

**STOCK MARKET**

The VN-Index fluctuated within the 1,733–1,766 range before closing at 1,758.96, up nearly 9 points compared to the previous session. Market breadth was relatively balanced, with 9 out of 18 sectors advancing, led by Real Estate, followed by Media, among others. Regarding foreign investor activity, net selling was observed across all three exchanges—HSX, HNX, and UPCoM. The market lacks broad consensus as it continues to trade within a wide range; low liquidity indicates that investor sentiment remains cautious. In this context, investors are advised to trade prudently.

**FUTURES CONTRACTS**

All VN30 futures contracts increased in line with the movement of VN30 index.

**COVERED WARRANTS**

During the trading session on 13/04/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **+8.96** points, closing at **1758.96** points. HNX-Index **-0.25** points, closing at **251.66** points.
- Pulling the index up: **VIC (+14.36)**, **VHM (+1.60)**, **BSR (+0.65)**, **GEX (+0.29)**, **VPX (+0.29)**.
- Pulling the index down: **VCB (-1.05)**, **GVR (-0.86)**, **LPB (-0.83)**, **VPB (-0.67)**, **BID (-0.66)**.
- The matched trade value of VN-Index reached VND **19,579** billion, decreased **-11.43%** compared to the previous session. The total transaction value reached VND 22,555 billion.
- The trading range is 32.49 points. The market had **137** gainers, 63 remaining unchanged, **171** losers.
- Foreign investors' net selling value: VND **-97.96** billion on HOSE, including **FPT (VND -91.99 billion)**, **VCB (VND -70.61 billion)**, **VPB (VND -61.53 billion)**, **VHM (VND -58.19 billion)**, **BID (VND -53.34 billion)**. Foreign investors were net sellers on HNX with the value of VND **-24.93** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-0.06%**. Positive stocks: **HCM (+2.37%)**, **BSR (+2.24%)**, **VIB (+1.72%)**.
- BSC50 **+0.22%**. Positive stocks: **TCM (+6.84%)**, **VIC (+5.47%)**, **GEX (+3.62%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.06%	0.22%	0.51%	-0.13%
1 week	5.06%	5.08%	5.01%	4.87%
1 months	2.33%	2.37%	3.88%	3.92%
3 months	-3.45%	-0.08%	-6.31%	-7.43%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,758.96	251.66	127.70
% 1D	0.51%	-0.10%	0.25%
TV (VND bn)	19,579	1,391	309
%1D	-11.43%	-8.22%	-45.82%
Foreign (VND bn)	-97.96	-24.93	-0.35

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VNM	79.09	FPT	-91.99
VIC	64.17	VCB	-70.61
HPG	37.67	VPB	-61.53
GEE	36.11	VHM	-58.19
HCM	31.66	BID	-53.34

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

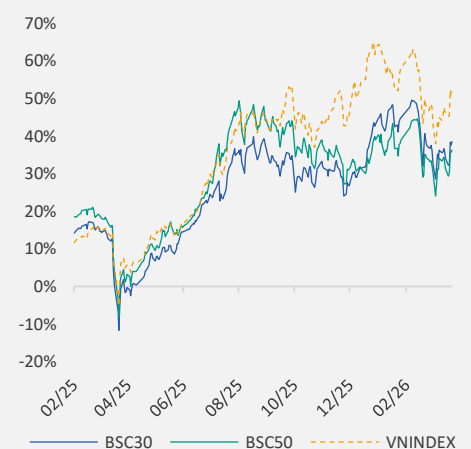
	%D	%W
SPX	-0.11%	3.56%
FTSE100	-0.35%	1.22%
Eurostoxx	-1.39%	3.07%
Shanghai	0.06%	2.80%
Nikkei	-0.74%	5.97%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	102.18	7.33%
Gold	4,726	-0.50%
<b>Exchange rate</b>		
USD/VND	26,342	0.04%
EUR/VND	30,784	-0.27%
JPY/VND	165	-0.20%

<b>Interst rates</b>		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	7.13%	0.01%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**


Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VIC	160.00	5.47%	14.36	4.20
VHM	122.90	1.49%	1.60	4.57
BSR	27.35	2.24%	0.65	13.45
GEX	41.55	3.62%	0.29	14.98
VPX	28.95	2.48%	0.29	1.35

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
NVB	11.50	3.60%	0.46	0.30
VIF	16.40	2.50%	0.08	0.01
CEO	17.30	1.17%	0.07	15.14
SCG	64.70	0.78%	0.02	0.02
KSV	156.20	0.13%	0.02	0.03

Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
HSL	5.35	7.00%	0.00	0.61
VVS	113.30	6.99%	0.03	0.16
SMA	8.50	6.92%	0.00	0.00
TCM	24.20	6.84%	0.04	2.64
CII	19.80	6.74%	0.18	42.75

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
NAP	11.00	10.00%	0.01	0.00
BXH	13.50	9.76%	0.00	0.02
SFN	24.90	9.21%	0.00	0.00
HAT	34.00	8.97%	0.00	0.00
CTT	17.30	8.81%	0.00	0.00

Top 5 laggards on the HSX

	Close	%	Index pt	Volume (mil)
VCB	59.20	-1.00%	-1.05	5.26
GVR	32.60	-3.12%	-0.86	3.75
LPB	47.95	-2.74%	-0.83	3.88
VPB	26.90	-1.47%	-0.67	21.85
BID	40.35	-1.10%	-0.66	5.80

Top 5 laggards on the HNX

	Close	%	Index pt	Volume (mil)
DHT	72.60	-3.20%	-0.12	0.02
HHC	98.80	-9.94%	-0.09	0.01
PVS	39.30	-0.76%	-0.09	2.82
MBS	20.60	-0.96%	-0.08	3.93
BCF	42.90	-6.74%	-0.06	0.00

Top 5 losers on the HSX

	Close	%	Index pt	Volume (mil)
VCA	6.80	-6.21%	0.00	0.01
VDP	55.50	-5.93%	-0.02	0.00
ADG	8.61	-4.12%	0.00	0.00
DAT	8.15	-4.12%	-0.01	0.00
VCF	290.00	-3.33%	-0.06	0.00

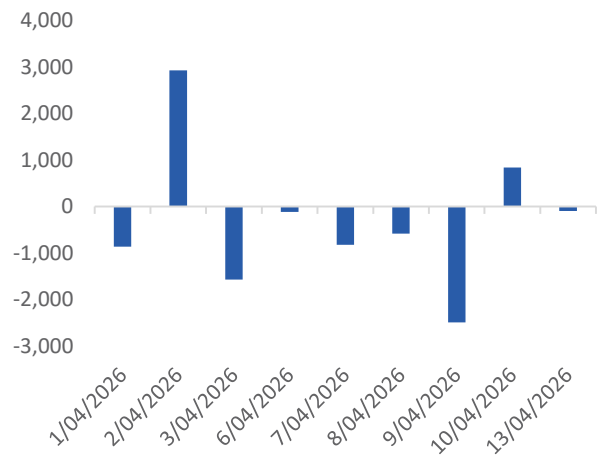
Top 5 losers on the HNX

	Close	%	Index pt	Volume (mil)
HHC	98.80	-9.94%	-0.08	0.01
BAX	30.30	-9.82%	-0.01	0.00
TKU	12.10	-9.70%	0.00	0.01
NHC	20.00	-9.09%	0.00	0.00
KSD	4.50	-8.16%	0.00	0.00

