

**STOCK MARKET**

The Vin group of stocks continued to lead the market’s upward momentum in today’s session. The VN-Index closed at 1,819.83 points, gaining nearly 20 points compared to the previous day. Market breadth was negative, with 13 out of 18 sectors declining, led by sharp losses in the Industrial Goods & Services and Financial Services sectors. On the other hand, the Real Estate sector remained a key outperformer, rising by more than 5%. Regarding foreign flows, investors continued to record net selling on the HSX while maintaining net buying on the other two exchanges. The rally, driven by a limited number of large-cap stocks, may lack sustainability. Investors are therefore advised to adopt a cautious approach in the current market environment.

**FUTURES CONTRACTS**

All futures contracts moved higher in line with the VN30’s movement.

**COVERED WARRANTS**

During the trading session on 16/04/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **+19.18** points, closing at **1819.83** points. HNX-Index **+3.77** points, closing at **256.49** points.
- Pulling the index up: **VIC (+21.46)**, **VHM (+5.52)**, **VPL (+0.81)**, **VPB (+0.42)**, **MWG (+0.41)**.
- Pulling the index down: **VCB (-0.87)**, **CTG (-0.73)**, **GVR (-0.66)**, **GEE (-0.55)**, **VCK (-0.53)**.
- The matched trade value of VN-Index reached VND **22,475** billion, increased **1.47%** compared to the previous session. The total transaction value reached VND 27,961 billion.
- The trading range is 24.85 points. The market had **105** gainers, 60 remaining unchanged, **213** losers.
- Foreign investors' net selling value: VND **-1153.86** billion on HOSE, including **FPT (VND -523.81 billion)**, **VHM (VND -462.98 billion)**, **HCM (VND -118.42 billion)**, **VIX (VND -98.76 billion)**, **NVL (VND -76.43 billion)**. Foreign investors were net buyers on HNX with the value of VND **23.04** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-0.06%**. Positive stocks: **KBC (+4.95%)**, **VHM (+4.45%)**, **MWG (+1.62%)**.
- BSC50 **-0.09%**. Positive stocks: **VIC (+6.95%)**, **BMP (+6.09%)**, **TCH (+3.24%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.06%	-0.09%	1.07%	0.90%
1 week	1.07%	0.63%	4.79%	3.35%
1 months	3.86%	3.11%	7.10%	6.74%
3 months	-4.49%	-2.54%	-2.41%	-3.34%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,819.83	256.49	128.22
% 1D	1.07%	1.49%	-0.49%
TV (VND bn)	22,475	1,264	330
%1D	1.47%	-9.88%	-39.49%
Foreign (VND bn)	-1153.86	23.04	0.95

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VIC	464.73	FPT	-523.81
SSI	235.23	VHM	-462.98
HPG	75.51	HCM	-118.42
ACB	66.55	VIX	-98.76
TCH	62.14	NVL	-76.43

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

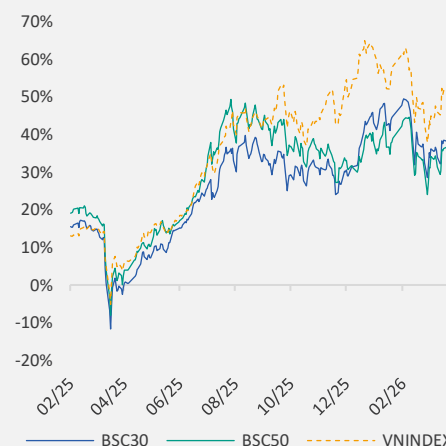
		%D	%W
SPX	7,023	0.80%	3.54%
FTSE100	10,580	0.19%	-0.22%
Eurostoxx	5,963	0.37%	1.79%
Shanghai	4,056	0.70%	2.25%
Nikkei	59,518	2.38%	6.37%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	96.31	1.45%
Gold	4,813	0.46%
<b>Exchange rate</b>		
USD/VND	26,331	-0.01%
EUR/VND	31,034	-0.09%
JPY/VND	166	-0.02%
<b>Interest rates</b>		
10Y-Gov bond rate	4.22%	0.00%
1M-interbank rate	6.97%	-0.01%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	189.30	6.95%	21.46	7.94
VHM	143.10	4.45%	5.52	11.41
VPL	86.10	2.50%	0.81	1.97
VPB	27.60	0.91%	0.42	16.83
MWG	81.30	1.63%	0.41	6.21

