

**STOCK MARKET**

The VN-Index shifted its consolidation range upward to 1,765–1,785 today and closed at 1,775.65 points, up nearly 17 points from the previous session. Market breadth tilted positive, with 11 out of 18 sectors advancing, led by Real Estate, followed by Basic Resources. On the other hand, Oil & Gas posted the sharpest decline, falling by more than 3%. Regarding foreign investor activity, foreign investors recorded net buying across all three exchanges: HSX, HNX, and UPCOM. The market is still trading without broad-based consensus, with short-term gains accompanied by persistent choppiness; investors should remain cautious during this period until a new trend is confirmed by market liquidity.

**FUTURES CONTRACTS**

VN30 futures moved in line with the VN30 Index, except for 4111G6000.

**COVERED WARRANTS**

During the trading session on 14/04/2026, most covered warrants moves in line with the rebound of the underlying stock.

**HIGHLIGHT**

- VN-Index **+16.69** points, closing at **1775.65** points. HNX-Index **+0.75** points, closing at **252.41** points.
- Pulling the index up: **VIC (+9.30)**, **VHM (+5.46)**, **HPG (+1.25)**, **VPB (+0.77)**, **TCX (+0.50)**.
- Pulling the index down: **BSR (-1.07)**, **GAS (-0.70)**, **STB (-0.47)**, **VNM (-0.35)**, **GEE (-0.18)**.
- The matched trade value of VN-Index reached VND **20,259** billion, increased **3.47%** compared to the previous session. The total transaction value reached VND 23,480 billion.
- The trading range is 18.91 points. The market had **173** gainers, 64 remaining unchanged, **135** losers.
- Foreign investors' net buying value: VND **153.03** billion on HOSE, including **VIC (VND 184.89 billion)**, **HPG (VND 178.99 billion)**, **MBB (VND 132.06 billion)**, **VHM (VND 71.84 billion)**, **GMD (VND 52.56 billion)**. Foreign investors were net buyers on HNX with the value of VND **34.15** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.60%**. Positive stocks: **HSG (+6.84%)**, **DBC (+4.99%)**, **VHM (+4.88%)**.
- BSC50 **+0.48%**. Positive stocks: **BMP (+6.94%)**, **NKG (+6.74%)**, **VIC (+3.44%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.60%	0.48%	0.95%	1.08%
1 week	5.37%	4.87%	5.85%	5.74%
1 months	3.01%	2.89%	3.82%	3.89%
3 months	-3.97%	-1.43%	-6.69%	-6.83%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,775.65	252.41	127.96
% 1D	0.95%	0.30%	0.20%
TV (VND bn)	20,259	1,175	327
%1D	3.47%	-15.88%	-20.14%
Foreign (VND bn)	153.03	34.15	6.70

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VIC	184.89	FPT	-190.76
HPG	178.99	BID	-61.30
MBB	132.06	NVL	-39.51
VHM	71.84	BSR	-36.57
GMD	52.56	VIX	-30.09

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

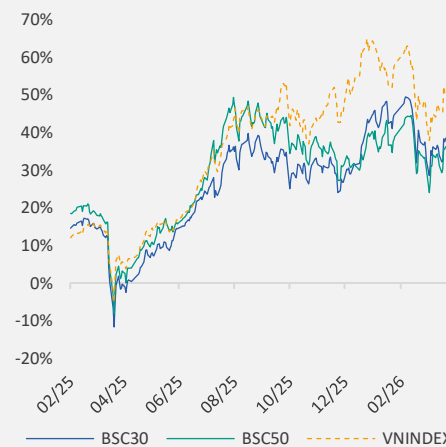
		%D	%W
SPX	6,886	1.02%	4.15%
FTSE100	10,610	0.25%	2.52%
Eurostoxx	5,964	1.00%	6.02%
Shanghai	4,027	0.95%	3.51%
Nikkei	57,877	2.43%	8.33%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	98.50	-0.87%
Gold	4,786	0.97%
<b>Exchange rate</b>		
USD/VND	26,336	-0.02%
EUR/VND	31,031	0.46%
JPY/VND	166	0.17%
<b>Interest rates</b>		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	6.98%	0.00%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%	Index pt	Volume (mil)
VIC	165.50	3.44%	9.30	4.12
VHM	128.90	4.88%	5.46	5.60
HPG	28.55	2.70%	1.25	62.37
VPB	27.35	1.67%	0.77	19.94
TCX	52.50	1.94%	0.50	1.20

**Top 5 leaders on the HNX**

	Close	%	Index pt	Volume (mil)
KSF	82.90	1.72%	0.73	0.04
NTP	59.40	4.21%	0.24	0.27
KSV	157.60	0.90%	0.16	0.03
THD	31.20	1.63%	0.11	0.00
SHS	18.10	1.12%	0.10	12.47

