

STOCK MARKET

After fluctuating within the 1,908–1,931 range throughout the session, the VN-Index closed at 1,921.60 points, down nearly 4 points from the previous day. Market breadth tilted negative, with 13 out of 18 sectors declining, led by Retail, followed by Personal & Household Goods. On the other hand, the Oil & Gas, Utilities, and Chemicals sectors posted positive performances. Regarding foreign flows, investors recorded net selling on HSX and UPCOM, while net buying was observed on HNX. Low liquidity indicates that the market still lacks sufficient momentum to decisively break above its previous peak.

FUTURES CONTRACTS

Futures contracts declined in line with the VN30 index.

COVERED WARRANTS

During the trading session on 15/05/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **-3.86** points, closing at **1921.6** points. HNX-Index **+2.35** points, closing at **257.42** points.
- Pulling the index up: **GAS (+3.20)**, **BSR (+1.68)**, **GVR (+1.38)**, **VHM (+0.89)**, **PLX (+0.68)**.
- Pulling the index down: **VIC (-2.94)**, **VPB (-0.99)**, **BID (-0.92)**, **HPG (-0.80)**, **MWG (-0.67)**.
- The matched trade value of VN-Index reached VND **20,884** billion, increased **14.80%** compared to the previous session. The total transaction value reached VND 23,110 billion.
- The trading range is 20.68 points. The market had **120** gainers, 62 remaining unchanged, **187** losers.
- Foreign investors' net selling value: VND **-800.59** billion on HOSE, including **HPG (VND -234.18 billion)**, **VHM (VND -136.88 billion)**, **VPB (VND -94.45 billion)**, **VIC (VND -85.49 billion)**, **FPT (VND -73.16 billion)**. Foreign investors were net buyers on HNX with the value of VND **12.46** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.27%**. Positive stocks: **BSR (+4.96%)**, **ACB (+2.19%)**, **HCM (+1.77%)**.
- BSC50 **-0.13%**. Positive stocks: **GAS (+6.94%)**, **PLX (+5.90%)**, **GVR (+4.28%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.27%	-0.13%	-0.20%	-0.87%
1 week	1.44%	0.72%	0.33%	-1.13%
1 month	0.78%	-0.18%	9.81%	6.35%
3 months	0.78%	-1.26%	9.46%	5.50%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,921.60	257.42	126.40
% 1D	-0.20%	0.92%	0.04%
TV (VND bn)	20,884	1,007	542
%1D	14.80%	52.85%	24.46%
Foreign (VND bn)	-800.59	12.46	-28.27

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
BSR	87.87	HPG	-234.18
VNM	41.96	VHM	-136.88
MSB	41.18	VPB	-94.45
TCB	38.97	VIC	-85.49
SSI	38.62	FPT	-73.16

Source: FiinPro-X, BSC compiled

Overview of global stock markets

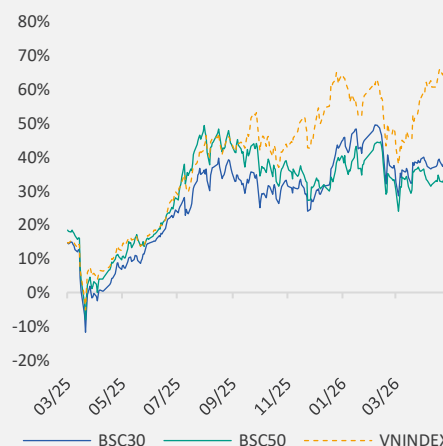
		%D	%W
SPX	7,501	0.77%	2.24%
FTSE100	10,244	-1.25%	0.10%
Eurostoxx	5,833	-1.66%	-1.36%
Shanghai	4,135	-1.02%	-1.07%
Nikkei	61,409	-1.76%	-1.85%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	109.02	3.12%
Gold	4,562	-1.93%
Exchange rate		
USD/VND	26,358	0.05%
EUR/VND	30,659	-0.26%
JPY/VND	166	0.02%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.75%	0.35%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

Contents

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
GAS	89.40	6.94%	3.20	5.06
BSR	31.75	4.96%	1.68	20.22
GVR	37.75	4.28%	1.38	6.77
VHM	158.00	0.64%	0.89	4.85
PLX	42.20	5.90%	0.68	9.25

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	50.80	9.96%	1.12	0.06
KSF	84.80	0.59%	0.26	0.08
PVS	41.00	1.23%	0.15	4.94
CEO	17.70	2.31%	0.13	15.78
BAB	11.30	0.89%	0.06	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HRC	55.10	6.99%	0.01
GAS	89.40	6.94%	5.06
PHR	71.30	6.90%	1.93
HID	4.65	6.90%	0.30
FDC	21.90	6.83%	0.03

