

STOCK MARKET

The VN-Index fluctuated within the range of 1,831–1,867 before closing at 1,833.48 points, down nearly 4 points compared to the previous session. Market breadth tilted negative, with 15 out of 18 sectors declining, led by a sharp drop in the Information Technology sector. On the other hand, the Real Estate sector posted a positive performance. Regarding foreign flows, investors recorded net selling on both HSX and HNX, while net buying was observed on UPCOM. The market has yet to stabilize, and investors are advised to maintain a cautious stance in the near term.

FUTURES CONTRACTS

All futures contracts increased, moving in the opposite direction of the VN30 index.

COVERED WARRANTS

During the trading session on 21/04/2026, most covered warrants moves in line with the sideways trend of the underlying stock.

HIGHLIGHT

- VN-Index **-3.63** points, closing at **1833.48** points. HNX-Index **-4.06** points, closing at **253.27** points.
- Pulling the index up: **VIC (+4.51)**, **STB (+1.48)**, **LPB (+0.68)**, **VHM (+0.61)**, **NVL (+0.27)**.
- Pulling the index down: **VCB (-0.88)**, **VPB (-0.83)**, **FPT (-0.64)**, **VPL (-0.60)**, **MWG (-0.52)**.
- The matched trade value of VN-Index reached VND **22,150** billion, increased **22.59%** compared to the previous session. The total transaction value reached VND 25,264 billion.
- The trading range is 32.62 points. The market had **99** gainers, 56 remaining unchanged, **227** losers.
- Foreign investors' net selling value: VND **-384.35** billion on HOSE, including **FPT (VND -171.15 billion)**, **VCB (VND -123.99 billion)**, **MSB (VND -107.89 billion)**, **SSI (VND -79.66 billion)**, **ACB (VND -69.86 billion)**. Foreign investors were net sellers on HNX with the value of VND **-46.87** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.60%**. Positive stocks: **STB (+5.45%)**, **PVS (+0.52%)**, **VHM (+0.48%)**.
- BSC50 **-1.07%**. Positive stocks: **PVT (+2.55%)**, **LPB (+2.28%)**, **EIB (+1.77%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.60%	-1.07%	-0.20%	-0.10%
1 week	-0.03%	-1.04%	3.26%	3.11%
1 months	8.25%	6.10%	13.54%	13.38%
3 months	-4.08%	-4.01%	-3.18%	-3.77%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,833.48	253.27	129.23
% 1D	-0.20%	-1.58%	-0.20%
TV (VND bn)	22,150	1,212	482
%1D	22.59%	59.75%	8.38%
Foreign (VND bn)	-384.35	-46.87	3.60

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FUEVFNVD	293.83	FPT	-171.15
HPG	291.58	VCB	-123.99
MSN	79.79	MSB	-107.89
EIB	60.96	SSI	-79.66
VJC	41.95	ACB	-69.86

Source: FiinPro-X, BSC compiled

Overview of global stock markets

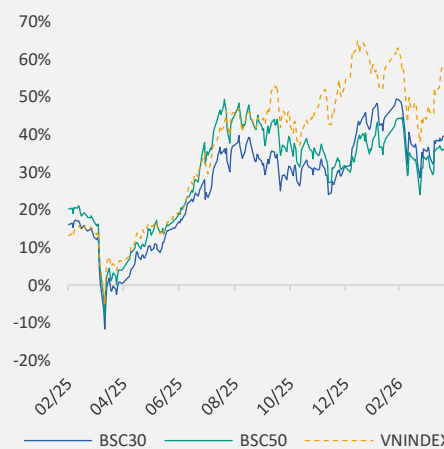
		%D	%W
SPX	7,109	-0.24%	3.24%
FTSE100	10,622	0.12%	0.12%
Eurostoxx	5,997	0.40%	0.23%
Shanghai	4,085	0.07%	1.45%
Nikkei	59,349	0.88%	2.54%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	94.51	-1.02%
Gold	4,787	-0.70%
Exchange rate		
USD/VND	26,327	-0.02%
EUR/VND	30,969	-0.21%
JPY/VND	165	-0.23%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	7.40%	0.01%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



