

STOCK MARKET

The VN-Index rose by 25 points and closed at 1,800.65, driven mainly by gains in Vingroup-related stocks, while overall market trading remained subdued. Market breadth tilted negative, with 14 out of 18 sectors declining, led by Basic Resources, Media, and Retail. On the upside, Real Estate and Travel & Leisure increased by around 5%. Regarding foreign trading activity, foreign investors recorded net selling of approximately VND 3.5 trillion on HSX, while posting net buying on HNX and UPCOM. This type of uneven upward movement is unlikely to be sustained; investors should trade cautiously in the coming sessions.

FUTURES CONTRACTS

VN30 futures moved in line with the VN30 Index.

COVERED WARRANTS

During the trading session on 15/04/2026, most covered warrants moves in line with the correction of the underlying stock.

HIGHLIGHT

- VN-Index **+25.00** points, closing at **1800.65** points. HNX-Index **+0.31** points, closing at **252.72** points.
- Pulling the index up: **VIC (+20.00)**, **VHM (+7.43)**, **VPL (+1.58)**, **VJC (+1.51)**, **VCB (+1.06)**.
- Pulling the index down: **HPG (-0.79)**, **STB (-0.69)**, **MWG (-0.48)**, **FPT (-0.39)**, **VNM (-0.30)**.
- The matched trade value of VN-Index reached VND **22,148** billion, increased **9.33%** compared to the previous session. The total transaction value reached VND 28,332 billion.
- The trading range is 15.24 points. The market had **105** gainers, 76 remaining unchanged, **194** losers.
- Foreign investors' net selling value: VND **-3505.07** billion on HOSE, including **VHM (VND -3374.98 billion)**, **FPT (VND -432.20 billion)**, **STB (VND -87.24 billion)**, **DCM (VND -70.33 billion)**, **MWG (VND -39.59 billion)**. Foreign investors were net buyers on HNX with the value of VND **31.80** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.45%**. Positive stocks: **VHM (+6.28%)**, **HCM (+3.47%)**, **KDH (+1.34%)**.
- BSC50 **-0.34%**. Positive stocks: **VIC (+6.95%)**, **VJC (+6.83%)**, **VRE (+5.02%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.45%	-0.34%	1.41%	0.77%
1 week	0.17%	0.23%	2.51%	1.58%
1 months	2.65%	2.31%	5.07%	4.96%
3 months	-4.70%	-2.45%	-4.95%	-5.10%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,800.65	252.72	128.85
% 1D	1.41%	0.12%	0.70%
TV (VND bn)	22,148	1,395	399
%1D	9.33%	18.13%	-20.84%
Foreign (VND bn)	-3505.07	31.80	11.13

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	372.85	VHM	-3374.98
VCB	64.88	FPT	-432.20
SSI	61.98	STB	-87.24
VIX	51.69	DCM	-70.33
VJC	44.91	MWG	-39.59

Source: FiinPro-X, BSC compiled

Overview of global stock markets

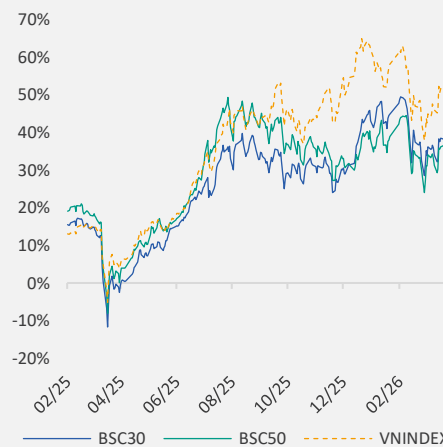
	%D	%W
SPX	1.18%	5.30%
FTSE100	-0.01%	-0.01%
Eurostoxx	-0.26%	0.68%
Shanghai	0.01%	0.81%
Nikkei	0.44%	3.41%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	95.37	0.61%
Gold	4,810	-0.65%
Exchange rate		
USD/VND	26,332	-0.02%
EUR/VND	31,039	-0.09%
JPY/VND	166	-0.02%
Interest rates		
10Y-Gov bond rate	4.22%	-0.01%
1M-interbank rate	7.07%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	177.00	6.95%	20.00	6.73
VHM	137.00	6.28%	7.43	33.57
VPL	84.00	5.00%	1.58	1.33
VJC	178.20	6.83%	1.51	2.88
VCB	59.90	1.01%	1.06	9.16

