

**STOCK MARKET**

VN-Index fell to the 1,875 level before rebounding in the afternoon session and closing at 1,901.10 points, up nearly 6 points compared to yesterday. Market breadth was relatively balanced with 12 out of 18 sectors advancing, led by Oil & Gas, followed by Insurance and Chemicals. On the other hand, the Industrial Goods & Services sector corrected after its previous rally. Regarding foreign trading activity, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCOM. Cash flow is mainly rotating among sectors in search of short-term gains, while the overall trend remains unclear. The market is currently forming a new equilibrium zone.

**FUTURES CONTRACTS**

4111G6000 and 4111G5000 increased in line with the VN30 index, while 4111GC000 and 4111G9000 decreased.

**COVERED WARRANTS**

During the trading session on 12/05/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **+5.60** points, closing at **1901.1** points. HNX-Index **+5.22** points, closing at **253.28** points.
- Pulling the index up: **STB (+1.96)**, **GAS (+1.55)**, **BSR (+1.51)**, **GVR (+1.38)**, **LPB (+1.12)**.
- Pulling the index down: **VIC (-1.64)**, **VCB (-0.70)**, **VHM (-0.70)**, **GEE (-0.64)**, **CTG (-0.57)**.
- The matched trade value of VN-Index reached VND **19,186** billion, decreased **-24.68%** compared to the previous session. The total transaction value reached VND 21,209 billion.
- The trading range is 31.39 points. The market had **161** gainers, 69 remaining unchanged, **137** losers.
- Foreign investors' net selling value: VND **-820.64** billion on HOSE, including **FPT (VND -171.58 billion)**, **VHM (VND -154.28 billion)**, **MSB (VND -136.71 billion)**, **ACB (VND -129.58 billion)**, **VCB (VND -86.70 billion)**. Foreign investors were net sellers on HNX with the value of VND **-2.83** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.49%**. Positive stocks: **STB (+6.37%)**, **BSR (+4.86%)**, **KBC (+2.31%)**.
- BSC50 **+0.76%**. Positive stocks: **VRE (+5.51%)**, **BVH (+4.55%)**, **GVR (+4.46%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.49%	0.76%	0.30%	0.66%
1 week	5.60%	-0.07%	1.40%	1.07%
1 month	-3.06%	3.46%	13.33%	11.57%
3 months	-3.06%	-5.55%	4.84%	2.82%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,901.10	253.28	126.60
% 1D	0.30%	2.10%	-0.50%
TV (VND bn)	19,186	781	331
%1D	-24.68%	-36.59%	-40.26%
Foreign (VND bn)	-820.64	-2.83	-12.55

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VIC	196.49	FPT	-171.58
VRE	118.35	VHM	-154.28
GEX	96.68	MSB	-136.71
VPB	47.04	ACB	-129.58
DCM	31.27	VCB	-86.70

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

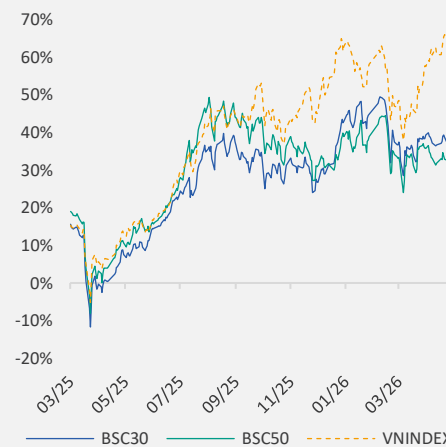
		%D	%W
SPX	7,413	0.19%	2.95%
FTSE100	10,224	-0.44%	0.05%
Eurostoxx	5,846	-0.61%	0.06%
Shanghai	4,214	-0.25%	2.49%
Nikkei	62,743	0.52%	5.75%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	106.75	2.44%
Gold	4,699	-0.79%
<b>Exchange rate</b>		
USD/VND	26,330	0.02%
EUR/VND	30,910	-0.26%
JPY/VND	167	-0.22%
<b>Interest rates</b>		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.80%	0.55%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
STB	76.80	6.37%	1.96	7.05
GAS	76.50	3.94%	1.55	1.56
BSR	29.10	4.86%	1.51	27.14
GVR	36.30	4.46%	1.38	4.46
LPB	54.50	3.22%	1.12	2.68

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
KSF	89.40	9.83%	4.41	0.05
THD	38.20	9.77%	0.80	0.06
KSV	155.00	1.97%	0.34	0.02
PVS	40.00	0.76%	0.09	3.87
PTI	28.00	2.94%	0.06	0.00

