

STOCK MARKET

The VN-Index rose more than 27 points today, closing at 1,925.46 points. Market breadth leaned towards positive, with 9 out of 18 sectors gaining, led by Information Technology, followed by Real Estate. Regarding foreign investor activity, they were net buyers on the HSX and net sellers on the HNX and UPCOM exchanges. Excluding the significant contribution of VinGroup stocks to the VN-Index's rise today, the overall market remains in a sideways trend. Investors continue to maintain a cautious stance during this period.

FUTURES CONTRACTS

Futures contracts rose in line with the VN30 index.

COVERED WARRANTS

During the trading session on 14/05/2026, most covered warrants increased.

HIGHLIGHT

- VN-Index **+27.09** points, closing at **1925.46** points. HNX-Index **+0.45** points, closing at **255.07** points.
- Pulling the index up: **VIC (+14.86)**, **VHM (+4.00)**, **VCB (+1.61)**, **VPB (+1.55)**, **FPT (+1.20)**.
- Pulling the index down: **GVR (-0.50)**, **VCK (-0.40)**, **GEE (-0.19)**, **PLX (-0.13)**, **POW (-0.13)**.
- The matched trade value of VN-Index reached VND **18,192** billion, decreased **-27.40%** compared to the previous session. The total transaction value reached VND 22,199 billion.
- The trading range is 43.72 points. The market had **165** gainers, 76 remaining unchanged, **128** losers.
- Foreign investors' net buying value: VND **253.89** billion on HOSE, including **VIC (VND 163.06 billion)**, **MSN (VND 142.95 billion)**, **SSI (VND 85.74 billion)**, **BSR (VND 79.13 billion)**, **ACB (VND 72.59 billion)**. Foreign investors were net sellers on HNX with the value of VND **-7.12** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.98%**. Positive stocks: **FPT (+4.53%)**, **VPB (+3.24%)**, **VHM (+2.95%)**.
- BSC50 **+0.21%**. Positive stocks: **CTD (+4.16%)**, **VIC (+3.98%)**, **VRE (+3.48%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.98%	0.21%	1.43%	1.23%
1 week	2.77%	0.11%	0.86%	-0.50%
1 month	-1.19%	0.28%	10.87%	8.02%
3 months	-1.19%	-3.63%	8.02%	5.05%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,925.46	255.07	126.35
% 1D	1.43%	0.18%	0.06%
TV (VND bn)	18,192	654	324
%1D	-27.40%	-46.44%	-61.35%
Foreign (VND bn)	253.89	-7.12	-32.77

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VIC	163.06	VHM	-173.94
MSN	142.95	TCB	-124.71
SSI	85.74	FPT	-36.33
BSR	79.13	GEE	-35.50
ACB	72.59	VND	-35.30

Source: FiinPro-X, BSC compiled

Overview of global stock markets

	%D	%W	
SPX	7,444	0.58%	1.07%
FTSE100	10,350	0.24%	0.71%
Eurostoxx	5,910	1.05%	-1.44%
Shanghai	4,178	-1.52%	-0.05%
Nikkei	62,654	-0.95%	-0.26%

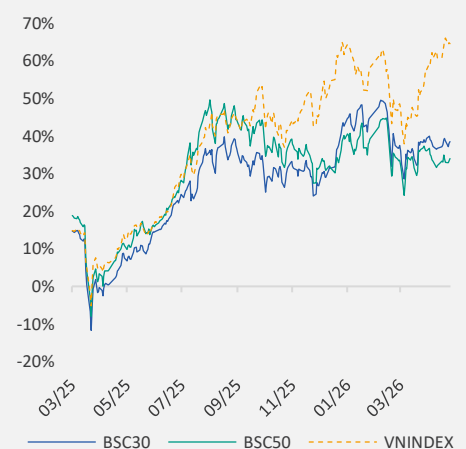
Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	106.29	0.62%
Gold	4,695	0.13%
Exchange rate		
USD/VND	26,349	0.00%
EUR/VND	30,856	0.04%
JPY/VND	167	0.00%

Interst rates		
10Y-Gov bond rate	4.24%	0.01%
1M-interbank rate	6.65%	0.05%

Source: FiinPro-X, BSC compiled

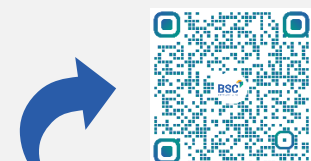
Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	229.80	3.98%	14.86	3.89
VHM	157.00	2.95%	4.00	7.09
VCB	61.00	1.50%	1.61	5.72
VPB	28.65	3.24%	1.55	27.78
FPT	73.90	4.53%	1.20	22.95

