

## STOCK MARKET

The VN-Index declined amid volatile trading and closed at 1,912.93 points, down 15 points compared to the previous session. Market breadth tilted negative, with 12 out of 18 sectors declining, led by Oil & Gas, followed by Chemicals and Utilities. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Volatility around the peak zone has yet to subside, and investors are advised to maintain a cautious stance during this period.

## FUTURES CONTRACTS

Futures contracts declined in line with the VN30 index.

## COVERED WARRANTS

During the trading session on 19/05/2026, most covered warrants moved in line with the correction of the underlying stocks.

## HIGHLIGHT

- VN-Index **-15.01** points, closing at **1912.93** points. HNX-Index **+0.25** points, closing at **259.5** points.
- Pulling the index up: **VHM (+2.70)**, **VCB (+2.20)**, **VPL (+0.43)**, **MSB (+0.38)**, **GEX (+0.24)**.
- Pulling the index down: **GAS (-3.14)**, **BSR (-2.31)**, **GVR (-2.20)**, **BID (-1.61)**, **VPB (-1.16)**.
- The matched trade value of VN-Index reached VND **27,066** billion, increased **13.52%** compared to the previous session. The total transaction value reached VND 32,417 billion.
- The trading range is 28.64 points. The market had **90** gainers, 61 remaining unchanged, **223** losers.
- Foreign investors' net selling value: VND **-724.05** billion on HOSE, including **MBB (VND -232.40 billion)**, **SSI (VND -171.80 billion)**, **ACB (VND -151.32 billion)**, **VPB (VND -114.41 billion)**, **MWG (VND -93.35 billion)**. Foreign investors were net sellers on HNX with the value of VND **-74.93** billion.

## BSC30, BSC50 PERFORMANCE

- BSC30 **-1.11%**. Positive stocks: **MSB (+3.96%)**, **VHM (+1.95%)**, **VCB (+1.90%)**.
- BSC50 **-0.81%**. Positive stocks: **CTR (+6.99%)**, **PC1 (+6.80%)**, **VTP (+5.13%)**.

### Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-1.11%	-0.81%	-0.78%	-0.92%
1 week	0.32%	0.24%	0.62%	-1.29%
1 month	0.64%	-1.36%	7.73%	4.16%
3 months	0.64%	-0.48%	9.06%	3.89%

Source: FiinPro-X, BSC

### Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,912.93	259.50	126.19
% 1D	-0.78%	0.10%	0.23%
TV (VND bn)	27,066	1,590	475
%1D	13.52%	-4.58%	-54.57%
Foreign (VND bn)	-724.05	-74.93	-14.52

Source: FiinPro-X, BSC compiled

### Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VCB	594.26	MBB	-232.40
VIC	155.40	SSI	-171.80
GEX	99.88	ACB	-151.32
VIX	72.17	VPB	-114.41
BID	65.77	MWG	-93.35

Source: FiinPro-X, BSC compiled

### Overview of global stock markets

		%D	%W
SPX	7,403	-0.07%	-0.13%
FTSE100	10,401	0.75%	1.32%
Eurostoxx	5,901	0.75%	1.48%
Shanghai	4,170	0.92%	-1.07%
Nikkei	60,551	-0.44%	-3.19%

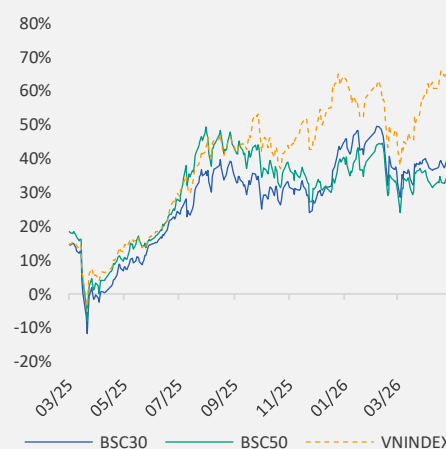
Source: Vietstock.vn, BSC compiled

	Close	%
<b>Commodities</b>		
Brent	110.16	-1.73%
Gold	4,545	-0.47%
<b>Exchange rate</b>		
USD/VND	26,356	0.00%
EUR/VND	30,645	-0.07%
JPY/VND	166	0.00%

<b>Interst rates</b>		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.75%	0.25%

