

**STOCK MARKET**

The VN-Index fluctuated within the range of 1,843–1,882 before closing at 1,853.29 points, down more than 17 points compared to the previous session. Market breadth tilted negative, with 10 out of 18 sectors declining, led by the Real Estate sector, followed by Personal & Household Goods. On the other hand, the Automobiles & Parts and Media sectors posted positive performances. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. The market continues to experience wide fluctuations and lacks consensus; investors are advised to remain cautious during this period and wait for clearer confirmation of the market trend.

**FUTURES CONTRACTS**

All VN30 futures contracts declined in line with the movement of the VN30 index.

**COVERED WARRANTS**

During the trading session on 24/04/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **-17.07** points, closing at **1853.29** points. HNX-Index **-1.28** points, closing at **251.95** points.
- Pulling the index up: **TCB (+1.49)**, **VJC (+0.74)**, **GVR (+0.66)**, **GAS (+0.47)**, **VCK (+0.34)**.
- Pulling the index down: **VHM (-6.53)**, **VIC (-3.95)**, **VCB (-3.81)**, **BID (-1.26)**, **CTG (-0.82)**.
- The matched trade value of VN-Index reached VND **17,361** billion, decreased **-35.70%** compared to the previous session. The total transaction value reached VND 19,363 billion.
- The trading range is 38.3 points. The market had **135** gainers, 55 remaining unchanged, **188** losers.
- Foreign investors' net selling value: VND **-1935.15** billion on HOSE, including **FPT (VND -416.49 billion)**, **ACB (VND -278.52 billion)**, **VCB (VND -240.22 billion)**, **VHM (VND -132.33 billion)**, **MSB (VND -104.41 billion)**. Foreign investors were net sellers on HNX with the value of VND **-2.19** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **-0.68%**. Positive stocks: **TCB (+2.85%)**, **PVS (+1.87%)**, **HDB (+1.13%)**.
- BSC50 **+0.02%**. Positive stocks: **DPG (+5.11%)**, **SIP (+3.61%)**, **VJC (+3.20%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.68%	0.02%	-0.91%	-0.66%
1 week	-1.06%	-1.03%	1.99%	1.17%
1 months	3.17%	0.65%	10.79%	10.42%
3 months	-4.51%	-2.98%	-0.94%	-3.19%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,853.29	251.95	127.54
% 1D	-0.91%	-0.51%	-0.60%
TV (VND bn)	17,361	760	403
%1D	-35.70%	-33.91%	-37.52%
Foreign (VND bn)	-1935.15	-2.19	-10.83

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
TCB	33.94	FPT	-416.49
VPI	25.91	ACB	-278.52
SSI	19.97	VCB	-240.22
VJC	17.02	VHM	-132.33
MSB	16.67	MSB	-104.41

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

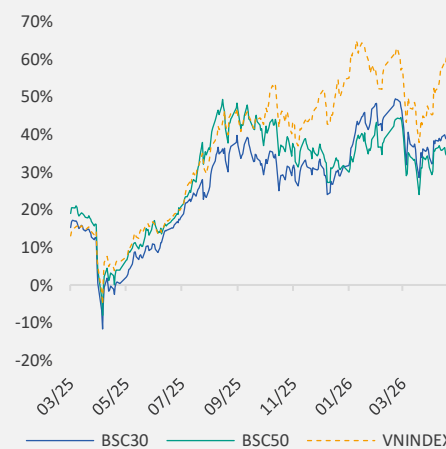
		%D	%W
SPX	7,108	-0.41%	0.95%
FTSE100	10,383	-0.71%	-2.67%
Eurostoxx	5,855	-0.87%	-3.47%
Shanghai	4,080	-0.33%	0.70%
Nikkei	59,716	0.97%	2.06%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	106.38	1.25%
Gold	4,692	-0.06%
<b>Exchange rate</b>		
USD/VND	26,340	0.05%
EUR/VND	30,795	-0.06%
JPY/VND	16,510	0.14%
<b>Interest rates</b>		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	6.80%	0.00%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
TCB	34.25	2.85%	1.49	25.34
VJC	180.50	3.20%	0.74	1.58
GVR	33.35	2.30%	0.66	3.03
GAS	78.30	1.16%	0.47	1.20
VCK	34.80	2.96%	0.34	3.03