**Top 5 leaders on the HNX**

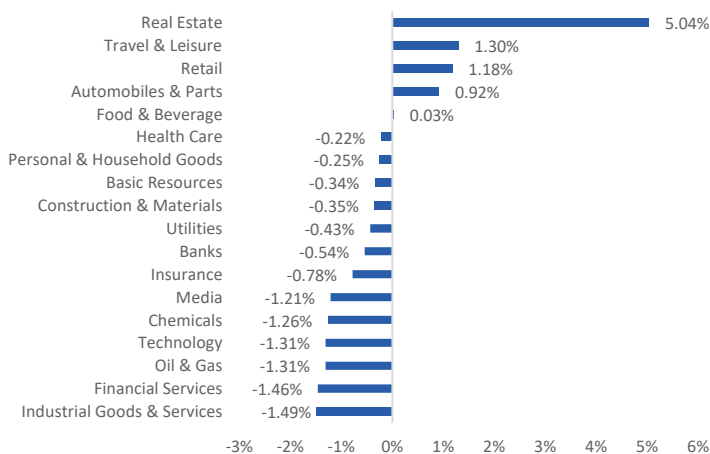
	Close	%Day	Index pt	Volume (mil)
KSF	92.40	10.00%	4.65	0.08
IDC	48.80	1.88%	0.19	2.67
SHS	18.40	1.10%	0.10	19.03
CEO	17.60	1.73%	0.10	16.97
HHC	91.00	7.06%	0.06	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	189.30	6.95%	20.14	7.94
TNT	9.71	6.94%	0.01	0.62
STG	33.40	6.88%	0.04	0.00
UIC	65.40	6.86%	0.01	0.03
BFC	62.30	6.86%	0.05	0.79

**Top 5 gainers on the HNX**

	Close	%Day	Index pt	Volume (mil)
KSF	92.40	10.00%	3.75	0.08
VLA	9.90	10.00%	0.00	0.00
HKT	17.80	9.88%	0.01	0.02
PJC	27.30	9.64%	0.01	0.00
VC9	5.80	9.43%	0.01	0.08

**Figure 1**  
**Sectors performance**

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VCB	59.40	-0.83%	-0.87	4.30
CTG	34.60	-1.28%	-0.73	6.79
GVR	32.20	-2.42%	-0.66	2.71
GEE	187.10	-3.80%	-0.55	0.66
VCK	34.35	-4.85%	-0.53	7.71

**Top 5 laggards on the HNX**

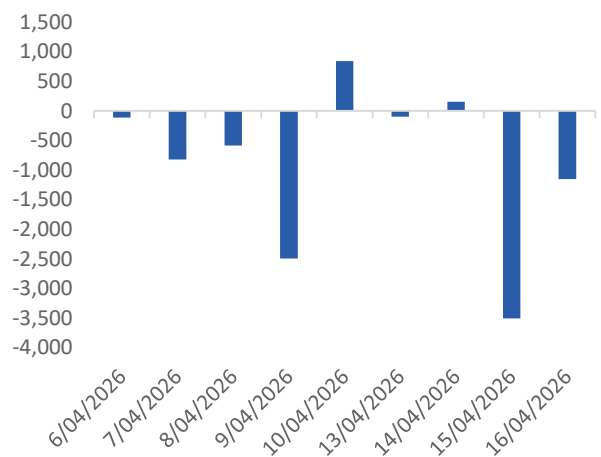
	Close	%Day	Index pt	Volume (mil)
KSV	161.30	-2.24%	-0.40	0.02
NVB	11.00	-1.79%	-0.21	0.39
PVS	38.30	-1.03%	-0.11	2.64
MBS	20.40	-1.45%	-0.11	2.75
DNP	19.00	-4.04%	-0.06	0.00

