

**STOCK MARKET**

After fluctuating within the 1,665–1,690 range, the VN-Index closed at 1,677.54, up nearly 3 points from the previous session. Market breadth was relatively balanced, with 8 out of 18 sectors advancing, led by Financial Services, while Personal & Household Goods recorded the steepest decline. Regarding foreign flows, net selling was observed on the HSX, while net buying occurred on the HNX and UPCOM. The VN-Index is simultaneously testing both the SMA20 and SMA200. The near-term outlook remains uncertain amid declining liquidity, and investors are advised to trade cautiously until a clearer trend emerges.

**FUTURES CONTRACTS**

All VN30 futures contracts increased in line with the movement of VN30 index.

**COVERED WARRANTS**

During the trading session on 07/04/2026, most covered warrants fluctuated strugglingly in line with the underlying securities

**HIGHLIGHT**

- VN-Index **+2.55** points, closing at **1677.54** points. HNX-Index **+1.67** points, closing at **246.7** points.
- Pulling the index up: **VIC (+3.00)**, **LPB (+1.26)**, **VPB (+0.77)**, **VIX (+0.38)**, **SSI (+0.30)**.
- Pulling the index down: **VHM (-1.72)**, **GEE (-0.74)**, **GAS (-0.61)**, **HDB (-0.52)**, **TCB (-0.52)**.
- The matched trade value of VN-Index reached VND **13,409** billion, decreased **-7.70%** compared to the previous session. The total transaction value reached VND 15,179 billion.
- The trading range is 24.95 points. The market had **161** gainers, 70 remaining unchanged, **140** losers.
- Foreign investors' net selling value: VND **-824.30** billion on HOSE, including **TCB (VND -178.78 billion)**, **HDB (VND -162.41 billion)**, **MBB (VND -140.95 billion)**, **ACB (VND -81.06 billion)**, **SSI (VND -68.51 billion)**. Foreign investors were net buyers on HNX with the value of VND **41.56** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.28%**. Positive stocks: **VCI (+3.42%)**, **DCM (+3.02%)**, **DGC (+2.26%)**.
- BSC50 **+0.70%**. Positive stocks: **FTS (+5.78%)**, **VTP (+4.20%)**, **LPB (+4.12%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.28%	0.70%	0.15%	0.26%
1 week	-1.28%	-2.81%	0.18%	0.62%
1 months	-1.67%	0.96%	-5.11%	-3.32%
3 months	20.04%	26.52%	-9.89%	-12.20%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,677.54	246.70	125.64
% 1D	0.15%	0.68%	-0.15%
TV (VND bn)	13,409	950	321
%1D	-7.70%	-13.62%	-16.38%
Foreign (VND bn)	-824.30	41.56	2.38

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VIC	53.07	TCB	-178.78
DGC	33.01	HDB	-162.41
VCK	30.53	MBB	-140.95
PVD	27.02	ACB	-81.06
DPM	20.37	SSI	-68.51

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

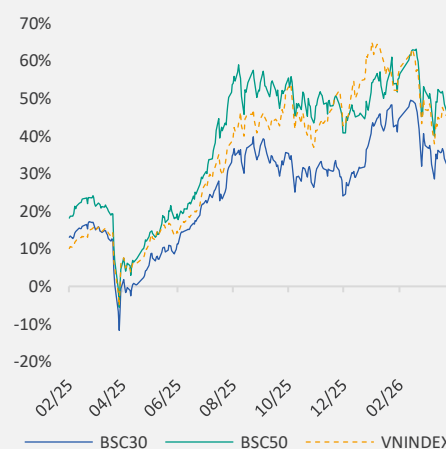
	%D	%W	
SPX	6,612	0.44%	3.82%
FTSE100	10,462	0.25%	4.97%
Eurostoxx	5,732	0.71%	4.18%
Shanghai	53,429.56	0.26%	4.82%
Nikkei	25,117	-0.70%	1.05%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	109.61	0.53%
Gold	4,682	0.10%
<b>Exchange rate</b>		
USD/VND	26,363	0.01%
EUR/VND	31,325	0.70%
JPY/VND	170	0.59%

<b>Interst rates</b>	
10Y-Gov bond rate	4.36%
1M-interbank rate	7.77%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**


Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	143.40	1.27%	3.00	3.15
LPB	48.00	4.12%	1.26	3.64
VPB	26.05	1.76%	0.77	11.43
VIX	16.95	6.94%	0.38	40.69
SSI	27.50	2.04%	0.30	18.22