**Top 5 gainers on the HSX**

	Close	%	Index pt	Volume (mil)
TLH	4.90	6.99%	0.01	0.67
VVS	121.20	6.97%	0.04	0.34
BMP	143.30	6.94%	0.16	0.56
VCF	310.00	6.90%	0.11	0.00
HSG	16.40	6.84%	0.14	12.52

**Top 5 gainers on the HNX**

	Close	%	Index pt	Volume (mil)
DNC	59.40	10.00%	0.01	0.00
KMT	8.90	9.88%	0.00	0.00
TTL	9.20	9.52%	0.01	0.00
PRC	14.00	9.38%	0.00	0.10
CTT	18.90	9.25%	0.00	0.00

**Top 5 laggards on the HSX**

	Close	%	Index pt	Volume (mil)
BSR	26.30	-3.84%	-1.07	17.11
GAS	79.30	-1.73%	-0.70	1.21
STB	66.10	-1.78%	-0.47	4.18
VNM	62.00	-1.27%	-0.35	10.05
GEE	195.00	-1.17%	-0.18	0.47

**Top 5 laggards on the HNX**

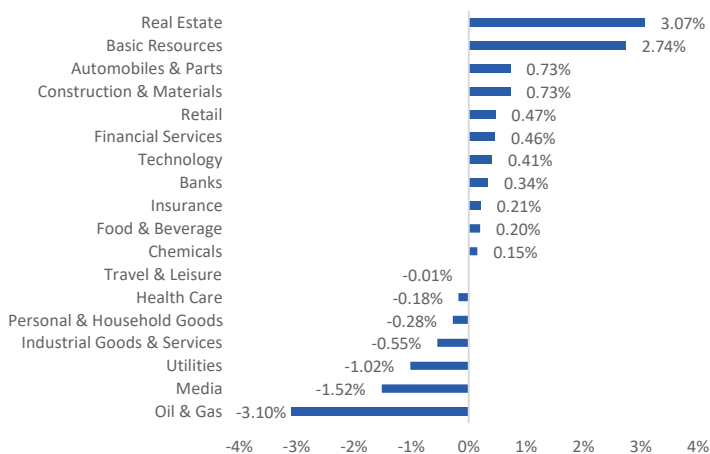
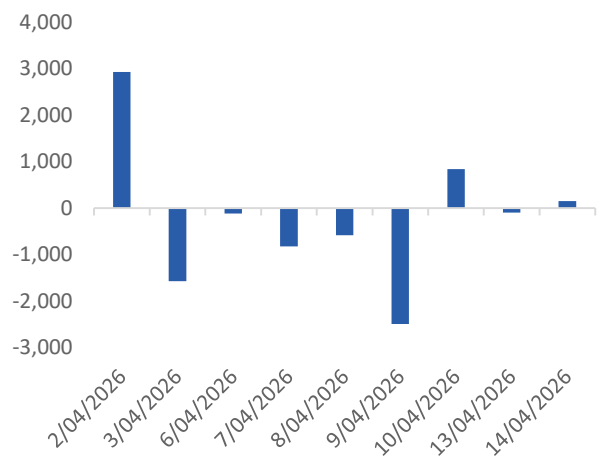
	Close	%	Index pt	Volume (mil)
NVB	11.30	-1.74%	-0.21	0.31
PVS	38.60	-1.78%	-0.20	3.97
IDC	47.70	-1.04%	-0.11	1.99
HHC	89.00	-9.92%	-0.08	0.01
HKT	18.00	-9.55%	-0.03	0.02

**Top 5 losers on the HSX**

	Close	%	Index pt	Volume (mil)
PIT	7.68	-6.91%	0.00	0.00
LGL	5.45	-5.22%	0.00	0.21
STG	29.25	-4.57%	-0.03	0.00
TDG	2.64	-4.35%	0.00	0.13
CLC	54.50	-3.88%	-0.01	0.00

**Top 5 losers on the HNX**

	Close	%	Index pt	Volume (mil)
HHC	89.00	-9.92%	-0.07	0.01
SFN	22.50	-9.64%	0.00	0.00
HKT	18.00	-9.55%	-0.02	0.02
VDL	13.00	-8.45%	0.00	0.00
KKC	5.70	-8.06%	0.00	0.00

