

STOCK MARKET

The VN-Index fluctuated within the 1,886–1,924 range and closed at 1,896.89 points, down more than 16 points compared to the previous session. Market breadth was relatively balanced, with 10 out of 18 sectors declining, led by Oil & Gas and Chemicals, followed by Real Estate and Industrial Goods & Services. On the other hand, the Retail and Insurance sectors gained more than 2%. Regarding foreign flows, investors recorded net selling across all three exchanges—HSX, HNX, and UPCOM. Overall, the market has yet to confirm a clear upward or downward trend, while low liquidity reflects cautious investor sentiment. Investors are advised to maintain a cautious trading stance during this period.

FUTURES CONTRACTS

All VN30 futures contracts declined, except for VN30F2Q.

COVERED WARRANTS

During the trading session on 21/05/2026, most covered warrants fluctuated in line with the sideways movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-16.34** points, closing at **1896.89** points. HNX-Index **+3.04** points, closing at **264.37** points.
- Pulling the index up: **MWG (+0.75)**, **VPL (+0.75)**, **LPB (+0.59)**, **HPG (+0.59)**, **VCB (+0.54)**.
- Pulling the index down: **VIC (-12.84)**, **GAS (-1.21)**, **GVR (-1.16)**, **BSR (-1.14)**, **FPT (-0.43)**.
- The matched trade value of VN-Index reached VND **17,596** billion, decreased **-39.77%** compared to the previous session. The total transaction value reached VND 22,052 billion.
- The trading range is 36.59 points. The market had **144** gainers, 65 remaining unchanged, **152** losers.
- Foreign investors' net selling value: VND **-1706.62** billion on HOSE, including **VIC (VND -517.13 billion)**, **FPT (VND -316.31 billion)**, **MBB (VND -174.21 billion)**, **VHM (VND -139.83 billion)**, **ACB (VND -132.46 billion)**. Foreign investors were net sellers on HNX with the value of VND **-18.09** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.17%**. Positive stocks: **MWG (+2.98%)**, **KBC (+2.10%)**, **HSG (+2.09%)**.
- BSC50 **-0.43%**. Positive stocks: **PC1 (+6.84%)**, **DPG (+3.54%)**, **BVH (+2.41%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.17%	-0.43%	-0.85%	-0.07%
1 week	-0.14%	-1.61%	-1.48%	-1.99%
1 month	-2.85%	-2.18%	4.23%	2.44%
3 months	-2.85%	-4.29%	4.56%	0.55%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,896.89	264.37	126.02
% 1D	-0.85%	1.16%	0.65%
TV (VND bn)	17,596	690	267
%1D	-39.77%	-54.36%	-63.63%
Foreign (VND bn)	-1706.62	-18.09	-7.61

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VPB	261.04	VIC	-517.13
VCB	163.36	FPT	-316.31
LPB	62.41	MBB	-174.21
MSB	50.88	VHM	-139.83
SHB	16.46	ACB	-132.46

Source: FiinPro-X, BSC compiled

Overview of global stock markets

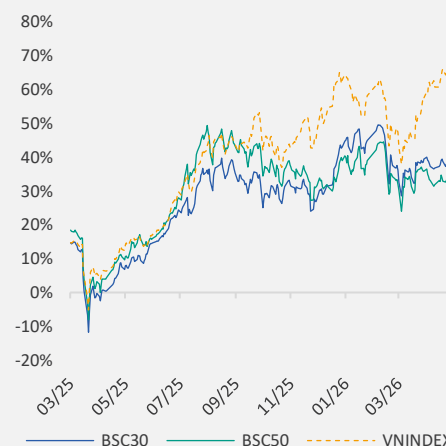
		%D	%W
SPX	7,433	1.08%	-0.15%
FTSE100	10,432	-0.01%	0.57%
Eurostoxx	5,996	0.60%	1.08%
Shanghai	4,077	-2.04%	-2.41%
Nikkei	61,684	3.14%	-1.59%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	106.04	0.97%
Gold	4,534	-0.22%
Exchange rate		
USD/VND	26,363	-0.02%
EUR/VND	30,644	0.04%
JPY/VND	166	-0.07%
Interest rates		
10Y-Gov bond rate	4.25%	0.01%
1M-interbank rate	6.99%	0.19%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS
Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MWG	79.50	2.98%	0.75	9.27
VPL	93.50	2.07%	0.75	1.01
LPB	53.20	1.72%	0.59	4.21
HPG	26.55	1.34%	0.59	33.40
VCB	64.90	0.46%	0.54	20.28

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	70.50	9.98%	1.58	0.01
NTP	61.20	1.83%	0.11	0.06
PVI	78.50	1.03%	0.11	0.02
IDC	44.20	0.91%	0.09	1.58
DHT	69.60	2.35%	0.09	0.01

