

STOCK MARKET

The VN-Index fluctuated within the 1,897–1,922 range before closing at 1,915.37 points, up more than 6 points compared to the previous session. Market breadth tilted negative, with 12 out of 18 sectors declining, led by Insurance, followed by Retail. On the other hand, the Industrial Goods & Services sector led the gains. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. Large-cap stocks continued to act as the market’s main support today. Although the VN-Index has broken above its previous peak, stronger market consensus is still needed for the index to decisively move beyond the 1,900–1,920 range.

FUTURES CONTRACTS

VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 08/05/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **+6.36** points, closing at **1915.37** points. HNX-Index **-1.27** points, closing at **246.49** points.
- Pulling the index up: **VIC (+3.31)**, **BID (+2.49)**, **VHM (+2.22)**, **VCB (+0.71)**, **CTG (+0.67)**.
- Pulling the index down: **VJC (-0.71)**, **GAS (-0.66)**, **MWG (-0.43)**, **FPT (-0.39)**, **VPB (-0.33)**.
- The matched trade value of VN-Index reached VND **24,062** billion, decreased **-7.29%** compared to the previous session. The total transaction value reached VND 28,168 billion.
- The trading range is 24.75 points. The market had **97** gainers, 56 remaining unchanged, **213** losers.
- Foreign investors' net selling value: VND **-888.86** billion on HOSE, including **FPT (VND -445.03 billion)**, **VHM (VND -266.92 billion)**, **ACB (VND -138.41 billion)**, **MSB (VND -109.71 billion)**, **CTD (VND -79.79 billion)**. Foreign investors were net buyers on HNX with the value of VND **1.57** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.21%**. Positive stocks: **MSB (+3.85%)**, **BID (+3.79%)**, **BSR (+1.76%)**.
- BSC50 **-0.71%**. Positive stocks: **GEX (+6.69%)**, **NAB (+2.41%)**, **GMD (+1.51%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.21%	-0.71%	0.33%	-0.24%
1 week	4.97%	0.46%	3.30%	2.54%
1 months	-3.14%	2.65%	13.74%	12.88%
3 months	-3.14%	-3.50%	4.72%	2.18%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,915.37	246.49	127.33
% 1D	0.33%	-0.51%	-0.66%
TV (VND bn)	24,062	792	350
%1D	-7.29%	-13.83%	-27.28%
Foreign (VND bn)	-888.86	1.57	-12.89

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSN	162.01	FPT	-445.03
VIX	146.74	VHM	-266.92
VIC	136.41	ACB	-138.41
BID	99.14	MSB	-109.71
GEX	58.85	CTD	-79.79

Source: FiinPro-X, BSC compiled

Overview of global stock markets

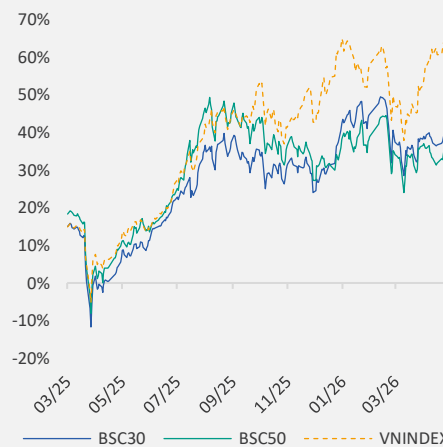
		%D	%W
SPX	7,337	-0.38%	1.78%
FTSE100	10,217	-0.58%	-1.56%
Eurostoxx	5,924	-1.20%	0.90%
Shanghai	4,180	0.00%	2.48%
Nikkei	62,714	-0.16%	3.63%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	100.11	0.05%
Gold	4,716	0.65%
Exchange rate		
USD/VND	26,310	
EUR/VND	30,944	0.29%
JPY/VND	16,789	0.01%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.28%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	226.00	0.89%	3.31	9.50
BID	42.40	3.79%	2.49	23.95
VHM	164.00	1.55%	2.22	9.03
VCB	60.70	0.66%	0.71	10.03
CTG	36.20	1.12%	0.67	18.27

