

STOCK MARKET

The Vin-related stocks continued to lead the market, helping the VN-Index close at 1,837.11 points, up nearly 20 points compared to the previous session. Market breadth remained relatively balanced, with 13 out of 18 sectors advancing, notably Industrial Goods & Services and Real Estate, both gaining over 2.5%. On the downside, the Oil & Gas and Chemicals sectors posted the sharpest declines. Regarding foreign investor activity, net selling was recorded on both HSX and HNX, while net buying occurred on UPCOM. The market traded within a wide range, lacking strong consensus, with capital flows showing signs of divergence as investors seek short-term opportunities. The market may require additional time to stabilize, and investors are advised to remain cautious in their trading decisions.

FUTURES CONTRACTS

All futures contracts moved higher in line with the VN30's performance, except for 41I1GC000.

COVERED WARRANTS

During the trading session on 20/04/2026, most covered warrants moves in line with the sideways trend of the underlying stock.

HIGHLIGHT

- VN-Index **+19.94** points, closing at **1837.11** points. HNX-Index **-2.67** points, closing at **257.33** points.
- Pulling the index up: **VHM (+8.70)**, **VIC (+5.13)**, **VCB (+1.07)**, **GEE (+1.03)**, **VPL (+0.97)**.
- Pulling the index down: **BSR (-0.57)**, **GAS (-0.45)**, **GVR (-0.41)**, **VPB (-0.33)**, **VJC (-0.31)**.
- The matched trade value of VN-Index reached VND **18,069** billion, decreased **-11.77%** compared to the previous session. The total transaction value reached VND 21,728 billion.
- The trading range is 34.69 points. The market had **154** gainers, 80 remaining unchanged, **147** losers.
- Foreign investors' net selling value: VND **-614.82** billion on HOSE, including **VIC (VND -878.98 billion)**, **VPB (VND -138.10 billion)**, **BSR (VND -52.93 billion)**, **GMD (VND -44.55 billion)**, **BID (VND -41.26 billion)**. Foreign investors were net sellers on HNX with the value of VND **-26.87** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.56%**. Positive stocks: **VHM (+6.93%)**, **HCM (+3.52%)**, **HDB (+2.67%)**.
- BSC50 **+0.40%**. Positive stocks: **CTD (+5.33%)**, **GEX (+5.00%)**, **BMP (+3.85%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.56%	0.40%	1.10%	1.05%
1 week	1.21%	0.53%	4.44%	4.33%
1 months	11.54%	9.84%	15.46%	15.39%
3 months	-3.84%	-3.09%	-3.14%	-4.07%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,837.11	257.33	129.49
% 1D	1.10%	-1.03%	0.87%
TV (VND bn)	18,069	756	372
%1D	-11.77%	-33.19%	-28.58%
Foreign (VND bn)	-614.82	-26.87	2.70

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
SSI	136.42	VIC	-878.98
MWG	133.40	VPB	-138.10
FPT	105.00	BSR	-52.93
VHM	88.23	GMD	-44.55
MSN	73.33	BID	-41.26

Source: FiinPro-X, BSC compiled

Overview of global stock markets

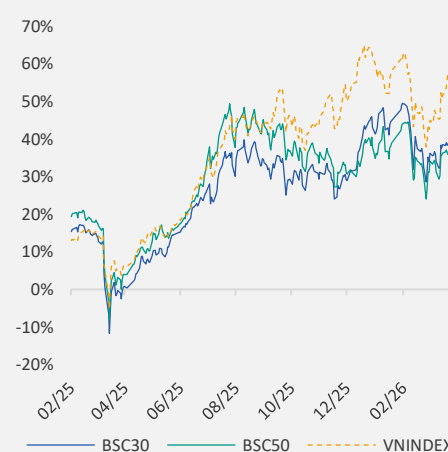
		%D	%W
SPX	7,126	1.20%	4.54%
FTSE100	10,596	-0.67%	0.13%
Eurostoxx	5,973	-1.52%	1.16%
Shanghai	4,082	0.76%	2.35%
Nikkei	58,825	0.60%	4.21%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	95.20	5.33%
Gold	4,795	-0.73%
Exchange rate		
USD/VND	26,332	-0.02%
EUR/VND	30,961	-0.09%
JPY/VND	166	-0.56%

Interst rates		
10Y-Gov bond rate	4.24%	0.01%
1M-interbank rate	7.10%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	145.10	6.93%	8.70	6.87
VIC	191.00	1.65%	5.13	9.70
VCB	60.10	1.01%	1.07	6.60
GEE	192.00	6.96%	1.03	1.55
VPL	85.30	3.02%	0.97	1.35