Source: FiinPro-X, BSC compiled

### Performances of BSC30, BSC50



Source: BSC

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**MARKET STATISTICS**
**Top 5 leaders on the HSX**

	Close	%Day	Index pt	Volume (mil)
VHM	157.00	1.95%	2.70	4.90
VCB	64.40	1.90%	2.20	24.45
VPL	91.50	1.22%	0.43	0.86
MSB	14.45	3.96%	0.38	50.31
GEX	36.20	3.43%	0.24	33.77

**Top 5 leaders on the HNX**

	Close	%Day	Index pt	Volume (mil)
THD	58.30	10.00%	1.30	0.11
IPA	14.90	4.20%	0.08	0.06
BAB	11.30	0.89%	0.06	0.00
VNC	35.50	8.90%	0.04	0.00
L40	74.20	7.54%	0.04	0.21

**Top 5 gainers on the HSX**

	Close	%Day	Volume (mil)
VVS	111.70	6.99%	0.21
CTR	93.40	6.99%	1.93
NHT	17.15	6.85%	0.18
FDC	23.40	6.85%	0.03
TN1	14.10	6.82%	0.01

**Top 5 gainers on the HNX**

	Close	%Day	Volume (mil)
THD	58.30	10.00%	0.11
QTC	34.60	9.84%	0.00
LDP	8.50	8.97%	0.20
VNC	35.50	8.90%	0.00
HTC	44.90	7.93%	0.00

**Top 5 laggards on the HSX**

	Close	%Day	Index pt	Volume (mil)
GAS	86.50	-6.99%	-3.14	5.44
BSR	31.15	-6.88%	-2.31	31.82
GVR	36.55	-7.00%	-2.20	8.34
BID	44.25	-2.32%	-1.61	19.53
VPB	26.75	-2.55%	-1.16	19.32

**Top 5 laggards on the HNX**

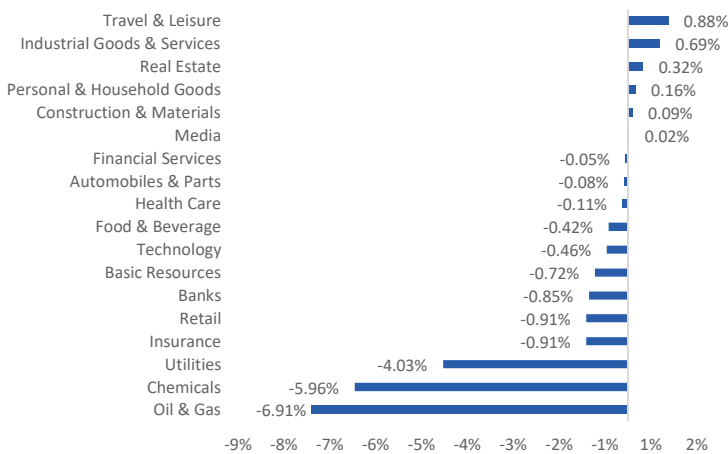
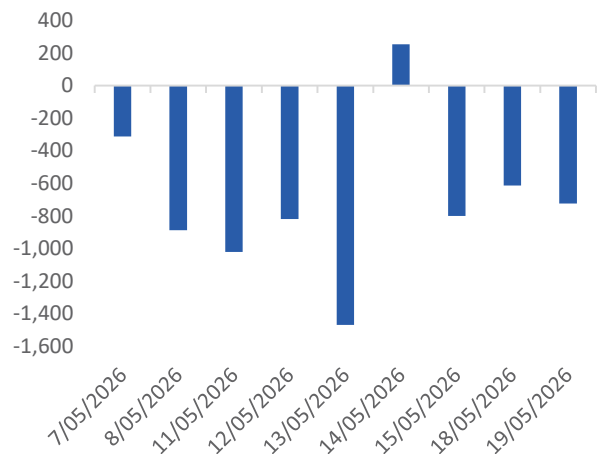
	Close	%Day	Index pt	Volume (mil)
PVS	40.00	-5.88%	-0.70	9.60
KSF	82.70	-1.19%	-0.51	0.08
KSV	159.00	-2.45%	-0.45	0.03
IDC	42.10	-1.64%	-0.15	1.71
CEO	17.50	-2.23%	-0.13	13.24