Top 5 leaders on the HNX

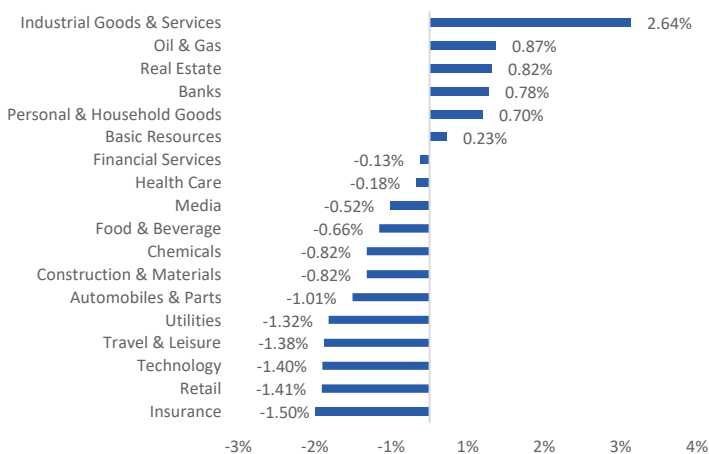
	Close	%Day	Index pt	Volume (mil)
THD	33.00	3.77%	0.27	0.03
KSV	154.30	0.85%	0.15	0.02
SHS	17.40	1.16%	0.10	9.15
PVI	79.00	0.89%	0.09	0.23
INN	41.60	6.67%	0.04	0.00

Top 5 gainers on the HSX

	Close	%Day	Index pt	Volume (mil)
ASP	7.96	6.99%	0.00	0.49
HRC	39.35	6.93%	0.02	0.01
GEX	33.50	6.69%	0.58	30.90
SPM	9.04	6.60%	0.00	0.00
VIX	18.60	5.08%	0.47	84.18

Top 5 gainers on the HNX

	Close	%Day	Index pt	Volume (mil)
ALT	13.30	9.92%	0.00	0.00
SSM	5.10	8.51%	0.00	0.00
PPY	9.20	8.24%	0.00	0.00
S55	67.00	8.06%	0.02	0.00
VE3	6.80	7.94%	0.00	0.00

Figure 1
Sectors performance

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VJC	176.20	-3.19%	-0.71	3.07
GAS	74.70	-1.71%	-0.66	1.42
MWG	84.60	-1.63%	-0.43	5.15
FPT	71.90	-1.51%	-0.39	16.21
VPB	27.95	-0.71%	-0.33	15.76

Top 5 laggards on the HNX

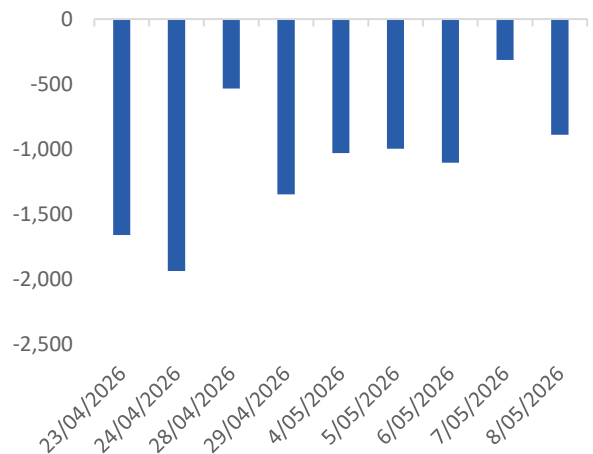
	Close	%Day	Index pt	Volume (mil)
KSF	80.00	-3.50%	-1.44	0.02
NTP	61.10	-1.45%	-0.09	0.16
CEO	17.00	-1.16%	-0.06	8.31
HUT	15.90	-0.63%	-0.06	1.46
IPA	14.90	-3.25%	-0.06	0.02

Top 5 losers on the HSX

	Close	%Day	Index pt	Volume (mil)
VNE	3.21	-6.96%	0.00	1.52
STG	35.60	-6.93%	-0.06	0.00
SBV	6.51	-6.87%	0.00	0.01
GTA	8.40	-6.67%	0.00	0.00
PMG	6.82	-6.32%	0.00	0.00

Top 5 losers on the HNX

	Close	%Day	Index pt	Volume (mil)
SRA	1.80	-10.00%	-0.01	0.48
VLA	9.00	-10.00%	0.00	0.00
VC1	14.90	-9.70%	-0.01	0.00
CET	7.20	-8.86%	0.00	0.01
TJC	12.30	-7.52%	0.00	0.02

