

## STOCK MARKET

The VN-Index shifted its consolidation range upward to 1,855–1,890 before closing at 1,870.36 points, up more than 13 points compared to the previous session, with Vin-related stocks continuing to act as the main driving force. Market breadth remained negative, with 13 out of 18 sectors declining, led by Oil & Gas and Media. On the other hand, the Real Estate and Banking sectors posted positive performances, with capital flows showing signs of improvement in the Banking sector today. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Investors are advised to maintain a cautious stance until the market confirms a clearer trend.

## FUTURES CONTRACTS

Most futures contracts declined in line with the movement of the VN30, except for 4111GC000.

## COVERED WARRANTS

During the trading session on 23/04/2026, most covered warrants moves in line with the sideways trend of the underlying stock.

## HIGHLIGHT

- VN-Index **+13.06** points, closing at **1870.36** points. HNX-Index **-2.13** points, closing at **253.23** points.
- Pulling the index up: **VIC (+12.36)**, **VCB (+6.35)**, **BID (+2.07)**, **CTG (+1.00)**, **SAB (+0.91)**.
- Pulling the index down: **VHM (-1.11)**, **BSR (-0.97)**, **HPG (-0.64)**, **MWG (-0.58)**, **STB (-0.43)**.
- The matched trade value of VN-Index reached VND **27,001** billion, increased **51.65%** compared to the previous session. The total transaction value reached VND 29,334 billion.
- The trading range is 33.9 points. The market had **104** gainers, 60 remaining unchanged, **208** losers.
- Foreign investors' net selling value: VND **-1659.40** billion on HOSE, including **FPT (VND -265.82 billion)**, **ACB (VND -176.36 billion)**, **VHM (VND -171.71 billion)**, **VCB (VND -148.55 billion)**, **CTG (VND -107.12 billion)**. Foreign investors were net sellers on HNX with the value of VND **-43.08** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-0.34%**. Positive stocks: **VCB (+5.72%)**, **BID (+3.35%)**, **VCI (+2.26%)**.
- BSC50 **-0.34%**. Positive stocks: **SAB (+6.99%)**, **PVT (+6.97%)**, **CTD (+6.91%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.34%	-0.34%	0.70%	-0.03%
1 week	0.14%	-0.98%	2.78%	2.30%
1 months	5.99%	2.78%	13.73%	13.04%
3 months	-5.17%	-4.66%	-0.66%	-2.77%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,870.36	253.23	128.31
% 1D	0.70%	-0.83%	-0.43%
TV (VND bn)	27,001	1,145	523
%1D	51.65%	45.47%	8.93%
Foreign (VND bn)	-1659.40	-43.08	-13.37

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
PVT	72.36	FPT	-265.82
VNM	54.49	ACB	-176.36
DCM	33.13	VHM	-171.71
HCM	29.36	VCB	-148.55
NVL	25.15	CTG	-107.12

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

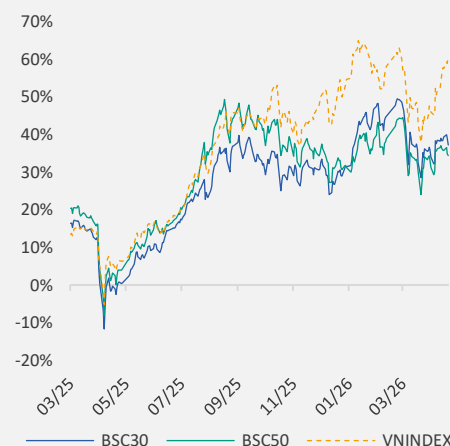
		%D	%W
SPX	7,138	1.05%	1.64%
FTSE100	10,383	-0.89%	-1.95%
Eurostoxx	5,861	-0.80%	-1.24%
Shanghai	4,093	-0.32%	0.93%
Nikkei	59,140	-0.74%	-0.63%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	103.81	1.86%
Gold	4,702	-0.80%
<b>Exchange rate</b>		
USD/VND	26,328	
EUR/VND	30,812	-0.05%
JPY/VND	16,486	-0.14%
<b>Interest rates</b>		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	6.95%	-0.01%

