

STOCK MARKET

The VN-Index declined by nearly 20 points today, closing at 1,736.68. Market breadth turned negative with 14 out of 18 sectors posting losses, led by Insurance, followed by Travel & Leisure. In terms of foreign flows, investors were net sellers on HSX and UPCOM, while net buyers on HNX. The market corrected immediately after yesterday's strong rally, accompanied by relatively high liquidity. Short-term movements remain unpredictable, and investors are advised to trade cautiously. Under a more positive scenario, the index could continue advancing toward the 1,840 target level implied by the inverse Head and Shoulders pattern after a period of short-term consolidation.

FUTURES CONTRACTS

All VN30 futures contracts decreased in line with the movement of VN30 index.

COVERED WARRANTS

During the trading session on 09/04/2026, most covered warrants corrected in line with the underlying securities

HIGHLIGHT

- VN-Index **-19.87** points, closing at **1736.68** points. HNX-Index **-2.34** points, closing at **250.98** points.
- Pulling the index up: **NVL (+0.48)**, **HPG (+0.42)**, **LPB (+0.32)**, **TCB (+0.31)**, **GEX (+0.26)**.
- Pulling the index down: **VIC (-6.82)**, **VPL (-1.82)**, **VCB (-1.42)**, **BID (-1.26)**, **VHM (-0.88)**.
- The matched trade value of VN-Index reached VND **23,380** billion, decreased **-23.25%** compared to the previous session. The total transaction value reached VND 28,926 billion.
- The trading range is 18.09 points. The market had **124** gainers, 55 remaining unchanged, **191** losers.
- Foreign investors' net selling value: VND **-2494.26** billion on HOSE, including **VPL (VND -3284.32 billion)**, **VHM (VND -103.21 billion)**, **BID (VND -88.02 billion)**, **VCB (VND -60.26 billion)**, **SSI (VND -49.75 billion)**. Foreign investors were net buyers on HNX with the value of VND **22.65** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.94%**. Positive stocks: **HSG (+2.32%)**, **KBC (+1.35%)**, **HPG (+0.89%)**.
- BSC50 **-0.44%**. Positive stocks: **HHV (+5.31%)**, **GEX (+3.32%)**, **VCG (+3.15%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.94%	-0.44%	-1.13%	-0.83%
1 week	2.01%	1.34%	2.47%	3.35%
1 months	0.37%	1.05%	3.58%	4.25%
3 months	24.73%	30.92%	-7.03%	-7.32%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,736.68	250.98	127.50
% 1D	-1.13%	-0.92%	-0.16%
TV (VND bn)	23,380	1,466	337
%1D	-23.25%	-24.98%	-51.73%
Foreign (VND bn)	-2494.26	22.65	-1.12

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
HPG	482.15	VPL	-3284.32
VIX	67.94	VHM	-103.21
TCB	67.85	BID	-88.02
TCX	64.78	VCB	-60.26
NVL	61.83	SSI	-49.75

Source: FiinPro-X, BSC compiled

Overview of global stock markets

		%D	%W
SPX	6,783	2.51%	3.90%
FTSE100	10,565	-0.41%	3.82%
Eurostoxx	5,855	-1.23%	5.14%
Shanghai	3,966	-0.72%	0.45%
Nikkei	55,895	-0.53%	6.76%

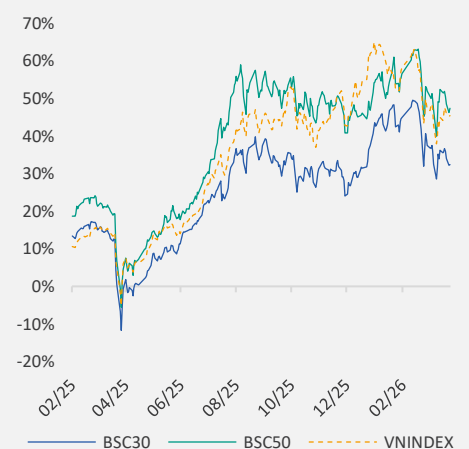
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	97.52	-10.55%
Gold	4,729	1.11%
Exchange rate		
USD/VND	26,357	-0.02%
EUR/VND	31,484	-0.10%
JPY/VND	170	0.00%

Interst rates

10Y-Gov bond rate	4.36%
1M-interbank rate	7.25%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
NVL	16.70	6.03%	0.48	81.82
HPG	28.25	0.89%	0.42	52.12
LPB	48.00	1.05%	0.32	1.65
TCB	30.90	0.65%	0.31	22.03
GEX	40.50	3.32%	0.26	19.04

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
HUT	17.30	2.98%	0.32	7.14
BCF	46.00	9.52%	0.10	0.00
MAC	14.40	9.92%	0.04	0.04
DL1	4.70	6.82%	0.03	0.92
PRE	22.70	1.79%	0.02	0.00