Open an account at BSC

MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	193.70	1.41%	4.51	6.03
STB	67.70	5.45%	1.48	14.19
LPB	47.05	2.28%	0.68	3.01
VHM	145.80	0.48%	0.61	6.00
NVL	17.70	3.21%	0.27	49.24

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	38.50	0.52%	0.06	3.27
CDN	31.00	2.65%	0.05	0.01
NTP	61.40	0.66%	0.04	0.16
WCS	297.90	6.43%	0.03	0.00
DP3	57.00	3.83%	0.03	0.04

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
VVS	143.00	6.96%	0.04	0.39
PJT	8.79	6.93%	0.00	0.01
VPG	3.87	6.91%	0.00	0.27
MDG	39.50	6.76%	0.01	0.05
PVP	16.70	6.71%	0.02	1.53

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
BBS	12.30	9.82%	0.00	0.00
SMT	11.20	9.80%	0.01	0.07
CTT	15.70	9.79%	0.00	0.00
SDC	7.00	9.38%	0.00	0.00
PGT	6.90	7.81%	0.00	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	59.60	-0.83%	-0.88	6.53
VPB	27.55	-1.78%	-0.83	14.19
FPT	75.10	-2.34%	-0.64	8.31
VPL	83.70	-1.88%	-0.60	0.97
MWG	85.60	-1.95%	-0.52	8.24

Top 5 laggards on the HNX

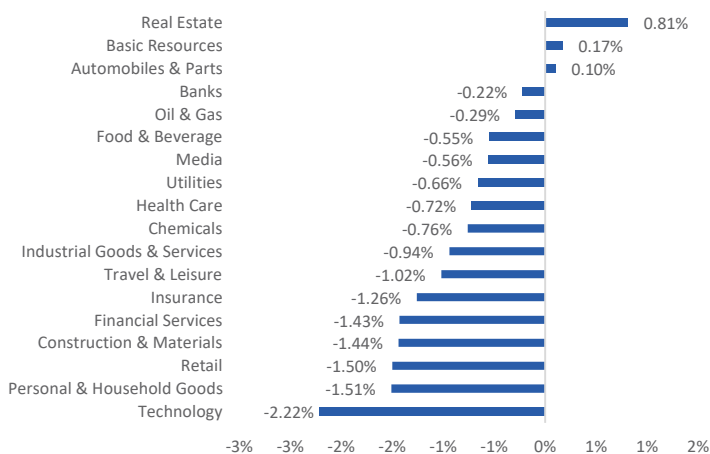
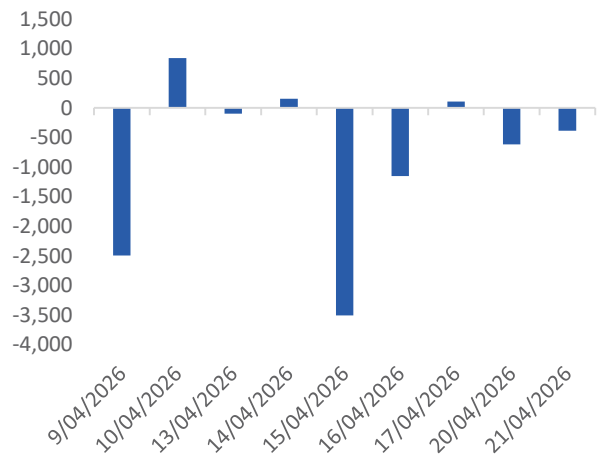
	Close	%Day	Index pt	Volume (mil)
KSF	91.00	-4.31%	-2.03	0.06
IDC	46.30	-4.14%	-0.42	2.82
SHS	17.40	-3.87%	-0.35	21.56
KSV	159.00	-1.55%	-0.28	0.02
PVI	77.00	-1.28%	-0.13	0.06

