

STOCK MARKET

The VN-Index surged by more than 79 points today, closing at 1,756.55. Market breadth was broadly positive, with all 18 sectors advancing, led by Information Technology and Real Estate. Foreign investors recorded net selling across all three exchanges (HSX, HNX, and UPCOM). The news of FTSE upgrading Vietnam’s stock market from frontier to secondary emerging status was immediately priced in during today’s session; the VN-Index decisively broke above the 1,700–1,710 range and advanced toward the 1,750–1,770 zone. The index has completed an inverse head-and-shoulders pattern and may target the 1,840 level in the coming sessions.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the movement of VN30 index.

COVERED WARRANTS

During the trading session on 08/04/2026, most covered warrants uptrend in line with the underlying securities

HIGHLIGHT

- VN-Index **+79.01** points, closing at **1756.55** points. HNX-Index **+6.62** points, closing at **253.32** points.
- Pulling the index up: **VIC (+16.85)**, **VHM (+7.16)**, **VCB (+3.88)**, **TCB (+3.09)**, **BID (+3.08)**.
- Pulling the index down: **LPB (-0.30)**, **DCL (-0.04)**, **HRC (-0.02)**, **VVS (-0.01)**, **TMS (-0.01)**.
- The matched trade value of VN-Index reached VND **30,460** billion, increased **127.17%** compared to the previous session. The total transaction value reached VND 34,985 billion.
- The trading range is 49.96 points. The market had **322** gainers, 26 remaining unchanged, **27** losers.
- Foreign investors' net selling value: VND **-585.34** billion on HOSE, including **VIC (VND -1167.04 billion)**, **MBB (VND -301.12 billion)**, **VCB (VND -211.28 billion)**, **HDB (VND -107.42 billion)**, **VGC (VND -42.22 billion)**. Foreign investors were net sellers on HNX with the value of VND **-11.65** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+4.74%**. Positive stocks: **TCB (+6.97%)**, **STB (+6.97%)**, **VHM (+6.96%)**.
- BSC50 **+4.26%**. Positive stocks: **PNJ (+7.00%)**, **MBS (+7.00%)**, **BMP (+6.99%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	4.74%	4.26%	4.71%	4.89%
1 week	2.62%	0.80%	3.15%	3.72%
1 months	-0.08%	0.91%	6.28%	8.44%
3 months	22.95%	31.48%	-5.34%	-6.90%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,756.55	253.32	127.70
% 1D	4.71%	2.68%	1.64%
TV (VND bn)	30,460	1,950	511
%1D	127.17%	104.87%	27.99%
Foreign (VND bn)	-585.34	-11.65	-5.20

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	331.83	VIC	-1167.04
FPT	117.36	MBB	-301.12
ACB	84.59	VCB	-211.28
TCB	72.72	HDB	-107.42
GMD	71.25	VGC	-42.22

Source: FiinPro-X, BSC compiled

Overview of global stock markets

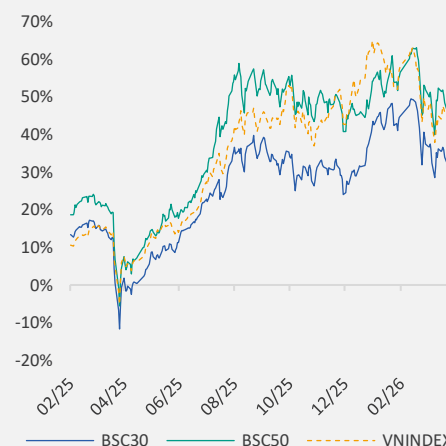
		%D	%W
SPX	6,617	0.08%	4.31%
FTSE100	10,571	2.15%	4.37%
Eurostoxx	5,865	4.27%	6.06%
Shanghai	25,893	3.09%	3.77%
Nikkei	9,166	2.74%	5.87%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	95.41	-12.49%
Gold	4,803	2.69%
Exchange rate		
USD/VND	26,361	-0.01%
EUR/VND	31,517	0.79%
JPY/VND	170	0.59%
Interest rates		
10Y-Gov bond rate	4.36%	
1M-interbank rate	7.63%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	153.40	6.97%	16.85	12.07
VHM	123.00	6.96%	7.16	8.24
VCB	60.20	3.79%	3.88	13.82
TCB	30.70	6.97%	3.09	21.14
BID	41.45	5.20%	3.08	15.59

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
KSV	157.80	4.37%	0.77	0.02
SHS	18.60	8.14%	0.76	32.40
MBS	21.40	7.00%	0.56	8.81
KSF	83.40	1.09%	0.45	0.03
HUT	16.80	4.35%	0.43	3.93

