

STOCK MARKET

The VN-Index continued its upward momentum today, gaining nearly 18 points to close at 1,909.01, primarily driven by Vin-related stocks. Market breadth tilted slightly negative, with 9 out of 18 sectors advancing, led by Industrial Goods & Services, followed by Real Estate. On the other hand, the Oil & Gas sector recorded the steepest decline. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. The VN-Index’s rally faced resistance near the 1,920 level, while the RSI indicator has also entered overbought territory. In the short term, the market may experience increased volatility within the 1,900–1,920 range.

FUTURES CONTRACTS

VN30 futures contracts increased in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 07/05/2026, most covered warrants increased.

HIGHLIGHT

- VN-Index **+17.81** points, closing at **1909.01** points. HNX-Index **-0.70** points, closing at **247.76** points.
- Pulling the index up: **VHM (+9.78)**, **VIC (+7.53)**, **STB (+2.05)**, **LPB (+1.18)**, **HDB (+0.99)**.
- Pulling the index down: **GAS (-1.57)**, **BSR (-1.22)**, **VCB (-0.35)**, **PLX (-0.34)**, **SAB (-0.31)**.
- The matched trade value of VN-Index reached VND **25,954** billion, increased **18.95%** compared to the previous session. The total transaction value reached VND 30,091 billion.
- The trading range is 28.5 points. The market had **119** gainers, 60 remaining unchanged, **191** losers.
- Foreign investors' net selling value: VND **-312.85** billion on HOSE, including **FPT (VND -372.94 billion)**, **ACB (VND -296.65 billion)**, **KDH (VND -118.92 billion)**, **BSR (VND -99.31 billion)**, **VCI (VND -73.92 billion)**. Foreign investors were net buyers on HNX with the value of VND **12.32** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.02%**. Positive stocks: **STB (+6.97%)**, **VHM (+6.95%)**, **HDB (+3.38%)**.
- BSC50 **-0.69%**. Positive stocks: **GEX (+6.98%)**, **LPB (+3.64%)**, **IDC (+2.44%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.02%	-0.69%	0.94%	1.25%
1 week	4.34%	1.14%	2.96%	2.79%
1 months	-1.86%	1.61%	12.64%	12.20%
3 months	-1.86%	-1.75%	5.18%	2.98%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,909.01	247.76	128.18
% 1D	0.94%	-0.28%	0.42%
TV (VND bn)	25,954	916	364
%1D	18.95%	-8.66%	-37.59%
Foreign (VND bn)	-312.85	12.32	-11.93

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSN	376.41	FPT	-372.94
GEX	144.06	ACB	-296.65
VHM	110.52	KDH	-118.92
POW	109.49	BSR	-99.31
HDB	86.80	VCI	-73.92

Source: FiinPro-X, BSC compiled

Overview of global stock markets

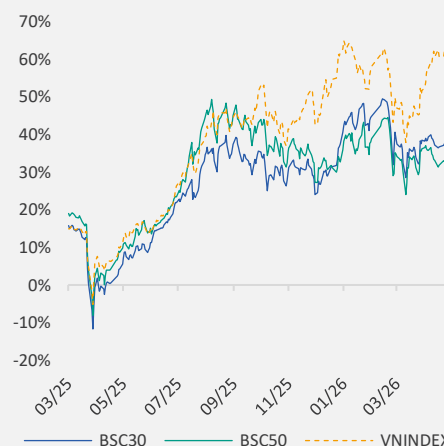
		%D	%W
SPX	7,365	1.46%	3.21%
FTSE100	10,370	-0.66%	1.53%
Eurostoxx	6,040	0.25%	3.75%
Shanghai	4,180	0.48%	2.29%
Nikkei	62,834	5.80%	5.44%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	99.43	-1.82%
Gold	4,728	0.78%
Exchange rate		
USD/VND	26,311	-0.06%
EUR/VND	30,969	0.13%
JPY/VND	16,826	-0.07%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.50%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	161.50	6.95%	9.78	9.45
VIC	224.00	2.05%	7.53	4.55
STB	73.70	6.97%	2.05	21.19
LPB	51.20	3.64%	1.18	3.43
HDB	27.50	3.38%	0.99	34.99

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
IDC	46.10	2.44%	0.24	2.02
NTP	62.00	3.16%	0.19	0.35
KSV	153.00	0.72%	0.13	0.02
KSF	82.90	0.24%	0.10	0.03
BAB	11.20	0.90%	0.06	0.00

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
FDC	21.40	7.00%	0.01	0.06
C32	15.30	6.99%	0.01	0.37
GEX	31.40	6.98%	0.57	35.71
HRC	36.80	6.98%	0.02	0.01
STB	73.70	6.97%	1.92	21.19