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
VNE	3.28	-6.29%	0.00	0.99
C47	9.20	-6.03%	0.00	0.14
NVT	7.55	-5.51%	-0.01	0.00
PMG	6.90	-5.48%	0.00	0.00
STG	36.15	-5.24%	-0.04	0.00

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
PRC	12.20	-9.63%	0.00	0.08
PTD	6.10	-8.96%	-0.01	0.00
VC9	5.10	-8.93%	-0.01	0.13
SFN	18.60	-8.82%	0.00	0.00
CTP	6.30	-8.70%	-0.01	0.36

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	85.6	-2.0%	1.1	125,697	710.2	4,775	17.9	113.0	48.8%	Link
KBC	Real Estate	34.2	-2.4%	1.4	32,161	160.9	2,450	13.9	46.0	9.3%	Link
KDH	Real Estate	25.7	-1.2%	0.9	28,841	90.2	936	27.5	39.9	28.2%	Link
PDR	Real Estate	16.2	0.0%	1.2	16,115	135.9	531	30.4	28.2	6.3%	Link
VHM	Real Estate	145.8	0.5%	1.5	598,861	903.6	10,200	14.3	132.6	8.0%	Link
FPT	Technology	75.1	-2.3%	0.7	127,933	635.5	5,515	13.6	124.4	31.9%	Link
BSR	Oil & Gas	26.1	-0.2%	0.0	130,691	244.7	1,041	25	-	1.6%	Link
PVS	Oil & Gas	38.5	0.5%	1.6	19,690	125.7	3,616	10.7	52.3	16.0%	Link
HCM	Financial Services	27.3	-2.3%	1.3	29,483	904.8	1,382	19.8		34.5%	Link
SSI	Financial Services	28.3	-2.3%	1.2	70,498	620.1	1,951	14.5		32.2%	Link
VCI	Financial Services	26.8	-2.2%	1.0	30,757	249.9	1,314	20.4		20.2%	Link
DCM	Chemicals	44.8	-0.6%	0.5	23,691	106.5	3,702	12.1	53.3	9.3%	Link
DGC	Chemicals	53.3	0.4%	0.7	20,242	104.2	7,965	6.7	96.7	6.5%	Link
ACB	Banks	23.8	-0.8%	0.7	121,996	180.8	3,042	7.8	27.1	27.5%	Link
CTG	Banks	34.9	-0.7%	0.9	270,678	207.7	4,455	7.8	53.5	25.3%	Link
HDB	Banks	26.7	-0.7%	1.1	133,641	542.2	3,437	7.8	32.7	21.9%	Link
MBB	Banks	26.3	-0.2%	0.8	211,846	364.0	3,325	7.9	32.4	23.0%	Link
MSB	Banks	12.5	0.0%	0.9	38,844	294.5	1,804	6.9	14.0	28.8%	Link
STB	Banks	67.7	5.5%	0.8	127,629	967.3	3,150	21.5		12.4%	Link
TCB	Banks	32.7	0.3%	1.1	231,720	355.0	3,577	9.1	43.5	22.5%	Link
TPB	Banks	16.3	-0.9%	1.0	45,078	133.0	2,668	6.1	-	24.6%	Link
VCB	Banks	59.6	-0.8%	0.8	497,998	392.0	4,210	14.2	75.8	20.2%	Link
VIB	Banks	17.2	-1.7%	0.8	58,549	166.9	2,143	8.0	23.0	4.9%	Link
VPB	Banks	27.6	-1.8%	1.3	218,580	396.8	3,314	8.3	36.5	24.7%	Link
HPG	Basic Resources	28.6	0.4%	0.8	219,135	2907.1	2,013	14.2	32.2	22.6%	Link
HSG	Basic Resources	16.1	-0.6%	1.1	9,998	142.9	1,012	15.9	15.7	4.0%	Link
DBC	Food & Beverage	23.1	-0.7%	0.8	8,890	39.5	3,915	5.9	28.8	1.5%	Link
MSN	Food & Beverage	79.0	-1.0%	1.1	114,227	595.2	2,710	29.2	100.4	24.4%	Link
VNM	Food & Beverage	61.6	0.2%	0.5	128,741	329.9	4,503	13.7	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.5	-1.09%	1.1	10,063	83.5	2,492	18.3	24.00%		Link
FRT	Retail	151.0	0.13%	0.9	25,716	63.3	4,667	32.4	32.31%		Link
