

**STOCK MARKET**

After a volatile trading session, the VN-Index closed at 1,927.94 points, up more than 6 points from the previous session. Market breadth tilted positive, with 11 out of 18 sectors gaining ground, led by Oil & Gas and Insurance. Conversely, Retail and Personal & Household Goods posted the steepest declines. Regarding foreign investors' activity, they recorded net selling across all three exchanges: HSX, HNX, and UPCOM. The market is still fluctuating at elevated price levels with no clear trend yet; investors should continue to trade cautiously during this period

**FUTURES CONTRACTS**

Futures contracts declined, moving against the VN30 Index, except for 4111G6000.

**COVERED WARRANTS**

During the trading session on 18/05/2026, most covered warrants decreased.

**HIGHLIGHT**

- VN-Index **+6.34** points, closing at **1927.94** points. HNX-Index **+1.83** points, closing at **259.25** points.
- Pulling the index up: **VCB (+4.62)**, **BID (+3.83)**, **GAS (+1.92)**, **BSR (+1.90)**, **GVR (+1.37)**.
- Pulling the index down: **VIC (-4.88)**, **VHM (-3.40)**, **MWG (-0.90)**, **VRE (-0.42)**, **TCX (-0.34)**.
- The matched trade value of VN-Index reached VND **23,842** billion, increased **14.17%** compared to the previous session. The total transaction value reached VND 26,698 billion.
- The trading range is 23.84 points. The market had **135** gainers, 56 remaining unchanged, **178** losers.
- Foreign investors' net selling value: VND **-614.86** billion on HOSE, including **ACB (VND -170.00 billion)**, **HPG (VND -135.51 billion)**, **VHM (VND -73.03 billion)**, **GAS (VND -70.15 billion)**, **FPT (VND -69.93 billion)**. Foreign investors were net sellers on HNX with the value of VND **-35.61** billion.

**BSC30, BSC50 PERFORMANCE**

- BSC30 **+0.52%**. Positive stocks: **BID (+5.47%)**, **BSR (+5.35%)**, **VCB (+4.12%)**.
- BSC50 **+0.48%**. Positive stocks: **PLX (+6.99%)**, **BVH (+6.86%)**, **PVD (+6.23%)**.

**Indices' performances**

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.52%	0.48%	0.33%	-0.21%
1 week	2.02%	1.94%	1.71%	0.29%
1 month	0.94%	0.05%	9.61%	6.27%
3 months	0.94%	-0.95%	9.87%	5.06%

Source: FiinPro-X, BSC

**Overview of Vietnam stock market**

	VNI	HNX	UPCOM
Closed	1,927.94	259.25	125.90
% 1D	0.33%	0.71%	-0.40%
TV (VND bn)	23,842	1,661	637
%1D	14.17%	64.03%	-5.08%
Foreign (VND bn)	-614.86	-35.61	-43.79

Source: FiinPro-X, BSC compiled

**Foreign transactions (Bil. VND)**

Top buy	Value	Top sell	Value
VCB	231.57	ACB	-170.00
VNM	97.55	HPG	-135.51
MSB	65.54	VHM	-73.03
BID	54.75	GAS	-70.15
HDB	36.27	FPT	-69.93

Source: FiinPro-X, BSC compiled

**Overview of global stock markets**

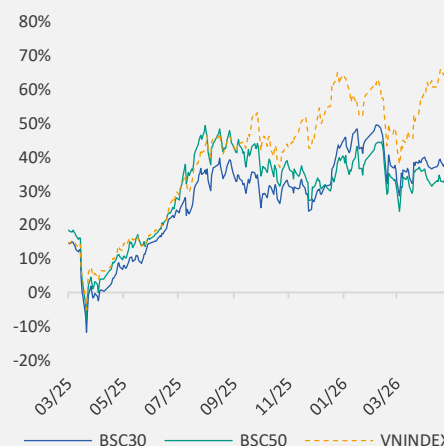
		%D	%W
SPX	7,409	-1.24%	0.13%
FTSE100	10,219	0.23%	-0.49%
Eurostoxx	5,804	-0.44%	-1.34%
Shanghai	4,132	-0.09%	-2.21%
Nikkei	60,816	-0.97%	-2.68%

Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	110.31	0.96%
Gold	4,546	0.12%
<b>Exchange rate</b>		
USD/VND	26,358	0.02%
EUR/VND	30,675	0.13%
JPY/VND	166	-0.04%
<b>Interest rates</b>		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.70%	0.10%

Source: FiinPro-X, BSC compiled

**Performances of BSC30, BSC50**



Source: BSC

**Contents**

Market outlook	Page 1
Market statistics	Page 2
BSC30	Page 3
BSC50	Page 4
Disclaimer	Page 5