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
EVG	7.07	6.96%	0.02	2.86
SJS	52.70	6.90%	0.23	0.12
DAH	3.18	6.71%	0.00	0.12
QCG	14.40	6.67%	0.06	1.69
FUEIP100	12.83	6.65%	0.00	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
MAC	14.40	9.92%	0.25	0.04
CTT	14.50	9.85%	0.03	0.00
PEN	11.20	9.80%	0.02	0.00
BCF	46.00	9.52%	0.65	0.00
SFN	20.80	9.47%	0.02	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VIC	149.20	-2.74%	-6.82	2.65
VPL	80.00	-5.88%	-1.82	37.43
VCB	59.40	-1.33%	-1.42	6.29
BID	40.60	-2.05%	-1.26	8.15
VHM	122.00	-0.81%	-0.88	5.99

Top 5 laggards on the HNX

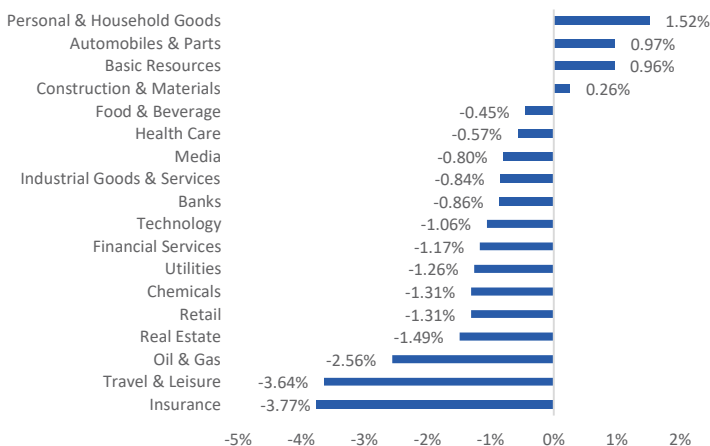
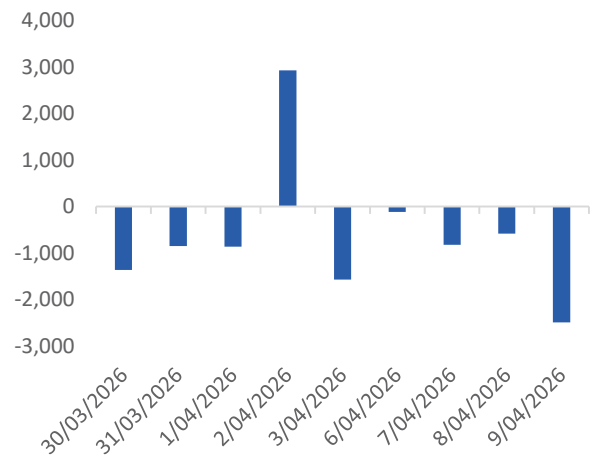
	Close	%	Index pt	Volume (mil)
KSF	81.50	-2.28%	-0.96	0.03
SHS	18.00	-3.23%	-0.30	22.37
PVS	37.50	-1.83%	-0.20	3.77
KSV	156.10	-1.08%	-0.19	0.02
MBS	21.00	-1.87%	-0.15	3.12

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
SMA	7.95	-6.47%	0.00	0.00
PLP	4.80	-6.43%	-0.01	0.11
VPL	80.00	-5.88%	-1.81	37.43
DGC	53.10	-4.67%	-0.20	7.12
BVH	79.80	-4.43%	-0.56	0.58

Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	121.80	-9.98%	-0.78	0.00
MEL	7.30	-9.88%	-0.04	0.00
PJC	27.60	-9.80%	-0.08	0.00
TKU	14.80	-9.76%	-0.27	0.00
AAV	7.80	-9.30%	-0.20	0.53