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
GVR	36.20	-1.63%	-0.50	2.84
VCK	33.20	-2.35%	-0.40	3.76
GEE	124.00	-1.98%	-0.19	5.12
PLX	39.85	-1.24%	-0.13	5.39
POW	14.00	-1.41%	-0.13	16.73

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	46.20	10.00%	1.02	0.05
HUT	16.00	1.91%	0.19	1.57
IDC	44.00	0.92%	0.09	0.87
NDN	11.50	9.52%	0.04	0.53
DL1	5.50	7.84%	0.04	1.16

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
KSF	84.30	-4.20%	-1.82	0.08
PVS	40.50	-1.22%	-0.14	3.30
NVB	10.70	-0.93%	-0.11	0.29
VIF	15.60	-1.89%	-0.06	0.01
DTK	11.50	-0.86%	-0.04	0.00

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HRC	51.50	6.96%	0.02
FDC	20.50	6.77%	0.00
S4A	34.60	6.46%	0.00
HTV	14.00	6.06%	0.01
DAT	8.36	5.82%	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
TNC	29.80	-6.88%	0.00
VSI	23.00	-6.12%	0.01
CCI	18.55	-4.87%	0.00
SRF	7.14	-4.80%	0.01
C32	12.95	-4.07%	0.02

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	46.20	10.00%	0.05
DST	4.40	10.00%	1.38
TET	38.50	10.00%	0.00
PPE	12.60	9.57%	0.00
NDN	11.50	9.52%	0.53

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DAE	13.50	-10.00%	0.00
QTC	31.50	-10.00%	0.00
QST	29.80	-9.97%	0.00
PJC	26.90	-9.73%	0.00
TKU	11.20	-9.68%	0.00

Figure 1 Sectors performance

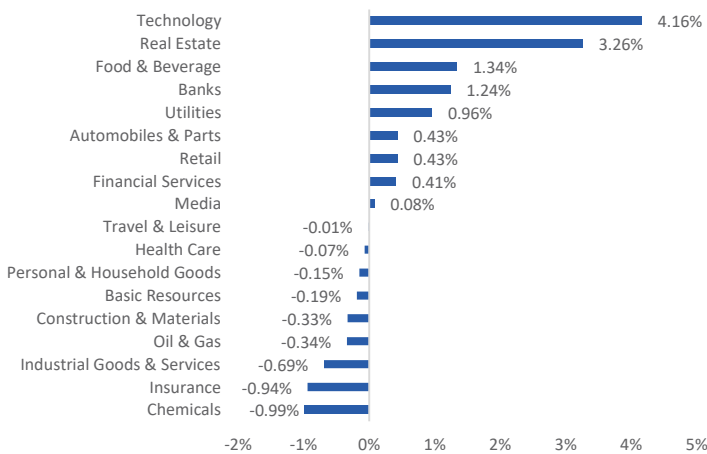
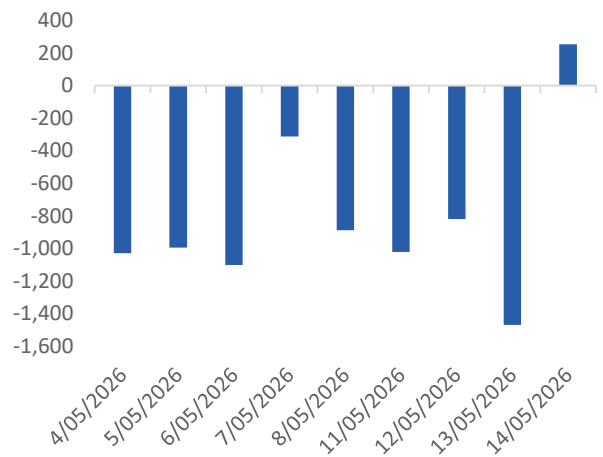