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
PVS	38.10	1.87%	0.21	2.90
NVB	10.90	0.93%	0.11	0.10
CEO	17.10	0.59%	0.03	7.05
HTC	33.20	9.93%	0.03	0.00
MAC	15.50	6.16%	0.02	0.02

**Top 5 gainers on the HSX**

	Close	%Day	Index pt	Volume (mil)
SC5	16.05	7.00%	0.00	0.01
ADG	8.90	6.97%	0.00	0.01
TDH	4.55	6.81%	0.01	1.81
VNE	3.81	6.72%	0.00	1.04
C32	11.95	6.70%	0.00	0.15

**Top 5 gainers on the HNX**

	Close	%Day	Index pt	Volume (mil)
VLA	11.00	10.00%	0.00	0.00
HTC	33.20	9.93%	0.02	0.00
VC6	23.80	9.68%	0.01	0.00
CTT	16.50	9.27%	0.00	0.00
TKU	11.80	9.26%	0.00	0.02

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VHM	141.20	-5.23%	-6.53	6.08
VIC	212.10	-1.12%	-3.95	4.28
VCB	60.60	-3.50%	-3.81	11.99
BID	40.75	-2.04%	-1.26	4.71
CTG	35.00	-1.41%	-0.82	5.85

**Top 5 laggards on the HNX**

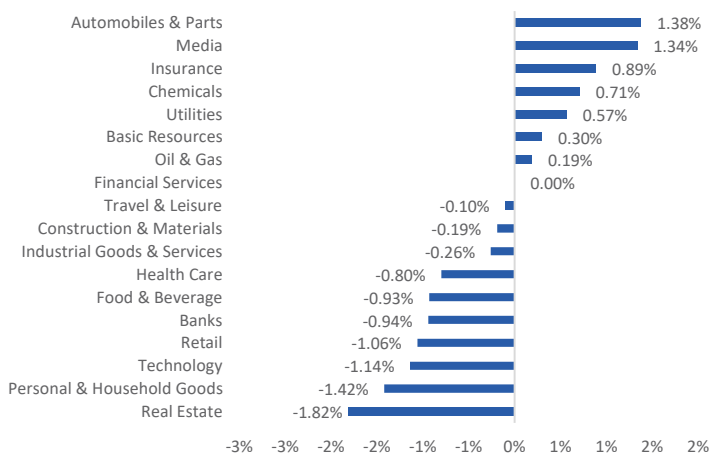
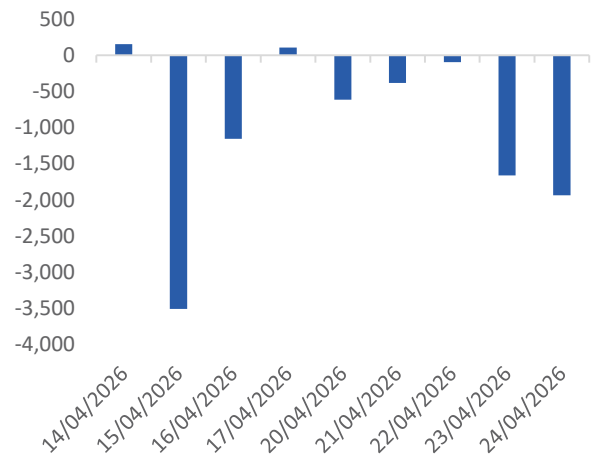
	Close	%Day	Index pt	Volume (mil)
KSF	93.30	-1.79%	-0.86	0.04
KSV	154.20	-2.41%	-0.42	0.04
PVI	74.80	-2.86%	-0.29	0.05
HUT	16.20	-1.82%	-0.18	1.17
VIF	15.00	-3.23%	-0.10	0.01

