

STOCK MARKET

The VN-Index continued to decline by more than 9 points today, closing at 1,674.99. Market breadth remained negative, with 15 out of 18 sectors declining, led by sharp losses in Oil & Gas and Insurance, while Industrial Goods & Services recorded a positive session. Regarding foreign investor activity, net selling was observed on the HSX, while net buying occurred on the other two exchanges. The VN-Index is currently retesting the SMA20 support level. Declining liquidity reflects cautious market sentiment amid prevailing uncertainties, and we expect the market to continue trading within a narrow range until clearer signals emerge.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the movement of VN30 index.

COVERED WARRANTS

During the trading session on 06/04/2026, most covered warrants corrected in line with the underlying securities

HIGHLIGHT

- VN-Index **-9.05** points, closing at **1674.99** points. HNX-Index **-3.65** points, closing at **245.03** points.
- Pulling the index up: **LPB (+2.05)**, **VIC (+1.01)**, **VCB (+0.54)**, **BID (+0.46)**, **VNM (+0.41)**.
- Pulling the index down: **VHM (-1.91)**, **BSR (-1.28)**, **TCB (-1.04)**, **GAS (-0.61)**, **TCX (-0.58)**.
- The matched trade value of VN-Index reached VND **14,528** billion, decreased **-23.11%** compared to the previous session. The total transaction value reached VND 17,914 billion.
- The trading range is 23.72 points. The market had **76** gainers, 55 remaining unchanged, **238** losers.
- Foreign investors' net selling value: VND **-116.11** billion on HOSE, including **TCB (VND -95.15 billion)**, **MBB (VND -94.03 billion)**, **HDB (VND -85.48 billion)**, **MWG (VND -65.26 billion)**, **FPT (VND -60.01 billion)**. Foreign investors were net buyers on HNX with the value of VND **16.86** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-1.16%**. Positive stocks: **VNM (+1.50%)**, **BID (+0.77%)**, **HPG (+0.75%)**.
- BSC50 **-1.39%**. Positive stocks: **LPB (+6.96%)**, **GEX (+3.12%)**, **SIP (+2.53%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.16%	-1.39%	-0.54%	-0.06%
1 week	-1.15%	-3.09%	0.75%	1.34%
1 months	1.02%	1.08%	-5.25%	-3.57%
3 months	21.26%	24.86%	-7.78%	-10.69%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,674.99	245.03	125.83
% 1D	-0.54%	-1.47%	-0.55%
TV (VND bn)	14,528	1,093	287
%1D	-23.11%	-2.13%	-40.00%
Foreign (VND bn)	-116.11	16.86	5.58

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	62.33	TCB	-95.15
GEX	52.32	MBB	-94.03
VNM	48.51	HDB	-85.48
MSN	46.27	MWG	-65.26
NLG	42.68	FPT	-60.01

Source: FiinPro-X, BSC compiled

Overview of global stock markets

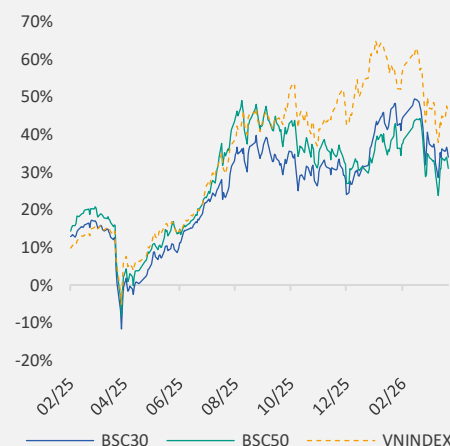
	%D	%W
SPX	0.11%	1.63%
FTSE100	0.69%	4.65%
Eurostoxx	-0.62%	1.86%
Shanghai	0.49%	2.89%
Nikkei	-0.70%	1.05%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	108.14	-0.81%
Gold	4,692	0.31%
Exchange rate		
USD/VND	26,361	0.00%
EUR/VND	31,106	-0.19%
JPY/VND	169	0.00%
Interest rates		
10Y-Gov bond rate	4.36%	
1M-interbank rate	7.95%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
LPB	46.10	6.96%	2.05	4.03
VIC	141.60	0.43%	1.01	2.04
VCB	58.00	0.52%	0.54	4.39
BID	39.35	0.77%	0.46	6.18
VNM	60.90	1.50%	0.41	3.04

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
MAC	13.00	9.24%	0.03	0.03
NFC	65.00	4.84%	0.03	0.00
PHN	68.00	9.68%	0.03	0.00
NET	68.00	2.56%	0.02	0.00
TVC	8.00	3.90%	0.02	0.07