Figure 1  
Sectors performance



Figure 2  
Foreign transactions



Source: FiinPro-X, BSC compiled

## BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	81.3	-0.3%	1.2	119,383	425.0	4,775	17.0	113.0	48.6%	<a href="#">Link</a>
KBC	Real Estate	34.0	0.2%	1.4	32,020	129.5	2,450	13.9	46.0	9.2%	<a href="#">Link</a>
KDH	Real Estate	26.2	0.0%	1.2	29,402	102.1	936	28.0	39.9	28.4%	<a href="#">Link</a>
PDR	Real Estate	16.5	0.6%	1.4	16,464	171.5	531	31.1	28.2	6.4%	<a href="#">Link</a>
VHM	Real Estate	122.9	1.5%	1.2	504,801	555.5	10,200	12.1	119.6	8.8%	<a href="#">Link</a>
FPT	Technology	76.0	-2.2%	0.7	129,467	758.5	5,515	13.8	124.4	32.8%	<a href="#">Link</a>
BSR	Oil & Gas	27.4	2.2%	0.0	136,950	368.0	1,041	26	-	1.7%	<a href="#">Link</a>
PVS	Oil & Gas	39.3	-0.8%	1.4	20,099	111.9	3,616	10.9	52.3	16.0%	<a href="#">Link</a>
HCM	Financial Services	25.9	2.4%	1.3	27,971	688.6	1,454	17.8		34.9%	<a href="#">Link</a>
SSI	Financial Services	28.4	-0.7%	1.3	70,747	623.8	1,960	14.5		31.7%	<a href="#">Link</a>
VCI	Financial Services	28.1	0.7%	1.1	32,248	268.7	1,311	21.4		20.5%	<a href="#">Link</a>
DCM	Chemicals	47.0	1.0%	0.8	24,882	150.4	3,702	12.7	40.2	9.5%	<a href="#">Link</a>
DGC	Chemicals	54.3	0.6%	1.1	20,622	120.6	7,965	6.8	96.7	6.6%	<a href="#">Link</a>
ACB	Banks	23.8	-0.4%	0.9	121,996	192.5	3,042	7.8	27.1	27.5%	<a href="#">Link</a>
CTG	Banks	34.8	-0.6%	1.1	270,290	155.7	4,455	7.8	53.5	25.3%	<a href="#">Link</a>
HDB	Banks	25.9	-1.0%	1.1	129,637	323.8	3,437	7.5	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	26.5	-0.9%	1.0	213,055	454.6	3,325	8.0	32.4	22.9%	<a href="#">Link</a>
MSB	Banks	12.8	0.4%	0.9	39,936	206.5	1,804	7.1	14.0	28.8%	<a href="#">Link</a>
STB	Banks	67.3	0.6%	1.0	126,875	355.5	3,150	21.4		12.5%	<a href="#">Link</a>
TCB	Banks	31.9	-1.1%	1.2	226,051	381.3	3,577	8.9	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	16.4	0.3%	1.2	45,356	129.6	2,668	6.1	-	24.5%	<a href="#">Link</a>
VCB	Banks	59.2	-1.0%	0.9	494,656	311.9	4,210	14.1	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	17.8	1.7%	0.8	60,421	387.2	2,143	8.3	23.0	5.0%	<a href="#">Link</a>
VPB	Banks	26.9	-1.5%	1.3	213,423	599.2	3,024	8.9	36.5	24.7%	<a href="#">Link</a>
HPG	Basic Resources	27.8	-0.7%	1.1	213,378	666.1	2,013	13.8	32.2	22.5%	<a href="#">Link</a>
HSG	Basic Resources	15.4	0.3%	1.2	9,532	48.9	1,012	15.2	15.7	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	23.1	-0.9%	0.9	8,871	57.2	3,915	5.9	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	77.0	-1.3%	1.2	111,335	387.7	2,710	28.4	100.4	24.2%	<a href="#">Link</a>
VNM	Food & Beverage	62.8	0.0%	0.6	131,249	214.3	4,503	14.0	78.0	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.6	-0.11%	1.2	10,085	44.7	2,492	18.3	23.94%	17.1%	<a href="#">Link</a>
FRT	Retail	149.0	-1.97%	0.8	25,375	27.6	4,667	31.9	32.65%	26.1%	<a href="#">Link</a>
BVH	Insurance	75.1	-1.70%	1.0	55,748	41.2	3,821	19.7	27.34%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.7	0.69%	1.3	11,668	208.3	987	14.8	2.54%	7.3%	<a href="#">Link</a>
DXG	Real Estate	15.5	1.31%	1.3	17,186	294.9	231	67.0	20.37%	1.9%	<a href="#">Link</a>
HDC	Real Estate	19.1	-0.26%	1.4	3,805	58.7	2,559	7.4	1.99%	24.9%	<a href="#">Link</a>
HDG	Real Estate	28.3	0.89%	1.2	10,451	52.3	2,082	13.6	20.15%	11.9%	<a href="#">Link</a>
IDC	Real Estate	48.2	-0.41%	1.8	18,292	110.5	5,090	9.5	16.54%	32.0%	<a href="#">Link</a>
NLG	Real Estate	29.3	0.34%	1.2	14,213	70.4	1,805	16.2	41.32%	6.3%	<a href="#">Link</a>
SIP	Real Estate	61.5	1.15%	1.0	14,890	14.9	5,464	11.3	2.56%	27.9%	<a href="#">Link</a>
SZC	Real Estate	29.1	0.69%	1.2	5,229	15.7	1,916	15.2	4.14%	10.9%	<a href="#">Link</a>
TCH	Real Estate	17.1	0.59%	1.4	15,597	137.3	416	41.1	13.25%	3.0%	<a href="#">Link</a>