**Top 5 losers on the HSX**

	Close	%Day	Volume (mil)
GVR	36.55	-7.00%	8.34
GAS	86.50	-6.99%	5.44
PVD	33.30	-6.98%	13.12
PLX	42.00	-6.98%	14.81
PHR	65.40	-6.97%	1.02

**Top 5 losers on the HNX**

	Close	%Day	Volume (mil)
VLA	7.30	-9.88%	0.01
DST	4.70	-9.62%	0.82
TTL	7.80	-9.30%	0.00
PHN	54.70	-8.83%	0.00
MCO	4.70	-7.84%	0.01

**Figure 1  
Sectors performance**

**Figure 2  
Foreign transactions**

*Source: FiinPro-X, BSC compiled*

**BSC30 PORTFOLIO**

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	78.2	-1.0%	1.1	116,005	773.5	5,552	14.2	113.0	49.0%	<a href="#">Link</a>
KBC	Real Estate	31.7	-1.3%	1.0	30,183	70.3	1,714	18.7	42.4	8.5%	<a href="#">Link</a>
KDH	Real Estate	23.2	0.0%	1.0	26,035	104.1	1,077	21.6	39.9	25.9%	<a href="#">Link</a>
PDR	Real Estate	16.9	1.8%	1.2	16,514	390.2	607	27.3	28.2	6.3%	<a href="#">Link</a>
VHM	Real Estate	157.0	2.0%	1.6	632,541	762.0	15,766	9.8	132.6	7.8%	<a href="#">Link</a>
FPT	Technology	74.5	-0.5%	0.7	127,593	990.8	5,691	13.2	124.4	28.7%	<a href="#">Link</a>
BSR	Oil & Gas	31.2	-6.9%	0.0	167,494	1015.0	2,612	13	-	1.6%	<a href="#">Link</a>
PVS	Oil & Gas	40.0	-5.9%	1.3	21,735	395.6	3,781	11.2	52.3	16.0%	<a href="#">Link</a>
HCM	Financial Services	30.0	1.4%	1.0	31,967	960.0	1,382	21.4		34.6%	<a href="#">Link</a>
SSI	Financial Services	27.8	-1.2%	1.0	70,124	1087.6	2,153	13.1		32.3%	<a href="#">Link</a>
VCI	Financial Services	25.6	-0.6%	0.7	29,552	274.5	1,314	19.6		19.3%	<a href="#">Link</a>
DCM	Chemicals	42.5	-5.6%	0.8	23,823	217.0	4,413	10.2	53.3	10.1%	<a href="#">Link</a>
DGC	Chemicals	49.9	-3.3%	1.0	19,597	138.7	6,911	7.5	96.7	5.1%	<a href="#">Link</a>
ACB	Banks	22.8	-0.9%	0.8	118,143	370.2	3,167	7.3	27.1	25.3%	<a href="#">Link</a>
CTG	Banks	35.8	-1.4%	0.9	281,940	575.6	4,906	7.4	53.5	25.2%	<a href="#">Link</a>
HDB	Banks	26.7	-2.7%	1.0	137,395	788.5	3,482	7.9	32.7	21.8%	<a href="#">Link</a>
MBB	Banks	25.1	-1.8%	1.0	205,402	785.8	3,442	7.4	32.4	23.0%	<a href="#">Link</a>
MSB	Banks	14.5	4.0%	1.0	43,368	690.1	1,884	7.4	14.0	21.4%	<a href="#">Link</a>
STB	Banks	72.3	0.3%	0.8	135,924	563.7	2,454	29.4		12.1%	<a href="#">Link</a>
TCB	Banks	32.6	-2.1%	1.1	240,932	527.4	3,677	9.3	43.5	22.4%	<a href="#">Link</a>
TPB	Banks	15.4	-1.0%	1.0	42,998	130.0	2,661	5.8	-	24.0%	<a href="#">Link</a>
VCB	Banks	64.4	1.9%	0.8	528,079	1565.9	4,301	14.7	75.8	20.0%	<a href="#">Link</a>
VIB	Banks	15.8	-1.9%	0.7	54,804	167.2	2,231	7.2	23.0	4.8%	<a href="#">Link</a>
VPB	Banks	26.8	-2.6%	1.0	217,786	522.1	3,314	8.3	36.5	24.6%	<a href="#">Link</a>
HPG	Basic Resources	26.3	-0.8%	0.9	203,016	674.4	2,749	9.6	32.2	22.3%	<a href="#">Link</a>
HSG	Basic Resources	12.1	0.4%	0.8	9,687	25.6	673	17.8	14.3	3.5%	<a href="#">Link</a>
DBC	Food & Beverage	22.3	-0.2%	0.8	8,583	33.4	3,566	6.3	28.8	1.4%	<a href="#">Link</a>
MSN	Food & Beverage	76.5	0.0%	1.0	110,613	399.1	3,268	23.4	100.4	25.1%	<a href="#">Link</a>
VNM	Food & Beverage	59.8	-1.2%	0.6	126,442	169.8	4,914	12.3	78.0	48.9%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