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

### Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	214.50	3.52%	12.36	8.32
VCB	62.80	5.72%	6.35	35.35
BID	41.60	3.35%	2.07	23.99
CTG	35.50	1.72%	1.00	22.40
SAB	48.20	6.99%	0.91	3.46

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
HUT	16.50	1.85%	0.19	3.80
VIF	15.50	3.33%	0.10	0.00
BAB	11.40	0.88%	0.06	0.01
DHT	70.00	1.45%	0.05	0.01
WCS	315.80	6.01%	0.03	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Index pt	Volume (mil)
SAB	48.20	6.99%	0.86	3.46
VDP	56.70	6.98%	0.02	0.05
PVT	23.80	6.97%	0.15	18.58
CTD	86.70	6.91%	0.13	2.04
TIX	44.90	6.90%	0.02	0.00

**Top 5 gainers on the HNX**

	Close	%Day	Index pt	Volume (mil)
STP	7.80	8.33%	0.00	0.00
RCL	12.00	7.14%	0.01	0.01
WCS	315.80	6.01%	0.01	0.00
NAG	8.90	5.95%	0.01	0.80
DC2	6.50	4.84%	0.00	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VHM	149.00	-0.86%	-1.11	5.97
BSR	25.00	-3.66%	-0.97	16.85
HPG	27.80	-1.42%	-0.64	41.18
MWG	84.50	-2.20%	-0.58	6.06
STB	65.40	-1.65%	-0.43	7.99

**Top 5 laggards on the HNX**

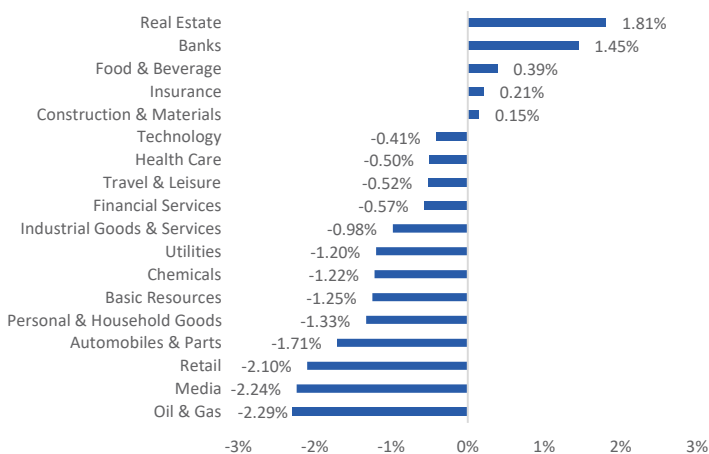
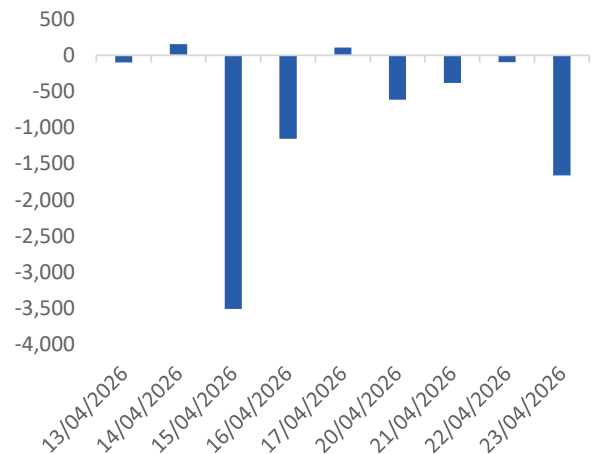
	Close	%Day	Index pt	Volume (mil)
KSF	95.00	-2.06%	-1.00	0.04
KSV	158.00	-1.86%	-0.33	0.03
NVB	10.80	-1.82%	-0.22	0.32
PVS	37.40	-1.58%	-0.17	5.59
SHS	17.00	-1.73%	-0.15	13.00

**Top 5 losers on the HSX**

	Close	%Day	Index pt	Volume (mil)
PC1	24.10	-6.95%	-0.16	16.30
NNC	43.75	-6.91%	-0.02	0.11
MDG	35.90	-6.87%	-0.01	0.01
TDW	47.50	-6.68%	-0.01	0.00
FDC	17.60	-6.38%	-0.01	0.00

