

STOCK MARKET

The VN-Index fluctuated and fell to the 1,865 level before bottom-fishing demand emerged, helping the index recover, narrow its losses, and close at 1,898.37 points, down nearly 3 points from the previous session. Decliners outnumbered advancers, while 13 out of 18 sectors posted gains, indicating that capital flows were concentrated in selected stocks within each sector. Oil & Gas and Utilities led the gains, while Real Estate recorded the sharpest decline. Regarding foreign flows, investors recorded net selling on HSX and HNX, while net buying was observed on UPCOM. The market is still searching for a new equilibrium and trading remains relatively fragile; investors are advised to maintain a cautious stance during this period.

FUTURES CONTRACTS

Futures contracts declined in line with the VN30 index, except for 411G400.

COVERED WARRANTS

During the trading session on 13/05/2026, most covered warrants moved in line with the correction of the underlying stocks.

HIGHLIGHT

- VN-Index **-2.73** points, closing at **1898.37** points. HNX-Index **+1.34** points, closing at **254.62** points.
- Pulling the index up: **GAS (+2.92)**, **BID (+1.67)**, **BSR (+1.22)**, **MCH (+1.14)**, **PLX (+0.74)**.
- Pulling the index down: **VHM (-6.43)**, **VIC (-1.64)**, **STB (-1.27)**, **VRE (-1.11)**, **VNM (-0.35)**.
- The matched trade value of VN-Index reached VND **25,037** billion, increased **30.49%** compared to the previous session. The total transaction value reached VND 29,859 billion.
- The trading range is 43.65 points. The market had **144** gainers, 58 remaining unchanged, **168** losers.
- Foreign investors' net selling value: VND **-1470.89** billion on HOSE, including **FPT (VND -382.74 billion)**, **ACB (VND -259.94 billion)**, **VHM (VND -242.32 billion)**, **STB (VND -193.12 billion)**, **VIC (VND -155.96 billion)**. Foreign investors were net sellers on HNX with the value of VND **-60.32** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.09%**. Positive stocks: **BSR (+3.78%)**, **DGC (+3.34%)**, **HCM (+2.89%)**.
- BSC50 **+0.51%**. Positive stocks: **GAS (+6.93%)**, **PLX (+6.75%)**, **PVD (+6.44%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.09%	0.51%	-0.14%	-0.51%
1 week	0.84%	-0.76%	0.38%	-0.48%
1 month	-3.32%	-0.40%	8.07%	5.83%
3 months	-3.32%	-5.38%	5.97%	2.78%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,898.37	254.62	126.28
% 1D	-0.14%	0.53%	-0.25%
TV (VND bn)	25,037	1,204	609
%1D	30.49%	53.62%	41.11%
Foreign (VND bn)	-1470.89	-60.32	15.76

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MSB	545.17	FPT	-382.74
MSN	152.19	ACB	-259.94
BSR	105.73	VHM	-242.32
HPG	64.98	STB	-193.12
PLX	48.16	VIC	-155.96

Source: FiinPro-X, BSC compiled

Overview of global stock markets

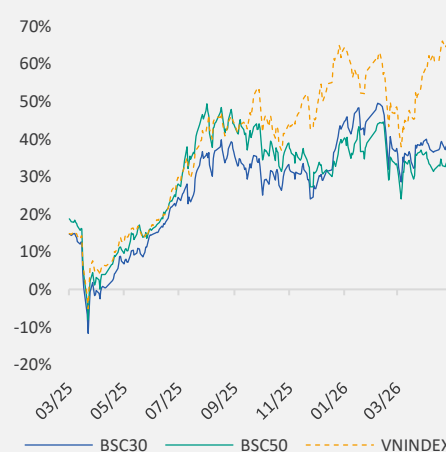
		%D	%W
SPX	7,401	-0.16%	1.95%
FTSE100	10,311	0.44%	-1.22%
Eurostoxx	5,830	0.26%	-3.23%
Shanghai	4,243	0.67%	1.98%
Nikkei	63,272	0.94%	6.41%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	107.27	-0.46%
Gold	4,698	-0.36%
Exchange rate		
USD/VND	26,350	0.06%
EUR/VND	30,832	-0.20%
JPY/VND	167	-0.09%

		%
Interst rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.80%	0.20%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50


Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	81.80	6.93%	2.92	6.37
BID	42.80	2.51%	1.67	15.24
BSR	30.20	3.78%	1.22	31.42
MCH	130.00	3.17%	1.14	0.44
PLX	40.35	6.75%	0.74	10.82

