

STOCK MARKET

The VN-Index gained nearly 21 points today, primarily driven by Vin-related stocks. Market breadth remained negative, with 12 out of 18 sectors declining, led by Chemicals, followed by Insurance and Personal & Household Goods. On the other hand, the Oil & Gas sector posted the strongest gains, followed by Real Estate. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. The VN-Index is experiencing strong volatility at elevated levels alongside low liquidity; investors are advised to adopt short-term trading strategies in line with market fluctuations.

FUTURES CONTRACTS

Most VN30 futures contracts increased in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 05/05/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+20.79** points, closing at **1874.85** points. HNX-Index **-2.62** points, closing at **247.42** points.
- Pulling the index up: **VIC (+12.71)**, **VHM (+8.51)**, **VPB (+1.83)**, **BSR (+1.68)**, **VPL (+1.10)**.
- Pulling the index down: **VCB (-1.40)**, **GVR (-0.70)**, **NVL (-0.57)**, **ACB (-0.53)**, **HPG (-0.48)**.
- The matched trade value of VN-Index reached VND **18,965** billion, increased **11.63%** compared to the previous session. The total transaction value reached VND 22,395 billion.
- The trading range is 26.65 points. The market had **97** gainers, 57 remaining unchanged, **213** losers.
- Foreign investors' net selling value: VND **-995.75** billion on HOSE, including **ACB (VND -426.42 billion)**, **HPG (VND -284.55 billion)**, **FPT (VND -133.89 billion)**, **VCB (VND -87.44 billion)**, **KDH (VND -71.65 billion)**. Foreign investors were net buyers on HNX with the value of VND **14.88** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.28%**. Positive stocks: **VHM (+6.48%)**, **BSR (+5.94%)**, **VPB (+3.90%)**.
- BSC50 **-0.04%**. Positive stocks: **PVT (+6.74%)**, **VRE (+4.45%)**, **PVD (+3.94%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.28%	-0.04%	1.12%	0.88%
1 week	3.40%	1.06%	-0.05%	-0.45%
1 months	-2.50%	0.67%	11.97%	11.08%
3 months	-2.50%	-1.46%	2.42%	0.61%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,874.85	247.42	127.26
% 1D	1.12%	-1.05%	-0.35%
TV (VND bn)	18,965	947	394
%1D	11.63%	-8.39%	-14.47%
Foreign (VND bn)	-995.75	14.88	-16.67

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
POW	142.96	ACB	-426.42
VHM	69.18	HPG	-284.55
PVT	68.53	FPT	-133.89
VRE	51.12	VCB	-87.44
VIC	44.06	KDH	-71.65

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	-0.41%	0.37%
FTSE100	-0.92%	-0.51%
Eurostoxx	0.62%	-0.59%
Shanghai	0.11%	0.46%
Nikkei	0.38%	0.63%

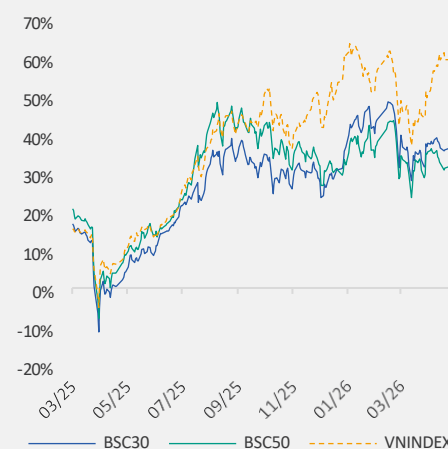
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	112.42	-1.77%
Gold	4,551	0.65%
Exchange rate		
USD/VND	26,333	-0.03%
EUR/VND	30,772	-0.05%
JPY/VND	16,745	-0.04%

		%
Interest rates		
10Y-Gov bond rate	4.23%	0.01%
1M-interbank rate	6.93%	-0.01%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	219.50	3.54%	12.71	7.10
VHM	151.20	6.48%	8.51	7.37
VPB	28.00	3.90%	1.83	22.26
BSR	26.75	5.94%	1.68	24.77
VPL	88.00	3.29%	1.10	2.05

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
PVS	40.40	2.80%	0.33	5.82
NTP	60.50	2.89%	0.17	0.20
PGS	52.00	3.17%	0.05	0.01
DL1	5.10	8.51%	0.04	1.81
THD	31.70	0.63%	0.04	0.01

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
AAM	6.90	6.98%	0.00	0.08
FDC	19.25	6.94%	0.01	0.00
GEE	106.80	6.92%	0.54	1.56
ASP	6.51	6.90%	0.00	0.65
STG	38.55	6.79%	0.05	0.00