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	80.7	-1.5%	1.1	118,502	403.5	4,775	16.9	113,000	48.6%	Link
KBC	Real Estate	33.9	1.4%	1.0	31,925	165.9	2,450	13.8	46,000	9.2%	Link
KDH	Real Estate	26.2	0.2%	1.0	29,402	164.7	936	28.0	39,900	28.5%	Link
PDR	Real Estate	16.7	0.6%	1.2	16,663	328.0	531	31.5	28,200	6.4%	Link
VHM	Real Estate	122.0	-0.8%	1.5	501,104	741.0	10,200	12.0	119,600	8.8%	Link
FPT	Technology	78.3	-1.0%	0.7	133,385	511.7	5,515	14.2	124,400	32.8%	Link
BSR	Oil & Gas	25.0	-2.7%	0.0	125,182	225.4	1,041	24	-	1.7%	Link
PVS	Oil & Gas	37.5	-1.8%	1.4	19,178	142.5	3,616	10.4	52,300	15.8%	Link
HCM	Financial Services	25.2	-0.8%	1.0	27,215	298.0	1,454	17.3	-	35.1%	Link
SSI	Financial Services	28.8	-2.2%	1.1	71,619	851.7	1,964	14.6	-	31.8%	Link
VCI	Financial Services	28.0	-3.5%	0.8	32,134	309.7	1,311	21.4	-	20.3%	Link
DCM	Chemicals	45.0	-0.6%	0.8	23,823	103.3	3,702	12.2	40,200	9.2%	Link
DGC	Chemicals	53.1	-4.7%	1.0	20,166	386.0	7,965	6.7	96,700	6.4%	Link
ACB	Banks	23.9	-1.0%	0.8	122,509	134.1	3,042	7.8	27,100	27.6%	Link
CTG	Banks	35.0	-1.4%	1.0	271,843	225.4	4,455	7.9	53,500	25.3%	Link
HDB	Banks	26.1	-1.1%	1.0	130,387	338.5	3,437	7.6	32,700	22.0%	Link
MBB	Banks	26.5	-0.4%	1.0	213,457	398.4	3,325	8.0	32,400	23.0%	Link
MSB	Banks	12.1	-0.8%	1.0	37,752	182.3	1,804	6.7	14,000	28.8%	Link
STB	Banks	66.3	0.5%	0.8	124,990	825.9	3,150	21.1	-	12.5%	Link
TCB	Banks	30.9	0.7%	1.1	218,965	684.8	3,577	8.6	43,500	22.5%	Link
TPB	Banks	16.3	-1.5%	1.1	45,078	154.0	2,668	6.1	-	24.5%	Link
VCB	Banks	59.4	-1.3%	0.8	496,327	375.2	4,210	14.1	75,800	20.3%	Link
VIB	Banks	17.2	-1.2%	0.8	58,379	84.9	2,143	8.0	23,000	5.0%	Link
VPB	Banks	27.1	-1.8%	1.0	215,009	578.1	3,024	9.0	36,500	24.7%	Link
HPG	Basic Resources	28.3	0.9%	0.9	216,832	1467.1	2,013	14.0	32,200	22.2%	Link
HSG	Basic Resources	15.5	2.3%	0.9	9,594	69.8	1,012	15.3	15,700	3.7%	Link
DBC	Food & Beverage	23.1	-1.5%	0.8	8,871	73.7	3,915	5.9	28,800	1.6%	Link
MSN	Food & Beverage	78.0	0.4%	1.0	112,781	564.0	2,710	28.8	100,400	24.1%	Link
VNM	Food & Beverage	61.8	-1.3%	0.6	129,159	180.6	4,503	13.7	78,000	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.2	0.98%	1.0	10,218	107.6	2,492	18.5	23.39%	17.1%	Link
FRT	Retail	150.0	-2.02%	0.9	25,545	34.0	4,667	32.1	32.79%	26.1%	Link
BVH	Insurance	79.8	-4.43%	1.1	59,237	46.4	3,821	20.9	27.36%	12.1%	Link
DIG	Real Estate	14.6	0.69%	1.0	11,588	248.8	987	14.7	2.53%	7.3%	Link
DXG	Real Estate	15.2	2.36%	1.0	16,908	611.8	231	65.9	19.72%	1.9%	Link
HDC	Real Estate	19.2	1.59%	1.0	3,835	130.2	2,559	7.5	1.92%	24.9%	Link
HDG	Real Estate	28.3	-1.57%	1.0	10,470	83.4	2,082	13.6	20.15%	11.9%	Link
IDC	Real Estate	48.7	0.21%	1.3	18,482	81.9	5,090	9.6	16.54%	32.0%	Link
NLG	Real Estate	29.4	0.17%	0.9	14,262	136.8	1,805	16.3	41.08%	6.3%	Link
SIP	Real Estate	61.4	0.16%	0.9	14,866	21.2	5,464	11.2	2.59%	27.9%	Link
SZC	Real Estate	28.8	0.35%	0.9	5,175	29.8	1,916	15.0	4.44%	10.9%	Link
TCH	Real Estate	17.2	-0.58%	1.1	15,643	240.2	416	41.3	13.20%	3.0%	Link
VIC	Real Estate	149.2	-2.74%	1.7	1,149,740	402.9	1,468	101.6	3.33%	8.0%	Link