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	81.6	0.4%	1.1	119,383	420.6	4,775	17.0	113.0	48.6%	<a href="#">Link</a>
KBC	Real Estate	33.8	-0.6%	1.4	32,020	141.2	2,450	13.9	46.0	9.2%	<a href="#">Link</a>
KDH	Real Estate	26.2	0.0%	0.9	29,402	110.7	936	28.0	39.9	28.3%	<a href="#">Link</a>
PDR	Real Estate	16.5	-0.3%	1.2	16,464	140.8	531	31.1	28.2	6.4%	<a href="#">Link</a>
VHM	Real Estate	128.9	4.9%	1.5	504,801	704.4	10,200	12.1	132.6	8.8%	<a href="#">Link</a>
FPT	Technology	76.2	0.3%	0.7	129,467	545.8	5,515	13.8	124.4	32.8%	<a href="#">Link</a>
BSR	Oil & Gas	26.3	-3.8%	0.0	136,950	456.8	1,041	26	-	1.7%	<a href="#">Link</a>
PVS	Oil & Gas	38.6	-1.8%	1.6	20,099	155.0	3,616	10.9	52.3	16.0%	<a href="#">Link</a>
HCM	Financial Services	26.0	0.2%	1.3	27,971	810.1	1,454	17.8		35.1%	<a href="#">Link</a>
SSI	Financial Services	28.7	1.1%	1.2	70,747	580.1	1,960	14.5		31.6%	<a href="#">Link</a>
VCI	Financial Services	28.0	-0.5%	1.1	32,248	190.0	1,311	21.4		20.6%	<a href="#">Link</a>
DCM	Chemicals	46.0	-2.1%	0.5	24,882	159.5	3,702	12.7	53.3	9.6%	<a href="#">Link</a>
DGC	Chemicals	56.3	3.7%	0.7	20,622	258.9	7,965	6.8	96.7	6.6%	<a href="#">Link</a>
ACB	Banks	24.0	1.1%	0.7	121,996	371.8	3,042	7.8	27.1	27.5%	<a href="#">Link</a>
CTG	Banks	34.9	0.3%	0.9	270,290	195.4	4,455	7.8	53.5	25.3%	<a href="#">Link</a>
HDB	Banks	26.1	0.8%	1.1	129,637	367.3	3,437	7.5	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	26.7	1.0%	0.8	213,055	441.7	3,325	8.0	32.4	22.9%	<a href="#">Link</a>
MSB	Banks	12.7	-0.8%	0.9	39,936	249.7	1,804	7.1	14.0	28.8%	<a href="#">Link</a>
STB	Banks	66.1	-1.8%	0.8	126,875	281.3	3,150	21.4		12.5%	<a href="#">Link</a>
TCB	Banks	32.1	0.5%	1.1	226,051	967.1	3,577	8.9	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	16.5	0.6%	1.0	45,356	174.1	2,668	6.1	-	24.5%	<a href="#">Link</a>
VCB	Banks	59.3	0.2%	0.8	494,656	680.7	4,210	14.1	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	17.6	-0.9%	0.8	60,421	121.1	2,143	8.3	23.0	5.0%	<a href="#">Link</a>
VPB	Banks	27.4	1.7%	1.3	213,423	545.3	3,024	8.9	36.5	24.7%	<a href="#">Link</a>
HPG	Basic Resources	28.6	2.7%	0.8	213,378	1772.4	2,013	13.8	32.2	22.5%	<a href="#">Link</a>
HSG	Basic Resources	16.4	6.8%	1.1	9,532	200.3	1,012	15.2	15.7	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	24.2	5.0%	0.8	8,871	133.8	3,915	5.9	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	77.6	0.8%	1.1	111,335	350.1	2,710	28.4	100.4	24.2%	<a href="#">Link</a>
VNM	Food & Beverage	62.0	-1.3%	0.5	131,249	626.3	4,503	14.0	78.0	49.0%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.6	0.00%	1.2	10,085	69.3	2,492	18.3	23.99%	17.1%	<a href="#">Link</a>
FRT	Retail	150.5	1.01%	0.9	25,375	11.9	4,667	31.9	32.58%	26.1%	<a href="#">Link</a>
BVH	Insurance	75.2	0.13%	0.8	55,748	29.7	3,821	19.7	27.33%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.8	0.68%	1.1	11,668	101.4	987	14.8	2.62%	7.3%	<a href="#">Link</a>
DXG	Real Estate	15.4	-0.65%	1.2	17,186	222.1	231	67.0	20.52%	1.9%	<a href="#">Link</a>
HDC	Real Estate	18.9	-0.79%	1.2	3,805	49.1	2,559	7.4	1.99%	24.9%	<a href="#">Link</a>
HDG	Real Estate	28.7	1.42%	1.0	10,451	71.7	2,082	13.6	20.13%	11.9%	<a href="#">Link</a>
IDC	Real Estate	47.7	-1.04%	1.5	18,292	94.8	5,090	9.5	16.53%	32.0%	<a href="#">Link</a>
NLG	Real Estate	29.2	-0.51%	0.8	14,213	75.3	1,805	16.2	41.32%	6.3%	<a href="#">Link</a>
SIP	Real Estate	60.6	-1.46%	1.0	14,890	12.7	5,464	11.3	2.55%	27.9%	<a href="#">Link</a>
SZC	Real Estate	28.9	-0.52%	1.2	5,229	15.5	1,916	15.2	4.03%	10.9%	<a href="#">Link</a>
TCH	Real Estate	17.3	1.17%	1.1	15,597	272.5	416	41.1	13.25%	3.0%	<a href="#">Link</a>