**Top 5 losers on the HNX**

	Close	%Day	Index pt	Volume (mil)
SMT	10.10	-9.82%	-0.01	0.02
TV3	15.20	-9.52%	0.00	0.05
AAV	8.00	-9.09%	-0.05	0.90
MKV	18.70	-8.78%	0.00	0.00
SAF	48.50	-8.14%	-0.02	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiiPro-X, BSC compiled

## BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	84.5	-2.2%	1.1	126,872	516.7	4,775	18.1	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	34.2	-0.4%	1.0	32,349	111.0	2,450	14.0	46.0	9.3%	<a href="#">Link</a>
KDH	Real Estate	25.6	-0.4%	1.0	28,841	81.9	936	27.5	39.9	28.1%	<a href="#">Link</a>
PDR	Real Estate	16.1	-0.6%	1.2	16,115	123.6	531	30.4	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	149.0	-0.9%	1.6	617,344	889.4	10,200	14.7	132.6	8.0%	<a href="#">Link</a>
FPT	Technology	74.3	-0.4%	0.7	127,082	597.2	5,515	13.5	124.4	31.9%	<a href="#">Link</a>
BSR	Oil & Gas	25.0	-3.7%	0.0	129,939	425.6	1,041	25	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	37.4	-1.6%	1.4	19,434	209.2	3,616	10.5	52.3	15.9%	<a href="#">Link</a>
HCM	Financial Services	26.8	-1.7%	1.0	29,429	465.7	1,382	19.7		34.6%	<a href="#">Link</a>
SSI	Financial Services	28.0	-0.7%	1.0	70,124	620.7	1,950	14.4		32.2%	<a href="#">Link</a>
VCI	Financial Services	27.2	2.3%	0.7	30,470	211.4	1,314	20.2		20.1%	<a href="#">Link</a>
DCM	Chemicals	43.4	-3.2%	0.8	23,744	245.7	3,702	12.1	53.3	9.4%	<a href="#">Link</a>
DGC	Chemicals	53.5	-2.4%	1.0	20,812	116.3	7,965	6.9	96.7	6.6%	<a href="#">Link</a>
ACB	Banks	23.5	-0.4%	0.8	121,225	331.5	3,042	7.8	27.1	27.4%	<a href="#">Link</a>
CTG	Banks	35.5	1.7%	0.9	271,066	801.3	4,455	7.8	53.5	25.3%	<a href="#">Link</a>
HDB	Banks	26.6	0.2%	1.0	132,890	454.5	3,437	7.7	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	26.4	0.8%	1.0	211,041	405.8	3,325	7.9	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	12.6	-1.2%	1.0	39,780	187.2	1,804	7.1	14.0	25.5%	<a href="#">Link</a>
STB	Banks	65.4	-1.7%	0.8	125,367	527.2	3,150	21.1		12.4%	<a href="#">Link</a>
TCB	Banks	33.3	0.9%	1.1	233,846	456.5	3,677	9.0	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	16.3	0.0%	1.0	45,217	160.8	2,668	6.1	-	24.6%	<a href="#">Link</a>
VCB	Banks	62.8	5.7%	0.8	496,327	2204.4	4,210	14.1	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	17.2	-0.6%	0.8	58,889	189.1	2,143	8.1	23.0	4.9%	<a href="#">Link</a>
VPB	Banks	27.4	-0.5%	1.0	218,580	359.1	3,314	8.3	36.5	24.6%	<a href="#">Link</a>
HPG	Basic Resources	27.8	-1.4%	0.9	216,448	1150.1	2,013	14.0	32.2	22.8%	<a href="#">Link</a>
HSG	Basic Resources	15.7	-1.3%	0.8	9,874	73.1	1,012	15.7	15.7	4.0%	<a href="#">Link</a>
DBC	Food & Beverage	23.1	0.7%	0.8	8,833	68.9	3,915	5.9	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	78.2	-1.0%	1.0	114,227	475.5	2,710	29.2	100.4	24.5%	<a href="#">Link</a>
VNM	Food & Beverage	62.0	0.3%	0.6	129,159	262.4	4,503	13.7	78.0	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.6	-2.19%	1.0	10,085	73.1	2,492	18.3	23.76%		<a href="#">Link</a>
FRT	Retail	146.7	-2.13%	0.8	25,528	35.1	4,667	32.1	32.15%		<a href="#">Link</a>
BVH	Insurance	71.0	0.28%	1.0	52,556	71.0	3,821	18.5	27.25%		<a href="#">Link</a>
DIG	Real Estate	14.1	-0.71%	1.0	11,270	168.5	987	14.3	2.38%		<a href="#">Link</a>
DXG	Real Estate	14.5	-1.36%	0.9	16,352	200.8	231	63.7	20.28%		<a href="#">Link</a>
HDC	Real Estate	18.7	1.36%	1.0	3,685	74.2	2,559	7.2	1.56%		<a href="#">Link</a>
HDG	Real Estate	26.7	-3.79%	0.9	10,248	125.3	2,082	13.3	19.98%		<a href="#">Link</a>
IDC	Real Estate	46.0	-1.08%	1.3	17,647	156.1	5,090	9.1	16.57%		<a href="#">Link</a>
NLG	Real Estate	28.0	-1.76%	0.9	13,801	80.8	1,805	15.8	41.25%		<a href="#">Link</a>
SIP	Real Estate	58.2	-2.02%	0.9	14,382	32.5	5,464	10.9	2.50%		<a href="#">Link</a>