VRE	Real Estate	27.6	0.00%	1.3	62,716	159.4	2,837	9.7	11.83%	14.3%	Link
CMG	Technology	28.8	-1.71%	0.9	6,708	7.4	1,700	17.0	37.58%	13.1%	Link
PLX	Oil & Gas	39.5	-2.47%	0.9	50,188	119.0	2,106	18.8	14.48%	10.2%	Link
PVD	Oil & Gas	32.4	-1.67%	0.7	18,011	145.1	1,868	17.3	11.58%	6.4%	Link
FTS	Financial Services	28.4	-3.24%	1.1	9,841	30.0	1,161	24.5	24.89%	9.3%	Link
MBS	Financial Services	21.0	-1.87%	1.7	21,020	65.7	1,859	11.3	0.49%	15.2%	Link
GAS	Utilities	78.4	-1.88%	0.9	189,175	91.9	4,730	16.6	2.22%	18.0%	Link
POW	Utilities	13.0	0.00%	0.9	39,882	152.8	854	15.2	2.78%	7.3%	Link
REE	Utilities	65.5	-1.80%	0.6	35,479	67.0	4,669	14.0	48.99%	12.7%	Link
VJC	Travel & Leisure	166.0	-2.06%	0.8	98,207	172.1	3,728	44.5	6.45%	10.1%	Link
GEX	Industrial Goods & Services	40.5	3.32%	1.1	36,547	760.5	1,638	24.7	7.08%	9.3%	Link
GMD	Industrial Goods & Services	73.6	-1.21%	0.9	31,390	51.0	4,173	17.6	41.50%	13.8%	Link
HAH	Industrial Goods & Services	55.5	-1.60%	0.6	10,314	38.8	6,730	8.3	5.24%	31.0%	Link
PVT	Industrial Goods & Services	21.7	-1.36%	0.8	10,198	71.4	2,208	9.8	13.12%	12.7%	Link
VTP	Industrial Goods & Services	73.5	-1.74%	0.7	12,710	32.7	3,313	22.2	4.75%	24.1%	Link
PNJ	Personal & Household Goods	110.0	2.80%	0.7	37,526	138.3	8,350	13.2	48.69%	23.1%	Link
TCM	Personal & Household Goods	22.7	-0.88%	0.8	2,538	17.4	2,402	9.4	48.32%	11.5%	Link
TNG	Personal & Household Goods	23.0	-2.95%	1.3	2,961	35.9	3,172	7.3	22.08%	20.2%	Link
DPM	Chemicals	28.5	-1.38%	0.7	19,378	93.4	1,578	18.1	6.18%	9.6%	Link
GVR	Chemicals	32.8	-1.20%	1.2	131,200	81.1	1,330	24.7	0.72%	9.7%	Link
EIB	Banks	22.6	-1.95%	1.1	42,097	386.8	610	37.0	3.12%	4.5%	Link
LPB	Banks	48.0	1.05%	0.6	143,390	79.4	3,824	12.6	0.78%	25.2%	Link
NAB	Banks	13.5	0.00%	0.5	23,076	23.6	2,438	5.5	0.91%	19.6%	Link
OCB	Banks	11.4	-1.72%	0.8	30,359	29.1	1,506	7.6	19.63%	12.2%	Link
NKG	Basic Resources	14.4	1.77%	0.9	6,445	107.8	461	31.2	5.21%	2.9%	Link
ANV	Food & Beverage	25.0	1.42%	1.1	6,656	41.9	3,754	6.7	3.62%	31.6%	Link
BAF	Food & Beverage	35.3	-0.56%	0.6	10,717	54.6	440	80.2	3.12%	3.6%	Link
SAB	Food & Beverage	45.1	-0.66%	0.7	57,844	24.4	3,449	13.1	58.43%	19.9%	Link
VHC	Food & Beverage	60.2	1.69%	0.8	13,512	68.4	6,319	9.5	19.74%	15.5%	Link
BMP	Construction & Materials	130.4	-2.10%	0.4	10,675	19.1	15,010	8.7	81.03%	44.1%	Link
CTD	Construction & Materials	82.9	0.48%	0.8	8,829	77.5	7,388	11.2	48.99%	8.7%	Link
CTR	Construction & Materials	85.7	-1.83%	0.9	9,803	15.5	5,243	16.4	5.14%	30.5%	Link
DPG	Construction & Materials	43.3	1.29%	0.9	5,135	35.1	3,157	13.7	19.30%	15.6%	Link
HHV	Construction & Materials	12.9	5.31%	1.0	7,058	341.0	1,191	10.8	10.42%	5.8%	Link
PC1	Construction & Materials	26.9	-1.65%	0.7	11,043	127.5	2,532	10.6	16.66%	17.3%	Link
VCG	Construction & Materials	23.0	3.15%	0.8	14,836	642.2	5,670	4.1	2.78%	37.6%	Link
VGC	Construction & Materials	46.0	0.22%	1.1	20,624	57.9	3,130	14.7	2.21%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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