Top 5 leaders on the HNX

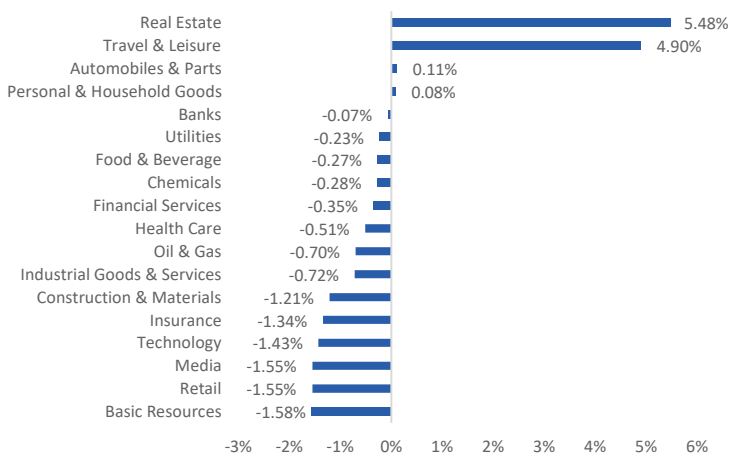
	Close	%Day	Index pt	Volume (mil)
KSV	165.00	4.70%	0.88	0.05
KSF	84.00	1.33%	0.57	0.05
CDN	30.90	3.69%	0.06	0.01
SHS	18.20	0.55%	0.05	24.96
SCG	66.20	1.53%	0.05	0.02

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
TNT	9.08	6.95%	0.01	1.73
VIC	177.00	6.95%	18.83	6.73
TMT	12.50	6.84%	0.01	0.24
STG	31.25	6.84%	0.04	0.00
VJC	178.20	6.83%	1.43	2.88

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
VDL	14.30	10.00%	0.00	0.00
BAX	33.30	9.90%	0.00	0.00
AAV	7.90	9.72%	0.04	1.13
NRC	6.30	8.62%	0.05	2.00
MKV	23.60	8.26%	0.00	0.00

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
HPG	28.05	-1.75%	-0.79	30.14
STB	64.30	-2.72%	-0.69	7.59
MWG	80.00	-1.96%	-0.48	4.01
FPT	75.10	-1.44%	-0.39	11.83
VNM	61.30	-1.13%	-0.30	10.28

Top 5 laggards on the HNX

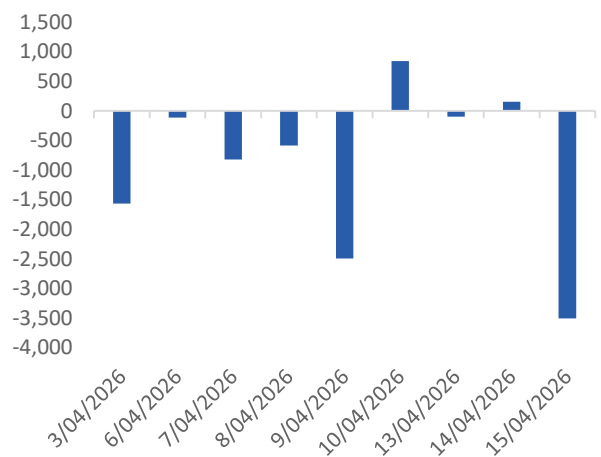
	Close	%Day	Index pt	Volume (mil)
HUT	16.80	-1.18%	-0.12	3.18
NVB	11.20	-0.88%	-0.11	0.49
PVI	77.40	-1.02%	-0.10	0.07
VIF	16.20	-2.41%	-0.08	0.01
DTK	11.40	-0.87%	-0.04	0.02

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
HRC	43.65	-6.93%	-0.02	0.00
DCL	37.15	-6.89%	-0.04	1.22
VTB	14.35	-6.21%	0.00	0.01
HSL	5.18	-4.07%	0.00	0.36
CVT	25.95	-3.53%	-0.01	0.00

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
CAR	14.40	-10.00%	-0.01	0.08
HKT	16.20	-10.00%	-0.01	0.01
SGH	24.30	-10.00%	-0.02	0.00
TTL	8.30	-9.78%	-0.01	0.00
PJC	24.90	-9.78%	-0.01	0.00

