

STOCK MARKET

VN-Index fell nearly 20 points today and closed at 1,895.50 points. Market breadth tilted negative with 15 out of 18 sectors declining, led by Insurance, Travel & Leisure, and Information Technology. On the other hand, the Oil & Gas, Construction & Materials, and Industrial Goods & Services sectors posted positive performances. Regarding foreign trading activity, foreign investors recorded net selling on HSX and UPCOM, while posting net buying on HNX. Profit-taking pressure emerged after VN-Index broke above its previous peak. In the coming sessions, investors should trade cautiously amid the possibility that the corrective pullback may continue.

FUTURES CONTRACTS

All VN30 futures contracts declined in line with the movement of the VN30 index.

COVERED WARRANTS

During the trading session on 11/05/2026, most covered warrants moved in line with the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-19.87** points, closing at **1895.5** points. HNX-Index **+1.57** points, closing at **248.06** points.
- Pulling the index up: **BSR (+2.08)**, **LPB (+0.66)**, **GEL (+0.46)**, **GEE (+0.41)**, **SAB (+0.38)**.
- Pulling the index down: **VIC (-4.95)**, **VHM (-2.61)**, **BID (-1.38)**, **MCH (-1.29)**, **VRE (-1.06)**.
- The matched trade value of VN-Index reached VND **25,473** billion, increased **5.87%** compared to the previous session. The total transaction value reached VND 28,118 billion.
- The trading range is 33.31 points. The market had **104** gainers, **47** remaining unchanged, **213** losers.
- Foreign investors' net selling value: VND **-1022.25** billion on HOSE, including **VHM (VND -368.03 billion)**, **FPT (VND -217.69 billion)**, **DGC (VND -188.98 billion)**, **ACB (VND -130.73 billion)**, **TCH (VND -118.50 billion)**. Foreign investors were net buyers on HNX with the value of VND **16.76** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.80%**. Positive stocks: **BSR (+6.94%)**, **DCM (+6.72%)**, **PVS (+2.58%)**.
- BSC50 **-0.64%**. Positive stocks: **BMP (+5.33%)**, **PC1 (+3.04%)**, **SAB (+2.92%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.80%	-0.64%	-1.04%	-1.62%
1 week	5.29%	-0.86%	2.24%	1.29%
1 months	-3.70%	3.34%	13.16%	11.12%
3 months	-3.70%	-4.80%	4.93%	1.81%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,895.50	248.06	127.23
% 1D	-1.04%	0.64%	-0.08%
TV (VND bn)	25,473	1,228	437
%1D	5.87%	54.14%	-5.15%
Foreign (VND bn)	-1022.25	16.76	-0.84

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
BSR	132.68	VHM	-368.03
GEE	100.88	FPT	-217.69
DCM	96.94	DGC	-188.98
GEX	64.08	ACB	-130.73
EIB	43.18	TCH	-118.50

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W
SPX	0.84%	2.33%
FTSE100	0.24%	-1.02%
Eurostoxx	-0.29%	1.80%
Shanghai	1.08%	2.86%
Nikkei	-0.47%	4.16%

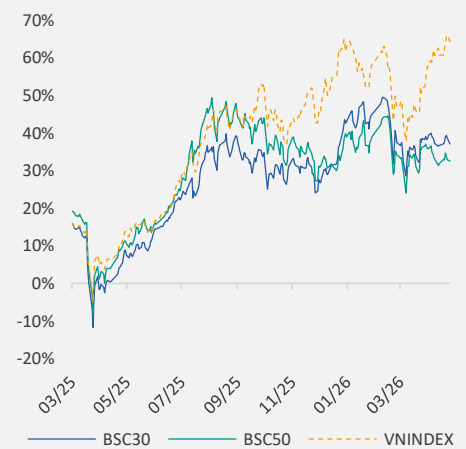
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	103.89	2.57%
Gold	4,662	-1.13%
Exchange rate		
USD/VND	26,323	0.05%
EUR/VND	30,976	-0.06%
JPY/VND	168	-0.20%

Interst rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.58%	0.00%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
BSR	27.75	6.94%	2.08	27.12
LPB	52.80	1.93%	0.66	1.77
GEL	34.75	6.92%	0.46	15.35
GEE	133.00	3.91%	0.41	2.67
SAB	47.60	2.92%	0.38	1.54

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	81.40	1.75%	0.73	0.04
THD	34.80	5.45%	0.41	0.08
PVS	39.70	2.58%	0.30	4.41
SHS	17.70	1.72%	0.16	21.24
CEO	17.30	1.76%	0.10	13.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HRC	42.10	6.99%	0.02
BSR	27.75	6.94%	27.12
GEL	34.75	6.92%	15.35
CDC	20.40	6.81%	0.39
CII	19.70	6.78%	49.70