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
ABR	13.05	6.97%	0.00	0.00
LPB	46.10	6.96%	2.04	4.03
TCI	9.86	6.94%	0.02	0.60
HID	5.09	6.93%	0.01	0.46
TNT	8.23	6.88%	0.01	0.07

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
PHN	68.00	9.68%	0.18	0.00
FID	2.30	9.52%	0.02	0.07
SFN	17.30	9.49%	0.02	0.00
PGN	7.00	9.38%	0.02	0.09
VC9	5.90	9.26%	0.03	0.06

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VHM	117.00	-1.85%	-1.91	3.22
BSR	25.10	-4.74%	-1.28	10.01
TCB	29.05	-2.35%	-1.04	15.51
GAS	78.50	-1.51%	-0.61	1.18
TCX	49.00	-2.39%	-0.58	1.69

Top 5 laggards on the HNX

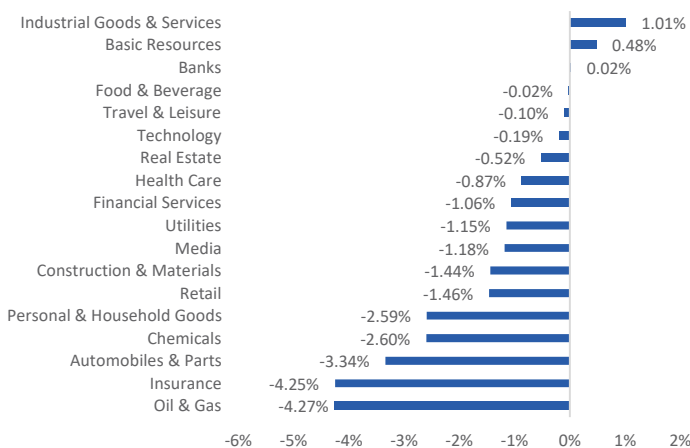
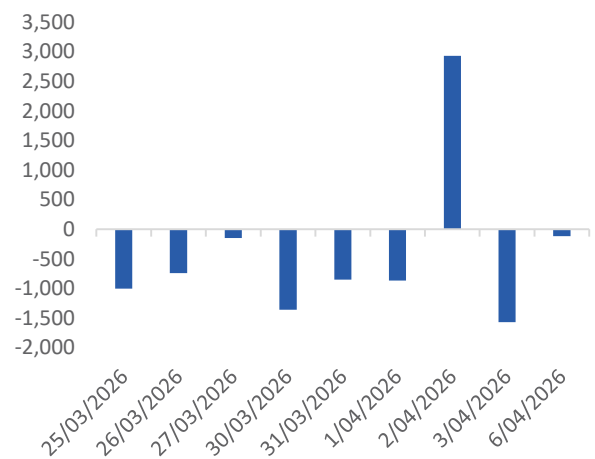
	Close	%	Index pt	Volume (mil)
KSV	149.00	-4.73%	-0.81	0.04
PVS	37.80	-6.44%	-0.72	6.97
PVI	78.00	-3.94%	-0.42	0.12
HUT	15.90	-4.22%	-0.41	2.94
IDC	45.70	-2.35%	-0.24	1.01

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
NNC	46.50	-7.00%	-0.02	0.10
BMI	16.05	-6.96%	-0.04	1.53
APG	5.25	-6.91%	-0.02	1.66
DCL	52.80	-6.88%	-0.06	0.10
HHS	12.45	-6.74%	-0.08	5.63

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
ALT	12.10	-9.70%	-0.03	0.00
TKU	14.10	-9.62%	-0.24	0.00
NHC	20.00	-9.50%	-0.02	0.00
CAR	15.00	-9.09%	-0.03	0.09
VIT	24.00	-9.09%	-0.58	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions

