

STOCK MARKET

The VN-Index gained more than 16 points today, closing at 1,891.20 points. Market breadth turned positive, with 14 out of 18 sectors advancing, led by Financial Services, followed by Industrial Goods & Services. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Today's rally reflected stronger market consensus, with large-cap stocks attracting capital flows. The VN-Index may continue advancing toward the 1,900–1,920 range.

FUTURES CONTRACTS

VN30 futures contracts increased in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 06/05/2026, most covered warrants increased.

HIGHLIGHT

- VN-Index **+16.35** points, closing at **1891.2** points. HNX-Index **+1.04** points, closing at **248.46** points.
- Pulling the index up: **VCB (+1.07)**, **STB (+0.95)**, **TCB (+0.92)**, **LPB (+0.85)**, **GAS (+0.78)**.
- Pulling the index down: **MCH (-0.88)**, **FPT (-0.36)**, **NVL (-0.30)**, **VHM (-0.17)**, **VPI (-0.12)**.
- The matched trade value of VN-Index reached VND **21,819** billion, increased **15.05%** compared to the previous session. The total transaction value reached VND 23,899 billion.
- The trading range is 23.08 points. The market had **202** gainers, 64 remaining unchanged, **110** losers.
- Foreign investors' net selling value: VND **-1102.60** billion on HOSE, including **FPT (VND -453.79 billion)**, **ACB (VND -213.21 billion)**, **HPG (VND -212.13 billion)**, **VIC (VND -186.93 billion)**, **KDH (VND -111.97 billion)**. Foreign investors were net sellers on HNX with the value of VND **-2.29** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.31%**. Positive stocks: **HCM (+6.95%)**, **DGC (+5.28%)**, **SSI (+4.40%)**.
- BSC50 **+1.17%**. Positive stocks: **GEX (+6.92%)**, **POW (+5.13%)**, **VRE (+3.98%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.31%	1.17%	0.87%	1.04%
1 week	3.92%	1.83%	2.00%	1.52%
1 months	-1.32%	1.23%	11.06%	10.29%
3 months	-1.32%	-0.23%	4.90%	2.82%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,891.20	248.46	127.65
% 1D	0.87%	0.42%	0.31%
TV (VND bn)	21,819	993	453
%1D	15.05%	4.51%	-15.57%
Foreign (VND bn)	-1102.60	-2.29	-10.14

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
POW	202.30	FPT	-453.79
MSN	144.70	ACB	-213.21
DGC	78.33	HPG	-212.13
GEX	68.60	VIC	-186.93
MWG	58.09	KDH	-111.97

Source: FiinPro-X, BSC compiled

Overview of global stock markets

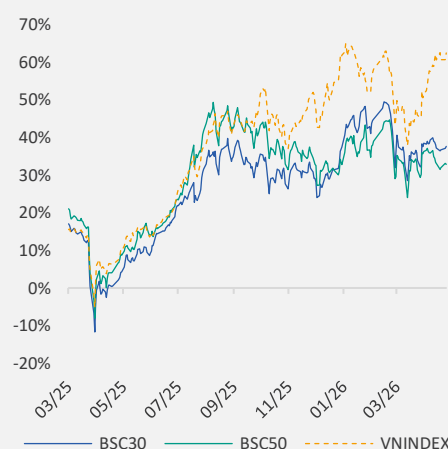
		%D	%W
SPX	7,259	0.81%	1.69%
FTSE100	10,408	1.84%	0.72%
Eurostoxx	5,959	1.99%	2.03%
Shanghai	4,160	1.17%	1.97%
Nikkei	59,513	0.38%	0.63%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	106.88	-2.72%
Gold	4,673	2.54%
Exchange rate		
USD/VND	26,326	-0.02%
EUR/VND	30,924	0.39%
JPY/VND	16,862	1.04%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.50%	0.01%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VCB	60.50	1.00%	1.07	5.94
STB	68.90	3.45%	0.95	10.23
TCB	33.90	1.80%	0.92	8.12
LPB	49.40	2.70%	0.85	1.46
GAS	79.20	1.93%	0.78	2.99

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
SHS	17.50	4.79%	0.43	16.00
NVB	10.80	1.89%	0.22	0.10
MBS	19.70	2.60%	0.19	4.67
CEO	17.50	2.34%	0.13	6.51
IPA	15.50	4.03%	0.08	0.06

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
VIX	17.60	6.99%	0.60	58.79
HCM	28.45	6.95%	0.42	33.87
HII	6.79	6.93%	0.01	0.99
GEE	114.20	6.93%	1.01	1.90
GEX	29.35	6.92%	0.53	14.27

