

STOCK MARKET

The VN-Index declined from the opening of the morning session. After falling to the 1,859 level, bottom-fishing demand emerged and helped the index recover in the afternoon session, eventually closing at 1,913.23 points, nearly unchanged from the previous session. Market breadth tilted negative, with 11 out of 18 sectors declining, led by Automobiles & Parts, followed by Industrial Goods & Services. On the other hand, the Information Technology and Oil & Gas sectors posted positive performances. Regarding foreign flows, investors recorded net selling on HSX, while net buying was observed on HNX and UPCOM. Volatility around the previous peak zone has yet to show signs of ending; investors are advised to maintain a cautious stance during this period.

FUTURES CONTRACTS

VN30 futures contracts declined, except for VN30F1M.

COVERED WARRANTS

During the trading session on 20/05/2026, most covered warrants decreased.

HIGHLIGHT

- VN-Index **+0.30** points, closing at **1913.23** points. HNX-Index **+1.83** points, closing at **261.33** points.
- Pulling the index up: **VIC (+2.65)**, **VHM (+2.59)**, **GAS (+1.71)**, **FPT (+1.21)**, **GVR (+0.92)**.
- Pulling the index down: **CTG (-0.98)**, **HDB (-0.93)**, **MBB (-0.76)**, **BID (-0.54)**, **NVL (-0.36)**.
- The matched trade value of VN-Index reached VND **29,213** billion, increased **7.93%** compared to the previous session. The total transaction value reached VND 31,853 billion.
- The trading range is 60.17 points. The market had **79** gainers, 48 remaining unchanged, **239** losers.
- Foreign investors' net selling value: VND **-26.88** billion on HOSE, including **MBB (VND -226.03 billion)**, **ACB (VND -141.84 billion)**, **VNM (VND -111.02 billion)**, **TCB (VND -99.66 billion)**, **HDB (VND -92.11 billion)**. Foreign investors were net buyers on HNX with the value of VND **25.35** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.74%**. Positive stocks: **FPT (+4.30%)**, **PVS (+3.00%)**, **BSR (+2.09%)**.
- BSC50 **-0.69%**. Positive stocks: **PLX (+4.40%)**, **IDC (+4.04%)**, **GAS (+3.70%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.74%	-0.69%	0.02%	0.07%
1 week	0.03%	-0.97%	0.78%	-0.71%
1 month	-2.28%	-1.73%	6.25%	3.43%
3 months	-2.28%	-3.35%	6.48%	1.40%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,913.23	261.33	125.20
% 1D	0.02%	0.71%	-0.78%
TV (VND bn)	29,213	1,508	450
%1D	7.93%	-5.46%	-53.01%
Foreign (VND bn)	-26.88	25.35	110.66

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VCB	304.88	MBB	-226.03
VIC	216.52	ACB	-141.84
FPT	189.81	VNM	-111.02
BSR	118.59	TCB	-99.66
VHM	107.05	HDB	-92.11

Source: FiinPro-X, BSC compiled

Overview of global stock markets

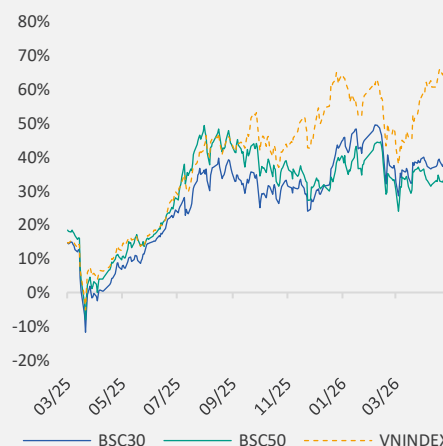
		%D	%W
SPX	7,354	-0.67%	-0.64%
FTSE100	10,330	0.00%	0.05%
Eurostoxx	5,890	0.52%	0.70%
Shanghai	4,162	-0.18%	-1.89%
Nikkei	59,804	-1.23%	-5.58%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	109.68	-1.44%
Gold	4,483	0.00%
Exchange rate		
USD/VND	26,362	0.02%
EUR/VND	30,565	-0.12%
JPY/VND	166	0.04%
Interest rates		
10Y-Gov bond rate	4.24%	0.00%
1M-interbank rate	6.99%	0.49%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	226.70	0.71%	2.65	3.81
VHM	159.90	1.85%	2.59	7.52
GAS	89.70	3.70%	1.71	4.93
FPT	77.70	4.30%	1.21	27.01
GVR	37.60	2.87%	0.92	8.79

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	64.10	9.95%	1.43	0.02
IDC	43.80	4.04%	0.39	2.13
PVS	41.20	3.00%	0.37	5.48
KSF	83.00	0.36%	0.16	0.09
OCH	6.10	8.93%	0.06	0.43