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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VCB	63.20	4.12%	4.62	20.48
BID	45.30	5.47%	3.83	17.51
GAS	93.00	4.03%	1.92	4.12
BSR	33.45	5.35%	1.90	20.94
GVR	39.30	4.11%	1.37	5.80

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
KSV	163.00	3.62%	0.68	0.03
THD	53.00	4.33%	0.51	0.20
PVS	42.50	3.66%	0.46	10.71
MBS	20.10	3.61%	0.28	9.52
PVI	81.00	2.14%	0.23	0.06

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
HRC	55.10	6.99%	0.02
GAS	89.40	6.94%	4.12
PHR	71.30	6.90%	0.47
HID	4.65	6.90%	0.73
FDC	21.90	6.83%	0.00

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
THD	50.80	9.96%	0.20
BTW	76.00	9.92%	0.00
VTC	13.30	9.92%	0.04
HTC	37.90	9.86%	0.00
PJC	29.50	9.67%	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
VIC	225.00	-1.32%	-4.88	2.72
VHM	154.00	-2.53%	-3.40	5.37
MWG	79.00	-3.66%	-0.90	12.92
VRE	33.10	-2.65%	-0.42	8.34
TCX	50.50	-1.37%	-0.34	1.76

**Top 5 laggards on the HNX**

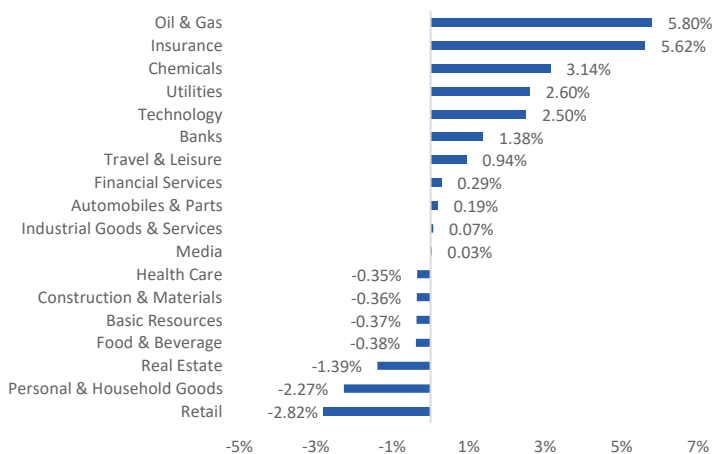
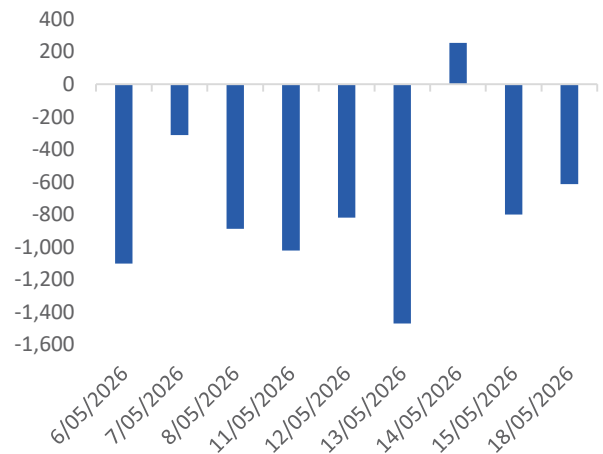
	Close	%Day	Index pt	Volume (mil)
KSF	83.70	-1.30%	-0.56	0.07
IDC	42.80	-2.51%	-0.23	1.93
VIT	22.70	-9.92%	-0.09	0.00
HUT	15.80	-0.63%	-0.06	1.71
BAB	11.20	-0.88%	-0.06	0.00

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
PIT	7.42	-6.78%	0.00
VPG	3.60	-6.74%	0.07
SVC	17.70	-6.10%	0.01
VVS	105.00	-4.89%	0.11
OGC	2.79	-3.79%	0.22

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
DDG	0.60	-14.29%	0.00
SPC	10.20	-9.73%	0.00
QST	26.90	-9.73%	0.00
V12	9.80	-9.26%	0.01
DXP	13.70	-8.67%	0.28