BVH	Insurance	71.2	-1.52%	0.8	52,853	26.6	3,821	18.6	27.27%		Link
DIG	Real Estate	14.2	-1.39%	1.1	11,270	139.0	987	14.3	2.50%		Link
DXG	Real Estate	14.7	-2.00%	1.2	16,352	187.6	231	63.7	20.35%		Link
HDC	Real Estate	18.5	-1.07%	1.1	3,695	29.0	2,559	7.2	1.74%		Link
HDG	Real Estate	28.0	-1.24%	1.0	10,340	43.3	2,082	13.4	20.02%		Link
IDC	Real Estate	46.3	-4.14%	1.5	17,571	132.5	5,090	9.1	16.48%		Link
NLG	Real Estate	28.2	-1.40%	0.8	13,655	51.8	1,805	15.6	41.23%		Link
SIP	Real Estate	60.1	-1.96%	1.0	14,551	12.3	5,464	11.0	2.52%		Link
SZC	Real Estate	28.4	-2.24%	1.2	5,103	23.8	1,309	21.7	3.90%		Link
TCH	Real Estate	16.7	-2.34%	1.1	15,232	162.6	416	40.2	13.83%		Link
VIC	Real Estate	193.7	1.41%	1.3	1,492,658	1163.4	1,468	132.0	3.40%		Link
VRE	Real Estate	29.3	-0.51%	1.4	66,579	331.3	2,837	10.3	11.92%		Link
CMG	Technology	28.4	-1.90%	1.0	6,614	10.9	1,700	16.7	37.41%		Link
PLX	Oil & Gas	39.4	-0.25%	1.0	49,998	79.0	2,106	18.7	14.43%		Link
PVD	Oil & Gas	32.5	-1.07%	0.9	18,066	95.8	1,868	17.4	11.21%		Link
FTS	Financial Services	27.3	-0.91%	1.0	9,442	17.8	1,173	23.2	24.83%	9.2%	Link
MBS	Financial Services	20.0	-1.48%	1.5	20,019	65.0	1,814	11.0	0.41%	15.0%	Link
GAS	Utilities	78.7	-0.63%	1.0	189,899	107.6	4,730	16.6	2.21%		Link
POW	Utilities	13.1	-0.38%	1.0	40,189	106.9	851	15.4	2.94%		Link
REE	Utilities	64.8	-0.77%	0.5	35,099	70.6	4,669	13.9	49.00%		Link
VJC	Travel & Leisure	175.7	0.23%	0.9	103,946	263.8	3,728	47.1	6.40%		Link
GEX	Industrial Goods & Services	40.3	-1.59%	1.6	36,367	347.3	1,638	24.6	7.26%		Link
GMD	Industrial Goods & Services	74.0	-0.27%	1.0	31,561	76.3	4,173	17.7	41.96%		Link
HAH	Industrial Goods & Services	53.4	-1.29%	0.9	9,924	57.2	6,710	8.0	11.69%		Link
PVT	Industrial Goods & Services	22.1	2.55%	0.8	10,385	203.6	2,208	10.0	13.15%		Link
VTP	Industrial Goods & Services	69.7	-1.55%	0.8	12,053	45.7	3,268	21.3	4.66%		Link
PNJ	Personal & Household Goods	111.9	-2.70%	0.8	38,175	164.3	8,350	13.4	48.88%		Link
TCM	Personal & Household Goods	23.7	0.42%	0.9	2,655	22.8	2,402	9.9	48.36%		Link
TNG	Personal & Household Goods	22.1	-3.49%	1.4	2,845	48.8	3,269	6.8	21.96%		Link
DPM	Chemicals	28.2	-1.40%	0.6	19,174	87.8	1,578	17.9	6.08%		Link
GVR	Chemicals	32.7	-1.06%	1.8	130,600	81.8	1,330	24.6	0.66%		Link
EIB	Banks	23.0	1.77%	1.3	42,749	505.4	610	37.6	2.90%		Link
LPB	Banks	47.1	2.28%	0.7	140,552	143.6	3,738	12.6	0.88%		Link
NAB	Banks	13.5	0.00%	0.6	23,162	19.9	2,438	5.5	0.92%		Link
OCB	Banks	11.5	-2.55%	0.7	30,492	51.3	1,506	7.6	19.66%		Link
NKG	Basic Resources	14.5	-1.69%	1.2	6,490	153.2	461	31.4	5.37%		Link
ANV	Food & Beverage	25.0	-1.77%	1.2	6,643	14.8	3,754	6.7	4.03%		Link