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
SCG	69.70	3.87%	0.13	0.02
NVB	11.00	0.92%	0.11	0.28
NTP	61.00	1.84%	0.11	0.32
DTK	11.60	1.75%	0.08	0.00
SGC	103.40	10.00%	0.04	0.02

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
PGD	25.25	6.99%	0.03	0.01
SPM	9.04	6.98%	0.00	0.00
GEE	192.00	6.96%	0.97	1.55
VVS	133.70	6.96%	0.04	0.03
TRA	78.60	6.94%	0.04	0.04

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
SGC	103.40	10.00%	0.02	0.02
ONE	11.00	10.00%	0.01	0.01
SGH	24.20	10.00%	0.02	0.00
BBS	11.20	9.80%	0.00	0.00
TJC	29.90	9.12%	0.00	0.16

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
BSR	26.15	-2.06%	-0.57	8.03
GAS	79.20	-1.12%	-0.45	1.21
GVR	33.00	-1.49%	-0.41	2.15
VPB	28.05	-0.71%	-0.33	16.37
VJC	175.30	-1.41%	-0.31	4.12

Top 5 laggards on the HNX

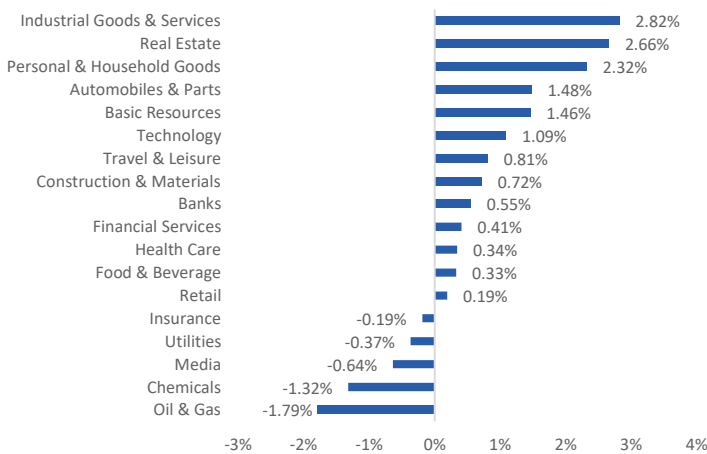
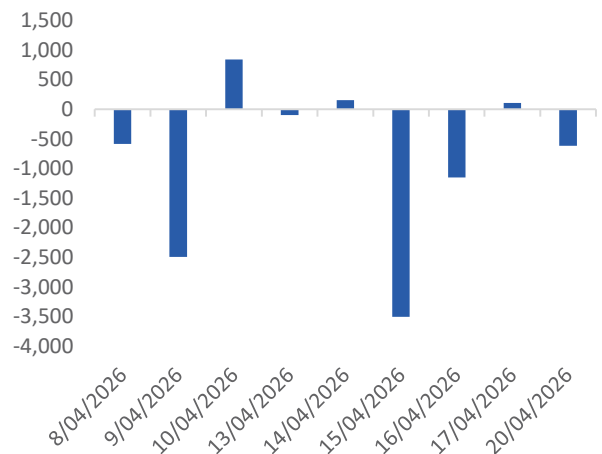
	Close	%Day	Index pt	Volume (mil)
KSF	95.10	-5.84%	-2.86	0.02
IDC	48.30	-1.63%	-0.17	1.36
PVS	38.30	-1.03%	-0.12	2.09
VIF	15.50	-3.13%	-0.10	0.00
KSV	161.50	-0.31%	-0.06	0.01

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
SC5	14.70	-6.07%	0.00	0.00
TCR	2.55	-5.20%	0.00	0.00
DXV	3.82	-4.02%	0.00	0.00
BFC	64.00	-3.90%	-0.03	0.22
MDG	37.00	-3.77%	0.00	0.01

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
PRC	13.50	-10.00%	0.00	0.02
HAT	30.70	-9.71%	0.00	0.00
MKV	20.70	-9.61%	0.00	0.09
CTT	14.30	-8.33%	0.00	0.00
AMC	12.80	-7.91%	0.00	0.00