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	84.6	-1.6%	1.1	126,284	437.8	5,552	15.5	113.0	49.0%	Link
KBC	Real Estate	33.6	-2.6%	1.4	32,491	98.5	1,714	20.1	46.0	9.0%	Link
KDH	Real Estate	24.3	0.2%	0.9	27,158	139.6	1,077	22.5	39.9	27.2%	Link
PDR	Real Estate	16.4	-1.2%	1.1	16,514	116.5	607	27.3	28.2	6.2%	Link
VHM	Real Estate	164.0	1.6%	1.6	663,347	1451.9	15,766	10.2	132.6	7.9%	Link
FPT	Technology	71.9	-1.5%	0.6	124,356	1187.1	5,691	12.8	124.4	30.4%	Link
BSR	Oil & Gas	26.0	1.8%	0.0	127,686	260.9	2,612	10	-	1.4%	Link
PVS	Oil & Gas	38.7	-0.5%	1.6	19,894	104.0	3,781	10.3	52.3	16.2%	Link
HCM	Financial Services	28.0	-0.9%	1.3	30,455	510.0	1,382	20.4		34.8%	Link
SSI	Financial Services	28.3	-0.2%	1.2	70,623	425.0	2,153	13.2		32.1%	Link
VCI	Financial Services	26.0	0.2%	1.0	29,724	164.7	1,314	19.7		19.7%	Link
DCM	Chemicals	40.2	-2.2%	0.5	21,758	137.8	4,413	9.3	53.3	9.8%	Link
DGC	Chemicals	52.2	-3.2%	0.7	20,470	258.2	6,911	7.8	96.7	6.5%	Link
ACB	Banks	22.9	-0.2%	0.7	117,629	362.1	3,167	7.2	27.1	26.2%	Link
CTG	Banks	36.2	1.1%	0.9	278,057	664.4	4,906	7.3	53.5	25.2%	Link
HDB	Banks	27.4	-0.6%	1.1	137,645	305.9	3,482	7.9	32.7	21.8%	Link
MBB	Banks	26.2	0.2%	0.8	210,235	589.6	3,442	7.6	32.4	23.0%	Link
MSB	Banks	13.5	3.9%	0.9	40,560	652.3	1,884	6.9	14.0	23.4%	Link
STB	Banks	73.5	-0.3%	0.8	138,940	617.2	2,454	30.0		12.4%	Link
TCB	Banks	33.9	0.5%	1.0	238,806	389.6	3,677	9.2	43.5	22.5%	Link
TPB	Banks	16.0	-0.3%	1.0	44,523	212.7	2,661	6.0	-	24.5%	Link
VCB	Banks	60.7	0.7%	0.8	503,847	611.9	4,301	14.0	75.8	20.0%	Link
VIB	Banks	16.1	-0.3%	0.8	54,804	186.1	2,231	7.2	23.0	4.8%	Link
VPB	Banks	28.0	-0.7%	1.3	223,340	442.6	3,314	8.5	36.5	24.5%	Link
HPG	Basic Resources	27.9	0.4%	0.8	212,994	577.6	2,749	10.1	32.2	22.5%	Link
HSG	Basic Resources	12.5	-1.2%	1.1	10,172	34.5	673	18.7	15.7	3.9%	Link
DBC	Food & Beverage	22.5	-0.9%	0.8	8,736	46.7	3,566	6.4	28.8	1.4%	Link
MSN	Food & Beverage	80.2	-1.0%	1.1	117,119	717.9	3,268	24.8	100.4	24.8%	Link
VNM	Food & Beverage	60.9	-1.0%	0.5	128,532	170.6	4,914	12.5	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownersh p	ROE (%)	Link
DGW	Retail	43.3	-2.04%	1.1	9,776	82.9	2,914	15.2	23.51%	19.2%	Link
FRT	Retail	145.0	-0.48%	0.8	24,813	54.6	5,368	27.1	32.17%	25.1%	Link
BVH	Insurance	66.0	-1.79%	0.8	49,884	92.9	3,977	16.9	27.26%	12.1%	Link
DIG	Real Estate	14.5	-0.34%	1.1	11,548	117.6	1,003	14.5	2.34%	7.7%	Link
DXG	Real Estate	15.5	0.00%	1.2	17,186	151.4	210	73.4	20.30%	1.7%	Link
HDC	Real Estate	18.6	-1.33%	1.1	3,755	36.6	2,734	6.9	1.59%	24.8%	Link
HDG	Real Estate	25.1	-1.76%	0.9	9,453	65.8	1,798	14.2	18.94%	10.1%	Link
IDC	Real Estate	45.9	-0.43%	1.4	17,495	43.8	4,899	9.4	16.78%	29.2%	Link
NLG	Real Estate	26.5	-1.85%	0.8	13,098	82.7	1,599	16.9	40.75%	5.9%	Link
SIP	Real Estate	58.6	-0.68%	0.9	14,285	17.5	5,392	10.9	2.45%	25.6%	Link
SZC	Real Estate	26.7	-2.02%	1.2	4,905	25.1	1,309	20.8	3.72%	7.4%	Link
TCH	Real Estate	17.0	-0.59%	1.0	15,551	146.1	239	71.5	13.43%	1.8%	Link
VIC	Real Estate	226.0	0.89%	1.3	1,726,151	2099.3	1,506	148.7	3.34%	8.0%	Link