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	50.80	9.96%	0.06
BTW	76.00	9.92%	0.00
VTC	13.30	9.92%	0.02
HTC	37.90	9.86%	0.00
PJC	29.50	9.67%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	228.00	-0.78%	-2.94	3.93
VPB	27.55	-2.13%	-0.99	12.76
BID	42.95	-1.38%	-0.92	10.55
HPG	26.55	-1.85%	-0.80	75.98
MWG	82.00	-2.61%	-0.67	10.02

Top 5 laggards on the HNX

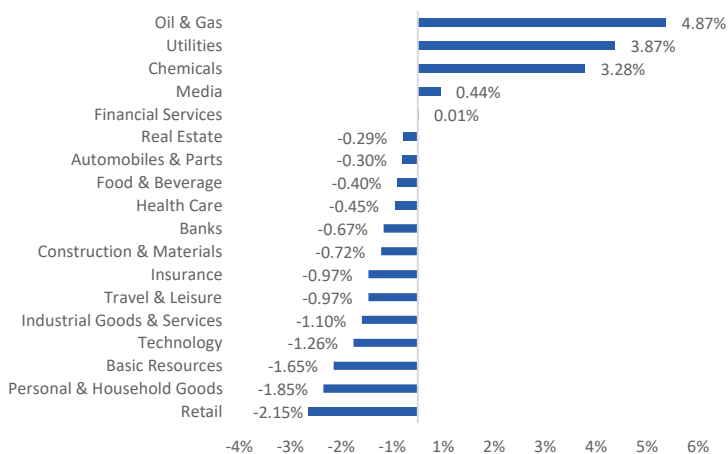
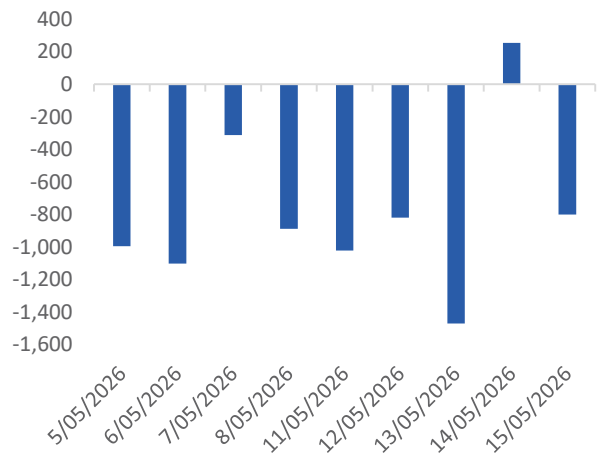
	Close	%Day	Index pt	Volume (mil)
KSV	157.30	-4.09%	-0.74	0.03
NVB	10.60	-0.93%	-0.11	0.22
PVI	79.30	-0.88%	-0.09	0.08
HUT	15.90	-0.63%	-0.06	0.98
IPA	14.30	-2.72%	-0.05	0.05

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
PIT	7.42	-6.78%	0.00
VPG	3.60	-6.74%	0.88
SVC	17.70	-6.10%	0.01
VVS	105.00	-4.89%	0.21
OGC	2.79	-3.79%	1.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
DDG	0.60	-14.29%	1.56
SPC	10.20	-9.73%	0.00
QST	26.90	-9.73%	0.00
V12	9.80	-9.26%	0.00
DXP	13.70	-8.67%	2.30