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
HMH	16.50	10.00%	0.01	0.00
NBW	34.10	10.00%	0.01	0.00
CTT	16.90	9.74%	0.00	0.00
VC6	24.10	9.55%	0.01	0.00
PGT	6.90	9.52%	0.00	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	76.00	-4.04%	-1.57	2.33
BSR	25.50	-4.49%	-1.22	15.93
VCB	60.30	-0.33%	-0.35	6.13
PLX	37.70	-3.33%	-0.34	4.51
SAB	46.65	-2.41%	-0.31	1.20

Top 5 laggards on the HNX

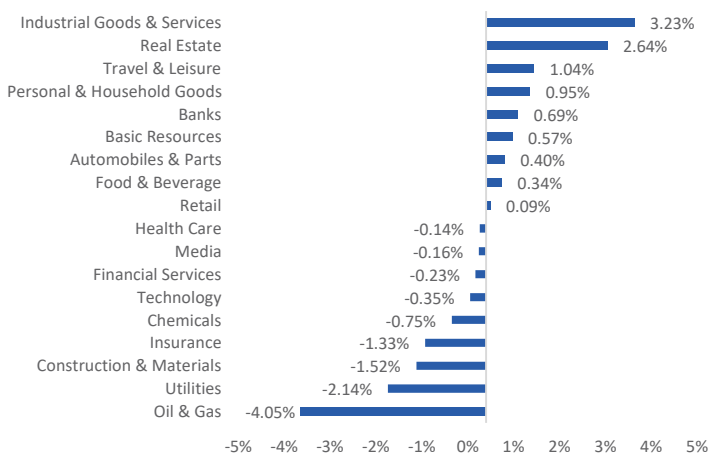
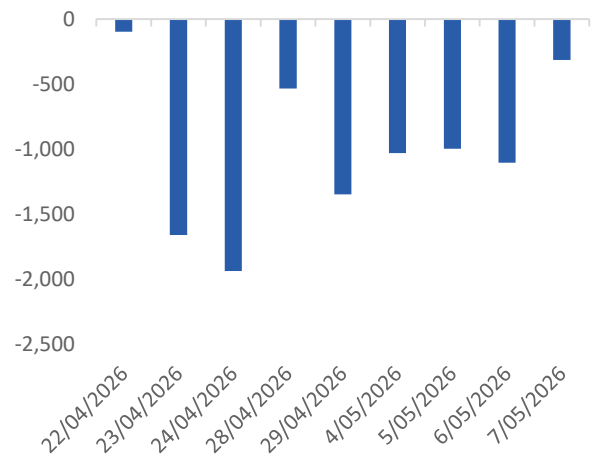
	Close	%Day	Index pt	Volume (mil)
PVS	38.90	-3.23%	-0.37	4.29
HUT	16.00	-1.84%	-0.18	2.19
SHS	17.20	-1.71%	-0.15	8.01
CEO	17.20	-1.71%	-0.09	10.26
PTI	28.00	-4.44%	-0.09	0.00

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
HUB	14.00	-6.98%	-0.01	0.16
CTD	80.60	-6.93%	-0.14	2.72
NVT	7.26	-6.92%	-0.01	0.01
ABR	12.85	-6.88%	0.00	0.00
CLC	52.20	-5.09%	-0.02	0.01

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
HTC	39.60	-10.00%	-0.04	0.04
SSM	4.70	-9.62%	0.00	0.00
VLA	10.00	-9.09%	0.00	0.01
S55	62.00	-7.46%	-0.02	0.00
NFC	58.30	-7.46%	-0.05	0.00