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**

Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	87.3	0.5%	1.2	128,193	916.7	4,775	18.3	113.0	48.7%	Link
KBC	Real Estate	35.0	-0.1%	1.4	32,961	156.1	2,450	14.3	46.0	9.3%	Link
KDH	Real Estate	26.0	-0.2%	1.1	29,178	59.2	936	27.8	39.9	28.2%	Link
PDR	Real Estate	16.2	0.0%	1.3	16,115	82.0	531	30.4	28.2	6.4%	Link
VHM	Real Estate	145.1	6.9%	1.2	595,985	965.1	10,200	14.2	132.6	8.1%	Link
FPT	Technology	76.9	1.2%	0.7	131,000	529.2	5,515	13.9	124.4	32.3%	Link
BSR	Oil & Gas	26.2	-2.1%	0.0	130,941	211.5	1,041	25	-	1.6%	Link
PVS	Oil & Gas	38.3	-1.0%	1.4	19,587	80.1	3,616	10.6	52.3	16.0%	Link
HCM	Financial Services	28.0	3.5%	1.4	30,185	1186.2	1,454	19.2		34.9%	Link
SSI	Financial Services	29.0	1.4%	1.3	72,117	685.1	1,952	14.8		32.0%	Link
VCI	Financial Services	27.4	0.4%	1.1	31,445	173.7	1,311	20.9		20.2%	Link
DCM	Chemicals	45.0	-0.9%	0.8	23,823	127.8	3,702	12.2	53.3	9.4%	Link
DGC	Chemicals	53.1	-2.6%	1.0	20,166	192.9	7,965	6.7	96.7	6.6%	Link
ACB	Banks	24.0	0.8%	0.9	123,023	226.6	3,042	7.9	27.1	27.5%	Link
CTG	Banks	35.1	0.7%	1.1	272,620	214.5	4,455	7.9	53.5	25.3%	Link
HDB	Banks	26.9	2.7%	1.1	134,642	1135.2	3,437	7.8	32.7	21.8%	Link
MBB	Banks	26.4	-0.4%	1.0	212,249	352.5	3,325	7.9	32.4	23.0%	Link
MSB	Banks	12.5	-1.6%	0.9	38,844	292.8	1,804	6.9	14.0	28.8%	Link
STB	Banks	64.2	0.3%	0.9	121,031	173.1	3,150	20.4		12.4%	Link
TCB	Banks	32.6	1.1%	1.2	231,011	453.2	3,577	9.1	43.5	22.5%	Link
TPB	Banks	16.4	0.9%	1.2	45,494	127.9	2,668	6.2	-	24.5%	Link
VCB	Banks	60.1	1.0%	0.9	502,176	395.6	4,210	14.3	75.8	20.2%	Link
VIB	Banks	17.5	0.9%	0.8	59,570	80.6	2,143	8.2	23.0	4.9%	Link
VPB	Banks	28.1	-0.7%	1.3	222,547	462.8	3,314	8.5	36.5	24.7%	Link
HPG	Basic Resources	28.5	1.6%	1.1	218,367	752.4	2,013	14.1	32.2	22.6%	Link
HSG	Basic Resources	16.2	1.3%	1.2	10,060	70.2	1,012	16.0	15.7	3.9%	Link
DBC	Food & Beverage	23.3	-0.2%	0.9	8,948	37.2	3,915	5.9	28.8	1.6%	Link
MSN	Food & Beverage	79.8	0.4%	1.2	115,384	416.3	2,710	29.5	100.4	24.3%	Link
VNM	Food & Beverage	61.5	0.3%	0.6	128,532	229.1	4,503	13.7	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	46.0	0.11%	1.1	10,174	54.7	2,492	18.5	24.00%		Link
FRT	Retail	150.8	-0.85%	0.8	25,682	30.5	4,667	32.3	32.31%		Link
BVH	Insurance	72.3	-0.41%	0.9	53,670	32.8	3,821	18.9	27.30%		Link
DIG	Real Estate	14.4	0.00%	1.2	11,429	75.6	987	14.5	2.58%		Link
DXG	Real Estate	15.0	0.67%	1.2	16,686	123.6	231	65.0	20.45%		Link
HDC	Real Estate	18.7	0.81%	1.4	3,735	30.7	2,559	7.3	1.93%		Link
HDG	Real Estate	28.3	1.43%	1.1	10,470	40.3	2,082	13.6	20.19%		Link
IDC	Real Estate	48.3	-1.63%	1.7	18,330	65.7	5,090	9.5	16.49%		Link
NLG	Real Estate	28.6	0.00%	1.1	13,850	47.2	1,805	15.8	41.26%		Link
SIP	Real Estate	61.3	-0.97%	1.0	14,842	9.3	5,464	11.2	2.52%		Link
SZC	Real Estate	29.0	-0.34%	1.2	5,220	12.8	1,916	15.1	4.00%		Link
TCH	Real Estate	17.1	0.00%	1.4	15,597	102.3	416	41.1	13.83%		Link
