

STOCK MARKET

Vin stocks continued to drive the VN-Index higher today. The index closed at 1,857.30 points, up nearly 24 points compared to the previous session. Market breadth remained negative, with 12 out of 18 sectors declining, led by the Automobiles & Parts sector; on the other hand, the Real Estate sector topped the gains. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. The rally is concentrated in a specific group of stocks, indicating a lack of sustainability; investors are advised to trade cautiously.

FUTURES CONTRACTS

All futures contracts increased, moving along with the direction of the VN30 index.

COVERED WARRANTS

During the trading session on 22/04/2026, most covered warrants moves in line with the sideways trend of the underlying stock.

HIGHLIGHT

- VN-Index **+23.82** points, closing at **1857.3** points. HNX-Index **+2.09** points, closing at **255.36** points.
- Pulling the index up: **VIC (+23.47)**, **VHM (+4.01)**, **NVL (+0.52)**, **TCB (+0.45)**, **VRE (+0.32)**.
- Pulling the index down: **HPG (-0.56)**, **STB (-0.47)**, **GEE (-0.42)**, **VCB (-0.35)**, **GAS (-0.30)**.
- The matched trade value of VN-Index reached VND **17,805** billion, decreased **-19.62%** compared to the previous session. The total transaction value reached VND 21,724 billion.
- The trading range is 42.13 points. The market had **111** gainers, 66 remaining unchanged, **194** losers.
- Foreign investors' net selling value: VND **-96.52** billion on HOSE, including **FPT (VND -209.17 billion)**, **VHM (VND -88.56 billion)**, **MSB (VND -74.06 billion)**, **HPG (VND -61.52 billion)**, **SSI (VND -60.20 billion)**. Foreign investors were net sellers on HNX with the value of VND **-4.28** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.03%**. Positive stocks: **VHM (+3.09%)**, **DGC (+2.81%)**, **MSB (+2.41%)**.
- BSC50 **-0.06%**. Positive stocks: **VIC (+6.97%)**, **HAH (+4.87%)**, **NAB (+3.33%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.03%	-0.06%	1.30%	0.91%
1 week	0.45%	-0.75%	3.15%	3.25%
1 months	5.45%	2.81%	12.01%	11.61%
3 months	-4.02%	-3.17%	-1.49%	-2.64%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,857.30	255.36	128.86
% 1D	1.30%	0.83%	-0.29%
TV (VND bn)	17,805	783	391
%1D	-19.62%	-35.59%	-34.07%
Foreign (VND bn)	-96.52	-4.28	-4.86

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FUEVFNVD	282.32	FPT	-209.17
MWG	199.27	VHM	-88.56
VIC	161.77	MSB	-74.06
MSN	65.39	HPG	-61.52
DGC	39.98	SSI	-60.20

Source: FiinPro-X, BSC compiled

Overview of global stock markets

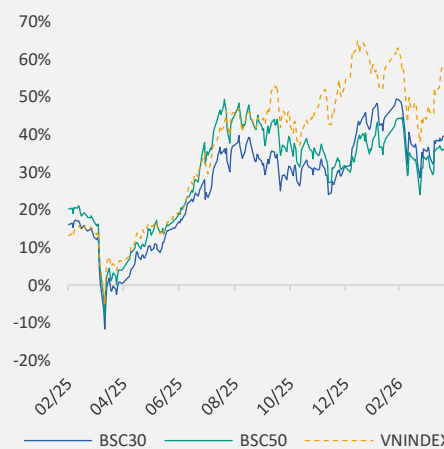
		%D	%W
SPX	7,064	-0.63%	1.39%
FTSE100	10,500	0.02%	-0.56%
Eurostoxx	5,929	-0.13%	-0.21%
Shanghai	4,106	0.52%	1.96%
Nikkei	59,586	0.53%	2.63%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	100.28	1.83%
Gold	4,755	0.74%
Exchange rate		
USD/VND	26,322	-0.03%
EUR/VND	30,934	0.06%
JPY/VND	165	0.01%
Interest rates		
10Y-Gov bond rate	4.23%	-0.01%
1M-interbank rate	7.15%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	207.20	6.97%	23.47	4.96
VHM	150.30	3.09%	4.01	9.79
NVL	18.75	5.93%	0.52	41.32
TCB	33.00	0.92%	0.45	15.60
VRE	29.95	2.22%	0.32	9.55