Figure 2 Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	84.2	0.6%	1.2	122,907	357.3	5,552	15.1	113.0	49.0%	Link
KBC	Real Estate	32.6	0.0%	1.4	30,701	99.7	1,714	19.0	42.4	8.6%	Link
KDH	Real Estate	23.8	1.9%	1.1	26,148	86.9	1,077	21.6	39.9	26.2%	Link
PDR	Real Estate	16.6	1.2%	1.3	16,314	229.1	607	26.9	28.2	6.1%	Link
VHM	Real Estate	157.0	3.0%	1.2	626,380	1088.3	15,766	9.7	132.6	7.8%	Link
FPT	Technology	73.9	4.5%	0.7	120,438	1691.1	5,691	12.4	124.4	29.2%	Link
BSR	Oil & Gas	30.3	0.2%	0.0	151,220	485.8	2,612	12	-	1.5%	Link
PVS	Oil & Gas	40.5	-1.2%	1.4	20,968	134.7	3,781	10.8	52.3	16.3%	Link
HCM	Financial Services	28.3	-0.9%	1.4	30,779	761.5	1,382	20.6		34.7%	Link
SSI	Financial Services	28.1	1.1%	1.2	69,253	326.5	2,153	12.9		32.2%	Link
VCI	Financial Services	26.0	1.0%	1.1	29,494	101.2	1,314	19.6		19.3%	Link
DCM	Chemicals	43.1	-1.0%	0.7	23,029	86.4	4,413	9.9	53.3	10.1%	Link
DGC	Chemicals	50.8	2.6%	1.1	18,799	101.8	6,911	7.2	96.7	5.5%	Link
ACB	Banks	22.8	1.3%	0.9	115,575	551.8	3,167	7.1	27.1	25.5%	Link
CTG	Banks	36.0	1.1%	1.1	276,115	357.6	4,906	7.3	53.5	25.2%	Link
HDB	Banks	27.8	0.4%	1.1	138,646	656.0	3,482	8.0	32.7	21.8%	Link
MBB	Banks	25.9	0.2%	1.0	207,819	343.7	3,442	7.5	32.4	23.0%	Link
MSB	Banks	13.9	1.8%	0.9	42,432	329.1	1,884	7.2	14.0	21.4%	Link
STB	Banks	73.6	0.1%	0.9	138,563	386.5	2,454	30.0		12.3%	Link
TCB	Banks	34.0	1.2%	1.2	238,098	351.4	3,677	9.1	43.5	22.5%	Link
TPB	Banks	15.9	1.6%	1.1	43,275	178.2	2,661	5.9	-	24.2%	Link
VCB	Banks	61.0	1.5%	0.9	502,176	348.4	4,301	14.0	75.8	20.0%	Link
VIB	Banks	16.1	0.6%	0.8	54,294	78.9	2,231	7.2	23.0	4.8%	Link
VPB	Banks	28.7	3.2%	1.3	220,166	791.7	3,314	8.4	36.5	24.6%	Link
HPG	Basic Resources	27.1	-0.2%	1.1	208,005	485.7	2,749	9.9	32.2	22.3%	Link
HSG	Basic Resources	12.2	0.0%	1.2	9,849	20.9	673	18.1	14.3	3.5%	Link
DBC	Food & Beverage	22.6	0.0%	0.9	8,698	27.4	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	79.1	0.3%	1.2	114,083	347.3	3,268	24.1	100.4	25.1%	Link
VNM	Food & Beverage	60.1	1.4%	0.6	123,934	186.7	4,914	12.1	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	42.4	2.42%	1.1	9,156	44.6	2,914	14.2	22.37%	19.2%	Link
FRT	Retail	136.0	-1.09%	0.8	23,416	58.8	5,368	25.6	31.89%	25.1%	Link
BVH	Insurance	67.9	-1.16%	0.9	50,998	36.4	3,977	17.3	27.18%	12.1%	Link
DIG	Real Estate	14.9	1.37%	1.3	11,668	192.8	1,003	14.6	2.04%	7.7%	Link
DXG	Real Estate	16.0	0.31%	1.3	17,743	165.6	210	75.8	20.64%	1.7%	Link
HDC	Real Estate	18.9	0.80%	1.4	3,735	22.1	2,734	6.8	1.25%	24.8%	Link
HDG	Real Estate	24.8	-0.60%	1.1	9,212	39.4	1,798	13.9	18.31%	10.1%	Link
IDC	Real Estate	44.0	0.92%	1.7	16,546	38.3	4,899	8.9	16.80%	29.2%	Link
NLG	Real Estate	27.0	2.47%	1.1	12,758	47.0	1,599	16.5	40.39%	5.9%	Link
SIP	Real Estate	54.9	-0.18%	0.9	14,285	87.6	5,392	10.9	2.43%	25.6%	Link
SZC	Real Estate	26.1	-0.95%	1.2	4,734	7.7	1,309	20.1	3.68%	7.4%	Link
TCH	Real Estate	16.8	0.30%	1.4	15,278	56.2	239	70.2	12.48%	1.8%	Link
VIC	Real Estate	229.8	3.98%	1.2	1,703,033	876.4	1,506	146.7	3.35%	8.0%	Link