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
DXS	8.20	6.91%	3.82
HRC	45.00	6.89%	0.02
FDC	20.20	6.88%	0.06
CDC	21.80	6.86%	0.26
PJT	8.91	6.71%	0.00

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
TET	32.00	9.97%	0.00
ALT	13.40	9.84%	0.00
KSF	89.40	9.83%	0.05
THD	38.20	9.77%	0.06
TVC	8.30	9.21%	0.31

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	222.00	-0.45%	-1.64	4.19
VCB	59.90	-0.66%	-0.70	6.60
VHM	160.20	-0.50%	-0.70	6.65
GEE	124.20	-6.62%	-0.64	1.71
CTG	35.25	-0.98%	-0.57	8.88

**Top 5 laggards on the HNX**

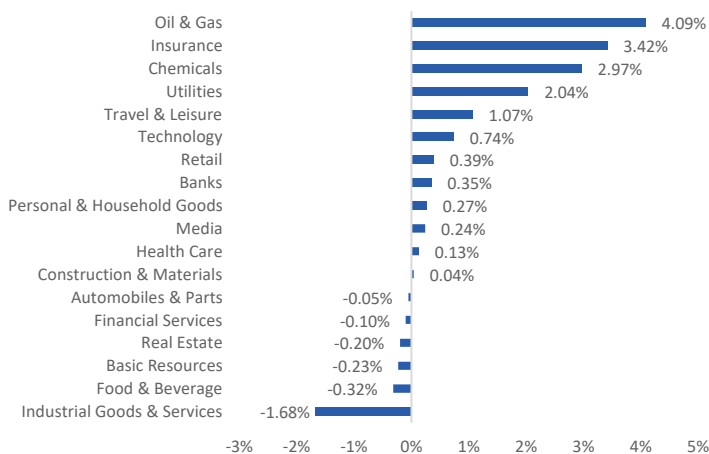
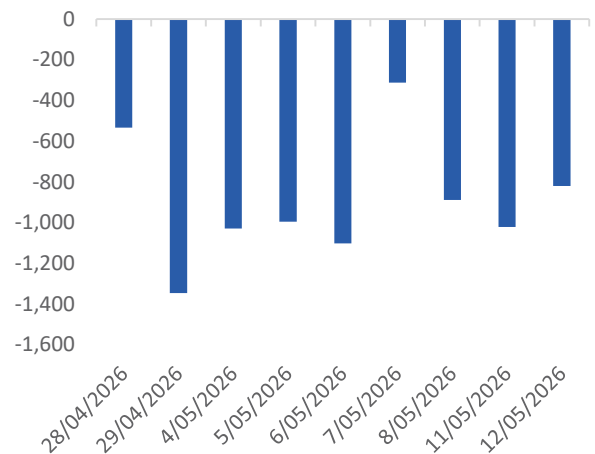
	Close	%Day	Index pt	Volume (mil)
PMC	127.00	-9.29%	-0.06	0.00
HUT	15.60	-0.64%	-0.06	1.71
DHT	69.00	-1.43%	-0.05	0.00
IDC	44.60	-0.45%	-0.04	1.24
BCF	40.80	-4.67%	-0.04	0.00

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
STG	35.35	-6.97%	0.00
GEE	124.20	-6.62%	1.71
HTV	13.25	-6.36%	0.01
TPC	10.35	-6.33%	0.00
IDI	5.92	-5.73%	0.53

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
QST	36.70	-9.83%	0.00
PMC	127.00	-9.29%	0.00
SDG	10.00	-8.26%	0.00
PHN	55.10	-8.17%	0.00
DAD	14.70	-8.13%	0.00