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PHR	69.90	6.88%	1.90
OGC	2.99	6.79%	1.49
HAS	8.22	6.61%	0.01
SVD	4.35	6.10%	0.09
VTB	14.00	4.48%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	64.10	9.95%	0.02
WCS	329.00	9.85%	0.00
PTX	22.60	9.71%	0.00
PJC	34.00	9.68%	0.00
NFC	57.00	9.62%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
CTG	35.20	-1.68%	-0.98	12.40
HDB	25.80	-3.37%	-0.93	30.33
MBB	24.60	-1.80%	-0.76	39.02
BID	43.90	-0.79%	-0.54	10.36
NVL	15.90	-4.79%	-0.36	48.42

Top 5 laggards on the HNX

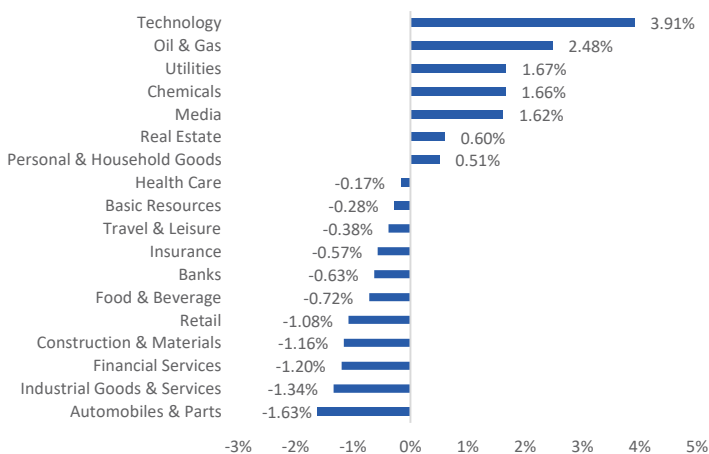
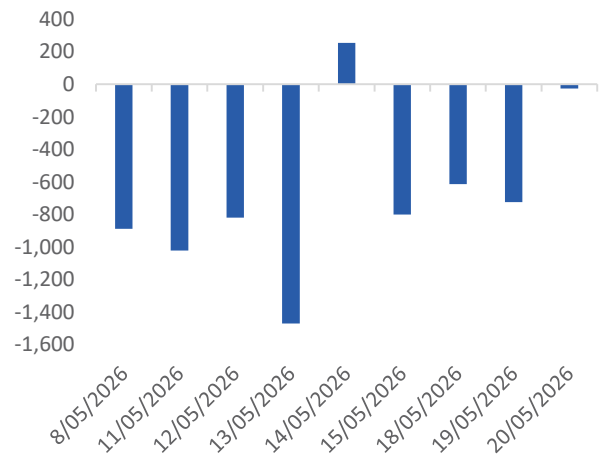
	Close	%Day	Index pt	Volume (mil)
PVI	77.70	-3.48%	-0.37	0.07
SHS	17.20	-3.37%	-0.30	16.90
CEO	16.70	-4.57%	-0.25	26.08
MBS	19.40	-2.51%	-0.19	4.34
HUT	15.60	-1.27%	-0.12	3.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HRC	51.00	-6.93%	0.02
HHS	12.10	-6.92%	9.41
DXG	14.90	-6.88%	48.54
HAR	3.28	-6.82%	0.29
VNE	2.75	-6.78%	1.08

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
VC1	13.50	-9.40%	0.00
GMX	16.40	-8.38%	0.00
VHE	3.40	-8.11%	0.48
DST	4.40	-6.38%	0.48
VC2	4.40	-6.38%	0.25