VIC	Real Estate	160.0	5.47%	1.1	1,232,965	655.5	1,468	109.0	3.24%	8.0%	<a href="#">Link</a>
VRE	Real Estate	27.6	0.18%	1.0	62,602	107.7	2,837	9.7	11.87%	14.3%	<a href="#">Link</a>
CMG	Technology	28.9	0.00%	1.1	6,731	5.9	1,700	17.0	37.52%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	40.7	-1.09%	0.8	51,713	124.6	2,106	19.3	14.50%	10.2%	<a href="#">Link</a>
PVD	Oil & Gas	34.1	0.59%	0.8	18,956	93.9	1,868	18.3	11.61%	6.4%	<a href="#">Link</a>
FTS	Financial Services	27.8	-0.71%	1.2	9,633	24.5	1,161	23.9	24.88%	9.3%	<a href="#">Link</a>
MBS	Financial Services	20.6	-0.96%	1.5	20,619	81.1	1,848	11.2	0.49%	15.2%	<a href="#">Link</a>
GAS	Utilities	80.7	0.00%	0.9	194,725	77.6	4,730	17.1	2.22%	18.0%	<a href="#">Link</a>
POW	Utilities	13.1	0.77%	1.1	40,189	142.3	853	15.4	2.81%	7.3%	<a href="#">Link</a>
REE	Utilities	66.5	1.06%	0.5	36,020	55.2	4,669	14.2	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	166.8	-0.12%	0.8	98,681	209.9	3,728	44.8	6.44%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	41.6	3.62%	1.6	37,495	616.4	1,638	25.4	7.16%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	73.3	0.96%	1.0	31,262	90.1	4,173	17.6	41.63%	13.8%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.7	-1.62%	1.0	10,165	38.7	6,723	8.1	4.82%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	22.5	-0.22%	0.6	10,550	113.5	2,208	10.2	13.37%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	71.7	-1.78%	1.0	12,399	38.1	3,298	21.7	4.75%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	110.0	0.92%	1.2	37,526	79.6	8,350	13.2	48.73%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	24.2	6.84%	0.9	2,711	62.0	2,402	10.1	48.31%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	22.9	0.88%	1.7	2,948	30.5	3,172	7.2	22.07%	20.2%	<a href="#">Link</a>
DPM	Chemicals	29.3	0.69%	0.8	19,922	114.4	1,578	18.6	6.24%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.6	-3.12%	1.4	130,400	123.9	1,330	24.5	0.72%	9.7%	<a href="#">Link</a>
EIB	Banks	23.0	-0.65%	1.2	42,749	996.3	610	37.6	3.05%	4.5%	<a href="#">Link</a>
LPB	Banks	48.0	-2.74%	0.5	143,240	196.2	3,824	12.5	0.83%	25.2%	<a href="#">Link</a>
NAB	Banks	13.5	-0.37%	0.5	23,162	20.9	2,438	5.5	0.91%	19.6%	<a href="#">Link</a>
OCB	Banks	11.5	-0.86%	0.8	30,625	25.1	1,506	7.6	19.63%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	14.1	-1.05%	1.2	6,311	49.0	461	30.6	5.31%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	24.4	-2.21%	1.2	6,483	15.5	3,754	6.5	3.91%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	35.0	0.29%	0.5	10,641	62.5	440	79.6	3.00%	3.6%	<a href="#">Link</a>
SAB	Food & Beverage	45.5	-0.76%	0.5	58,292	20.8	3,449	13.2	58.45%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	60.5	-1.14%	1.1	13,579	31.8	6,319	9.6	19.62%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	134.0	0.75%	0.6	10,969	33.9	15,010	8.9	80.65%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	82.9	1.10%	1.1	8,829	40.2	7,388	11.2	49.00%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	85.2	-0.47%	1.2	9,746	12.2	5,243	16.3	5.14%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	44.2	3.39%	1.1	5,242	52.8	3,151	14.0	19.34%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.9	1.18%	1.2	7,058	201.9	1,190	10.8	10.46%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	27.4	0.00%	1.0	11,249	136.7	2,532	10.8	16.78%	17.3%	<a href="#">Link</a>
VCG	Construction & Materials	22.7	-0.66%	1.0	14,675	320.2	5,670	4.0	2.84%	37.6%	<a href="#">Link</a>
VGC	Construction & Materials	47.2	1.51%	1.4	21,162	58.9	3,130	15.1	2.01%	16.5%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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