**Top 5 losers on the HSX**

	Close	%Day	Index pt	Volume (mil)
PC1	22.45	-6.85%	-0.14	1.51
CLW	44.75	-6.77%	-0.01	0.00
VDP	53.00	-6.53%	-0.02	0.00
VPG	3.49	-6.43%	0.00	0.57
PGI	18.50	-5.61%	-0.03	0.00

**Top 5 losers on the HNX**

	Close	%Day	Index pt	Volume (mil)
AAV	7.20	-10.00%	-0.05	1.16
WCS	284.40	-9.94%	-0.02	0.00
TJC	24.50	-9.93%	0.00	0.05
PTX	20.90	-9.13%	-0.01	0.00
SGH	22.00	-9.09%	-0.02	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**


Source: FiiPro-X, BSC compiled

## BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	83.5	-1.2%	1.2	122,613	466.2	4,775	17.5	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	34.2	0.0%	1.1	32,208	111.9	2,450	14.0	46.0	9.3%	<a href="#">Link</a>
KDH	Real Estate	25.6	0.0%	1.2	28,729	58.0	936	27.3	39.9	28.1%	<a href="#">Link</a>
PDR	Real Estate	16.2	0.9%	1.3	16,165	99.7	531	30.5	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	141.2	-5.2%	1.3	579,967	875.2	10,200	13.8	132.6	8.0%	<a href="#">Link</a>
FPT	Technology	73.4	-1.2%	0.6	125,037	837.3	5,515	13.3	124.4	31.8%	<a href="#">Link</a>
BSR	Oil & Gas	25.0	0.0%	0.0	125,182	196.1	1,041	24	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	38.1	1.9%	1.6	19,485	111.2	3,616	10.5	52.3	15.9%	<a href="#">Link</a>
HCM	Financial Services	26.2	-2.2%	1.3	28,295	198.9	1,382	19.0		34.7%	<a href="#">Link</a>
SSI	Financial Services	27.7	-0.9%	1.2	69,003	314.6	2,153	12.9		32.1%	<a href="#">Link</a>
VCI	Financial Services	27.0	-0.6%	1.1	30,986	96.3	1,314	20.5		20.0%	<a href="#">Link</a>
DCM	Chemicals	41.7	-4.0%	1.0	22,050	256.6	3,702	11.3	53.3	9.5%	<a href="#">Link</a>
DGC	Chemicals	53.3	-0.4%	1.1	20,242	103.0	7,965	6.7	96.7	6.6%	<a href="#">Link</a>
ACB	Banks	23.4	-0.4%	0.8	120,198	410.1	3,167	7.4	27.1	27.4%	<a href="#">Link</a>
CTG	Banks	35.0	-1.4%	1.0	271,843	205.8	4,455	7.9	53.5	25.3%	<a href="#">Link</a>
HDB	Banks	26.9	1.1%	1.1	134,642	657.9	3,437	7.8	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	26.2	-0.8%	1.0	211,041	241.4	3,325	7.9	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	12.6	0.0%	1.0	39,312	352.1	1,804	7.0	14.0	25.3%	<a href="#">Link</a>
STB	Banks	64.9	-0.8%	1.0	122,350	304.5	3,150	20.6		12.4%	<a href="#">Link</a>
TCB	Banks	34.3	2.9%	1.1	242,704	859.0	3,677	9.3	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	16.3	0.0%	1.1	45,217	72.4	2,668	6.1	-	24.6%	<a href="#">Link</a>
VCB	Banks	60.6	-3.5%	0.9	506,354	736.9	4,210	14.4	75.8	20.2%	<a href="#">Link</a>
VIB	Banks	17.3	0.3%	0.8	58,719	57.0	2,143	8.1	23.0	4.9%	<a href="#">Link</a>