Top 5 leaders on the HNX

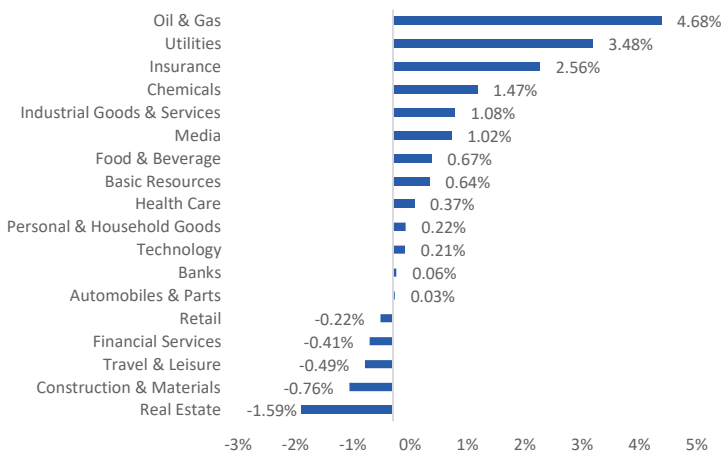
	Close	%Day	Index pt	Volume (mil)
KSV	164.00	5.81%	1.08	0.10
THD	42.00	9.95%	0.91	0.04
PVS	41.00	2.50%	0.30	8.75
PMC	139.50	9.84%	0.07	0.00
PVC	15.80	8.97%	0.07	2.40

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HRC	48.15	7.00%	0.02
VPG	3.85	6.94%	0.73
GAS	81.80	6.93%	6.37
SVC	17.95	6.85%	0.01
PLX	40.35	6.75%	10.82

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
IDJ	4.40	10.00%	3.09
THD	42.00	9.95%	0.04
HMH	16.60	9.93%	0.00
HTC	34.50	9.87%	0.00
PMC	139.50	9.84%	0.00

**Figure 1
Sectors performance**

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	152.50	-4.81%	-6.43	12.63
VIC	221.00	-0.45%	-1.64	10.50
STB	73.50	-4.30%	-1.27	11.12
VRE	33.00	-6.91%	-1.11	14.39
VNM	59.30	-1.33%	-0.35	8.55

Top 5 laggards on the HNX

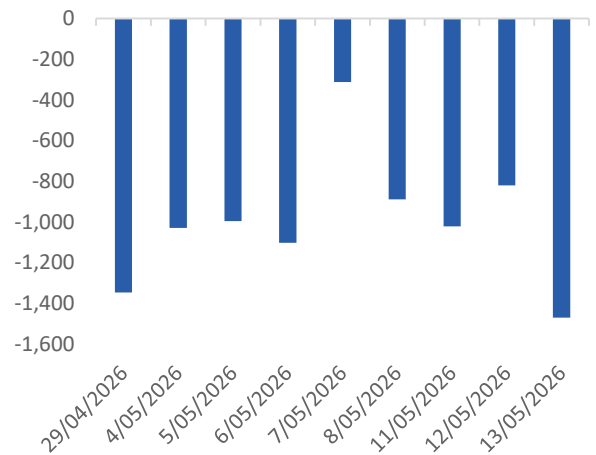
	Close	%Day	Index pt	Volume (mil)
KSF	88.00	-1.57%	-0.70	0.04
IDC	43.60	-2.24%	-0.21	1.46
PTI	27.00	-3.57%	-0.07	0.00
CEO	17.20	-1.15%	-0.06	6.50
SHS	17.70	-0.56%	-0.05	16.75

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
VRE	33.00	-6.91%	14.39
STG	33.20	-6.08%	0.00
DAT	7.90	-6.06%	0.01
GTA	7.90	-5.95%	0.00
VSI	24.50	-5.77%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
HEV	6.30	-10.00%	0.00
QST	33.10	-9.81%	0.00
NHC	20.30	-9.78%	0.00
VC6	20.60	-8.04%	0.00
AME	7.00	-6.67%	0.00