**Top 5 losers on the HSX**

	Close	%Day	Index pt	Volume (mil)
SPM	8.84	-6.95%	0.00	0.00
HRC	40.65	-6.87%	-0.02	0.00
COM	32.70	-6.57%	-0.01	0.00
PNC	24.30	-6.54%	0.00	0.00
FDC	17.50	-5.66%	-0.01	0.00

**Top 5 losers on the HNX**

	Close	%Day	Index pt	Volume (mil)
SGH	22.00	-9.47%	-0.02	0.00
CTP	6.80	-9.33%	-0.01	0.41
CTT	15.60	-9.30%	0.00	0.00
KMT	8.10	-8.99%	0.00	0.00
KSD	4.10	-8.89%	0.00	0.00

**Figure 2**  
**Foreign transactions**


Source: FiiPro-X, BSC compiled

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	81.3	1.6%	1.1	119,383	504.6	4,775	17.0	113.0	48.6%	<a href="#">Link</a>
KBC	Real Estate	35.0	5.0%	1.0	32,914	228.2	2,450	14.3	46.0	9.2%	<a href="#">Link</a>
KDH	Real Estate	26.3	-0.9%	1.0	29,514	101.5	936	28.1	39.9	28.3%	<a href="#">Link</a>
PDR	Real Estate	16.4	-0.3%	1.2	16,364	158.4	531	30.9	28.2	6.4%	<a href="#">Link</a>
VHM	Real Estate	143.1	4.5%	1.6	587,771	1576.5	10,200	14.0	132.6	8.8%	<a href="#">Link</a>
FPT	Technology	74.1	-1.3%	0.7	126,230	939.7	5,515	13.4	124.4	32.7%	<a href="#">Link</a>
BSR	Oil & Gas	25.8	-1.3%	0.0	129,188	253.5	1,041	25	-	1.6%	<a href="#">Link</a>
PVS	Oil & Gas	38.3	-1.0%	1.4	19,587	102.2	3,616	10.6	52.3	16.0%	<a href="#">Link</a>
HCM	Financial Services	26.9	0.0%	1.0	28,997	1383.0	1,454	18.5		35.1%	<a href="#">Link</a>
SSI	Financial Services	28.9	0.5%	1.0	71,868	760.5	1,956	14.8		31.7%	<a href="#">Link</a>
VCI	Financial Services	27.6	-0.4%	0.8	31,675	184.6	1,311	21.1		20.6%	<a href="#">Link</a>
DCM	Chemicals	44.5	0.1%	0.8	23,558	188.4	3,702	12.0	53.3	9.6%	<a href="#">Link</a>
DGC	Chemicals	54.9	0.6%	1.0	20,850	99.1	7,965	6.9	96.7	6.7%	<a href="#">Link</a>
ACB	Banks	23.7	-0.6%	0.8	121,482	362.1	3,042	7.8	27.1	27.5%	<a href="#">Link</a>
CTG	Banks	34.6	-1.3%	0.9	268,736	235.7	4,455	7.8	53.5	25.3%	<a href="#">Link</a>
HDB	Banks	26.1	-1.0%	1.0	130,638	532.3	3,437	7.6	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	26.3	-1.1%	1.0	211,846	347.3	3,325	7.9	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	12.7	0.8%	1.0	39,468	138.6	1,804	7.0	14.0	28.8%	<a href="#">Link</a>
STB	Banks	63.8	-0.8%	0.8	120,277	295.1	3,150	20.3		12.5%	<a href="#">Link</a>
TCB	Banks	31.9	0.2%	1.1	226,051	382.9	3,577	8.9	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	16.3	-0.9%	1.0	45,078	112.6	2,668	6.1	-	24.5%	<a href="#">Link</a>
VCB	Banks	59.4	-0.8%	0.8	496,327	256.1	4,210	14.1	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	17.2	-1.2%	0.8	58,379	283.1	2,143	8.0	23.0	5.0%	<a href="#">Link</a>
VPB	Banks	27.6	0.9%	1.0	218,976	465.0	3,024	9.1	36.5	24.7%	<a href="#">Link</a>