VRE	Real Estate	35.9	-1.64%	1.4	82,940	292.3	3,025	12.1	12.51%	14.6%	Link
CMG	Technology	27.8	-0.54%	0.9	6,498	3.8	1,731	16.1	37.07%	12.9%	Link
PLX	Oil & Gas	37.6	-0.27%	1.0	47,901	74.3	1,400	26.9	14.38%	7.0%	Link
PVD	Oil & Gas	30.8	-2.53%	0.9	17,566	107.3	2,139	14.8	10.57%	7.1%	Link
FTS	Financial Services	26.5	-0.19%	1.0	9,200	16.3	1,173	22.6	24.82%	9.2%	Link
MBS	Financial Services	19.5	-0.51%	1.5	19,618	41.0	1,773	11.1	0.38%	15.0%	Link
GAS	Utilities	74.7	-1.71%	0.9	183,384	107.4	4,808	15.8	2.16%	17.3%	Link
POW	Utilities	14.0	-2.44%	1.0	44,024	342.3	1,122	12.8	4.24%	9.2%	Link
REE	Utilities	61.0	-0.65%	0.4	33,258	51.0	4,858	12.6	48.97%	12.8%	Link
VJC	Travel & Leisure	176.2	-3.19%	0.9	107,673	554.8	4,290	42.4	6.40%	10.1%	Link
GEX	Industrial Goods & Services	33.5	6.69%	1.6	41,086	1013.5	1,139	27.6	7.64%	8.8%	Link
GMD	Industrial Goods & Services	80.7	1.51%	1.0	33,906	218.5	4,457	17.8	41.89%	14.6%	Link
HAH	Industrial Goods & Services	56.5	-0.18%	0.9	10,660	94.4	6,764	8.4	11.41%	28.6%	Link
PVT	Industrial Goods & Services	22.1	-1.12%	0.8	10,503	87.6	2,433	9.2	13.70%	13.4%	Link
VTP	Industrial Goods & Services	66.0	-0.30%	0.7	11,448	38.0	2,970	22.3	4.16%	21.6%	Link
PNJ	Personal & Household Goods	70.1	1.45%	0.8	35,360	68.9	7,093	9.7	48.18%	28.0%	Link
TCM	Personal & Household Goods	22.9	-0.22%	0.9	2,571	10.9	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	20.4	-2.39%	1.4	2,690	22.7	3,269	6.4	22.07%	21.1%	Link
DPM	Chemicals	25.9	-0.58%	0.6	17,678	66.1	1,868	13.9	5.19%	11.1%	Link
GVR	Chemicals	35.7	-0.42%	1.8	143,400	133.7	1,572	22.8	0.66%	11.0%	Link
EIB	Banks	22.2	0.45%	1.3	41,073	239.2	401	54.9	2.94%	2.9%	Link
LPB	Banks	51.8	1.17%	0.7	152,949	137.3	3,738	13.7	0.92%	24.7%	Link
NAB	Banks	14.9	2.41%	0.6	24,877	49.8	2,633	5.5	1.01%	19.7%	Link
OCB	Banks	11.3	0.00%	0.7	29,959	53.6	1,604	7.0	19.64%	12.7%	Link
NKG	Basic Resources	14.2	-1.05%	1.1	6,400	28.1	344	41.6	4.87%	2.0%	Link
ANV	Food & Beverage	23.3	-1.48%	1.1	6,297	9.6	3,992	5.9	4.06%	30.3%	Link
BAF	Food & Beverage	35.6	-0.56%	0.6	10,884	60.0	658	54.4	2.86%	4.7%	Link
SAB	Food & Beverage	46.3	-0.86%	0.5	59,832	45.5	3,754	12.4	58.50%	22.0%	Link
VHC	Food & Beverage	60.5	0.00%	0.9	13,579	82.6	6,644	9.1	18.94%	15.5%	Link
BMP	Construction & Materials	150.0	-0.40%	0.6	12,328	12.0	15,218	9.9	80.47%	41.5%	Link
CTD	Construction & Materials	76.8	-4.71%	0.8	9,013	390.6	7,565	10.7	48.98%	9.1%	Link
CTR	Construction & Materials	83.4	-1.88%	0.9	9,723	16.2	5,489	15.5	5.12%	29.8%	Link
DPG	Construction & Materials	43.0	0.00%	0.8	5,099	61.7	3,213	13.4	18.99%	14.3%	Link
HHV	Construction & Materials	12.4	-1.59%	1.1	6,867	150.2	1,238	10.1	10.29%	5.8%	Link
PC1	Construction & Materials	18.1	-4.99%	1.0	7,835	342.9	2,532	7.5	13.53%		Link
VCG	Construction & Materials	22.1	-1.34%	0.8	14,449	315.9	6,432	3.5	2.66%	38.9%	Link
VGC	Construction & Materials	44.3	1.03%	1.2	19,660	39.0	2,896	15.1	1.51%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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