SZC	Real Estate	28.0	-1.06%	0.8	5,094	20.9	1,309	21.6	3.82%	7.4%	<a href="#">Link</a>
TCH	Real Estate	17.1	1.18%	1.0	15,415	138.8	416	40.7	13.51%		<a href="#">Link</a>
VIC	Real Estate	214.5	3.52%	1.8	1,596,690	1754.9	1,468	141.2	3.36%		<a href="#">Link</a>
VRE	Real Estate	29.1	-3.01%	1.3	68,056	300.1	2,837	10.6	11.96%		<a href="#">Link</a>
CMG	Technology	28.4	-0.35%	0.9	6,626	5.3	1,700	16.7	37.37%		<a href="#">Link</a>
PLX	Oil & Gas	39.3	0.77%	0.8	49,553	148.1	2,106	18.5	14.40%		<a href="#">Link</a>
PVD	Oil & Gas	31.7	-0.78%	0.7	17,733	172.0	1,868	17.1	11.10%		<a href="#">Link</a>
FTS	Financial Services	26.5	-0.75%	1.0	9,251	22.8	1,173	22.8	24.82%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.6	-1.01%	1.7	19,818	70.4	1,811	10.9	0.38%	15.0%	<a href="#">Link</a>
GAS	Utilities	77.4	-0.90%	0.9	188,451	116.4	4,730	16.5	2.19%		<a href="#">Link</a>
POW	Utilities	12.8	-1.92%	0.9	39,882	282.5	851	15.3	2.97%		<a href="#">Link</a>
REE	Utilities	62.2	-4.01%	0.5	35,099	118.3	4,669	13.9	48.98%		<a href="#">Link</a>
VJC	Travel & Leisure	174.9	-0.46%	0.8	103,946	241.0	3,728	47.1	6.40%		<a href="#">Link</a>
GEX	Industrial Goods & Services	39.6	-3.42%	1.0	36,953	560.4	1,638	25.0	7.23%		<a href="#">Link</a>
GMD	Industrial Goods & Services	74.2	0.95%	0.9	31,347	150.0	4,173	17.6	41.82%		<a href="#">Link</a>
HAH	Industrial Goods & Services	56.8	1.43%	0.6	10,547	143.5	6,706	8.4	11.59%		<a href="#">Link</a>
PVT	Industrial Goods & Services	23.8	6.97%	0.8	10,456	432.4	2,208	10.1	13.02%		<a href="#">Link</a>
VTP	Industrial Goods & Services	68.5	1.18%	0.6	11,707	27.2	3,265	20.7	4.61%		<a href="#">Link</a>
PNJ	Personal & Household Goods	71.7	-2.23%	0.7	37,526	121.4	8,350	13.2	48.95%		<a href="#">Link</a>
TCM	Personal & Household Goods	23.2	-1.07%	0.8	2,622	15.0	2,402	9.7	48.33%		<a href="#">Link</a>
TNG	Personal & Household Goods	21.5	-2.71%	1.3	2,845	46.0	3,269	6.8	21.95%	21.1%	<a href="#">Link</a>
DPM	Chemicals	27.0	-3.57%	0.7	19,038	191.4	1,578	17.7	6.03%		<a href="#">Link</a>
GVR	Chemicals	32.6	-0.46%	1.1	131,000	92.2	1,330	24.6	0.66%		<a href="#">Link</a>
EIB	Banks	22.4	-1.10%	1.0	42,191	449.3	610	37.1	3.02%		<a href="#">Link</a>
LPB	Banks	46.5	-1.06%	0.6	140,402	54.1	3,738	12.6	0.92%	24.7%	<a href="#">Link</a>
NAB	Banks	13.9	-0.36%	0.5	23,934	31.2	2,438	5.7	0.94%		<a href="#">Link</a>
OCB	Banks	11.5	0.00%	0.8	30,492	25.1	1,506	7.6	19.65%		<a href="#">Link</a>
NKG	Basic Resources	14.5	0.00%	0.9	6,490	73.7	461	31.4	5.08%		<a href="#">Link</a>
ANV	Food & Beverage	24.2	-3.01%	1.1	6,630	26.9	3,754	6.6	4.05%		<a href="#">Link</a>
BAF	Food & Beverage	37.0	0.82%	0.6	11,142	116.5	440	83.4	2.87%		<a href="#">Link</a>
SAB	Food & Beverage	48.2	6.99%	0.7	57,779	162.1	3,449	13.1	58.47%		<a href="#">Link</a>
VHC	Food & Beverage	62.0	-0.32%	0.8	13,961	108.5	6,319	9.8	19.51%		<a href="#">Link</a>
BMP	Construction & Materials	148.6	-0.93%	0.5	12,279	37.2	15,218	9.9	80.38%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	86.7	6.91%	0.8	9,069	172.0	7,033	11.5	49.00%		<a href="#">Link</a>
CTR	Construction & Materials	86.0	1.18%	0.9	9,723	26.5	5,243	16.2	5.14%		<a href="#">Link</a>
DPG	Construction & Materials	42.1	-0.71%	0.9	5,028	38.7	3,138	13.5	19.09%		<a href="#">Link</a>
HHV	Construction & Materials	12.9	2.79%	1.0	6,867	153.1	1,187	10.6	10.35%		<a href="#">Link</a>
PC1	Construction & Materials	24.1	-6.95%	0.6	10,652	402.3	2,532	10.2	16.63%		<a href="#">Link</a>
VCG	Construction & Materials	22.7	4.85%	0.8	13,996	292.3	5,670	3.8	2.28%		<a href="#">Link</a>
VGC	Construction & Materials	43.9	-1.13%	1.0	19,884	47.2	3,130	14.2	1.77%		<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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### Contact Information - BSC Research