HPG	Basic Resources	28.0	-0.4%	0.9	214,529	783.0	2,013	13.9	32.2	22.6%	<a href="#">Link</a>
HSG	Basic Resources	16.0	-1.2%	0.9	9,936	113.1	1,012	15.8	15.7	3.8%	<a href="#">Link</a>
DBC	Food & Beverage	23.3	-1.7%	0.8	8,967	76.0	3,915	6.0	28.8	1.6%	<a href="#">Link</a>
MSN	Food & Beverage	78.0	1.0%	1.0	112,781	573.9	2,710	28.8	100.4	24.2%	<a href="#">Link</a>
VNM	Food & Beverage	61.1	-0.3%	0.6	127,696	156.2	4,503	13.6	78.0	49.0%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.2	1.23%	1.0	9,997	64.0	2,492	18.1	23.99%	17.1%	<a href="#">Link</a>
FRT	Retail	151.0	0.00%	0.8	25,716	63.0	4,667	32.4	32.37%	26.1%	<a href="#">Link</a>
BVH	Insurance	73.5	-0.68%	1.0	54,561	125.0	3,821	19.2	27.31%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.6	-0.68%	1.0	11,588	116.7	987	14.7	2.63%	7.3%	<a href="#">Link</a>
DXG	Real Estate	15.2	-0.66%	1.0	16,853	252.7	231	65.7	20.55%	1.9%	<a href="#">Link</a>
HDC	Real Estate	18.8	-0.27%	1.0	3,755	52.9	2,559	7.4	1.96%	24.9%	<a href="#">Link</a>
HDG	Real Estate	27.9	-1.76%	0.9	10,322	65.9	2,082	13.4	20.20%	11.9%	<a href="#">Link</a>
IDC	Real Estate	48.8	1.88%	1.3	18,520	129.5	5,090	9.6	16.50%	32.0%	<a href="#">Link</a>
NLG	Real Estate	28.8	-0.69%	0.9	13,947	97.8	1,805	15.9	41.29%	6.3%	<a href="#">Link</a>
SIP	Real Estate	61.5	0.99%	0.9	14,890	12.1	5,464	11.3	2.55%	27.9%	<a href="#">Link</a>
SZC	Real Estate	29.3	1.21%	0.9	5,265	30.0	1,916	15.3	4.03%	10.9%	<a href="#">Link</a>
TCH	Real Estate	17.6	3.24%	1.1	16,008	243.5	416	42.2	13.43%	3.0%	<a href="#">Link</a>
VIC	Real Estate	189.3	6.95%	1.8	1,458,752	1481.6	1,468	129.0	3.28%	8.0%	<a href="#">Link</a>
VRE	Real Estate	29.6	1.02%	1.3	67,261	491.1	2,837	10.4	11.93%	14.3%	<a href="#">Link</a>
CMG	Technology	28.5	-2.06%	0.9	6,638	15.8	1,700	16.8	37.51%	13.1%	<a href="#">Link</a>
PLX	Oil & Gas	39.1	-1.76%	0.8	49,680	131.7	2,106	18.6	14.46%	10.2%	<a href="#">Link</a>
PVD	Oil & Gas	32.9	0.15%	0.7	18,288	265.2	1,868	17.6	11.40%	6.4%	<a href="#">Link</a>
FTS	Financial Services	27.5	-1.08%	1.0	9,511	15.9	1,161	23.6	24.86%	9.3%	<a href="#">Link</a>
MBS	Financial Services	20.4	-1.45%	1.7	20,419	56.5	1,827	11.2	0.44%	15.2%	<a href="#">Link</a>
GAS	Utilities	78.4	-1.01%	0.9	189,175	92.5	4,730	16.6	2.21%	18.0%	<a href="#">Link</a>
POW	Utilities	13.4	2.30%	0.9	40,956	330.0	852	15.7	2.93%	7.3%	<a href="#">Link</a>
REE	Utilities	64.5	-0.62%	0.5	34,937	46.8	4,669	13.8	49.00%	12.7%	<a href="#">Link</a>
VJC	Travel & Leisure	178.2	0.00%	0.8	105,425	1850.6	3,728	47.8	6.47%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	40.0	0.00%	1.0	36,096	335.3	1,638	24.4	7.20%	9.3%	<a href="#">Link</a>
