

STOCK MARKET

The VN-Index fluctuated within the 1,745 – 1,765 range before closing at 1,750, up more than 13 points from the previous session. Market breadth leaned positive, with 11 out of 18 sectors advancing, led by Oil & Gas, followed by Media and Chemicals, among others, while Insurance posted the steepest decline. Regarding foreign flows, net buying was recorded on the HSX and HNX, while net selling was observed on UPCOM. The market is showing signs of forming a new price base around the 1,750 level.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the movement of VN30 index.

COVERED WARRANTS

During the trading session on 10/04/2026, most covered warrants fluctuated strugglingly in line with the underlying securities

HIGHLIGHT

- VN-Index **+13.32** points, closing at **1750** points. HNX-Index **+0.93** points, closing at **251.91** points.
- Pulling the index up: **VIC (+4.17)**, **TCB (+2.11)**, **BSR (+1.98)**, **GAS (+1.21)**, **LPB (+0.84)**.
- Pulling the index down: **VHM (-0.78)**, **BVH (-0.51)**, **HPG (-0.40)**, **FPT (-0.22)**, **VPX (-0.16)**.
- The matched trade value of VN-Index reached VND **22,105** billion, decreased **-5.45%** compared to the previous session. The total transaction value reached VND 24,679 billion.
- The trading range is 13.88 points. The market had **164** gainers, 65 remaining unchanged, **144** losers.
- Foreign investors' net buying value: VND **839.66** billion on HOSE, including **TCB (VND 217.98 billion)**, **HPG (VND 179.64 billion)**, **MBB (VND 100.53 billion)**, **VNM (VND 93.89 billion)**, **MSN (VND 71.62 billion)**. Foreign investors were net buyers on HNX with the value of VND **24.21** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.05%**. Positive stocks: **BSR (+7.00%)**, **PVS (+5.60%)**, **MSB (+5.37%)**.
- BSC50 **+0.33%**. Positive stocks: **PVD (+4.63%)**, **PLX (+4.18%)**, **PVT (+3.69%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.05%	0.33%	0.77%	0.69%
1 week	3.90%	3.38%	3.92%	4.94%
1 months	1.99%	1.85%	1.25%	2.03%
3 months	-0.56%	1.31%	-6.31%	-6.68%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,750.00	251.91	127.38
% 1D	0.77%	0.37%	-0.09%
TV (VND bn)	22,105	1,511	446
%1D	-5.45%	2.86%	2.16%
Foreign (VND bn)	839.66	24.21	52.19

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
TCB	217.98	BID	-68.48
HPG	179.64	VHM	-43.71
MBB	100.53	FRT	-37.36
VNM	93.89	VPB	-33.94
MSN	71.62	KDH	-33.46

Source: FiinPro-X, BSC compiled

Overview of global stock markets

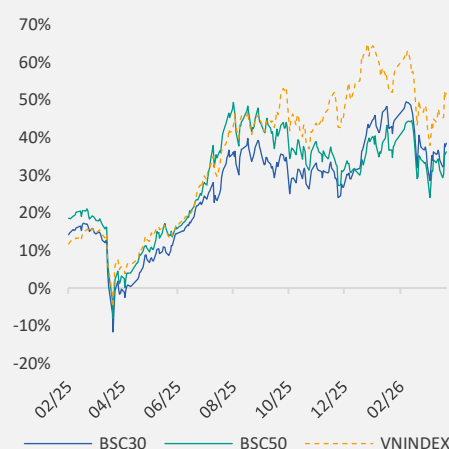
		%D	%W
SPX	6,825	0.62%	3.79%
FTSE100	10,612	0.08%	2.39%
Eurostoxx	5,901	0.73%	3.04%
Shanghai	3,986	0.51%	1.71%
Nikkei	56,924	1.84%	7.22%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	97.94	-10.17%
Gold	4,732	1.17%
Exchange rate		
USD/VND	26,360	0.01%
EUR/VND	31,565	0.27%
JPY/VND	169	-0.59%
Interest rates		
10Y-Gov bond rate	4.36%	
1M-interbank rate	7.08%	

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	151.70	1.68%	4.17	2.32
TCB	32.25	4.37%	2.11	31.21
BSR	26.75	7.00%	1.98	20.19
GAS	80.70	2.93%	1.21	2.87
LPB	49.30	2.71%	0.84	2.19

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PVS	39.60	5.60%	0.64	6.86
DHT	75.00	9.81%	0.38	0.04
NVB	11.10	1.83%	0.22	0.59
PTI	29.80	7.97%	0.16	0.00
NTP	57.10	1.06%	0.06	0.22