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
PC1	20.30	6.84%	28.30
TNT	10.95	6.83%	0.28
DRH	2.22	6.73%	0.16
OGC	3.19	6.69%	1.99
TCO	15.50	6.16%	0.33

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
THD	70.50	9.98%	0.01
OCH	6.70	9.84%	0.35
KMT	10.60	9.28%	0.00
TKU	13.00	9.24%	0.00
WCS	355.00	7.90%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	218.70	-3.53%	-12.84	11.80
GAS	87.30	-2.68%	-1.21	1.36
GVR	36.20	-3.72%	-1.16	2.59
BSR	30.70	-3.46%	-1.14	8.33
FPT	76.50	-1.54%	-0.43	12.53

Top 5 laggards on the HNX

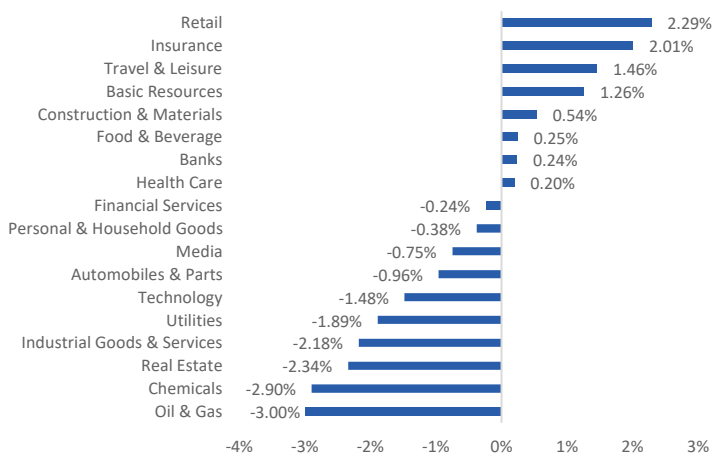
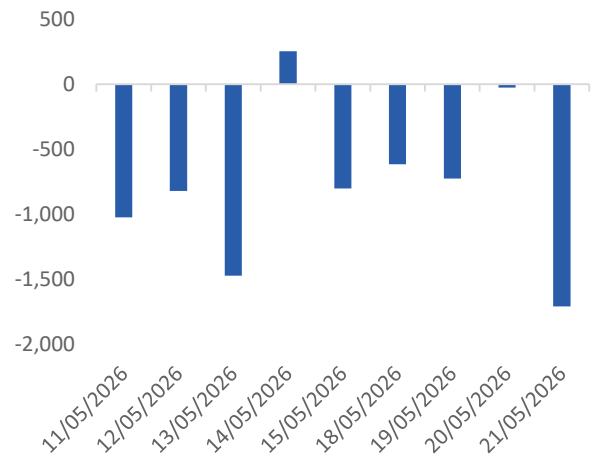
	Close	%Day	Index pt	Volume (mil)
PVS	40.40	-1.94%	-0.23	2.22
KSV	156.60	-1.20%	-0.22	0.02
NVB	10.60	-0.93%	-0.11	0.14
CEO	16.40	-1.80%	-0.10	6.21
SHS	17.10	-0.58%	-0.05	6.44

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
HRC	47.45	-6.96%	0.00
VNE	2.56	-6.91%	0.54
SBV	6.30	-6.53%	0.00
TNC	29.00	-6.45%	0.00
AAM	6.56	-5.48%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
PJC	30.60	-10.00%	0.00
LDP	8.10	-8.99%	0.24
HKT	20.20	-7.76%	0.00
VDL	12.00	-7.69%	0.00
HTC	41.60	-7.35%	0.02

