.32%	12.1%	Link
DIG	Real Estate	14.2	-0.70%	1.2	11,270	183.0	987	14.3	2.49%	7.3%	Link
DXG	Real Estate	14.4	-0.35%	1.3	16,018	239.4	231	62.4	19.49%	1.9%	Link
HDC	Real Estate	18.5	0.00%	1.2	3,695	37.2	2,559	7.2	1.70%	24.9%	Link
HDG	Real Estate	29.0	-2.03%	1.3	10,729	55.6	2,082	13.9	19.85%	11.9%	Link
IDC	Real Estate	46.8	-2.50%	1.4	17,761	118.7	5,090	9.2	16.37%	32.0%	Link
NLG	Real Estate	28.1	-4.75%	1.1	13,631	146.6	1,805	15.6	41.15%	6.3%	Link
SIP	Real Estate	59.4	-2.46%	1.0	14,382	14.9	5,464	10.9	2.55%	27.9%	Link
SZC	Real Estate	28.2	-1.75%	1.0	5,067	14.1	1,916	14.7	4.44%	10.9%	Link
TCH	Real Estate	16.5	-4.07%	1.2	15,050	199.9	416	39.7	12.85%	3.0%	Link
VIC	Real Estate	141.0	0.79%	1.1	1,086,550	408.6	1,468	96.1	3.45%	8.0%	Link
VRE	Real Estate	26.5	-2.57%	1.1	60,216	174.5	2,837	9.3	11.75%	14.3%	Link
CMG	Technology	28.5	-1.22%	1.2	6,626	7.0	1,700	16.7	37.62%	13.1%	Link
PLX	Oil & Gas	40.2	-0.50%	1.0	51,078	119.9	2,106	19.1	14.41%	10.2%	Link
PVD	Oil & Gas	33.6	-2.47%	1.0	18,678	154.3	1,868	18.0	11.34%	6.4%	Link
FTS	Financial Services	27.6	-1.96%	1.2	9,546	28.2	1,161	23.7	24.84%	9.3%	Link
MBS	Financial Services	20.0	-0.99%	1.7	20,019	71.7	1,876	10.7	0.49%	15.2%	Link
GAS	Utilities	79.7	1.27%	1.1	192,312	155.4	4,730	16.9	2.19%	18.0%	Link
POW	Utilities	12.7	-1.56%	1.2	38,808	211.6	855	14.8	2.78%	7.3%	Link
REE	Utilities	64.4	-2.87%	0.5	34,883	154.0	4,669	13.8	48.99%	12.7%	Link
VJC	Travel & Leisure	161.1	-2.66%	1.0	95,309	726.1	3,728	43.2	6.49%	10.1%	Link
GEX	Industrial Goods & Services	35.3	-2.35%	1.3	31,855	218.2	1,638	21.6	6.77%	9.3%	Link
GMD	Industrial Goods & Services	70.7	-4.46%	1.1	30,153	258.5	4,173	16.9	41.50%	13.8%	Link
HAH	Industrial Goods & Services	54.6	0.00%	1.0	10,147	26.4	6,741	8.1	5.46%	31.0%	Link
PVT	Industrial Goods & Services	21.2	-1.86%	1.0	9,939	140.1	2,208	9.6	12.53%	12.7%	Link
VTP	Industrial Goods & Services	93.6	-4.78%	0.9	11,399	62.9	3,325	28.2	4.82%	24.1%	Link
PNJ	Personal & Household Goods	108.8	-0.09%	1.1	37,117	116.0	8,350	13.0	48.66%	23.1%	Link
TCM	Personal & Household Goods	22.6	-1.10%	1.0	2,526	16.2	2,402	9.4	48.32%	11.5%	Link
TNG	Personal & Household Goods	22.6	-5.83%	1.4	2,909	74.3	3,172	7.1	22.18%	20.2%	Link
DPM	Chemicals	28.8	-2.37%	0.9	19,582	92.9	1,578	18.3	5.90%	9.6%	Link
GVR	Chemicals	32.1	-0.16%	1.2	128,200	86.6	1,330	24.1	0.72%	9.7%	Link
EIB	Banks	22.2	-3.06%	1.3	41,259	334.0	610	36.3	3.26%	4.5%	Link
LPB	Banks	43.1	3.11%	0.4	128,752	107.1	3,824	11.3	0.73%	25.2%	Link
NAB	Banks	13.0	0.00%	0.6	22,218	14.9	2,438	5.3	0.91%	19.6%	Link
OCB	Banks	11.0	-1.79%	0.8	29,294	8.7	1,506	7.3	19.60%	12.2%	Link
NKG	Basic Resources	13.6	-1.45%	1.2	6,087	30.2	461	29.5	5.13%	2.9%	Link
ANV	Food & Beverage	23.6	-0.63%	1.2	6,284	11.2	3,754	6.3	3.57%	31.6%	Link
BAF	Food & Beverage	35.0	0.00%	0.6	10,626	68.9	440	79.5	3.26%	3.6%	Link
SAB	Food & Beverage	44.1	-0.23%	0.6	56,561	26.9	3,449	12.8	58.41%	19.9%	Link
VHC	Food & Beverage	57.4	-2.05%	0.9	12,884	25.7	6,319	9.1	19.93%	15.5%	Link
BMP	Construction & Materials	126.1	-2.63%	0.4	10,323	26.2	15,010	8.4	81.35%	44.1%	Link
CTD	Construction & Materials	80.0	-2.44%	1.1	8,520	94.6	7,388	10.8	48.97%	8.7%	Link
CTR	Construction & Materials	84.9	0.00%	1.1	9,711	34.6	5,243	16.2	5.21%	30.5%	Link
DPG	Construction & Materials	41.3	-1.67%	1.2	4,892	16.4	3,166	13.0	19.15%	15.6%	Link
HHV	Construction & Materials	11.9	-2.07%	1.0	6,484	55.9	1,193	9.9	10.46%	5.8%	Link
PC1	Construction & Materials	26.7	-3.96%	1.1	10,981	245.4	2,532	10.6	16.33%	17.3%	Link
VCG	Construction & Materials	21.4	-3.60%	0.9	13,834	313.9	5,670	3.8	2.90%	37.6%	Link
VGC	Construction & Materials	44.9	-1.32%	1.2	20,108	24.0	3,130	14.3	2.28%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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