

STOCK MARKET

The VN-Index gained nearly 23 points today, closing at 1,875.84 points. Market breadth remained negative, with 11 out of 18 sectors declining, led by Oil & Gas, followed by Utilities. On the other hand, the Real Estate sector surged more than 5%, followed by Retail. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Although capital flows have begun to spread to other sectors, the market remains largely dependent on a specific group of stocks and lacks broad consensus. Investors are advised to maintain a cautious trading stance.

FUTURES CONTRACTS

All VN30 futures contracts increased in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 28/04/2026, most covered warrants moves in line with the rebound of the underlying stock.

HIGHLIGHT

- VN-Index **+22.55** points, closing at **1875.84** points. HNX-Index **-2.51** points, closing at **249.44** points.
- Pulling the index up: **VIC (+23.21)**, **VHM (+9.06)**, **STB (+1.33)**, **VPL (+1.10)**, **VRE (+1.02)**.
- Pulling the index down: **GAS (-2.29)**, **BSR (-1.58)**, **VCB (-1.39)**, **BID (-0.87)**, **PLX (-0.69)**.
- The matched trade value of VN-Index reached VND **18,057** billion, increased **4.01%** compared to the previous session. The total transaction value reached VND 19,445 billion.
- The trading range is 38.71 points. The market had **107** gainers, 52 remaining unchanged, **210** losers.
- Foreign investors' net selling value: VND **-533.16** billion on HOSE, including **FPT (VND -285.78 billion)**, **VHM (VND -169.08 billion)**, **SHB (VND -81.05 billion)**, **VPB (VND -64.86 billion)**, **ACB (VND -57.86 billion)**. Foreign investors were net buyers on HNX with the value of VND **837.51** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.29%**. Positive stocks: **VHM (+6.94%)**, **STB (+4.93%)**, **MWG (+2.51%)**.
- BSC50 **-1.27%**. Positive stocks: **VRE (+6.94%)**, **VIC (+6.32%)**, **SAB (+3.19%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.29%	-1.27%	1.22%	1.49%
1 week	-1.31%	-2.24%	3.23%	2.68%
1 months	5.07%	1.69%	14.06%	13.97%
3 months	-6.11%	-5.82%	-0.37%	-1.97%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,875.84	249.44	127.68
% 1D	1.22%	-1.00%	0.11%
TV (VND bn)	18,057	728	393
%1D	4.01%	-4.89%	-22.23%
Foreign (VND bn)	-533.16	837.51	-1.30

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VRE	156.68	FPT	-285.78
NVL	119.05	VHM	-169.08
VIC	87.74	SHB	-81.05
STB	65.82	VPB	-64.86
SSI	63.20	ACB	-57.86

Source: FiinPro-X, BSC compiled

Overview of global stock markets

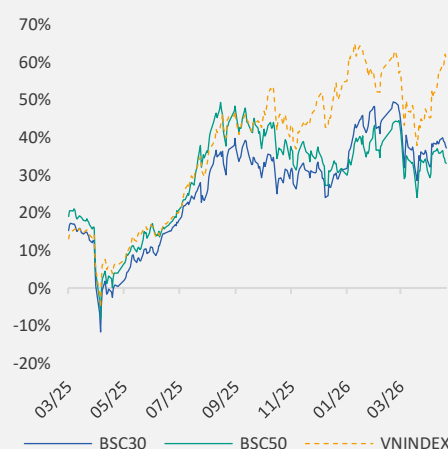
		%D	%W
SPX	7,174	0.12%	0.91%
FTSE100	10,375	0.53%	-1.17%
Eurostoxx	5,884	0.35%	-0.89%
Shanghai	4,079	-0.19%	-0.16%
Nikkei	59,917	-1.05%	0.93%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	110.89	5.28%
Gold	4,626	-1.77%
Exchange rate		
USD/VND	26,346	0.01%
EUR/VND	30,840	0.15%
JPY/VND	16,528	-0.02%
Interest rates		
10Y-Gov bond rate	4.23%	0.00%
1M-interbank rate	6.85%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	225.50	6.32%	23.21	5.35
VHM	151.00	6.94%	9.06	9.38
STB	68.10	4.93%	1.33	8.29
VPL	84.30	3.44%	1.10	1.23
VRE	30.80	6.94%	1.02	16.48

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
VIF	15.50	3.33%	0.10	0.01
DHT	71.00	1.43%	0.05	0.01
HTC	36.50	9.94%	0.03	0.03
CEO	17.20	0.58%	0.03	6.91
AAV	7.80	8.33%	0.03	1.55