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
SDN	18.70	10.00%	0.00
PMC	140.00	9.89%	0.00
PTX	22.50	9.76%	0.00
NHC	22.50	9.76%	0.00
SCI	12.40	9.73%	0.30

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	223.00	-1.33%	-4.95	4.66
VHM	161.00	-1.83%	-2.61	8.75
BID	41.50	-2.12%	-1.38	6.57
MCH	126.00	-3.67%	-1.29	0.49
VRE	33.60	-6.41%	-1.06	11.70

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	152.00	-1.49%	-0.26	0.02
IDC	44.80	-2.40%	-0.23	1.29
HUT	15.70	-1.26%	-0.12	2.25
TNG	19.60	-3.92%	-0.06	1.84
PTI	27.20	-2.86%	-0.05	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SC5	15.95	-7.00%	0.00
TMP	46.15	-6.96%	0.01
DGC	48.60	-6.90%	8.98
VNE	2.99	-6.85%	1.66
SMA	8.85	-6.84%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DS3	4.70	-9.62%	0.02
DTG	15.30	-9.47%	0.00
HMH	15.00	-9.09%	0.00
DST	4.20	-8.70%	0.02
ALT	12.20	-8.27%	0.00

Figure 1 Sectors performance

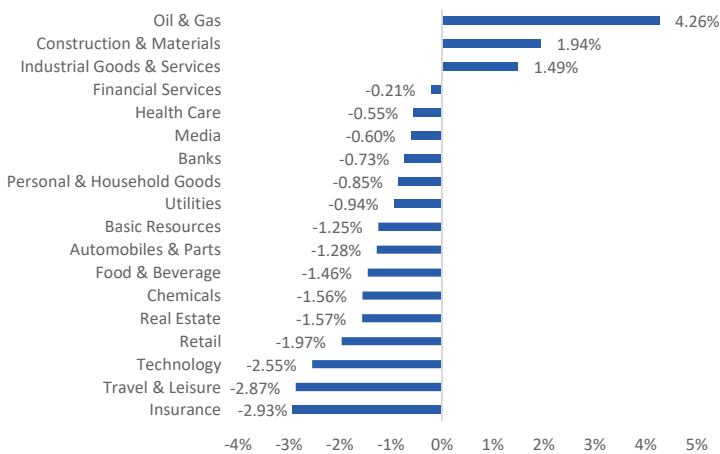
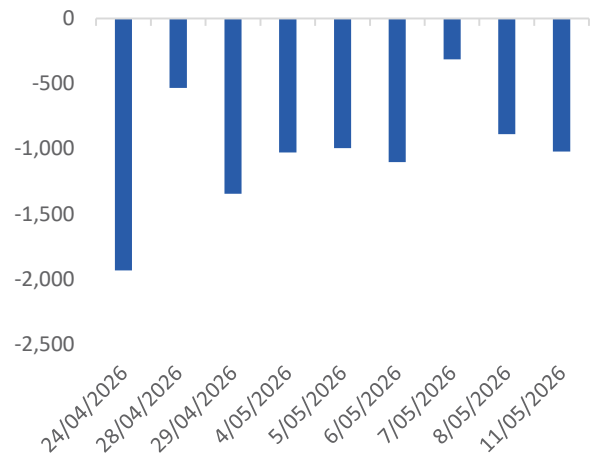