Figure 2
Foreign transactions

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	80.0	-2.0%	1.0	119,823	325.0	4,775	17.1	113.0	48.6%	Link
KBC	Real Estate	33.3	-1.5%	1.2	31,831	77.9	2,450	13.8	46.0	9.2%	Link
KDH	Real Estate	26.6	1.3%	1.0	29,402	210.2	936	28.0	39.9	28.2%	Link
PDR	Real Estate	16.5	0.0%	1.1	16,414	221.3	531	31.0	28.2	6.4%	Link
VHM	Real Estate	137.0	6.3%	1.7	529,445	4292.9	10,200	12.6	132.6	8.8%	Link
FPT	Technology	75.1	-1.4%	0.7	129,807	903.0	5,515	13.8	124.4	32.8%	Link
BSR	Oil & Gas	26.2	-0.6%	0.0	131,692	297.9	1,041	25	-	1.7%	Link
PVS	Oil & Gas	38.7	0.3%	1.4	19,741	134.0	3,616	10.7	52.3	16.0%	Link
HCM	Financial Services	26.9	3.5%	1.1	28,025	977.7	1,454	17.9		35.1%	Link
SSI	Financial Services	28.7	0.0%	1.1	71,495	737.2	1,959	14.7		31.7%	Link
VCI	Financial Services	27.7	-0.9%	0.8	32,076	605.1	1,311	21.3		20.6%	Link
DCM	Chemicals	44.5	-3.4%	0.9	24,352	243.7	3,702	12.4	53.3	9.6%	Link
DGC	Chemicals	54.6	-3.0%	0.8	21,382	129.9	7,965	7.1	96.7	6.7%	Link
ACB	Banks	23.8	-0.8%	0.8	123,280	186.6	3,042	7.9	27.1	27.5%	Link
CTG	Banks	35.1	0.4%	1.0	271,066	200.3	4,455	7.8	53.5	25.3%	Link
HDB	Banks	26.4	1.0%	1.2	130,638	404.3	3,437	7.6	32.7	21.8%	Link
MBB	Banks	26.6	-0.4%	0.9	215,068	338.9	3,325	8.0	32.4	23.0%	Link
MSB	Banks	12.6	-1.2%	0.9	39,624	206.6	1,804	7.0	14.0	28.8%	Link
STB	Banks	64.3	-2.7%	0.6	124,613	492.7	3,150	21.0		12.5%	Link
TCB	Banks	31.9	-0.6%	1.1	227,114	397.8	3,577	9.0	43.5	22.5%	Link
TPB	Banks	16.4	-0.3%	1.0	45,633	128.5	2,668	6.2	-	24.5%	Link
VCB	Banks	59.9	1.0%	0.7	495,492	550.4	4,210	14.1	75.8	20.2%	Link
VIB	Banks	17.4	-1.4%	0.7	59,911	154.2	2,143	8.2	23.0	5.0%	Link
VPB	Banks	27.4	0.0%	1.1	216,993	426.5	3,024	9.1	36.5	24.7%	Link
HPG	Basic Resources	28.1	-1.8%	0.8	219,135	851.9	2,013	14.2	32.2	22.6%	Link
HSG	Basic Resources	16.2	-1.2%	0.8	10,184	104.9	1,012	16.2	15.7	3.8%	Link
DBC	Food & Beverage	23.7	-2.1%	0.8	9,314	80.5	3,915	6.2	28.8	1.6%	Link
MSN	Food & Beverage	77.2	-0.5%	1.0	112,203	411.9	2,710	28.6	100.4	24.2%	Link
VNM	Food & Beverage	61.3	-1.1%	0.5	129,577	633.1	4,503	13.8	78.0	49.0%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.7	-2.08%	1.1	10,085	67.0	2,492	18.3	23.99%	17.1%	Link
FRT	Retail	151.0	0.33%	0.8	25,630	40.9	4,667	32.2	32.44%	26.1%	Link
BVH	Insurance	74.0	-1.60%	1.0	55,823	43.9	3,821	19.7	27.31%	12.1%	Link
DIG	Real Estate	14.7	-0.68%	0.9	11,747	191.1	987	14.9	2.63%	7.3%	Link
DXG	Real Estate	15.3	-0.65%	1.0	17,075	301.4	231	66.6	20.52%	1.9%	Link
HDC	Real Estate	18.9	-0.26%	0.8	3,775	65.2	2,559	7.4	1.99%	24.9%	Link
HDG	Real Estate	28.4	-0.87%	1.0	10,599	72.1	2,082	13.8	20.23%	11.9%	Link
IDC	Real Estate	47.9	0.42%	1.4	18,102	103.8	5,090	9.4	16.53%	32.0%	Link
NLG	Real Estate	29.0	-0.69%	0.8	14,141	100.6	1,805	16.2	41.32%	6.3%	Link
SIP	Real Estate	60.9	0.50%	1.1	14,672	14.9	5,464	11.1	2.54%	27.9%	Link
SZC	Real Estate	28.9	0.00%	1.0	5,202	21.3	1,916	15.1	4.03%	10.9%	Link
TCH	Real Estate	17.0	-1.73%	1.1	15,779	203.3	416	41.6	13.43%	3.0%	Link
VIC	Real Estate	177.0	6.95%	1.5	1,275,348	1165.1	1,468	112.8	3.26%	8.0%	Link