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
STG	36.10	6.96%	0.05	0.00
VRE	30.80	6.94%	0.97	16.48
VHM	151.00	6.94%	8.55	9.38
PIT	7.60	6.89%	0.00	0.00
SC5	17.15	6.85%	0.00	0.01

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
HTC	36.50	9.94%	0.03	0.03
KMT	8.90	9.88%	0.00	0.00
TJC	26.90	9.80%	0.00	0.10
SDG	10.90	9.00%	0.00	0.00
AAV	7.80	8.33%	0.04	1.55

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	73.50	-6.13%	-2.29	1.98
BSR	23.40	-6.40%	-1.58	20.30
VCB	59.80	-1.32%	-1.39	7.68
BID	40.15	-1.47%	-0.87	6.61
PLX	36.95	-6.93%	-0.69	6.52

Top 5 laggards on the HNX

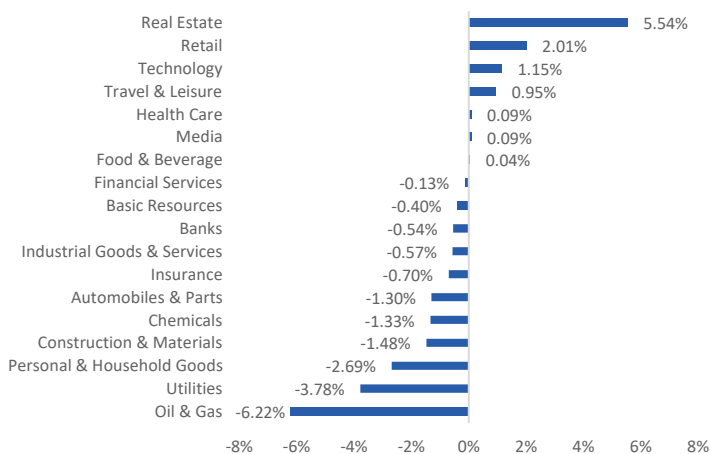
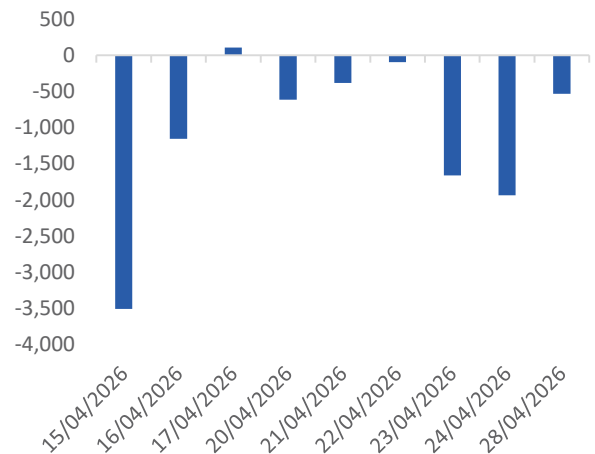
	Close	%Day	Index pt	Volume (mil)
KSF	91.00	-2.47%	-1.16	0.03
PVS	36.20	-4.99%	-0.53	4.21
KSV	150.00	-2.72%	-0.47	0.02
NVB	10.70	-1.83%	-0.22	0.13
HUT	16.00	-1.23%	-0.12	0.96

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
MDG	33.30	-6.98%	-0.01	0.03
VVS	120.00	-6.98%	-0.04	0.13
KDC	41.60	-6.94%	-0.19	0.76
PLX	36.95	-6.93%	-0.74	6.52
PVT	21.55	-6.91%	-0.16	14.39