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
CLM	73.80	9.99%	0.04	0.00
THB	10.10	9.78%	0.00	0.00
PJC	27.30	9.64%	0.01	0.00
CMC	9.70	8.99%	0.00	0.02
GIC	13.30	7.26%	0.01	0.03

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
MCH	131.70	-2.44%	-0.88	0.30
FPT	73.30	-1.35%	-0.36	11.19
NVL	17.15	-3.65%	-0.30	85.99
VHM	151.00	-0.13%	-0.17	6.36
VPI	60.70	-2.88%	-0.12	6.97

Top 5 laggards on the HNX

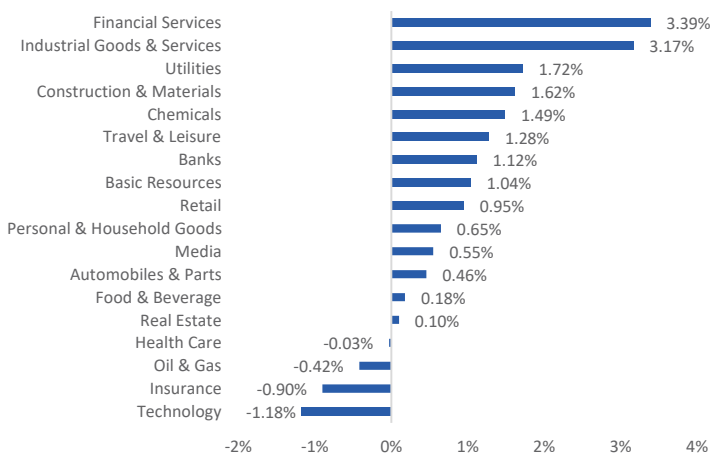
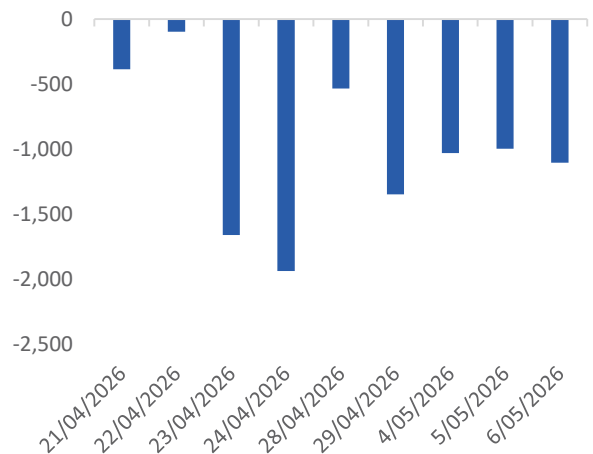
	Close	%Day	Index pt	Volume (mil)
KSF	82.70	-1.78%	-0.75	0.03
KSV	151.90	-3.68%	-0.63	0.06
BAB	11.10	-0.89%	-0.06	0.00
PVS	40.20	-0.50%	-0.06	4.90
NTP	60.10	-0.66%	-0.04	0.06

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
CMV	7.45	-6.88%	0.00	0.00
STG	35.90	-6.87%	-0.06	0.00
ABR	13.80	-6.76%	0.00	0.00
HRC	34.40	-5.75%	-0.01	0.00
VNG	6.44	-5.29%	-0.01	0.00