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**

*Source: FiiPro-X, BSC compiled*

### BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	83.8	0.4%	1.1	122,613	450.5	5,552	15.0	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	33.3	2.3%	1.0	30,607	150.9	1,714	19.0	46.0	8.7%	<a href="#">Link</a>
KDH	Real Estate	23.6	-0.6%	1.0	26,653	147.0	1,077	22.1	39.9	26.4%	<a href="#">Link</a>
PDR	Real Estate	16.5	0.9%	1.2	16,314	161.4	607	26.9	28.2	6.1%	<a href="#">Link</a>
VHM	Real Estate	160.2	-0.5%	1.6	661,293	1062.9	15,766	10.2	132.6	7.9%	<a href="#">Link</a>
FPT	Technology	70.6	0.9%	0.6	119,245	649.2	5,691	12.3	124.4	29.7%	<a href="#">Link</a>
BSR	Oil & Gas	29.1	4.9%	0.0	138,953	775.3	2,612	11	-	1.5%	<a href="#">Link</a>
PVS	Oil & Gas	40.0	0.8%	1.3	20,303	154.8	3,781	10.5	52.3	16.3%	<a href="#">Link</a>
HCM	Financial Services	27.7	0.5%	1.0	29,753	191.3	1,382	19.9		34.8%	<a href="#">Link</a>
SSI	Financial Services	28.1	-0.9%	1.0	70,498	350.1	2,153	13.1		32.2%	<a href="#">Link</a>
VCI	Financial Services	25.5	-0.8%	0.7	29,494	173.6	1,314	19.6		19.4%	<a href="#">Link</a>
DCM	Chemicals	43.5	1.3%	0.8	22,711	166.9	4,413	9.7	53.3	10.1%	<a href="#">Link</a>
DGC	Chemicals	47.9	-1.4%	1.0	18,457	264.8	6,911	7.0	96.7	6.5%	<a href="#">Link</a>
ACB	Banks	22.7	-0.2%	0.8	116,859	256.6	3,167	7.2	27.1	25.8%	<a href="#">Link</a>
CTG	Banks	35.3	-1.0%	0.9	276,503	313.1	4,906	7.3	53.5	25.2%	<a href="#">Link</a>
HDB	Banks	27.4	1.7%	1.0	134,642	541.5	3,482	7.7	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	25.9	-0.4%	1.0	209,430	299.4	3,442	7.6	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	13.4	-0.7%	1.0	42,120	274.4	1,884	7.2	14.0	20.4%	<a href="#">Link</a>
STB	Banks	76.8	6.4%	0.8	136,113	523.6	2,454	29.4		12.4%	<a href="#">Link</a>
TCB	Banks	33.8	0.0%	1.1	239,515	348.7	3,677	9.2	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	15.8	0.3%	1.0	43,691	217.5	2,661	5.9	-	24.4%	<a href="#">Link</a>
VCB	Banks	59.9	-0.7%	0.8	503,847	395.8	4,301	14.0	75.8	20.0%	<a href="#">Link</a>
VIB	Banks	16.0	0.3%	0.7	54,294	51.6	2,231	7.2	23.0	4.8%	<a href="#">Link</a>
VPB	Banks	27.9	0.2%	1.0	220,563	652.5	3,314	8.4	36.5	24.5%	<a href="#">Link</a>
HPG	Basic Resources	26.9	-0.4%	0.9	207,238	597.1	2,749	9.8	32.2	22.3%	<a href="#">Link</a>
HSG	Basic Resources	12.3	1.7%	0.8	9,768	39.4	673	18.0	15.7	3.7%	<a href="#">Link</a>
DBC	Food & Beverage	22.5	0.0%	0.8	8,640	30.8	3,566	6.3	28.8	1.4%	<a href="#">Link</a>
MSN	Food & Beverage	77.7	0.3%	1.0	112,058	476.0	3,268	23.7	100.4	25.0%	<a href="#">Link</a>
VNM	Food & Beverage	60.1	-0.8%	0.6	126,651	253.8	4,914	12.3	78.0	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownersh p	ROE (%)	Link
DGW	Retail	42.3	1.81%	1.0	9,179	45.6	2,914	14.2	23.25%	19.2%	<a href="#">Link</a>
FRT	Retail	138.3	0.22%	0.8	23,502	54.9	5,368	25.7	32.10%	25.1%	<a href="#">Link</a>
BVH	Insurance	66.6	4.55%	1.0	47,286	68.1	3,977	16.0	27.25%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.7	1.38%	1.0	11,508	219.0	1,003	14.4	2.28%	7.7%	<a href="#">Link</a>
DXG	Real Estate	16.2	3.18%	0.9	17,464	549.3	210	74.6	20.48%	1.7%	<a href="#">Link</a>
HDC	Real Estate	18.8	1.08%	1.0	3,705	39.0	2,734	6.8	1.44%	24.8%	<a href="#">Link</a>
HDG	Real Estate	25.1	1.01%	0.9	9,194	18.1	1,798	13.8	18.56%	10.1%	<a href="#">Link</a>
IDC	Real Estate	44.6	-0.45%	1.3	17,002	55.1	4,899	9.2	16.80%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.8	1.52%	0.9	12,807	58.8	1,599	16.5	40.41%	5.9%	<a href="#">Link</a>
SIP	Real Estate	58.8	-1.18%	0.9	14,406	24.0	5,392	11.0	2.43%	25.6%	<a href="#">Link</a>
SZC	Real Estate	25.9	0.58%	0.8	4,626	12.1	1,309	19.6	3.72%	7.4%	<a href="#">Link</a>
TCH	Real Estate	16.8	1.20%	1.0	15,141	113.0	239	69.6	13.43%	1.8%	<a href="#">Link</a>