**Bui Nguyen Khoa**

Deputy Head of Analysis & Research Center  
Macroeconomic & Market Research  
Khoabn@bsc.com.vn

**Phan Quoc Buu**

Deputy Head of Analysis & Research Center  
Sector & Corporate Research  
Buupq@bsc.com.vn

**Macroeconomic & Market Research****Vu Viet Anh**

Analyst  
Anhvv@bsc.com.vn

**Tran Thanh Tung**

Analyst  
Tungtt1@bsc.com.vn

**Pham Thanh Thao**

Analyst  
Thaopt1@bsc.com.vn

**Nguyen Giang Anh**

Analyst  
Anhng@bsc.com.vn

**Luu Diem Ngoc**

Analyst  
Ngocld@bsc.com.vn

**BSC Headquarters**

8th & 9th Floor, LPB Tower  
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,  
Vietnam  
Tel: (008424) 3935 2722  
Fax: (008424) 2220 0669

**Branch**

4th & 9th Floor, President Place Building  
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,  
Vietnam  
Tel: (008424) 3821 8885  
Fax: (008424) 3821 8879

**BSC Research**

hn.ptnc@bsc.com.vn

**Institutional Investors**

hn.tvdt.khtc@bsc.com.vn

**Individual Investors**

i-center@bsc.com.vn  
Northern region: (024) 39264 660  
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>