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
PNJ	107.00	7.00%	0.52	1.42
ASP	5.97	6.99%	0.00	0.64
BMP	133.20	6.99%	0.15	0.60
HHS	13.80	6.98%	0.08	4.02
VRE	27.60	6.98%	0.88	7.02

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
SFN	19.00	9.83%	0.02	0.00
STC	13.90	9.45%	0.03	0.00
PRC	12.80	9.40%	0.03	0.04
TKU	16.40	9.33%	0.27	0.01
V12	11.40	8.57%	0.04	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
LPB	47.50	-1.04%	-0.30	2.23
DCL	46.60	-5.19%	-0.04	1.95
HRC	43.75	-6.91%	-0.02	0.00
VVS	97.10	-2.51%	-0.01	#N/A
TMS	40.50	-0.74%	-0.01	0.00

Top 5 laggards on the HNX

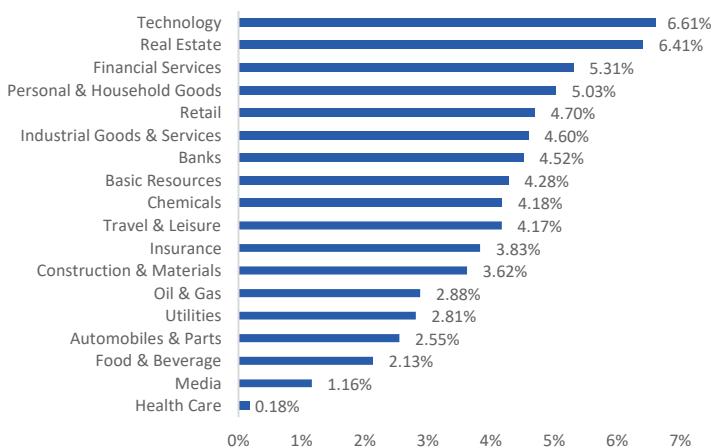
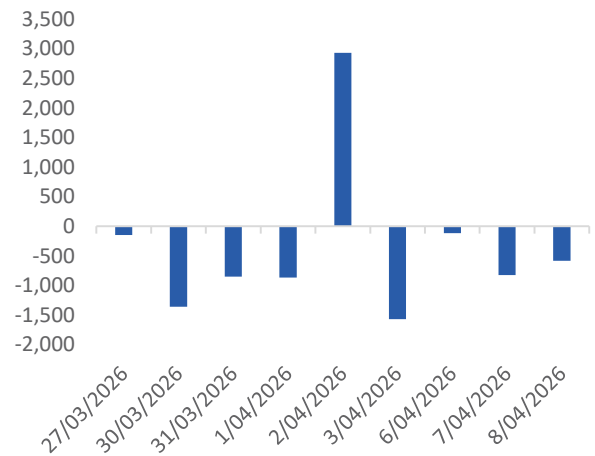
	Close	%	Index pt	Volume (mil)
HHC	135.30	-9.98%	-0.12	0.00
PGS	51.40	-2.65%	-0.04	0.00
MAC	13.10	-7.09%	-0.02	0.02
HKT	20.70	-3.27%	-0.01	0.02
ICG	18.00	-4.26%	-0.01	0.01

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
PNC	26.00	-6.98%	0.00	0.00
HRC	43.75	-6.91%	-0.02	0.00
DCL	46.60	-5.19%	-0.04	1.95
TDW	46.10	-3.76%	0.00	0.00
C32	10.35	-3.27%	0.00	0.04

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	135.30	-9.98%	-0.82	0.00
QTC	32.50	-9.72%	-0.03	0.08
CTT	13.20	-9.59%	-0.02	0.00
KMT	8.90	-9.18%	-0.03	0.00
SMT	9.30	-8.82%	-0.02	0.01