**Figure 1**  
**Sectors performance**

**Figure 2**  
**Foreign transactions**

*Source: FiiPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.0	-3.7%	1.0	116,005	1030.8	5,552	14.2	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	32.1	0.0%	1.2	30,183	99.2	1,714	18.7	42.4	8.5%	<a href="#">Link</a>
KDH	Real Estate	23.2	-0.9%	1.0	26,035	76.4	1,077	21.6	39.9	25.9%	<a href="#">Link</a>
PDR	Real Estate	16.6	0.0%	1.1	16,514	142.0	607	27.3	28.2	6.2%	<a href="#">Link</a>
VHM	Real Estate	154.0	-2.5%	1.7	632,541	837.3	15,766	9.8	132.6	7.8%	<a href="#">Link</a>
FPT	Technology	74.9	2.7%	0.7	127,593	1421.3	5,691	13.2	124.4	28.7%	<a href="#">Link</a>
BSR	Oil & Gas	33.5	5.4%	0.0	167,494	690.8	2,612	13	-	1.6%	<a href="#">Link</a>
PVS	Oil & Gas	42.5	3.7%	1.4	21,735	458.6	3,781	11.2	52.3	16.1%	<a href="#">Link</a>
HCM	Financial Services	29.6	3.0%	1.1	31,967	514.3	1,382	21.4		34.6%	<a href="#">Link</a>
SSI	Financial Services	28.2	0.9%	1.0	70,124	414.9	2,153	13.1		32.3%	<a href="#">Link</a>
VCI	Financial Services	25.8	0.6%	0.8	29,552	151.6	1,314	19.6		19.3%	<a href="#">Link</a>
DCM	Chemicals	45.0	2.9%	0.9	23,823	277.7	4,413	10.2	53.3	10.1%	<a href="#">Link</a>
DGC	Chemicals	51.6	0.2%	0.8	19,597	80.5	6,911	7.5	96.7	5.1%	<a href="#">Link</a>
ACB	Banks	23.0	-1.3%	0.7	118,143	256.4	3,167	7.3	27.1	25.3%	<a href="#">Link</a>
CTG	Banks	36.3	1.4%	0.9	281,940	683.9	4,906	7.4	53.5	25.2%	<a href="#">Link</a>
HDB	Banks	27.5	-0.4%	1.1	137,395	313.2	3,482	7.9	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	25.5	-0.6%	0.9	205,402	480.5	3,442	7.4	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	13.9	0.0%	0.9	43,368	218.0	1,884	7.4	14.0	21.2%	<a href="#">Link</a>
STB	Banks	72.1	-1.1%	0.6	135,924	437.9	2,454	29.4		12.1%	<a href="#">Link</a>
TCB	Banks	34.0	-0.2%	1.0	240,932	413.7	3,677	9.3	43.5	22.5%	<a href="#">Link</a>
TPB	Banks	15.5	-1.3%	1.0	42,998	121.4	2,661	5.8	-	24.0%	<a href="#">Link</a>
VCB	Banks	63.2	4.1%	0.7	528,079	1273.5	4,301	14.7	75.8	20.0%	<a href="#">Link</a>
VIB	Banks	16.1	0.0%	0.7	54,804	74.1	2,231	7.2	23.0	4.8%	<a href="#">Link</a>
VPB	Banks	27.5	-0.4%	1.1	217,786	457.7	3,314	8.3	36.5	24.6%	<a href="#">Link</a>
HPG	Basic Resources	26.5	-0.4%	0.8	203,016	767.1	2,749	9.6	32.2	22.3%	<a href="#">Link</a>
HSG	Basic Resources	12.0	-0.8%	0.8	9,687	24.8	673	17.8	14.3	3.5%	<a href="#">Link</a>
DBC	Food & Beverage	22.3	-1.1%	0.8	8,583	46.7	3,566	6.3	28.8	1.4%	<a href="#">Link</a>
MSN	Food & Beverage	76.5	-1.3%	1.0	110,613	564.2	3,268	23.4	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	60.5	1.2%	0.5	126,442	294.7	4,914	12.3	78.0	48.9%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownshi p	ROE (%)	Link
DGW	Retail	42.0	-0.94%	1.1	9,289	37.0	2,914	14.4	22.49%	19.2%	<a href="#">Link</a>
FRT	Retail	134.0	0.00%	0.8	22,820	68.9	5,368	25.0	31.82%	25.1%	<a href="#">Link</a>
BVH	Insurance	71.7	6.86%	1.0	53,225	129.0	3,977	18.0	27.15%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.9	-0.67%	0.9	11,827	120.6	1,003	14.8	1.98%	7.7%	<a href="#">Link</a>
DXG	Real Estate	15.9	-0.93%	1.0	17,687	268.9	210	75.6	20.64%	1.7%	<a href="#">Link</a>
HDC	Real Estate	19.0	0.53%	0.8	3,795	31.6	2,734	7.0	1.47%	24.8%	<a href="#">Link</a>
HDG	Real Estate	24.5	-1.21%	0.9	9,046	40.4	1,798	13.6	18.29%	10.1%	<a href="#">Link</a>
IDC	Real Estate	42.8	-2.51%	1.3	16,243	82.3	4,899	8.7	16.86%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.2	-1.13%	0.8	12,710	51.5	1,599	16.4	40.26%	5.9%	<a href="#">Link</a>
SIP	Real Estate	53.4	-1.11%	1.0	12,929	19.6	5,392	9.9	2.37%	25.6%	<a href="#">Link</a>
SZC	Real Estate	25.6	-1.35%	1.0	4,599	16.4	1,309	19.5	3.67%	7.4%	<a href="#">Link</a>
TCH	Real Estate	16.7	-0.89%	1.1	15,187	124.1	239	69.8	12.46%	1.8%	<a href="#">Link</a>