Source: FinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	78.3	-1.3%	1.2	114,978	531.8	4,775	16.4	113,000	48.8%	Link
KBC	Real Estate	31.8	-0.6%	1.4	29,948	59.3	2,450	13.0	46,000	9.3%	Link
KDH	Real Estate	25.0	-1.2%	1.2	28,055	78.3	936	26.7	39,900	28.7%	Link
PDR	Real Estate	15.6	-2.2%	1.4	15,516	150.2	531	29.3	28,200	6.3%	Link
VHM	Real Estate	117.0	-1.9%	1.2	480,567	380.3	10,200	11.5	119,600	8.3%	Link
FPT	Technology	73.9	-0.1%	0.7	125,889	343.2	5,515	13.4	124,400	32.9%	Link
BSR	Oil & Gas	25.1	-4.7%	0.0	125,683	256.2	1,041	24	-	1.7%	Link
PVS	Oil & Gas	37.8	-6.4%	1.4	19,332	270.5	3,616	10.5	52,300	15.7%	Link
HCM	Financial Services	24.0	-0.6%	1.3	25,919	568.7	1,454	16.5	-	34.9%	Link
SSI	Financial Services	27.0	-0.2%	1.3	67,135	481.7	1,967	13.7	-	31.7%	Link
VCI	Financial Services	26.3	-0.8%	1.1	30,183	176.5	1,311	20.1	-	20.0%	Link
DCM	Chemicals	43.0	-3.0%	0.8	22,764	118.4	3,702	11.6	40,200	9.1%	Link
DGC	Chemicals	53.0	-6.2%	1.1	20,128	189.2	7,965	6.7	96,700	6.2%	Link
ACB	Banks	23.3	-1.1%	0.9	119,427	129.9	3,042	7.6	27,100	27.5%	Link
CTG	Banks	33.7	-0.3%	1.1	261,746	206.3	4,455	7.6	53,500	25.3%	Link
HDB	Banks	25.6	0.0%	1.1	128,135	500.5	3,437	7.5	32,700	22.3%	Link
MBB	Banks	25.7	-1.2%	1.0	206,611	316.2	3,325	7.7	32,400	23.2%	Link
MSB	Banks	11.5	0.0%	0.9	35,880	67.2	1,804	6.4	14,000	28.7%	Link
STB	Banks	61.2	0.7%	1.0	115,375	1239.8	3,150	19.4	-	12.5%	Link
TCB	Banks	29.1	-2.4%	1.2	205,855	454.8	3,577	8.1	43,500	22.5%	Link
TPB	Banks	15.9	-0.9%	1.2	43,969	75.5	2,668	5.9	-	24.4%	Link
VCB	Banks	58.0	0.5%	0.9	484,629	254.4	4,210	13.8	75,800	20.3%	Link
VIB	Banks	16.7	0.0%	0.8	56,677	77.2	2,143	7.8	23,000	5.0%	Link
VPB	Banks	25.6	-0.8%	1.3	203,108	443.0	3,024	8.5	36,500	24.9%	Link
HPG	Basic Resources	26.9	0.8%	1.1	206,086	1069.4	2,013	13.3	32,200	22.1%	Link
HSG	Basic Resources	14.7	-1.0%	1.3	9,097	24.8	1,012	14.5	15,700	3.5%	Link
DBC	Food & Beverage	22.3	-2.2%	0.9	8,583	48.9	3,915	5.7	28,800	1.6%	Link
MSN	Food & Beverage	75.3	0.0%	1.2	108,877	409.8	2,710	27.8	100,400	24.1%	Link
VNM	Food & Beverage	60.9	1.5%	0.6	127,278	184.3	4,503	13.5	78,000	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.7	-0.46%	1.2	9,665	62.7	2,492	17.5	22.95%	17.1%	Link
FRT	Retail	148.0	-2.63%	0.8	25,205	40.8	4,667	31.7	32.93%	26.1%	Link
BVH	Insurance	81.2	-4.47%	1.1	60,277	28.9	3,821	21.3	27.35%	12.1%	Link
DIG	Real Estate	13.6	-3.89%	1.3	10,831	138.5	987	13.8	2.41%	7.3%	Link
DXG	Real Estate	13.9	-3.82%	1.3	15,407	265.5	231	60.0	19.60%	1.9%	Link
HDC	Real Estate	17.9	-3.24%	1.5	3,576	48.9	2,559	7.0	1.75%	24.9%	Link
HDG	Real Estate	27.6	-4.83%	1.2	10,211	105.0	2,082	13.3	19.91%	11.9%	Link
IDC	Real Estate	45.7	-2.35%	1.7	17,343	46.1	5,090	9.0	16.44%	32.0%	Link
NLG	Real Estate	27.7	-1.42%	1.2	13,437	90.8	1,805	15.4	41.15%	6.3%	Link
SIP	Real Estate	60.9	2.53%	1.0	14,745	36.0	5,464	11.2	2.58%	27.9%	Link
SZC	Real Estate	27.4	-2.66%	1.2	4,932	16.7	1,916	14.3	4.44%	10.9%	Link
TCH	Real Estate	15.8	-4.24%	1.4	14,411	208.3	416	38.0	12.85%	3.0%	Link
VIC	Real Estate	141.6	0.43%	1.1	1,091,174	287.4	1,468	96.5	3.33%	8.0%	Link
VRE	Real Estate	25.8	-2.83%	1.0	58,512	103.7	2,837	9.1	11.75%	14.3%	Link