Figure 1
Sectors performance

Figure 2
Foreign transactions

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	86.0	0.0%	1.2	126,284	719.5	5,552	15.5	113.0	48.9%	Link
KBC	Real Estate	34.5	-1.2%	1.4	32,867	175.7	1,714	20.4	46.0	9.1%	Link
KDH	Real Estate	24.2	0.0%	1.1	27,158	242.4	1,077	22.5	39.9	27.5%	Link
PDR	Real Estate	16.6	-0.3%	1.3	16,564	323.0	607	27.4	28.2	6.2%	Link
VHM	Real Estate	161.5	7.0%	1.2	620,219	1487.4	15,766	9.6	132.6	7.9%	Link
FPT	Technology	73.0	-0.4%	0.7	124,867	807.1	5,691	12.9	124.4	30.5%	Link
BSR	Oil & Gas	25.5	-4.5%	0.0	133,695	411.8	2,612	10	-	1.4%	Link
PVS	Oil & Gas	38.9	-3.2%	1.4	20,559	168.1	3,781	10.6	52.3	16.2%	Link
HCM	Financial Services	28.2	-0.9%	1.3	30,725	406.9	1,382	20.6		34.8%	Link
SSI	Financial Services	28.4	-0.5%	1.2	70,996	544.7	2,153	13.2		32.1%	Link
VCI	Financial Services	25.9	-2.3%	1.1	30,412	265.7	1,314	20.2		19.7%	Link
DCM	Chemicals	41.1	-3.5%	0.7	22,552	213.1	4,413	9.7	53.3	9.8%	Link
DGC	Chemicals	53.9	-3.4%	1.1	21,192	198.7	6,911	8.1	96.7	6.4%	Link
ACB	Banks	22.9	-0.9%	0.9	118,657	471.4	3,167	7.3	27.1	26.6%	Link
CTG	Banks	35.8	0.7%	1.1	276,115	385.2	4,906	7.3	53.5	25.2%	Link
HDB	Banks	27.5	3.4%	1.1	133,140	949.7	3,482	7.6	32.7	21.7%	Link
MBB	Banks	26.1	0.2%	1.0	209,833	445.1	3,442	7.6	32.4	23.0%	Link
MSB	Banks	13.0	2.0%	0.9	39,780	297.6	1,884	6.8	14.0	23.3%	Link
STB	Banks	73.7	7.0%	0.9	129,891	1520.7	2,454	28.1		12.4%	Link
TCB	Banks	33.7	-0.6%	1.2	240,224	349.2	3,677	9.2	43.5	22.5%	Link
TPB	Banks	16.1	-1.2%	1.1	45,078	193.4	2,661	6.1	-	24.5%	Link
VCB	Banks	60.3	-0.3%	0.9	505,518	370.9	4,301	14.1	75.8	20.0%	Link
VIB	Banks	16.1	-0.6%	0.8	55,145	127.3	2,231	7.3	23.0	4.8%	Link
VPB	Banks	28.2	0.5%	1.3	222,150	523.9	3,314	8.5	36.5	24.5%	Link
HPG	Basic Resources	27.8	0.5%	1.1	211,843	757.8	2,749	10.0	32.2	22.6%	Link
HSG	Basic Resources	12.6	0.8%	1.2	10,091	51.1	673	18.6	15.7	4.0%	Link
DBC	Food & Beverage	22.7	-0.9%	0.9	8,813	35.2	3,566	6.4	28.8	1.4%	Link
MSN	Food & Beverage	81.0	3.3%	1.2	113,360	1311.2	3,268	24.0	100.4	24.5%	Link
VNM	Food & Beverage	61.5	0.0%	0.6	128,532	298.7	4,914	12.5	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	44.2	1.61%	1.1	9,621	55.6	2,914	14.9	23.51%	19.2%	Link
FRT	Retail	145.7	-1.42%	0.8	25,171	236.6	5,368	27.5	32.17%	25.1%	Link
BVH	Insurance	67.2	-1.90%	0.9	50,849	64.3	3,977	17.2	27.26%	12.1%	Link
DIG	Real Estate	14.5	-1.69%	1.2	11,747	130.1	1,003	14.7	2.46%	7.7%	Link
DXG	Real Estate	15.5	-2.22%	1.3	17,576	295.0	210	75.1	20.30%	1.7%	Link
HDC	Real Estate	18.8	-0.53%	1.4	3,775	52.9	2,734	6.9	1.61%	24.8%	Link
HDG	Real Estate	25.6	-0.20%	1.1	9,471	47.3	1,798	14.2	19.30%	10.1%	Link
IDC	Real Estate	46.1	2.44%	1.7	17,077	92.1	4,899	9.2	16.72%	29.2%	Link
NLG	Real Estate	27.0	-0.92%	1.1	13,219	105.7	1,599	17.0	41.01%	5.9%	Link
SIP	Real Estate	59.0	-1.83%	0.9	14,551	21.2	5,392	11.2	2.46%	25.6%	Link
SZC	Real Estate	27.3	0.00%	1.2	4,905	17.8	1,309	20.8	3.75%	7.4%	Link
TCH	Real Estate	17.1	-1.73%	1.4	15,825	161.9	239	72.7	13.78%	1.8%	Link
VIC	Real Estate	224.0	2.05%	1.2	1,691,474	1017.7	1,506	145.7	3.33%	8.0%	Link
VRE	Real Estate	36.5	-0.27%	1.1	83,167	473.4	3,025	12.1	12.50%	14.6%	Link
CMG	Technology	27.9	0.36%	1.1	6,475	10.8	1,731	16.1	37.14%	12.9%	Link
PLX	Oil & Gas	37.7	-3.33%	0.7	49,553	171.7	1,400	27.9	14.38%	7.0%	Link
PVD	Oil & Gas	31.6	-2.77%	0.7	18,066	173.5	2,139	15.2	10.57%	7.1%	Link
FTS	Financial Services	26.6	-1.12%	1.2	9,303	14.3	1,173	22.9	24.82%	9.2%	Link