GMD	Industrial Goods & Services	73.6	-0.94%	0.9	31,390	111.8	4,173	17.6	41.95%	13.8%	<a href="#">Link</a>
HAH	Industrial Goods & Services	54.1	-0.55%	0.6	10,054	30.6	6,718	8.1	4.54%	31.0%	<a href="#">Link</a>
PVT	Industrial Goods & Services	21.3	-0.47%	0.7	9,986	67.8	2,208	9.6	13.36%	12.7%	<a href="#">Link</a>
VTP	Industrial Goods & Services	70.3	-2.09%	0.6	12,157	41.6	3,287	21.4	4.72%	24.1%	<a href="#">Link</a>
PNJ	Personal & Household Goods	108.9	-0.27%	0.7	37,151	61.2	8,350	13.0	48.71%	23.1%	<a href="#">Link</a>
TCM	Personal & Household Goods	23.4	-2.90%	0.8	2,622	15.5	2,402	9.7	48.38%	11.5%	<a href="#">Link</a>
TNG	Personal & Household Goods	22.9	0.00%	1.3	2,948	20.2	3,172	7.2	21.89%	20.2%	<a href="#">Link</a>
DPM	Chemicals	28.7	1.06%	0.7	19,480	88.3	1,578	18.2	6.31%	9.6%	<a href="#">Link</a>
GVR	Chemicals	32.2	-2.42%	1.2	128,800	87.9	1,330	24.2	0.68%	9.7%	<a href="#">Link</a>
EIB	Banks	22.4	-1.54%	1.0	41,632	337.2	610	36.6	2.98%	4.5%	<a href="#">Link</a>
LPB	Banks	47.3	-0.84%	0.6	141,298	39.6	3,824	12.4	0.86%	25.2%	<a href="#">Link</a>
NAB	Banks	13.5	0.00%	0.5	23,162	38.0	2,438	5.5	0.91%	19.6%	<a href="#">Link</a>
OCB	Banks	11.5	-0.43%	0.8	30,492	15.6	1,506	7.6	19.63%	12.2%	<a href="#">Link</a>
NKG	Basic Resources	14.8	0.00%	0.9	6,624	101.4	461	32.1	5.50%	2.9%	<a href="#">Link</a>
ANV	Food & Beverage	24.8	1.23%	1.1	6,590	21.5	3,754	6.6	3.91%	31.6%	<a href="#">Link</a>
BAF	Food & Beverage	36.2	-0.28%	0.6	11,006	85.8	440	82.3	2.88%	3.6%	<a href="#">Link</a>
SAB	Food & Beverage	45.8	-0.87%	0.7	58,677	20.0	3,449	13.3	58.47%	19.9%	<a href="#">Link</a>
VHC	Food & Beverage	61.7	1.15%	0.8	13,849	43.0	6,319	9.8	19.59%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	151.5	6.09%	0.5	12,402	80.0	15,010	10.1	80.54%	44.1%	<a href="#">Link</a>
CTD	Construction & Materials	81.8	-0.49%	0.8	8,712	43.9	7,388	11.1	48.99%	8.7%	<a href="#">Link</a>
CTR	Construction & Materials	86.8	-0.23%	0.9	9,929	26.3	5,243	16.6	5.15%	30.5%	<a href="#">Link</a>
DPG	Construction & Materials	42.4	-1.40%	0.9	5,028	28.6	3,146	13.5	19.35%	15.6%	<a href="#">Link</a>
HHV	Construction & Materials	12.7	-1.55%	1.0	6,949	90.7	1,189	10.7	10.57%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	27.0	-1.46%	0.7	11,105	137.9	2,532	10.7	16.74%	17.3%	<a href="#">Link</a>
VCG	Construction & Materials	22.0	-1.79%	0.8	14,222	267.7	5,670	3.9	2.80%	37.6%	<a href="#">Link</a>
VGC	Construction & Materials	46.2	0.00%	1.1	20,714	31.2	3,130	14.8	1.87%	16.5%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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