**BSC50 PORTFOLIO**

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.9	-0.24%	1.0	9,289	57.8	2,914	14.4	22.57%	19.2%	<a href="#">Link</a>
FRT	Retail	132.7	-0.97%	0.8	22,820	53.4	5,368	25.0	31.70%	25.1%	<a href="#">Link</a>
BVH	Insurance	71.0	-0.98%	1.0	53,225	60.0	3,977	18.0	27.17%	12.1%	<a href="#">Link</a>
DIG	Real Estate	14.7	-1.35%	1.0	11,827	178.8	1,003	14.8	1.93%	7.7%	<a href="#">Link</a>
DXG	Real Estate	16.0	0.63%	0.9	17,687	270.0	210	75.6	20.74%	1.7%	<a href="#">Link</a>
HDC	Real Estate	19.0	-0.26%	1.0	3,795	54.0	2,734	7.0	1.48%	24.8%	<a href="#">Link</a>
HDG	Real Estate	24.4	-0.20%	0.9	9,046	27.8	1,798	13.6	18.19%	10.1%	<a href="#">Link</a>
IDC	Real Estate	42.1	-1.64%	1.3	16,243	72.0	4,899	8.7	16.86%	29.2%	<a href="#">Link</a>
NLG	Real Estate	26.2	-0.19%	0.9	12,710	34.4	1,599	16.4	40.26%	5.9%	<a href="#">Link</a>
SIP	Real Estate	52.3	-2.06%	0.9	12,929	11.9	5,392	9.9	2.37%	25.6%	<a href="#">Link</a>
SZC	Real Estate	25.5	-0.20%	0.8	4,599	12.0	1,309	19.5	3.67%	7.4%	<a href="#">Link</a>
TCH	Real Estate	16.4	-1.50%	1.1	15,187	113.2	239	69.8	12.45%	1.8%	<a href="#">Link</a>
VIC	Real Estate	225.1	0.04%	1.8	1,733,857	2787.4	1,506	149.4	3.35%	8.0%	<a href="#">Link</a>
VRE	Real Estate	33.5	1.21%	1.3	75,214	301.5	3,025	10.9	12.63%	14.6%	<a href="#">Link</a>
CMG	Technology	28.2	0.00%	0.9	6,556	13.6	1,731	16.3	37.00%	12.9%	<a href="#">Link</a>
PLX	Oil & Gas	42.0	-6.98%	0.8	57,367	651.7	1,400	32.3	14.29%	7.0%	<a href="#">Link</a>
PVD	Oil & Gas	33.3	-6.98%	0.7	19,901	447.1	2,139	16.7	9.73%	7.1%	<a href="#">Link</a>
FTS	Financial Services	26.8	-1.11%	1.0	9,390	18.0	1,173	23.1	24.89%	9.2%	<a href="#">Link</a>
MBS	Financial Services	19.9	-1.00%	1.7	20,119	76.0	1,746	11.5	0.37%	15.0%	<a href="#">Link</a>
GAS	Utilities	86.5	-6.99%	0.9	224,404	486.4	4,808	19.3	2.10%	17.3%	<a href="#">Link</a>
POW	Utilities	14.0	-2.10%	0.9	43,870	203.1	1,122	12.8	4.43%	9.2%	<a href="#">Link</a>
REE	Utilities	53.7	1.70%	0.5	32,889	37.3	4,224	12.5	49.00%	12.8%	<a href="#">Link</a>
VJC	Travel & Leisure	172.0	0.53%	0.8	101,225	1188.3	4,290	39.9	6.31%	10.1%	<a href="#">Link</a>
GEX	Industrial Goods & Services	36.2	3.43%	1.0	45,796	1223.0	1,139	30.7	8.54%	8.8%	<a href="#">Link</a>
GMD	Industrial Goods & Services	78.9	-1.00%	0.9	33,992	114.6	4,457	17.9	41.55%	14.6%	<a href="#">Link</a>
HAH	Industrial Goods & Services	55.5	-3.31%	0.6	10,811	101.2	6,761	8.5	11.30%	28.6%	<a href="#">Link</a>