CMG	Technology	28.4	-0.35%	1.1	6,603	3.6	1,700	16.7	37.61%	13.1%	Link
PLX	Oil & Gas	38.9	-3.23%	0.8	49,426	123.3	2,106	18.5	14.41%	10.2%	Link
PVD	Oil & Gas	32.4	-3.72%	0.8	17,983	224.3	1,868	17.3	11.35%	6.4%	Link
FTS	Financial Services	26.8	-2.72%	1.2	9,286	21.4	1,161	23.1	24.82%	9.3%	Link
MBS	Financial Services	19.5	-2.50%	1.6	19,518	88.1	1,868	10.4	0.49%	15.2%	Link
GAS	Utilities	78.5	-1.51%	0.9	189,417	92.5	4,730	16.6	2.20%	18.0%	Link
POW	Utilities	12.4	-1.98%	1.1	38,041	105.9	854	14.5	2.78%	7.3%	Link
REE	Utilities	64.4	0.00%	0.5	34,883	72.6	4,669	13.8	48.99%	12.7%	Link
VJC	Travel & Leisure	163.3	1.37%	0.8	96,610	205.0	3,728	43.8	6.49%	10.1%	Link
GEX	Industrial Goods & Services	36.4	3.12%	1.6	32,847	247.8	1,638	22.2	6.83%	9.3%	Link
GMD	Industrial Goods & Services	71.2	0.71%	1.0	30,366	234.5	4,173	17.1	41.50%	13.8%	Link
HAH	Industrial Goods & Services	55.8	2.20%	1.0	10,370	31.1	6,736	8.3	5.43%	31.0%	Link
PVT	Industrial Goods & Services	20.8	-1.89%	0.6	9,751	112.8	2,208	9.4	12.58%	12.7%	Link
VTP	Industrial Goods & Services	94.2	0.64%	1.0	11,472	56.5	3,325	28.3	4.82%	24.1%	Link
PNJ	Personal & Household Goods	104.6	-3.86%	1.2	35,684	74.7	8,350	12.5	48.77%	23.1%	Link
TCM	Personal & Household Goods	22.2	-1.77%	0.9	2,482	16.3	2,402	9.2	48.32%	11.5%	Link
TNG	Personal & Household Goods	22.2	-1.77%	1.7	2,858	51.5	3,172	7.0	22.18%	20.2%	Link
DPM	Chemicals	27.6	-4.17%	0.8	18,766	152.8	1,578	17.5	5.87%	9.6%	Link
GVR	Chemicals	31.5	-1.87%	1.4	125,800	58.7	1,330	23.7	0.72%	9.7%	Link
EIB	Banks	22.1	-0.23%	1.2	41,166	244.5	610	36.2	3.23%	4.5%	Link
LPB	Banks	46.1	6.96%	0.5	137,714	182.8	3,824	12.1	0.75%	25.2%	Link
NAB	Banks	13.0	0.39%	0.5	22,304	14.9	2,438	5.3	0.91%	19.6%	Link
OCB	Banks	11.0	-0.45%	0.8	29,160	6.7	1,506	7.3	19.60%	12.2%	Link
NKG	Basic Resources	13.5	-1.10%	1.3	6,020	37.6	461	29.2	5.12%	2.9%	Link
ANV	Food & Beverage	22.8	-3.39%	1.2	6,071	15.3	3,754	6.1	3.58%	31.6%	Link
BAF	Food & Beverage	34.8	-0.57%	0.5	10,565	55.2	440	79.0	3.20%	3.6%	Link
SAB	Food & Beverage	44.4	0.68%	0.5	56,946	33.3	3,449	12.9	58.42%	19.9%	Link
VHC	Food & Beverage	57.4	0.00%	1.1	12,884	36.6	6,319	9.1	19.88%	15.5%	Link
BMP	Construction & Materials	125.0	-0.87%	0.6	10,233	16.4	15,010	8.3	81.29%	44.1%	Link
CTD	Construction & Materials	78.6	-1.75%	1.1	8,371	36.5	7,388	10.6	48.97%	8.7%	Link
CTR	Construction & Materials	83.2	-2.00%	1.2	9,517	10.0	5,243	15.9	5.21%	30.5%	Link
DPG	Construction & Materials	40.6	-1.58%	1.1	4,815	13.6	3,161	12.8	19.14%	15.6%	Link
HHV	Construction & Materials	11.8	-0.84%	1.1	6,429	65.5	1,192	9.9	10.46%	5.8%	Link
PC1	Construction & Materials	25.8	-3.56%	1.0	10,591	165.9	2,532	10.2	16.33%	17.3%	Link
VCG	Construction & Materials	21.0	-2.10%	0.9	13,544	142.7	5,670	3.7	2.84%	37.6%	Link
VGC	Construction & Materials	43.9	-2.12%	1.4	19,683	29.5	3,130	14.0	2.25%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Tran Thang Long

Head of Analysis & Research Center

Longtt@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center

Sector & Corporate Research

Buupq@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>