Top 5 leaders on the HNX

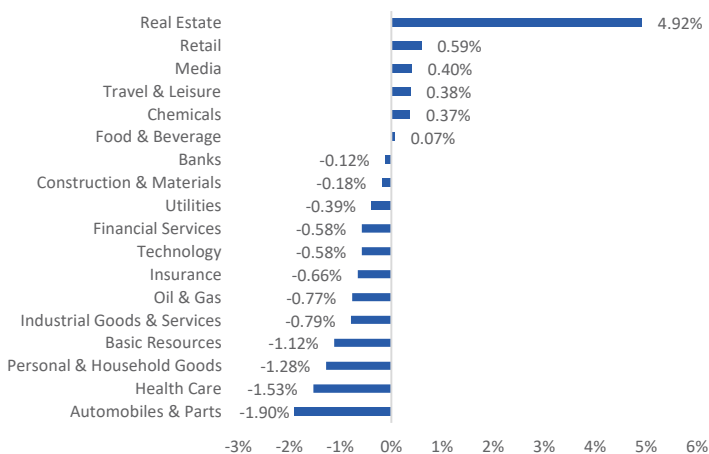
	Close	%Day	Index pt	Volume (mil)
KSF	97.00	6.59%	3.22	0.02
KSV	161.00	1.26%	0.23	0.02
DTK	11.60	2.65%	0.12	0.02
PRE	23.80	4.39%	0.06	0.01
OCH	6.10	8.93%	0.06	0.26

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
TDH	3.99	6.97%	0.01	0.34
VIC	207.20	6.97%	22.10	4.96
DRH	2.46	6.96%	0.00	0.37
SJS	58.70	6.92%	0.24	2.66
SAV	15.55	6.87%	0.01	0.03

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
SFN	20.40	9.68%	0.00	0.00
THS	10.90	9.00%	0.00	0.00
VSA	20.70	8.95%	0.01	0.00
OCH	6.10	8.93%	0.06	0.26
VC9	5.50	7.84%	0.01	0.17

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
HPG	28.20	-1.23%	-0.56	27.82
STB	66.50	-1.77%	-0.47	8.95
GEE	182.40	-2.98%	-0.42	0.77
VCB	59.40	-0.34%	-0.35	3.09
GAS	78.10	-0.76%	-0.30	0.76

Top 5 laggards on the HNX

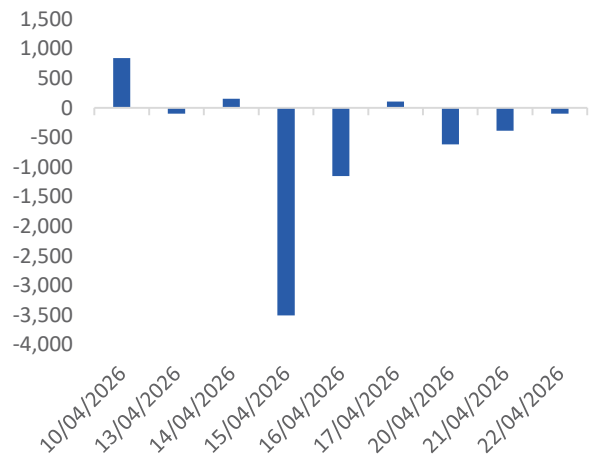
	Close	%Day	Index pt	Volume (mil)
HUT	16.20	-1.82%	-0.18	1.73
PVS	38.00	-1.30%	-0.14	2.23
DHT	69.00	-2.82%	-0.10	0.00
VIF	15.00	-3.23%	-0.09	0.00
MBS	19.80	-1.00%	-0.07	2.34

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
VVS	133.00	-6.99%	-0.05	0.39
IMP	51.30	-6.90%	-0.12	0.06
SPM	8.42	-6.86%	0.00	0.00
STG	33.75	-6.64%	-0.05	0.00
PGD	24.45	-4.86%	-0.03	0.01

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
DST	6.20	-8.82%	-0.02	0.03
TJC	27.40	-8.36%	0.00	0.03
AMC	12.00	-6.25%	0.00	0.00
GMX	15.50	-6.06%	-0.01	0.00
TKU	11.60	-5.69%	0.00	0.00