**Top 5 leaders on the HNX**

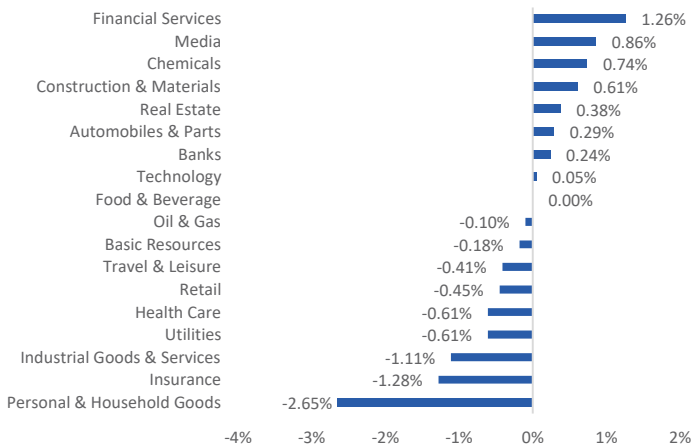
	Close	%	Index pt	Volume (mil)
SHS	17.20	4.24%	0.37	11.29
IDC	47.00	2.84%	0.29	1.41
KSV	151.20	1.48%	0.25	0.01
MBS	20.00	2.56%	0.19	2.40
CEO	16.40	2.50%	0.13	7.93

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
LGL	5.53	6.96%	0.00	0.19
VIX	16.95	6.94%	0.61	40.69
ASP	5.58	6.90%	0.00	0.49
C47	10.50	6.60%	0.01	0.12
ADG	9.05	5.85%	0.00	0.00

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
VMS	60.30	9.84%	0.20	0.01
ADC	17.90	9.82%	0.03	0.00
NSH	5.60	9.80%	0.04	0.37
SGH	21.40	9.74%	0.10	0.00
TTL	8.40	9.09%	0.12	0.00

**Figure 1**  
**Sectors performance**

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
VHM	115.00	-1.71%	-1.72	3.28
GEE	188.00	-5.05%	-0.74	0.76
GAS	77.30	-1.53%	-0.61	1.24
HDB	25.10	-1.95%	-0.52	19.32
TCB	28.70	-1.20%	-0.52	16.72

**Top 5 laggards on the HNX**

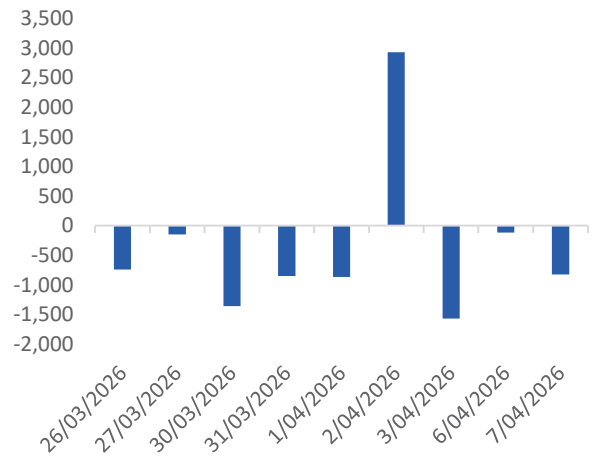
	Close	%	Index pt	Volume (mil)
HHC	150.30	-10.00%	-0.14	0.00
PVS	37.40	-1.06%	-0.11	4.72
PVI	77.50	-0.64%	-0.07	0.03
VCS	39.60	-1.00%	-0.04	0.11
SAF	50.50	-6.48%	-0.02	0.00

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
NNC	43.25	-6.99%	-0.01	0.14
MDG	38.15	-6.95%	-0.01	0.02
DCL	49.15	-6.91%	-0.05	0.41
CRC	9.16	-6.91%	-0.01	3.55
HU1	5.85	-6.85%	0.00	0.00

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
STC	12.70	-9.93%	-0.03	0.00
KMT	9.80	-9.26%	-0.03	0.00
ALT	11.10	-8.26%	-0.02	0.00
D11	10.00	-8.26%	-0.03	0.00
GLT	29.00	-7.64%	-0.08	0.00