VPB	Banks	27.3	-0.6%	1.1	216,199	273.7	3,314	8.2	36.5	24.6%	<a href="#">Link</a>
HPG	Basic Resources	27.9	0.4%	1.1	214,145	664.3	2,013	13.9	32.2	22.8%	<a href="#">Link</a>
HSG	Basic Resources	15.8	0.6%	1.1	9,812	48.6	1,012	15.6	15.7	3.9%	<a href="#">Link</a>
DBC	Food & Beverage	22.9	-1.1%	1.1	8,794	34.9	3,915	5.8	28.8	1.5%	<a href="#">Link</a>
MSN	Food & Beverage	77.2	-1.3%	1.1	111,625	610.0	2,710	28.5	100.4	24.5%	<a href="#">Link</a>
VNM	Food & Beverage	61.4	-1.0%	0.7	128,323	372.2	4,503	13.6	78.0	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownersh p	ROE (%)	Link
DGW	Retail	44.5	-0.22%	1.1	9,842	46.3	2,492	17.9	23.74%		<a href="#">Link</a>
FRT	Retail	144.5	-1.50%	0.9	24,609	54.1	4,667	31.0	32.14%		<a href="#">Link</a>
BVH	Insurance	71.8	1.13%	1.1	53,299	35.3	3,821	18.8	27.23%		<a href="#">Link</a>
DIG	Real Estate	14.3	1.78%	1.2	11,389	93.5	987	14.5	2.35%		<a href="#">Link</a>
DXG	Real Estate	14.9	2.76%	1.2	16,575	172.6	231	64.6	20.27%		<a href="#">Link</a>
HDC	Real Estate	18.7	0.00%	1.2	3,735	35.1	2,734	6.8	1.44%	24.8%	<a href="#">Link</a>
HDG	Real Estate	26.6	-0.19%	1.2	9,841	50.2	2,082	12.8	19.89%		<a href="#">Link</a>
IDC	Real Estate	45.6	-0.87%	1.4	17,305	73.7	5,090	9.0	16.68%		<a href="#">Link</a>
NLG	Real Estate	27.7	-1.07%	1.1	13,413	60.6	1,805	15.3	41.21%		<a href="#">Link</a>
SIP	Real Estate	60.3	3.61%	1.0	14,599	13.2	5,464	11.0	2.48%		<a href="#">Link</a>
SZC	Real Estate	27.7	-1.07%	1.0	4,986	14.8	1,309	21.2	3.82%	7.4%	<a href="#">Link</a>
TCH	Real Estate	17.5	2.34%	1.2	15,962	225.7	416	42.1	13.49%		<a href="#">Link</a>
VIC	Real Estate	212.1	-1.12%	1.2	1,634,449	919.0	1,468	144.5	3.35%		<a href="#">Link</a>
VRE	Real Estate	28.8	-0.86%	1.0	65,443	144.7	2,837	10.2	11.96%		<a href="#">Link</a>
CMG	Technology	27.8	-1.94%	1.1	6,475	8.6	1,700	16.4	37.36%		<a href="#">Link</a>
PLX	Oil & Gas	39.7	1.02%	0.9	50,443	259.4	2,106	18.9	14.37%		<a href="#">Link</a>
PVD	Oil & Gas	31.4	-0.79%	0.9	17,455	120.1	1,868	16.8	10.96%		<a href="#">Link</a>
FTS	Financial Services	26.5	-0.19%	1.2	9,165	10.3	1,173	22.6	24.79%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.6	0.00%	1.6	19,618	39.9	1,806	10.9	0.37%	15.0%	<a href="#">Link</a>
GAS	Utilities	78.3	1.16%	1.1	188,934	94.4	4,730	16.6	2.18%		<a href="#">Link</a>
POW	Utilities	12.8	0.39%	1.2	39,268	174.1	850	15.1	2.97%		<a href="#">Link</a>
REE	Utilities	62.3	0.16%	0.5	33,745	32.9	4,669	13.3	48.99%		<a href="#">Link</a>
VJC	Travel & Leisure	180.5	3.20%	1.0	106,786	279.7	3,728	48.4	6.40%		<a href="#">Link</a>
GEX	Industrial Goods & Services	39.8	0.63%	1.3	35,915	228.8	1,638	24.3	7.23%		<a href="#">Link</a>