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
SDU	8.30	9.21%	0.00	0.00
DL1	5.10	8.51%	0.03	1.81
VSM	15.40	8.45%	0.00	0.00
KSD	4.10	7.89%	0.00	0.00
S99	9.50	5.56%	0.06	0.16

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	59.90	-1.32%	-1.40	6.52
GVR	35.20	-2.36%	-0.70	4.00
NVL	17.80	-6.81%	-0.57	38.00
ACB	22.60	-2.16%	-0.53	28.89
HPG	27.30	-1.09%	-0.48	37.27

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	84.20	-4.75%	-2.06	0.03
KSV	157.70	-2.65%	-0.48	0.02
CEO	17.10	-3.39%	-0.19	13.20
NVB	10.60	-0.93%	-0.11	0.10
SHS	16.70	-1.18%	-0.10	5.47

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
TDH	4.12	-7.00%	-0.01	0.58
SPM	8.47	-6.92%	0.00	0.00
TIX	41.80	-6.90%	-0.02	0.00
HRC	36.50	-6.89%	-0.02	0.00
VNE	3.65	-6.89%	0.00	0.60

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
HMH	15.30	-10.00%	-0.02	0.00
NHC	18.90	-10.00%	0.00	0.00
DNC	50.40	-10.00%	-0.01	0.01
TJC	13.20	-9.59%	0.00	0.03
CKV	17.20	-9.47%	0.00	0.00

Figure 1 Sectors performance

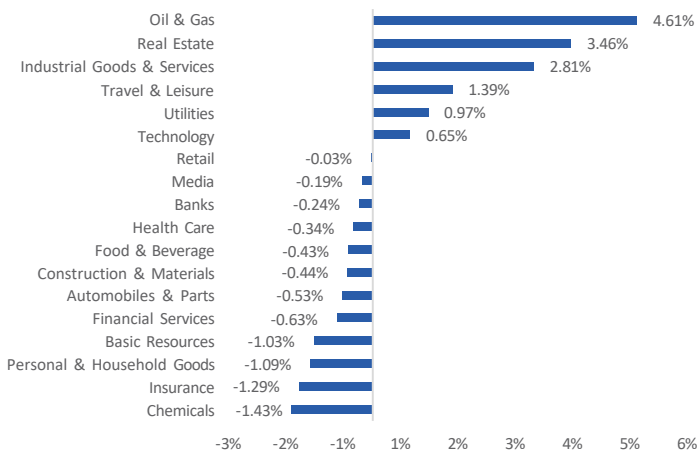
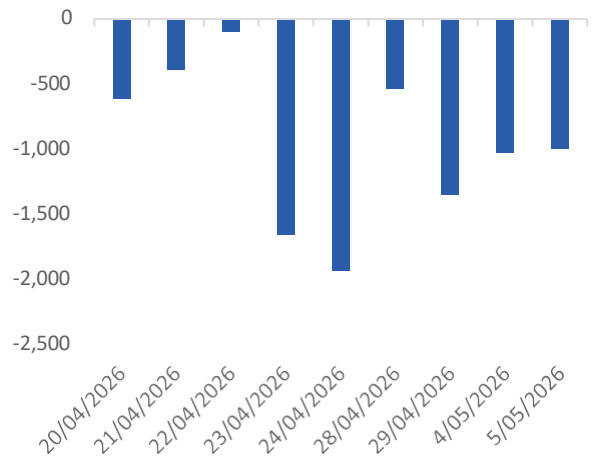