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.9	5.0%	1.0	120,264	917.7	4,775	17.2	113,000	48.7%	Link
KBC	Real Estate	33.5	5.4%	1.2	31,502	140.8	2,450	13.7	46,000	9.3%	Link
KDH	Real Estate	26.2	4.6%	1.0	29,346	114.5	936	27.9	39,900	28.6%	Link
PDR	Real Estate	16.6	5.7%	1.1	16,564	268.8	531	31.3	28,200	6.3%	Link
VHM	Real Estate	123.0	7.0%	1.7	505,212	992.4	10,200	12.1	119,600	8.8%	Link
FPT	Technology	79.1	6.9%	0.7	134,747	1286.9	5,515	14.3	124,400	32.7%	Link
BSR	Oil & Gas	25.7	2.2%	0.0	128,688	372.8	1,041	25	-	1.7%	Link
PVS	Oil & Gas	38.2	2.1%	1.4	19,536	234.0	3,616	10.6	52,300	15.8%	Link
HCM	Financial Services	25.4	4.7%	1.1	27,431	789.8	1,454	17.5	-	35.1%	Link
SSI	Financial Services	29.4	6.9%	1.1	73,238	1913.0	1,965	15.0	-	31.7%	Link
VCI	Financial Services	29.0	6.6%	0.9	33,281	573.7	1,311	22.1	-	20.1%	Link
DCM	Chemicals	45.3	2.1%	0.9	23,955	216.7	3,702	12.2	40,200	9.2%	Link
DGC	Chemicals	55.7	2.8%	0.8	21,154	189.0	7,965	7.0	96,700	6.4%	Link
ACB	Banks	24.1	3.9%	0.8	123,793	490.3	3,042	7.9	27,100	27.5%	Link
CTG	Banks	35.5	5.3%	1.0	275,727	469.3	4,455	8.0	53,500	25.3%	Link
HDB	Banks	26.4	5.0%	1.2	131,889	828.3	3,437	7.7	32,700	22.1%	Link
MBB	Banks	26.6	3.9%	0.9	214,263	980.9	3,325	8.0	32,400	23.1%	Link
MSB	Banks	12.2	5.6%	0.9	38,064	394.4	1,804	6.8	14,000	28.7%	Link
STB	Banks	66.0	7.0%	0.6	124,424	1035.5	3,150	21.0	-	12.5%	Link
TCB	Banks	30.7	7.0%	1.0	217,548	638.7	3,577	8.6	43,500	22.5%	Link
TPB	Banks	16.5	4.8%	1.0	45,772	286.3	2,668	6.2	-	24.4%	Link
VCB	Banks	60.2	3.8%	0.7	503,012	823.6	4,210	14.3	75,800	20.3%	Link
VIB	Banks	17.4	3.9%	0.7	59,059	255.0	2,143	8.1	23,000	5.0%	Link
VPB	Banks	27.6	6.0%	1.1	218,976	736.6	3,024	9.1	36,500	24.8%	Link
HPG	Basic Resources	28.0	4.5%	0.8	214,913	2426.8	2,013	13.9	32,200	22.0%	Link
HSG	Basic Resources	15.1	3.8%	0.8	9,377	65.1	1,012	14.9	15,700	3.5%	Link
DBC	Food & Beverage	23.4	4.5%	0.8	9,006	73.5	3,915	6.0	28,800	1.6%	Link
MSN	Food & Beverage	77.7	3.5%	1.0	112,348	862.6	2,710	28.7	100,400	24.1%	Link
VNM	Food & Beverage	62.6	2.6%	0.5	130,831	373.9	4,503	13.9	78,000	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.8	6.52%	1.1	10,118	96.9	2,492	18.4	23.02%	17.1%	Link
FRT	Retail	153.1	2.41%	0.8	26,073	124.4	4,667	32.8	32.83%	26.1%	Link
BVH	Insurance	83.5	4.51%	1.1	61,984	41.4	3,821	21.9	27.36%	12.1%	Link
DIG	Real Estate	14.5	6.25%	0.9	11,508	254.4	987	14.6	2.52%	7.3%	Link
DXG	Real Estate	14.9	6.83%	1.0	16,519	527.2	231	64.4	19.63%	1.9%	Link
HDC	Real Estate	18.9	5.59%	0.9	3,775	80.0	2,559	7.4	1.80%	24.9%	Link
HDG	Real Estate	28.8	3.42%	1.0	10,636	56.5	2,082	13.8	20.15%	11.9%	Link
IDC	Real Estate	48.6	3.40%	1.4	18,444	88.7	5,090	9.6	16.54%	32.0%	Link
NLG	Real Estate	29.4	5.96%	0.9	14,238	124.5	1,805	16.3	40.92%	6.3%	Link
SIP	Real Estate	61.3	1.49%	1.1	14,842	22.9	5,464	11.2	2.58%	27.9%	Link
SZC	Real Estate	28.7	3.62%	1.0	5,157	28.0	1,916	15.0	4.44%	10.9%	Link
TCH	Real Estate	17.3	6.81%	1.1	15,734	253.7	416	41.5	12.95%	3.0%	Link
VIC	Real Estate	153.4	6.97%	1.5	1,182,105	1763.5	1,468	104.5	3.33%	8.0%	Link