VRE	Real Estate	29.3	5.02%	1.4	63,398	417.2	2,837	9.8	11.87%	14.3%	Link
CMG	Technology	29.1	-1.19%	1.0	6,859	8.9	1,700	17.3	37.51%	13.1%	Link
PLX	Oil & Gas	39.8	-0.87%	1.0	51,014	115.0	2,106	19.1	14.49%	10.2%	Link
PVD	Oil & Gas	32.9	-1.20%	1.0	18,483	107.7	1,868	17.8	11.40%	6.4%	Link
FTS	Financial Services	27.8	-0.72%	1.0	9,685	17.4	1,161	24.1	24.86%	9.3%	Link
MBS	Financial Services	20.7	0.00%	1.7	20,719	77.2	1,845	11.2	0.49%	15.2%	Link
GAS	Utilities	79.2	-0.13%	1.0	191,347	82.9	4,730	16.8	2.21%	18.0%	Link
POW	Utilities	13.1	-0.76%	0.9	40,342	144.8	852	15.4	2.88%	7.3%	Link
REE	Utilities	64.9	-1.52%	0.4	35,695	68.1	4,669	14.1	48.99%	12.7%	Link
VJC	Travel & Leisure	178.2	6.83%	0.7	98,681	495.7	3,728	44.8	6.43%	10.1%	Link
GEX	Industrial Goods & Services	40.0	-2.56%	0.9	37,043	390.9	1,638	25.1	7.20%	9.3%	Link
GMD	Industrial Goods & Services	74.3	-0.13%	0.9	31,731	120.6	4,173	17.8	41.82%	13.8%	Link
HAH	Industrial Goods & Services	54.4	-1.09%	0.6	10,221	35.3	6,722	8.2	4.68%	31.0%	Link
PVT	Industrial Goods & Services	21.4	-2.29%	0.8	10,268	165.8	2,208	9.9	13.37%	12.7%	Link
VTP	Industrial Goods & Services	71.8	-0.55%	0.8	12,486	28.8	3,294	21.9	4.77%	24.1%	Link
PNJ	Personal & Household Goods	109.2	-0.27%	0.6	37,356	61.1	8,350	13.1	48.71%	23.1%	Link
TCM	Personal & Household Goods	24.1	-2.43%	0.8	2,767	51.3	2,402	10.3	48.38%	11.5%	Link
TNG	Personal & Household Goods	22.9	-0.87%	1.3	2,974	35.6	3,172	7.3	21.92%	20.2%	Link
DPM	Chemicals	28.4	-1.22%	0.8	19,514	121.5	1,578	18.2	6.31%	9.6%	Link
GVR	Chemicals	33.0	0.92%	1.7	130,800	111.4	1,330	24.6	0.72%	9.7%	Link
EIB	Banks	22.7	-1.30%	1.0	42,843	374.8	610	37.7	3.02%	4.5%	Link
LPB	Banks	47.7	-0.62%	0.9	143,390	102.8	3,824	12.6	0.85%	25.2%	Link
NAB	Banks	13.5	0.00%	0.5	23,162	18.8	2,438	5.5	0.91%	19.6%	Link
OCB	Banks	11.5	-0.86%	0.8	30,891	226.8	1,506	7.7	19.62%	12.2%	Link
NKG	Basic Resources	14.8	-1.66%	0.8	6,736	108.8	461	32.6	5.50%	2.9%	Link
ANV	Food & Beverage	24.5	-1.81%	1.0	6,630	15.7	3,754	6.6	3.91%	31.6%	Link
BAF	Food & Beverage	36.3	1.54%	0.6	10,869	150.5	440	81.3	2.91%	3.6%	Link
SAB	Food & Beverage	46.2	2.21%	0.7	57,908	80.1	3,449	13.1	58.46%	19.9%	Link
VHC	Food & Beverage	61.0	0.00%	0.9	13,692	36.1	6,319	9.7	19.62%	15.5%	Link
BMP	Construction & Materials	142.8	-0.35%	0.2	11,731	32.1	15,010	9.6	80.56%	44.1%	Link
CTD	Construction & Materials	82.2	-1.91%	0.8	8,925	45.7	7,388	11.3	49.00%	8.7%	Link
CTR	Construction & Materials	87.0	0.00%	1.0	9,952	26.8	5,243	16.6	5.15%	30.5%	Link
DPG	Construction & Materials	43.0	-2.27%	0.9	5,218	28.1	3,149	14.0	19.35%	15.6%	Link
HHV	Construction & Materials	12.9	-0.39%	1.0	7,086	109.3	1,190	10.9	10.46%	5.8%	Link
PC1	Construction & Materials	27.4	-0.18%	0.9	11,290	138.7	2,532	10.8	16.82%	17.3%	Link
VCG	Construction & Materials	22.4	-1.97%	0.8	14,772	261.7	5,670	4.0	2.80%	37.6%	Link
VGC	Construction & Materials	46.2	-2.01%	1.1	21,140	52.0	3,130	15.1	1.87%	16.5%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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