PVT	Industrial Goods & Services	23.6	-6.92%	0.7	11,889	343.2	2,433	10.4	13.80%	13.4%	<a href="#">Link</a>
VTP	Industrial Goods & Services	71.7	5.13%	0.7	11,794	215.4	2,934	23.3	4.18%	21.6%	<a href="#">Link</a>
PNJ	Personal & Household Goods	65.0	0.46%	0.7	33,108	83.7	7,093	9.1	48.13%	28.0%	<a href="#">Link</a>
TCM	Personal & Household Goods	22.9	0.00%	0.8	2,566	12.8	2,290	10.0	48.32%	10.7%	<a href="#">Link</a>
TNG	Personal & Household Goods	19.3	0.00%	1.2	2,485	16.1	3,269	5.9	22.07%	21.1%	<a href="#">Link</a>
DPM	Chemicals	27.0	-4.26%	0.7	19,140	131.6	1,868	15.1	5.08%	11.1%	<a href="#">Link</a>
GVR	Chemicals	36.6	-7.00%	1.1	157,200	311.6	1,572	25.0	0.64%	11.0%	<a href="#">Link</a>
EIB	Banks	21.7	0.00%	1.0	40,421	159.1	401	54.1	2.91%	2.9%	<a href="#">Link</a>
LPB	Banks	51.6	-1.34%	0.6	156,235	70.7	3,738	14.0	0.94%	24.7%	<a href="#">Link</a>
NAB	Banks	12.3	-0.40%	0.5	25,426	15.7	2,194	5.6	1.04%	19.7%	<a href="#">Link</a>
OCB	Banks	11.2	-0.89%	0.8	29,959	15.1	1,604	7.0	19.68%	12.7%	<a href="#">Link</a>
NKG	Basic Resources	13.7	0.00%	0.9	6,132	21.8	344	39.8	4.58%	2.0%	<a href="#">Link</a>
ANV	Food & Beverage	22.6	-0.66%	1.1	6,044	10.5	3,992	5.7	3.91%	30.3%	<a href="#">Link</a>
BAF	Food & Beverage	34.7	-0.29%	0.6	10,580	74.5	658	52.9	2.96%	4.7%	<a href="#">Link</a>
SAB	Food & Beverage	48.5	0.21%	0.7	62,076	52.3	3,754	12.9	58.50%	22.0%	<a href="#">Link</a>
VHC	Food & Beverage	58.6	-0.68%	0.8	13,243	26.3	6,644	8.9	18.75%	15.5%	<a href="#">Link</a>
BMP	Construction & Materials	141.1	-3.45%	0.5	12,648	33.7	15,218	10.2	80.93%	41.5%	<a href="#">Link</a>
CTD	Construction & Materials	73.1	-0.14%	0.8	8,185	197.8	7,565	9.7	46.84%	9.1%	<a href="#">Link</a>
CTR	Construction & Materials	93.4	6.99%	0.9	9,986	178.2	5,489	15.9	5.18%	29.8%	<a href="#">Link</a>
DPG	Construction & Materials	40.5	-2.17%	0.9	4,910	17.0	3,213	12.9	18.49%	14.3%	<a href="#">Link</a>
HHV	Construction & Materials	11.9	-0.42%	1.0	6,539	49.4	1,238	9.7	10.12%	5.8%	<a href="#">Link</a>
PC1	Construction & Materials	18.9	6.80%	0.6	7,259	268.0	2,532	7.0	12.37%		<a href="#">Link</a>
VCG	Construction & Materials	21.1	-0.47%	0.7	13,705	80.8	6,432	3.3	1.91%	38.9%	<a href="#">Link</a>
VGC	Construction & Materials	44.1	0.68%	1.0	19,638	32.8	2,896	15.1	1.21%	14.6%	<a href="#">Link</a>

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistics, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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