Top 5 gainers on the HSX

	Close	%	Volume (mil)
BSR	26.75	7.00%	20.19
TNC	29.40	6.91%	0.00
CCC	8.07	6.89%	0.05
SMC	13.35	6.80%	1.09
PMG	7.35	6.52%	0.02

Top 5 gainers on the HNX

	Close	%	Volume (mil)
DHT	75.00	9.81%	0.04
CTT	15.90	9.66%	0.00
SFN	22.80	9.62%	0.00
PMP	13.70	9.60%	0.00
BBS	12.90	9.32%	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VHM	121.10	-0.74%	-0.78	2.51
BVH	76.40	-4.26%	-0.51	1.60
HPG	28.00	-0.88%	-0.40	36.03
FPT	77.70	-0.77%	-0.22	6.14
VPX	28.25	-1.40%	-0.16	1.75

Top 5 laggards on the HNX

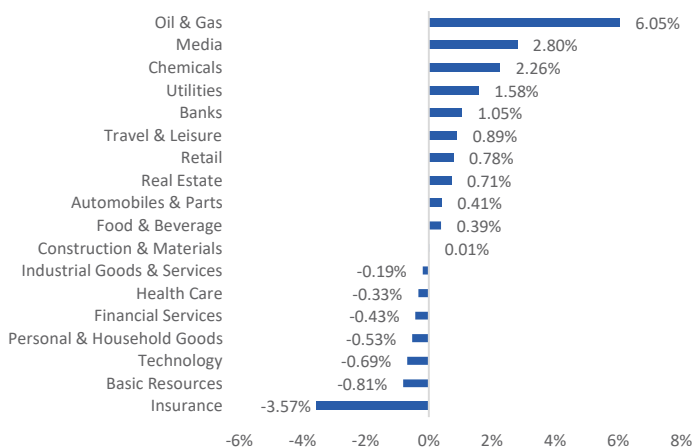
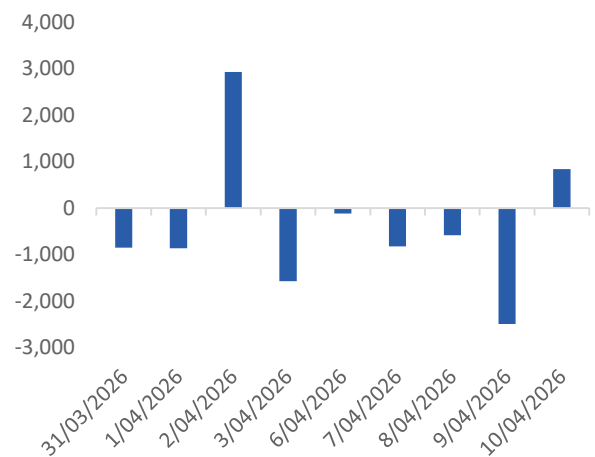
	Close	%	Index pt	Volume (mil)
HUT	17.00	-1.73%	-0.18	2.56
HHC	109.70	-9.93%	-0.10	0.00
MBS	20.80	-0.95%	-0.07	3.52
IDC	48.40	-0.62%	-0.06	1.34
CEO	17.10	-1.16%	-0.06	10.07

Top 5 losers on the HSX

	Close	%	Volume (mil)
DCL	41.85	-7.00%	0.96
MDG	37.90	-6.88%	0.01
BVH	76.40	-4.26%	1.60
C47	10.40	-4.15%	0.01
TMS	39.00	-3.70%	0.00