Figure 1
Sectors performance

Figure 2
Foreign transactions


Source: FiiPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	79.5	3.0%	1.2	113,362	727.1	5,552	13.9	113.0	49.0%	Link
KBC	Real Estate	31.6	2.1%	1.4	29,147	111.9	1,714	18.1	42.4	8.5%	Link
KDH	Real Estate	22.4	0.0%	1.1	25,082	64.1	1,077	20.8	39.9	25.9%	Link
PDR	Real Estate	16.1	-2.1%	1.3	16,364	94.1	607	27.0	28.2	6.4%	Link
VHM	Real Estate	159.8	-0.1%	1.2	656,775	717.9	15,766	10.1	132.6	7.7%	Link
FPT	Technology	76.5	-1.5%	0.7	132,363	964.0	5,691	13.7	124.4	28.7%	Link
BSR	Oil & Gas	30.7	-3.5%	0.0	159,232	256.4	2,612	12	-	1.6%	Link
PVS	Oil & Gas	40.4	-1.9%	1.4	21,071	90.1	3,781	10.9	52.3	15.9%	Link
HCM	Financial Services	28.9	-2.4%	1.3	31,967	604.4	1,382	21.4		34.6%	Link
SSI	Financial Services	27.1	-0.6%	1.3	67,882	453.3	2,153	12.7		32.3%	Link
VCI	Financial Services	24.6	-1.4%	1.1	28,633	140.3	1,314	19.0		19.3%	Link
DCM	Chemicals	41.5	-1.9%	0.7	22,367	67.9	4,413	9.6	53.3	10.1%	Link
DGC	Chemicals	48.0	-1.6%	1.1	18,533	82.9	6,911	7.1	96.7	5.1%	Link
ACB	Banks	22.8	0.7%	0.9	116,345	330.5	3,167	7.2	27.1	25.3%	Link
CTG	Banks	35.0	-0.7%	1.1	273,396	341.3	4,906	7.2	53.5	25.2%	Link
HDB	Banks	25.9	0.2%	1.1	129,136	583.2	3,482	7.4	32.7	21.8%	Link
MBB	Banks	24.8	0.8%	1.0	198,153	507.0	3,442	7.2	32.4	23.0%	Link
MSB	Banks	14.5	0.4%	0.9	44,928	217.2	1,884	7.6	14.0	21.4%	Link
STB	Banks	70.8	-1.1%	1.0	134,981	673.5	2,454	29.2		12.1%	Link
TCB	Banks	32.3	-0.6%	1.2	229,949	293.3	3,677	8.8	43.5	22.4%	Link
TPB	Banks	15.6	0.7%	1.1	42,998	98.1	2,661	5.8	-	24.0%	Link
VCB	Banks	64.9	0.5%	0.9	539,777	1325.1	4,301	15.0	75.8	20.2%	Link
VIB	Banks	15.9	1.3%	0.8	53,443	248.5	2,231	7.0	23.0	4.8%	Link
VPB	Banks	27.0	1.1%	1.3	211,836	613.1	3,314	8.1	36.5	24.5%	Link
HPG	Basic Resources	26.6	1.3%	1.1	201,097	890.1	2,749	9.5	32.2	22.2%	Link
HSG	Basic Resources	12.2	2.1%	1.2	9,647	32.8	673	17.8	14.3	3.4%	Link
DBC	Food & Beverage	21.8	-0.2%	0.9	8,390	31.1	3,566	6.1	28.8	1.4%	Link
MSN	Food & Beverage	76.2	0.8%	1.2	109,311	271.6	3,268	23.1	100.4	25.1%	Link
VNM	Food & Beverage	59.0	-0.2%	0.6	123,516	207.1	4,914	12.0	78.0	48.9%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	41.7	2.08%	1.1	9,035	28.9	2,914	14.0	22.71%	19.2%	Link
FRT	Retail	131.4	-0.45%	0.8	22,480	92.8	5,368	24.6	31.70%	25.1%	Link
BVH	Insurance	72.2	2.41%	0.9	52,334	50.9	3,977	17.7	27.16%	12.1%	Link
DIG	Real Estate	13.6	-1.81%	1.3	11,031	77.6	1,003	13.8	1.80%	7.7%	Link
DXG	Real Estate	14.6	-2.35%	1.3	16,575	243.4	210	70.8	20.70%	1.7%	Link
HDC	Real Estate	17.8	-1.39%	1.4	3,596	28.4	2,734	6.6	1.48%	24.8%	Link
HDG	Real Estate	23.5	-0.84%	1.1	8,768	31.7	1,798	13.2	18.18%	10.1%	Link
IDC	Real Estate	44.2	0.91%	1.7	16,622	69.2	4,899	8.9	16.86%	29.2%	Link
NLG	Real Estate	25.3	-1.56%	1.1	12,443	45.9	1,599	16.0	40.12%	5.9%	Link
SIP	Real Estate	52.0	0.00%	0.9	12,590	7.7	5,392	9.6	2.37%	25.6%	Link
SZC	Real Estate	25.0	-1.57%	1.2	4,572	11.1	1,309	19.4	3.67%	7.4%	Link
TCH	Real Estate	15.6	0.32%	1.4	14,183	86.6	239	65.2	12.41%	1.8%	Link
VIC	Real Estate	218.7	-3.53%	1.2	1,746,957	2596.1	1,506	150.5	3.55%	8.0%	Link