VRE	Real Estate	34.2	3.48%	1.1	74,987	242.4	3,025	10.9	12.69%	14.6%	Link
CMG	Technology	27.9	2.20%	1.1	6,358	10.9	1,731	15.8	37.02%	12.9%	Link
PLX	Oil & Gas	39.9	-1.24%	0.7	51,268	218.6	1,400	28.8	14.24%	7.0%	Link
PVD	Oil & Gas	33.3	-1.92%	0.7	18,844	146.1	2,139	15.9	9.92%	7.1%	Link
FTS	Financial Services	26.8	1.13%	1.1	9,165	14.5	1,173	22.6	24.84%	9.2%	Link
MBS	Financial Services	19.3	-0.52%	1.5	19,418	30.1	1,758	11.0	0.39%	15.0%	Link
GAS	Utilities	83.6	2.20%	0.9	197,379	351.8	4,808	17.0	2.10%	17.3%	Link
POW	Utilities	14.0	-1.41%	1.1	43,563	236.2	1,122	12.7	4.37%	9.2%	Link
REE	Utilities	60.5	-0.66%	0.5	32,987	54.2	4,858	12.5	49.00%	12.8%	Link
VJC	Travel & Leisure	173.1	0.00%	0.8	102,408	1383.8	4,290	40.4	6.33%	10.1%	Link
GEX	Industrial Goods & Services	35.2	1.01%	1.6	45,535	643.9	1,139	30.6	8.45%	8.8%	Link
GMD	Industrial Goods & Services	81.3	-0.37%	1.0	34,802	108.5	4,457	18.3	41.88%	14.6%	Link
HAH	Industrial Goods & Services	57.3	-1.04%	1.0	10,905	121.4	6,762	8.6	11.32%	28.6%	Link
PVT	Industrial Goods & Services	23.5	-0.64%	0.6	11,090	128.2	2,433	9.7	13.41%	13.4%	Link
VTP	Industrial Goods & Services	66.7	-0.89%	0.9	11,638	24.2	2,950	22.8	4.12%	21.6%	Link
PNJ	Personal & Household Goods	69.5	-0.14%	1.1	35,616	46.2	7,093	9.8	48.22%	28.0%	Link
TCM	Personal & Household Goods	23.0	0.00%	0.9	2,577	10.0	2,290	10.0	48.31%	10.7%	Link
TNG	Personal & Household Goods	19.6	-1.01%	1.6	2,549	9.1	3,269	6.1	22.05%	21.1%	Link
DPM	Chemicals	26.9	-1.47%	0.8	18,562	82.0	1,868	14.6	5.06%	11.1%	Link
GVR	Chemicals	36.2	-1.63%	1.4	147,200	103.6	1,572	23.4	0.64%	11.0%	Link
EIB	Banks	22.1	0.00%	1.2	41,166	160.6	401	55.1	3.05%	2.9%	Link
LPB	Banks	52.1	1.16%	0.5	162,807	50.5	3,738	14.6	0.94%	24.7%	Link
NAB	Banks	12.5	0.40%	0.5	25,529	15.3	2,194	5.7	1.02%	19.7%	Link
OCB	Banks	11.4	1.34%	0.7	29,826	16.4	1,604	7.0	19.68%	12.7%	Link
NKG	Basic Resources	13.9	-0.36%	1.2	6,244	26.7	344	40.5	4.61%	2.0%	Link
ANV	Food & Beverage	22.9	0.44%	1.2	6,071	7.0	3,992	5.7	3.98%	30.3%	Link
BAF	Food & Beverage	35.6	0.14%	0.5	10,808	51.9	658	54.0	2.90%	4.7%	Link
SAB	Food & Beverage	47.0	0.97%	0.5	59,703	30.2	3,754	12.4	58.49%	22.0%	Link
VHC	Food & Beverage	61.2	0.00%	1.1	13,737	62.0	6,644	9.2	18.83%	15.5%	Link
BMP	Construction & Materials	157.0	-2.42%	0.6	13,171	35.6	15,218	10.6	80.91%	41.5%	Link
CTD	Construction & Materials	77.7	4.16%	1.1	8,342	126.4	7,565	9.9	47.64%	9.1%	Link
CTR	Construction & Materials	85.6	-0.35%	1.2	9,826	25.1	5,489	15.7	5.10%	29.8%	Link
DPG	Construction & Materials	40.7	-0.85%	1.1	4,862	26.3	3,213	12.8	18.64%	14.3%	Link
HHV	Construction & Materials	12.2	-0.41%	1.1	6,703	38.8	1,238	9.9	10.13%	5.8%	Link
PC1	Construction & Materials	18.1	-0.55%	0.9	7,465	88.9	2,532	7.2	13.19%		Link
VCG	Construction & Materials	21.8	0.00%	0.9	14,061	80.7	6,432	3.4	1.95%	38.9%	Link
VGC	Construction & Materials	44.0	1.27%	1.4	19,481	36.2	2,896	15.0	1.28%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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