GMD	Industrial Goods & Services	75.0	1.08%	1.1	31,987	168.9	4,173	18.0	41.78%		<a href="#">Link</a>
HAH	Industrial Goods & Services	56.1	-1.23%	1.0	10,566	37.4	6,702	8.4	11.50%		<a href="#">Link</a>
PVT	Industrial Goods & Services	23.2	-2.73%	1.0	10,879	156.0	2,208	10.5	13.68%		<a href="#">Link</a>
VTP	Industrial Goods & Services	69.4	1.31%	0.9	12,001	27.4	3,257	21.3	4.46%		<a href="#">Link</a>
PNJ	Personal & Household Goods	70.0	-2.37%	1.1	35,821	93.8	5,554	12.6	48.79%		<a href="#">Link</a>
TCM	Personal & Household Goods	23.0	-0.86%	1.0	2,571	12.1	2,402	9.6	48.33%		<a href="#">Link</a>
TNG	Personal & Household Goods	21.4	-0.47%	1.4	2,755	29.5	3,269	6.6	21.95%	21.1%	<a href="#">Link</a>
DPM	Chemicals	26.5	-2.04%	0.8	17,984	148.5	1,578	16.8	6.03%		<a href="#">Link</a>
GVR	Chemicals	33.4	2.30%	1.2	133,400	100.4	1,330	25.1	0.65%		<a href="#">Link</a>
EIB	Banks	22.4	-0.22%	1.2	41,632	183.4	610	36.6	3.02%		<a href="#">Link</a>
LPB	Banks	46.3	-0.43%	0.5	138,311	29.1	3,738	12.4	0.92%	24.7%	<a href="#">Link</a>
NAB	Banks	14.2	2.16%	0.6	24,363	43.2	2,438	5.8	0.94%		<a href="#">Link</a>
OCB	Banks	11.5	0.00%	0.8	30,492	14.6	1,604	7.1	19.65%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	14.5	-0.34%	1.2	6,467	40.9	461	31.3	4.98%		<a href="#">Link</a>
ANV	Food & Beverage	24.3	0.62%	1.2	6,470	19.4	3,992	6.1	4.01%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	36.7	-0.68%	0.5	11,158	75.7	440	83.5	2.99%		<a href="#">Link</a>
SAB	Food & Beverage	47.0	-2.49%	0.6	60,280	43.2	3,754	12.5	58.51%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	62.4	0.65%	0.9	14,006	61.1	6,319	9.9	19.40%		<a href="#">Link</a>
BMP	Construction & Materials	147.0	-1.08%	0.4	12,034	12.0	15,218	9.7	80.42%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	87.2	0.58%	1.1	9,751	76.3	7,033	12.4	49.00%		<a href="#">Link</a>
CTR	Construction & Materials	87.2	1.40%	1.1	9,974	80.9	5,243	16.6	5.14%		<a href="#">Link</a>
DPG	Construction & Materials	44.3	5.11%	1.1	5,247	92.7	3,135	14.1	19.08%		<a href="#">Link</a>
HHV	Construction & Materials	12.7	-1.55%	1.0	6,949	90.0	1,186	10.7	10.30%		<a href="#">Link</a>
PC1	Construction & Materials	22.5	-6.85%	1.0	9,233	33.8	2,532	8.9	16.69%		<a href="#">Link</a>
VCG	Construction & Materials	22.9	0.88%	0.9	14,804	315.0	5,670	4.0	2.27%		<a href="#">Link</a>
VGC	Construction & Materials	43.9	0.00%	1.2	19,660	13.9	3,130	14.0	1.73%		<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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