Figure 2 Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	84.8	-0.1%	1.1	124,669	472.1	5,552	15.3	113.0	48.9%	Link
KBC	Real Estate	34.5	0.0%	1.0	32,443	99.2	1,714	20.1	46.0	9.3%	Link
KDH	Real Estate	24.4	-2.4%	1.0	28,055	126.5	1,077	23.2	39.9	27.9%	Link
PDR	Real Estate	16.4	-0.6%	1.2	16,464	140.6	607	27.2	28.2	6.2%	Link
VHM	Real Estate	151.2	6.5%	1.6	583,253	1097.5	15,766	9.0	132.6	7.9%	Link
FPT	Technology	74.3	0.8%	0.7	125,548	978.5	5,691	13.0	124.4	30.9%	Link
BSR	Oil & Gas	26.8	5.9%	0.0	126,434	649.6	2,612	10	-	1.4%	Link
PVS	Oil & Gas	40.4	2.8%	1.3	20,099	232.3	3,781	10.4	52.3	16.0%	Link
HCM	Financial Services	26.6	1.0%	1.0	28,457	130.6	1,382	19.1		34.8%	Link
SSI	Financial Services	27.3	-1.4%	1.0	69,003	403.5	2,153	12.9		32.1%	Link
VCI	Financial Services	25.6	-2.1%	0.8	30,011	217.7	1,314	19.9		19.9%	Link
DCM	Chemicals	42.6	1.3%	0.8	22,261	108.8	4,413	9.5	53.3	9.7%	Link
DGC	Chemicals	53.0	-0.8%	1.0	20,280	82.8	6,911	7.7	96.7	6.0%	Link
ACB	Banks	22.6	-2.2%	0.8	118,657	655.2	3,167	7.3	27.1	26.9%	Link
CTG	Banks	35.3	-0.1%	0.9	274,561	205.2	4,906	7.2	53.5	25.2%	Link
HDB	Banks	26.4	-0.4%	1.0	132,640	403.6	3,482	7.6	32.7	21.8%	Link
MBB	Banks	26.0	-0.6%	1.0	210,235	331.7	3,442	7.6	32.4	23.0%	Link
MSB	Banks	12.7	1.2%	1.0	39,156	127.0	1,884	6.7	14.0	24.9%	Link
STB	Banks	66.6	0.6%	0.8	124,801	246.5	2,454	27.0		12.4%	Link
TCB	Banks	33.3	-0.8%	1.1	237,743	479.5	3,677	9.1	43.5	22.5%	Link
TPB	Banks	16.3	-0.3%	1.0	45,217	192.8	2,661	6.1	-	24.5%	Link
VCB	Banks	59.9	-1.3%	0.8	507,189	391.2	4,301	14.1	75.8	20.1%	Link
VIB	Banks	16.0	-1.2%	0.8	54,975	89.1	2,231	7.2	23.0	4.9%	Link
VPB	Banks	28.0	3.9%	1.0	213,819	606.9	3,314	8.1	36.5	24.6%	Link
HPG	Basic Resources	27.3	-1.1%	0.9	211,843	1020.9	2,749	10.0	32.2	22.7%	Link
HSG	Basic Resources	12.5	-0.4%	0.8	10,091	31.6	673	18.6	15.7	4.1%	Link
DBC	Food & Beverage	22.8	0.9%	0.8	8,679	53.0	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	76.6	-0.3%	1.0	111,046	363.2	3,268	23.5	100.4	24.5%	Link
VNM	Food & Beverage	61.1	0.3%	0.6	127,278	167.6	4,914	12.4	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownershi p	ROE (%)	Link
DGW	Retail	43.5	0.00%	1.0	9,621	25.1	2,914	14.9	23.51%	19.2%	Link
FRT	Retail	148.9	0.61%	0.8	25,205	77.5	5,368	27.6	32.17%	25.1%	Link
BVH	Insurance	69.2	-1.42%	1.0	52,111	46.0	3,977	17.7	27.26%	12.1%	Link
DIG	Real Estate	14.3	-2.39%	1.0	11,668	125.9	1,003	14.6	2.39%	7.7%	Link
DXG	Real Estate	15.4	-0.97%	0.9	17,242	196.2	210	73.7	20.22%	1.7%	Link
HDC	Real Estate	18.7	-1.84%	1.0	3,805	34.9	2,734	7.0	1.64%	24.8%	Link
HDG	Real Estate	25.6	-0.97%	0.9	9,564	80.2	1,798	14.4	19.59%	10.1%	Link
IDC	Real Estate	44.8	-0.88%	1.3	17,153	63.3	4,899	9.2	16.72%	29.2%	Link
NLG	Real Estate	27.0	-2.88%	0.9	13,486	98.2	1,599	17.4	41.04%	5.9%	Link
SIP	Real Estate	60.0	-0.99%	0.9	14,672	16.6	5,392	11.2	2.46%	25.6%	Link
SZC	Real Estate	27.0	-1.82%	0.8	4,950	11.9	1,309	21.0	3.83%	7.4%	Link
TCH	Real Estate	17.1	-1.45%	1.1	15,779	207.9	239	72.5	13.84%	1.8%	Link
VIC	Real Estate	219.5	3.54%	1.8	1,633,679	1524.2	1,506	140.8	3.35%	8.0%	Link