VIC	Real Estate	225.0	-1.32%	1.6	1,733,857	613.5	1,506	149.4	3.35%	8.0%	<a href="#">Link</a>
VRE	Real Estate	33.1	-2.65%	1.3	75,214	276.4	3,025	10.9	12.63%	14.6%	<a href="#">Link</a>
CMG	Technology	28.2	1.62%	1.0	6,556	12.9	1,731	16.3	37.01%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	45.2	6.99%	1.0	57,367	505.2	1,400	32.3	14.29%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	35.8	6.23%	1.0	19,901	426.5	2,139	16.7	9.92%	7.1%	<a href="#">Link</a>
FTS	Financial Services	27.1	1.69%	1.0	9,390	20.7	1,173	23.1	24.87%	9.2%	<a href="#">Link</a>
MBS	Financial Services	20.1	3.61%	1.6	20,119	189.2	1,746	11.5	0.34%	15.0%	<a href="#">Link</a>
GAS	Utilities	93.0	4.03%	1.0	224,404	383.5	4,808	19.3	2.10%	17.3%	<a href="#">Link</a>
POW	Utilities	14.3	1.42%	0.9	43,870	382.8	1,122	12.8	4.43%	9.2%	<a href="#">Link</a>
REE	Utilities	52.8	0.69%	0.4	32,889	33.9	4,224	12.5	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	171.1	-0.12%	0.6	101,225	1783.5	4,290	39.9	6.30%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	35.0	0.29%	0.9	45,796	710.0	1,139	30.7	8.53%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	79.7	-0.25%	0.9	33,992	71.6	4,457	17.9	41.60%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	57.4	-0.17%	0.6	10,811	37.6	6,761	8.5	11.31%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	25.3	5.20%	0.8	11,889	292.5	2,433	10.4	13.76%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	68.2	4.76%	0.8	11,794	97.2	2,934	23.3	4.11%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	64.7	-3.86%	0.6	33,108	154.3	7,093	9.1	48.20%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	22.9	-0.65%	0.8	2,566	12.4	2,290	10.0	48.32%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.3	-0.52%	1.2	2,485	9.1	3,269	5.9	22.07%	21.1%	<a href="#">Link</a>
DPM	Chemicals	28.2	4.26%	0.8	19,140	258.4	1,868	15.1	5.02%	11.1%	<a href="#">Link</a>
GVR	Chemicals	39.3	4.11%	1.7	157,200	225.1	1,572	25.0	0.64%	11.0%	<a href="#">Link</a>
EIB	Banks	21.7	-0.69%	1.0	40,421	210.5	401	54.1	2.98%	2.9%	<a href="#">Link</a>
LPB	Banks	52.3	1.55%	0.9	156,235	165.8	3,738	14.0	0.93%	24.7%	<a href="#">Link</a>
NAB	Banks	12.4	0.00%	0.5	25,426	15.5	2,194	5.6	1.03%	19.7%	<a href="#">Link</a>
OCB	Banks	11.3	0.00%	0.8	29,959	15.9	1,604	7.0	19.67%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.7	-0.72%	0.8	6,132	19.7	344	39.8	4.60%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	22.7	-0.44%	1.0	6,044	9.4	3,992	5.7	3.94%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.8	-1.42%	0.5	10,580	54.8	658	52.9	2.96%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	48.4	-0.31%	0.7	62,076	31.1	3,754	12.9	58.50%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	59.0	-1.67%	0.9	13,243	28.0	6,644	8.9	18.80%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	154.5	-1.72%	0.2	12,648	46.8	15,218	10.2	80.95%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	73.2	-4.44%	0.8	8,185	139.0	7,565	9.7	46.84%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	87.3	2.83%	1.0	9,986	62.2	5,489	15.9	5.09%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	41.4	3.24%	0.8	4,910	33.3	3,213	12.9	18.55%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	12.0	-0.83%	0.9	6,539	74.0	1,238	9.7	10.12%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	17.7	-1.12%	0.9	7,259	404.4	2,532	7.0	12.72%		<a href="#">Link</a>
VCG	Construction & Materials	21.2	-1.85%	0.7	13,705	212.6	6,432	3.3	1.93%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	43.8	-0.23%	1.0	19,638	29.5	2,896	15.1	1.21%	14.6%	<a href="#">Link</a>

*Source: FiinPro-X, BSC*

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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