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
MKV	16.20	-10.00%	0.00	0.00
THS	9.10	-9.90%	0.00	0.00
DNC	55.10	-9.82%	-0.01	0.00
DST	4.90	-9.26%	-0.02	0.27
PMP	12.20	-8.96%	0.00	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	85.6	2.5%	1.2	125,697	717.5	4,775	17.9	113.0	49.0%	Link
KBC	Real Estate	34.0	-0.6%	1.4	32,020	63.2	2,450	13.9	46.0	9.3%	Link
KDH	Real Estate	25.4	-0.8%	1.1	28,504	43.0	936	27.1	39.9	28.0%	Link
PDR	Real Estate	16.2	0.0%	1.3	16,165	80.0	531	30.5	28.2	6.2%	Link
VHM	Real Estate	151.0	6.9%	1.2	620,219	1403.8	10,200	14.8	132.6	8.0%	Link
FPT	Technology	74.4	1.4%	0.7	126,741	725.4	5,691	13.1	124.4	31.6%	Link
BSR	Oil & Gas	23.4	-6.4%	0.0	117,171	483.3	1,041	22	-	1.5%	Link
PVS	Oil & Gas	36.2	-5.0%	1.4	18,513	155.3	3,616	10.0	52.3	15.9%	Link
HCM	Financial Services	26.8	2.1%	1.3	28,889	263.5	1,382	19.4		34.8%	Link
SSI	Financial Services	27.7	-0.2%	1.2	68,879	299.5	2,153	12.8		32.0%	Link
VCI	Financial Services	26.3	-2.8%	1.1	30,125	129.8	1,314	20.0		20.0%	Link
DCM	Chemicals	40.4	-3.1%	0.7	21,361	144.6	4,413	9.1	53.3	9.5%	Link
DGC	Chemicals	52.3	-1.9%	1.0	19,862	119.9	7,965	6.6	96.7	6.6%	Link
ACB	Banks	23.5	0.4%	0.9	120,711	363.9	3,167	7.4	27.1	27.4%	Link
CTG	Banks	34.8	-0.6%	1.1	270,290	247.8	4,455	7.8	53.5	25.3%	Link
HDB	Banks	26.6	-1.1%	1.1	133,140	297.8	3,437	7.7	32.7	21.8%	Link
MBB	Banks	26.0	-0.8%	1.0	209,430	329.4	3,325	7.8	32.4	23.0%	Link
MSB	Banks	12.5	-0.8%	0.9	39,000	51.9	1,884	6.6	14.0	25.1%	Link
STB	Banks	68.1	4.9%	1.0	128,383	563.3	3,150	21.6		12.4%	Link
TCB	Banks	34.6	1.0%	1.2	245,184	592.0	3,677	9.4	43.5	22.5%	Link
TPB	Banks	16.3	-0.3%	1.1	45,078	81.8	2,668	6.1	-	24.5%	Link
VCB	Banks	59.8	-1.3%	0.9	499,669	463.7	4,210	14.2	75.8	20.2%	Link
VIB	Banks	17.4	0.6%	0.8	59,059	92.3	2,143	8.1	23.0	4.9%	Link
VPB	Banks	27.0	-0.9%	1.3	214,216	246.8	3,314	8.2	36.5	24.6%	Link
HPG	Basic Resources	27.8	-0.5%	1.1	212,994	393.6	2,013	13.8	32.2	22.7%	Link
HSG	Basic Resources	16.1	1.6%	1.2	9,967	53.6	1,012	15.9	15.7	3.9%	Link
DBC	Food & Beverage	22.5	-1.5%	0.9	8,660	80.0	3,915	5.8	28.8	1.5%	Link
MSN	Food & Beverage	77.4	0.3%	1.1	111,914	288.7	3,268	23.7	100.4	24.5%	Link
VNM	Food & Beverage	61.2	-0.3%	0.6	127,905	196.4	4,503	13.6	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownersh p	ROE (%)	Link
DGW	Retail	43.0	-3.37%	1.1	9,510	88.7	2,914	14.8	23.74%	19.2%	Link
FRT	Retail	147.5	2.08%	0.8	25,120	68.4	4,667	31.6	32.14%		Link
BVH	Insurance	71.0	-1.11%	0.9	52,705	41.8	3,821	18.6	27.22%		Link
DIG	Real Estate	14.1	-1.40%	1.2	11,230	79.2	987	14.3	2.31%		Link
DXG	Real Estate	14.9	0.00%	1.2	16,575	137.5	231	64.6	20.25%		Link
HDC	Real Estate	18.6	-0.80%	1.4	3,705	35.1	2,734	6.8	1.40%	24.8%	Link
HDG	Real Estate	25.6	-3.95%	1.1	9,453	64.8	2,082	12.3	19.84%		Link
IDC	Real Estate	45.7	0.22%	1.8	17,343	66.6	5,090	9.0	16.68%		Link
NLG	Real Estate	27.6	-0.36%	1.1	13,364	28.2	1,805	15.3	41.21%		Link
SIP	Real Estate	60.7	0.66%	1.0	14,696	10.3	5,464	11.1	2.47%		Link
SZC	Real Estate	27.2	-1.81%	1.2	4,896	16.1	1,309	20.8	3.83%	7.4%	Link