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
SDN	16.20	-10.00%	0.00	0.00
MED	18.40	-9.80%	-0.01	0.00
PTX	20.70	-9.21%	-0.01	0.00
CTT	15.40	-8.88%	0.00	0.00
SMN	8.60	-8.51%	0.00	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	86.0	1.4%	1.2	124,522	679.6	5,552	15.3	113.0	48.9%	Link
KBC	Real Estate	34.9	1.3%	1.1	32,443	246.1	1,714	20.1	46.0	9.3%	Link
KDH	Real Estate	24.2	-0.8%	1.2	27,382	202.5	1,077	22.7	39.9	27.8%	Link
PDR	Real Estate	16.6	1.2%	1.3	16,364	155.2	607	27.0	28.2	6.2%	Link
VHM	Real Estate	151.0	-0.1%	1.3	621,041	957.9	15,766	9.6	132.6	7.9%	Link
FPT	Technology	73.3	-1.4%	0.6	126,571	825.0	5,691	13.1	124.4	30.8%	Link
BSR	Oil & Gas	26.7	-0.2%	0.0	133,945	522.6	2,612	10	-	1.4%	Link
PVS	Oil & Gas	40.2	-0.5%	1.5	20,661	200.1	3,781	10.7	52.3	16.1%	Link
HCM	Financial Services	28.5	7.0%	1.3	28,727	924.2	1,382	19.3		34.8%	Link
SSI	Financial Services	28.5	4.4%	1.2	68,007	782.4	2,153	12.7		32.0%	Link
VCI	Financial Services	26.5	3.5%	1.1	29,379	346.7	1,314	19.5		19.8%	Link
DCM	Chemicals	42.6	0.0%	1.0	22,552	67.5	4,413	9.7	53.3	9.8%	Link
DGC	Chemicals	55.8	5.3%	1.1	20,128	329.9	6,911	7.7	96.7	6.0%	Link
ACB	Banks	23.1	2.2%	0.8	116,088	457.1	3,167	7.1	27.1	26.9%	Link
CTG	Banks	35.6	0.7%	1.0	274,173	363.2	4,906	7.2	53.5	25.2%	Link
HDB	Banks	26.6	0.8%	1.1	132,139	415.4	3,482	7.6	32.7	21.7%	Link
MBB	Banks	26.1	0.4%	1.0	209,027	436.4	3,442	7.5	32.4	23.0%	Link
MSB	Banks	12.8	0.4%	1.0	39,624	157.7	1,884	6.7	14.0	24.9%	Link
STB	Banks	68.9	3.5%	1.0	125,555	689.6	2,454	27.1		12.4%	Link
TCB	Banks	33.9	1.8%	1.1	235,972	272.6	3,677	9.1	43.5	22.5%	Link
TPB	Banks	16.3	0.0%	1.1	45,078	129.0	2,661	6.1	-	24.5%	Link
VCB	Banks	60.5	1.0%	0.9	500,505	356.9	4,301	13.9	75.8	20.1%	Link
VIB	Banks	16.2	1.6%	0.8	54,294	54.3	2,231	7.2	23.0	4.8%	Link
VPB	Banks	28.0	0.0%	1.1	222,150	536.0	3,314	8.5	36.5	24.5%	Link
HPG	Basic Resources	27.6	1.1%	1.1	209,540	768.5	2,749	9.9	32.2	22.7%	Link
HSG	Basic Resources	12.5	0.4%	1.1	10,051	56.7	673	18.5	15.7	4.1%	Link
DBC	Food & Beverage	22.9	0.7%	1.1	8,756	34.7	3,566	6.4	28.8	1.4%	Link
MSN	Food & Beverage	78.4	2.4%	1.1	110,757	451.3	3,268	23.4	100.4	24.5%	Link
VNM	Food & Beverage	61.5	0.7%	0.7	127,696	158.7	4,914	12.4	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownersh p	ROE (%)	Link
DGW	Retail	43.5	0.00%	1.1	9,621	54.6	2,914	14.9	23.52%	19.2%	Link
FRT	Retail	147.8	-0.74%	0.9	25,358	33.5	5,368	27.7	32.17%	25.1%	Link
BVH	Insurance	68.5	-1.01%	1.0	51,369	42.0	3,977	17.4	27.26%	12.1%	Link
DIG	Real Estate	14.8	3.15%	1.2	11,389	153.7	1,003	14.3	2.39%	7.7%	Link
DXG	Real Estate	15.8	2.93%	1.2	17,075	295.8	210	73.0	20.22%	1.7%	Link
HDC	Real Estate	18.9	1.07%	1.2	3,735	35.7	2,734	6.8	1.64%	24.8%	Link
HDG	Real Estate	25.6	0.00%	1.2	9,471	42.3	1,798	14.2	19.42%	10.1%	Link
IDC	Real Estate	45.0	0.45%	1.4	17,002	40.6	4,899	9.2	16.72%	29.2%	Link
NLG	Real Estate	27.3	0.93%	1.1	13,098	62.9	1,599	16.9	41.04%	5.9%	Link
SIP	Real Estate	60.1	0.17%	1.0	14,527	16.6	5,392	11.1	2.46%	25.6%	Link
SZC	Real Estate	27.3	0.93%	1.0	4,860	11.3	1,309	20.6	3.83%	7.4%	Link
TCH	Real Estate	17.4	1.76%	1.2	15,551	99.0	239	71.5	13.84%	1.8%	Link