Top 5 losers on the HNX

	Close	%	Volume (mil)
HHC	109.70	-9.93%	0.00
MKV	21.70	-9.58%	0.00
CET	6.70	-9.46%	0.01
TKU	13.40	-9.46%	0.01
KMT	8.10	-8.99%	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (VND)	Foreign ownership	Link
MWG	Retail	81.5	1.0%	1.2	119,677	476.9	4,775	17.1	113,000	48.6%	Link
KBC	Real Estate	34.0	0.2%	1.1	31,973	92.2	2,450	13.9	46,000	9.2%	Link
KDH	Real Estate	26.2	0.0%	1.2	29,402	138.5	936	28.0	39,900	28.4%	Link
PDR	Real Estate	16.4	-1.8%	1.4	16,364	202.0	531	30.9	28,200	6.4%	Link
VHM	Real Estate	121.1	-0.7%	1.3	497,408	306.8	10,200	11.9	119,600	8.8%	Link
FPT	Technology	77.7	-0.8%	0.6	132,363	478.0	5,515	14.1	124,400	32.8%	Link
BSR	Oil & Gas	26.8	7.0%	0.0	133,945	530.4	1,041	26	-	1.7%	Link
PVS	Oil & Gas	39.6	5.6%	1.6	20,252	268.7	3,616	11.0	52,300	15.9%	Link
HCM	Financial Services	25.3	0.4%	1.3	27,323	376.4	1,454	17.4	-	35.1%	Link
SSI	Financial Services	28.6	-0.5%	1.3	71,245	681.1	1,963	14.6	-	31.7%	Link
VCI	Financial Services	27.9	-0.4%	1.1	32,019	297.8	1,311	21.3	-	20.3%	Link
DCM	Chemicals	46.6	3.4%	1.0	24,644	289.1	3,702	12.6	40,200	9.3%	Link
DGC	Chemicals	54.0	1.7%	1.1	20,508	202.7	7,965	6.8	96,700	6.6%	Link
ACB	Banks	23.9	0.0%	0.8	122,509	221.4	3,042	7.8	27,100	27.5%	Link
CTG	Banks	35.0	0.0%	1.1	271,843	304.2	4,455	7.9	53,500	25.3%	Link
HDB	Banks	26.2	0.4%	1.2	130,888	609.0	3,437	7.6	32,700	21.9%	Link
MBB	Banks	26.7	0.8%	1.0	215,068	830.0	3,325	8.0	32,400	23.0%	Link
MSB	Banks	12.8	5.4%	1.0	39,780	486.0	1,804	7.1	14,000	28.8%	Link
STB	Banks	66.9	0.9%	1.0	126,121	700.8	3,150	21.2	-	12.5%	Link
TCB	Banks	32.3	4.4%	1.1	228,531	1003.2	3,577	9.0	43,500	22.4%	Link
TPB	Banks	16.3	0.3%	1.1	45,217	168.3	2,668	6.1	-	24.5%	Link
VCB	Banks	59.8	0.7%	0.9	499,669	467.8	4,210	14.2	75,800	20.2%	Link
VIB	Banks	17.5	1.8%	0.8	59,400	181.9	2,143	8.1	23,000	5.0%	Link
VPB	Banks	27.3	0.7%	1.1	216,596	598.4	3,024	9.0	36,500	24.7%	Link
HPG	Basic Resources	28.0	-0.9%	1.1	214,913	1020.6	2,013	13.9	32,200	22.4%	Link
HSG	Basic Resources	15.3	-1.0%	1.1	9,501	35.5	1,012	15.1	15,700	3.8%	Link
DBC	Food & Beverage	23.3	0.9%	1.1	8,948	49.9	3,915	5.9	28,800	1.6%	Link
MSN	Food & Beverage	78.0	0.0%	1.1	112,781	305.0	2,710	28.8	100,400	24.1%	Link
VNM	Food & Beverage	62.8	1.6%	0.7	131,249	401.3	4,503	14.0	78,000	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.7	-1.19%	1.1	10,096	63.5	2,492	18.3	23.82%	17.1%	Link
FRT	Retail	152.0	1.33%	0.9	25,886	170.8	4,667	32.6	32.79%	26.1%	Link
BVH	Insurance	76.4	-4.26%	1.1	56,713	123.0	3,821	20.0	27.34%	12.1%	Link
DIG	Real Estate	14.6	0.00%	1.2	11,588	115.8	987	14.7	2.53%	7.3%	Link
DXG	Real Estate	15.3	0.33%	1.3	16,964	309.1	231	66.1	20.05%	1.9%	Link
HDC	Real Estate	19.1	-0.52%	1.2	3,815	63.0	2,559	7.5	1.99%	24.9%	Link
HDG	Real Estate	28.0	-1.06%	1.3	10,359	78.1	2,082	13.5	20.15%	11.9%	Link
IDC	Real Estate	48.4	-0.62%	1.4	18,368	64.6	5,090	9.5	16.54%	32.0%	Link
NLG	Real Estate	29.2	-0.68%	1.1	14,165	73.3	1,805	16.2	41.32%	6.3%	Link
SIP	Real Estate	60.8	-0.98%	1.0	14,720	315.3	5,464	11.1	2.56%	27.9%	Link
SZC	Real Estate	28.9	0.35%	1.0	5,193	15.5	1,916	15.1	4.44%	10.9%	Link