**Figure 2
Foreign transactions**

Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	83.7	-0.1%	1.2	123,054	408.6	5,552	15.1	113.0	49.0%	Link
KBC	Real Estate	32.6	-2.0%	1.1	31,313	116.2	1,714	19.4	46.0	8.7%	Link
KDH	Real Estate	23.3	-1.3%	1.2	26,484	146.7	1,077	21.9	39.9	26.3%	Link
PDR	Real Estate	16.4	-0.9%	1.3	16,464	96.5	607	27.2	28.2	6.1%	Link
VHM	Real Estate	152.5	-4.8%	1.3	658,007	1945.9	15,766	10.2	132.6	7.9%	Link
FPT	Technology	70.7	0.1%	0.5	120,268	863.5	5,691	12.4	124.4	29.4%	Link
BSR	Oil & Gas	30.2	3.8%	0.0	145,712	952.6	2,612	11	-	1.5%	Link
PVS	Oil & Gas	41.0	2.5%	1.5	20,457	364.8	3,781	10.6	52.3	16.3%	Link
HCM	Financial Services	28.5	2.9%	1.3	29,915	851.9	1,382	20.1		34.7%	Link
SSI	Financial Services	27.8	-0.9%	1.2	69,875	524.8	2,153	13.0		32.2%	Link
VCI	Financial Services	25.7	0.8%	1.1	29,265	213.7	1,314	19.4		19.3%	Link
DCM	Chemicals	43.5	0.1%	1.0	23,002	258.2	4,413	9.9	53.3	10.1%	Link
DGC	Chemicals	49.5	3.3%	1.1	18,191	99.4	6,911	6.9	96.7	6.5%	Link
ACB	Banks	22.5	-0.9%	0.8	116,602	480.1	3,167	7.2	27.1	25.7%	Link
CTG	Banks	35.6	0.9%	1.0	273,785	345.8	4,906	7.2	53.5	25.2%	Link
HDB	Banks	27.7	1.3%	1.1	136,894	449.8	3,482	7.9	32.7	21.8%	Link
MBB	Banks	25.8	-0.4%	1.0	208,624	327.6	3,442	7.5	32.4	23.0%	Link
MSB	Banks	13.6	1.5%	1.0	41,808	881.4	1,884	7.1	14.0	20.1%	Link
STB	Banks	73.5	-4.3%	1.0	144,785	829.4	2,454	31.3		12.3%	Link
TCB	Banks	33.6	-0.6%	1.0	239,515	529.3	3,677	9.2	43.5	22.5%	Link
TPB	Banks	15.6	-1.3%	1.1	43,830	114.3	2,661	5.9	-	24.3%	Link
VCB	Banks	60.1	0.3%	0.9	500,505	539.0	4,301	13.9	75.8	20.0%	Link
VIB	Banks	16.0	-0.3%	0.8	54,464	51.2	2,231	7.2	23.0	4.8%	Link
VPB	Banks	27.8	-0.4%	1.1	220,960	736.0	3,314	8.4	36.5	24.6%	Link
HPG	Basic Resources	27.1	0.7%	1.1	206,470	609.5	2,749	9.8	32.2	22.3%	Link
HSG	Basic Resources	12.2	-0.8%	1.1	9,929	21.9	673	18.3	15.7	3.6%	Link
DBC	Food & Beverage	22.6	0.7%	1.1	8,640	43.7	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	78.9	1.5%	1.1	112,348	508.5	3,268	23.8	100.4	25.0%	Link
VNM	Food & Beverage	59.3	-1.3%	0.7	125,606	506.3	4,914	12.2	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	41.4	0.37%	1.1	9,344	44.9	2,914	14.5	22.86%	19.2%	Link
FRT	Retail	137.5	-0.58%	0.9	23,553	164.4	5,368	25.8	32.03%	25.1%	Link
BVH	Insurance	68.7	3.15%	1.0	49,439	97.5	3,977	16.8	27.22%	12.1%	Link
DIG	Real Estate	14.7	0.00%	1.2	11,668	79.6	1,003	14.6	2.21%	7.7%	Link
DXG	Real Estate	16.0	-1.54%	1.2	18,021	257.2	210	77.0	20.63%	1.7%	Link
HDC	Real Estate	18.7	-0.27%	1.2	3,745	28.9	2,734	6.9	1.49%	24.8%	Link
HDG	Real Estate	24.9	-0.80%	1.2	9,286	30.5	1,798	14.0	18.35%	10.1%	Link
IDC	Real Estate	43.6	-2.24%	1.4	16,926	64.2	4,899	9.1	16.80%	29.2%	Link
NLG	Real Estate	26.3	-1.87%	1.1	13,001	59.0	1,599	16.8	40.39%	5.9%	Link
SIP	Real Estate	59.0	0.34%	1.0	14,236	23.5	5,392	10.9	2.43%	25.6%	Link
SZC	Real Estate	26.3	1.74%	1.0	4,653	11.4	1,309	19.8	3.72%	7.4%	Link
TCH	Real Estate	16.8	-0.30%	1.2	15,323	97.8	239	70.4	13.25%	1.8%	Link
VIC	Real Estate	221.0	-0.45%	1.2	1,710,739	2,221.8	1,506	147.4	3.35%	8.0%	Link