**Figure 2**  
**Foreign transactions**


Source: FiinPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	78.0	-0.4%	1.1	114,978	369.6	4,775	16.4	113,000	48.8%	<a href="#">Link</a>
KBC	Real Estate	31.8	-0.2%	1.4	29,948	382.2	2,450	13.0	46,000	9.3%	<a href="#">Link</a>
KDH	Real Estate	25.0	0.0%	0.9	28,055	79.5	936	26.7	39,900	28.7%	<a href="#">Link</a>
PDR	Real Estate	15.7	1.0%	1.2	15,516	97.9	531	29.3	28,200	6.3%	<a href="#">Link</a>
VHM	Real Estate	115.0	-1.7%	1.5	480,567	379.6	10,200	11.5	119,600	8.2%	<a href="#">Link</a>
FPT	Technology	74.0	0.1%	0.7	125,889	378.1	5,515	13.4	124,400	32.9%	<a href="#">Link</a>
BSR	Oil & Gas	25.2	0.2%	0.0	125,683	275.3	1,041	24	-	1.7%	<a href="#">Link</a>
PVS	Oil & Gas	37.4	-1.1%	1.6	19,332	176.6	3,616	10.5	52,300	15.7%	<a href="#">Link</a>
HCM	Financial Services	24.3	1.0%	1.3	25,919	207.7	1,454	16.5	-	35.0%	<a href="#">Link</a>
SSI	Financial Services	27.5	2.0%	1.3	67,135	493.9	1,967	13.7	-	31.7%	<a href="#">Link</a>
VCI	Financial Services	27.2	3.4%	1.1	30,183	196.1	1,311	20.1	-	20.1%	<a href="#">Link</a>
DCM	Chemicals	44.3	3.0%	0.6	22,764	133.2	3,702	11.6	40,200	9.2%	<a href="#">Link</a>
DGC	Chemicals	54.2	2.3%	0.7	20,128	96.3	7,965	6.7	96,700	6.2%	<a href="#">Link</a>
ACB	Banks	23.2	-0.2%	0.7	119,427	250.9	3,042	7.6	27,100	27.5%	<a href="#">Link</a>
CTG	Banks	33.7	0.0%	0.9	261,746	172.3	4,455	7.6	53,500	25.3%	<a href="#">Link</a>
HDB	Banks	25.1	-2.0%	1.2	128,135	489.8	3,437	7.5	32,700	22.2%	<a href="#">Link</a>
MBB	Banks	25.6	-0.2%	0.8	206,611	393.0	3,325	7.7	32,400	23.1%	<a href="#">Link</a>
MSB	Banks	11.6	0.4%	0.9	35,880	218.6	1,804	6.4	14,000	28.7%	<a href="#">Link</a>
STB	Banks	61.7	0.8%	0.8	115,375	180.6	3,150	19.4	-	12.5%	<a href="#">Link</a>
TCB	Banks	28.7	-1.2%	1.0	205,855	480.8	3,577	8.1	43,500	22.5%	<a href="#">Link</a>
TPB	Banks	15.8	-0.6%	1.0	43,969	144.7	2,668	5.9	-	24.4%	<a href="#">Link</a>
VCB	Banks	58.0	0.0%	0.8	484,629	233.0	4,210	13.8	75,800	20.3%	<a href="#">Link</a>
VIB	Banks	16.7	0.3%	0.8	56,677	45.4	2,143	7.8	23,000	5.0%	<a href="#">Link</a>
VPB	Banks	26.1	1.8%	1.3	203,108	294.4	3,024	8.5	36,500	24.9%	<a href="#">Link</a>
HPG	Basic Resources	26.8	-0.2%	0.8	206,086	394.9	2,013	13.3	32,200	22.1%	<a href="#">Link</a>
HSG	Basic Resources	14.6	-0.7%	1.0	9,097	22.7	1,012	14.5	15,700	3.5%	<a href="#">Link</a>
DBC	Food & Beverage	22.4	0.5%	0.8	8,583	19.2	3,915	5.7	28,800	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	75.1	-0.3%	1.1	108,877	306.9	2,710	27.8	100,400	24.1%	<a href="#">Link</a>
VNM	Food & Beverage	61.0	0.2%	0.5	127,278	111.2	4,503	13.5	78,000	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	43.0	-1.72%	1.2	9,665	52.6	2,492	17.5	23.09%	17.1%	<a href="#">Link</a>
FRT	Retail	149.5	1.01%	0.9	25,205	35.5	4,667	31.7	32.93%	26.1%	<a href="#">Link</a>
BVH	Insurance	79.9	-1.60%	0.9	60,277	49.5	3,821	21.3	27.36%	12.1%	<a href="#">Link</a>
DIG	Real Estate	13.6	0.00%	1.1	10,831	136.1	987	13.8	2.41%	7.3%	<a href="#">Link</a>
DXG	Real Estate	13.9	0.36%	1.2	15,407	171.3	231	60.0	19.63%	1.9%	<a href="#">Link</a>
HDC	Real Estate	17.9	0.00%	1.2	3,576	24.1	2,559	7.0	1.77%	24.9%	<a href="#">Link</a>
HDG	Real Estate	27.8	0.72%	1.0	10,211	70.1	2,082	13.3	20.14%	11.9%	<a href="#">Link</a>
IDC	Real Estate	47.0	2.84%	1.5	17,343	65.2	5,090	9.0	16.47%	32.0%	<a href="#">Link</a>
NLG	Real Estate	27.7	0.00%	0.8	13,437	56.8	1,805	15.4	41.18%	6.3%	<a href="#">Link</a>
SIP	Real Estate	60.4	-0.82%	1.1	14,745	12.9	5,464	11.2	2.58%	27.9%	<a href="#">Link</a>
SZC	Real Estate	27.7	0.91%	1.2	4,932	6.7	1,916	14.3	4.44%	10.9%	<a href="#">Link</a>
TCH	Real Estate	16.2	2.22%	1.1	14,411	138.1	416	38.0	13.01%	3.0%	<a href="#">Link</a>