TCH	Real Estate	17.0	-0.87%	1.2	15,506	235.6	416	40.9	13.25%	3.0%	Link
VIC	Real Estate	151.7	1.68%	1.1	1,169,005	352.5	1,468	103.4	3.34%	8.0%	Link
VRE	Real Estate	27.5	-0.36%	1.1	62,489	126.5	2,837	9.7	11.87%	14.3%	Link
CMG	Technology	28.9	0.35%	1.2	6,731	6.1	1,700	17.0	37.51%	13.1%	Link
PLX	Oil & Gas	41.2	4.18%	1.0	52,285	234.7	2,106	19.5	14.48%	10.2%	Link
PVD	Oil & Gas	33.9	4.63%	1.0	18,844	245.3	1,868	18.1	11.58%	6.4%	Link
FTS	Financial Services	28.0	-1.41%	1.2	9,702	31.7	1,161	24.1	24.89%	9.3%	Link
MBS	Financial Services	20.8	-0.95%	1.7	20,819	73.8	1,856	11.2	0.49%	15.2%	Link
GAS	Utilities	80.7	2.93%	1.1	194,725	231.3	4,730	17.1	2.22%	18.0%	Link
POW	Utilities	13.0	0.00%	1.2	39,882	194.8	853	15.2	2.80%	7.3%	Link
REE	Utilities	65.8	0.46%	0.5	35,641	56.7	4,669	14.1	49.00%	12.7%	Link
VJC	Travel & Leisure	167.0	0.60%	1.0	98,799	174.9	3,728	44.8	6.44%	10.1%	Link
GEX	Industrial Goods & Services	40.1	-0.99%	1.4	36,186	370.3	1,638	24.5	7.11%	9.3%	Link
GMD	Industrial Goods & Services	72.6	-1.36%	1.1	30,964	62.9	4,173	17.4	41.58%	13.8%	Link
HAH	Industrial Goods & Services	55.6	0.18%	1.0	10,333	30.1	6,729	8.3	4.94%	31.0%	Link
PVT	Industrial Goods & Services	22.5	3.69%	1.0	10,573	224.0	2,208	10.2	13.29%	12.7%	Link
VTP	Industrial Goods & Services	73.0	-0.68%	0.9	12,624	26.3	3,309	22.1	4.75%	24.1%	Link
PNJ	Personal & Household Goods	109.0	-0.91%	1.1	37,185	64.0	8,350	13.1	48.76%	23.1%	Link
TCM	Personal & Household Goods	22.7	0.00%	1.0	2,538	27.2	2,402	9.4	48.31%	11.5%	Link
TNG	Personal & Household Goods	22.7	-1.30%	1.4	2,922	26.3	3,172	7.2	22.08%	20.2%	Link
DPM	Chemicals	29.1	2.11%	0.9	19,786	172.1	1,578	18.4	6.18%	9.6%	Link
GVR	Chemicals	33.7	2.59%	1.2	134,600	154.6	1,330	25.3	0.72%	9.7%	Link
EIB	Banks	23.1	2.21%	1.3	43,029	704.2	610	37.9	3.07%	4.5%	Link
LPB	Banks	49.3	2.71%	0.5	147,273	108.2	3,824	12.9	0.80%	25.2%	Link
NAB	Banks	13.6	0.74%	0.6	23,248	27.3	2,438	5.6	0.91%	19.6%	Link
OCB	Banks	11.6	1.75%	0.8	30,891	27.2	1,506	7.7	19.63%	12.2%	Link
NKG	Basic Resources	14.3	-1.04%	1.2	6,378	46.9	461	30.9	5.31%	2.9%	Link
ANV	Food & Beverage	24.9	-0.40%	1.2	6,630	16.0	3,754	6.6	3.91%	31.6%	Link
BAF	Food & Beverage	34.9	-0.99%	0.5	10,610	91.7	440	79.4	3.10%	3.6%	Link
SAB	Food & Beverage	45.8	1.55%	0.6	58,741	39.7	3,449	13.3	58.44%	19.9%	Link
VHC	Food & Beverage	61.2	1.66%	0.9	13,737	54.0	6,319	9.7	19.69%	15.5%	Link
BMP	Construction & Materials	133.0	1.99%	0.4	10,888	19.4	15,010	8.9	80.97%	44.1%	Link
CTD	Construction & Materials	82.0	-1.09%	1.1	8,733	45.1	7,388	11.1	49.00%	8.7%	Link
CTR	Construction & Materials	85.6	-0.12%	1.1	9,791	16.4	5,243	16.3	5.14%	30.5%	Link
DPG	Construction & Materials	42.8	-1.27%	1.1	5,070	21.5	3,155	13.6	19.34%	15.6%	Link
HHV	Construction & Materials	12.8	-1.16%	1.0	6,976	107.4	1,191	10.7	10.46%	5.8%	Link
PC1	Construction & Materials	27.4	1.86%	1.0	11,249	147.0	2,532	10.8	16.78%	17.3%	Link
VCG	Construction & Materials	22.9	-0.44%	0.9	14,772	193.9	5,670	4.0	2.85%	37.6%	Link
VGC	Construction & Materials	46.5	1.09%	1.2	20,848	52.3	3,130	14.9	2.21%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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