VIC	Real Estate	165.5	3.44%	1.2	1,232,965	678.2	1,468	109.0	3.24%	8.0%	<a href="#">Link</a>
VRE	Real Estate	27.9	1.27%	1.4	62,602	107.1	2,837	9.7	11.87%	14.3%	<a href="#">Link</a>
CMG	Technology	29.5	1.90%	1.0	6,731	14.5	1,700	17.0	37.48%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	40.2	-1.35%	1.0	51,713	90.1	2,106	19.3	14.49%	10.2%	<a href="#">Link</a>
PVD	Oil & Gas	33.3	-2.49%	0.9	18,956	162.4	1,868	18.3	11.40%	6.4%	<a href="#">Link</a>
FTS	Financial Services	28.0	0.54%	1.0	9,633	21.4	1,161	23.9	24.89%	9.3%	<a href="#">Link</a>
MBS	Financial Services	20.7	0.49%	1.5	20,619	53.4	1,848	11.2	0.49%	15.2%	<a href="#">Link</a>
GAS	Utilities	79.3	-1.73%	1.0	194,725	96.9	4,730	17.1	2.22%	18.0%	<a href="#">Link</a>
POW	Utilities	13.2	0.38%	1.0	40,189	148.6	853	15.4	2.84%	7.3%	<a href="#">Link</a>
REE	Utilities	65.9	-0.90%	0.5	36,020	57.9	4,669	14.2	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	166.8	0.00%	0.9	98,681	184.4	3,728	44.8	6.43%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	41.1	-1.20%	1.6	37,495	382.5	1,638	25.4	7.20%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	74.4	1.50%	1.0	31,262	154.8	4,173	17.6	41.65%	13.8%	<a href="#">Link</a>
HAH	Industrial Goods & Services	55.0	0.55%	1.0	10,165	21.0	6,723	8.1	4.74%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	21.9	-2.67%	0.8	10,550	114.1	2,208	10.2	13.37%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	72.2	0.70%	0.8	12,399	54.3	3,298	21.7	4.74%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	109.5	-0.45%	0.8	37,526	63.3	8,350	13.2	48.74%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	24.7	2.07%	0.9	2,711	39.7	2,402	10.1	48.38%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	23.1	0.87%	1.4	2,948	25.2	3,172	7.2	22.07%	20.2%	<a href="#">Link</a>
DPM	Chemicals	28.7	-2.05%	0.6	19,922	140.3	1,578	18.6	6.31%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.7	0.31%	1.8	130,400	86.2	1,330	24.5	0.72%	9.7%	<a href="#">Link</a>
EIB	Banks	23.0	0.22%	1.3	42,749	335.9	610	37.6	3.02%	4.5%	<a href="#">Link</a>
LPB	Banks	48.0	0.10%	0.7	143,240	93.3	3,824	12.5	0.83%	25.2%	<a href="#">Link</a>
NAB	Banks	13.5	0.00%	0.6	23,162	23.9	2,438	5.5	0.91%	19.6%	<a href="#">Link</a>
OCB	Banks	11.6	0.87%	0.7	30,625	20.5	1,506	7.6	19.62%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	15.1	6.74%	1.2	6,311	192.8	461	30.6	5.31%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	24.9	2.26%	1.2	6,483	18.8	3,754	6.5	3.91%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	35.8	2.14%	0.6	10,641	135.1	440	79.6	2.95%	3.6%	<a href="#">Link</a>
SAB	Food & Beverage	45.2	-0.66%	0.5	58,292	32.2	3,449	13.2	58.46%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	61.0	0.83%	0.9	13,579	40.1	6,319	9.6	19.62%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	143.3	6.94%	0.5	10,969	80.0	15,010	8.9	80.59%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	83.8	1.09%	0.8	8,829	55.3	7,388	11.2	49.00%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	87.0	2.11%	0.9	9,746	24.1	5,243	16.3	5.14%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	44.0	-0.45%	0.8	5,242	24.3	3,151	14.0	19.35%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	13.0	0.39%	1.1	7,058	118.4	1,190	10.8	10.48%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	27.5	0.37%	1.1	11,249	129.7	2,532	10.8	16.78%	17.3%	<a href="#">Link</a>
VCG	Construction & Materials	22.9	0.66%	0.9	14,675	194.3	5,670	4.0	2.84%	37.6%	<a href="#">Link</a>
VGC	Construction & Materials	47.2	-0.11%	1.3	21,162	46.7	3,130	15.1	1.88%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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