

STOCK MARKET

After fluctuating within the 1,812–1,847 range, the VN-Index closed at 1,817.17, down nearly 3 points from the previous session. Market breadth was relatively balanced, with 11 out of 18 sectors advancing, led by Retail, followed by Oil & Gas, Chemicals, and Information Technology, among others, while Travel & Leisure posted the steepest decline. Regarding foreign investor activity, net buying was recorded on the HSX, while net selling was observed on the other two exchanges. The short-term steep upward momentum has slowed; in the coming sessions, the VN-Index will need time to establish a new equilibrium.

FUTURES CONTRACTS

All futures contracts increased in line with the VN30’s movement.

COVERED WARRANTS

During the trading session on 17/04/2026, most covered warrants moves in line with the sideways trend of the underlying stock.

HIGHLIGHT

- VN-Index **-2.66** points, closing at **1817.17** points. HNX-Index **+3.51** points, closing at **260** points.
- Pulling the index up: **MWG (+1.88)**, **GVR (+1.16)**, **VPB (+1.13)**, **BSR (+1.00)**, **GAS (+0.90)**.
- Pulling the index down: **VHM (-6.15)**, **VIC (-2.30)**, **VPL (-1.21)**, **LPB (-0.81)**, **GEE (-0.57)**.
- The matched trade value of VN-Index reached VND **20,479** billion, decreased **-8.88%** compared to the previous session. The total transaction value reached VND 23,432 billion.
- The trading range is 31.72 points. The market had **178** gainers, 54 remaining unchanged, **146** losers.
- Foreign investors' net buying value: VND **106.47** billion on HOSE, including **VIC (VND 314.59 billion)**, **MWG (VND 194.88 billion)**, **MSN (VND 98.85 billion)**, **FPT (VND 62.78 billion)**, **VPI (VND 40.00 billion)**. Foreign investors were net sellers on HNX with the value of VND **-43.91** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.54%**. Positive stocks: **MWG (+6.89%)**, **BSR (+3.49%)**, **FPT (+2.56%)**.
- BSC50 **+0.07%**. Positive stocks: **GVR (+4.04%)**, **OCB (+2.62%)**, **PVT (+2.35%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.54%	0.07%	-0.15%	0.45%
1 week	0.55%	0.35%	3.84%	3.11%
1 months	6.82%	5.00%	10.28%	10.57%
3 months	-3.69%	-2.63%	-3.30%	-4.43%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,817.17	260.00	128.37
% 1D	-0.15%	1.37%	0.12%
TV (VND bn)	20,479	1,127	372
%1D	-8.88%	-11.13%	-16.99%
Foreign (VND bn)	106.47	-43.91	-14.96

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	314.59	VIX	-66.91
MWG	194.88	CII	-52.43
MSN	98.85	SSI	-48.93
FPT	62.78	VJC	-48.73
VPI	40.00	TCH	-44.94

Source: FiinPro-X, BSC compiled

Overview of global stock markets

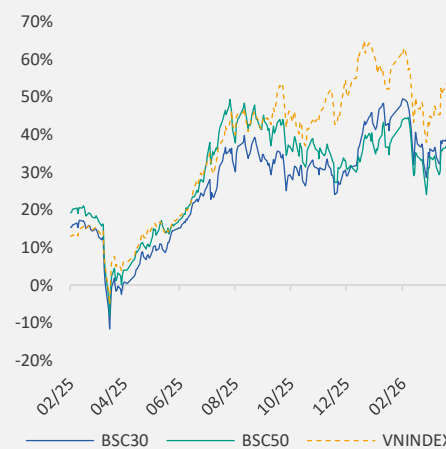
		%D	%W
SPX	7,041	0.26%	3.17%
FTSE100	10,570	-0.19%	-0.29%
Eurostoxx	5,948	0.24%	-0.02%
Shanghai	4,051	-0.10%	1.64%
Nikkei	58,476	-1.57%	2.92%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	98.12	-1.28%
Gold	4,792	0.05%
Exchange rate		
USD/VND	26,336	0.01%
EUR/VND	31,052	0.11%
JPY/VND	165	-0.03%
Interest rates		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	7.00%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MWG	86.90	6.89%	1.88	15.37
GVR	33.50	4.04%	1.16	7.68
VPB	28.25	2.36%	1.13	28.63
BSR	26.70	3.49%	1.00	10.44
GAS	80.10	2.17%	0.90	1.25