MBS	Financial Services	19.6	-0.51%	1.5	19,718	43.0	1,775	11.1	0.38%	15.0%	Link
GAS	Utilities	76.0	-4.04%	0.9	191,106	179.4	4,808	16.5	2.16%	17.3%	Link
POW	Utilities	14.4	0.00%	1.1	44,024	334.9	1,122	12.8	3.99%	9.2%	Link
REE	Utilities	61.4	-0.16%	0.5	33,312	61.4	4,858	12.7	48.96%	12.8%	Link
VJC	Travel & Leisure	182.0	0.28%	0.8	107,377	1607.8	4,290	42.3	6.40%	10.1%	Link
GEX	Industrial Goods & Services	31.4	6.98%	1.6	38,404	1113.1	1,139	25.8	7.38%	8.8%	Link
GMD	Industrial Goods & Services	79.5	1.40%	1.0	33,437	225.9	4,457	17.6	41.76%	14.6%	Link
HAH	Industrial Goods & Services	56.6	-0.70%	0.9	10,735	83.7	6,764	8.4	11.41%	28.6%	Link
PVT	Industrial Goods & Services	22.4	-4.89%	0.6	11,043	199.8	2,433	9.7	13.70%	13.4%	Link
VTP	Industrial Goods & Services	66.2	-0.30%	0.9	11,483	34.5	2,973	22.3	4.32%	21.6%	Link
PNJ	Personal & Household Goods	69.1	1.62%	1.1	34,797	84.0	7,093	9.6	48.28%	28.0%	Link
TCM	Personal & Household Goods	23.0	0.22%	0.9	2,566	12.6	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	20.9	-0.48%	1.7	2,703	12.2	3,269	6.4	22.08%	21.1%	Link
DPM	Chemicals	26.0	-2.07%	0.8	18,052	98.2	1,868	14.2	5.26%	11.1%	Link
GVR	Chemicals	35.9	0.14%	1.4	143,200	191.3	1,572	22.8	0.66%	11.0%	Link
EIB	Banks	22.1	0.46%	1.2	40,887	204.4	401	54.7	2.94%	2.9%	Link
LPB	Banks	51.2	3.64%	0.5	147,572	173.9	3,738	13.2	0.88%	24.7%	Link
NAB	Banks	14.5	1.05%	0.5	24,620	35.7	2,633	5.5	0.99%	19.7%	Link
OCB	Banks	11.3	0.45%	0.7	29,826	19.1	1,604	7.0	19.64%	12.7%	Link
NKG	Basic Resources	14.3	-0.35%	1.2	6,423	36.3	344	41.7	4.90%	2.0%	Link
ANV	Food & Beverage	23.7	-0.84%	1.2	6,350	11.2	3,992	6.0	4.07%	30.3%	Link
BAF	Food & Beverage	35.8	-0.97%	0.5	10,990	54.8	658	54.9	2.86%	4.7%	Link
SAB	Food & Beverage	46.7	-2.41%	0.5	61,306	56.4	3,754	12.7	58.52%	22.0%	Link
VHC	Food & Beverage	60.5	-1.47%	1.1	13,781	88.7	6,644	9.2	19.03%	15.5%	Link
BMP	Construction & Materials	150.6	0.13%	0.6	12,312	25.6	15,218	9.9	80.47%	41.5%	Link
CTD	Construction & Materials	80.6	-6.93%	1.1	9,684	232.2	7,565	11.5	48.98%	9.1%	Link
CTR	Construction & Materials	85.0	1.19%	1.1	9,608	17.0	5,489	15.3	5.14%	29.8%	Link
DPG	Construction & Materials	43.0	-3.26%	1.1	5,271	69.4	3,213	13.8	19.09%	14.3%	Link
HHV	Construction & Materials	12.6	-2.71%	1.1	7,058	85.2	1,238	10.4	10.39%	5.8%	Link
PC1	Construction & Materials	19.1	-3.79%	0.9	8,143	199.7	2,532	7.8	13.87%		Link
VCG	Construction & Materials	22.4	-3.66%	0.9	14,998	505.6	6,432	3.6	2.66%	38.9%	Link
VGC	Construction & Materials	43.9	0.80%	1.4	19,503	55.2	2,896	15.0	1.51%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center
Macroeconomic & Market Research
Khoabn@bsc.com.vn

Phan Quoc Buu

Deputy Head of Analysis & Research Center
Sector & Corporate Research
Buupq@bsc.com.vn

Macroeconomic & Market Research**Vu Viet Anh**

Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst
Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst
Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst
Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower
No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,
Vietnam
Tel: (008424) 3935 2722
Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building
No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,
Vietnam
Tel: (008424) 3821 8885
Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn
Northern region: (024) 39264 660
Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>