Figure 2
Foreign transactions

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	86.4	0.9%	1.1	126,872	854.7	4,775	18.1	113.0	48.8%	Link
KBC	Real Estate	34.4	0.6%	1.2	32,349	93.4	2,450	14.0	46.0	9.2%	Link
KDH	Real Estate	25.7	0.0%	1.0	28,841	77.6	936	27.5	39.9	28.2%	Link
PDR	Real Estate	16.2	0.0%	1.1	16,115	117.0	531	30.4	28.2	6.2%	Link
VHM	Real Estate	150.3	3.1%	1.7	617,344	1451.7	10,200	14.7	132.6	8.0%	Link
FPT	Technology	74.6	-0.7%	0.7	127,082	637.9	5,515	13.5	124.4	31.9%	Link
BSR	Oil & Gas	26.0	-0.6%	0.0	129,939	144.5	1,041	25	-	1.6%	Link
PVS	Oil & Gas	38.0	-1.3%	1.4	19,434	85.5	3,616	10.5	52.3	16.0%	Link
HCM	Financial Services	27.3	-0.2%	1.1	29,429	291.4	1,382	19.7		34.7%	Link
SSI	Financial Services	28.2	-0.5%	1.0	70,124	416.6	1,950	14.4		32.2%	Link
VCI	Financial Services	26.6	-0.9%	0.8	30,470	173.5	1,314	20.2		20.1%	Link
DCM	Chemicals	44.9	0.2%	0.9	23,744	107.8	3,702	12.1	53.3	9.4%	Link
DGC	Chemicals	54.8	2.8%	0.8	20,812	234.3	7,965	6.9	96.7	6.5%	Link
ACB	Banks	23.6	-0.6%	0.8	121,225	208.4	3,042	7.8	27.1	27.5%	Link
CTG	Banks	34.9	0.1%	0.9	271,066	161.5	4,455	7.8	53.5	25.3%	Link
HDB	Banks	26.6	-0.6%	1.1	132,890	429.8	3,437	7.7	32.7	21.8%	Link
MBB	Banks	26.2	-0.4%	0.9	211,041	224.6	3,325	7.9	32.4	23.0%	Link
MSB	Banks	12.8	2.4%	0.9	39,780	251.7	1,804	7.1	14.0	25.5%	Link
STB	Banks	66.5	-1.8%	0.6	125,367	605.3	3,150	21.1		12.4%	Link
TCB	Banks	33.0	0.9%	1.1	233,846	518.1	3,677	9.0	43.5	22.5%	Link
TPB	Banks	16.3	0.3%	1.0	45,217	104.2	2,668	6.1	-	24.6%	Link
VCB	Banks	59.4	-0.3%	0.7	496,327	183.4	4,210	14.1	75.8	20.2%	Link
VIB	Banks	17.3	0.6%	0.7	58,889	180.0	2,143	8.1	23.0	4.9%	Link
VPB	Banks	27.6	0.0%	1.1	218,580	588.8	3,314	8.3	36.5	24.7%	Link
HPG	Basic Resources	28.2	-1.2%	0.8	216,448	786.5	2,013	14.0	32.2	22.8%	Link
HSG	Basic Resources	15.9	-1.2%	0.8	9,874	45.0	1,012	15.7	15.7	4.0%	Link
DBC	Food & Beverage	23.0	-0.7%	0.8	8,833	39.7	3,915	5.9	28.8	1.5%	Link
MSN	Food & Beverage	79.0	0.0%	1.0	114,227	379.7	2,710	29.2	100.4	24.5%	Link
VNM	Food & Beverage	61.8	0.3%	0.5	129,159	244.5	4,503	13.7	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.6	0.22%	1.1	10,085	50.1	2,492	18.3	23.82%		Link
FRT	Retail	149.9	-0.73%	0.8	25,528	60.3	4,667	32.1	32.18%		Link
BVH	Insurance	70.8	-0.56%	1.0	52,556	32.4	3,821	18.5	27.26%		Link
DIG	Real Estate	14.2	0.00%	0.9	11,270	63.2	987	14.3	2.39%		Link
DXG	Real Estate	14.7	0.00%	1.0	16,352	122.1	231	63.7	20.32%		Link
HDC	Real Estate	18.5	-0.27%	0.8	3,685	35.0	2,559	7.2	1.59%		Link
HDG	Real Estate	27.7	-0.89%	1.0	10,248	32.9	2,082	13.3	20.01%		Link
IDC	Real Estate	46.5	0.43%	1.4	17,647	86.2	5,090	9.1	16.46%		Link
NLG	Real Estate	28.5	1.07%	0.8	13,801	28.2	1,805	15.8	41.23%		Link
SIP	Real Estate	59.4	-1.16%	1.0	14,382	22.1	5,464	10.9	2.51%		Link
SZC	Real Estate	28.3	-0.18%	1.0	5,094	6.5	1,309	21.6	3.84%	7.4%	Link
TCH	Real Estate	16.9	1.20%	1.1	15,415	85.6	416	40.7	13.54%		Link