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	82.0	-2.6%	1.1	123,641	832.1	5,552	15.2	113.0	49.0%	Link
KBC	Real Estate	32.1	-1.7%	1.4	30,701	97.0	1,714	19.0	42.4	8.7%	Link
KDH	Real Estate	23.4	-1.5%	0.9	26,653	85.4	1,077	22.1	39.9	26.0%	Link
PDR	Real Estate	16.6	0.0%	1.1	16,514	115.9	607	27.3	28.2	6.2%	Link
VHM	Real Estate	158.0	0.6%	1.6	644,864	757.5	15,766	10.0	132.6	7.8%	Link
FPT	Technology	72.9	-1.4%	0.7	125,889	469.3	5,691	13.0	124.4	29.1%	Link
BSR	Oil & Gas	31.8	5.0%	0.0	151,471	625.4	2,612	12	-	1.6%	Link
PVS	Oil & Gas	41.0	1.2%	1.6	20,713	202.1	3,781	10.7	52.3	16.3%	Link
HCM	Financial Services	28.8	1.8%	1.3	30,509	262.9	1,382	20.5		34.7%	Link
SSI	Financial Services	27.9	-0.7%	1.2	70,000	365.5	2,153	13.1		32.3%	Link
VCI	Financial Services	25.6	-1.4%	1.0	29,781	162.4	1,314	19.8		19.3%	Link
DCM	Chemicals	43.8	1.6%	0.5	22,791	126.0	4,413	9.8	53.3	10.2%	Link
DGC	Chemicals	51.5	1.4%	0.7	19,293	82.7	6,911	7.4	96.7	5.1%	Link
ACB	Banks	23.3	2.2%	0.7	117,116	593.9	3,167	7.2	27.1	25.5%	Link
CTG	Banks	35.8	-0.4%	0.9	279,222	373.3	4,906	7.3	53.5	25.2%	Link
HDB	Banks	27.6	-0.9%	1.1	139,147	362.5	3,482	8.0	32.7	21.8%	Link
MBB	Banks	25.7	-0.8%	0.8	208,222	618.6	3,442	7.5	32.4	23.0%	Link
MSB	Banks	13.9	0.4%	0.9	43,212	220.1	1,884	7.4	14.0	21.1%	Link
STB	Banks	72.9	-1.0%	0.8	138,752	283.1	2,454	30.0		12.3%	Link
TCB	Banks	34.1	0.2%	1.0	240,932	784.3	3,677	9.3	43.5	22.5%	Link
TPB	Banks	15.7	-1.0%	1.0	43,969	52.6	2,661	6.0	-	24.1%	Link
VCB	Banks	60.7	-0.5%	0.8	509,696	511.9	4,301	14.2	75.8	20.0%	Link
VIB	Banks	16.1	0.3%	0.8	54,634	87.7	2,231	7.2	23.0	4.8%	Link
VPB	Banks	27.6	-2.1%	1.3	227,307	354.6	3,314	8.6	36.5	24.6%	Link
HPG	Basic Resources	26.6	-1.9%	0.8	207,621	2024.3	2,749	9.8	32.2	22.3%	Link
HSG	Basic Resources	12.1	-0.8%	1.1	9,849	24.5	673	18.1	14.3	3.5%	Link
DBC	Food & Beverage	22.6	-0.2%	0.8	8,698	27.6	3,566	6.3	28.8	1.4%	Link
MSN	Food & Beverage	77.5	-2.0%	1.1	114,372	374.9	3,268	24.2	100.4	25.1%	Link
VNM	Food & Beverage	59.8	-0.5%	0.5	125,606	121.0	4,914	12.2	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	42.4	0.00%	1.1	9,378	39.4	2,914	14.6	22.52%	19.2%	Link
FRT	Retail	134.0	-1.47%	0.9	23,161	50.4	5,368	25.3	31.83%	25.1%	Link
BVH	Insurance	67.1	-1.18%	0.8	50,404	32.8	3,977	17.1	27.19%	12.1%	Link
DIG	Real Estate	15.0	0.67%	1.1	11,827	121.5	1,003	14.8	1.99%	7.7%	Link
DXG	Real Estate	16.1	0.31%	1.2	17,798	253.8	210	76.1	20.64%	1.7%	Link
HDC	Real Estate	18.9	0.27%	1.1	3,765	37.7	2,734	6.9	1.38%	24.8%	Link
HDG	Real Estate	24.8	0.00%	0.9	9,157	24.0	1,798	13.8	18.31%	10.1%	Link
IDC	Real Estate	43.9	-0.23%	1.4	16,698	57.4	4,899	9.0	16.84%	29.2%	Link
NLG	Real Estate	26.5	-1.67%	0.8	13,073	47.9	1,599	16.9	40.46%	5.9%	Link
SIP	Real Estate	54.0	-1.64%	0.9	13,292	13.8	5,392	10.2	2.38%	25.6%	Link
SZC	Real Estate	25.9	-0.58%	1.2	4,689	12.9	1,309	19.9	3.66%	7.4%	Link
TCH	Real Estate	16.8	0.00%	1.0	15,323	110.3	239	70.4	12.47%	1.8%	Link
VIC	Real Estate	228.0	-0.78%	1.3	1,770,846	892.2	1,506	152.6	3.36%	8.0%	Link