TCH	Real Estate	17.9	2.29%	1.4	16,327	250.8	416	43.1	13.55%		Link
VIC	Real Estate	225.5	6.32%	1.2	1,737,710	1191.9	1,468	153.6	3.35%		Link
VRE	Real Estate	30.8	6.94%	1.0	69,987	499.2	3,025	10.2	11.97%	14.6%	Link
CMG	Technology	27.7	-0.54%	1.1	6,440	5.9	1,700	16.3	37.26%		Link
PLX	Oil & Gas	37.0	-6.93%	0.7	46,948	246.0	2,106	17.6	14.31%		Link
PVD	Oil & Gas	30.5	-2.87%	0.7	16,954	211.7	1,868	16.3	10.84%		Link
FTS	Financial Services	26.0	-1.70%	1.2	9,009	9.0	1,173	22.2	24.79%	9.2%	Link
MBS	Financial Services	19.5	-0.51%	1.5	19,518	37.4	1,795	10.9	0.38%	15.0%	Link
GAS	Utilities	73.5	-6.13%	0.8	177,352	148.8	4,808	15.3	2.17%	17.3%	Link
POW	Utilities	12.7	-1.17%	1.1	38,808	88.9	849	14.9	2.97%		Link
REE	Utilities	60.0	-3.69%	0.5	32,499	112.8	4,669	12.9	48.99%		Link
VJC	Travel & Leisure	178.7	-1.00%	0.8	105,721	241.5	3,728	47.9	6.42%		Link
GEX	Industrial Goods & Services	39.0	-2.01%	1.6	35,194	236.8	1,638	23.8	7.23%		Link
GMD	Industrial Goods & Services	75.0	0.00%	1.0	31,987	119.5	4,173	18.0	41.71%		Link
HAH	Industrial Goods & Services	54.7	-2.50%	0.9	10,302	64.8	6,694	8.2	11.47%		Link
PVT	Industrial Goods & Services	21.6	-6.91%	0.6	10,127	316.9	2,208	9.8	13.49%		Link
VTP	Industrial Goods & Services	68.8	-0.86%	0.9	11,898	21.9	3,243	21.2	4.33%		Link
PNJ	Personal & Household Goods	67.0	-4.29%	1.1	34,285	132.7	5,554	12.1	48.79%		Link
TCM	Personal & Household Goods	23.0	0.00%	0.9	2,571	10.1	2,402	9.6	48.32%		Link
TNG	Personal & Household Goods	21.0	-1.87%	1.7	2,703	12.2	3,269	6.4	22.11%	21.1%	Link
DPM	Chemicals	25.7	-3.02%	0.8	17,440	143.1	1,578	16.3	5.88%		Link
GVR	Chemicals	33.0	-1.05%	1.4	132,000	79.1	1,330	24.8	0.64%		Link
EIB	Banks	21.9	-2.24%	1.2	40,700	225.6	610	35.8	3.01%		Link
LPB	Banks	45.6	-1.51%	0.4	136,220	44.9	3,738	12.2	0.92%	24.7%	Link
NAB	Banks	14.1	-1.06%	0.5	24,105	21.8	2,438	5.8	0.94%		Link
OCB	Banks	11.3	-1.75%	0.7	29,959	12.9	1,604	7.0	19.65%	12.7%	Link
NKG	Basic Resources	14.3	-1.04%	1.2	6,400	42.8	461	31.0	4.97%		Link
ANV	Food & Beverage	24.3	0.00%	1.2	6,470	10.1	3,992	6.1	4.10%	30.3%	Link
BAF	Food & Beverage	36.3	-1.23%	0.5	11,021	40.4	440	82.5	2.99%		Link
SAB	Food & Beverage	48.5	3.19%	0.5	62,204	83.3	3,754	12.9	58.51%	22.0%	Link
VHC	Food & Beverage	62.0	-0.64%	1.1	13,916	98.9	6,319	9.8	19.30%		Link
BMP	Construction & Materials	145.4	-1.09%	0.6	11,903	16.9	15,218	9.6	80.42%	41.5%	Link
CTD	Construction & Materials	86.0	-1.38%	1.1	9,617	79.1	7,565	11.4	49.00%	9.1%	Link
CTR	Construction & Materials	87.3	0.11%	1.2	9,986	15.3	5,243	16.7	5.19%		Link
DPG	Construction & Materials	44.6	0.68%	1.1	5,283	33.6	3,129	14.2	19.13%		Link
HHV	Construction & Materials	12.5	-1.57%	1.1	6,840	43.3	1,185	10.6	10.27%		Link
PC1	Construction & Materials	20.9	-6.90%	0.9	8,596	121.1	2,532	8.3	16.51%		Link
VCG	Construction & Materials	22.1	-3.71%	0.9	14,255	239.0	5,670	3.9	2.20%		Link
VGC	Construction & Materials	43.0	-1.94%	1.4	19,279	14.7	2,896	14.9	1.73%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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