Figure 2 Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	83.5	-1.3%	1.0	124,229	683.7	5,552	15.2	113.0	49.0%	Link
KBC	Real Estate	32.5	-3.3%	1.2	31,643	417.4	1,714	19.6	46.0	8.8%	Link
KDH	Real Estate	23.8	-2.1%	1.0	27,214	187.6	1,077	22.5	39.9	26.8%	Link
PDR	Real Estate	16.4	0.0%	1.1	16,314	168.1	607	26.9	28.2	6.1%	Link
VHM	Real Estate	161.0	-1.8%	1.7	673,616	1466.6	15,766	10.4	132.6	7.9%	Link
FPT	Technology	70.0	-2.6%	0.6	122,482	1207.6	5,691	12.6	124.4	30.0%	Link
BSR	Oil & Gas	27.8	6.9%	0.0	129,939	738.1	2,612	10	-	1.4%	Link
PVS	Oil & Gas	39.7	2.6%	1.4	19,792	172.8	3,781	10.2	52.3	16.2%	Link
HCM	Financial Services	27.6	-1.4%	1.1	30,185	217.9	1,382	20.2		34.8%	Link
SSI	Financial Services	28.3	0.0%	1.0	70,498	662.3	2,153	13.1		32.2%	Link
VCI	Financial Services	25.7	-1.0%	0.8	29,781	280.5	1,314	19.8		19.6%	Link
DCM	Chemicals	42.9	6.7%	0.9	21,282	196.5	4,413	9.1	53.3	9.8%	Link
DGC	Chemicals	48.6	-6.9%	0.7	19,824	439.3	6,911	7.6	96.7	6.5%	Link
ACB	Banks	22.8	-0.4%	0.7	117,373	294.6	3,167	7.2	27.1	26.0%	Link
CTG	Banks	35.6	-1.7%	0.9	281,163	257.2	4,906	7.4	53.5	25.2%	Link
HDB	Banks	26.9	-1.7%	1.1	136,894	517.3	3,482	7.9	32.7	21.8%	Link
MBB	Banks	26.0	-0.6%	0.9	210,638	435.1	3,442	7.6	32.4	23.0%	Link
MSB	Banks	13.5	0.0%	0.9	42,120	253.1	1,884	7.2	14.0	20.4%	Link
STB	Banks	72.2	-1.8%	0.6	138,563	290.5	2,454	30.0		12.4%	Link
TCB	Banks	33.8	-0.2%	1.0	239,869	368.9	3,677	9.2	43.5	22.5%	Link
TPB	Banks	15.8	-1.6%	1.0	44,385	201.1	2,661	6.0	-	24.5%	Link
VCB	Banks	60.3	-0.7%	0.6	507,189	340.7	4,301	14.1	75.8	20.0%	Link
VIB	Banks	16.0	-0.6%	0.7	54,634	106.0	2,231	7.2	23.0	4.8%	Link
VPB	Banks	27.8	-0.5%	1.1	221,753	529.6	3,314	8.4	36.5	24.5%	Link
HPG	Basic Resources	27.0	-1.3%	0.8	213,762	826.6	2,749	10.1	32.2	22.4%	Link
HSG	Basic Resources	12.1	-2.8%	0.8	10,051	72.3	673	18.5	15.7	3.8%	Link
DBC	Food & Beverage	22.5	-0.2%	0.8	8,660	56.8	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	77.5	-3.4%	1.0	115,962	682.3	3,268	24.5	100.4	25.0%	Link
VNM	Food & Beverage	60.6	-0.5%	0.5	127,278	235.7	4,914	12.4	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	41.5	-4.16%	1.0	9,577	142.8	2,914	14.9	23.41%	19.2%	Link
FRT	Retail	138.0	-4.83%	0.8	24,694	95.6	5,368	27.0	32.13%	25.1%	Link
BVH	Insurance	63.7	-3.48%	1.0	48,993	90.3	3,977	16.6	27.26%	12.1%	Link
DIG	Real Estate	14.5	0.00%	0.9	11,508	149.1	1,003	14.4	2.34%	7.7%	Link
DXG	Real Estate	15.7	1.62%	1.0	17,186	305.4	210	73.4	20.32%	1.7%	Link
HDC	Real Estate	18.6	0.00%	0.8	3,705	43.7	2,734	6.8	1.56%	24.8%	Link
HDG	Real Estate	24.9	-1.00%	0.9	9,286	29.2	1,798	14.0	18.83%	10.1%	Link
IDC	Real Estate	44.8	-2.40%	1.4	17,419	58.2	4,899	9.4	16.80%	29.2%	Link
NLG	Real Estate	26.4	-0.38%	0.8	12,855	46.1	1,599	16.6	40.61%	5.9%	Link
SIP	Real Estate	59.5	1.54%	1.0	14,188	20.5	5,392	10.9	2.45%	25.6%	Link
SZC	Real Estate	25.7	-3.75%	1.0	4,806	34.8	1,309	20.4	3.72%	7.4%	Link
TCH	Real Estate	16.6	-2.06%	1.1	15,460	267.8	239	71.1	13.43%	1.8%	Link
VIC	Real Estate	223.0	-1.33%	1.6	1,741,563	1052.3	1,506	150.1	3.33%	8.0%	Link