VIC	Real Estate	219.5	0.00%	1.2	1,691,474	686.6	1,506	145.7	3.33%	8.0%	Link
VRE	Real Estate	36.6	3.98%	1.1	79,986	375.2	3,025	11.6	12.46%	14.6%	Link
CMG	Technology	27.8	0.91%	1.1	6,416	5.1	1,731	15.9	37.14%	12.9%	Link
PLX	Oil & Gas	39.0	-0.64%	0.9	49,871	121.7	1,400	28.0	14.33%	7.0%	Link
PVD	Oil & Gas	32.5	-1.52%	0.9	18,344	163.5	2,139	15.4	10.64%	7.1%	Link
FTS	Financial Services	26.9	2.68%	1.2	9,061	25.6	1,173	22.3	24.83%	9.2%	Link
MBS	Financial Services	19.7	2.60%	1.6	19,218	92.0	1,778	10.8	0.38%	15.0%	Link
GAS	Utilities	79.2	1.93%	1.1	187,486	237.0	4,808	16.2	2.16%	17.3%	Link
POW	Utilities	14.4	5.13%	1.2	41,876	538.9	1,122	12.2	3.52%	9.2%	Link
REE	Utilities	61.5	1.15%	0.5	32,933	24.4	4,858	12.5	48.99%	12.8%	Link
VJC	Travel & Leisure	181.5	0.28%	1.0	107,082	384.1	4,290	42.2	6.41%	10.1%	Link
GEX	Industrial Goods & Services	29.4	6.92%	1.3	35,918	405.4	1,139	24.1	7.11%	8.8%	Link
GMD	Industrial Goods & Services	78.4	1.03%	1.1	33,096	85.8	4,457	17.4	41.79%	14.6%	Link
HAH	Industrial Goods & Services	57.0	0.53%	1.0	10,679	109.9	6,764	8.4	11.43%	28.6%	Link
PVT	Industrial Goods & Services	23.5	-1.05%	1.0	11,161	135.9	2,433	9.8	13.70%	13.4%	Link
VTP	Industrial Goods & Services	66.4	0.76%	0.9	11,396	28.4	2,976	22.1	4.29%	21.6%	Link
PNJ	Personal & Household Goods	68.0	0.89%	1.1	34,490	81.5	7,093	9.5	48.38%	28.0%	Link
TCM	Personal & Household Goods	22.9	0.00%	1.0	2,566	12.9	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	21.0	0.96%	1.4	2,742	9.6	3,269	6.5	22.07%	21.1%	Link
DPM	Chemicals	26.6	0.00%	0.8	18,052	54.5	1,868	14.2	5.50%	11.1%	Link
GVR	Chemicals	35.8	1.70%	1.2	140,800	155.4	1,572	22.4	0.66%	11.0%	Link
EIB	Banks	22.0	2.09%	1.2	40,048	157.6	401	53.6	2.94%	2.9%	Link
LPB	Banks	49.4	2.70%	0.5	143,688	71.9	3,738	12.9	0.89%	24.7%	Link
NAB	Banks	14.4	1.06%	0.6	24,363	85.2	2,633	5.4	0.97%	19.7%	Link
OCB	Banks	11.2	0.90%	0.8	29,560	14.5	1,604	6.9	19.64%	12.7%	Link
NKG	Basic Resources	14.4	2.14%	1.2	6,288	41.4	344	40.8	4.90%	2.0%	Link
ANV	Food & Beverage	23.9	1.71%	1.2	6,244	8.4	3,992	5.9	4.07%	30.3%	Link
BAF	Food & Beverage	36.2	0.56%	0.5	10,930	44.1	658	54.6	2.88%	4.7%	Link
SAB	Food & Beverage	47.8	1.59%	0.6	60,345	36.8	3,754	12.5	58.52%	22.0%	Link
VHC	Food & Beverage	61.4	-1.60%	0.9	14,006	139.3	6,644	9.4	19.07%	15.5%	Link
BMP	Construction & Materials	150.4	-0.07%	0.4	12,320	11.0	15,218	9.9	80.47%	41.5%	Link
CTD	Construction & Materials	86.6	0.12%	1.1	9,673	61.9	7,565	11.4	48.97%	9.1%	Link
CTR	Construction & Materials	84.0	0.00%	1.1	9,608	16.7	5,489	15.3	5.16%	29.8%	Link
DPG	Construction & Materials	44.5	0.79%	1.1	5,230	31.3	3,213	13.7	19.12%	14.3%	Link
HHV	Construction & Materials	12.9	2.38%	1.0	6,894	69.2	1,238	10.2	10.32%	5.8%	Link
PC1	Construction & Materials	19.8	3.39%	1.0	7,876	187.3	2,532	7.6	13.50%		Link
VCG	Construction & Materials	23.2	1.53%	0.9	14,772	217.8	6,432	3.6	2.55%	38.9%	Link
VGC	Construction & Materials	43.5	1.28%	1.2	19,257	28.0	2,896	14.8	1.58%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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