VRE	Real Estate	33.0	-6.91%	1.1	80,554	483.6	3,025	11.7	12.69%	14.6%	Link
CMG	Technology	27.3	0.92%	1.1	6,300	5.4	1,731	15.6	37.02%	12.9%	Link
PLX	Oil & Gas	40.4	6.75%	0.9	48,028	431.1	1,400	27.0	14.32%	7.0%	Link
PVD	Oil & Gas	33.9	6.44%	0.9	17,705	410.3	2,139	14.9	9.93%	7.1%	Link
FTS	Financial Services	26.5	-0.75%	1.2	9,234	14.4	1,173	22.7	24.84%	9.2%	Link
MBS	Financial Services	19.4	0.00%	1.6	19,418	52.6	1,760	11.0	0.39%	15.0%	Link
GAS	Utilities	81.8	6.93%	1.1	184,591	511.0	4,808	15.9	2.12%	17.3%	Link
POW	Utilities	14.2	1.07%	1.2	43,103	229.1	1,122	12.5	4.37%	9.2%	Link
REE	Utilities	60.9	-0.49%	0.5	33,149	51.4	4,858	12.6	49.00%	12.8%	Link
VJC	Travel & Leisure	173.1	-1.09%	1.0	103,532	196.5	4,290	40.8	6.38%	10.1%	Link
GEX	Industrial Goods & Services	34.8	0.87%	1.3	45,143	941.6	1,139	30.3	8.36%	8.8%	Link
GMD	Industrial Goods & Services	81.6	0.00%	1.1	34,802	170.2	4,457	18.3	41.89%	14.6%	Link
HAH	Industrial Goods & Services	57.9	0.35%	1.0	10,867	77.9	6,763	8.5	11.32%	28.6%	Link
PVT	Industrial Goods & Services	23.6	4.42%	1.0	10,620	363.0	2,433	9.3	13.32%	13.4%	Link
VTP	Industrial Goods & Services	67.3	4.83%	0.9	11,102	79.4	2,953	21.7	4.13%	21.6%	Link
PNJ	Personal & Household Goods	69.6	0.14%	1.1	35,565	51.4	7,093	9.8	48.18%	28.0%	Link
TCM	Personal & Household Goods	23.0	1.32%	1.0	2,543	27.7	2,290	9.9	48.31%	10.7%	Link
TNG	Personal & Household Goods	19.8	2.59%	1.4	2,485	17.8	3,269	5.9	22.12%	21.1%	Link
DPM	Chemicals	27.3	2.44%	0.8	18,120	182.6	1,868	14.3	5.10%	11.1%	Link
GVR	Chemicals	36.8	1.38%	1.2	145,200	223.9	1,572	23.1	0.64%	11.0%	Link
EIB	Banks	22.1	-2.00%	1.2	42,004	334.2	401	56.2	3.05%	2.9%	Link
LPB	Banks	54.5	0.00%	0.5	162,807	121.1	3,738	14.6	0.94%	24.7%	Link
NAB	Banks	12.4	-0.80%	0.6	25,735	16.1	2,194	5.7	1.03%	19.7%	Link
OCB	Banks	11.2	-1.75%	0.8	30,359	27.8	1,604	7.1	19.68%	12.7%	Link
NKG	Basic Resources	14.0	0.72%	1.2	6,199	28.1	344	40.2	4.61%	2.0%	Link
ANV	Food & Beverage	22.8	-0.65%	1.2	6,111	12.3	3,992	5.8	3.99%	30.3%	Link
BAF	Food & Beverage	35.6	0.71%	0.5	10,732	114.9	658	53.6	2.78%	4.7%	Link
SAB	Food & Beverage	46.6	-0.96%	0.6	60,280	29.7	3,754	12.5	58.49%	22.0%	Link
VHC	Food & Beverage	61.2	-0.16%	0.9	13,759	41.8	6,644	9.2	18.86%	15.5%	Link
BMP	Construction & Materials	160.9	-0.37%	0.4	13,221	31.9	15,218	10.6	80.85%	41.5%	Link
CTD	Construction & Materials	74.6	0.95%	1.1	8,264	81.0	7,565	9.8	48.00%	9.1%	Link
CTR	Construction & Materials	85.9	4.12%	1.1	9,437	34.2	5,489	15.0	5.12%	29.8%	Link
DPG	Construction & Materials	41.0	-0.24%	1.1	4,874	21.2	3,213	12.8	18.76%	14.3%	Link
HHV	Construction & Materials	12.3	-0.41%	1.0	6,730	48.5	1,238	9.9	10.17%	5.8%	Link
PC1	Construction & Materials	18.2	0.28%	1.0	7,444	152.5	2,532	7.2	12.98%		Link
VCG	Construction & Materials	21.8	-1.14%	0.9	14,222	127.7	6,432	3.4	2.14%	38.9%	Link
VGC	Construction & Materials	43.5	-1.70%	1.2	19,817	56.8	2,896	15.3	1.33%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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