VRE	Real Estate	32.8	-2.09%	1.1	76,123	164.2	3,025	11.1	12.63%	14.6%	Link
CMG	Technology	27.9	-2.11%	1.1	6,638	9.5	1,731	16.5	36.98%	12.9%	Link
PLX	Oil & Gas	43.0	-2.05%	0.7	55,715	151.0	1,400	31.3	14.30%	7.0%	Link
PVD	Oil & Gas	32.8	-1.95%	0.7	18,566	187.9	2,139	15.6	9.57%	7.1%	Link
FTS	Financial Services	23.6	0.02%	1.1	9,148	12.0	1,173	22.5	24.88%	9.2%	Link
MBS	Financial Services	19.3	-0.52%	1.5	19,418	63.3	1,741	11.1	0.40%	15.0%	Link
GAS	Utilities	87.3	-2.68%	0.8	216,442	119.2	4,808	18.7	2.11%	17.3%	Link
POW	Utilities	13.5	-2.53%	1.1	42,490	96.5	1,122	12.4	4.44%	9.2%	Link
REE	Utilities	53.3	-0.37%	0.5	33,326	24.6	4,224	12.7	49.00%	12.8%	Link
VJC	Travel & Leisure	173.5	1.70%	0.8	100,929	262.5	4,290	39.8	6.30%	10.1%	Link
GEX	Industrial Goods & Services	35.0	-2.78%	1.6	47,105	439.8	1,139	31.6	8.85%	8.8%	Link
GMD	Industrial Goods & Services	74.5	-1.59%	1.0	33,224	49.2	4,457	17.5	41.46%	14.6%	Link
HAH	Industrial Goods & Services	55.1	-1.08%	1.0	10,491	19.6	6,761	8.2	11.27%	28.6%	Link
PVT	Industrial Goods & Services	23.1	-2.74%	0.6	11,161	56.0	2,433	9.8	13.80%	13.4%	Link
VTP	Industrial Goods & Services	68.9	-2.27%	0.9	12,192	50.7	2,927	24.1	4.24%	21.6%	Link
PNJ	Personal & Household Goods	65.3	-0.76%	1.2	33,671	56.1	7,093	9.3	47.93%	28.0%	Link
TCM	Personal & Household Goods	22.8	-0.44%	0.9	2,566	14.0	2,290	10.0	48.34%	10.7%	Link
TNG	Personal & Household Goods	18.9	-0.53%	1.6	2,446	6.4	3,269	5.8	22.04%	21.1%	Link
DPM	Chemicals	26.3	-2.05%	0.8	18,256	64.0	1,868	14.4	5.02%	11.1%	Link
GVR	Chemicals	36.2	-3.72%	1.4	150,400	94.7	1,572	23.9	0.64%	11.0%	Link
EIB	Banks	21.4	0.00%	1.2	39,862	121.0	401	53.3	2.82%	2.9%	Link
LPB	Banks	53.2	1.72%	0.5	156,235	226.1	3,738	14.0	0.95%	24.7%	Link
NAB	Banks	12.3	0.00%	0.5	25,324	16.6	2,194	5.6	1.04%	19.7%	Link
OCB	Banks	11.1	0.45%	0.7	29,294	21.8	1,604	6.9	19.68%	12.7%	Link
NKG	Basic Resources	13.7	1.11%	1.2	6,065	33.3	344	39.4	4.55%	2.0%	Link
ANV	Food & Beverage	22.5	0.90%	1.2	5,938	6.5	3,992	5.6	3.88%	30.3%	Link
BAF	Food & Beverage	34.4	0.58%	0.5	10,398	30.8	658	51.9	2.96%	4.7%	Link
SAB	Food & Beverage	48.0	0.63%	0.5	61,178	37.4	3,754	12.7	58.51%	22.0%	Link
VHC	Food & Beverage	58.8	1.03%	1.1	12,190	12.8	6,652	8.8	18.62%	15.5%	Link
BMP	Construction & Materials	139.4	1.75%	0.6	11,215	12.7	15,218	9.0	80.93%	41.5%	Link
CTD	Construction & Materials	74.4	-0.40%	1.1	8,353	49.9	7,565	9.9	46.83%	9.1%	Link
CTR	Construction & Materials	94.9	-0.11%	1.1	10,867	83.8	5,489	17.3	5.29%	29.8%	Link
DPG	Construction & Materials	40.9	3.54%	1.1	4,684	14.0	3,213	12.3	18.48%	14.3%	Link
HHV	Construction & Materials	11.8	-0.42%	1.1	6,457	24.5	1,238	9.5	10.10%	5.8%	Link
PC1	Construction & Materials	20.3	6.84%	0.9	7,814	560.3	2,532	7.5	12.09%		Link
VCG	Construction & Materials	20.8	-0.48%	0.9	13,511	59.1	6,432	3.3	1.91%	38.9%	Link
VGC	Construction & Materials	43.6	-0.23%	1.4	19,593	15.2	2,896	15.1	1.16%	14.6%	Link

Source: FinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logistic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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