Top 5 leaders on the HNX

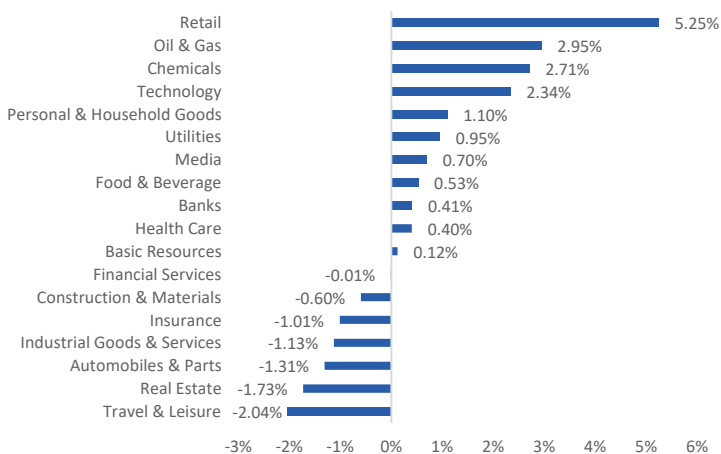
	Close	%Day	Index pt	Volume (mil)
KSF	101.00	9.31%	4.72	0.14
PVI	77.90	1.17%	0.12	0.05
PVS	38.70	1.04%	0.11	3.03
KSV	162.00	0.43%	0.08	0.03
DNP	19.90	4.74%	0.07	0.00

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
SMA	9.63	7.00%	0.00	0.00
PVP	15.40	6.94%	0.02	1.36
BFC	66.60	6.90%	0.05	0.23
MWG	86.90	6.89%	1.75	15.37
BTT	43.45	6.89%	0.01	0.00

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
SGC	94.00	9.94%	0.02	0.00
ADC	18.40	9.52%	0.00	0.00
NHC	21.90	9.50%	0.00	0.00
KSF	101.00	9.31%	3.84	0.14
CET	7.30	8.96%	0.00	0.03

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	135.70	-5.17%	-6.15	12.98
VIC	187.90	-0.74%	-2.30	6.95
VPL	82.80	-3.83%	-1.21	3.21
LPB	46.00	-2.75%	-0.81	1.57
GEE	179.50	-4.06%	-0.57	0.58

Top 5 laggards on the HNX

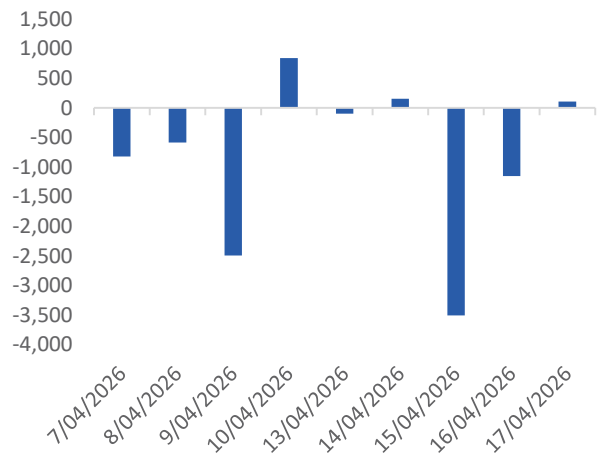
	Close	%Day	Index pt	Volume (mil)
SHS	18.10	-1.63%	-0.15	12.14
HUT	16.60	-1.19%	-0.12	1.41
NVB	10.90	-0.91%	-0.11	0.19
CEO	17.30	-1.70%	-0.09	14.13
VIF	16.00	-1.84%	-0.06	0.00

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
C47	10.00	-6.54%	-0.01	0.20
VCF	292.10	-5.74%	-0.10	0.00
PTL	2.71	-5.57%	0.00	0.09
VNE	3.62	-5.24%	0.00	0.35
VHM	135.70	-5.17%	-6.46	12.98

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
DDG	0.70	-12.50%	-0.01	3.46
VNT	24.50	-9.59%	-0.01	0.01
SFN	20.40	-9.33%	0.00	0.00
HTC	30.20	-9.31%	-0.03	0.00
HMH	16.00	-7.51%	-0.01	0.00