**Figure 1
Sectors performance**

**Figure 2
Foreign transactions**

Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	77.2	-1.3%	1.2	114,831	761.1	5,552	14.1	113.0	49.0%	Link
KBC	Real Estate	31.0	-2.2%	1.0	29,807	105.2	1,714	18.5	42.4	8.5%	Link
KDH	Real Estate	22.4	-3.7%	1.2	26,035	219.7	1,077	21.6	39.9	25.9%	Link
PDR	Real Estate	16.4	-2.7%	1.3	16,813	263.0	607	27.8	28.2	6.3%	Link
VHM	Real Estate	159.9	1.9%	1.3	644,864	1201.4	15,766	10.0	132.6	7.8%	Link
FPT	Technology	77.7	4.3%	0.6	126,911	2050.9	5,691	13.1	124.4	28.7%	Link
BSR	Oil & Gas	31.8	2.1%	0.0	155,977	833.5	2,612	12	-	1.6%	Link
PVS	Oil & Gas	41.2	3.0%	1.5	20,457	218.4	3,781	10.6	52.3	16.0%	Link
HCM	Financial Services	29.6	-1.3%	1.3	32,399	354.3	1,382	21.7		34.6%	Link
SSI	Financial Services	27.3	-2.0%	1.2	69,253	667.5	2,153	12.9		32.3%	Link
VCI	Financial Services	25.0	-2.5%	1.1	29,379	341.7	1,314	19.5		19.3%	Link
DCM	Chemicals	42.3	-0.6%	1.0	22,500	161.5	4,413	9.6	53.3	10.1%	Link
DGC	Chemicals	48.8	-2.2%	1.1	18,951	247.9	6,911	7.2	96.7	5.1%	Link
ACB	Banks	22.7	-0.7%	0.8	117,116	507.0	3,167	7.2	27.1	25.3%	Link
CTG	Banks	35.2	-1.7%	1.0	278,057	435.1	4,906	7.3	53.5	25.2%	Link
HDB	Banks	25.8	-3.4%	1.1	133,641	795.9	3,482	7.7	32.7	21.8%	Link
MBB	Banks	24.6	-1.8%	1.0	201,778	968.1	3,442	7.3	32.4	23.0%	Link
MSB	Banks	14.4	-0.4%	0.9	45,084	458.9	1,884	7.7	14.0	21.4%	Link
STB	Banks	71.6	-1.0%	1.0	136,301	602.1	2,454	29.5		12.1%	Link
TCB	Banks	32.5	-0.5%	1.1	231,011	820.3	3,677	8.9	43.5	22.4%	Link
TPB	Banks	15.5	1.0%	1.1	42,582	259.5	2,661	5.8	-	24.0%	Link
VCB	Banks	64.6	0.3%	0.9	538,105	916.9	4,301	15.0	75.8	20.0%	Link
VIB	Banks	15.7	-0.6%	0.8	53,783	525.9	2,231	7.1	23.0	4.8%	Link
VPB	Banks	26.7	-0.2%	1.1	212,232	754.3	3,314	8.1	36.5	24.6%	Link
HPG	Basic Resources	26.2	-0.2%	1.1	201,481	1072.6	2,749	9.6	32.2	22.3%	Link
HSG	Basic Resources	12.0	-0.8%	1.1	9,728	32.6	673	17.9	14.3	3.5%	Link
DBC	Food & Beverage	21.8	-2.0%	1.1	8,563	69.2	3,566	6.2	28.8	1.4%	Link
MSN	Food & Beverage	75.6	-1.2%	1.1	110,613	657.7	3,268	23.4	100.4	25.1%	Link
VNM	Food & Beverage	59.1	-1.2%	0.7	124,979	357.8	4,914	12.2	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	40.9	-2.51%	1.1	9,267	95.5	2,914	14.4	22.57%	19.2%	Link
FRT	Retail	132.0	-0.53%	0.9	22,599	125.0	5,368	24.7	31.70%	25.1%	Link
BVH	Insurance	70.5	-0.70%	1.0	52,705	78.3	3,977	17.9	27.17%	12.1%	Link
DIG	Real Estate	13.9	-5.46%	1.1	11,668	371.9	1,003	14.6	1.93%	7.7%	Link
DXG	Real Estate	14.9	-6.88%	1.2	17,798	732.1	210	76.1	20.74%	1.7%	Link
HDC	Real Estate	18.0	-5.01%	1.2	3,785	93.3	2,734	6.9	1.48%	24.8%	Link
HDG	Real Estate	23.7	-2.87%	1.2	9,027	75.9	1,798	13.6	18.19%	10.1%	Link
IDC	Real Estate	43.8	4.04%	1.4	15,977	90.7	4,899	8.6	16.86%	29.2%	Link
NLG	Real Estate	25.7	-1.91%	1.1	12,685	80.3	1,599	16.4	40.26%	5.9%	Link
SIP	Real Estate	52.0	-0.57%	1.0	12,663	14.2	5,392	9.7	2.37%	25.6%	Link
SZC	Real Estate	25.4	-0.39%	1.0	4,590	17.3	1,309	19.5	3.67%	7.4%	Link
TCH	Real Estate	15.6	-5.18%	1.2	14,959	273.5	239	68.8	12.45%	1.8%	Link