VIC	Real Estate	143.4	1.27%	1.2	1,091,174	454.0	1,468	96.5	3.33%	8.0%	<a href="#">Link</a>
VRE	Real Estate	25.8	0.19%	1.4	58,512	74.3	2,837	9.1	11.75%	14.3%	<a href="#">Link</a>
CMG	Technology	28.0	-1.23%	1.0	6,603	9.7	1,700	16.7	37.58%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	38.6	-0.77%	1.0	49,426	77.7	2,106	18.5	14.40%	10.2%	<a href="#">Link</a>
PVD	Oil & Gas	32.3	-0.31%	0.9	17,983	103.7	1,868	17.3	11.43%	6.4%	<a href="#">Link</a>
FTS	Financial Services	28.4	5.78%	1.1	9,286	25.4	1,161	23.1	24.84%	9.3%	<a href="#">Link</a>
MBS	Financial Services	20.0	2.56%	1.5	19,518	47.5	1,868	10.4	0.49%	15.2%	<a href="#">Link</a>
GAS	Utilities	77.3	-1.53%	1.0	189,417	96.3	4,730	16.6	2.19%	18.0%	<a href="#">Link</a>
POW	Utilities	12.5	0.81%	1.0	38,041	139.1	854	14.5	2.77%	7.3%	<a href="#">Link</a>
REE	Utilities	65.2	1.24%	0.5	34,883	58.0	4,669	13.8	48.97%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	163.5	0.12%	0.9	96,610	161.1	3,728	43.8	6.45%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	36.7	0.69%	1.6	32,847	137.1	1,638	22.2	6.99%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	71.9	0.98%	1.0	30,366	122.1	4,173	17.1	41.35%	13.8%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.5	-2.33%	1.0	10,370	41.8	6,736	8.3	5.24%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	20.9	0.72%	0.8	9,751	80.2	2,208	9.4	12.82%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	72.2	4.20%	0.9	11,472	67.7	3,325	28.3	4.82%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	100.0	-4.40%	0.8	35,684	147.0	8,350	12.5	48.77%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	22.2	0.00%	0.8	2,482	21.5	2,402	9.2	48.32%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	22.7	2.25%	1.5	2,858	25.5	3,172	7.0	22.10%	20.2%	<a href="#">Link</a>
DPM	Chemicals	28.0	1.27%	0.7	18,766	102.3	1,578	17.5	6.08%	9.6%	<a href="#">Link</a>
GVR	Chemicals	31.5	0.16%	1.9	125,800	56.5	1,330	23.7	0.72%	9.7%	<a href="#">Link</a>
EIB	Banks	22.1	0.00%	1.3	41,166	182.2	610	36.2	3.22%	4.5%	<a href="#">Link</a>
LPB	Banks	48.0	4.12%	0.8	137,714	174.7	3,824	12.1	0.77%	25.2%	<a href="#">Link</a>
NAB	Banks	13.1	0.38%	0.6	22,304	14.9	2,438	5.3	0.91%	19.6%	<a href="#">Link</a>
OCB	Banks	10.9	-0.46%	0.7	29,160	8.8	1,506	7.3	19.60%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	13.6	0.74%	1.2	6,020	27.9	461	29.2	5.13%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	23.7	3.95%	1.2	6,071	17.2	3,754	6.1	3.58%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	34.8	0.00%	0.7	10,565	37.7	440	79.0	3.16%	3.6%	<a href="#">Link</a>
SAB	Food & Beverage	44.1	-0.79%	0.5	56,946	20.8	3,449	12.9	58.43%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	58.7	2.26%	0.9	12,884	51.9	6,319	9.1	19.81%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	124.5	-0.40%	0.4	10,233	16.5	15,010	8.3	81.25%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	79.5	1.15%	0.8	8,371	29.2	7,388	10.6	48.89%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	84.0	0.96%	1.0	9,517	10.8	5,243	15.9	5.20%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	42.0	3.45%	0.9	4,815	24.5	3,161	12.8	19.16%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	11.8	0.43%	1.1	6,429	33.2	1,192	9.9	10.45%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	25.8	0.19%	1.1	10,591	116.7	2,532	10.2	16.39%	17.3%	<a href="#">Link</a>
VCG	Construction & Materials	21.4	1.91%	0.9	13,544	109.6	5,670	3.7	2.75%	37.6%	<a href="#">Link</a>
VGC	Construction & Materials	44.5	1.37%	1.3	19,683	17.9	3,130	14.0	2.24%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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