VRE	Real Estate	33.6	-6.41%	1.4	81,576	416.6	3,025	11.9	12.53%	14.6%	Link
CMG	Technology	27.0	-2.70%	1.0	6,463	10.3	1,731	16.0	37.05%	12.9%	Link
PLX	Oil & Gas	36.8	-2.13%	0.9	47,774	189.3	1,400	26.9	14.39%	7.0%	Link
PVD	Oil & Gas	31.4	1.79%	1.0	17,121	117.4	2,139	14.4	10.38%	7.1%	Link
FTS	Financial Services	26.4	-0.38%	1.0	9,182	15.4	1,173	22.6	24.82%	9.2%	Link
MBS	Financial Services	19.5	0.00%	1.7	19,518	58.7	1,770	11.0	0.37%	15.0%	Link
GAS	Utilities	73.6	-1.47%	0.9	180,247	136.5	4,808	15.5	2.16%	17.3%	Link
POW	Utilities	14.0	-0.36%	0.9	42,950	191.7	1,122	12.5	4.33%	9.2%	Link
REE	Utilities	61.1	0.16%	0.4	33,041	31.8	4,858	12.6	48.98%	12.8%	Link
VJC	Travel & Leisure	170.5	-3.23%	0.6	104,242	382.0	4,290	41.1	6.40%	10.1%	Link
GEX	Industrial Goods & Services	34.1	1.79%	0.9	43,834	1027.3	1,139	29.4	7.84%	8.8%	Link
GMD	Industrial Goods & Services	79.7	-1.24%	0.9	34,418	137.6	4,457	18.1	41.89%	14.6%	Link
HAH	Industrial Goods & Services	56.4	-0.18%	0.6	10,641	82.0	6,764	8.4	11.38%	28.6%	Link
PVT	Industrial Goods & Services	22.7	2.71%	0.8	10,385	95.5	2,433	9.1	13.66%	13.4%	Link
VTP	Industrial Goods & Services	63.2	-4.24%	0.7	11,414	54.7	2,966	22.3	4.16%	21.6%	Link
PNJ	Personal & Household Goods	69.1	-1.43%	0.6	35,872	73.7	7,093	9.9	48.15%	28.0%	Link
TCM	Personal & Household Goods	22.7	-0.87%	0.8	2,566	13.3	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	19.6	-3.92%	1.3	2,626	36.5	3,269	6.2	22.18%	21.1%	Link
DPM	Chemicals	26.4	2.13%	0.8	17,576	83.1	1,868	13.8	5.18%	11.1%	Link
GVR	Chemicals	34.8	-2.66%	1.7	142,800	171.8	1,572	22.7	0.64%	11.0%	Link
EIB	Banks	22.8	2.71%	1.0	41,259	666.7	401	55.2	2.95%	2.9%	Link
LPB	Banks	52.8	1.93%	0.9	154,741	92.6	3,738	13.9	0.92%	24.7%	Link
NAB	Banks	12.5	1.02%	0.5	25,478	31.6	2,633	5.6	1.03%	19.7%	Link
OCB	Banks	11.6	2.67%	0.8	29,959	68.1	1,604	7.0	19.67%	12.7%	Link
NKG	Basic Resources	13.8	-2.47%	0.8	6,333	76.1	344	41.1	4.74%	2.0%	Link
ANV	Food & Beverage	23.3	-0.21%	1.0	6,204	9.9	3,992	5.8	4.04%	30.3%	Link
BAF	Food & Beverage	35.5	-0.42%	0.6	10,823	29.1	658	54.1	2.85%	4.7%	Link
SAB	Food & Beverage	47.6	2.92%	0.7	59,319	72.1	3,754	12.3	58.50%	22.0%	Link
VHC	Food & Beverage	61.0	0.83%	0.9	13,579	75.9	6,644	9.1	18.87%	15.5%	Link
BMP	Construction & Materials	158.0	5.33%	0.2	12,279	80.2	15,218	9.9	80.47%	41.5%	Link
CTD	Construction & Materials	76.0	-1.04%	0.8	8,588	131.8	7,565	10.2	48.98%	9.1%	Link
CTR	Construction & Materials	82.3	-1.32%	1.0	9,540	21.3	5,489	15.2	5.12%	29.8%	Link
DPG	Construction & Materials	41.7	-3.02%	0.8	5,099	45.2	3,213	13.4	18.94%	14.3%	Link
HHV	Construction & Materials	12.2	-1.62%	0.9	6,758	74.0	1,238	10.0	10.29%	5.8%	Link
PC1	Construction & Materials	18.7	3.04%	0.9	7,444	167.7	2,532	7.2	13.53%		Link
VCG	Construction & Materials	21.8	-1.13%	0.7	14,255	239.4	6,432	3.4	2.66%	38.9%	Link
VGC	Construction & Materials	45.1	1.81%	1.0	19,862	67.3	2,896	15.3	1.46%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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