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	86.9	6.9%	1.2	127,606	1314.2	4,775	18.2	113.0	48.6%	Link
KBC	Real Estate	35.1	0.3%	1.1	33,009	120.7	2,450	14.3	46.0	9.3%	Link
KDH	Real Estate	26.1	-1.0%	1.2	29,234	77.5	936	27.8	39.9	28.2%	Link
PDR	Real Estate	16.2	-1.5%	1.3	16,115	113.4	531	30.4	28.2	6.4%	Link
VHM	Real Estate	135.7	-5.2%	1.3	557,376	1799.4	10,200	13.3	132.6	8.8%	Link
FPT	Technology	76.0	2.6%	0.6	129,467	972.9	5,515	13.8	124.4	32.5%	Link
BSR	Oil & Gas	26.7	3.5%	0.0	133,695	275.1	1,041	26	-	1.6%	Link
PVS	Oil & Gas	38.7	1.0%	1.6	19,792	117.9	3,616	10.7	52.3	16.0%	Link
HCM	Financial Services	27.0	0.6%	1.3	29,159	1475.4	1,454	18.6		35.0%	Link
SSI	Financial Services	28.6	-1.0%	1.2	71,121	537.2	1,955	14.6		32.0%	Link
VCI	Financial Services	27.3	-1.1%	1.1	31,330	156.9	1,311	20.8		20.2%	Link
DCM	Chemicals	45.4	2.0%	1.0	24,035	178.1	3,702	12.3	53.3	9.6%	Link
DGC	Chemicals	54.5	-0.7%	1.1	20,698	145.2	7,965	6.8	96.7	6.7%	Link
ACB	Banks	23.8	0.4%	0.8	121,996	144.9	3,042	7.8	27.1	27.5%	Link
CTG	Banks	34.9	0.7%	1.1	270,678	135.5	4,455	7.8	53.5	25.3%	Link
HDB	Banks	26.2	0.4%	1.2	131,138	361.7	3,437	7.6	32.7	21.8%	Link
MBB	Banks	26.5	0.6%	1.0	213,055	232.8	3,325	8.0	32.4	23.0%	Link
MSB	Banks	12.7	0.0%	1.0	39,468	119.9	1,804	7.0	14.0	28.8%	Link
STB	Banks	64.0	0.3%	1.0	120,654	260.8	3,150	20.3		12.5%	Link
TCB	Banks	32.3	1.1%	1.0	228,531	395.5	3,577	9.0	43.5	22.5%	Link
TPB	Banks	16.3	0.0%	1.1	45,078	98.3	2,668	6.1	-	24.5%	Link
VCB	Banks	59.5	0.2%	0.9	497,163	264.9	4,210	14.1	75.8	20.2%	Link
VIB	Banks	17.4	1.2%	0.8	59,059	97.9	2,143	8.1	23.0	4.9%	Link
VPB	Banks	28.3	2.4%	1.1	224,133	805.9	3,314	8.5	36.5	24.7%	Link
HPG	Basic Resources	28.0	0.2%	1.1	214,913	601.0	2,013	13.9	32.2	22.6%	Link
HSG	Basic Resources	16.0	0.0%	1.1	9,936	58.0	1,012	15.8	15.7	3.8%	Link
DBC	Food & Beverage	23.3	0.0%	1.1	8,967	47.3	3,915	6.0	28.8	1.6%	Link
MSN	Food & Beverage	79.5	1.9%	1.1	114,950	1093.2	2,710	29.3	100.4	24.3%	Link
VNM	Food & Beverage	61.3	0.3%	0.7	128,114	193.0	4,503	13.6	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.0	1.66%	1.1	10,163	174.2	2,492	18.4	24.16%		Link
FRT	Retail	152.1	0.73%	0.9	25,903	147.5	4,667	32.6	32.38%		Link
BVH	Insurance	72.6	-1.22%	1.1	53,893	36.2	3,821	19.0	27.31%		Link
DIG	Real Estate	14.4	-1.37%	1.2	11,429	96.7	987	14.5	2.63%		Link
DXG	Real Estate	14.9	-1.65%	1.2	16,575	131.7	231	64.6	20.45%		Link
HDC	Real Estate	18.6	-1.33%	1.2	3,705	29.4	2,559	7.3	1.93%		Link
HDG	Real Estate	27.9	0.00%	1.2	10,322	34.0	2,082	13.4	20.20%		Link
IDC	Real Estate	49.1	0.61%	1.4	18,633	158.6	5,090	9.7	16.50%		Link
NLG	Real Estate	28.6	-0.70%	1.1	13,850	37.0	1,805	15.8	41.26%		Link
SIP	Real Estate	61.9	0.65%	1.0	14,987	13.1	5,464	11.3	2.52%		Link
SZC	Real Estate	29.1	-0.51%	1.0	5,238	26.5	1,916	15.2	4.01%		Link
TCH	Real Estate	17.1	-2.56%	1.2	15,597	140.1	416	41.1	13.83%		Link