VIC	Real Estate	191.0	1.65%	1.2	1,471,852	1808.1	1,468	130.1	3.40%		Link
VRE	Real Estate	29.5	2.97%	1.0	66,920	194.6	2,837	10.4	11.94%		Link
CMG	Technology	29.0	0.70%	1.1	6,742	7.1	1,700	17.0	37.50%		Link
PLX	Oil & Gas	39.5	-1.25%	0.8	50,125	70.3	2,106	18.7	14.49%		Link
PVD	Oil & Gas	32.9	-1.35%	0.7	18,261	95.5	1,868	17.6	11.26%		Link
FTS	Financial Services	27.5	-0.18%	1.2	9,529	12.8	1,173	23.4	24.86%		Link
MBS	Financial Services	20.3	0.00%	1.5	20,319	55.0	1,816	11.2	0.43%	15.0%	Link
GAS	Utilities	79.2	-1.12%	0.9	191,106	96.6	4,730	16.7	2.21%		Link
POW	Utilities	13.2	-0.75%	1.1	40,342	101.5	851	15.5	2.94%		Link
REE	Utilities	65.3	1.40%	0.5	35,370	88.5	4,669	14.0	49.00%		Link
VJC	Travel & Leisure	175.3	-1.41%	0.8	103,709	696.6	3,728	47.0	6.47%		Link
GEX	Industrial Goods & Services	41.0	5.00%	1.6	36,953	457.5	1,638	25.0	7.17%		Link
GMD	Industrial Goods & Services	74.2	-0.54%	1.0	31,646	71.8	4,173	17.8	41.98%		Link
HAH	Industrial Goods & Services	54.1	-0.55%	0.9	10,054	22.8	6,711	8.1	11.78%		Link
PVT	Industrial Goods & Services	21.6	-0.92%	0.6	10,127	50.6	2,208	9.8	13.24%		Link
VTP	Industrial Goods & Services	70.8	-0.28%	0.9	12,244	19.1	3,272	21.6	4.71%		Link
PNJ	Personal & Household Goods	115.0	3.60%	1.2	39,232	274.1	8,350	13.8	48.71%		Link
TCM	Personal & Household Goods	23.6	0.00%	0.9	2,644	8.5	2,402	9.8	48.38%		Link
TNG	Personal & Household Goods	22.9	0.00%	1.6	2,948	20.6	3,172	7.2	21.88%		Link
DPM	Chemicals	28.6	-1.04%	0.8	19,446	62.3	1,578	18.1	6.15%		Link
GVR	Chemicals	33.0	-1.49%	1.4	132,000	71.3	1,330	24.8	0.68%		Link
EIB	Banks	22.6	0.67%	1.2	42,004	171.0	610	37.0	2.96%		Link
LPB	Banks	46.0	0.00%	0.4	137,415	51.1	3,824	12.0	0.88%		Link
NAB	Banks	13.5	0.00%	0.5	23,162	20.4	2,438	5.5	0.91%		Link
OCB	Banks	11.8	0.00%	0.7	31,291	32.4	1,506	7.8	19.66%		Link
NKG	Basic Resources	14.8	0.34%	1.3	6,602	53.4	461	32.0	5.42%		Link
ANV	Food & Beverage	25.4	1.60%	1.2	6,763	39.4	3,754	6.8	3.97%		Link
BAF	Food & Beverage	36.5	0.69%	0.5	11,082	92.2	440	82.9	2.88%		Link
SAB	Food & Beverage	45.5	0.00%	0.5	58,357	15.3	3,449	13.2	58.47%		Link
VHC	Food & Beverage	62.7	2.28%	1.1	14,073	94.3	6,319	9.9	19.55%		Link
BMP	Construction & Materials	153.8	3.85%	0.6	12,590	44.3	15,218	10.1	80.38%		Link
CTD	Construction & Materials	83.0	5.33%	1.1	9,282	127.5	7,033	11.8	49.00%		Link
CTR	Construction & Materials	87.1	-0.11%	1.2	9,963	17.5	5,243	16.6	5.16%		Link
DPG	Construction & Materials	42.9	1.42%	1.1	5,087	12.7	3,141	13.7	19.31%		Link
HHV	Construction & Materials	12.8	0.39%	1.1	6,976	68.1	1,188	10.7	10.45%		Link
PC1	Construction & Materials	26.6	-0.19%	1.0	10,940	77.0	2,532	10.5	16.73%		Link
VCG	Construction & Materials	22.2	-0.22%	0.9	14,352	123.0	5,670	3.9	2.66%		Link
VGC	Construction & Materials	46.3	0.54%	1.4	20,736	19.0	3,130	14.8	1.86%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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