VIC	Real Estate	226.7	0.71%	1.2	1,734,628	867.0	1,506	149.5	3.35%	8.0%	Link
VRE	Real Estate	33.5	0.00%	1.1	76,123	247.9	3,025	11.1	12.63%	14.6%	Link
CMG	Technology	28.5	1.24%	1.1	6,556	14.2	1,731	16.3	37.00%	12.9%	Link
PLX	Oil & Gas	43.9	4.40%	0.9	53,365	415.3	1,400	30.0	14.29%	7.0%	Link
PVD	Oil & Gas	33.4	0.30%	0.9	18,511	216.5	2,139	15.6	9.73%	7.1%	Link
FTS	Financial Services	26.4	-1.49%	1.2	9,286	25.3	1,173	22.9	24.89%	9.2%	Link
MBS	Financial Services	19.4	-2.51%	1.6	19,919	83.9	1,743	11.4	0.37%	15.0%	Link
GAS	Utilities	89.7	3.70%	1.1	208,720	422.4	4,808	18.0	2.10%	17.3%	Link
POW	Utilities	13.9	-1.07%	1.2	42,950	238.0	1,122	12.5	4.43%	9.2%	Link
REE	Utilities	53.5	-0.37%	0.5	33,450	52.2	4,224	12.7	49.00%	12.8%	Link
VJC	Travel & Leisure	170.6	-0.81%	1.0	101,757	228.3	4,290	40.1	6.31%	10.1%	Link
GEX	Industrial Goods & Services	36.0	-0.55%	1.3	47,367	585.9	1,139	31.8	8.54%	8.8%	Link
GMD	Industrial Goods & Services	77.9	-1.27%	1.1	33,650	104.6	4,457	17.7	41.55%	14.6%	Link
HAH	Industrial Goods & Services	55.7	0.36%	1.0	10,453	32.6	6,761	8.2	11.30%	28.6%	Link
PVT	Industrial Goods & Services	23.8	0.85%	1.0	11,067	174.9	2,433	9.7	13.80%	13.4%	Link
VTP	Industrial Goods & Services	70.5	-1.67%	0.9	12,399	52.4	2,931	24.5	4.18%	21.6%	Link
PNJ	Personal & Household Goods	65.8	1.23%	1.1	33,262	67.8	7,093	9.2	48.13%	28.0%	Link
TCM	Personal & Household Goods	22.9	0.00%	1.0	2,566	25.8	2,290	10.0	48.32%	10.7%	Link
TNG	Personal & Household Goods	19.0	-1.55%	1.4	2,485	22.9	3,269	5.9	22.07%	21.1%	Link
DPM	Chemicals	26.9	-0.37%	0.8	18,324	132.9	1,868	14.4	5.08%	11.1%	Link
GVR	Chemicals	37.6	2.87%	1.2	146,200	309.8	1,572	23.3	0.64%	11.0%	Link
EIB	Banks	21.4	-1.38%	1.2	40,421	220.1	401	54.1	2.91%	2.9%	Link
LPB	Banks	52.3	1.36%	0.5	154,144	52.4	3,738	13.8	0.94%	24.7%	Link
NAB	Banks	12.3	0.00%	0.6	25,324	22.6	2,194	5.6	1.04%	19.7%	Link
OCB	Banks	11.0	-1.35%	0.8	29,693	50.3	1,604	7.0	19.68%	12.7%	Link
NKG	Basic Resources	13.6	-1.09%	1.2	6,132	42.0	344	39.8	4.58%	2.0%	Link
ANV	Food & Beverage	22.3	-1.11%	1.1	6,004	14.7	3,992	5.7	3.91%	30.3%	Link
BAF	Food & Beverage	34.2	-1.44%	0.5	10,550	69.3	658	52.7	2.96%	4.7%	Link
SAB	Food & Beverage	47.7	-1.65%	0.6	62,204	37.7	3,754	12.9	58.50%	22.0%	Link
VHC	Food & Beverage	58.2	-0.68%	0.9	12,274	32.3	6,651	8.8	18.75%	15.5%	Link
BMP	Construction & Materials	137.0	-2.91%	0.4	11,551	24.9	15,218	9.3	80.93%	41.5%	Link
CTD	Construction & Materials	74.7	2.19%	1.1	8,174	74.6	7,565	9.7	44.65%	9.1%	Link
CTR	Construction & Materials	95.0	1.71%	1.1	10,684	105.5	5,489	17.0	5.18%	29.8%	Link
DPG	Construction & Materials	39.5	-2.47%	1.1	4,803	27.4	3,213	12.6	18.49%	14.3%	Link
HHV	Construction & Materials	11.8	-0.84%	1.0	6,511	69.1	1,238	9.6	10.12%	5.8%	Link
PC1	Construction & Materials	19.0	0.80%	1.0	7,753	277.4	2,532	7.4	12.37%		Link
VCG	Construction & Materials	20.9	-0.95%	0.9	13,640	175.3	6,432	3.3	1.91%	38.9%	Link
VGC	Construction & Materials	43.7	-0.91%	1.2	19,772	29.8	2,896	15.2	1.21%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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