VIC	Real Estate	222.0	-0.45%	1.8	1,718,445	920.9	1,506	148.1	3.34%	8.0%	<a href="#">Link</a>
VRE	Real Estate	35.5	5.51%	1.3	76,350	437.2	3,025	11.1	12.54%	14.6%	<a href="#">Link</a>
CMG	Technology	27.1	0.19%	0.9	6,288	6.2	1,731	15.6	37.02%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	37.8	2.72%	0.8	46,758	65.3	1,400	26.3	14.32%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	31.9	1.59%	0.7	17,427	105.3	2,139	14.7	10.13%	7.1%	<a href="#">Link</a>
FTS	Financial Services	26.7	0.95%	1.0	9,148	17.6	1,173	22.5	24.81%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.4	-0.51%	1.7	19,518	32.0	1,763	11.1	0.39%	15.0%	<a href="#">Link</a>
GAS	Utilities	76.5	3.94%	0.9	177,593	117.5	4,808	15.3	2.12%	17.3%	<a href="#">Link</a>
POW	Utilities	14.1	0.72%	0.9	42,796	170.6	1,122	12.4	4.37%	9.2%	<a href="#">Link</a>
REE	Utilities	61.2	0.16%	0.5	33,095	36.5	4,858	12.6	48.99%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	175.0	2.64%	0.8	100,870	335.2	4,290	39.8	6.39%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	34.5	1.17%	1.0	44,619	437.6	1,139	30.0	8.05%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	81.6	2.38%	0.9	33,992	147.4	4,457	17.9	41.89%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	57.7	2.30%	0.6	10,622	60.5	6,763	8.3	11.33%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	22.6	-0.44%	0.7	10,667	108.6	2,433	9.3	13.49%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	64.2	1.58%	0.6	10,929	14.2	2,956	21.4	4.16%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	69.5	0.58%	0.7	35,360	47.1	7,093	9.7	48.18%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	22.7	0.00%	0.8	2,543	11.1	2,290	9.9	48.32%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.3	-1.53%	1.3	2,523	24.0	3,269	6.0	22.04%	21.1%	<a href="#">Link</a>
DPM	Chemicals	26.7	0.95%	0.7	17,950	92.1	1,868	14.1	5.09%	11.1%	<a href="#">Link</a>
GVR	Chemicals	36.3	4.46%	1.1	139,000	157.5	1,572	22.1	0.63%	11.0%	<a href="#">Link</a>
EIB	Banks	22.6	-0.88%	1.0	42,377	167.9	401	56.7	3.05%	2.9%	<a href="#">Link</a>
LPB	Banks	54.5	3.22%	0.6	157,728	143.9	3,738	14.1	0.93%	24.7%	<a href="#">Link</a>
NAB	Banks	12.5	0.00%	0.5	25,735	19.0	2,194	5.7	1.03%	19.7%	<a href="#">Link</a>
OCB	Banks	11.4	-1.30%	0.8	30,758	12.9	1,604	7.2	19.68%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.9	0.36%	0.9	6,176	36.6	344	40.1	4.60%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	23.0	-1.29%	1.1	6,190	11.5	3,992	5.8	4.01%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	35.3	-0.42%	0.6	10,778	33.6	658	53.8	2.82%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	47.0	-1.26%	0.7	61,050	35.2	3,754	12.7	58.51%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	61.3	0.49%	0.8	13,692	46.5	6,644	9.2	18.86%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	161.5	2.22%	0.5	12,934	60.7	15,218	10.4	80.72%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	73.9	-2.76%	0.8	8,499	131.1	7,565	10.1	48.97%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	82.5	0.24%	0.9	9,414	13.5	5,489	15.0	5.12%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	41.1	-1.44%	0.8	4,945	30.6	3,213	13.0	18.85%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	12.3	1.23%	1.0	6,648	33.1	1,238	9.8	10.22%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	18.1	-2.95%	0.6	7,670	138.5	2,532	7.4	13.45%		<a href="#">Link</a>
VCG	Construction & Materials	22.0	0.92%	0.8	14,093	74.7	6,432	3.4	2.27%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	44.2	-2.00%	1.0	20,221	41.9	2,896	15.6	1.39%	14.6%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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