VRE	Real Estate	34.0	-0.44%	1.4	77,600	191.8	3,025	11.3	12.70%	14.6%	Link
CMG	Technology	27.7	-0.72%	0.9	6,498	5.2	1,731	16.1	37.01%	12.9%	Link
PLX	Oil & Gas	42.2	5.90%	1.0	50,633	381.4	1,400	28.5	14.24%	7.0%	Link
PVD	Oil & Gas	33.7	1.35%	0.9	18,483	187.6	2,139	15.6	9.92%	7.1%	Link
FTS	Financial Services	26.7	-0.37%	1.0	9,269	12.0	1,173	22.8	24.87%	9.2%	Link
MBS	Financial Services	19.4	0.52%	1.4	19,318	38.6	1,755	11.0	0.39%	15.0%	Link
GAS	Utilities	89.4	6.94%	0.9	201,723	442.0	4,808	17.4	2.10%	17.3%	Link
POW	Utilities	14.1	0.71%	1.1	42,950	117.9	1,122	12.5	4.37%	9.2%	Link
REE	Utilities	60.3	-0.33%	0.4	32,770	42.7	4,858	12.5	49.00%	12.8%	Link
VJC	Travel & Leisure	171.3	-1.04%	0.9	102,408	1552.8	4,290	40.4	6.31%	10.1%	Link
GEX	Industrial Goods & Services	34.9	-0.71%	1.6	45,993	561.1	1,139	30.9	8.51%	8.8%	Link
GMD	Industrial Goods & Services	79.9	-1.72%	1.0	34,674	93.2	4,457	18.2	41.80%	14.6%	Link
HAH	Industrial Goods & Services	57.5	0.35%	0.9	10,792	28.9	6,762	8.5	11.32%	28.6%	Link
PVT	Industrial Goods & Services	24.1	2.56%	0.8	11,020	239.1	2,433	9.6	13.47%	13.4%	Link
VTP	Industrial Goods & Services	65.1	-2.40%	0.8	11,535	24.6	2,947	22.6	4.11%	21.6%	Link
PNJ	Personal & Household Goods	67.3	-3.17%	0.8	35,565	124.8	7,093	9.8	48.20%	28.0%	Link
TCM	Personal & Household Goods	23.1	0.22%	0.9	2,577	28.3	2,290	10.0	48.31%	10.7%	Link
TNG	Personal & Household Goods	19.4	-1.02%	1.3	2,523	16.2	3,269	6.0	22.07%	21.1%	Link
DPM	Chemicals	27.0	0.37%	0.6	18,290	89.4	1,868	14.4	5.06%	11.1%	Link
GVR	Chemicals	37.8	4.28%	1.8	144,800	252.1	1,572	23.0	0.64%	11.0%	Link
EIB	Banks	21.9	-1.13%	1.3	41,166	238.9	401	55.1	3.04%	2.9%	Link
LPB	Banks	51.5	-1.15%	0.7	155,637	52.3	3,738	13.9	0.95%	24.7%	Link
NAB	Banks	12.4	-0.80%	0.6	25,632	14.1	2,194	5.7	1.02%	19.7%	Link
OCB	Banks	11.3	-0.88%	0.7	30,226	7.7	1,604	7.1	19.67%	12.7%	Link
NKG	Basic Resources	13.8	-0.72%	1.2	6,221	26.8	344	40.4	4.60%	2.0%	Link
ANV	Food & Beverage	22.8	-0.44%	1.1	6,097	8.7	3,992	5.7	3.94%	30.3%	Link
BAF	Food & Beverage	35.3	-0.84%	0.6	10,823	49.1	658	54.1	2.96%	4.7%	Link
SAB	Food & Beverage	48.6	3.30%	0.5	60,280	82.2	3,754	12.5	58.49%	22.0%	Link
VHC	Food & Beverage	60.0	-1.96%	0.9	13,737	62.4	6,644	9.2	18.82%	15.5%	Link
BMP	Construction & Materials	157.2	0.13%	0.5	12,852	30.5	15,218	10.3	80.90%	41.5%	Link
CTD	Construction & Materials	76.6	-1.42%	0.8	8,689	110.6	7,565	10.3	47.13%	9.1%	Link
CTR	Construction & Materials	84.9	-0.82%	1.0	9,791	14.9	5,489	15.6	5.10%	29.8%	Link
DPG	Construction & Materials	40.1	-1.35%	0.8	4,821	27.1	3,213	12.7	18.55%	14.3%	Link
HHV	Construction & Materials	12.1	-1.23%	1.1	6,675	53.0	1,238	9.9	10.13%	5.8%	Link
PC1	Construction & Materials	17.9	-1.11%	1.0	7,424	102.3	2,532	7.1	12.72%		Link
VCG	Construction & Materials	21.6	-0.69%	0.8	14,061	117.2	6,432	3.4	1.95%	38.9%	Link
VGC	Construction & Materials	43.9	-0.23%	1.2	19,727	41.4	2,896	15.2	1.25%	14.6%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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