BAF	Food & Beverage	36.7	0.55%	0.6	11,142	143.0	440	83.4	2.84%		Link
SAB	Food & Beverage	45.2	-0.77%	0.5	57,908	24.2	3,449	13.1	58.48%		Link
VHC	Food & Beverage	62.3	-0.64%	0.9	13,983	62.4	6,319	9.9	19.55%		Link
BMP	Construction & Materials	151.0	-1.82%	0.6	12,361	28.2	15,218	9.9	80.45%	41.5%	Link
CTD	Construction & Materials	81.3	-2.05%	0.8	9,091	72.9	7,033	11.6	49.00%		Link
CTR	Construction & Materials	86.1	-1.15%	0.9	9,849	33.6	5,243	16.4	5.11%		Link
DPG	Construction & Materials	42.5	-0.93%	0.8	5,040	23.6	3,139	13.5	19.20%		Link
HHV	Construction & Materials	12.6	-1.18%	1.1	6,894	73.1	1,187	10.6	10.43%		Link
PC1	Construction & Materials	26.3	-1.32%	1.0	10,796	86.7	2,532	10.4	16.67%		Link
VCG	Construction & Materials	22.0	-0.90%	0.9	14,222	114.6	5,670	3.9	2.41%		Link
VGC	Construction & Materials	44.3	-4.22%	1.2	19,862	61.1	3,130	14.2	1.84%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

This report, prepared by BIDV Securities Joint Stock Company (BSC), provides general information and analysis on macroeconomic conditions and stock market. It is not tailored to meet the requirements of any specific organization or individual, nor is it intended to serve as the basis for decisions to buy, sell, or hold securities. Investors should consider the information, analysis, and commentary in this report as a reference source before making their own investment decisions. All information, assessments, forecasts, and opinions in this report are based on reliable data sources. However, BSC does not guarantee the absolute accuracy of these sources and assumes no responsibility for the accuracy of the information mentioned in this report. Furthermore, BSC shall not be held liable for any damages resulting from the use of any part or the entirety of the content of this report. The views and assessments presented in this report are based on careful, impartial, and reasonable consideration at the time of publication. However, these views and assessments are subject to change without prior notice. This report is copyrighted and the property of BSC. Any copying, modification, or reproduction without BSC's consent is unlawful. No part of this document may be (i) reproduced or duplicated in any form or by any means, or (ii) distributed without BSC's prior approval.

© 2026 BIDV Securities Company, All rights reserved. Unauthorized access is prohibited.

Contact Information - BSC Research

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research**Vu Viet Anh**

Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>