VRE	Real Estate	35.2	4.45%	1.3	76,577	555.4	3,025	11.1	12.40%	14.6%	Link
CMG	Technology	27.6	-1.08%	0.9	6,486	10.0	1,731	16.1	37.14%	12.9%	Link
PLX	Oil & Gas	39.3	1.42%	0.8	49,172	150.6	1,400	27.6	14.28%	7.0%	Link
PVD	Oil & Gas	33.0	3.94%	0.7	17,649	166.3	2,139	14.8	10.52%	7.1%	Link
FTS	Financial Services	26.2	0.19%	1.0	9,044	13.4	1,173	22.3	24.81%	9.2%	Link
MBS	Financial Services	19.2	-1.03%	1.7	19,418	58.2	1,780	10.9	0.38%	15.0%	Link
GAS	Utilities	77.7	1.57%	0.9	184,591	102.5	4,808	15.9	2.14%	17.3%	Link
POW	Utilities	13.7	2.63%	0.9	40,802	381.4	1,122	11.9	3.17%	9.2%	Link
REE	Utilities	60.8	-0.65%	0.5	33,149	27.6	4,858	12.6	49.00%	12.8%	Link
VJC	Travel & Leisure	181.0	0.61%	0.8	106,431	600.3	4,290	41.9	6.40%	10.1%	Link
GEX	Industrial Goods & Services	27.5	1.27%	1.0	35,464	248.3	1,651	23.8	7.11%	8.8%	Link
GMD	Industrial Goods & Services	77.6	3.33%	0.9	32,030	391.9	4,457	16.9	41.71%	14.6%	Link
HAH	Industrial Goods & Services	56.7	2.16%	0.6	10,453	155.2	6,764	8.2	11.43%	28.6%	Link
PVT	Industrial Goods & Services	23.8	6.74%	0.8	10,456	289.5	2,433	9.2	13.20%	13.4%	Link
VTP	Industrial Goods & Services	65.9	-3.09%	0.6	11,759	67.1	2,980	22.8	4.33%	21.6%	Link
PNJ	Personal & Household Good	67.4	-1.32%	0.7	34,951	78.1	7,093	9.6	48.40%	28.0%	Link
TCM	Personal & Household Good	22.9	-0.43%	0.8	2,577	8.6	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Good	21.3	0.00%	1.3	2,742	9.7	3,269	6.5	22.07%	21.1%	Link
DPM	Chemicals	26.6	1.92%	0.7	17,712	116.0	1,868	14.0	5.60%	11.1%	Link
GVR	Chemicals	35.2	-2.36%	1.1	144,200	141.6	1,572	22.9	0.66%	11.0%	Link
EIB	Banks	21.5	-1.60%	1.0	40,700	154.9	401	54.4	2.95%	2.9%	Link
LPB	Banks	48.1	2.34%	0.6	140,402	106.4	3,738	12.6	0.89%	24.7%	Link
NAB	Banks	14.2	-0.70%	0.5	24,534	61.2	2,633	5.4	0.97%	19.7%	Link
OCB	Banks	11.1	-1.33%	0.8	29,959	16.8	1,604	7.0	19.64%	12.7%	Link
NKG	Basic Resources	14.1	-2.43%	0.9	6,445	41.4	344	41.8	4.90%	2.0%	Link
ANV	Food & Beverage	23.5	-2.09%	1.1	6,377	10.2	3,992	6.0	4.07%	30.3%	Link
BAF	Food & Beverage	36.0	0.14%	0.6	10,914	37.2	658	54.5	2.91%	4.7%	Link
SAB	Food & Beverage	47.1	-0.63%	0.7	60,729	53.4	3,754	12.6	58.53%	22.0%	Link
VHC	Food & Beverage	62.4	1.13%	0.8	13,849	94.9	6,644	9.3	19.07%	15.5%	Link
BMP	Construction & Materials	150.5	0.33%	0.5	12,279	15.0	15,218	9.9	80.47%	41.5%	Link
CTD	Construction & Materials	86.5	0.58%	0.8	9,617	51.0	7,565	11.4	48.98%	9.1%	Link
CTR	Construction & Materials	84.0	-1.29%	0.9	9,734	20.3	5,489	15.5	5.19%	29.8%	Link
DPG	Construction & Materials	44.1	-1.34%	0.9	5,301	20.3	3,120	14.3	19.14%		Link
HHV	Construction & Materials	12.6	-0.79%	1.0	6,949	58.7	1,238	10.3	10.32%	5.8%	Link
PC1	Construction & Materials	19.2	-3.28%	0.6	8,143	278.2	2,532	7.8	16.39%		Link
VCG	Construction & Materials	22.9	0.22%	0.8	14,739	266.4	6,432	3.5	2.49%	38.9%	Link
VGC	Construction & Materials	43.0	-0.12%	1.0	19,279	10.2	2,896	14.9	1.67%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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