VRE	Real Estate	27.6	6.98%	1.4	62,716	191.3	2,837	9.7	11.76%	14.3%	Link
CMG	Technology	29.3	4.64%	1.0	6,824	17.1	1,700	17.2	37.56%	13.1%	Link
PLX	Oil & Gas	40.5	4.92%	1.0	51,459	139.3	2,106	19.2	14.43%	10.2%	Link
PVD	Oil & Gas	33.0	2.17%	1.0	18,316	224.6	1,868	17.6	11.58%	6.4%	Link
FTS	Financial Services	29.4	3.53%	1.1	10,170	59.8	1,161	25.3	24.89%	9.3%	Link
MBS	Financial Services	21.4	7.00%	1.7	21,420	186.5	1,862	11.5	0.49%	15.2%	Link
GAS	Utilities	79.9	3.36%	1.0	192,795	114.8	4,730	16.9	2.20%	18.0%	Link
POW	Utilities	13.0	4.00%	0.9	39,882	145.5	854	15.2	2.76%	7.3%	Link
REE	Utilities	66.7	2.30%	0.4	36,129	97.2	4,669	14.3	48.98%	12.7%	Link
VJC	Travel & Leisure	169.5	3.67%	0.7	100,278	253.8	3,728	45.5	6.45%	10.1%	Link
GEX	Industrial Goods & Services	39.2	6.96%	0.9	35,374	564.0	1,638	23.9	6.99%	9.3%	Link
GMD	Industrial Goods & Services	74.5	3.62%	0.9	31,774	234.0	4,173	17.9	41.28%	13.8%	Link
HAH	Industrial Goods & Services	56.4	3.49%	0.6	10,481	50.0	6,732	8.4	5.24%	31.0%	Link
PVT	Industrial Goods & Services	22.0	5.26%	0.8	10,338	191.8	2,208	10.0	12.90%	12.7%	Link
VTP	Industrial Goods & Services	74.8	3.60%	0.8	12,935	31.4	3,317	22.6	4.75%	24.1%	Link
PNJ	Personal & Household Goods	107.0	7.00%	0.6	36,503	149.8	8,350	12.8	48.77%	23.1%	Link
TCM	Personal & Household Goods	22.9	3.16%	0.9	2,560	39.3	2,402	9.5	48.32%	11.5%	Link
TNG	Personal & Household Goods	23.7	4.41%	1.4	3,051	59.8	3,172	7.5	22.11%	20.2%	Link
DPM	Chemicals	28.9	3.40%	0.9	19,650	123.8	1,578	18.3	6.18%	9.6%	Link
GVR	Chemicals	33.2	5.40%	1.7	132,800	130.0	1,330	25.0	0.72%	9.7%	Link
EIB	Banks	23.1	4.30%	1.0	42,936	354.5	610	37.8	3.19%	4.5%	Link
LPB	Banks	47.5	-1.04%	0.9	141,896	107.8	3,824	12.4	0.78%	25.2%	Link
NAB	Banks	13.5	3.07%	0.5	23,076	36.9	2,438	5.5	0.91%	19.6%	Link
OCB	Banks	11.6	6.42%	0.8	30,891	57.3	1,506	7.7	19.59%	12.2%	Link
NKG	Basic Resources	14.2	4.43%	0.8	6,333	77.3	461	30.7	5.14%	2.9%	Link
ANV	Food & Beverage	24.7	4.01%	1.0	6,563	37.5	3,754	6.6	3.66%	31.6%	Link
BAF	Food & Beverage	35.5	2.01%	0.6	10,778	89.5	440	80.6	3.15%	3.6%	Link
SAB	Food & Beverage	45.4	3.06%	0.7	58,228	45.8	3,449	13.2	58.43%	19.9%	Link
VHC	Food & Beverage	59.2	0.85%	0.9	13,288	56.8	6,319	9.4	19.79%	15.5%	Link
BMP	Construction & Materials	133.2	6.99%	0.2	10,904	77.9	15,010	8.9	81.11%	44.1%	Link
CTD	Construction & Materials	82.5	3.77%	0.9	8,786	69.6	7,388	11.2	48.85%	8.7%	Link
CTR	Construction & Materials	87.3	3.93%	1.0	9,986	36.6	5,243	16.7	5.13%	30.5%	Link
DPG	Construction & Materials	42.8	1.79%	0.9	5,070	35.0	3,158	13.5	19.29%	15.6%	Link
HHV	Construction & Materials	12.3	3.81%	1.0	6,703	89.9	1,192	10.3	10.43%	5.8%	Link
PC1	Construction & Materials	27.3	5.81%	0.9	11,228	180.6	2,532	10.8	16.38%	17.3%	Link
VCG	Construction & Materials	22.3	4.22%	0.8	14,384	264.3	5,670	3.9	2.78%	37.6%	Link
VGC	Construction & Materials	45.9	3.15%	1.1	20,579	71.6	3,130	14.7	2.24%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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