VIC	Real Estate	187.9	-0.74%	1.2	1,447,963	1333.4	1,468	128.0	3.38%		Link
VRE	Real Estate	28.6	-3.38%	1.1	64,988	209.8	2,837	10.1	11.93%		Link
CMG	Technology	28.8	0.88%	1.1	6,696	7.8	1,700	16.9	37.51%		Link
PLX	Oil & Gas	40.0	2.17%	0.9	50,760	116.0	2,106	19.0	14.46%		Link
PVD	Oil & Gas	33.3	1.22%	0.9	18,511	77.5	1,868	17.8	11.39%		Link
FTS	Financial Services	27.6	0.36%	1.2	9,546	16.2	1,161	23.7	24.86%		Link
MBS	Financial Services	20.3	-0.49%	1.6	20,319	49.8	1,824	11.1	0.43%	15.0%	Link
GAS	Utilities	80.1	2.17%	1.1	193,277	99.8	4,730	16.9	2.21%		Link
POW	Utilities	13.3	-0.75%	1.2	40,649	93.4	852	15.6	2.93%		Link
REE	Utilities	64.4	-0.16%	0.5	34,883	36.7	4,669	13.8	49.00%		Link
VJC	Travel & Leisure	177.8	-0.22%	1.0	105,188	286.8	3,728	47.7	6.47%		Link
GEX	Industrial Goods & Services	39.0	-2.50%	1.3	35,194	260.6	1,638	23.8	7.18%		Link
GMD	Industrial Goods & Services	74.6	1.36%	1.1	31,817	114.7	4,173	17.9	41.95%		Link
HAH	Industrial Goods & Services	54.4	0.55%	1.0	10,110	89.9	6,717	8.1	4.54%		Link
PVT	Industrial Goods & Services	21.8	2.35%	1.0	10,221	96.2	2,208	9.9	13.36%		Link
VTP	Industrial Goods & Services	71.0	1.00%	0.9	12,278	18.7	3,283	21.6	4.72%		Link
PNJ	Personal & Household Goods	111.0	1.93%	1.1	37,868	157.1	8,350	13.3	48.68%		Link
TCM	Personal & Household Goods	23.6	0.85%	1.0	2,644	21.5	2,402	9.8	48.38%		Link
TNG	Personal & Household Goods	22.9	0.00%	1.4	2,948	15.6	3,172	7.2	21.88%		Link
DPM	Chemicals	28.9	0.87%	0.9	19,650	161.9	1,578	18.3	6.29%		Link
GVR	Chemicals	33.5	4.04%	1.2	134,000	257.7	1,330	25.2	0.67%		Link
EIB	Banks	22.4	0.22%	1.2	41,725	430.7	610	36.7	2.97%		Link
LPB	Banks	46.0	-2.75%	0.4	137,415	73.4	3,824	12.0	0.87%		Link
NAB	Banks	13.5	0.00%	0.6	23,162	19.9	2,438	5.5	0.91%		Link
OCB	Banks	11.8	2.62%	0.8	31,291	34.8	1,506	7.8	19.63%		Link
NKG	Basic Resources	14.7	-0.68%	1.2	6,579	57.3	461	31.9	5.50%		Link
ANV	Food & Beverage	25.0	1.01%	1.2	6,656	27.8	3,754	6.7	4.00%		Link
BAF	Food & Beverage	36.2	0.00%	0.5	11,006	128.4	440	82.3	2.88%		Link
SAB	Food & Beverage	45.5	-0.55%	0.6	58,357	34.9	3,449	13.2	58.47%		Link
VHC	Food & Beverage	61.3	-0.65%	0.9	13,759	27.1	6,319	9.7	19.61%		Link
BMP	Construction & Materials	148.1	-2.24%	0.4	12,124	35.5	15,010	9.9	80.45%		Link
CTD	Construction & Materials	78.8	1.15%	1.1	8,812	38.2	7,033	11.2	49.00%		Link
CTR	Construction & Materials	87.2	0.46%	1.1	9,974	35.3	5,243	16.6	5.15%		Link
DPG	Construction & Materials	42.3	-0.24%	1.1	5,016	15.7	3,145	13.5	19.32%		Link
HHV	Construction & Materials	12.7	0.00%	1.0	6,949	81.3	1,189	10.7	10.39%		Link
PC1	Construction & Materials	26.7	-1.30%	1.0	10,961	84.3	2,532	10.5	16.74%		Link
VCG	Construction & Materials	22.3	1.14%	0.9	14,384	105.7	5,670	3.9	2.71%		Link
VGC	Construction & Materials	46.0	-0.43%	1.2	20,624	30.8	3,130	14.7	1.87%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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