VIC	Real Estate	207.2	6.97%	1.6	1,596,690	994.8	1,468	141.2	3.40%		Link
VRE	Real Estate	30.0	2.22%	1.4	68,056	283.0	2,837	10.6	11.94%		Link
CMG	Technology	28.5	0.18%	1.0	6,626	11.6	1,700	16.7	37.41%		Link
PLX	Oil & Gas	39.0	-0.89%	1.0	49,553	75.2	2,106	18.5	14.43%		Link
PVD	Oil & Gas	31.9	-1.85%	1.0	17,733	119.0	1,868	17.1	11.21%		Link
FTS	Financial Services	26.7	-2.02%	1.0	9,251	16.0	1,173	22.8	24.83%	9.2%	Link
MBS	Financial Services	19.8	-1.00%	1.7	19,818	46.6	1,811	10.9	0.40%	15.0%	Link
GAS	Utilities	78.1	-0.76%	0.9	188,451	59.9	4,730	16.5	2.21%		Link
POW	Utilities	13.0	-0.76%	0.9	39,882	185.6	851	15.3	2.98%		Link
REE	Utilities	64.8	0.00%	0.4	35,099	50.3	4,669	13.9	48.99%		Link
VJC	Travel & Leisure	175.7	0.00%	0.7	103,946	280.6	3,728	47.1	6.39%		Link
GEX	Industrial Goods & Services	41.0	1.61%	0.9	36,953	434.3	1,638	25.0	7.19%		Link
GMD	Industrial Goods & Services	73.5	-0.68%	0.8	31,347	65.6	4,173	17.6	41.96%		Link
HAH	Industrial Goods & Services	56.0	4.87%	0.6	10,547	81.6	6,706	8.4	11.66%		Link
PVT	Industrial Goods & Services	22.3	0.68%	0.8	10,456	150.6	2,208	10.1	13.11%		Link
VTP	Industrial Goods & Services	67.7	-2.87%	0.8	11,707	57.7	3,265	20.7	4.64%		Link
PNJ	Personal & Household Goods	110.0	-1.70%	0.6	37,526	552.6	8,350	13.2	48.88%		Link
TCM	Personal & Household Goods	23.4	-1.27%	0.8	2,622	9.9	2,402	9.7	48.34%		Link
TNG	Personal & Household Goods	22.1	0.00%	1.3	2,845	37.0	3,269	6.8	21.95%	21.1%	Link
DPM	Chemicals	28.0	-0.71%	0.8	19,038	79.9	1,578	17.7	6.08%		Link
GVR	Chemicals	32.8	0.31%	1.7	131,000	66.4	1,330	24.6	0.66%		Link
EIB	Banks	22.7	-1.31%	1.0	42,191	184.1	610	37.1	3.03%		Link
LPB	Banks	47.0	-0.11%	0.9	140,402	78.1	3,738	12.6	0.91%	24.7%	Link
NAB	Banks	14.0	3.33%	0.5	23,934	45.5	2,438	5.7	0.92%		Link
OCB	Banks	11.5	0.00%	0.8	30,492	15.3	1,506	7.6	19.66%		Link
NKG	Basic Resources	14.5	0.00%	0.8	6,490	46.0	461	31.4	5.20%		Link
ANV	Food & Beverage	24.9	-0.20%	1.0	6,630	12.8	3,754	6.6	4.03%		Link
BAF	Food & Beverage	36.7	0.00%	0.6	11,142	50.9	440	83.4	2.87%		Link
SAB	Food & Beverage	45.1	-0.22%	0.7	57,779	32.0	3,449	13.1	58.47%		Link
VHC	Food & Beverage	62.2	-0.16%	0.9	13,961	51.4	6,319	9.8	19.51%		Link
BMP	Construction & Materials	150.0	-0.66%	0.2	12,279	16.1	15,218	9.9	80.38%	41.5%	Link
CTD	Construction & Materials	81.1	-0.25%	0.9	9,069	46.7	7,033	11.5	48.99%		Link
CTR	Construction & Materials	85.0	-1.28%	1.0	9,723	15.3	5,243	16.2	5.14%		Link
DPG	Construction & Materials	42.4	-0.24%	0.8	5,028	24.6	3,138	13.5	19.10%		Link
HHV	Construction & Materials	12.6	-0.40%	1.0	6,867	50.9	1,187	10.6	10.43%		Link
PC1	Construction & Materials	25.9	-1.33%	0.9	10,652	88.2	2,532	10.2	16.63%		Link
VCG	Construction & Materials	21.7	-1.59%	0.7	13,996	134.9	5,670	3.8	2.34%		Link
VGC	Construction & Materials	44.4	0.11%	1.0	19,884	19.0	3,130	14.2	1.77%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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